

Market Activity

Monday, 08 Jun 2026

| | | | |
|-----------------------|---|----------------|---------------|
| Market Index | : | 5,342.1 | |
| Index Movement | : | -252.6 | -4.52% |
| Market Volume | : | 28,467 | Mn shrs |
| Market Value | : | 20,232 | Bn rupiah |

| | Last | Changes | |
|--|-------|---------|---|
| | Close | +/- | % |

Leading Movers

| | | | |
|------|--------|-----|------|
| SMMA | 20,975 | 975 | 4.9 |
| TPIA | 1,605 | 300 | 23.0 |
| MSIN | 580 | 40 | 7.4 |
| BYAN | 9,600 | 75 | 0.8 |

Lagging Movers

| | | | |
|------|-------|------|-------|
| TLKM | 2,350 | -410 | -14.9 |
| BBRI | 2,590 | -150 | -5.5 |
| BBCA | 4,850 | -225 | -4.4 |
| BMRI | 3,710 | -130 | -3.4 |

Foreign Net Buy / Sell (Regular Market)

| Net Buy (IDR bn) | | Net Sell (IDR bn) | |
|------------------|-----|-------------------|-----|
| TPIA | 258 | BBCA | 489 |
| BUMI | 122 | BBRI | 298 |
| BBNI | 38 | TLKM | 136 |
| DEWA | 30 | ANTM | 133 |
| BIPI | 29 | AMMN | 78 |

Money Market

| | Last | Changes | |
|-----------|--------|---------|------|
| | Close | +/- | % |
| USD/IDR | 18,178 | 158.0 | -0.9 |
| JIBOR O/N | 5.9 | 0.0 | -0.3 |

Dual Listing Securities

| | Last | Changes | |
|------|-------|---------|------|
| | Close | +/- | % |
| TLKM | 14.1 | -1.5 | -9.5 |
| EIDO | 10.8 | -0.4 | -3.8 |

Global Indices

| | Last | Changes | |
|------------|-----------|----------|-------|
| | Close | +/- | % |
| DJIA | 50,786 | -81 | -0.16 |
| S&P 500 | 7,406 | 22 | 0.30 |
| Euro Stoxx | 6,062 | 0 | 0.00 |
| MSCI World | 4,756 | 0 | 0.01 |
| STI | 4,964 | -86 | -1.71 |
| Hang Seng | 24,657 | -305 | -1.22 |
| Nikkei | 64,024.60 | -2,563.5 | -3.85 |

Commodities*

| | Last | Changes | |
|------------|-----------|---------|-------|
| | Close | +/- | % |
| Brent Oil | 94.25 | 1.2 | 1.25 |
| Coal (ICE) | 150.35 | 2.8 | 1.93 |
| CPO Malay | 4,575.00 | 21.0 | 0.46 |
| Gold | 4,330.17 | 1.7 | 0.04 |
| Nickel | 18,454.42 | -254.7 | -1.38 |
| Tin | 52,935.00 | -656.0 | -1.24 |

*last price per closing date

Highlights

- **TLKM** : [Dividen Rp21,9 T dan Buyback Rp4 T](#)
- **PTPP** : [Raih Proyek RSUD Mamuju Tengah Rp143 Miliar](#)
- **KEEN** : [Bagikan Dividen Rp8,22 per Saham](#)

Market

IHSG Diperkirakan Menguat Hari Ini

Pasar AS ditutup mayoritas menguat pada Senin (8/6): Dow -0,16%, S&P 500 +0,30%, dan Nasdaq +0,86%. S&P 500 dan Nasdaq menguat pada Senin seiring rebound saham-saham chip, sementara Trump berupaya mempertahankan gencatan senjata Iran-Israel yang masih rapuh. Yield US Treasury 10 tahun naik 0,70% ke 4,562%, sementara US Dollar Index turun tipis 0,02% ke 100,05.

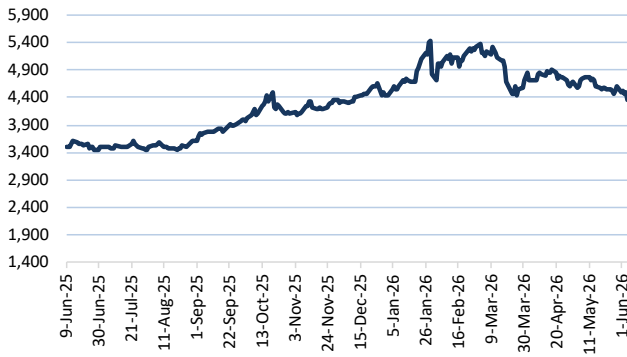
Pasar komoditas juga ditutup menguat pada Senin (8/6): WTI naik 0,84% ke USD 91,30/bbl, Brent naik 1,25% ke USD 94,25/bbl, batu bara naik 1,93% ke USD 150,35/ton, CPO naik 0,46% ke MYR 4.575/ton, dan emas naik 0,04% ke USD 4.330/oz.

Pasar Asia ditutup melemah pada Senin (8/6): Hang Seng turun 1,22%, Nikkei turun 3,85%, dan Shanghai turun 1,70%. IHSG turun 4,52% ke 5.342,14, dengan foreign net sell sebesar IDR 447,1 miliar, terdiri dari net sell IDR 587,2 miliar di pasar reguler dan net buy IDR 140,1 miliar di pasar negosiasi. Foreign net sell terbesar di pasar reguler tercatat pada BBCA (IDR 489,1 miliar), BBRI (IDR 298,4 miliar), dan TLKM (IDR 135,9 miliar), sementara foreign net buy terbesar tercatat pada TPIA (IDR 258,3 miliar), BUMI (IDR 122,2 miliar), dan BBNI (IDR 37,9 miliar). Top leading movers adalah SMMA, TPIA, dan MSIN, sementara top lagging movers adalah TLKM, BBRI, dan BBCA.

Pagi ini, KOSPI (+3,22%) dan Nikkei (+0,23%) dibuka menguat. Hari ini, kami memperkirakan IHSG bergerak menguat, didukung oleh rebound setelah pelemahan tajam baru-baru ini.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



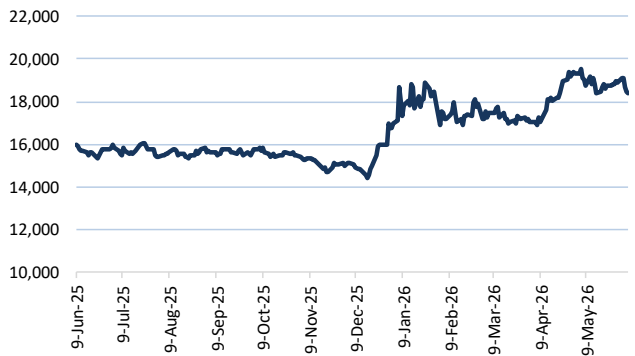
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



TLKM: Dividen Rp21,9 T dan Buyback Rp4 T

PT Telkom Indonesia (Persero) Tbk. (TLKM) menyetujui pembagian dividen tunai sebesar Rp21,9 triliun dalam RUPST Tahun Buku 2025. Dividen tersebut terdiri dari Rp17,8 triliun yang berasal dari laba bersih tahun 2025 dan Rp4,2 triliun dari laba ditahan tahun sebelumnya. Pembayaran dividen akan dilakukan paling lambat pada 10 Juli 2026 kepada pemegang saham yang tercatat pada 19 Juni 2026. Selain itu, perseroan juga memperoleh persetujuan untuk melaksanakan program buyback saham dengan nilai maksimal Rp4 triliun dalam periode 9 Juni 2026 hingga 8 Juni 2027. Manajemen menyatakan kebijakan dividen dan buyback mempertimbangkan keseimbangan antara pengembalian kepada pemegang saham dan kebutuhan investasi jangka panjang. RUPST juga menyetujui perubahan susunan dewan komisaris dan direksi guna memperkuat transformasi dan pengembangan bisnis TelkomGroup. **(Emiten News)**

PTPP: Raih Proyek RSUD Mamuju Tengah Rp143 Miliar

PT PP (Persero) Tbk. (PTPP) memperoleh kontrak pembangunan RSUD Kabupaten Mamuju Tengah senilai Rp143,09 miliar yang bersumber dari Kementerian Kesehatan RI. Proyek ini akan dikerjakan dalam jangka waktu 240 hari kalender dan mencakup pembangunan fasilitas penunjang medis modern. Manajemen menyatakan proyek tersebut merupakan bagian dari komitmen perseroan dalam mendukung pemerataan pembangunan nasional, khususnya di sektor kesehatan. Pembangunan RSUD ini ditujukan untuk meningkatkan kelas rumah sakit dari tipe D menjadi tipe C sehingga dapat menyediakan layanan kesehatan yang lebih lengkap, termasuk rawat jalan, rawat inap, IGD, dan berbagai fasilitas penunjang medis lainnya. **(Emiten News)**

KEEN: Bagikan Dividen Rp8,22 per Saham

PT Kencana Energi Lestari Tbk. (KEEN) menyetujui pembagian dividen tunai tahun buku 2025 senilai Rp30,13 miliar atau setara Rp8,22 per saham. Keputusan tersebut telah memperoleh persetujuan dalam RUPS Tahunan pada 4 Juni 2026. Pembagian dividen didukung oleh kinerja keuangan yang solid pada 2025, dengan laba bersih yang dapat diatribusikan kepada pemilik entitas induk sebesar US\$9,1 juta serta saldo laba ditahan yang tidak dibatasi penggunaannya sebesar US\$86,4 juta. Cum dividen di pasar reguler dan negosiasi dijadwalkan pada 15 Juni 2026, sementara recording date pada 17 Juni 2026 dan pembayaran dividen akan dilakukan pada 3 Juli 2026. **(Emiten News)**

| Stock | Rec. | JCI Wgt (%) | Last Price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 25E | PE 26E | PBV (x) 25E | PBV (x) 26E | ROE (%) 25E | ROE 26E |
|---------------------------|----------|-------------|------------------|--------------|---------------|----------------|-------------|--------------|-------------|-------------|---------------|-------------|
| Banks | | | | | | | | | | | | |
| BBCA | BUY | 8.6 | 4,850 | 8,600 | 8,827 | 77.3 | 10.4 | 9.5 | 2.1 | 1.9 | 19.8 | 19.5 |
| BBRI | BUY | 7.6 | 2,590 | 4,400 | 4,098 | 69.9 | 6.8 | 6.2 | 1.2 | 1.2 | 18.0 | 19.0 |
| BMRI | BUY | 5.5 | 3,710 | 5,500 | 5,688 | 48.2 | 6.9 | 6.4 | 1.2 | 1.1 | 16.8 | 16.7 |
| BBNI | BUY | 1.8 | 3,010 | 5,100 | 4,773 | 69.4 | 5.5 | 5.2 | 0.7 | 0.6 | 11.8 | 11.9 |
| BRIS | BUY | 0.3 | 1,615 | 2,950 | 2,923 | 82.7 | 10.0 | 9.0 | 1.4 | 1.3 | 14.5 | 14.1 |
| BBTN | BUY | 0.2 | 1,050 | 1,600 | 1,596 | 52.4 | 3.6 | 3.0 | 0.3 | 0.3 | 8.9 | 9.7 |
| PNBN | BUY | 0.1 | 830 | 1,700 | 1,130 | 104.8 | 6.7 | 6.0 | 0.4 | 0.4 | 5.8 | 6.3 |
| BINA | S.BUY | 0.2 | 3,900 | 7,000 | N/A | 79.5 | 650.0 | 169.6 | 6.5 | 6.2 | 1.0 | 3.7 |
| BBKP | S.BUY | 0.1 | 51 | 100 | N/A | 96.1 | 25.5 | 10.2 | 1.5 | 1.3 | 5.7 | 12.4 |
| BCIC | S.BUY | 0.0 | 78 | 270 | N/A | 246.2 | 7.8 | 6.5 | 0.4 | 0.3 | 4.5 | 5.1 |
| <i>Average</i> | | | | | | | 73.3 | 23.2 | 1.6 | 1.4 | 10.7 | 11.8 |
| Digital Bank | | | | | | | | | | | | |
| ARTO | BUY | 0.1 | 805 | 2,700 | 1,999 | 235.4 | 42.4 | 23.0 | 1.3 | 1.2 | 3.0 | 5.4 |
| <i>Average</i> | | | | | | | 42.4 | 23.0 | 1.3 | 1.2 | 3.0 | 5.4 |
| Conglomerate | | | | | | | | | | | | |
| DSSA | S.BUY | 1.0 | 595 | 150,000 | N/A | 25110.1 | 0.8 | 0.8 | 0.1 | 0.1 | 16.9 | 15.3 |
| <i>Average</i> | | | | | | | 0.8 | 0.8 | 0.1 | 0.1 | 16.9 | 15.3 |
| Consumer (Staples) | | | | | | | | | | | | |
| ICBP | BUY | 0.6 | 6,000 | 14,000 | 10,050 | 133.3 | 7.5 | 7.1 | 1.2 | 1.1 | 18.2 | 16.4 |
| KLBF | BUY | 0.5 | 665 | 1,600 | 1,321 | 140.6 | 8.9 | 8.1 | 1.3 | 1.2 | 14.8 | 14.9 |
| TGKA | BUY | 0.0 | 4,540 | 7,400 | N/A | 63.0 | 11.3 | 10.1 | 1.7 | 1.6 | 15.2 | 16.0 |
| SIDO | BUY | 0.1 | 354 | 650 | 584 | 83.6 | 8.9 | 8.1 | 3.0 | 2.9 | 34.0 | 36.1 |
| UNVR | BUY | 0.4 | 1,575 | 3,000 | 2,151 | 90.5 | 13.6 | 12.8 | 27.1 | 22.1 | 331.4 | 190.8 |
| <i>Average</i> | | | | | | | 10.0 | 9.2 | 6.9 | 5.8 | 82.7 | 54.8 |
| Healthcare | | | | | | | | | | | | |
| MIKA | BUY | 0.1 | 1,435 | 3,130 | 3,062 | 118.1 | 15.2 | 13.5 | 2.8 | 2.5 | 19.4 | 19.6 |
| PRAY | S. BUY | 0.0 | 610 | 1,200 | N/A | 96.7 | 48.4 | 30.0 | 2.6 | 2.4 | 5.3 | 7.9 |
| OMED | N. RATED | 0.0 | 192 | 220 | 283 | 14.6 | 15.0 | 13.1 | 2.0 | 1.7 | 13.2 | 13.3 |
| HEAL | BUY | 0.3 | 770 | 1,800 | 1,487 | 133.8 | 26.2 | 21.7 | 2.3 | 2.1 | 9.4 | 10.1 |
| SRAJ | S. BUY | 0.9 | 15,025 | 13,150 | N/A | -12.5 | n/a | n/a | 123.9 | 128.8 | -5.8 | -3.9 |
| <i>Average</i> | | | | | | | 26.2 | 19.6 | 26.7 | 27.5 | 8.3 | 19.6 |
| Agriculture | | | | | | | | | | | | |
| DGWG | BUY | 0.0 | 280 | 550 | 480 | 96.4 | 7.7 | 6.3 | 1.3 | 1.1 | 16.8 | 17.1 |
| <i>Average</i> | | | | | | | 7.7 | 6.3 | 1.3 | 1.1 | 16.8 | 17.1 |
| Poultry | | | | | | | | | | | | |
| JPFA | BUY | 0.4 | 1,780 | 2,400 | 3,212 | 34.8 | 6.4 | 5.7 | 1.1 | 0.9 | 16.9 | 16.5 |
| <i>Average</i> | | | | | | | 6.4 | 5.7 | 1.1 | 0.9 | 16.9 | 16.5 |
| Energy | | | | | | | | | | | | |
| TOBA | BUY | 0.0 | 314 | 2,100 | N/A | 568.8 | 0.0 | 2.9 | 2.5 | 2.2 | -143.7 | 76.4 |
| <i>Average</i> | | | | | | | 0.0 | 2.9 | 2.5 | 2.2 | -143.7 | 76.4 |
| Retail | | | | | | | | | | | | |
| AMRT | BUY | 0.9 | 1,195 | 4,000 | 2,278 | 234.7 | 11.3 | 9.5 | 2.6 | 2.2 | 23.1 | 23.7 |
| ACES | BUY | 0.1 | 314 | 680 | 505 | 116.6 | 8.2 | 6.4 | 0.8 | 0.8 | 10.1 | 12.6 |
| MIDI | BUY | 0.1 | 278 | 580 | 504 | 108.6 | 13.5 | 12.1 | 2.0 | 1.8 | 14.8 | 14.7 |
| ASLC | BUY | 0.0 | 54 | 135 | N/A | 150.0 | 16.9 | 13.5 | 0.9 | 0.8 | 5.2 | 6.0 |
| FAST | S. BUY | 0.0 | 202 | 1,000 | N/A | 395.0 | n/a | n/a | 16.4 | 18.4 | -310.1 | -56.2 |
| DOSS | BUY | 0.0 | 121 | 220 | N/A | 81.8 | 8.5 | 8.0 | 1.1 | 1.0 | 13.8 | 13.3 |
| <i>Average</i> | | | | | | | 11.7 | 9.4 | 4.0 | 4.2 | -40.5 | 2.4 |
| Media | | | | | | | | | | | | |
| SCMA | HOLD | 0.1 | 179 | 200 | 415 | 11.7 | 19.9 | 16.3 | 1.5 | 1.5 | 7.6 | 9.0 |
| FILM | S. BUY | 0.2 | 14,500 | 13,500 | N/A | (6.9) | n/a | 751.3 | 44.1 | 43.5 | -2.7 | 5.8 |
| CNMA | BUY | 0.0 | 82 | 200 | 159 | 143.9 | 8.2 | 7.1 | 1.4 | 1.3 | 17.1 | 18.7 |
| NETV | BUY | 0.0 | 51 | 170 | 100 | 233.3 | n/a | 304.4 | 3.9 | 3.9 | -31.3 | 1.3 |
| <i>Average</i> | | | | | | | 14.0 | 269.8 | 12.7 | 12.5 | -2.3 | 8.7 |

| Stock | Rec. | JCI Wgt (%) | Last Price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 25E | PE 26E | PBV (x) 25E | PBV (x) 26E | ROE (%) 25E | ROE 26E |
|---------------------------|-----------|-------------|------------------|--------------|---------------|----------------|---------------|---------------|--------------|--------------|-------------|--------------|
| Telco | | | | | | | | | | | | |
| TLKM | HOLD | 4.6 | 2,350 | 3,700 | 3,561 | 57.4 | 11.0 | 10.3 | 1.6 | 1.6 | 14.8 | 15.5 |
| <i>Average</i> | | | | | | | 11.0 | 10.3 | 1.6 | 1.6 | 14.8 | 15.5 |
| Telco Infra | | | | | | | | | | | | |
| TOWR | BUY | 0.3 | 316 | 1,030 | 763 | 225.9 | 5.0 | 5.0 | 0.7 | 0.6 | 13.7 | 12.4 |
| INET | BUY | 0.1 | 157 | 1,350 | | | 57.6 | 14.0 | 1.0 | 0.9 | 1.7 | 6.6 |
| WIFI | BUY | 0.1 | 1,365 | 5,200 | 4,425 | 281.0 | 14.7 | 10.9 | 0.9 | 0.8 | 6.0 | 7.5 |
| <i>Average</i> | | | | | | | 25.8 | 10.0 | 0.9 | 0.8 | 7.1 | 8.8 |
| Auto | | | | | | | | | | | | |
| ASII | BUY | 3.3 | 4,360 | 5,800 | 6,890 | 33.0 | 5.4 | 5.2 | 0.8 | 0.7 | 14.3 | 13.7 |
| DRMA | HOLD | 0.0 | 895 | 950 | 1,350 | 6.1 | 7.3 | 6.6 | 1.6 | 1.3 | 21.4 | 20.3 |
| <i>Average</i> | | | | | | | 6.3 | 5.9 | 1.2 | 1.0 | 17.9 | 17.0 |
| Mining Contracting | | | | | | | | | | | | |
| UNTR | BUY | 1.0 | 20,875 | 30,850 | 32,698 | 47.8 | 4754.0 | 4527.2 | 752.2 | 687.4 | 15.8 | 15.2 |
| DEWA | BUY | 0.3 | 250 | 350 | 764 | 40.0 | 39.1 | 13.7 | 2.8 | 2.4 | 7.3 | 17.2 |
| TINS | BUY | 0.3 | 2,910 | 5,000 | 4,597 | 71.8 | 23.9 | 8.6 | 2.7 | 2.1 | 11.3 | 24.5 |
| <i>Average</i> | | | | | | | 1605.7 | 1516.5 | 252.6 | 230.6 | 11.5 | 19.0 |
| Property | | | | | | | | | | | | |
| MKPI | BUY | 0.1 | 21,775 | 32,000 | 32,000 | 47.0 | 18.0 | 16.1 | 2.7 | 2.5 | 14.8 | 15.5 |
| GOLF | BUY | 0.0 | 138 | 275 | N/A | 99.3 | 27.6 | 21.6 | 0.3 | 0.3 | 1.2 | 1.5 |
| BKSL | BUY | 0.1 | 55 | 200 | N/A | 263.6 | 13.6 | 10.7 | 0.6 | 0.5 | 4.3 | 5.1 |
| <i>Average</i> | | | | | | | 19.7 | 16.1 | 1.2 | 1.1 | 6.7 | 7.3 |
| Transportation | | | | | | | | | | | | |
| BIRD | BUY | 0.0 | 1,380 | 2,900 | 2,204 | 110.1 | 5.3 | 4.5 | 0.5 | 0.5 | 10.2 | 11.3 |
| <i>Average</i> | | | | | | | 12.5 | 10.3 | 0.9 | 0.8 | 10.2 | 11.3 |
| Industrial Estate | | | | | | | | | | | | |
| SSIA | BUY | 0.2 | 1,490 | 4,000 | 2,193 | 168.5 | 23.2 | 13.1 | 1.2 | 1.1 | 5.2 | 8.5 |
| <i>Average</i> | | | | | | | 23.2 | 13.1 | 1.2 | 1.1 | 5.2 | 8.5 |
| Oil and Gas | | | | | | | | | | | | |
| AKRA | BUY | 0.3 | 1,165 | 1,500 | 1,684 | 28.8 | 9.2 | 8.3 | 1.9 | 1.9 | 21.0 | 22.2 |
| ENRG | BUY | 0.6 | 1,125 | 650 | 1,978 | -42.2 | 21.1 | 19.1 | 2.1 | 1.9 | 9.7 | 10.1 |
| MEDC | BUY | 0.3 | 1,170 | 2,200 | 2,208 | 88.0 | 0.5 | 10.9 | 0.8 | 0.7 | 172.8 | 6.8 |
| RATU | Spec. BUY | 0.1 | 3,730 | 20,000 | N/A | 436.2 | 35.9 | 32.7 | 16.1 | 13.1 | 44.8 | 39.9 |
| RAJA | BUY | 0.1 | 2,640 | 7,000 | 7,900 | 165.2 | 23.8 | 21.3 | 3.5 | 3.2 | 14.8 | 15.0 |
| PTRO | Spec. BUY | 0.4 | 3,460 | 17,000 | 7,750 | 391.3 | 210.0 | 56.8 | 8.0 | 6.9 | 3.8 | 12.1 |
| <i>Average</i> | | | | | | | 50.1 | 24.9 | 5.4 | 4.6 | 44.5 | 17.7 |
| Metal | | | | | | | | | | | | |
| BRMS | BUY | 1.4 | 482 | 550 | 1,116 | 14.1 | 76.5 | 36.8 | 3.9 | 3.8 | 5.1 | 10.3 |
| NCKL | BUY | 0.2 | 780 | 1,300 | 1,544 | 66.7 | 6.4 | 5.5 | 1.1 | 0.9 | 17.7 | 16.8 |
| ANTM | BUY | 0.9 | 2,530 | 4,600 | 5,095 | 81.8 | 8.7 | 7.7 | 1.7 | 1.4 | 19.0 | 18.7 |
| MDKA | BUY | 1.2 | 2,420 | 2,700 | 3,984 | 11.6 | n/a | 19.2 | 1.2 | 1.0 | -0.3 | 5.2 |
| AMMN | BUY | 1.8 | 3,150 | 10,000 | 7,900 | 217.5 | n/a | 33.2 | 2.9 | 2.7 | -0.9 | 8.0 |
| <i>Average</i> | | | | | | | 30.5 | 20.5 | 2.2 | 5.2 | 8.1 | 11.8 |
| Coal | | | | | | | | | | | | |
| ADRO | BUY | 0.8 | 2,170 | 3,400 | 3,183 | 56.7 | 10.7 | 8.6 | 1.0 | 18.4 | 9.2 | 214.3 |
| BUMI | BUY | 0.8 | 130 | 300 | 290 | 130.8 | 65.0 | 26.0 | 1.0 | 0.9 | 1.5 | 3.7 |
| <i>Average</i> | | | | | | | 37.9 | 17.3 | 1.0 | 9.7 | 5.4 | 109.0 |
| Plantations | | | | | | | | | | | | |
| TAPG | BUY | 0.1 | 1,260 | 1,400 | 2,084 | 11.1 | 7.6 | 7.0 | 2.1 | 1.8 | 27.0 | 25.5 |
| NSSS | BUY | 0.1 | 1,250 | 650 | 865 | -48.0 | 41.6 | 29.5 | 14.3 | 10.7 | 34.4 | 36.2 |
| <i>Average</i> | | | | | | | 41.6 | 29.5 | 14.3 | 10.7 | 31.5 | 31.2 |
| Technology | | | | | | | | | | | | |
| ASSA | BUY | 0.0 | 520 | 1,200 | 1,468 | 130.8 | 4.5 | 3.9 | 0.8 | 0.8 | 18.6 | 19.3 |
| <i>Average</i> | | | | | | | 4.5 | 3.9 | 0.8 | 0.8 | 18.6 | 19.3 |
| Investment | | | | | | | | | | | | |
| SRTG | BUY | 0.1 | 1,250 | 2,700 | N/A | 116.0 | 16.9 | 12.3 | 0.3 | 0.3 | 1.9 | 2.6 |
| <i>Average</i> | | | | | | | 16.9 | 12.3 | 0.3 | 0.3 | 1.9 | 2.6 |

Source: SSI Research, Bloomberg

| Regional Indices | Last Price | Chg (Pts) | | Change (%) | | | | | 1 Year | |
|------------------|------------|------------|--------|------------|---------|---------|---------|---------|--------|--------|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| World | 4,756 | 0.40 | 0.01 | (2.51) | (0.02) | 7.92 | 7.35 | 21.49 | 4,885 | 3,867 |
| U.S. (S&P) | 7,406 | 21.99 | 0.30 | (2.56) | 0.09 | 9.88 | 8.18 | 23.42 | 7,621 | 5,943 |
| U.S. (DOW) | 50,786 | (80.77) | (0.16) | (0.57) | 2.37 | 6.91 | 5.66 | 18.76 | 51,660 | 41,981 |
| Europe | 6,062 | 0.22 | 0.00 | 0.45 | 2.55 | 5.99 | 4.68 | 11.64 | 6,200 | 5,155 |
| Emerging Market | 1,655 | (62.09) | (3.62) | (7.48) | (3.27) | 10.37 | 17.86 | 39.93 | 1,799 | 1,175 |
| FTSE 100 | 10,373 | 5.15 | 0.05 | 0.33 | 1.37 | 1.21 | 4.45 | 17.45 | 10,935 | 8,708 |
| CAC 40 | 8,199 | (18.95) | (0.23) | 0.65 | 1.07 | 2.57 | 0.61 | 5.05 | 8,642 | 7,505 |
| Dax | 24,616 | (142.83) | (0.58) | (1.55) | 1.14 | 5.16 | 0.51 | 1.83 | 25,508 | 21,864 |
| Indonesia | 5,342 | (252.63) | (4.52) | (12.82) | (23.35) | (27.19) | (38.22) | (24.90) | 9,174 | 5,318 |
| Japan | 64,565 | 540.45 | 0.84 | (3.25) | 2.95 | 22.45 | 28.26 | 69.51 | 68,786 | 37,540 |
| Australia | 8,508 | (116.92) | (1.36) | (2.53) | (2.70) | (1.06) | (2.37) | (0.09) | 9,201 | 8,262 |
| Korea | 7,681 | 196.11 | 2.62 | (12.61) | 2.43 | 46.24 | 82.25 | 168.95 | 8,934 | 2,841 |
| Singapore | 4,964 | (86.29) | (1.71) | (1.47) | 0.85 | 4.35 | 6.83 | 26.10 | 5,151 | 3,846 |
| Malaysia | 1,680 | (13.91) | (0.82) | (0.32) | (3.92) | 0.32 | (0.04) | 10.54 | 1,771 | 1,489 |
| Hong Kong | 24,657 | (304.89) | (1.22) | (2.92) | (6.58) | (4.27) | (3.80) | 3.63 | 28,056 | 23,186 |
| China | 3,959 | (68.40) | (1.70) | (2.43) | (5.28) | (4.00) | (0.24) | 16.95 | 4,259 | 3,348 |
| Taiwan | 43,503 | (1,568.16) | (3.48) | (4.05) | 4.56 | 35.48 | 50.20 | 99.64 | 46,552 | 21,552 |
| Thailand | 1,562 | (20.92) | (1.32) | (0.46) | 4.09 | 12.92 | 23.98 | 37.56 | 1,607 | 1,054 |
| Philippines | 5,879 | (58.97) | (0.99) | 1.38 | (1.37) | (2.11) | (2.87) | (8.22) | 6,674 | 5,584 |

| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
|---------------------------|--------|----|----|----|--------|--------|--------|--------|--------|--------|
| Foreign Reserves (US\$Bn) | 144.90 | | | | (0.89) | (4.61) | (7.40) | (4.98) | 156.47 | 144.90 |
| Inflation Rate (yoy, %) | 3.08 | | | | | | | | 4.76 | 1.87 |
| Gov Bond Yld (10yr, %) | 7.27 | | | | | | | 7.32 | 7.28 | 5.94 |
| US Fed Rate (%) | 3.75 | | | | | | | | 4.50 | 3.75 |

| Exchange Rate (per USD) | Last Price | Chg (Pts) | | Change (%) | | | | | 1 Year | |
|-------------------------|------------|-----------|--------|------------|--------|--------|--------|---------|--------|--------|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Indonesia | 18,178 | 158.00 | (0.87) | (1.67) | (4.43) | (6.78) | (8.19) | (10.47) | 18,190 | 16,090 |
| Japan | 160.17 | 0.01 | (0.01) | (0.16) | (1.86) | (1.56) | (2.16) | (9.74) | 160.72 | 142.68 |
| UK | 1.33 | (0.00) | (0.04) | (0.97) | (2.02) | (0.76) | (1.04) | (1.59) | 1.39 | 1.30 |
| Euro | 1.15 | (0.00) | (0.03) | (0.87) | (2.15) | (0.91) | (1.84) | 0.95 | 1.21 | 1.14 |
| China | 6.78 | (0.01) | 0.07 | (0.24) | 0.25 | 1.82 | 3.02 | 5.84 | 7.21 | 6.76 |

| Commodity Indicators | Last Price | Chg (Pts) | | Change (%) | | | | | 1 Year | |
|----------------------|------------|-----------|--------|------------|---------|---------|--------|-------|--------|--------|
| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Oil (Brent) | 94.08 | (0.17) | (0.18) | (2.00) | (7.12) | (4.93) | 54.61 | 40.33 | 126.41 | 58.72 |
| CPO | 4,537 | (2.00) | (0.04) | 1.50 | 1.45 | (0.07) | 13.48 | 15.39 | 4,888 | 3,815 |
| Coal | 150.35 | 2.85 | 1.93 | 2.87 | 11.83 | 9.50 | 39.86 | 38.83 | 151.75 | 100.10 |
| Tin | 52,279 | (656.00) | (1.24) | (7.71) | (2.97) | 4.42 | 28.91 | 61.64 | 59,040 | 31,830 |
| Nickel | 18,341 | (240.00) | (1.29) | (4.73) | (2.92) | 4.99 | 10.18 | 18.43 | 20,000 | 14,235 |
| Copper | 13,616 | 96.00 | 0.71 | (1.57) | 0.31 | 5.86 | 9.60 | 40.47 | 14,528 | 9,532 |
| Gold | 4,320 | (9.99) | (0.23) | (3.76) | (8.78) | (15.93) | 0.02 | 29.88 | 5,595 | 3,249 |
| Silver | 67.57 | (0.62) | (0.91) | (10.03) | (21.48) | (22.30) | (5.71) | 83.82 | 122 | 35 |

Source: Bloomberg, SSI Research

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