SAMUEL SUNBURST

SAMUEL SEKURITAS INDONESIA
YOUR LIFELONG INVESTMENT PARTNER

MORNING MARKET MONITOR

Mon, 02 Nov 2026

US CLOSE

DOW JONES	51,770 ▼ −1.09%
S&P 500	7,580 ▼ −1.82%
NASDAQ	28,385 ▼ −3.46%
EIDO	10.00 ▼ −1.19%

ASIA

NIKKEI 225	63,290 ▼ −2.12%
HANG SENG	23,294 ▲ +1.46%
KOSPI	5,731 ▼ −3.48%
STI	5,377 ▼ −0.36%

INDONESIA CLOSE

JCI / IHSG

−0.80%

5,057.1

▼ −41.0 PTS

2 / 11 SECTORS ADVANCED

MARKET TRADING VALUE
IDR10.56tn

FOREIGN NET BUY / SELL

IDR172.2bn

NET SELL · REGULAR MARKET

	TOP FOREIGN NET BUY STOCKS (IDRbn)		TOP FOREIGN NET SELL STOCKS (IDRbn)	
1	GOTO	54	BBRI	207
2	MDKA	40	TLKM	119
3	BUMI	40	AMMN	59
4	ASII	39	PTBA	52
5	BBNI	33	TINS	36

FX RATES & INDEX

USD/IDR	18,127	▼ −0.03%
EUR/IDR	20,315	▲ +0.55%
GBP/IDR	24,346	▲ +0.83%
JPY/IDR	115	▲ +0.44%
CNY/IDR	2,724	▲ +0.06%
SGD/IDR	14,205	▲ +0.31%
DXY	101.9	▼ −0.15%

NEWS

01 **BREN** 9M26 Profit Up 22% to USD161mn

02 **ICBP** 9M26 Sales Up 15% to IDR64.45tn

03 **INDF** 9M26 Core Profit Up 11% to IDR9.37tn

04 **INDY** 9M26 Profit USD20.2mn vs USD0.5mn

05 **PTBA** Dissolves Property Unit, Danantara Push

YIELDS & RATES

ID 10Y	7.72%	▲ +8bps
ID$ 10Y	5.98%	▼ −8bps
US 10Y	4.93%	▼ −1bps
US 2Y	4.59%	▼ −1bps
GER 10Y	3.32%	▼ −3bps
BI RATE	5.75%	◆ ±0bps
LPS RATE	3.75%	◆ ±0bps

COMMODITIES



BRENT OIL
USD / BBL
117.62
▲ +2.40%



COAL
USD / MT
152.45
▲ +1.40%



COPPER
USD / MT
14,449
▼ −0.76%



CPO
MYR / MT
4,681
▲ +1.41%



GOLD
USD / TOZ
3,875
▼ −3.65%



NICKEL
USD / MT
15,126
▼ −1.73%



TIN
USD / MT
48,873
▼ −1.66%

SOURCES: Bloomberg · STAR · CNBC

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