SAMUEL SUNBURST

SAMUEL SEKURITAS INDONESIA
YOUR LIFELONG INVESTMENT PARTNER

MORNING MARKET MONITOR

Wed, 04 Nov 2026

US CLOSE

DOW JONES	51,787 ▼ −0.38%
S&P 500	7,569 ▲ +0.36%
NASDAQ	25,372 ▲ +0.83%
EIDO	9.70 ▼ −3.69%

ASIA

NIKKEI 225	63,082 ◆ 0.00%
HANG SENG	23,526 ▲ +0.57%
KOSPI	5,649 ▼ −3.59%
STI	5,269 ▼ −0.65%

INDONESIA CLOSE

JCI / IHSG

−3.78%

4,904.3

▼ −192.5 PTS

0 / 11 SECTORS ADVANCED

MARKET TRADING VALUE
IDR10.33tn

FOREIGN NET BUY / SELL

IDR722.2bn

NET SELL · REGULAR MARKET

	TOP FOREIGN NET BUY STOCKS (IDRbn)		TOP FOREIGN NET SELL STOCKS (IDRbn)	
1	BMRI	74	BBRI	310
2	BRIS	48	ANTM	94
3	ASII	46	BUMI	64
4	BBNI	40	TPIA	62
5	AADI	36	TINS	34

FX RATES & INDEX

USD/IDR	18,148	▼ −0.01%
EUR/IDR	20,323	▼ −0.23%
GBP/IDR	24,367	▼ −0.15%
JPY/IDR	115	▼ −0.17%
CNY/IDR	2,720	▼ −0.41%
SGD/IDR	14,179	▼ −0.16%
DXY	101.9	▲ +0.12%

NEWS

01 **BDMN** 9M26 Profit Up 19% to IDR3.5tn

02 **IDEA** Nawasena to Buy 66.58% Stake

03 **IPCC** Keeps 80% Payout, Interim Dividend

04 **PYFA** 9M26 Revenue Up 17% to IDR2.41tn

05 **RANS** 9M26 Profit Up 25% to IDR37.96bn

YIELDS & RATES

ID 10Y	7.72%	▼ −2bps
ID$ 10Y	6.01%	◆ ±0bps
US 10Y	4.96%	▲ +5bps
US 2Y	4.63%	▲ +4bps
GER 10Y	3.33%	▲ +4bps
BI RATE	5.75%	◆ ±0bps
LPS RATE	3.75%	◆ ±0bps

COMMODITIES

BRENT OIL	COAL	COPPER	CPO	GOLD	NICKEL	TIN
USD / BBL	USD / MT	USD / MT	MYR / MT	USD / TOZ	USD / MT	USD / MT
103.58	147.51	14,111	4,551	3,930	15,246	47,435
▼ −1.12%	▼ −2.54%	▼ −1.87%	▼ −2.11%	▼ −0.42%	▼ −1.37%	▼ −4.48%

SOURCES: Bloomberg · STAR · CNBC

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