

100 Days: Leadership & Progress

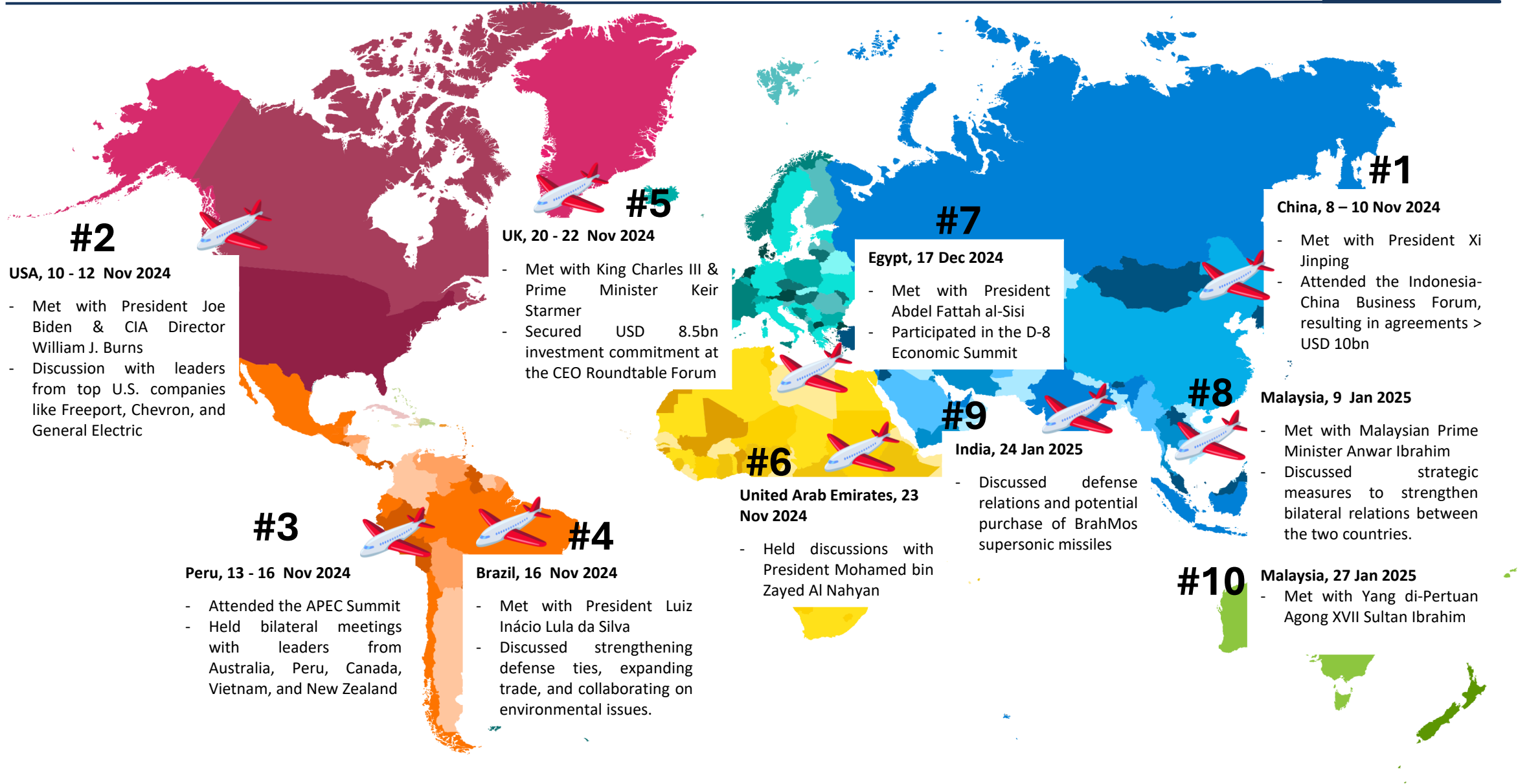
Fithra Faisal Hastiadi Ph.D
Ashalia Fitri Yuliana

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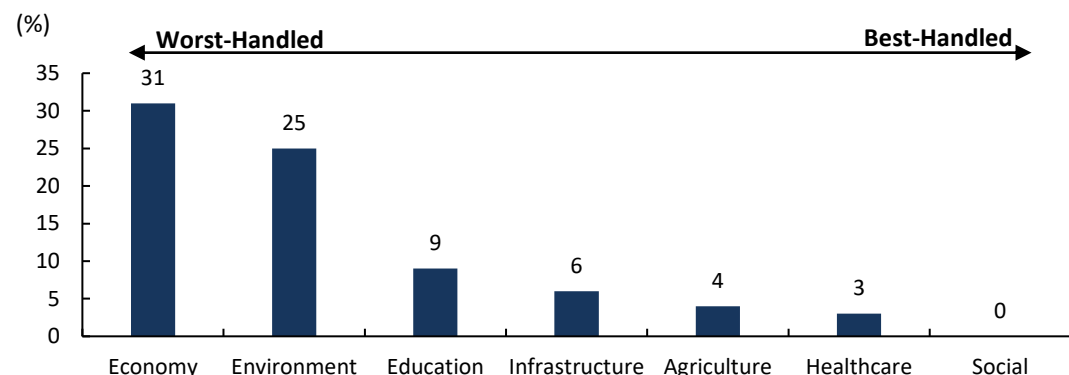


Prabowo's Overseas Visits During First 100 Days: 30 Days Abroad, 9 Countries

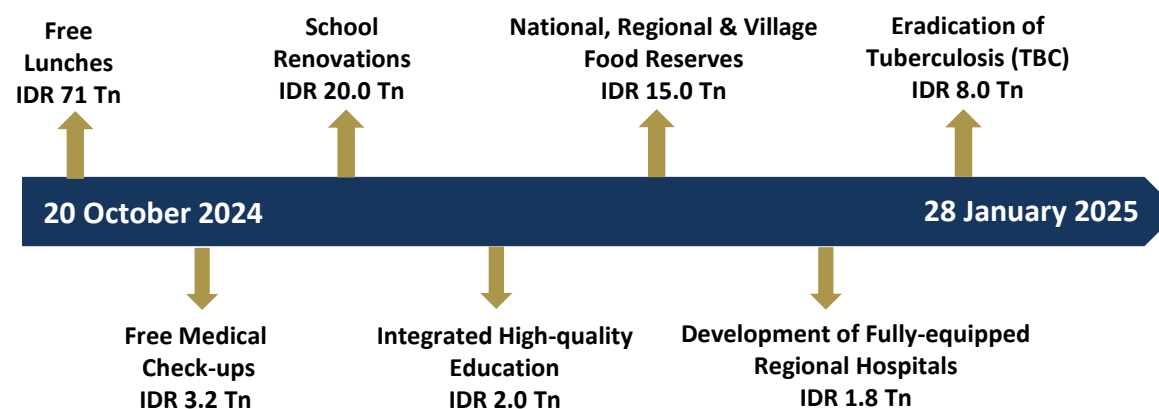


Prabowo's First 100 Days: Programs, Initiatives and Policies

Expert Perceptions on Various Areas Under the New Government



7 Projects in the First 100 Days: IDR 121 Trillion Spending

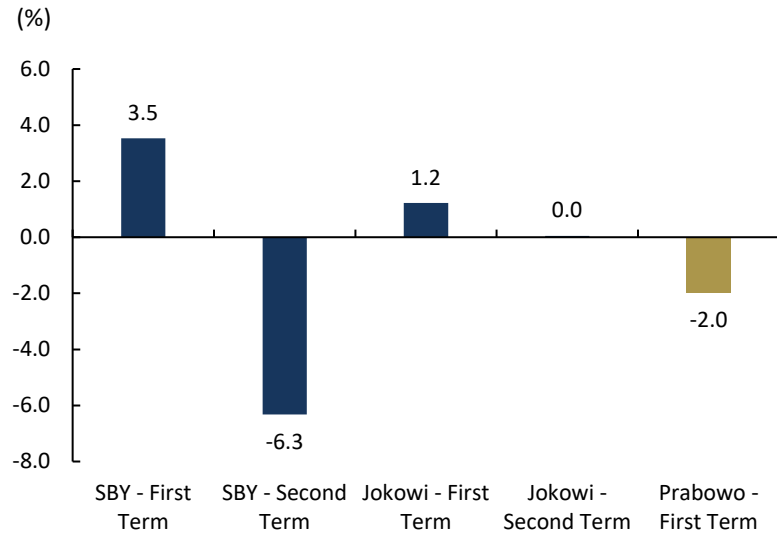


Finished and Unfinished Plans

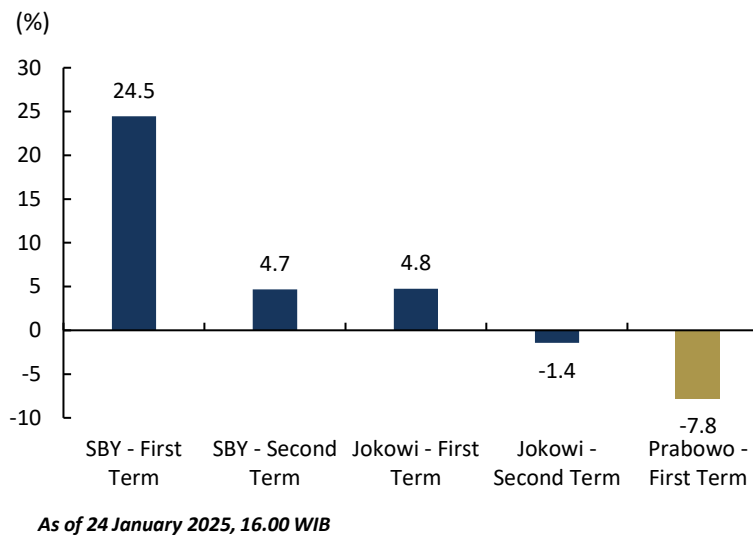
Consumer-Related	Business-Related	Tax-Related & Social Assistance
6.5% Hike in National Minimum Wages <input checked="" type="checkbox"/>	Low-interest Loans for MSMEs (IDR 20tn Budget) <input type="checkbox"/>	VAT Hike (Cancelled); No VAT for Houses < IDR 2bn <input checked="" type="checkbox"/>
Nutritious Free Meals at Primary Schools <input checked="" type="checkbox"/>	Debt Write-offs for Farmers and Fishermen (IDR 2.5tn) <input checked="" type="checkbox"/>	Elimination of Land Building Acquisition Tax to 0% from 5% <input checked="" type="checkbox"/>
±66k Subsidized Housing Units (257k in 2025) <input checked="" type="checkbox"/>	Indonesia Wins WTO Case on CPO Against the EU <input checked="" type="checkbox"/>	No Cigarette Excise Hike, but Higher Average Retail Prices (SKM +6.3%, SPM +5.4% and SKT +14.0%) <input checked="" type="checkbox"/>
Free Medical Check-Ups on their Birthdays (Effective February 2025) <input type="checkbox"/>	Investment-Related	Sugar Tax on Packaged (RTD) Drinks (> 6gr/100ml) of IDR 3.5tn <input type="checkbox"/>
Garuda Schools (International-Standard Public Schools) <input type="checkbox"/>	BRICS Membership <input checked="" type="checkbox"/>	Tax Amnesty Part III <input type="checkbox"/>
Coretax System <input checked="" type="checkbox"/>	30 Days Overseas Trips in 9 Countries <input checked="" type="checkbox"/>	Opsen Tax by Regional Governments (2% of Vehicle Sales Value, Effective 5 January) <input checked="" type="checkbox"/>
Simultaneous Regional Elections <input checked="" type="checkbox"/>	MoU with Qatar for investment on 1 Mn Housing Units <input checked="" type="checkbox"/>	Fuel Subsidies to be Replaced by Direct Cash Assistance <input type="checkbox"/>
Eradication of Online Gambling <input type="checkbox"/>	USD 19.3bn Investment Commitments from Various Countries, including US, China and Japan <input checked="" type="checkbox"/>	
Budget Reallocation to Prioritized Programs <input checked="" type="checkbox"/>	Danantara (Daya Anagata Nusantara) Investment Management Agency <input type="checkbox"/>	

JCI & Currency Performances: First 100 Days Presidential Terms, 2004 - 2025

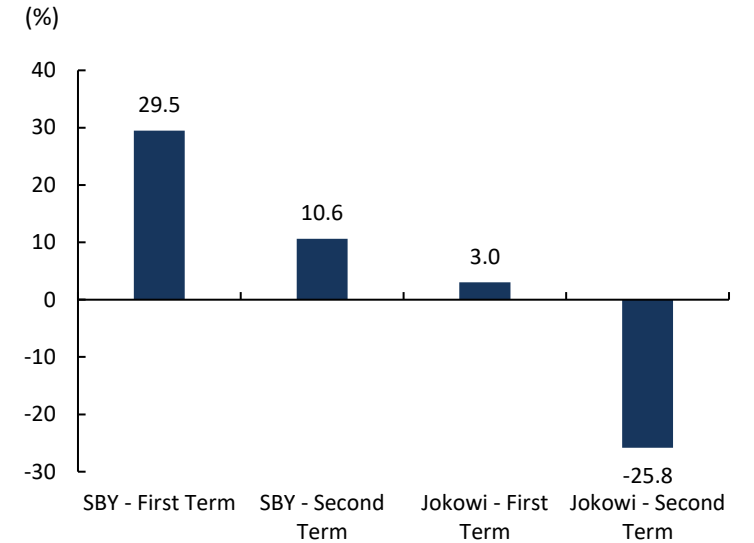
First Week - JCI



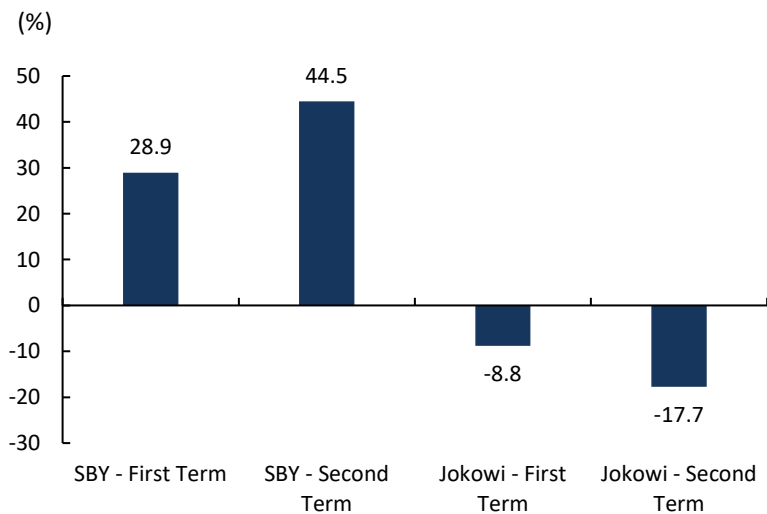
First 100 Days - JCI



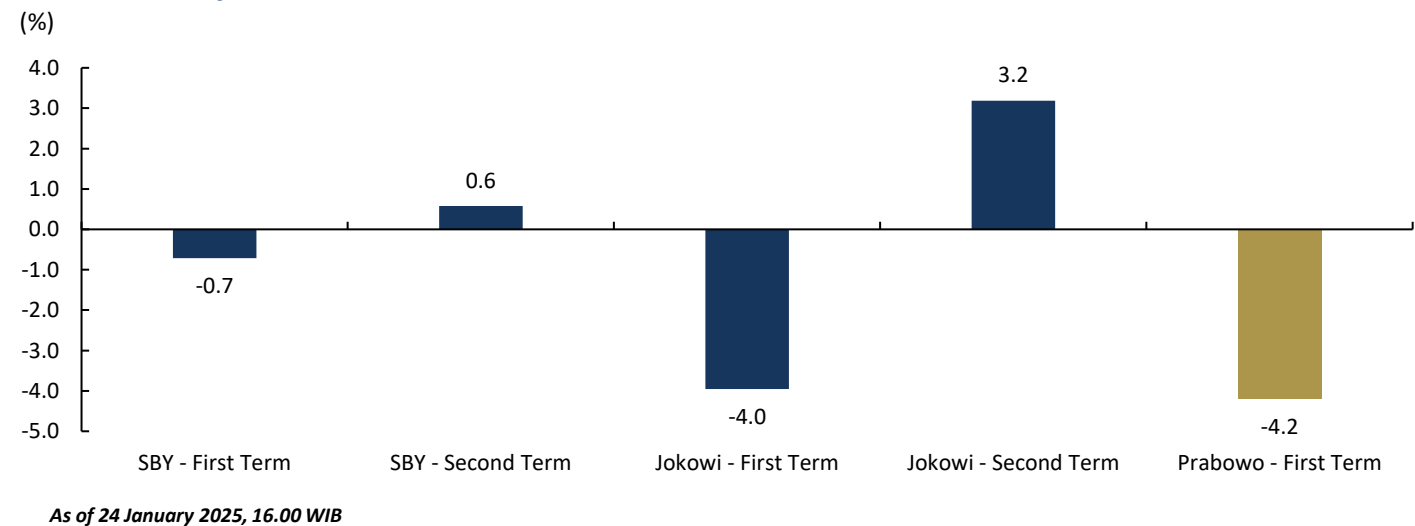
First 200 Days - JCI



1st Year - JCI



First 100 Days – USD/IDR



Ministers: Befitting for Most, from Youngest to Oldest – Part I



(34)

Dito Ariotedjo
(Golkar-Politician;
Ex. Jokowi's Team)
Youth and Sports Affairs



(45)

Hasan Nasbi
(Professional)
Presidential
Communication Office



(47)

Iftitah Suryanagara
(Professional)
Transmigration &
Acceleration of
Development of Eastern
Indonesia



(51)

Nusron Wahid
(Golkar – Politician)
Agrarian & Spatial
Planning



(35)

Teddy Indra Wijaya
(Military)
Cabinet Secretary



(46)

Agus H. Yudhoyono
(Demokrat – Politician;
Ex. Jokowi's Team)
Co. Infrastructure &
Development



(48)

Bahlil Lahadalia
(Golkar – Politician;
Ex. Jokowi's Team)
Energy & Mineral
Resources



(52)

Teuku Riefky Harsya
(Demokrat - Politician)
Creative Economy



(44)

**Maman
Abdurrahman**
(Golkar - Politician)
Small & Medium
Enterprises



(46)

Meutya Hafid
(Golkar - Politician)
Communications &
Digital



(48)

Yassierli
(Professional; Endorsed
by PKS)
Manpower



(53)

Fadli Zon
(Gerindra - Politician)
Culture



(45)

Prasetyo Hadi
(Gerindra – Politician)
State Secretary



(47)

Raja Juli Antoni
(PSI – Politician;
Ex. Jokowi's Team)
Forestry



(49)

Yandri Susanto
(PAN - Politician)
Villages & Development
of Disadvantaged Regions



(53)

Maruarar Sirait
(Gerindra - Politician)
Public Housing



(45)

Sugiono
(Gerindra – Politician)
Foreign Affairs



(47)

Wihaji
(Golkar – Politician)
Population & Family
Development



(51)

Abdul Kadir Karding
(PKB – Politician)
Immigrant Worker Safety



(53)

Hanif Faisol Nurofiq
(Professional)
Environment

Ministers: Befitting for Most, from Youngest to Oldest – Part II



(53)

**Widiyanti Putri
Wardhana**
(Professional)
Tourism



(55)

Budi Arie Setiadi
(Professional)
Cooperatives



(56)

Budi Santoso
(PAN – Politician)



(59)

Rini Widyantini
(Professional; Ex. Jokowi's
Team)
Empowerment of State
Apparatus & Bureaucratic
Reform



(54)

Dudy Purwagandhi
(Professional)
Transportation



(55)

Natalius Pigai
(Professional)
Human Rights



(56)

Rosan Roeslani
(Professional;
Ex. Jokowi's Team)
Investment/ Head of
Investment



(60)

M. Herindra
(Military; Ex. Jokowi's
Team)
State Intelligence Agency



(54)

Erick Thohir
(Professional;
Ex Jokowi's Team)
State-Owned Enterprises



(55)

Arifah Choiri
(Professional)
Women's Empowerment
& Child Protection



(57)

Agus Andrianto
(Police)
Immigration &
Corrections



(60)

M. Tito Karnavian
(Police;
Ex. Jokowi's Team)
Home Affairs



(55)

**Supratman Andi
Agtas**
(Gerindra – Politician;
Ex. Jokowi's Team)
Law



(56)

Abdul Mu'ti
(Professional)
Primary & Secondary
Education



(58)

Muhaimin Iskandar
(PKB – Politician)
Co. Community Welfare



(60)

Saifullah Yusuf
(PKB – Politician)
Social Affairs



(55)

**Agus Gumiwang
Kartasmita**
(Golkar – Politician; Ex.
Jokowi's Team)
Industry



(56)

Andi Amran Sulaiman
(Professional;
Ex Jokowi's Team)
Agriculture



(59)

AM Putranto
(Military)
Chief of Presidential Staff



(60)

Budi Gunadi Sadikin
(Professional;
Ex Jokowi's Team)
Health

Ministers: Befitting for Most, from Youngest to Oldest – Part III



(62)

Airlangga Hartanto
(Golkar – Politician;
Ex. Jokowi’s Team)
Co. Economy



(65)

Budi Gunawan
(Police)
Co. Political & Security
Affairs



(70)

ST Burhanuddin
(Professional; Ex.
Jokowi’s Team)
Attorney General



(62)

Zulkifli Hasan
(PAN – Politician;
Ex. Jokowi’s Team)
Co. Food



(65)

Nasaruddin Umar
(Professional)
Religion



(71)

Sjafrie Sjamsoeddin
(Military)
Defense



(62)

Pratikno
(Professional;
Ex Jokowi’s Team)
Co. Human Development
& Culture



(65)

Rachmat Pambudy
(Professional)
National Delopment
Planning/ Head of
Bappenas



(n.a)

Dody Hanggodo
(Professional)
Public Works



(62)

**Sakti Wahyu
Trenggono**
(Professional;
Ex Jokowi’s Team)
Maritime Affairs &
Fisheries



(68)

**Satryo Soemantri
Brodjonegoro**
(Professional)
Higher Education, Science
& Technology



(62)

Sri Mulyani
(Professional;
Ex. Jokowi’s Team)
Finance



(68)

Yusril Ihza Mahendra
(PBB – Politician)
Co. Law, Human Rights,
Immigration &
Corrections

Politic, Legal & Security Affairs

1. Political & Security (Coordinating)
2. Law, Human Rights, Immigration & Corrections (Coordinating)
3. Foreign Affairs
4. Home Affairs
5. Law
6. Human Rights
7. Immigration & Correction
8. Defense
9. State Secretary
10. Empowerment of State Apparatus & Bureaucratic Reform
11. Cabinet Secretary
12. Presidential Communication Office
13. Chief of Presidential Staff
14. State Intelligence Agency



Economy & Investment

1. Economic Affairs (Coordinating)
2. Finance
3. Energy & Mineral Resources
4. Trade
5. Industry
6. Investment & Head of Investment Coordinating Board
7. State-Owned Enterprises
8. Micro, Small & Medium Enterprises
9. Cooperatives

Development & Infrastructure

1. Infrastructure & Development (Coordinating)
2. Human & Development Culture (Coordinating)
3. Transportation
4. Public Works
5. Public Housing
6. Villages & Development of Disadvantaged Regions
7. Agrarian & Spatial Planning, Head of National Land Agency
8. Transmigration & Acceleration of Development of Eastern Indonesia
9. National Development Planning/ Head of BAPPENAS



Social Affairs & Public Welfare



1. Food (Coordinating)
2. Community Welfare (Coordinating)
3. Social
4. Health
5. Youth & Sports
6. Women's Empowerment & Child Protection
7. Protection of Indonesia Migrant Workers
8. Population & Family Development
9. Manpower

Environment & Natural Resources



1. Agriculture
2. Forestry
3. Environment
4. Marine Affairs & Fisheries

Education, Culture & Religion



1. Primary & Secondary Education
2. Higher Education, Science & Technology
3. Culture
4. Religion

Tourism & Creative Economy



1. Communications & Digital

Tourism & Creative Economy



1. Tourism
2. Creatif Economy

Presidential Advisory & National Economic Councils

Advisory Council Members



Luhut Binsar
(Digitalization &
Government Technology)

(77)



Purnomo Yusgiantoro
(Energy)

(74)



Wiranto
(Politics & Security)

(78)



Muhadjir Effendy
(Hajj)

(69)



Dudung Abdurachman
(National Defense,
Chairman of the Defense
Industry Policy
Committee)

(60)



**Terawan Agus
Putranto**
(Health)

(61)



**Bambang
Brodjonegoro**
(Economy & National
Development)

(59)



Luhut Binsar
Chief

(77)



Marie Elka Pangestu
Vice Chief

(61)



Haryanto Adikoesoemo

(63)



Chatib Basri

(60)



Heriyanto Irawan

(58)



Arief Anshory Yusuf

(52)



Septian Hario Seto

(40)



Firman Hidayat

(39)

7 Special Presidential Envoys (1 Resigned)



(35)

Zita Anjani
(PAN - Politician)
Tourism



(53)

Ahmad Ridha Sabana
(Garuda - Politician)
MSMEs, Creative & Digital
Economy



(38)

Raffi Farid Ahmad
(Public Figure)
Youth & Art Workers
Development



(68)

**Muhammad
Mardiono**
(PPP - Politician)
Food Security



(48)

Setiawan Ichlas
(Entrepreneur)
Economy & Banking



(69)

Mari Elka Pangestu
(Economist)
Trade



(43)

Miftah Maulana Habiburrahman - Resigned
(Religious Harmony & Development of Religious
Facilities)

Strength

Resilient GDP growth of 5.05% in FY25F driven by the government spending focusing in the middle class empowerment such as free meal program, social assistance, unemployment benefits, and labor intensive stimulus in the form of tax incentives for industries

Opportunity

Trade diversification and new investment opportunities from BRICS, enhanced by political stability on the back of Prabowo's big party coalitions; Trump's trade war with China may benefit Indonesia as a potential re-export market to the United States

Weakness

Weaker IDR (2025 proj.: 16,500/USD) to cause softer purchasing power while lower commodity prices may hurt farmer incomes; twin deficit issues from CA (2.7%) on slower exports as well as the fiscal side (2.9%) due to bloated government spending and tax revenue shortfall

Threat

Potential tax amnesty part III may lead to greater tax revenue shortfall; Thailand and Vietnam intensify FDI competition; online gambling, P2P lending and BNPL to erode purchasing power; Trump's protectionism and global re-alignments risk trade & investment strategies

Prabowo's New Ministries: Challenges & Benefits



Larger Government → Propensity to be inefficient due to overlapping responsibilities

Slow progress on the need for adjustment, inter-coordination and accountability

Increased costs with investors facing too many desks to obtain permissions



Political consensus making many political parties happy

Burden sharing to allow shared accountability

Specialization (extra focus)

What Needs Fixing

Constant IDR depreciation

Weakening purchasing power

Limited job opportunities/ low FDI

Weak human-resource quality

Low financial literacy

Online gambling

Wealth disparity & middle-income trap



Corruption & budget leak

Legal manipulation & justice inequality

Business uncertainty & costly bureaucracy

Low state revenue & high debt burden

Under invoicing of exports

Over invoicing of imports

Digital & cyber crime



Thank You

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SSI Research Team

PT Samuel Sekuritas Indonesia

Menara Imperium, 21st Floor, Jl. HR. Rasuna Said Kav. 1 Jakarta 12980,
Indonesia

Tel. +62 21 2854 8100 | www.samuel.co.id

 [samuelsekuritasindonesia](https://www.instagram.com/samuelsekuritasindonesia)

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