SAMUEL SUNBURST

SAMUEL SEKURITAS INDONESIA
YOUR LIFELONG INVESTMENT PARTNER

MORNING MARKET MONITOR

Fri, 06 Nov 2026

US CLOSE

DOW JONES	51,523 ▼ −3.44%
S&P 500	7,354 ▼ −4.36%
NASDAQ	24,315 ▼ −5.52%
EIDO	9.80 ▼ −0.20%

ASIA

NIKKEI 225	61,078 ▼ −1.79%
HANG SENG	24,797 ▲ +3.67%
KOSPI	5,384 ▼ −5.28%
STI	5,296 ▲ +0.52%

INDONESIA CLOSE

JCI / IHSG

+2.25%

5,030.3

▲ +110.5 PTS

11 / 11 SECTORS ADVANCED

MARKET TRADING VALUE
IDR9.12tn

FOREIGN NET BUY / SELL

IDR18.2bn

NET BUY · REGULAR MARKET

TOP FOREIGN NET BUY STOCKS (IDRbn)			TOP FOREIGN NET SELL STOCKS (IDRbn)	
1	BBCA	304	BBRI	176
2	TLKM	87	BMRI	133
3	ASII	84	TPIA	46
4	AMMN	62	ADRO	36
5	MDKA	30	ARCI	32

FX RATES & INDEX

USD/IDR	18,082	▼ −0.46%
EUR/IDR	20,326	▼ −0.52%
GBP/IDR	24,378	▼ −0.47%
JPY/IDR	114	▼ −0.49%
CNY/IDR	2,710	▼ −0.36%
SGD/IDR	14,159	▼ −0.37%
DXY	101.5	▼ −0.02%

NEWS

01 **CBDK** 9M26 Marketing Sales Up 40% to IDR448bn

02 **DOOH** Unit to Buy INET Stake for IDR2.0tn

03 **MBST** Tender Offer for 51.52% of SBAT

04 **PSSI** Bonus Shares 30:1, Ex 06 Nov

05 **WIKA** Unit WIKON Faces PKPU Petition

YIELDS & RATES

ID 10Y	7.66%	▼ −7bps
ID$ 10Y	5.99%	▼ −3bps
US 10Y	4.83%	▼ −5bps
US 2Y	4.46%	▼ −12bps
GER 10Y	3.24%	▼ −3bps
BI RATE	5.75%	◆ ±0bps
LPS RATE	3.75%	◆ ±0bps

COMMODITIES



BRENT OIL
USD / BBL
98.27
▲ +3.88%



COAL
USD / MT
144.96
▼ −0.72%



COPPER
USD / MT
14,110
▼ −0.64%



CPO
MYR / MT
4,377
▼ −2.65%



GOLD
USD / TOZ
4,088
▲ +0.67%



NICKEL
USD / MT
16,216
▲ +3.46%



TIN
USD / MT
45,479
▼ −3.23%

SOURCES: Bloomberg · STAR · CNBC

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