

PT Chandra Daya Investasi Tbk (CDIA)

IPO Factsheet



Company Business		
Business Line	:	Holding & Other Management Consulting

IPO Schedule and Structure		
Listing Date	:	9 July 2025
New Shares	:	12,482,937,500
Post-IPO Shares Outstanding	:	124,829,374,700
IPO Price/Share	:	IDR190
Market Cap	:	IDR23.7tn
IPO Proceeds	:	IDR2.4tn
Nominal Price	:	IDR100
Free-float	:	10.00%
Valuation 2024 PER	:	25.3x

Use of Proceeds		
Capex & Working Capital (37%)	:	Ships Purchasing & Operational Expenses
Capex (63%)	:	Tanks and Piping Construction

Ownership Post IPO (%)		
PT Chandra Asri Pacific Tbk (TPIA)	:	60.0
Phoenix Power	:	30.0
Public	:	10.0
UBO	:	Prajogo Pangestu

Underwriters	
- PT BCA Sekuritas - BNI Sekuritas - DBS Vickers Sekuritas Indonesia - PT Henan Putihrai Sekuritas - OCBC Sekuritas Indonesia - Trimegah Sekuritas Indonesia	



Chandra Daya Investasi

Management	
Board of Commissioners	
President Commissioner/Independent	: Erry Riyana Hardjapamekas
Independent Commissioner	: Ade Supandi, SE
Commissioner	: Erwin Ciputra
Commissioner	: Andre Khor Kah Hin
Commissioner	: Thawat Hirancharukorn
Commissioner	: Prasit Laohawirapap
Board of Directors	
President Director	: Fransiskus Ruly Aryawan
Director	: Jonathan Kandinata
Director	: Merly
Director	: Agus Lukmanul Hakim
Director	: Saksit Suntharekanon

Revenue Composition (%)	2024	2023
Electricity Sales	78.7	81.9
Fuel Sales	11.2	12.8
Time Charter Services	5.5	0.0
Tanks and Jetty Lease	0.2	0.2

Income Statement (USDmn)	2024	2023
Revenue	102	76
Gross Profit	10	6
EBIT	2	0.1
Other Income	31	2
Net Profit	33	2

Growth (%)	2024	2023
Revenue	35.0	n.a.
Gross Profit	64.3	n.a.
EBIT	3,060.6	n.a.
Net Profit	1,632.5	n.a.

Margins (%)	2024	2023
Gross Profit	10.2	8.4
EBIT	2.2	0.1
Net Profit	32.0	2.5

Balance Sheet (USDmn)	2024	2023
Cash & Cash Equivalent	180	590
Total Assets	1,076	916
Total Debt	293	198
Total Liabilities	328	234
Total Equity	747	683