

Market Activity

Thursday, 26 Mar 2026

Market Index	:	7,164.1	
Index Movement	:	-138.0	-1.89%
Market Volume	:	311	Mn shrs
Market Value	:	25	Bn rupiah

	Last Close	Changes	
		+/-	%
Leading Movers			
MEGA	4,550	400	9.6
GIAA	84	11	15.1
JPFA	2,490	190	8.3
MDKA	3,240	50	1.6
Lagging Movers			
ASII	6,250	-350	-5.3
TLKM	3,170	-130	-3.9
BMRI	4,840	-130	-2.6
BREN	5,550	-250	-4.3

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
AADI	72	BBCA	556
INCO	64	BBRI	201
MEDC	37	BBNI	157
UNTR	37	GOTO	120
INDF	21	ANTM	117

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,904	-6.0	0.0
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	18.8	-0.3	-1.8
EIDO	15.6	-0.4	-2.4

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	45,960	-469	-1.01
S&P 500	6,477	-115	-1.74
Euro Stoxx	5,566	-83	-1.48
MSCI World	4,241	-69	-1.59
STI	4,888	-17	-0.34
Hang Seng	24,856	-480	-1.89
Nikkei	53,604	-146	-0.27

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	108.01	5.8	5.66
Coal (ICE)	142.00	4.4	3.24
CPO Malay	4,583.00	-94.3	-0.55
Gold	4,376.11	-129.9	-2.88
Nickel	17,102.05	-94.3	-0.55
Tin	44,022.50	-900.0	-1.55

*last price per closing date

Highlights

- **HEAL** : [4Q25 Results](#)
- **OMED** : [4Q25 Results](#)
- **PTRO** : [Secures LNG Contract](#)
- **TPIA** : [Reports Strong FY25 Performance Surge](#)
- **DEWA** : [4Q25 Results](#)

Market

JCI is Expected to Decline Today

The U.S. market closed lower on Thursday (Mar 26): Dow -1.01%, S&P 500 -1.74%, and Nasdaq -2.38%. U.S. equities declined as escalating Middle East tensions pushed oil prices higher, raising concerns over inflationary pressure and weighing on risk sentiment. The U.S. 10-year Treasury yield rose 1.84% to 4.412%, while the U.S. Dollar Index strengthened 0.30% to 99.90.

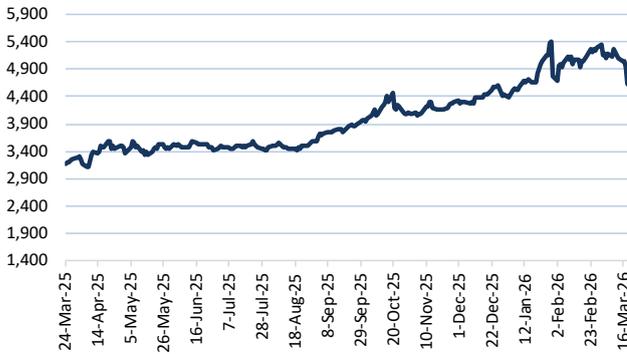
Commodity markets also closed mostly higher on Thursday (Mar 26): WTI crude rose 4.61% to USD 94.48/bbl, Brent crude increased 5.66% to USD 108.01/bbl, coal gained 3.24% to USD 142.00/ton, CPO slid 0.55% to MYR 4,583/ton, and gold decreased 2.88% to USD 4,376/oz.

Asian markets closed lower on Thursday (Mar 26): Hang Seng fell 1.89%, Nikkei fell 0.27%, and Shanghai fell 1.09%. The JCI fell 1.89% to 7,164.09, with foreign overall net sell of IDR 20,711.6 billion; IDR -1,928.2 billion in the regular market, and IDR -18,783.4 billion in the negotiated market. The largest foreign outflow in the regular market was recorded by BBCA (IDR 555.5 billion), followed by BBRI (IDR 201 billion), and BBNI (IDR 157.1 billion). The largest foreign inflow in the regular market was recorded by AADI (IDR 171.9 billion), followed by INCO (IDR 64.3 billion), and MEDC (IDR 37.3 billion). Top leading movers are MEGA, GIAA, JPFA, while top lagging movers are ASII, TLKM, BMRI.

This morning, both KOSPI (-3.47%) and Nikkei (-1.27%) opened lower. Today, we anticipate the JCI to decline amid negative sentiment across global and regional markets.

COMMODITIES

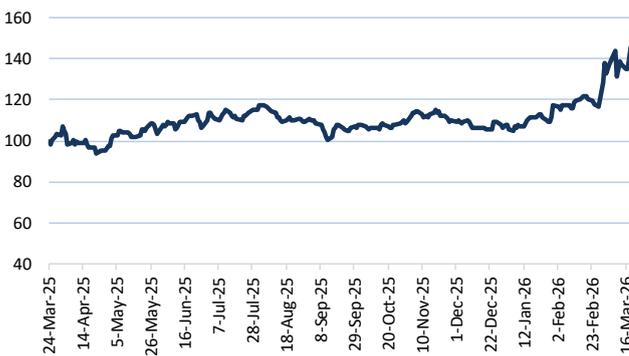
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



HEAL: 4Q25 Results

HEAL 4Q25 Results: (IDR Bn)	4Q25	3Q25	4Q24	QoQ (%)	YoY (%)	12M25	12M24	YoY (%)	12M25/ SSI (%)	12M25/ Cons. (%)
Revenue	1,846	1,899	1,691	(2.8)	9.2	7,134	6,717	6.2	100.2	99.3
Gross Profit	642	646	557	(0.6)	15.3	2,414	2,436	(0.9)	100.0	97.4
Operating Profit	216	277	192	(22.1)	12.4	967	1,058	(8.6)	103.6	94.3
EBITDA	423	486	393	(13.0)	7.7	1,744	1,746	(0.1)	98.9	90.3
Net Profit	74	131	68	(43.9)	8.5	430	536	(19.9)	97.6	85.9
Key Ratios										
GPM (%)	34.8	34.0	32.9	-	-	33.8	36.3	-	-	-
OPM (%)	11.7	14.6	11.4	-	-	13.6	15.8	-	-	-
EBITDA Margin (%)	22.9	25.6	23.2	-	-	24.4	26.0	-	-	-
NPM (%)	4.0	6.9	4.0	-	-	6.0	8.0	-	-	-

■ In 4Q25, revenue reached IDR 1.8tn (+9.2% YoY; -2.8% QoQ), bringing 12M25 revenue to IDR 7.1tn (+6.2% YoY), broadly in line with both our and consensus estimates (SSI: 100.2%; Cons: 99.3%). The topline growth was primarily supported by stronger inpatient services, which increased to IDR 1.1tn (+16.0% YoY; -2.1% QoQ), driven by higher treatment intensity as ALoS rose to 3.04 days (FY24: 2.9 days), meanwhile outpatient services increased to IDR 651bn (+1.9% YoY; -6.9% QoQ), which attributed to higher contribution from Non-JKN Segment reaching 27% (FY24: 74%). In terms of volume, inpatient admissions declined to 194k (-3.2% YoY; -0.6% QoQ), while outpatient visits rose to 2.4mn (+5.0% YoY; -0.5% QoQ).

■ On the profitability side, GPM improved to 34.8% (3Q25: 34.0%; 4Q24: 32.9%), supported by a lower salary run-rate of 17.5% (3Q25: 18.2%; 4Q24: 18.5%). Meanwhile, the opex-to-sales ratio increased to 23.4% (3Q25: 19.7%; 4Q24: 21.7%), resulting in a lower EBIT margin of 11.7% (-289 bps QoQ). Consequently, net profit declined to IDR 74bn (+8.5% YoY; -43.9% QoQ), mainly due to a one-off tax rate of 40.4% (3Q25: 25.6%; 4Q24: 35.7%), bringing 12M25 net profit to IDR 430bn (-19.9% YoY), in line with our estimate but below consensus (SSI: 97.6%; Cons: 85.9%).

■ We maintain our BUY rating with a TP of IDR 1,800, implying 26F EV/EBITDA of 13.0x.

(Company, SSI Research)

OMED: 4Q25 Results

■ PT Jayamas Medica Industri Tbk (OMED) delivered solid performance throughout 2025, with net sales reaching IDR 2.06tn (+9.4% YoY) from IDR 1.89tn in 2024, reflecting resilient growth amid industry challenges and ongoing global uncertainties. The revenue growth was accompanied by a 15.0% YoY increase in gross profit to IDR 717.5bn, with gross margin improving to 34.8% (2024: 33.1%), driven by production cost efficiencies and a shift toward higher-margin products. On the operational front, operating profit rose 12.2% YoY to IDR 390.9bn with a margin of 18.9%, while net profit increased 13.9% YoY to IDR 368.9bn, in line with higher EPS of IDR 13.57 from IDR 11.89.

■ From a segment perspective, growth was supported by multiple business lines, with disposable medical products remaining the largest contributor (48.8% of total revenue), alongside strong growth in biotechnology and laboratory (+30.1% YoY) and wound care (+16.2% YoY), although the diagnostic and medical equipment segment declined by 6.9% YoY.

■ Looking ahead, OMED targets revenue of approximately IDR 2.3tn in 2026 (+10–15% YoY), with gross margin expected to remain in the low-30% range and export sales projected at USD 1.0–1.5mn. **(Emiten News)**

PTRO: Secures LNG Contract

PT Petrosea Tbk (PTRO), through the Petrosea-ETI-Nindya consortium, secured an Onshore LNG Perimeter Construction contract from INPEX Masela Ltd valued at approximately IDR 989 billion, with a 36-month execution period and a 36% participation share. The project, located in the Masela Block, covers key infrastructure works including perimeter fencing, road development, power network relocation, and supporting facilities. On the financial side, PTRO reported a surge in FY25 net profit to USD 28.80 million (+197% YoY), supported by a 28.32% YoY increase in revenue to USD 886.45 million. **(IDX)**

TPIA: Reports Strong FY25 Performance Surge

PT Chandra Asri Pacific Tbk (TPIA) recorded a significant surge in FY25 performance, with net profit reaching USD 1.4bn (+2,662% YoY) and revenue rising sharply to USD 7bn (+293% YoY). This performance was primarily driven by contributions from new segments following the acquisitions of Aster Chemicals and Energy (ACE) and Chevron Phillips Singapore (APS), along with expansion into logistics and renewable energy. Looking ahead, the company remains focused on its three core pillars of energy, chemicals, and infrastructure, while positioning sustainability at the center of its long-term growth strategy. **(IDX)**

DEWA: 4Q25 Results

4Q25 Results (IDR bn)	4Q24-R	3Q25	4Q25	QoQ (%)	YoY (%)	12M24-R	12M25	YoY (%)	12M25/ SSI (%)	12M25/ Cons. (%)
Net Revenue	1,508	1,542	1,742	13.0	15.5	6,032	6,393	6.0	101.9	100.8
Gross Profit	114	197	289	46.9	154.2	439	962	118.9	106.8	97.2
Operating Profit	31	143	235	64.2	666.8	206	726	252.7	110.7	101.6
EBITDA	207	324	519	60.1	150.3	896	1,667	86.0	108.2	108.4
Net Profit	17	71	4,068	5,617.3	24,382.6	55	4,307	7,697.7	1,376.7	1,675.8
Core Earnings	4	53	350	565.1	9,287.2	61	490	708.2	164.2	-
Key Ratios										
GPM (%)	7.5	12.8	16.6	-	-	7.3	15.1	-	-	-
OPM (%)	2.0	9.3	13.5	-	-	3.4	11.4	-	-	-
EBITDA Margin (%)	13.7	21.0	29.8	-	-	14.9	26.1	-	-	-
NPM (%)	1.1	4.6	233.4	-	-	0.9	67.4	-	-	-
Revenue Segments										
Mining Business	1,419	1,461	1,649	12.9	16.2	5,710	6,067	6.3	102.0	-
Other Services Business	98	100	102	2.8	4.0	351	362	3.3	100.8	-

R: Period results after auditor change

■ DEWA delivered strong set of 4Q25 results, with revenues rising to IDR 1.74tn (+13.0% QoQ, +15.5% YoY), driven by continued growth in mining services (+12.9% QoQ, 16.2% YoY) as well as other service business (+2.8% QoQ, +4.0% YoY), leading to 12M25 revenues of IDR 6.39tn, in line with our and consensus projections (SSI: 101.9%, Cons.: 100.8%). EBITDA reached IDR 519bn (+60.1% QoQ, +150.3% YoY), above our and consensus forecasts.

■ At the bottom line, net profit jumped to IDR 4.07tn in 4Q25, implying extreme growth of +5,617.3% QoQ and +24,382.6% YoY, primarily driven by a one-off gain of IDR 4.5tn from negative goodwill following the acquisition of its gold subsidiary, Gayo Mineral Resources (GMR). This led to a record-high 12M25 net profit of IDR 4.30tn (+7,697.7% YoY), significantly exceeding our and consensus forecasts (SSI: 1,376.7%, Cons.: 1,675.8%).

■ Excluding non-recurring items, core earnings would still stand at IDR 490bn (+708.2% YoY), above our forecast of IDR 298bn, driven by tax benefits as well as better-than-expected execution of the company's business transformation and cost management.

■ Currently, we maintain a BUY rating on DEWA with a DCF-based TP of IDR 800/sh, implying 82% upside from current levels.

(Company, SSI Research)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 25E	PE 26E	PBV (x) 25E	PBV (x) 26E	ROE (%) 25E	ROE 26E
Banks												
BBCA	BUY	9.1	6,875	8,600	9,811	25.1	14.8	13.5	2.9	2.6	19.8	19.5
BBRI	BUY	7.7	3,490	4,400	4,425	26.1	9.2	8.3	1.7	1.6	18.0	19.0
BMRI	BUY	5.3	4,840	5,500	5,841	13.6	8.9	8.3	1.5	1.4	16.8	16.7
BBNI	BUY	1.8	4,000	5,100	5,013	27.5	7.3	6.9	0.9	0.8	11.8	11.9
BRIS	BUY	0.3	2,110	2,950	3,150	39.8	13.0	11.8	1.9	1.7	14.5	14.1
BBTN	BUY	0.2	1,290	1,600	1,529	24.0	4.4	3.7	0.4	0.4	8.9	9.7
PNBN	BUY	0.1	995	1,700	1,130	70.9	8.0	7.2	0.5	0.5	5.8	6.3
BINA	S.BUY	0.2	4,390	7,000	N/A	59.5	731.7	190.9	7.3	7.0	1.0	3.7
BBKP	S.BUY	0.1	62	100	N/A	61.3	31.0	12.4	1.8	1.5	5.7	12.4
BCIC	S.BUY	0.0	128	270	N/A	110.9	12.8	10.7	0.6	0.5	4.5	5.1
Average							84.1	27.4	1.9	1.8	10.7	11.8
Digital Bank												
ARTO	BUY	0.2	1,385	2,700	2,389	94.9	72.9	39.6	2.2	2.1	3.0	5.4
Average							72.9	39.6	2.2	2.1	3.0	5.4
Conglomerate												
DSSA	S.BUY	3.1	63,200	150,000	N/A	137.3	88.3	82.5	14.9	12.6	16.9	15.3
Average							88.3	82.5	14.9	12.6	16.9	15.3
Consumer (Staples)												
ICBP	BUY	0.5	7,275	14,000	11,778	92.4	9.1	8.6	1.5	1.4	18.2	16.4
KLBF	BUY	0.6	985	1,600	1,732	62.4	13.2	12.1	1.9	1.7	14.8	14.9
TGKA	BUY	0.0	4,780	7,400	N/A	54.8	11.9	10.6	1.8	1.7	15.2	16.0
SIDO	BUY	0.1	515	650	601	26.2	12.9	11.8	4.4	4.2	34.0	36.1
UNVR	BUY	0.3	1,940	3,000	2,434	54.6	16.8	15.7	33.4	27.2	331.4	190.8
Average							12.8	11.8	8.6	7.2	82.7	54.8
Healthcare												
MIKA	BUY	0.2	2,140	3,130	3,123	46.3	22.6	20.1	4.2	3.8	19.4	19.6
PRAY	S. BUY	0.0	730	1,200	N/A	64.4	57.9	36.0	3.1	2.8	5.3	7.9
OMED	N. RATED	0.0	252	220	N/A	-12.7	19.7	17.1	2.6	2.3	13.2	13.3
HEAL	BUY	0.3	1,250	1,800	1,620	44.0	42.5	35.2	3.7	3.4	9.4	10.1
SRAJ	S. BUY	1.0	15,025	13,150	N/A	-12.5	n/a	n/a	123.9	128.8	-5.8	-3.9
Average							35.7	27.1	27.5	28.2	8.3	19.6
Agriculture												
DGWG	BUY	0.0	368	550	N/A	49.5	10.1	8.3	1.7	1.4	16.8	17.1
Average							10.1	8.3	1.7	1.4	16.8	17.1
Poultry												
JPFA	BUY	0.4	2,490	2,400	3,072	-3.6	9.0	8.0	1.5	1.3	16.9	16.5
Average							9.0	8.0	1.5	1.3	16.9	16.5
Energy												
TOBA	BUY	0.0	560	2,100	N/A	275.0	0.0	5.2	4.5	4.0	-143.7	76.4
Average							0.0	5.2	4.5	4.0	-143.7	76.4
Retail												
AMRT	BUY	0.8	1,460	4,000	2,506	174.0	13.8	11.7	3.2	2.7	23.1	23.7
ACES	BUY	0.1	384	680	547	77.1	10.0	7.9	1.0	1.0	10.1	12.6
MIDI	BUY	0.0	292	580	529	98.6	14.2	12.7	2.1	1.9	14.8	14.7
ASLC	BUY	0.0	76	135	N/A	77.6	23.8	19.0	1.2	1.1	5.2	6.0
FAST	S. BUY	0.0	286	1,000	N/A	249.7	n/a	n/a	23.2	26.1	-310.1	-56.2
DOSS	BUY	0.0	155	220	N/A	41.9	10.9	10.2	1.4	1.3	13.8	13.3
Average							14.6	10.7	5.4	5.7	-40.5	2.4
Media												
SCMA	HOLD	0.1	270	200	415	(25.9)	30.0	24.5	2.3	2.2	7.6	9.0
FILM	S. BUY	0.3	14,500	13,500	N/A	(6.9)	n/a	751.3	44.1	43.5	-2.7	5.8
CNMA	BUY	0.0	107	200	164	86.9	10.7	9.3	1.8	1.7	17.1	18.7
NETV	BUY	0.0	77	170	N/A	120.8	n/a	459.5	5.9	5.8	-31.3	1.3
Average							20.4	311.2	13.5	13.3	-2.3	8.7

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 25E	PE 26E	PBV (x) 25E	PBV (x) 26E	ROE (%) 25E	ROE 26E
Telco												
TLKM	HOLD	4.7	3,170	3,700	4,041	16.7	14.8	13.9	2.2	2.1	14.8	15.5
Average							14.8	13.9	2.2	2.1	14.8	15.5
Telco Infra												
TOWR	BUY	0.3	498	1,030	798	106.8	7.9	7.9	1.1	1.0	13.7	12.4
INET	BUY	0.1	262	1,350			96.2	23.4	1.7	1.5	1.7	6.6
WIFI	BUY	0.1	2,180	5,200	5,028	138.5	23.5	17.3	1.4	1.3	6.0	7.5
Average							42.5	16.2	1.4	1.3	7.1	8.8
Auto												
ASII	BUY	3.6	6,250	5,800	7,057	-7.2	7.7	7.5	1.1	1.0	14.3	13.7
DRMA	HOLD	0.0	970	950	1,290	-2.1	7.9	7.2	1.7	1.5	21.4	20.3
Average							7.8	7.3	1.4	1.2	17.9	17.0
Mining Contracting												
UNTR	BUY	1.3	30,800	30,850	31,872	0.2	7014.3	6679.7	1109.8	1014.2	15.8	15.2
DEWA	BUY	0.4	440	350	929	-20.5	68.8	24.2	5.0	4.2	7.3	17.2
TINS	BUY	0.3	3,160	5,000	4,876	58.2	25.9	9.4	2.9	2.3	11.3	24.5
Average							2369.7	2237.7	372.6	340.2	11.5	19.0
Property												
MKPI	BUY	0.1	23,600	32,000	N/A	35.6	19.5	17.5	2.9	2.7	14.8	15.5
GOLF	BUY	0.0	188	275	N/A	46.3	37.6	29.4	0.5	0.4	1.2	1.5
BKSL	BUY	0.1	105	200	N/A	90.5	26.0	20.4	1.1	1.0	4.3	5.1
Average							27.7	22.4	1.5	1.4	6.7	7.3
Transportation												
BIRD	BUY	0.0	1,700	2,900	2,285	70.6	6.5	5.5	0.7	0.6	10.2	11.3
Average							17.1	14.0	1.1	1.0	10.2	11.3
Industrial Estate												
SSIA	BUY	0.1	1,355	4,000	2,540	195.2	21.1	11.9	1.1	1.0	5.2	8.5
Average							21.1	11.9	1.1	1.0	5.2	8.5
Oil and Gas												
AKRA	BUY	0.3	1,330	1,500	1,559	12.8	10.5	9.5	2.2	2.1	21.0	22.2
ENRG	BUY	0.5	1,435	650	1,915	-54.7	27.0	24.4	2.6	2.5	9.7	10.1
MEDC	BUY	0.3	1,830	2,200	2,133	20.2	0.7	17.1	1.2	1.2	172.8	6.8
RATU	Spec. BUY	0.1	5,075	20,000	N/A	294.1	48.8	44.5	21.9	17.8	44.8	39.9
RAJA	BUY	0.1	3,790	7,000	N/A	84.7	34.1	30.6	5.1	4.6	14.8	15.0
PTRO	Spec. BUY	0.4	4,440	17,000	N/A	282.9	269.4	72.9	10.2	8.8	3.8	12.1
Average							65.1	33.2	7.2	6.2	44.5	17.7
Metal												
BRMS	BUY	1.5	710	550	1,222	-22.5	112.7	54.2	5.7	5.6	5.1	10.3
NCKL	BUY	0.2	1,155	1,300	1,698	12.6	9.5	8.1	1.7	1.4	17.7	16.8
ANTM	BUY	0.9	3,430	4,600	4,966	34.1	11.8	10.5	2.2	2.0	19.0	18.7
MDKA	BUY	1.2	3,240	2,700	3,779	-16.7	n/a	25.7	1.6	1.3	-0.3	5.2
AMMN	BUY	2.1	4,900	10,000	8,636	104.1	n/a	51.6	4.5	4.1	-0.9	8.0
Average							44.7	30.0	3.1	5.6	8.1	11.8
Coal												
ADRO	BUY	0.7	2,580	3,400	3,031	31.8	12.8	10.2	1.2	21.9	9.2	214.3
BUMI	BUY	0.8	214	300	N/A	40.2	107.0	42.8	1.6	1.6	1.5	3.7
Average							59.9	26.5	1.4	11.7	5.4	109.0
Plantations												
TAPG	BUY	0.1	1,695	1,400	2,008	-17.4	10.3	9.5	2.8	2.4	27.0	25.5
NSSS	BUY	0.2	1,250	650	N/A	-48.0	41.6	29.5	14.3	10.7	34.4	36.2
Average							41.6	29.5	14.3	10.7	31.5	31.2
Technology												
ASSA	BUY	0.0	955	1,200	1,670	25.7	8.3	7.2	1.6	1.4	18.6	19.3
Average							8.3	7.2	1.6	1.4	18.6	19.3
Investment												
SRTG	BUY	0.1	1,735	2,700	3,400	55.6	23.5	17.1	0.4	0.4	1.9	2.6
Average							23.5	17.1	0.4	0.4	1.9	2.6

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	4,241	(68.58)	(1.59)	(0.07)	(7.11)	(5.18)	(4.27)	14.35	4,597	3,156
U.S. (S&P)	6,477	(114.74)	(1.74)	(1.96)	(6.25)	(6.53)	(5.38)	13.39	7,002	4,835
U.S. (DOW)	45,960	(469.38)	(1.01)	(0.13)	(7.15)	(5.65)	(4.38)	8.26	50,513	36,612
Europe	5,566	(83.40)	(1.48)	(0.85)	(9.67)	(3.14)	(3.89)	2.85	6,200	4,540
Emerging Market	1,448	(24.17)	(1.64)	(1.02)	(10.55)	3.65	3.14	28.00	1,626	983
FTSE 100	9,972	(134.67)	(1.33)	(0.91)	(8.60)	1.03	0.41	15.07	10,935	7,545
CAC 40	7,769	(77.24)	(0.98)	(0.49)	(9.88)	(4.12)	(4.67)	(3.25)	8,642	6,764
Dax	22,613	(344.11)	(1.50)	(0.99)	(10.57)	(7.10)	(7.67)	(0.29)	25,508	18,490
Indonesia	7,164	(138.03)	(1.89)	(2.69)	(13.01)	(16.09)	(17.15)	10.04	9,174	5,883
Japan	53,604	(145.97)	(0.27)	(2.96)	(8.92)	5.62	6.48	41.81	59,332	30,793
Australia	8,500	(25.52)	(0.30)	0.85	(7.59)	(3.00)	(2.46)	6.67	9,201	7,169
Korea	5,460	(181.75)	(3.22)	(5.55)	(12.55)	32.22	29.57	109.44	6,347	2,285
Singapore	4,888	0.00	0.00	(1.23)	(2.15)	5.43	5.20	22.76	5,041	3,372
Malaysia	1,711	(5.79)	(0.34)	(0.01)	(0.33)	2.01	1.83	11.41	1,771	1,387
Hong Kong	24,856	(479.52)	(1.89)	(2.53)	(5.78)	(3.73)	(3.02)	5.85	28,056	19,260
China	3,889	(42.75)	(1.09)	(2.93)	(6.21)	(1.88)	(2.01)	15.45	4,197	3,041
Taiwan	33,338	(101.49)	(0.30)	(1.05)	(5.86)	16.74	15.10	51.87	35,579	17,307
Thailand	1,443	(14.99)	(1.03)	1.80	(5.58)	14.59	14.55	21.47	1,545	1,054
Philippines	5,984	(59.97)	(0.99)	(1.18)	(9.48)	(1.34)	(1.14)	(2.53)	6,674	5,584

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.90				(1.73)	1.23	(2.92)	(1.69)	157.09	148.74
Inflation Rate (yoy, %)	4.76								4.76	1.03
Gov Bond Yld (10yr, %)	6.86							(2.06)	7.21	5.94
US Fed Rate (%)	3.75								4.50	3.75

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,904	(6.00)	0.04	0.48	(0.88)	(0.84)	(1.27)	(1.92)	17,015	16,090
Japan	159.72	(0.09)	0.06	(0.31)	(2.30)	(2.29)	(1.88)	(5.43)	159.90	139.89
UK	1.33	0.00	0.04	(0.05)	(1.09)	(1.31)	(1.04)	2.98	1.39	1.27
Euro	1.15	0.00	0.06	(0.33)	(2.35)	(2.03)	(1.80)	6.79	1.21	1.08
China	6.91	0.01	(0.16)	(0.33)	(0.96)	1.32	1.07	5.12	7.35	6.83

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	108.01	5.79	5.66	(0.59)	52.66	78.12	77.50	46.37	119.50	58.40
CPO	4,513	12.00	0.27	0.24	13.14	11.16	12.88	(3.82)	4,785	3,694
Coal	142.00	4.45	3.24	(2.20)	20.75	30.22	32.09	41.43	151.50	94.25
Tin	44,818	580.00	1.31	(0.54)	(16.54)	4.68	10.51	27.86	59,040	28,925
Nickel	17,344	394.00	2.32	1.13	(4.10)	9.87	4.19	7.32	19,160	13,865
Copper	12,322	221.00	1.83	(0.60)	(7.51)	1.31	(0.82)	21.85	14,528	8,105
Gold	4,405	28.82	0.66	(1.95)	(16.56)	1.68	1.98	44.08	5,595	2,957
Silver	68.67	0.61	0.90	1.07	(26.78)	(4.81)	(4.18)	99.55	122	28

Source: Bloomberg, SSI Research

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