

Market Activity

Tuesday, 07 Jan 2025

Market Index	:	7,083.3	
Index Movement	:	+2.8	0.04%
Market Volume	:	15,016	Mn shrs
Market Value	:	8,270	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BREN	10,550	750	7.7
AMMN	8,700	400	4.8
ASII	4,920	60	1.2
DCII	44,500	2000	4.7

Lagging Movers

TLKM	2,570	-120	-4.5
BBRI	4,030	-70	-1.7
BBCA	9,525	-150	-1.6
BMRI	5,600	-75	-1.3

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BREN	124	BBRI	250
RAJA	68	BBCA	249
INDF	25	TLKM	75
AMMN	15	BMRI	45
BRPT	13	GOTO	45

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,131	-64.0	0.4
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	16.1	-0.7	-4.3
EIDO	18.4	-0.3	-1.5

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	42,528	-178	-0.42
S&P 500	5,909	-66	-1.11
Euro Stoxx	5,012	25	0.50
MSCI World	3,734	-30	-0.79
STI	3,828	6	0.17
Nikkei	40,083	478	1.21
Hang Seng	19,447.6	-240.7	-1.22

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	77.1	0.8	0.98
Coal (ICE)	119.0	-1.4	-1.16
CPO Malay	4,365.0	27.0	0.62
Gold	2,648.6	12.1	0.46
Nickel	15,400.0	100.0	1.18
Tin	29,289.0	181.0	0.62

*last price per closing date

Highlights

- **BUKA** : [Fokus Menjual Voucher](#)
- **PTBA** : [Tingkatkan Produksi Tahunan](#)
- **BBTN** : [Pembelian Dua Properti Milik IFG](#)

Market

IHSG Berpotensi Sideways Hari Ini

Pasar saham AS ditutup melemah pada Selasa (07/01): Dow -0.42%, S&P 500 -1.11%, Nasdaq -1.89%. Saham AS berbalik melemah setelah sempat menguat karena investor berhati-hati menilai data ekonomi baru, sementara Nvidia (NVDA) turun dari rekor tertingginya meski memiliki rencana besar untuk AI. Yield UST 10Y menguat +1.32% (+0.061 bps) ke 4.685%, dan USD Index naik +0.41% ke 108.7.

Pasar komoditas bergerak cenderung menguat pada Selasa (07/01); harga minyak WTI +0.94% ke level USD 74.25/bbl, harga minyak Brent +1.39% ke level USD 77.25/bbl, harga batubara -1.21% di level USD 118.30/ton, dan CPO +0.71% ke level MYR 4,373. Harga emas terpantau menguat +0.46% ke level USD 2,648/toz.

Bursa Asia ditutup cenderung menguat pada Selasa (07/01): Kospi +0.14%, Hang Seng -1.22%, Nikkei +1.97% dan Shanghai +0.71%. IHSG ditutup menguat tipis +0.04% ke level 7,083.3. Investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 678 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 535.8 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 142.2 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 249.9 miliar), BBCA (IDR 249.1 miliar), dan TLKM (IDR 75.3 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh BREN (IDR 124 miliar), RAJA (IDR 68.3 miliar), dan AMMN (IDR 25.4 miliar). Top leading movers emiten BREN, AMMN, ASII, sementara top lagging movers emiten TLKM, BBRI, BBCA.

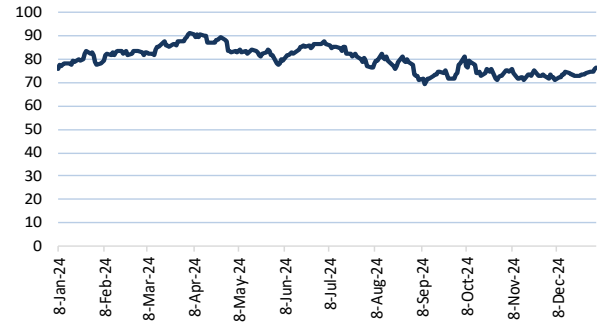
Pagi ini, Kospi tercatat menguat +0.20%, tetapi Nikkei tercatat melemah -0.65%. Kami memperkirakan IHSG akan bergerak sideways, di tengah sentimen beragam dari pasar AS, komoditas dan Asia.

COMMODITIES

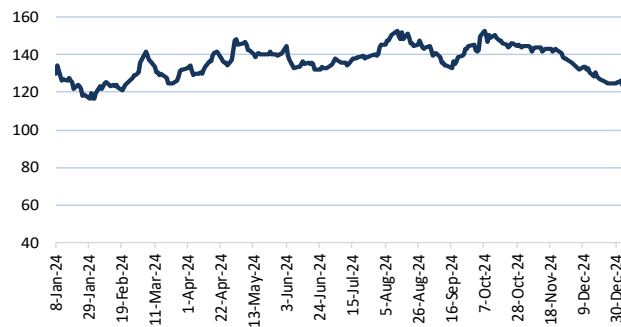
Gold: Gold 100 Oz Futures (USD/Troi oz)



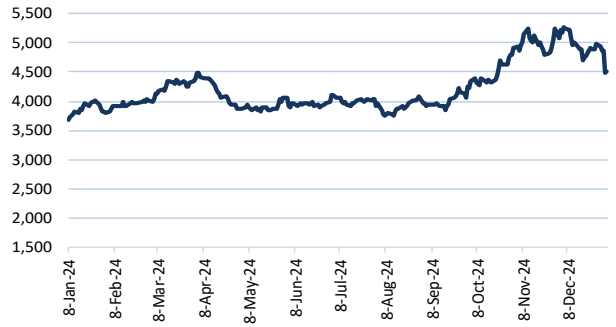
Oil: Generic 1st Crude Oil, Brent (USD/Barel)



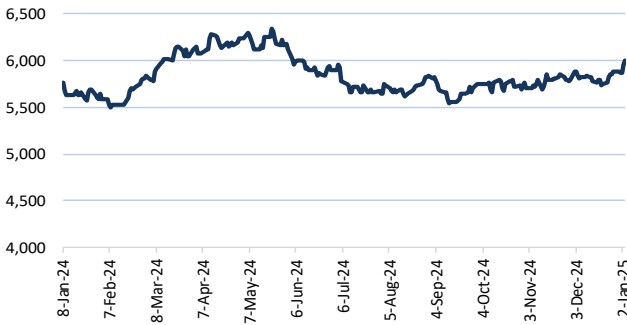
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- Menteri Keuangan Sri Mulyani Indrawati mengonfirmasi bahwa pertumbuhan ekonomi Indonesia tahun 2024 tidak mencapai target 5.2%, namun hanya mencapai 5%.
- Dana sebesar IDR 43.4 triliun (2,69 miliar dolar AS) dialokasikan untuk membangun Nusantara, ibu kota negara baru Indonesia. Angka ini setara dengan 97.3% dari pagu anggaran untuk tahun 2024.

BUKA: Fokus Menjual Voucher

Mulai tanggal 9 Februari, Bukalapak (BUKA) hanya bisa digunakan untuk membeli pulsa, token listrik, pembayaran BPJS Kesehatan dan sejenisnya. BUKA memutuskan menutup layanan marketplace untuk produk-produk fisik dan beralih ke penjualan produk dan jasa virtual saja. Sebagai bagian dari transisi, Bukalapak meminta para pelapak menyelesaikan semua pesanan sebelum tenggat waktu untuk menghindari pembatalan otomatis. Pesanan yang belum diproses hingga 2 Maret 2025 akan dibatalkan, dan dana pembeli akan dikembalikan melalui BukaDompot. Menurut Bukalapak, ini merupakan transformasi strategis demi memperkuat fokus bisnis pada layanan digital, dengan produk virtual yang lebih relevan dengan kebutuhan pasar saat ini. **(Bloomberg)**

PTBA: Tingkatkan Produksi Tahunan

PTBA meningkatkan produksi FY24 menjadi 43.3 Mt (+3.3% YoY) dengan efisiensi operasional dan kapasitas kereta yang lebih tinggi. Manajemen menargetkan produksi 100 Mt pada 2030 (+18.9% 5-year CAGR) dengan fokus ekspor ke India dan Asia Tenggara. Adapun proyeksi pendapatan akan tumbuh 12% CAGR dengan margin EBITDA 18-26%. **(Company)**

BBTN: Pembelian Dua Properti Milik IFG

PT Bank Tabungan Negara Tbk (BBTN) telah membeli dua properti milik PT Asuransi Jiwa IFG senilai IDR 15,9 miliar pada 31 Desember 2024 untuk mendukung relokasi dan perluasan kantor. Properti pertama di Tegal, Jawa Tengah, memiliki luas tanah 1.043 m² dan bangunan 525 m² dengan nilai IDR 10,81 miliar, sementara properti kedua di Pangkalpinang, Kepulauan Bangka Belitung, bernilai IDR 5,09 miliar. Transaksi ini termasuk afiliasi karena kedua perusahaan dikendalikan oleh pemerintah, namun tidak melibatkan benturan kepentingan atau tergolong transaksi material sesuai peraturan OJK. **(Emiten News)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	8.8	9,525	(1.6)	12,500	12,037	31.2	22.1	20.4	4.4	4.0	20.0	19.7
BBRI	HOLD	8.8	4,030	(1.2)	5,200	5,510	29.0	8.7	7.8	1.9	1.8	21.6	22.9
BMRI	BUY	7.1	5,600	(1.8)	8,500	7,847	51.8	9.0	8.2	1.8	1.7	20.3	20.3
BBNI	BUY	2.3	4,360	0.2	6,600	6,316	51.4	6.8	6.2	1.0	0.9	14.6	14.9
BBTN	SELL	0.2	1,155	1.3	1,100	1,557	-4.8	3.3	2.9	0.4	0.3	11.2	11.4
<i>Average</i>								12.7	11.0	1.8	1.7	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	10,925	(4.0)	13,000	14,398	19.0	13.6	12.7	2.7	2.4	19.6	18.6
INDF	BUY	1.1	7,450	(3.2)	8,000	9,055	7.4	6.5	5.9	1.0	0.9	15.2	15.0
KLBF	BUY	0.8	1,290	(5.1)	2,100	1,778	62.8	18.7	16.9	2.6	2.4	13.8	14.1
UNVR	HOLD	0.3	1,780	(5.6)	3,910	1,824	119.7	13.3	12.6	17.7	16.0	132.6	127.0
SIDO	BUY	0.1	585	(0.8)	750	710	28.2	15.7	14.5	4.9	13.3	31.2	91.8
<i>Average</i>								13.6	12.5	5.8	7.0	42.5	53.3
Cigarette													
HMSP	SELL	0.2	625	(1.6)	825	912	32.0	8.2	7.5	2.4	2.4	29.3	31.8
GGRM	HOLD	0.1	12,675	(4.5)	26,380	13,669	108.1	4.6	4.8	0.4	0.4	8.0	8.1
<i>Average</i>								6.4	6.1	1.4	1.4	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,580	6.2	2,800	3,305	8.5	426.3	240.3	4.2	4.2	1.0	1.7
BBHI	BUY	0.0	555	(20.7)	3,400	N/A	512.6	39.6	34.7	1.8	1.7	4.6	5.0
<i>Average</i>								232.9	137.5	3.0	3.0	2.8	3.4
Healthcare													
MIKA	HOLD	0.2	2,450	(3.5)	3,000	3,242	22.4	31.1	27.2	5.7	5.7	18.4	21.0
SILO	BUY	0.1	3,110	(4.0)	2,900	3,379	-6.8	30.5	25.7	5.3	5.3	17.3	20.5
HEAL	BUY	0.5	1,620	(0.6)	1,800	1,757	11.1	40.1	33.1	7.0	7.0	17.6	21.3
<i>Average</i>								33.9	28.7	6.0	6.0	17.8	20.9
Poultry													
CPIN	BUY	1.0	4,820	1.3	5,500	6,139	14.1	23.4	21.3	2.7	2.5	11.4	11.7
JPFA	SELL	0.3	1,875	(3.4)	1,600	2,332	-14.7	10.6	9.2	1.3	1.2	12.6	13.3
<i>Average</i>								17.0	15.3	2.0	1.9	12.0	12.5
Retail													
MAPI	BUY	0.4	1,370	(2.8)	2,100	1,891	53.3	9.6	8.7	1.8	1.5	19.2	17.8
RALS	SELL	0.0	368	-	580	510	57.6	7.5	7.4	0.6	0.6	8.3	8.7
ACES	BUY	0.2	735	(7.0)	1,000	1,047	36.1	14.4	12.5	1.9	1.8	13.1	14.0
LPPF	BUY	0.1	1,460	3.9	5,800	1,620	297.3	4.2	4.1	10.1	4.8	240.3	119.4
ERAA	HOLD	0.1	412	2.0	550	512	33.5	6.6	5.6	0.8	0.7	12.2	13.0
AMRT	BUY	1.8	2,850	-	3,250	3,527	14.0	28.2	24.0	7.0	6.0	24.7	24.9
MIDI	BUY	0.1	416	(3.3)	560	545	34.6	23.3	19.3	3.3	3.0	14.4	15.4
<i>Average</i>								13.4	11.6	3.7	2.6	47.5	30.4
Pulp and Paper													
INKP	BUY	0.4	6,575	(3.3)	9,900	12,617	50.6	2.6	2.6	0.4	0.3	17.5	12.3
ALDO	BUY	0.0	560	(13.2)	2,000	N/A	257.1	8.4	6.0	0.8	0.7	9.8	11.6
<i>Average</i>								5.5	4.3	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	286	3.6	260	730	(9.1)	1.5	1.3	0.1	0.1	10.2	10.1
SCMA	SELL	0.1	166	(0.6)	110	238	(33.7)	33.8	33.2	1.3	1.2	3.9	3.8
FILM	BUY	0.2	3,900	1.0	5,500	7,000	41.0	354.5	216.7	22.7	20.6	6.4	9.5
<i>Average</i>								129.9	83.7	8.0	7.3	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,230	(0.9)	2,500	2,965	12.1	18.6	18.3	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,340	(5.6)	12,500	3,066	434.2	4.2	3.6	0.6	0.5	13.3	14.3
TLKM	BUY	4.2	2,570	(5.2)	3,600	3,618	40.1	9.6	9.1	1.8	1.5	18.9	16.9
<i>Average</i>								10.8	10.3	1.1	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	2,080	(1.0)	1,900	2,044	-8.7	30.1	29.6	4.0	3.9	13.4	13.1
TOWR	BUY	0.5	695	6.1	1,030	1,121	48.2	10.1	10.1	1.9	1.7	18.5	17.3
MTEL	BUY	0.3	670	3.9	800	839	19.4	25.9	23.9	1.6	1.6	6.1	6.6
<i>Average</i>								22.0	21.2	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	3.2	4,920	0.4	5,600	5,869	13.8	6.5	6.5	1.0	0.9	17.0	14.5
DRMA	BUY	0.0	930		1,600	1,403	72.0	6.9	6.9	1.8	1.5	26.8	24.3
ASLC	BUY	0.0	74		320	145	332.4	16.1	15.4	1.3	1.3	8.1	8.1
<i>Average</i>								9.8	9.6	1.4	1.2	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	25,850	(3.5)	29,600	32,014	14.5	4.7	5.6	1.1	1.0	24.3	18.5
<i>Average</i>								4.7	5.6	1.1	1.0	24.3	18.5
Property													
BSDE	BUY	0.2	915	(3.2)	1,420	1,455	55.2	7.1	6.9	0.4	0.4	6.3	6.4
PWON	BUY	0.2	388	(2.5)	500	579	28.9	8.6	8.4	1.0	0.8	11.7	9.4
SMRA	BUY	0.1	486	(0.8)	720	793	48.1	8.9	8.8	0.8	0.7	9.3	7.7
CTRA	BUY	0.3	995	1.5	1,400	1,592	40.7	9.1	8.4	0.9	0.8	9.9	9.3
MKPI	BUY	0.1	24,875	(0.1)	32,000	32,000	28.6	26.5	22.4	3.2	2.9	12.0	13.1
<i>Average</i>								12.0	11.0	1.3	1.1	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,120	(16.7)	1,650	1,555	47.3	11.0	11.8	1.4	1.3	12.3	11.1
<i>Average</i>								11.0	11.8	1.4	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	338	0.6	870	653	157.4	5.6	6.9	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	232	9.4	630	447	171.6	25.8	33.1	0.2	0.2	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	(3.3)	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	62		300	n.a	383.9	2.0	1.7	0.2	0.2	11.3	12.1
<i>Average</i>								3.8	4.3	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.4	6,750	(8.8)	7,700	8,184	14.1	11.9	10.4	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,180	(3.3)	4,200	4,037	32.1	9.9	7.6	0.4	0.4	4.5	5.7
<i>Average</i>								10.9	9.0	0.8	0.7	6.9	7.8
Precast													
WTON	BUY	0.0	79	2.6	266	N/A	236.7	6.1	5.1	0.2	0.2	3.2	3.7
<i>Average</i>								6.1	5.1	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	HOLD	0.6	1,645	3.5	1,800	1,636	9.4	9.4	8.3	0.7	0.6	7.2	7.4
AKRA	BUY	0.3	1,100	(1.8)	2,000	1,714	81.8	7.7	7.2	1.7	1.7	22.2	23.1
MEDC	BUY	0.3	1,130	2.7	2,200	1,880	94.7	4.4	4.4	0.8	0.7	18.6	16.1
RAJA	SELL	0.1	3,490	28.3	2,200	N/A	-37.0	38.8	38.9	5.8	5.3	15.0	13.7
<i>Average</i>								15.1	14.7	2.3	2.1	15.7	15.1
Chemical													
TPIA	SELL	2.2	6,850	(8.7)	2,563	8,800	-62.6	380.6	N/A	13.2	N/A	3.5	N/A
BRPT	BUY	0.9	995	8.2	1,150	870	15.6	49.8	N/A	4.9	N/A	9.9	N/A
ESSA	SELL	0.3	815	0.6	225	1,078	-72.4	32.6	N/A	2.8	N/A	8.6	N/A
<i>Average</i>								154.3	N/A	7.0	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,480	3.5	4,900	6,402	9.4	10.6	9.7	1.1	1.0	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,435	(5.9)	1,800	1,927	25.4	8.1	7.7	1.0	0.9	12.6	12.2
MDKA	HOLD	0.6	1,510	(6.5)	3,300	2,942	118.5	142.0	29.9	1.2	1.1	0.8	3.6
INCO	BUY	0.3	3,470	(4.1)	4,000	4,612	15.3	22.5	18.7	0.9	0.8	3.9	4.5
BRMS	BUY	1.0	426	23.1	500	513	17.4	210.2	116.2	4.1	3.9	1.9	3.4
NCKL	BUY	0.2	755	-	1,200	1,244	58.9	7.3	5.4	1.4	1.1	18.8	20.0
AMMN	BUY	4.0	8,700	2.7	12,000	10,433	37.9	43.8	51.6	7.5	6.5	17.0	12.6
Average								72.3	38.3	2.7	2.4	9.2	9.4
Coal													
ITMG	HOLD	0.4	25,800	(3.4)	26,000	28,950	0.8	5.7	7.0	1.2	1.1	20.7	16.3
ADRO	BUY	0.9	2,470	1.6	4,700	3,391	90.3	3.1	3.7	0.8	0.7	25.1	18.8
PTBA	BUY	0.4	2,640	(4.0)	3,200	2,857	21.2	5.0	5.2	1.4	1.1	27.5	21.2
HRUM	BUY	0.1	995	(3.9)	1,100	1,556	10.6	5.7	6.1	0.8	0.7	14.1	11.2
BUMI	BUY	0.4	120	1.7	170	170	41.7	44.2	18.7	1.0	1.0	2.3	5.1
Average								12.7	8.1	1.0	0.9	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,075	(2.0)	8,500	7,377	39.9	9.3	10.2	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	370	(2.1)	388	N/A	4.9	21.8	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,240	(4.6)	1,555	N/A	25.4	6.9	6.7	1.4	1.2	20.4	18.3
TAPG	BUY	0.1	765	-	800	1,158	4.6	6.2	6.0	1.2	1.1	14.8	19.7
STAA	BUY	0.1	825	0.6	1,400	1,000	69.7	5.7	5.7	1.6	1.6	28.7	28.7
Average								8.5	7.1	0.9	1.1	15.3	21.2
Technology													
ASSA	BUY	0.0	660	(4.3)	1,200	1,043	81.8	8.8	8.5	0.8	0.8	9.7	9.1
BUKA	HOLD	0.2	122	(2.4)	125	191	2.5	n/a	37.0	0.5	0.5	-0.7	1.3
GOTO	SELL	2.5	80	14.3	53	87	-33.8	n/a	38.1	0.9	0.9	-3.3	2.3
Average								8.8	27.8	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.0	1,540	(4.3)	2,300	2,338	49.4	7.0	6.6	0.7	0.6	9.4	9.3
Average								7.0	6.6	0.7	0.6	9.4	9.3
Investment													
SRTG	BUY	0.1	1,905	(8.9)	3,000	3,000	57.5	4.8	2.8	0.5	0.4	10.1	15.1
Average								5.9	4.7	0.6	0.5	9.7	12.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,734	(29.60)	(0.79)	0.69	(3.15)	1.49	0.69	19.64	3,861	3,110
U.S. (S&P)	5,909	(66.35)	(1.11)	0.04	(2.98)	3.74	0.47	25.80	6,100	4,700
U.S. (DOW)	42,528	(178.20)	(0.42)	(0.11)	(4.74)	1.37	(0.04)	13.51	45,074	37,123
Europe	5,012	25.18	0.50	2.93	0.68	0.85	2.37	12.28	5,122	4,381
Emerging Market	1,080	1.18	0.11	0.43	(2.26)	(8.76)	0.43	7.78	1,193	957
FTSE 100	8,245	(4.38)	(0.05)	1.53	(0.76)	(0.70)	0.88	7.23	8,474	7,404
CAC 40	7,489	43.66	0.59	2.40	0.84	(1.14)	1.47	0.93	8,259	7,030
Dax	20,341	124.38	0.62	1.78	(0.22)	6.47	2.17	22.58	20,523	16,345
Indonesia	7,083	2.81	0.04	0.66	(4.06)	(6.27)	0.05	(2.75)	7,911	6,699
Japan	40,083	776.25	1.97	2.44	2.54	2.94	0.47	20.09	42,427	31,156
Australia	8,277	(8.10)	(0.10)	1.44	(1.71)	1.22	1.44	11.08	8,515	7,322
Korea	2,492	3.46	0.14	3.86	2.63	(3.94)	3.86	(2.95)	2,896	2,360
Singapore	3,828	6.33	0.17	0.85	0.84	7.06	1.07	20.12	3,843	3,092
Malaysia	1,630	4.32	0.27	(0.48)	1.03	(0.36)	(0.76)	8.97	1,685	1,477
Hong Kong	19,448	(240.71)	(1.22)	(2.96)	(2.11)	(7.07)	(3.05)	19.87	23,242	14,794
China	3,230	22.72	0.71	(5.21)	(5.12)	(7.45)	(3.64)	11.85	3,674	2,635
Taiwan	23,651	103.56	0.44	1.99	1.97	4.60	2.67	34.59	24,417	17,152
Thailand	1,391	18.23	1.33	(0.75)	(4.21)	(4.26)	(0.67)	(1.94)	1,507	1,273
Philippines	6,545	(79.79)	(1.20)	0.10	(2.73)	(13.16)	0.25	(0.97)	7,605	6,158

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				(0.66)	(0.00)	2.64	8.79	151.23	136.22
Inflation Rate (yoy, %)	1.57								3.05	1.55
Gov Bond Yld (10yr, %)	7.14							6.38	7.25	6.43
US Fed Rate (%)	4.50								5.50	4.50

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,131	(64.00)	0.40	(0.18)	(1.65)	(2.80)	(0.18)	(3.76)	16,478	15,070
Japan	158.19	0.14	(0.09)	(0.60)	(4.41)	(6.32)	(0.63)	(8.82)	161.95	139.58
UK	1.25	(0.00)	(0.01)	(0.33)	(2.15)	(4.79)	(0.32)	(2.13)	1.34	1.23
Euro	1.03	0.00	0.04	(0.12)	(1.99)	(5.79)	(0.10)	(5.53)	1.12	1.02
China	7.33	(0.00)	0.00	(0.39)	(0.95)	(4.22)	(0.39)	(2.41)	7.33	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	77.05	0.75	0.98	3.58	8.34	(4.79)	3.23	(2.17)	92.18	68.68
CPO	4,506	0.00	0.00	(7.30)	(14.04)	4.40	(7.30)	22.35	5,326	3,624
Coal	119.00	(1.40)	(1.16)	(4.46)	(10.12)	(22.22)	(4.99)	(8.81)	153.50	116.00
Tin	29,289	181.00	0.62	1.66	0.47	(13.36)	0.71	18.95	36,050	24,180
Nickel	15,182	71.00	0.47	(0.84)	(5.39)	(15.62)	(0.95)	(7.27)	21,750	14,905
Copper	9,003	126.50	1.43	0.23	(1.31)	(9.46)	2.68	6.38	11,105	8,127
Gold	2,650	0.95	0.04	0.95	(0.40)	1.06	0.95	30.64	2,790	1,984
Silver	30.07	0.01	0.05	4.02	(5.56)	(1.97)	4.02	30.10	35	22

Source: Bloomberg, SSI Research

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