# SAMUEL SUNBURST

SAMUEL SEKURITAS INDONESIA
YOUR LIFELONG INVESTMENT PARTNER

## MORNING MARKET MONITOR

Thu, 05 Nov 2026

### US CLOSE

| | |
|---|---|
| DOW JONES | 53,356 ▲ +3.03% |
| S&P 500 | 7,689 ▲ +1.58% |
| NASDAQ | 25,737 ▲ +1.44% |
| EIDO | 9.90 ▲ +1.97% |

### ASIA

| | |
|---|---|
| NIKKEI 225 | 62,189 ▼ −1.42% |
| HANG SENG | 23,920 ▲ +1.67% |
| KOSPI | 5,684 ▲ +0.62% |
| STI | 5,269 ▼ −0.01% |

### INDONESIA CLOSE

JCI / IHSG

+0.32%

4,919.8

▲ +15.5 PTS

3 / 11 SECTORS ADVANCED

MARKET TRADING VALUE
IDR9.73tn

### FOREIGN NET BUY / SELL

IDR244.9bn

NET BUY · REGULAR MARKET

| | TOP FOREIGN NET BUY STOCKS (IDRbn) | | TOP FOREIGN NET SELL STOCKS (IDRbn) | |
|---|---|---|---|---|
| 1 | BBCA | 133 | BMRI | 97 |
| 2 | ANTM | 53 | TPIA | 28 |
| 3 | ASII | 36 | GOTO | 25 |
| 4 | TINS | 26 | UNTR | 25 |
| 5 | TLKM | 25 | BRPT | 22 |

### FX RATES & INDEX

| | | |
|---|---|---|
| USD/IDR | 18,165 | ▲ +0.09% |
| EUR/IDR | 20,432 | ▲ +0.54% |
| GBP/IDR | 24,493 | ▲ +0.51% |
| JPY/IDR | 115 | ▼ −0.12% |
| CNY/IDR | 2,720 | ▲ +0.01% |
| SGD/IDR | 14,213 | ▲ +0.24% |
| DXY | 101.6 | ▼ −0.30% |

### NEWS

01 **BINA** Salim Units to Buy 350mn New Shares

02 **ITMG** IDR2.31tn Buyback, USD74.2mn Dividend

03 **SMAR** IDR275bn Bond Due, Paid From Cash

04 **ULTJ** IDR16.94tn Rights Issue for Frisian Flag

05 **WIKA** Pefindo Cuts to idD on Missed Coupon

### YIELDS & RATES

| | | |
|---|---|---|
| ID 10Y | 7.73% | ▲ +1bps |
| ID$ 10Y | 6.02% | ▲ +1bps |
| US 10Y | 4.89% | ▼ −7bps |
| US 2Y | 4.58% | ▼ −5bps |
| GER 10Y | 3.27% | ▼ −6bps |
| BI RATE | 5.75% | ◆ ±0bps |
| LPS RATE | 3.75% | ◆ ±0bps |

### COMMODITIES



**BRENT OIL**
USD / BBL
94.60
▼ −8.67%



**COAL**
USD / MT
146.01
▼ −1.02%



**COPPER**
USD / MT
14,201
▲ +0.64%



**CPO**
MYR / MT
4,496
▼ −1.21%



**GOLD**
USD / TOZ
4,061
▲ +3.33%



**NICKEL**
USD / MT
15,674
▲ +2.80%



**TIN**
USD / MT
46,995
▼ −0.93%

SOURCES: Bloomberg · STAR · CNBC


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