SAMUEL SUNBURST

SAMUEL SEKURITAS INDONESIA
YOUR LIFELONG INVESTMENT PARTNER

MORNING MARKET MONITOR

Tue, 03 Nov 2026

US CLOSE

DOW JONES	51,984 ▲ +0.41%
S&P 500	7,541 ▼ −0.51%
NASDAQ	25,164 ▼ −1.07%
EIDO	10.00 ▲ +0.70%

ASIA

NIKKEI 225	63,082 ▼ −0.33%
HANG SENG	23,393 ▲ +0.42%
KOSPI	5,859 ▲ +2.24%
STI	5,304 ▼ −1.36%

INDONESIA CLOSE

JCI / IHSG

+0.79%

5,096.8

▲ +39.8 PTS

7 / 11 SECTORS ADVANCED

MARKET TRADING VALUE
IDR10.17tn

FOREIGN NET BUY / SELL

IDR172.2bn

NET SELL · REGULAR MARKET

	TOP FOREIGN NET BUY STOCKS (IDRbn)		TOP FOREIGN NET SELL STOCKS (IDRbn)	
1	TPIA	48	BMRI	158
2	BUMI	47	BBCA	116
3	PTRO	39	AADI	110
4	BRMS	32	PTBA	61
5	BBRI	31	TINS	56

FX RATES & INDEX

USD/IDR	18,150	▲ +0.13%
EUR/IDR	20,369	▲ +0.27%
GBP/IDR	24,403	▲ +0.23%
JPY/IDR	115	▼ −0.21%
CNY/IDR	2,731	▲ +0.28%
SGD/IDR	14,202	▼ −0.02%
DXY	101.7	▼ −0.13%

NEWS

01 AMMN — 9M26 Swings to USD880mn Profit

02 RMKE — 9M26 Profit Up 149% to IDR344bn

03 RANC — Expands Into Pharma, Cold Storage

04 SSIA — Merges Three Bali Hotel Units

05 TAPG — Interim Dividend IDR70, Cum 10 Nov

YIELDS & RATES

ID 10Y	7.74%	▲ +2bps
ID$ 10Y	6.01%	▲ +3bps
US 10Y	4.91%	▼ −2bps
US 2Y	4.59%	▲ +1bps
GER 10Y	3.29%	▼ −3bps
BI RATE	5.75%	◆ ±0bps
LPS RATE	3.75%	◆ ±0bps

COMMODITIES



BRENT OIL
USD / BBL
104.75
▼ −10.94%



COAL
USD / MT
151.35
▼ −0.72%



COPPER
USD / MT
14,380
▼ −0.48%



CPO
MYR / MT
4,649
▼ −0.68%



GOLD
USD / TOZ
3,946
▲ +1.85%



NICKEL
USD / MT
15,458
▲ +2.19%



TIN
USD / MT
49,659
▲ +1.61%

SOURCES: Bloomberg · STAR · CNBC

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