

Market Activity

Monday, 02 Dec 2024

Market Index	:	7,047.0	
Index Movement	:	-67.3	-0.95%
Market Volume	:	17,397	Mn shrs
Market Value	:	9,639	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

ADRO	2,310	230	11.1
DSSA	37,400	1075	3.0
BREN	6,725	100	1.5
TPIA	7,050	100	1.4

Lagging Movers

BBCA	9,750	-250	-2.5
BMRI	6,000	-150	-2.4
BBRI	4,170	-80	-1.9
BBNI	4,710	-270	-5.4

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
UNTR	40	BBRI	545
ASII	36	BBCA	419
BIPI	23	BBNI	138
PTRO	20	ADRO	90
PGAS	19	BUMI	51

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,900	55.0	-0.3
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	16.8	-0.3	-1.9
EIDO	19.6	-0.3	-1.4

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	44,782	-129	-0.29
S&P 500	6,047	15	0.24
Euro Stoxx	4,847	42	0.88
MSCI World	3,818	8	0.20
STI	3,751	12	0.32
Nikkei	38,513	-1,093	-2.76
Hang Seng	19,550.3	126.7	0.65

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	71.8	-1.1	-1.52
Coal (ICE)	136.0	-1.4	-1.02
CPO Malay	4,955.0	-65.0	-1.29
Gold	2,639.1	-4.0	-0.15
Nickel	15,581.1	-135.2	-0.86
Tin	28,573.0	-340.0	-1.18

*last price per closing date

Highlights

- **BREN** : [Tebar Dividen Interim IDR 506 miliar](#)
- **TBIG** : [Tebar Dividen Interim](#)
- **PSGO** : [Pengendali Menambah Kepemilikan](#)
- **DOID** : [Diversifikasi ke Komoditas Masa Depan](#)
- **SRAJ** : [Investasi Strategis dengan BCC](#)

Market

IHSG Berpotensi Sideways Hari Ini

Bursa AS ditutup beragam pada Selasa (3/12): Dow -0.17%, S&P 500 +0.04%, Nasdaq +0.40%. Saham AS ditutup beragam pada hari Selasa karena investor mencerna data pekerjaan baru dan berita Fed speak mengenai jalur ke depan untuk suku bunga. Yield UST 10Y naik +0.88% (+0.037 bps) ke 4.228%, dan Indeks USD turun -0.04% ke 106.3.

Pasar komoditas ditutup menguat pada Selasa (3/12); Minyak WTI +2.85% ke USD 69.94/bbl, minyak Brent +2.46% ke USD 73.72/bbl, batu bara -0.15% ke USD 134.8/ton, CPO +2.38% ke MYR 5,076, dan emas +0.16% ke USD 2,643/toz.

Bursa saham Asia ditutup menguat pada Selasa (3/12): Kospi +0.94%, Hang Seng +0.65%, Nikkei +0.80% dan Shanghai +1.13%. IHSG ditutup di level 7,047.0 (-0.95%), dengan net sell asing sebesar IDR 2080.1 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 797 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 1283.1 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBKA (IDR 346.2 miliar), BMRI (IDR 144 miliar), dan TLKM (IDR 117.3 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 188 miliar), BBNI (IDR 37.1 miliar), dan ICBP (IDR 18.4 miliar). Top leading movers emiten BBKA, BMRI, TLKM, sementara top lagging movers emiten TPIA, SMGR, PANI.

Nikkei dibuka menguat (+0.09%) dan Kospi dibuka melemah (-1.48%) pada pagi ini. Kami memperkirakan IHSG akan bergerak sideways hari ini, didukung oleh sentimen yang beragam dari regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



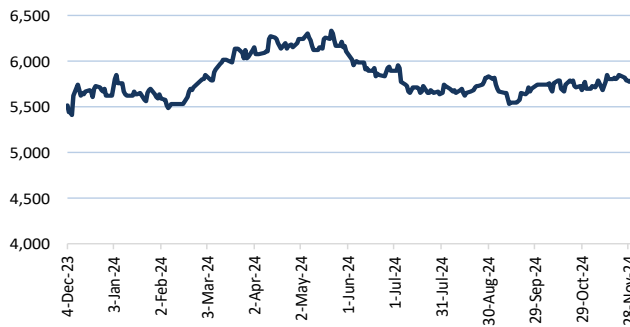
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- Menteri Keuangan Sri Mulyani menyebutkan bahwa fundamental ekonomi Indonesia cukup kuat, terlihat dari inflasi dan rasio utang terhadap PDB yang rendah, meskipun ada ketidakpastian global. Pemerintah memproyeksikan pertumbuhan ekonomi 2024 sebesar 4.7-5.5% dengan potensi pertumbuhan hingga 2026. Namun, kontraksi berkepanjangan dalam aktivitas manufaktur, sebagaimana ditunjukkan oleh PMI yang tertahan di zona kontraksi (49.6), terus menimbulkan tantangan.

- Indonesia menerima 11.56 juta wisatawan asing dari Januari hingga Oktober 2024, naik 20% YoY. Meskipun masih di bawah angka sebelum pandemi, peningkatan ini menandakan sektor pariwisata sudah mulai pulih.

BREN: Tebar Dividen Interim IDR 506 miliar

Berikut jadwal pembagian dividen interim BREN senilai IDR 506 miliar di Desember 2024:

- Dividen Per Saham: IDR 3.8/saham
- Cum dividen di pasar reguler & negosiasi: 11 Desember 2024
- Cum dividen di pasar tunai: 13 Desember 2024
- Ex dividen di pasar reguler & negosiasi: 12 Desember 2024
- Ex dividen di pasar tunai: 16 Desember 2024
- Recording date: 13 Desember 2024 Pembayaran dividen interim: 20 Desember. **(Company)**

TBIG: Tebar Dividen Interim

Tower Bersama Infrastructure Tbk (TBIG) menyampaikan akan membagikan dividen interim ke pemegang sahamnya sebesar Rp25 per saham sebanyak Rp566.4 miliar dengan jadwal sebagai berikut:

Cum Date: 11 Desember 2024

Ex Date: 12 Desember 2024

Recording Date: 13 Desember 2024

Payment Date: 27 Desember 2024. **(Bisnis)**

PSGO: Pengendali Menambah Kepemilikan

PT Palma Serasih Tbk (PSGO) menyampaikan bahwa PT Jalinankasih Sesama sebagai pemegang saham pengendali telah menambah porsi kepemilikan sahamnya pada tanggal 2 Desember 2024. PT Jalinankasih Sesama telah membeli sebanyak 286.5 juta lembar saham PSGO di harga IDR165 per saham dengan tujuan untuk investasi. Pasca pembelian, maka kepemilikan saham PT Jalinankasih Sesama di PSGO bertambah menjadi 8.48 miliar lembar saham setara dengan 45.02% dibandingkan sebelumnya 43.50%. **(Emiten News)**

DOID: Diversifikasi ke Komoditas Masa Depan

Delta Dunia Makmur (DOID) menginvestasikan AUD62 juta untuk mengakuisisi 19,9% saham 29Metals, memberikan akses ke tambang tembaga Golden Grove dan Capricorn Copper di Australia. Investasi ini memperkuat strategi diversifikasi DOID menuju komoditas masa depan, mendukung transisi ekonomi rendah karbon. Hasil pendanaan akan digunakan 29Metals untuk pengembangan tambang Gossan Valley, memperpanjang umur tambang, dan meningkatkan fleksibilitas produksi. DOID mendanai transaksi ini melalui kas dan fasilitas bank, dengan penyelesaian diharapkan pada Desember 2024. (IDX)

SRAJ: Investasi Strategis dengan BCC

PT Sejahteraraya Anugrahjaya Tbk (SRAJ), pengelola RS Mayapada, meneken investasi strategis senilai USD157 juta dengan Bain Capital Credit melalui penerbitan saham baru USD32 juta dan surat utang USD125 juta. Langkah ini, hasil keputusan RUPS Independen Agustus 2024, bertujuan memperkuat permodalan dan mendukung ekspansi bisnis. Bain Capital, firma investasi asal AS tanpa afiliasi dengan SRAJ, memastikan transparansi dalam transaksi ini. (Emiten News)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.2	10,200	8.5	12,500	12,032	22.5	23.7	21.9	4.7	4.3	20.0	19.7
BBRI	HOLD	7.7	4,240	(25.9)	5,200	5,661	22.6	9.1	8.2	2.0	1.9	21.6	22.9
BMRI	BUY	7.7	6,275	3.7	8,500	7,991	35.5	10.1	9.1	2.0	1.9	20.3	20.3
BBNI	BUY	2.3	4,780	(11.1)	6,600	6,489	38.1	7.5	6.7	1.1	1.0	14.6	14.9
BBTN	SELL	0.2	1,205	(3.6)	1,100	1,650	-8.7	3.4	3.0	0.4	0.3	11.2	11.4
<i>Average</i>								13.6	11.9	1.9	1.9	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	11,925	12.8	13,000	14,541	9.0	14.9	13.9	2.9	2.6	19.6	18.6
INDF	BUY	1.1	7,775	20.5	8,000	8,945	2.9	6.7	6.1	1.0	0.9	15.2	15.0
KLBF	BUY	0.9	1,480	(8.1)	2,100	1,826	41.9	21.5	19.4	3.0	2.7	13.8	14.1
UNVR	HOLD	0.3	1,875	(46.9)	3,910	1,832	108.5	14.0	13.3	18.6	16.8	132.6	127.0
SIDO	BUY	0.1	580	10.5	750	727	29.3	15.5	14.4	4.8	13.2	31.2	91.8
<i>Average</i>								14.5	13.4	6.1	7.3	42.5	53.3
Cigarette													
HMSP	SELL	0.2	660	(26.3)	825	865	25.0	8.7	7.9	2.5	2.5	29.3	31.8
GGRM	HOLD	0.1	12,675	(37.6)	26,380	13,444	108.1	4.6	4.8	0.4	0.4	8.0	8.1
<i>Average</i>								6.6	6.4	1.5	1.5	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,580	(11.0)	2,800	3,389	8.5	426.3	240.3	4.2	4.2	1.0	1.7
BBHI	BUY	0.1	850	(34.1)	3,400	N/A	300.0	60.7	53.1	2.8	2.7	4.6	5.0
<i>Average</i>								243.5	146.7	3.5	3.4	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,630	(7.7)	3,000	3,229	14.1	33.3	29.2	6.1	6.1	18.4	21.0
SILO	BUY	0.2	3,060	40.4	2,900	3,379	-5.2	30.0	25.3	5.2	5.2	17.3	20.5
HEAL	BUY	0.5	1,490	-	1,800	1,759	20.8	36.9	30.4	6.5	6.5	17.6	21.3
<i>Average</i>								33.4	28.3	5.9	5.9	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,740	(5.7)	5,500	5,931	16.0	23.0	21.0	2.6	2.5	11.4	11.7
JPFA	SELL	0.3	1,760	49.2	1,600	2,261	-9.1	10.0	8.7	1.3	1.1	12.6	13.3
<i>Average</i>								16.5	14.8	1.9	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,430	(20.1)	2,100	1,920	46.9	10.1	9.1	1.9	1.6	19.2	17.8
RALS	SELL	0.0	374	(27.4)	580	543	55.1	7.6	7.5	0.6	0.6	8.3	8.7
ACES	BUY	0.2	760	5.6	1,000	1,000	31.6	14.9	13.0	2.0	1.8	13.1	14.0
LPPF	BUY	0.1	1,410	(29.5)	5,800	1,650	311.3	4.1	3.9	9.8	4.7	240.3	119.4
ERAA	HOLD	0.1	402	(5.6)	550	518	36.8	6.4	5.4	0.8	0.7	12.2	13.0
AMRT	BUY	1.8	2,900	(1.0)	3,250	3,537	12.1	28.7	24.4	7.1	6.1	24.7	24.9
MIDI	BUY	0.1	414	(3.7)	560	555	35.3	23.1	19.2	3.3	3.0	14.4	15.4
<i>Average</i>								13.6	11.8	3.6	2.6	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	7,250	(12.9)	9,900	13,208	36.6	2.8	2.8	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	570	22.6	2,000	N/A	250.9	8.5	6.1	0.8	0.7	9.8	11.6
<i>Average</i>								5.7	4.5	0.7	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	292	(24.4)	260	662	(11.0)	1.5	1.3	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	134	(21.2)	110	243	(17.9)	27.2	26.8	1.1	1.0	3.9	3.8
FILM	BUY	0.2	3,460	(12.6)	5,500	7,000	59.0	314.5	192.2	20.1	18.3	6.4	9.5
<i>Average</i>								114.4	73.4	7.1	6.5	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,240	12.0	2,500	2,883	11.6	18.7	18.4	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,510	7.1	12,500	3,068	398.0	4.5	3.8	0.6	0.5	13.3	14.3
TLKM	BUY	4.4	2,820	(28.6)	3,600	3,611	27.7	10.5	10.0	2.0	1.7	18.9	16.9
<i>Average</i>								11.2	10.7	1.2	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,940	(7.2)	1,900	2,067	-2.1	28.1	27.6	3.7	3.6	13.4	13.1
TOWR	BUY	0.5	690	(30.3)	1,030	1,135	49.3	10.0	10.0	1.9	1.7	18.5	17.3
MTEL	BUY	0.3	625	(11.3)	800	841	28.0	24.2	22.3	1.5	1.5	6.1	6.6
<i>Average</i>								20.8	20.0	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.1	5,125	(9.3)	5,600	5,910	9.3	6.8	6.8	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,000		1,600	1,451	60.0	7.4	7.4	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	79			320	145	305.1	17.2	16.5	1.4	1.3	8.1
<i>Average</i>								10.5	10.2	1.5	1.3	17.3	15.6
Mining Contracting													
UNTR	HOLD	1.3	27,150	20.0	29,600	31,913	9.0	4.9	5.9	1.2	1.1	24.3	18.5
<i>Average</i>								4.9	5.9	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.2	990	(8.3)	1,420	1,479	43.4	7.7	7.5	0.5	0.5	6.3	6.4
PWON	BUY	0.2	402	(11.5)	500	581	24.4	8.9	8.7	1.0	0.8	11.7	9.4
SMRA	BUY	0.1	535	(7.0)	720	820	34.6	9.8	9.6	0.9	0.7	9.3	7.7
CTRA	BUY	0.3	1,075	(8.1)	1,400	1,618	30.2	9.8	9.1	1.0	0.8	9.9	9.3
MKPI	BUY	0.1	25,575	(6.0)	32,000	32,000	25.1	27.2	23.0	3.3	3.0	12.0	13.1
<i>Average</i>								12.7	11.6	1.3	1.2	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	975	124.7	1,650	1,573	69.2	9.6	10.3	1.2	1.1	12.3	11.1
<i>Average</i>								9.6	10.3	1.2	1.1	12.3	11.1
Construction													
PTPP	BUY	0.0	380	(11.2)	870	653	128.9	6.3	7.8	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	250	(19.9)	630	447	152.0	27.8	35.7	0.2	0.2	0.9	0.7
WSKT	n.a.	0.0	n.a.	n.a.	340	220	n.a.	n.a.	n.a.	n.a.	n.a.	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	42.2	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	71		300	n.a.	322.5	2.3	1.9	0.3	0.2	11.3	12.1
<i>Average</i>								4.3	4.8	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.3	6,900	(26.6)	7,700	8,146	11.6	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,290	(48.6)	4,200	4,073	27.7	10.2	7.9	0.5	0.5	4.5	5.7
<i>Average</i>								11.2	9.2	0.8	0.7	6.9	7.8
Precast													
WTON	BUY	0.0	91	(15.7)	266	N/A	192.3	7.0	5.9	0.2	0.2	3.2	3.7
<i>Average</i>								7.0	5.9	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,585	40.3	1,800	1,635	13.6	9.1	8.0	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,225	(16.9)	2,000	1,752	63.3	8.6	8.0	1.9	1.9	22.2	23.1
MEDC	BUY	0.2	1,070	(7.4)	2,200	1,882	105.6	4.2	4.2	0.8	0.7	18.6	16.1
RAJA	HOLD	0.1	2,130	51.1	2,200	N/A	3.3	23.7	23.7	3.6	3.3	15.0	13.7
<i>Average</i>								11.4	11.0	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	3.5	6,975	32.9	2,563	8,800	-63.3	387.5	N/A	13.4	N/A	3.5	N/A
BRPT	BUY	0.8	865	(34.9)	1,150	2,185	32.9	43.3	N/A	4.3	N/A	9.9	N/A
ESSA	SELL	0.3	840	58.5	225	1,078	-73.2	33.6	N/A	2.9	N/A	8.6	N/A
<i>Average</i>								154.8	N/A	6.9	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,460	(8.4)	4,900	6,429	9.9	10.6	9.6	1.1	1.0	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	BUY	0.4	1,450	(15.0)	1,800	1,907	24.1	8.2	7.8	1.0	0.9	12.6	12.2
MDKA	HOLD	0.8	1,860	(31.1)	3,300	3,186	77.4	174.9	36.9	1.4	1.3	0.8	3.6
INCO	BUY	0.3	3,510	(17.4)	4,000	4,746	14.0	22.8	18.9	0.9	0.9	3.9	4.5
BRMS	BUY	1.0	398	134.1	500	500	25.6	196.4	108.6	3.8	3.7	1.9	3.4
NCKL	BUY	0.3	825	(17.5)	1,200	1,259	45.5	8.0	5.9	1.5	1.2	18.8	20.0
AMMN	BUY	5.3	9,350	42.7	12,000	12,000	28.3	47.1	55.5	8.0	7.0	17.0	12.6
Average								76.2	38.9	2.8	2.5	9.2	9.4
Coal													
ITMG	SELL	0.4	27,100	5.7	26,000	28,229	-4.1	6.0	7.4	1.2	1.2	20.7	16.3
ADRO	BUY	1.0	2,360	(0.8)	4,700	3,544	99.2	3.0	3.5	0.7	0.7	25.1	18.8
PTBA	BUY	0.3	2,700	10.7	3,200	2,878	18.5	5.1	5.3	1.4	1.1	27.5	21.2
HRUM	HOLD	0.1	1,080	(19.1)	1,100	1,652	1.9	6.2	6.6	0.9	0.7	14.1	11.2
BUMI	BUY	0.6	137	61.2	170	N/A	24.1	50.4	21.3	1.1	1.1	2.3	5.1
Average								14.1	8.8	1.1	1.0	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,125	(12.8)	8,500	7,380	38.8	9.4	10.3	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	396	5.3	388	N/A	-2.0	23.3	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,045	-	1,555	N/A	48.8	5.8	5.6	1.2	1.0	20.4	18.3
TAPG	BUY	0.1	840	54.1	800	1,105	-4.8	6.8	6.6	1.3	1.2	14.8	19.7
STAA	BUY	0.1	845	(7.1)	1,400	1,000	65.7	5.8	5.8	1.7	1.7	28.7	28.7
Average								#VALUE!	#VALUE!	#####	#####	15.3	21.2
Technology													
ASSA	BUY	0.0	710	(10.1)	1,200	1,100	69.0	9.4	9.1	0.9	0.8	9.7	9.1
BUKA	HOLD	0.2	125	(42.1)	125	181	0.0	n/a	37.9	0.5	0.5	-0.7	1.3
GOTO	SELL	2.4	75	(12.8)	53	87	-29.3	n/a	35.7	0.8	0.8	-3.3	2.3
Average								9.4	27.6	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,905	6.4	2,300	2,384	20.7	8.7	8.2	0.8	0.8	9.4	9.3
Average								8.7	8.2	0.8	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,830	12.40	0.32	1.16	4.65	6.53	20.86	25.96	3,824	3,014
U.S. (S&P)	6,050	2.73	0.05	1.04	5.60	9.42	26.84	31.67	6,054	4,547
U.S. (DOW)	44,706	(76.47)	(0.17)	(0.07)	6.31	9.21	18.62	23.34	45,071	36,011
Europe	4,879	31.78	0.66	2.45	0.02	(0.69)	7.90	10.41	5,122	4,381
Emerging Market	1,098	11.14	1.03	0.97	(2.21)	0.67	7.21	11.75	1,193	957
FTSE 100	8,359	46.52	0.56	1.22	2.23	0.73	8.10	11.02	8,474	7,404
CAC 40	7,255	18.53	0.26	0.85	(2.07)	(4.22)	(3.81)	(1.24)	8,259	7,030
Dax	20,017	83.13	0.42	3.74	3.96	6.77	19.49	22.07	20,038	16,345
Indonesia	7,196	149.03	2.11	(1.61)	(3.79)	(6.22)	(1.06)	1.44	7,911	6,699
Japan	39,249	735.84	1.91	2.10	3.14	5.94	17.29	18.11	42,427	31,156
Australia	8,456	(39.32)	(0.46)	0.59	3.57	6.36	11.40	18.69	8,515	7,041
Korea	2,500	45.62	1.86	(0.12)	(3.43)	(3.13)	(5.84)	(0.59)	2,896	2,387
Singapore	3,786	34.78	0.93	1.99	5.99	10.02	16.85	22.76	3,800	3,052
Malaysia	1,607	11.48	0.72	0.24	(0.59)	(3.79)	10.47	10.75	1,685	1,440
Hong Kong	19,746	196.03	1.00	3.06	(3.99)	13.11	15.83	18.62	23,242	14,794
China	3,379	14.82	0.44	3.65	2.07	21.35	13.58	11.77	3,674	2,635
Taiwan	23,027	290.53	1.28	1.54	0.27	9.17	28.42	32.18	24,417	17,152
Thailand	1,455	17.65	1.23	1.15	(0.56)	6.54	2.75	5.15	1,507	1,273
Philippines	6,734	(8.68)	(0.13)	(1.07)	(5.63)	(2.15)	4.41	7.16	7,605	6,158

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.23				0.87	4.00	3.31	13.59	151.23	136.22
Inflation Rate (yoy, %)	1.55								3.05	1.55
Gov Bond Yld (10yr, %)	6.90							4.20	7.25	6.43
US Fed Rate (%)	4.75								5.50	4.75

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,940	40.00	(0.25)	(0.06)	(1.17)	(2.60)	(3.41)	(3.04)	16,478	15,070
Japan	149.60	0.00	0.00	1.00	1.69	(3.92)	(5.72)	(1.60)	161.95	139.58
UK	1.27	0.00	0.00	(0.06)	(2.19)	(3.61)	(0.46)	0.32	1.34	1.23
Euro	1.05	0.00	0.01	(0.53)	(3.38)	(5.16)	(4.79)	(3.01)	1.12	1.03
China	7.29	0.01	(0.16)	(0.50)	(2.54)	(2.26)	(2.56)	(1.96)	7.30	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	73.62	1.79	2.49	1.11	0.71	(0.18)	(4.44)	(6.67)	92.18	68.68
CPO	5,297	85.00	1.63	7.49	7.23	34.99	44.65	40.39	5,305	3,591
Coal	135.15	(0.85)	(0.62)	(2.42)	(6.76)	(4.89)	(1.31)	0.45	156.00	116.00
Tin	28,573	(340.00)	(1.18)	(1.39)	(9.93)	(8.96)	12.43	20.32	36,050	23,670
Nickel	15,693	(210.00)	(1.32)	(3.15)	(1.57)	(5.61)	(5.48)	(7.92)	21,750	15,460
Copper	8,993	(18.00)	(0.20)	(0.59)	(6.04)	(2.07)	5.06	4.44	11,105	8,127
Gold	2,643	(0.70)	(0.03)	0.26	(3.43)	5.89	28.11	30.22	2,790	1,973
Silver	31.00	(0.03)	(0.11)	3.00	(4.46)	9.65	30.29	26.52	35	22

Source: Bloomberg, SSI Research

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