**Market Activity**
Monday, 27 Jul 2026

| | | | |
|---|---|---|---|
| **Market Index** | : | **6,185.8** | |
| **Index Movement** | : | **-10.6** | **-0.17%** |
| Market Volume | : | 25,938 | Mn shrs |
| Market Value | : | 10,930 | Bn rupiah |

| | Last | Changes | |
|---|---|---|---|
| | Close | +/- | % |
| **Leading Movers** | | | |
| DCII | 191,375 | 4,625 | 2.5 |
| CASA | 1,865 | 65 | 3.6 |
| BMRI | 4,160 | 30 | 0.7 |
| BBCA | 6,300 | 25 | 0.4 |
| **Lagging Movers** | | | |
| TLKM | 2,590 | -40 | -1.5 |
| BREN | 3,460 | -90 | -2.5 |
| ASII | 4,910 | -70 | -1.4 |
| AMRT | 1,310 | -65 | -4.7 |

**Foreign Net Buy / Sell (Regular Market)**

| Net Buy (IDR bn) | | Net Sell (IDR bn) | |
|---|---|---|---|
| BBCA | 96 | TPIA | 100 |
| AADI | 15 | EMAS | 89 |
| RAJA | 14 | BULL | 52 |
| KOTA | 10 | BBRI | 46 |
| MEDC | 10 | ASII | 45 |

**Money Market**

| | Last | Changes | |
|---|---|---|---|
| | Close | +/- | % |
| USD/IDR | 18,005 | 62.0 | -0.3 |
| JIBOR O/N | 5.9 | 0.0 | -0.3 |

**Dual Listing Securities**

| | Last | Changes | |
|---|---|---|---|
| | Close | +/- | % |
| TLKM | 14.5 | 0.0 | 0.2 |
| EIDO | 12.1 | -0.1 | -1.0 |

**Global Indices**

| | Last | Changes | |
|---|---|---|---|
| | Close | +/- | % |
| DJIA | 52,210 | 263 | 0.51 |
| S&P 500 | 7,413 | 1 | 0.02 |
| Euro Stoxx | 6,282 | 1 | 0.02 |
| MSCI World | 4,796 | 7 | 0.14 |
| STI | 5,620 | 32 | 0.57 |
| Hang Seng | 25,207 | 244 | 0.98 |
| Nikkei | 64,931.19 | 320.0 | 0.50 |

**Commodities***

| | Last | Changes | |
|---|---|---|---|
| | Close | +/- | % |
| Brent Oil | 88.36 | -8.4 | -8.70 |
| Coal (ICE) | 132.50 | -2.9 | -2.14 |
| CPO Malay | 4,673.00 | -49.0 | -1.04 |
| Gold | 4,076.26 | 23.5 | 0.58 |
| Nickel | 17,248.71 | -178.4 | -1.03 |
| Tin | 53,781.00 | 560.0 | 1.04 |

**last price per closing date*

## Highlights

- **GJTL** : Lo Kheng Hong Tambah Porsi ke 7,03%, Laba 1H26 Meroket 76%
- **TMAS** : Laba 1H26 Melonjak 54%, Pendapatan Tembus Rp2,68 T
- **HATM** : Laba 1H26 Anjlok ke Rp51,6 M, Siapkan Private Placement 9,22%

## Market

# IHSG Diperkirakan Menguat Hari Ini

Pasar saham AS ditutup mayoritas menguat pada Senin (27 Jul): Dow +0,51%, S&P 500 +0,02%, dan Nasdaq -0,32%. Pasar AS ditutup mixed, dengan Dow dan S&P 500 menguat sementara Nasdaq melemah akibat tekanan pada saham teknologi dan semikonduktor, seiring penurunan harga minyak dan yield US Treasury. Yield US Treasury 10 tahun turun 0,61% menjadi 4,649%, sementara US Dollar Index naik 0,07% menjadi 101,54.

Pasar komoditas juga ditutup mayoritas melemah pada Senin (27 Jul): minyak WTI turun 7,50% menjadi USD 82,61/barel, minyak Brent turun 8,70% menjadi USD 88,36/barel, batu bara melemah 2,14% menjadi USD 132,50/ton, CPO turun 1,04% menjadi MYR 4.673/ton, sementara emas naik 0,58% menjadi USD 4.076/oz.

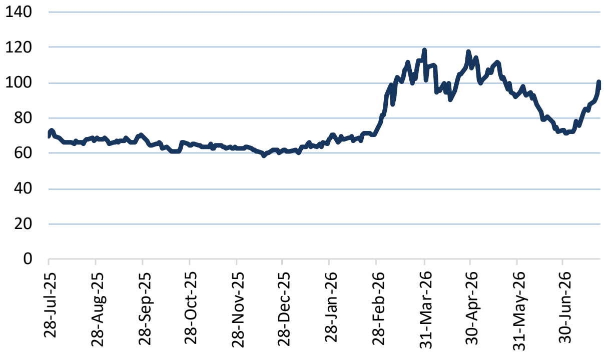
Pasar Asia ditutup menguat pada Senin (27 Jul): Hang Seng naik 0,98%, Nikkei menguat 0,50%, dan Shanghai naik 1,15%. IHSG turun 0,17% ke level 6.185,78, dengan investor asing mencatatkan net sell sebesar IDR 820,2 miliar, yang terdiri dari net sell IDR 491,7 miliar di pasar reguler dan IDR 328,5 miliar di pasar negosiasi. Net sell asing terbesar di pasar reguler terjadi pada TPIA (IDR 99,5 miliar), EMAS (IDR 88,7 miliar), dan BULL (IDR 52,2 miliar), sementara net buy asing terbesar tercatat pada BBCA (IDR 96,1 miliar), AADI (IDR 15,2 miliar), dan RAJA (IDR 14,1 miliar). Saham dengan kontribusi penguatan terbesar adalah DCII, CASA, dan BMRI, sementara saham dengan kontribusi pelemahan terbesar adalah TLKM, BREN, dan ASII.

Pagi ini, KOSPI (-7,30%) dan Nikkei (-3,58%) sama-sama dibuka melemah. Hari ini, kami memperkirakan IHSG bergerak menguat, didukung oleh sentimen positif dari pasar komoditas serta potensi rotasi dana keluar dari saham-saham terkait AI.

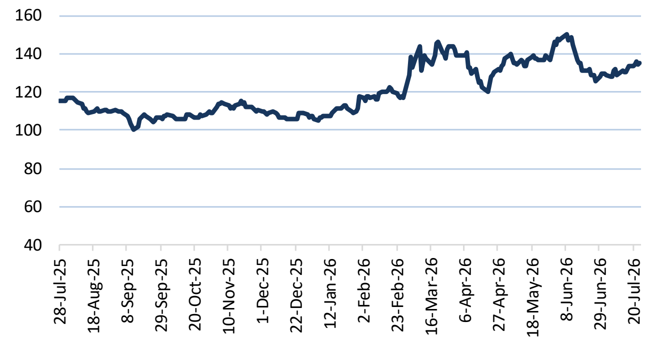
## COMMODITIES

**Gold: Gold 100 Oz Futures (USD/Troi oz)**


**Oil: Generic 1st Crude Oil, Brent (USD/Barel)**

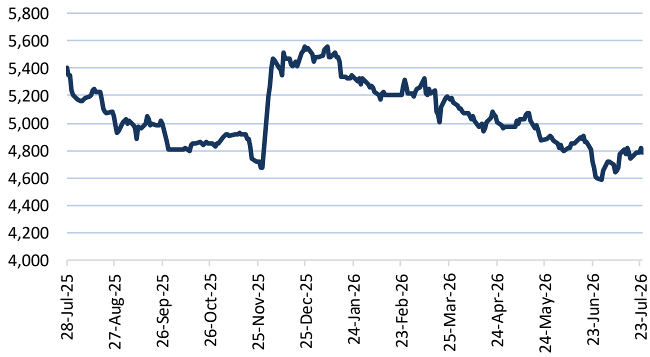



**Coal: Newcastle Coal (USD/MT)**

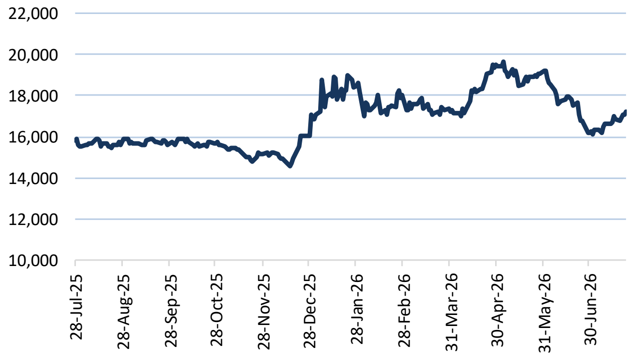



**CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)**


**Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)**




**Nickel: London Metal Exchange Nickel Future (USD/MT)**



**GJTL: Lo Kheng Hong Tambah Porsi ke 7,03%, Laba 1H26 Meroket 76%**

Investor kawakan Lo Kheng Hong kembali menambah 5,18 juta saham (transaksi tercatat 21 Juli 2026 di harga Rp1.140/lembar, ~Rp5,9 miliar), sehingga kepemilikannya naik menjadi 245,1 juta lembar atau 7,03% dari sebelumnya 6,88%. Aksi ini seiring laba bersih 1H26 yang melonjak 76,77% YoY ke Rp796,36 miliar (EPS Rp229 dari Rp129) dengan penjualan Rp8,99 triliun (naik 5,51%). Saham GJTL sendiri melesat 8,07% ke Rp1.205, atau menguat 13,68% sejak awal 2026. **(Emiten News)**

**TMAS: Laba 1H26 Melonjak 54%, Pendapatan Tembus Rp2,68 T**

PT Temas Tbk (TMAS) membukukan laba bersih Rp441,57 miliar pada semester I 2026, melonjak 54,27% YoY dari Rp286,22 miliar, dengan laba per saham dasar naik ke Rp8 dari Rp5. Kenaikan ditopang pendapatan jasa yang tumbuh ke Rp2,68 triliun (dari Rp2,07 triliun) dan laba kotor Rp628,65 miliar (naik 58,31% ke Rp628,65 miliar dari Rp397,1 miliar). Total aset per akhir Juni 2026 mencapai Rp5,99 triliun dari Rp5,29 triliun di akhir 2025. **(Emiten News)**

**HATM: Laba 1H26 Anjlok ke Rp51,6 M, Siapkan Private Placement 9,22%**

PT Habco Trans Maritima Tbk (HATM) mencatat pendapatan Rp519,96 miliar pada semester I 2026, nyaris flat dari Rp520,11 miliar, namun laba bersih anjlok menjadi Rp51,59 miliar dari Rp109,88 miliar akibat beban pokok yang membengkak ke Rp441,28 miliar (EPS turun ke Rp5,94 dari Rp12,66). Perseroan juga menyiapkan private placement (PMTHMETD) sebanyak 800 juta saham atau 9,22% dari modal disetor dengan nominal Rp50/saham untuk memperkuat struktur permodalan. **(Emiten News)**

| Stock | Rec. | JCI Wgt (%) | Last Price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 25E | PE 26E | PBV (x) 25E | PBV (x) 26E | ROE (%) 25E | ROE 26E |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Banks** | | | | | | | | | | | | |
| BBCA | BUY | 9.0 | 6,300 | 8,600 | 8,297 | 36.5 | 13.5 | 12.4 | 2.7 | 2.4 | 19.8 | 19.5 |
| BBRI | BUY | 7.0 | 2,950 | 4,400 | 3,751 | 49.2 | 7.8 | 7.0 | 1.4 | 1.3 | 18.0 | 19.0 |
| BMRI | BUY | 5.5 | 4,160 | 5,500 | 5,264 | 32.2 | 7.7 | 7.1 | 1.3 | 1.2 | 16.8 | 16.7 |
| BBNI | BUY | 1.9 | 3,520 | 5,100 | 4,422 | 44.9 | 6.5 | 6.1 | 0.8 | 0.7 | 11.8 | 11.9 |
| BRIS | BUY | 0.3 | 1,845 | 2,950 | 2,785 | 59.9 | 11.4 | 10.3 | 1.6 | 1.5 | 14.5 | 14.1 |
| BBTN | BUY | 0.2 | 1,220 | 1,600 | 1,564 | 31.1 | 4.1 | 3.5 | 0.4 | 0.3 | 8.9 | 9.7 |
| PNBN | BUY | 0.1 | 875 | 1,700 | N/A | 94.3 | 7.1 | 6.3 | 0.4 | 0.4 | 5.8 | 6.3 |
| BINA | S.BUY | 0.2 | 4,140 | 7,000 | N/A | 69.1 | 690.0 | 180.0 | 6.9 | 6.6 | 1.0 | 3.7 |
| BBKP | S.BUY | 0.1 | 53 | 100 | N/A | 88.7 | 26.5 | 10.6 | 1.5 | 1.3 | 5.7 | 12.4 |
| BCIC | S.BUY | 0.0 | 125 | 270 | N/A | 116.0 | 12.5 | 10.4 | 0.6 | 0.5 | 4.5 | 5.1 |
| *Average* | | | | | | | *78.7* | *25.4* | *1.8* | *1.6* | *10.7* | *11.8* |
| **Digital Bank** | | | | | | | | | | | | |
| ARTO | BUY | 0.2 | 1,200 | 2,700 | 1,845 | 125.0 | 63.2 | 34.3 | 1.9 | 1.8 | 3.0 | 5.4 |
| *Average* | | | | | | | *63.2* | *34.3* | *1.9* | *1.8* | *3.0* | *5.4* |
| **Conglomerate** | | | | | | | | | | | | |
| DSSA | S.BUY | 1.2 | 855 | 150,000 | 990 | 17443.9 | 1.2 | 1.1 | 0.2 | 0.2 | 16.9 | 15.3 |
| *Average* | | | | | | | *1.2* | *1.1* | *0.2* | *0.2* | *16.9* | *15.3* |
| **Consumer (Staples)** | | | | | | | | | | | | |
| ICBP | BUY | 0.6 | 6,950 | 14,000 | 9,642 | 101.4 | 8.7 | 8.2 | 1.4 | 1.3 | 18.2 | 16.4 |
| KLBF | BUY | 0.5 | 715 | 1,600 | 1,206 | 123.8 | 9.6 | 8.8 | 1.4 | 1.3 | 14.8 | 14.9 |
| TGKA | BUY | 0.0 | 4,920 | 7,400 | N/A | 50.4 | 12.2 | 10.9 | 1.9 | 1.7 | 15.2 | 16.0 |
| SIDO | BUY | 0.1 | 370 | 650 | 523 | 75.7 | 9.3 | 8.5 | 3.1 | 3.0 | 34.0 | 36.1 |
| UNVR | BUY | 0.3 | 1,680 | 3,000 | 2,075 | 78.6 | 14.5 | 13.6 | 28.9 | 23.6 | 331.4 | 190.8 |
| *Average* | | | | | | | *10.9* | *10.0* | *7.3* | *6.2* | *82.7* | *54.8* |
| **Healthcare** | | | | | | | | | | | | |
| MIKA | BUY | 0.2 | 1,750 | 3,130 | 3,062 | 78.9 | 18.5 | 16.5 | 3.4 | 3.1 | 19.4 | 19.6 |
| PRAY | S. BUY | 0.0 | 740 | 1,200 | N/A | 62.2 | 58.7 | 36.5 | 3.1 | 2.9 | 5.3 | 7.9 |
| OMED | N. RATED | 0.0 | 206 | 220 | 280 | 6.8 | 16.1 | 14.0 | 2.1 | 1.9 | 13.2 | 13.3 |
| HEAL | BUY | 0.2 | 775 | 1,800 | 1,430 | 132.3 | 26.4 | 21.8 | 2.3 | 2.1 | 9.4 | 10.1 |
| SRAJ | S. BUY | 0.8 | 15,025 | 13,150 | N/A | -12.5 | n/a | n/a | 123.9 | 128.8 | -5.8 | -3.9 |
| *Average* | | | | | | | *29.9* | *22.2* | *27.0* | *27.7* | *8.3* | *19.6* |
| **Agriculture** | | | | | | | | | | | | |
| DGWG | BUY | 0.0 | 282 | 550 | 480 | 95.0 | 7.8 | 6.3 | 1.3 | 1.1 | 16.8 | 17.1 |
| *Average* | | | | | | | *7.8* | *6.3* | *1.3* | *1.1* | *16.8* | *17.1* |
| **Poultry** | | | | | | | | | | | | |
| JPFA | BUY | 0.4 | 2,110 | 2,400 | 3,279 | 13.7 | 7.6 | 6.8 | 1.3 | 1.1 | 16.9 | 16.5 |
| *Average* | | | | | | | *7.6* | *6.8* | *1.3* | *1.1* | *16.9* | *16.5* |
| **Energy** | | | | | | | | | | | | |
| TOBA | BUY | 0.0 | 464 | 2,100 | N/A | 352.6 | 0.0 | 4.3 | 3.7 | 3.3 | -143.7 | 76.4 |
| *Average* | | | | | | | *0.0* | *4.3* | *3.7* | *3.3* | *-143.7* | *76.4* |
| **Retail** | | | | | | | | | | | | |
| AMRT | BUY | 0.8 | 1,310 | 4,000 | 2,206 | 205.3 | 12.4 | 10.5 | 2.9 | 2.4 | 23.1 | 23.7 |
| ACES | BUY | 0.1 | 350 | 680 | 464 | 94.3 | 9.2 | 7.2 | 0.9 | 0.9 | 10.1 | 12.6 |
| MIDI | BUY | 0.1 | 282 | 580 | 515 | 105.7 | 13.7 | 12.3 | 2.0 | 1.8 | 14.8 | 14.7 |
| ASLC | BUY | 0.0 | 63 | 135 | 65 | 114.3 | 19.7 | 15.8 | 1.0 | 1.0 | 5.2 | 6.0 |
| FAST | S. BUY | 0.0 | 290 | 1,000 | N/A | 244.8 | n/a | n/a | 23.5 | 26.5 | -310.1 | -56.2 |
| DOSS | BUY | 0.0 | 135 | 220 | N/A | 63.0 | 9.5 | 8.9 | 1.3 | 1.1 | 13.8 | 13.3 |
| *Average* | | | | | | | *12.9* | *10.0* | *5.3* | *5.6* | *-40.5* | *2.4* |
| **Media** | | | | | | | | | | | | |
| SCMA | HOLD | 0.1 | 200 | 200 | 430 | 0.0 | 22.2 | 18.2 | 1.7 | 1.6 | 7.6 | 9.0 |
| FILM | S. BUY | 0.1 | 1,040 | 13,500 | N/A | 1,198.1 | n/a | 53.9 | 3.2 | 3.1 | -2.7 | 5.8 |
| CNMA | BUY | 0.0 | 91 | 200 | 148 | 119.8 | 9.1 | 7.9 | 1.6 | 1.5 | 17.1 | 18.7 |
| NETV | BUY | 0.0 | 51 | 170 | 100 | 233.3 | n/a | 304.4 | 3.9 | 3.9 | -31.3 | 1.3 |
| *Average* | | | | | | | *15.7* | *96.1* | *2.6* | *2.5* | *-2.3* | *8.7* |

| Stock | Rec. | JCI Wgt (%) | Last Price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 25E | PE 26E | PBV (x) 25E | PBV (x) 26E | ROE (%) 25E | ROE 26E |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Telco** | | | | | | | | | | | | |
| TLKM | HOLD | 3.9 | 2,590 | 3,700 | 3,455 | 42.9 | 12.1 | 11.3 | 1.8 | 1.8 | 14.8 | 15.5 |
| ***Average*** | | | | | | | ***12.1*** | ***11.3*** | ***1.8*** | ***1.8*** | ***14.8*** | ***15.5*** |
| **Telco Infra** | | | | | | | | | | | | |
| TOWR | BUY | 0.3 | 406 | 1,030 | 636 | 153.7 | 6.4 | 6.4 | 0.9 | 0.8 | 13.7 | 12.4 |
| INET | BUY | 0.1 | 226 | 1,350 | | | 82.9 | 20.2 | 1.4 | 1.3 | 1.7 | 6.6 |
| WIFI | BUY | 0.2 | 2,010 | 5,200 | 4,417 | 158.7 | 21.6 | 16.0 | 1.3 | 1.2 | 6.0 | 7.5 |
| ***Average*** | | | | | | | ***37.0*** | ***14.2*** | ***1.2*** | ***1.1*** | ***7.1*** | ***8.8*** |
| **Auto** | | | | | | | | | | | | |
| ASII | BUY | 3.2 | 4,910 | 5,800 | 6,680 | 18.1 | 6.0 | 5.9 | 0.9 | 0.8 | 14.3 | 13.7 |
| DRMA | HOLD | 0.0 | 910 | 950 | 1,250 | 4.4 | 7.4 | 6.7 | 1.6 | 1.4 | 21.4 | 20.3 |
| ***Average*** | | | | | | | ***6.7*** | ***6.3*** | ***1.2*** | ***1.1*** | ***17.9*** | ***17.0*** |
| **Mining Contracting** | | | | | | | | | | | | |
| UNTR | BUY | 1.2 | 25,400 | 30,850 | 29,694 | 21.5 | 5784.6 | 5508.6 | 915.2 | 836.4 | 15.8 | 15.2 |
| DEWA | BUY | 0.3 | 442 | 350 | 712 | -20.8 | 69.1 | 24.3 | 5.0 | 4.2 | 7.3 | 17.2 |
| TINS | BUY | 0.3 | 3,440 | 5,000 | 4,574 | 45.3 | 28.2 | 10.2 | 3.2 | 2.5 | 11.3 | 24.5 |
| ***Average*** | | | | | | | ***1960.6*** | ***1847.7*** | ***307.8*** | ***281.0*** | ***11.5*** | ***19.0*** |
| **Property** | | | | | | | | | | | | |
| MKPI | BUY | 0.1 | 21,725 | 32,000 | 32,000 | 47.3 | 18.0 | 16.1 | 2.7 | 2.5 | 14.8 | 15.5 |
| GOLF | BUY | 0.0 | 157 | 275 | N/A | 75.2 | 31.4 | 24.5 | 0.4 | 0.4 | 1.2 | 1.5 |
| BKSL | BUY | 0.1 | 68 | 200 | N/A | 194.1 | 16.8 | 13.2 | 0.7 | 0.7 | 4.3 | 5.1 |
| ***Average*** | | | | | | | ***22.1*** | ***18.0*** | ***1.2*** | ***1.2*** | ***6.7*** | ***7.3*** |
| **Transportation** | | | | | | | | | | | | |
| BIRD | BUY | 0.0 | 1,605 | 2,900 | 2,212 | 80.7 | 6.2 | 5.2 | 0.6 | 0.6 | 10.2 | 11.3 |
| ***Average*** | | | | | | | ***14.1*** | ***11.6*** | ***0.9*** | ***0.9*** | ***10.2*** | ***11.3*** |
| **Industrial Estate** | | | | | | | | | | | | |
| SSIA | BUY | 0.1 | 1,620 | 4,000 | 2,076 | 146.9 | 25.2 | 14.2 | 1.3 | 1.2 | 5.2 | 8.5 |
| ***Average*** | | | | | | | ***25.2*** | ***14.2*** | ***1.3*** | ***1.2*** | ***5.2*** | ***8.5*** |
| **Oil and Gas** | | | | | | | | | | | | |
| AKRA | BUY | 0.4 | 1,455 | 1,500 | 1,670 | 3.1 | 11.5 | 10.4 | 2.4 | 2.3 | 21.0 | 22.2 |
| ENRG | BUY | 0.6 | 1,415 | 650 | 1,624 | -54.1 | 26.6 | 24.1 | 2.6 | 2.4 | 9.7 | 10.1 |
| MEDC | BUY | 0.3 | 1,300 | 2,200 | 2,049 | 69.2 | 0.5 | 12.2 | 0.9 | 0.8 | 172.8 | 6.8 |
| RATU | Spec. BUY | 0.2 | 5,000 | 20,000 | N/A | 300.0 | 48.1 | 43.9 | 21.6 | 17.5 | 44.8 | 39.9 |
| RAJA | BUY | 0.1 | 875 | 7,000 | 1,580 | 700.0 | 7.9 | 7.1 | 1.2 | 1.1 | 14.8 | 15.0 |
| PTRO | Spec. BUY | 0.5 | 4,710 | 17,000 | 8,000 | 260.9 | 285.8 | 77.3 | 10.9 | 9.4 | 3.8 | 12.1 |
| ***Average*** | | | | | | | ***63.4*** | ***29.1*** | ***6.6*** | ***5.6*** | ***44.5*** | ***17.7*** |
| **Metal** | | | | | | | | | | | | |
| BRMS | BUY | 1.4 | 575 | 550 | 1,050 | -4.3 | 91.3 | 43.9 | 4.6 | 4.5 | 5.1 | 10.3 |
| NCKL | BUY | 0.3 | 840 | 1,300 | 1,443 | 54.8 | 6.9 | 5.9 | 1.2 | 1.0 | 17.7 | 16.8 |
| ANTM | BUY | 0.9 | 2,970 | 4,600 | 4,681 | 54.9 | 10.2 | 9.1 | 1.9 | 1.7 | 19.0 | 18.7 |
| MDKA | BUY | 1.2 | 2,640 | 2,700 | 3,961 | 2.3 | n/a | 21.0 | 1.3 | 1.1 | -0.3 | 5.2 |
| AMMN | BUY | 2.8 | 4,030 | 10,000 | 6,760 | 148.1 | n/a | 42.4 | 3.7 | 3.4 | -0.9 | 8.0 |
| ***Average*** | | | | | | | ***36.1*** | ***24.5*** | ***2.6*** | ***5.4*** | ***8.1*** | ***11.8*** |
| **Coal** | | | | | | | | | | | | |
| ADRO | BUY | 0.7 | 2,520 | 3,400 | 3,168 | 34.9 | 12.5 | 10.0 | 1.2 | 21.4 | 9.2 | 214.3 |
| BUMI | BUY | 1.0 | 170 | 300 | 300 | 76.5 | 85.0 | 34.0 | 1.3 | 1.2 | 1.5 | 3.7 |
| ***Average*** | | | | | | | ***48.7*** | ***22.0*** | ***1.2*** | ***11.3*** | ***5.4*** | ***109.0*** |
| **Plantations** | | | | | | | | | | | | |
| TAPG | BUY | 0.1 | 1,755 | 1,400 | 1,936 | -20.2 | 10.6 | 9.8 | 2.9 | 2.5 | 27.0 | 25.5 |
| NSSS | BUY | 0.2 | 1,250 | 650 | 800 | -48.0 | 41.6 | 29.5 | 14.3 | 10.7 | 34.4 | 36.2 |
| ***Average*** | | | | | | | ***41.6*** | ***29.5*** | ***14.3*** | ***10.7*** | ***31.5*** | ***31.2*** |
| **Technology** | | | | | | | | | | | | |
| ASSA | BUY | 0.0 | 590 | 1,200 | 1,418 | 103.4 | 5.2 | 4.4 | 1.0 | 0.9 | 18.6 | 19.3 |
| | | | | | | | ***5.2*** | ***4.4*** | ***1.0*** | ***0.9*** | ***18.6*** | ***19.3*** |
| **Investment** | | | | | | | | | | | | |
| SRTG | BUY | 0.1 | 1,760 | 2,700 | 2,850 | 53.4 | 23.8 | 17.4 | 0.5 | 0.4 | 1.9 | 2.6 |
| ***Average*** | | | | | | | ***23.8*** | ***17.4*** | ***0.5*** | ***0.4*** | ***1.9*** | ***2.6*** |

Source: SSI Research, Bloomberg

| Regional Indices | Last Price | Chg (Pts) | Change (%) | | | | | | 1 Year | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| World | 4,796 | 6.78 | 0.14 | (0.83) | 1.08 | 3.38 | 8.25 | 16.19 | 4,885 | 4,010 |
| U.S. (S&P) | 7,413 | 1.20 | 0.02 | (0.40) | 0.80 | 3.34 | 8.29 | 16.04 | 7,621 | 6,213 |
| U.S. (DOW) | 52,210 | 262.83 | 0.51 | 0.72 | 0.64 | 6.19 | 8.63 | 16.28 | 53,289 | 43,341 |
| Europe | 6,282 | 1.27 | 0.02 | 0.88 | 0.98 | 7.20 | 8.47 | 17.38 | 6,431 | 5,155 |
| Emerging Market | 1,643 | 15.30 | 0.94 | (0.60) | (3.70) | 0.82 | 17.02 | 30.65 | 1,809 | 1,225 |
| FTSE 100 | 10,782 | 45.52 | 0.42 | 2.44 | 2.60 | 4.35 | 8.56 | 18.72 | 10,935 | 9,028 |
| CAC 40 | 8,406 | 33.78 | 0.40 | 0.79 | 0.25 | 3.24 | 3.15 | 7.29 | 8,642 | 7,505 |
| Dax | 25,361 | 262.03 | 1.04 | 2.07 | 2.80 | 5.59 | 3.55 | 5.80 | 25,900 | 21,864 |
| Indonesia | 6,186 | (10.65) | (0.17) | (0.74) | 4.91 | (12.54) | (28.46) | (18.77) | 9,174 | 5,318 |
| Japan | 64,022 | (909.08) | (1.40) | (3.34) | (7.70) | 6.85 | 27.18 | 56.16 | 72,832 | 39,851 |
| Australia | 8,871 | (22.56) | (0.25) | 0.89 | 1.22 | 1.85 | 1.80 | 2.00 | 9,201 | 8,262 |
| Korea | 6,296 | (460.23) | (6.81) | (6.70) | (25.15) | (5.20) | 49.39 | 96.15 | 9,386 | 3,079 |
| Singapore | 5,620 | 31.90 | 0.57 | 2.21 | 8.25 | 14.99 | 20.96 | 32.52 | 5,621 | 4,145 |
| Malaysia | 1,713 | 12.07 | 0.71 | (0.53) | 2.72 | (0.95) | 1.96 | 12.01 | 1,771 | 1,513 |
| Hong Kong | 25,207 | 243.95 | 0.98 | 0.26 | 11.18 | (2.77) | (1.65) | (0.71) | 28,056 | 22,518 |
| China | 3,858 | 44.05 | 1.15 | 1.63 | (4.20) | (5.58) | (2.79) | 7.36 | 4,259 | 3,547 |
| Taiwan | 43,634 | (20.65) | (0.05) | 2.79 | (2.10) | 10.41 | 50.65 | 86.37 | 48,219 | 23,095 |
| Thailand | 1,624 | (19.92) | (1.21) | (1.31) | 2.09 | 8.76 | 28.96 | 30.57 | 1,658 | 1,213 |
| Philipines | 6,315 | 33.89 | 0.54 | (1.57) | 4.00 | 7.64 | 4.33 | (1.02) | 6,674 | 5,584 |

| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
|---|---|---|---|---|---|---|---|---|---|---|
| Foreign Reserves (US$Bn) | 145.59 | | | | 0.48 | (1.73) | (6.95) | (4.57) | 156.47 | 144.90 |
| Inflation Rate (yoy, %) | 3.34 | | | | | | | | 4.76 | 2.31 |
| Gov Bond Yld (10yr, %) | 7.38 | | | | | | | 12.85 | 7.51 | 5.94 |
| US Fed Rate (%) | 3.75 | | | | | | | | 4.50 | 3.75 |

| Exchange Rate (per USD) | Last Price | Chg (Pts) | Change (%) | | | | | | 1 Year | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Indonesia | 18,005 | 62.00 | (0.34) | (0.35) | (0.87) | (4.50) | (7.30) | (9.24) | 18,190 | 16,090 |
| Japan | 163.81 | 0.06 | (0.04) | (0.39) | (1.14) | (2.56) | (4.33) | (9.33) | 163.99 | 145.49 |
| UK | 1.33 | 0.00 | 0.00 | (0.65) | 0.23 | (1.69) | (1.38) | (0.50) | 1.39 | 1.30 |
| Euro | 1.14 | 0.00 | 0.01 | (0.25) | (0.46) | (2.92) | (3.20) | (1.89) | 1.21 | 1.13 |
| China | 6.76 | (0.01) | 0.11 | 0.07 | 0.48 | 0.93 | 3.32 | 6.14 | 7.21 | 6.76 |

| Commodity Indicators | Last Price | Chg (Pts) | Change (%) | | | | | | 1 Year | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Oil (Brent) | 87.75 | (0.61) | (0.69) | (3.58) | 21.89 | (21.13) | 44.21 | 25.29 | 126.41 | 58.72 |
| CPO | 4,543 | (8.00) | (0.18) | 0.18 | 0.87 | 1.68 | 13.63 | 9.47 | 4,888 | 3,883 |
| Coal | 132.50 | (2.90) | (2.14) | (0.93) | 5.16 | 0.19 | 23.26 | 16.48 | 151.75 | 100.10 |
| Tin | 54,341 | 560.00 | 1.04 | 2.77 | 7.49 | 10.14 | 33.99 | 59.54 | 59,040 | 32,515 |
| Nickel | 17,213 | (166.00) | (0.96) | 1.68 | 3.08 | (9.87) | 3.41 | 12.36 | 20,000 | 14,235 |
| Copper | 13,733 | 87.50 | 0.64 | 0.81 | 2.81 | 3.93 | 10.54 | 40.57 | 14,528 | 9,572 |
| Gold | 4,065 | (11.58) | (0.28) | (0.30) | 1.21 | (11.57) | (5.90) | 22.63 | 5,595 | 3,268 |
| Silver | 58.16 | (0.21) | (0.35) | (1.08) | (0.17) | (20.41) | (18.84) | 52.37 | 122 | 36 |

Source: Bloomberg, SSI Research

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