

PT Indokripto Koin Semesta Tbk (COIN)

IPO Factsheet



Company Business		
Business Line	:	Crypto Exchange & Custody
IPO Schedule and Structure		
Listing Date	:	9 July 2025
New Shares	:	2,205,882,400
Post-IPO Shares Outstanding	:	14,705,882,400
IPO Price/Share	:	IDR100
Market Cap	:	IDR1.5tn
IPO Proceeds	:	IDR220bn
Nominal Price	:	IDR100
Free-float	:	15.00%
Valuation 2024 PER	:	34.2x
Use of Proceeds		
Capex & Working Capital (100%)	:	For CFX Development

Ownership Post IPO (%)		
PT Megah Perkasa Investindo	:	23.98
PT Bahana Nusantara Indojaya	:	19.93
Ir. H. Budi Mardiono	:	7.93
PT Teknologi Anak Nusantara	:	5.10
Others (below 5%)	:	28.06
Public	:	15.00
UBO	:	Andrew Hidayat, Aaron Ang Nio, Jeth Soetoyo, Ir. H. Budi Mardiono

Underwriter	
• PT Ciptadana Sekuritas Asia	



Management	
Board of Commissioners	
President Commissioner/Independent	: John A. Prasetyo
Independent Commissioner	: Silvano Winston Rumantir
Board of Directors	
President Director	: Ade Ayu
Director	: Abraham Ardian Nawawi
Director	: Andri Prasetyo Martowardojo
Director	: Putra Karunia

Revenue Composition (%)	2024	2023	2022
Transaction Fee	51.5	-	-
Implementation Fee	34.6	-	-
Custody Fee	7.6	100.0	-
Registration Fee	3.9	-	-
Software Rental Fee	1.5	-	-
Annual Membership Fee	0.9	-	-

Income Statement (IDRbn)	2024	2023	2022
Revenue	101	0	-
EBIT	40	(1)	(0)
Net Profit	43	(1)	(0)

Growth (%)	2024	2023	2022
Revenue	281,257.3	n.a.	n.a.
EBIT	6,243.5	n.a.	n.a.
Net Profit	4,089.4	n.a.	n.a.

Margins (%)	2024	2023	2022
EBIT	39.2	n.a.	n.a.
Net Profit	42.4	n.a.	n.a.

Balance Sheet (IDRbn)	2024	2023	2022
Cash & Cash Equivalent	288	2	0
Total Assets	1,527	505	50
Total Debt	220	250	-
Total Liabilities	235	321	-
Total Equity	1,292	184	50