

Market Activity

Thursday, 02 Jan 2025

Market Index	:	7,163.2	
Index Movement	:	+83.3	1.18%
Market Volume	:	16,640	Mn shrs
Market Value	:	7,410	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BBRI	4,210	130	3.2
BBCA	9,900	225	2.3
BMRI	5,850	150	2.6
BRMS	402	56	16.2

Lagging Movers

UNTR	25,700	-1,075	-4.0
INDF	7,475	-225	-2.9
SSIA	1,120	-225	-16.7
STTP	12,350	-1275	-9.4

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	77	CARE	57
BBNI	48	BRMS	52
BBCA	39	UNTR	28
RAJA	36	MDKA	27
PANI	24	BMRI	23

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	16,195	93.0	-0.6
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	16.6	0.1	0.8
EIDO	18.8	0.3	1.6

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,392	-152	-0.36
S&P 500	5,869	-13	-0.22
Euro Stoxx	4,918	22	0.45
MSCI World	3,703	-5	-0.14
STI	3,801	13	0.35
Nikkei	39,895	0	0.00
Hang Seng	19,623.3	-436.6	-2.18

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	75.9	1.3	1.73
Coal (ICE)	126.6	1.3	1.04
CPO Malay	4,333.0	-115.0	-2.59
Gold	2,657.9	33.4	1.27
Nickel	15,300.0	-5.0	-0.03
Tin	28,083.0	-212.0	-0.72

*last price per closing date

Highlights

- **DEWA** : [Konversi Utang IDR 1.1 T](#)
- **PJAA** : [Penggunaan Dana Hasil Obligasi](#)
- **ACES** : [Ganti Nama Menjadi AZKO](#)
- **NETV** : [Suntik Modal Sejumlah Entitas Anak](#)

Market

IHSG Berpotensi Melemah Hari Ini

Pasar saham AS ditutup melemah pada Kamis (02/01): Dow -0.36%, S&P 500 -0.22%, Nasdaq -0.16%. Pasar AS ditutup melemah pada awal tahun 2025 di akibat menurunnya saham raksasa seperti Apple dan Tesla seiring dengan kembali dibukanya perdagangan saham setelah musim liburan. Yield UST 10Y melemah -0.22% (-0.010 bps) ke 4.573%, dan USD Index naik +0.70% ke 109.2.

Pasar komoditas bergerak beragam pada Kamis (02/01); harga minyak WTI +1.97% ke level USD 73.1/bbl, harga minyak Brent +1.63% ke level USD 75.9/bbl, harga batubara -0.35% di level USD 126.6/ton, dan CPO -2.43% ke level MYR 4,336. Harga emas terpantau menguat +1.3% ke level USD 2,624.5/toz.

Bursa Asia ditutup beragam pada Kamis (02/01): Kospi -0.00%, Hang Seng -2.18%, Nikkei +0.0% dan Shanghai -2.66%. IHSG ditutup menguat +1.18% ke level 7,163.2. Investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 246 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 16.8 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 229 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBRI (IDR 76.8 miliar), BBNI (IDR 47.8 miliar), dan BBCA (IDR 39.0 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh CARE (IDR 56.8 miliar), BRMS (IDR 52.3 miliar), dan UNTR (IDR 28.0 miliar). Top leading movers emiten BBRI, BBCA, BMRI, sementara top lagging movers emiten UNTR, INDF, SSIA.

Pagi ini, Kospi tercatat menguat +0.96%, sementara itu Nikkei tutup. Kami memperkirakan IHSG bergerak melemah, didorong sentimen penurunan pasar global dan regional.

COMMODITIES

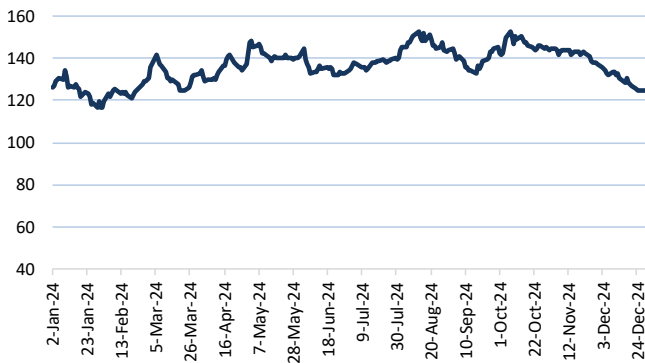
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



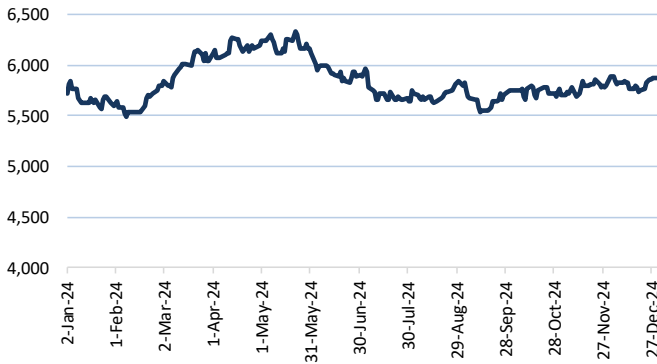
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



DEWA: Konversi Utang IDR 1.1 T

PT Darma Henwa Tbk (DEWA) berencana mengonversi utang sebesar IDR 1.1 triliun melalui penerbitan 17.2 miliar saham baru dengan harga IDR 65/saham lewat private placement. Dua pihak yang akan berpartisipasi adalah PT Madhani Talatah Nusantara (29.8%) dan PT Andhesti Tungkas Pratama (14.2%), yang sebelumnya tidak memiliki saham DEWA. Langkah ini ditujukan untuk memperbaiki rasio utang terhadap ekuitas dari 1.32x menjadi 0.73x, meskipun menyebabkan dilusi 44%. Rencana ini akan dibahas dalam RUPSLB pada 13 Februari 2025. (IDX)

PJAA: Penggunaan Dana Hasil Obligasi

PT Pembangunan Jaya Anjol Tbk (PJAA) telah menyelesaikan realisasi penggunaan dana hasil penawaran umum Obligasi Berkelanjutan III Jaya Ancol Tahap I Tahun 2024, yang tercatat senilai IDR 503.06 miliar. Manajemen menjelaskan bahwa setelah dikurangi biaya penawaran umum, hasil bersih dana tersebut mencapai IDR 501.69 miliar. Dana ini digunakan untuk membayar pokok utang Kredit Investasi (KI) kepada Bank DKI sebesar IDR 495.36 miliar, serta denda pelunasan dini sebesar IDR 7.43 miliar. (Emiten News)

ACES: Ganti Nama Menjadi AZKO

PT Aspirasi Hidup Indonesia Tbk (ACES) resmi meluncurkan AZKO, identitas merek baru yang menandai langkah strategis perusahaan sebagai Your Home Life Improvement Partner untuk masyarakat Indonesia, setelah berakhirnya perjanjian lisensi dengan ACE Hardware International Holdings, Ltd. pada 31 Desember 2024. (Bisnis Indonesia)

NETV: Suntik Modal Sejumlah Entitas Anak

PT MDTV Media Technologies Tbk. (NETV) mengumumkan telah melakukan perubahan nama dan peningkatan modal pada sejumlah entitas anak perseroan pada 27-30 Desember 2024.

- PT Industri Mitra Media (IMM) dengan peningkatan modal yang ditempatkan dan disetor menjadi Rp3,88 triliun dari semula Rp2,26 triliun.*
- PT Net Media Digital (NMD) menjadi PT MDTV Media Digital, dengan peningkatan modal dasar sebesar Rp1,62 triliun dari semula Rp163,6 miliar.*
- PT Net Media Berita (NMB) menjadi PT MDTV Media Berita, dengan peningkatan modal dasar menjadi Rp1,12 triliun dari semula Rp4 miliar.*
- PT Net Mediatama Televisi (NMT) menjadi PT MDTV Media Televisi, dengan peningkatan modal yang ditempatkan dan disetor menjadi Rp3,92 triliun dari semula Rp2,11 triliun.*
- Peningkatan modal dasar PT Kreatif Inti Korpora (KIK) menjadi Rp373,52 miliar dari semula Rp4 miliar.*

(Bisnis Indonesia)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	9,900	2.3	12,500	12,046	26.3	23.0	21.2	4.6	4.2	20.0	19.7
BBRI	HOLD	9.1	4,210	3.2	5,200	5,550	23.5	9.1	8.1	2.0	1.9	21.6	22.9
BMRI	BUY	7.4	5,850	2.6	8,500	7,856	45.3	9.4	8.5	1.9	1.7	20.3	20.3
BBNI	BUY	2.4	4,590	5.5	6,600	6,328	43.8	7.2	6.5	1.0	1.0	14.6	14.9
BBTN	SELL	0.2	1,190	4.4	1,100	1,568	-7.6	3.3	3.0	0.4	0.3	11.2	11.4
<i>Average</i>								13.0	11.3	1.8	1.8	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	11,225	(1.3)	13,000	14,398	15.8	14.0	13.1	2.7	2.4	19.6	18.6
INDF	BUY	1.1	7,475	(2.9)	8,000	9,055	7.0	6.5	5.9	1.0	0.9	15.2	15.0
KLBF	BUY	0.9	1,340	(1.5)	2,100	1,778	56.7	19.5	17.6	2.7	2.5	13.8	14.1
UNVR	HOLD	0.4	1,835	(2.7)	3,910	1,824	113.1	13.7	13.0	18.2	16.5	132.6	127.0
SIDO	BUY	0.1	585	(0.8)	750	710	28.2	15.7	14.5	4.9	13.3	31.2	91.8
<i>Average</i>								13.9	12.8	5.9	7.1	42.5	53.3
Cigarette													
HMSP	SELL	0.2	635	-	825	912	29.9	8.4	7.6	2.5	2.4	29.3	31.8
GGRM	HOLD	0.1	13,100	(1.3)	26,380	13,669	101.4	4.7	5.0	0.4	0.4	8.0	8.1
<i>Average</i>								6.5	6.3	1.4	1.4	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,430	-	2,800	3,349	15.2	401.5	226.3	4.0	3.9	1.0	1.7
BBHI	BUY	0.1	745	6.4	3,400	N/A	356.4	53.2	46.6	2.4	2.3	4.6	5.0
<i>Average</i>								227.3	136.4	3.2	3.1	2.8	3.4
Healthcare													
MIKA	HOLD	0.2	2,560	0.8	3,000	3,242	17.2	32.4	28.4	6.0	6.0	18.4	21.0
SILO	BUY	0.1	3,040	(6.2)	2,900	3,379	-4.6	29.8	25.2	5.2	5.2	17.3	20.5
HEAL	BUY	0.5	1,555	(4.6)	1,800	1,757	15.8	38.5	31.7	6.8	6.8	17.6	21.3
<i>Average</i>								33.6	28.4	6.0	6.0	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,810	1.1	5,500	6,139	14.3	23.3	21.3	2.7	2.5	11.4	11.7
JPFA	SELL	0.3	1,885	(2.8)	1,600	2,332	-15.1	10.7	9.3	1.3	1.2	12.6	13.3
<i>Average</i>								17.0	15.3	2.0	1.9	12.0	12.5
Retail													
MAPI	BUY	0.4	1,360	(3.5)	2,100	1,888	54.4	9.6	8.6	1.8	1.5	19.2	17.8
RALS	SELL	0.0	368	-	580	510	57.6	7.5	7.4	0.6	0.6	8.3	8.7
ACES	BUY	0.2	755	(4.4)	1,000	1,043	32.5	14.8	12.9	1.9	1.8	13.1	14.0
LPPF	BUY	0.1	1,415	0.7	5,800	1,620	309.9	4.1	3.9	9.8	4.7	240.3	119.4
ERAA	HOLD	0.1	416	3.0	550	518	32.2	6.6	5.6	0.8	0.7	12.2	13.0
AMRT	BUY	1.7	2,820	(1.1)	3,250	3,545	15.2	27.9	23.7	6.9	5.9	24.7	24.9
MIDI	BUY	0.1	422	(1.9)	560	545	32.7	23.6	19.6	3.4	3.0	14.4	15.4
<i>Average</i>								13.4	11.7	3.6	2.6	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	6,825	0.4	9,900	12,617	45.1	2.7	2.7	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	600	(7.0)	2,000	N/A	233.3	9.0	6.5	0.9	0.7	9.8	11.6
<i>Average</i>								5.8	4.6	0.7	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	290	5.1	260	730	(10.3)	1.5	1.3	0.1	0.1	10.2	10.1
SCMA	SELL	0.1	167	-	110	238	(34.1)	34.0	33.4	1.3	1.3	3.9	3.8
FILM	BUY	0.2	3,870	0.3	5,500	7,000	42.1	351.8	215.0	22.5	20.5	6.4	9.5
<i>Average</i>								129.1	83.2	8.0	7.3	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,250	-	2,500	2,965	11.1	18.8	18.4	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,380	(4.0)	12,500	3,066	425.2	4.3	3.6	0.6	0.5	13.3	14.3
TLKM	BUY	4.4	2,700	(0.4)	3,600	3,618	33.3	10.1	9.5	1.9	1.6	18.9	16.9
<i>Average</i>								11.0	10.5	1.1	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	2,100	-	1,900	2,044	-9.5	30.4	29.9	4.1	3.9	13.4	13.1
TOWR	BUY	0.4	640	(2.3)	1,030	1,116	60.9	9.3	9.3	1.7	1.5	18.5	17.3
MTEL	BUY	0.3	670	3.9	800	839	19.4	25.9	23.9	1.6	1.6	6.1	6.6
<i>Average</i>								21.9	21.0	2.5	2.3	12.7	12.3
Auto													
ASII	HOLD	3.1	4,950	1.0	5,600	5,869	13.1	6.6	6.6	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	920		1,600	1,403	73.9	6.8	6.8	1.8	1.5	26.8	24.3
ASLC	BUY	0.0	75		320	145	326.7	16.3	15.6	1.3	1.3	8.1	8.1
<i>Average</i>								9.9	9.7	1.4	1.2	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	25,700	(4.0)	29,600	32,014	15.2	4.7	5.6	1.1	1.0	24.3	18.5
<i>Average</i>								4.7	5.6	1.1	1.0	24.3	18.5
Property													
BSDE	BUY	0.2	950	0.5	1,420	1,455	49.5	7.4	7.2	0.5	0.5	6.3	6.4
PWON	BUY	0.2	402	1.0	500	579	24.4	8.9	8.7	1.0	0.8	11.7	9.4
SMRA	BUY	0.1	510	4.1	720	793	41.2	9.3	9.2	0.9	0.7	9.3	7.7
CTRA	BUY	0.3	995	1.5	1,400	1,592	40.7	9.1	8.4	0.9	0.8	9.9	9.3
MKPI	BUY	0.1	24,925	0.1	32,000	32,000	28.4	26.5	22.4	3.2	2.9	12.0	13.1
<i>Average</i>								12.2	11.2	1.3	1.1	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,120	(16.7)	1,650	1,555	47.3	11.0	11.8	1.4	1.3	12.3	11.1
<i>Average</i>								11.0	11.8	1.4	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	362	7.7	870	653	140.3	6.0	7.4	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	228	7.5	630	447	176.3	25.3	32.6	0.2	0.2	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	6.6	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	67		300	n.a	347.8	2.1	1.8	0.2	0.2	11.3	12.1
<i>Average</i>								4.1	4.6	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.4	7,350	(0.7)	7,700	8,160	4.8	12.9	11.3	1.2	1.1	9.3	9.9
SMGR	HOLD	0.4	3,280	(0.3)	4,200	4,079	28.0	10.2	7.8	0.5	0.4	4.5	5.7
<i>Average</i>								11.6	9.6	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	83	7.8	266	N/A	220.5	6.4	5.4	0.2	0.2	3.2	3.7
<i>Average</i>								6.4	5.4	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.6	1,610	1.3	1,800	1,636	11.8	9.2	8.1	0.7	0.6	7.2	7.4
AKRA	BUY	0.3	1,155	3.1	2,000	1,714	73.2	8.1	7.5	1.8	1.7	22.2	23.1
MEDC	BUY	0.2	1,120	1.8	2,200	1,880	96.4	4.4	4.4	0.8	0.7	18.6	16.1
RAJA	SELL	0.1	2,860	5.1	2,200	N/A	-23.1	31.8	31.9	4.8	4.4	15.0	13.7
<i>Average</i>								13.4	13.0	2.0	1.9	15.7	15.1
Chemical													
TPIA	SELL	2.4	7,500	-	2,563	8,800	-65.8	416.7	N/A	14.4	N/A	3.5	N/A
BRPT	BUY	0.8	940	2.2	1,150	870	22.3	47.0	N/A	4.6	N/A	9.9	N/A
ESSA	SELL	0.3	825	1.9	225	1,078	-72.7	33.0	N/A	2.8	N/A	8.6	N/A
<i>Average</i>								165.6	N/A	7.3	N/A	7.3	N/A
Utilities													
JSMR	BUY	0.3	4,360	0.7	4,900	6,402	12.4	10.3	9.4	1.1	1.0	10.3	10.3

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Metal													
ANTM	BUY	0.5	1,545	1.3	1,800	1,927	16.5	8.7	8.3	1.1	1.0	12.6	12.2
MDKA	HOLD	0.6	1,595	(1.2)	3,300	2,967	106.9	150.0	31.6	1.2	1.1	0.8	3.6
INCO	BUY	0.3	3,570	(1.4)	4,000	4,612	12.0	23.2	19.2	0.9	0.9	3.9	4.5
BRMS	BUY	1.0	402	16.2	500	513	24.4	198.3	109.7	3.8	3.7	1.9	3.4
NCKL	BUY	0.2	755	-	1,200	1,244	58.9	7.3	5.4	1.4	1.1	18.8	20.0
AMMN	BUY	3.8	8,475	-	12,000	10,433	41.6	42.7	50.3	7.3	6.3	17.0	12.6
Average								71.7	37.4	2.6	2.4	9.2	9.4
Coal													
ITMG	SELL	0.4	26,175	(2.0)	26,000	28,950	-0.7	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	BUY	0.9	2,530	4.1	4,700	3,433	85.8	3.2	3.8	0.8	0.7	25.1	18.8
PTBA	BUY	0.4	2,680	(2.5)	3,200	2,857	19.4	5.0	5.3	1.4	1.1	27.5	21.2
HRUM	HOLD	0.1	1,060	2.4	1,100	1,600	3.8	6.1	6.4	0.9	0.7	14.1	11.2
BUMI	BUY	0.4	123	4.2	170	170	38.2	45.3	19.1	1.0	1.0	2.3	5.1
Average								13.1	8.4	1.1	0.9	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,150	(0.8)	8,500	7,377	38.2	9.4	10.3	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	378	-	388	N/A	2.6	22.2	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,210	(6.9)	1,555	N/A	28.5	6.7	6.5	1.4	1.2	20.4	18.3
TAPG	BUY	0.1	745	(2.6)	800	1,158	7.4	6.0	5.8	1.2	1.0	14.8	19.7
STAA	BUY	0.1	820	-	1,400	1,000	70.7	5.7	5.7	1.6	1.6	28.7	28.7
Average								8.6	7.1	0.9	1.1	15.3	21.2
Technology													
ASSA	BUY	0.0	685	(0.7)	1,200	1,100	75.2	9.1	8.8	0.9	0.8	9.7	9.1
BUKA	HOLD	0.2	125	-	125	187	0.0	n/a	37.9	0.5	0.5	-0.7	1.3
GOTO	SELL	2.2	71	1.4	53	87	-25.4	n/a	33.8	0.8	0.8	-3.3	2.3
Average								9.1	26.8	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.0	1,585	(1.6)	2,300	2,338	45.1	7.2	6.8	0.7	0.6	9.4	9.3
Average								7.2	6.8	0.7	0.6	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,703	(5.20)	(0.14)	(2.01)	(3.01)	0.45	(0.14)	17.72	3,861	3,103
U.S. (S&P)	5,869	(13.08)	(0.22)	(2.84)	(2.95)	2.78	(0.22)	23.74	6,100	4,682
U.S. (DOW)	42,392	(151.95)	(0.36)	(2.09)	(5.34)	0.46	(0.36)	12.40	45,074	37,123
Europe	4,918	21.90	0.45	1.34	0.81	(0.07)	0.45	10.56	5,122	4,381
Emerging Market	1,071	(5.52)	(0.51)	(1.10)	(1.42)	(9.85)	(0.42)	5.37	1,193	957
FTSE 100	8,260	87.07	1.07	1.94	(1.19)	(0.27)	1.07	7.52	8,474	7,404
CAC 40	7,394	13.02	0.18	1.67	1.91	(1.12)	0.18	(0.24)	8,259	7,030
Dax	20,025	115.52	0.58	0.27	0.04	5.31	0.58	21.08	20,523	16,345
Indonesia	7,163	83.30	1.18	2.57	(0.46)	(5.05)	1.18	(1.59)	7,911	6,699
Japan	39,895	(386.62)	(0.96)	1.87	2.06	3.26	0.00	19.53	42,427	31,156
Australia	8,224	22.26	0.27	0.03	(3.20)	0.22	0.79	9.31	8,515	7,322
Korea	2,429	30.20	1.26	(0.47)	(2.84)	(5.17)	1.24	(6.83)	2,896	2,360
Singapore	3,801	13.21	0.35	0.83	0.39	6.24	0.35	18.80	3,843	3,092
Malaysia	1,633	(9.46)	(0.58)	1.86	1.61	(0.53)	(0.58)	11.66	1,685	1,450
Hong Kong	19,623	(436.63)	(2.18)	(1.31)	(0.62)	(11.26)	(2.18)	17.88	23,242	14,794
China	3,263	(89.20)	(2.66)	(3.85)	(3.44)	(2.22)	(2.66)	9.95	3,674	2,635
Taiwan	22,832	(203.04)	(0.88)	(1.67)	(0.85)	1.97	(0.88)	30.03	24,417	17,152
Thailand	1,380	(20.36)	(1.45)	(1.06)	(5.15)	(4.36)	(1.45)	(3.48)	1,507	1,273
Philippines	6,550	21.60	0.33	2.42	(2.73)	(11.35)	0.33	0.79	7,605	6,158

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				(0.66)	(0.00)	2.64	8.79	151.23	136.22
Inflation Rate (yoy, %)	1.57								3.05	1.55
Gov Bond Yld (10yr, %)	7.01							5.21	7.25	6.43
US Fed Rate (%)	4.50								5.50	4.50

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,195	93.00	(0.57)	0.00	(1.82)	(5.74)	(0.57)	(4.48)	16,478	15,070
Japan	157.34	(0.16)	0.10	0.34	(4.92)	(6.62)	(0.09)	(8.93)	161.95	139.58
UK	1.24	0.00	0.02	(1.56)	(2.30)	(5.65)	(1.07)	(2.23)	1.34	1.23
Euro	1.03	0.00	0.02	(1.53)	(2.30)	(6.93)	(0.84)	(6.00)	1.12	1.02
China	7.30	0.00	(0.00)	(0.02)	(0.34)	(3.85)	(0.00)	(2.14)	7.30	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	75.93	1.29	1.73	3.19	5.71	2.75	1.73	0.05	92.18	68.68
CPO	4,519	35.00	0.78	(7.78)	(13.30)	6.78	(7.04)	24.80	5,326	3,599
Coal	126.55	(0.45)	(0.35)	1.24	(6.95)	(10.60)	1.04	0.32	153.50	116.00
Tin	28,557	(526.00)	(1.81)	0.05	(0.06)	(15.74)	(1.81)	13.39	36,050	24,115
Nickel	15,078	(250.00)	(1.63)	(1.40)	(3.92)	(16.94)	(1.63)	(9.03)	21,750	15,040
Copper	8,803	34.50	0.39	(1.23)	(2.11)	(12.71)	0.39	3.02	11,105	8,127
Gold	2,660	2.38	0.09	1.48	0.64	0.17	1.36	30.31	2,790	1,984
Silver	29.58	0.01	0.03	0.66	(4.70)	(7.62)	2.34	28.66	35	22

Source: Bloomberg, SSI Research

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