

PT Diastika Biotekindo Tbk (CHEK)

IPO Factsheet

Company Business		
Business Line	:	Healthcare Equipment Distribution

IPO Schedule and Structure		
Listing Date	:	10 July 2025
New Shares	:	815,000,000
Post-IPO Shares Outstanding	:	4,065,898,485
IPO Price/Share	:	IDR128
Market Cap	:	IDR520bn
IPO Proceeds	:	IDR104bn
Nominal Price	:	IDR20
Free-float	:	20.04%
Valuation 2024 PER	:	34.3x

Use of Proceeds		
Working Capital (100%)	:	Healthcare Equipment Purchasing

Ownership Post IPO (%)		
PT Optel Investama Mulia	:	61.20
Dra. TH M Nelly Susanti	:	16.00
Healthy Alliance Limited	:	2.30
Active Rich Investment Limited	:	0.46
Public	:	20.04
UBO	:	Laurentia Hariadi

Underwriter	
PT Lotus Andalan Sekuritas	



Management	
Board of Commissioners	
President Commissioner	: Nathan Tirtana
Commissioner	: Dra. TH M Nelly Susanti
Independent Commissioner	: Sundoyo
Board of Directors	
President Director	: Fransiscus Xaverius Yoshua Raintjung
Director	: Marcella Angelin

Revenue Composition (%)	2024	2023	2022
Diagnostics Group	75.9	81.7	79.0
Life Sciences Group	24.1	18.3	21.0

Income Statement (IDRbn)	2024	2023	2022
Revenue	155	129	117
Gross Profit	61	50	48
EBIT	22	15	19
Net Profit	15	14	13

Growth (%)	2024	2023	2022
Revenue	19.9	9.9	n.a.
Gross Profit	22.4	2.9	n.a.
EBIT	43.3	(22.6)	n.a.
Net Profit	11.7	4.3	n.a.

Margins (%)	2024	2023	2022
Gross Profit	39.2	38.4	41.0
EBIT	13.9	11.7	16.6
Net Profit	9.8	10.5	11.1

Balance Sheet (IDRbn)	2024	2023	2022
Cash & Cash Equivalent	18	20	20
Total Assets	119	97	90
Total Debt	0	1	-
Total Liabilities	26	19	19
Total Equity	93	78	70