

**Market Activity**

Tuesday, 26 Nov 2024

<b>Market Index</b>	:	<b>7,245.9</b>	
<b>Index Movement</b>	:	<b>-68.2</b>	<b>-0.93%</b>
Market Volume	:	18,193	Mn shrs
Market Value	:	9,591	Bn rupiah

	Last Close	Changes	
		+/-	%

**Leading Movers**

DSSA	38,325	1675	4.6
PANI	15,200	1100	7.8
BRPT	895	25	2.9
MAPI	1,515	55	3.8

**Lagging Movers**

BMRI	6,400	-175	-2.7
BBCA	10,000	-175	-1.7
BBRI	4,400	-70	-1.6
BREN	6,700	-200	-2.9

**Foreign Net Buy / Sell (Regular Market)**

	Net Buy (IDR bn)		Net Sell (IDR bn)	
SMMA	254	BBRI	313	
UNTR	54	ADRO	184	
INDF	24	BBCA	183	
BBNI	18	TLKM	47	
PTRO	13	GOTO	43	

**Money Market**

	Last Close	Changes	
		+/-	%
USD/IDR	15,930	60.0	-0.4
JIBOR O/N	5.9	0.0	-0.3

**Dual Listing Securities**

	Last Close	Changes	
		+/-	%
TLKM	16.8	-0.3	-1.9
EIDO	20.1	-0.3	-1.2

**Global Indices**

	Last Close	Changes	
		+/-	%
DJIA	44,860	124	0.28
S&P 500	6,022	34	0.57
Euro Stoxx	4,762	-38	-0.79
MSCI World	3,790	9	0.23
STI	3,712	-19	-0.51
Nikkei	38,442	-1,164	-2.94
Hang Seng	19,159.2	8.2	0.04

**Commodities\***

	Last Close	Changes	
		+/-	%
Brent Oil	72.8	-0.2	-0.27
Coal (ICE)	138.5	-2.4	-1.70
CPO Malay	4,735.0	36.0	0.77
Gold	2,633.2	8.1	0.31
Nickel	15,815.3	-212.3	-1.32
Tin	28,904.0	-72.0	-0.25

\*last price per closing date

**Highlights**

- **BUMI** : [Pengunduran Diri Direktur dan Komisaris](#)
- **INDY** : [Ekspansi ke Bisnis Logistik](#)
- **BNBR** : [Gelar Private Placement](#)
- **UNVR** : [Rincian Dividen Interim 2024](#)
- **ERAL** : [Pembentukan Usaha Patungan](#)

**Market**

**IHSG Berpotensi Melemah Hari Ini**

Bursa AS ditutup melemah pada Rabu (27/11): Dow -0.31%, S&P 500 -0.38%, Nasdaq -0.60%. Saham AS turun karena reaksi pasar pada data baru yang menunjukkan inflasi membuat sedikit kemajuan menuju target 2% Fed pada bulan Oktober. Yield UST 10Y turun -0.37% (-0.016 bps) ke 4.261%, dan Indeks USD turun -0.89% ke 106.1.

Pasar komoditas cenderung melemah pada Rabu (27/11); Minyak WTI -0.07% ke USD 68.72/bbl, minyak Brent -0.07% ke USD 72.93/bbl, batu bara -0.36% ke USD 138.0/ton, CPO +1.33% ke MYR 4,797, dan emas +0.12% ke USD 2,636/toz.

Pasar Asia ditutup beragam pada Rabu (27/11): Kospi -0.69%, Hang Seng +2.32%, Nikkei -0.80% dan Shanghai +1.53%. IHSG ditutup di level 7,245.9 (-0.93%). Keseluruhan net sell sebesar IDR 594.2 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 830.3 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 236.1 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 313.1 miliar), ADRO (IDR 183.6 miliar), dan BBCA (IDR 183.2 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh UNTR (IDR 54.1 miliar), INDF (IDR 23.9 miliar), dan PTRO (IDR 13.5 miliar). Top leading movers emiten DSSA, PANI, BRPT, sementara top lagging movers emiten BMRI, BBCA, BBRI.

Baik Nikkei (-0.65%) maupun KOSPI (-0.20%) dibuka melemah pagi ini. Kami memperkirakan IHSG akan melemah hari ini, mengingat sentimen negatif dari pasar regional.

**COMMODITIES**

**Gold: Gold 100 Oz Futures (USD/Troi oz)**



**Oil: Generic 1st Crude Oil, Brent (USD/Barel)**



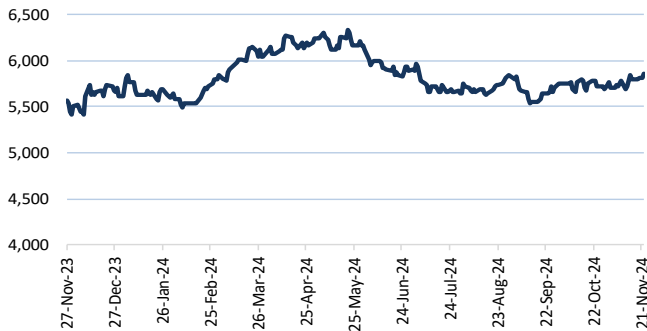
**Coal: Newcastle Coal (USD/MT)**



**CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)**



**Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)**



**Nickel: London Metal Exchange Nickel Future (USD/MT)**



### **BUMI: Pengunduran Diri Direktur dan Komisaris**

*PT Bumi Resources Tbk (BUMI) menerima pengunduran diri Jian Wang dari posisi Direktur dan Ben Niu dari posisi Komisaris pada 25 November 2024. Proses lebih lanjut akan mengikuti ketentuan Anggaran Dasar Perseroan. Manajemen memastikan tidak ada dampak material terhadap operasional atau keuangan perusahaan. (IDX)*

### **INDY: Ekspansi ke Bisnis Logistik**

*PT Indika Energy Tbk (INDY) mendirikan PT Interport Sarana Infrastruktur Indonesia (ISII) melalui dua anak usaha, ILSS dan IMU, dengan modal awal IDR 1 miliar. Langkah ini merupakan bagian dari strategi diversifikasi bisnis untuk memperkuat ekspansi di sektor logistik. (IDX)*

### **BNBR: Gelar Private Placement**

*PT Bakrie & Brothers Tbk (BNBR) berencana melakukan private placement senilai Rp855 miliar untuk mengonversi utang menjadi saham Seri E. Langkah ini bertujuan memperbaiki struktur keuangan, mengurangi beban utang, dan memperkuat arus kas perusahaan. RUPS Luar Biasa akan digelar pada 28 November 2024 untuk persetujuan. (IDX)*

### **UNVR: Rincian Dividen Interim 2024**

*Nilai Dividen: IDR 1.56 triliun*

*Dividen per Saham: IDR 41/saham*

*Dividend Yield: 2.2% (berdasarkan harga penutupan 26 November 2024)*

*Cum Date: 4 Desember 2024*

*Ex-Date: 5 Desember 2024*

*Pembayaran: 19 Desember 2024*

### **ERAL: Pembentukan Usaha Patungan**

*PT Sinar Eka Selaras Tbk (ERAL), mendirikan perusahaan patungan bernama PT Aero Inovasi Media (AIM) bersama PT Kukuh Mandiri Lestari (KML), pengembang PIK 2 dari Agung Sedayu dan Salim Grup. AIM akan fokus pada bisnis jasa periklanan dan pemasaran, khususnya drone show, dengan total investasi Rp35 miliar yang dibiayai dari kas internal ERAL. ERAL memiliki 51% saham AIM, sedangkan KML menguasai 49%, dan pembentukan usaha patungan ini menambah lini bisnis ERAL. (IDX)*

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
<b>Banks</b>													
BBCA	BUY	9.0	10,000	6.4	12,500	12,032	25.0	23.2	21.5	4.6	4.2	20.0	19.7
BBRI	HOLD	7.9	4,400	(23.1)	5,200	5,668	18.2	9.5	8.5	2.1	1.9	21.6	22.9
BMRI	BUY	7.8	6,400	5.8	8,500	7,961	32.8	10.3	9.3	2.1	1.9	20.3	20.3
BBNI	BUY	2.4	4,950	(7.9)	6,600	6,455	33.3	7.8	7.0	1.1	1.0	14.6	14.9
BBTN	SELL	0.2	1,295	3.6	1,100	1,722	-15.1	3.6	3.3	0.4	0.4	11.2	11.4
BNLI	BUY	0.1	1,000	8.7	1,376	1,150	37.6	17.2		1.1	n.a.	0.1	n.a.
BRIS	BUY	0.4	2,920	67.8	3,300	3,514	13.0	20.4	18.1	3.0	2.7	14.8	14.7
PNBN	BUY	0.2	1,775	46.7	2,200	2,200	23.9	15.8	14.3	0.8	0.8	5.3	8.5
<i>Average</i>								<b>13.5</b>	<b>11.7</b>	<b>1.9</b>	<b>1.8</b>	<b>13.5</b>	<b>16.1</b>
<b>Consumer (Staples)</b>													
ICBP	BUY	0.9	11,975	13.2	13,000	14,541	8.6	14.9	14.0	2.9	2.6	19.6	18.6
INDF	BUY	1.1	7,650	18.6	8,000	8,945	4.6	6.6	6.0	1.0	0.9	15.2	15.0
KLBF	BUY	0.9	1,480	(8.1)	2,100	1,826	41.9	21.5	19.4	3.0	2.7	13.8	14.1
UNVR	HOLD	0.3	1,870	(47.0)	3,910	1,905	109.1	14.0	13.2	18.6	16.8	132.6	127.0
SIDO	BUY	0.1	580	10.5	750	727	29.3	15.5	14.4	4.8	13.2	31.2	91.8
<i>Average</i>								<b>14.5</b>	<b>13.4</b>	<b>6.1</b>	<b>7.3</b>	<b>42.5</b>	<b>53.3</b>
<b>Cigarette</b>													
HMSP	SELL	0.2	655	(26.8)	825	865	26.0	8.6	7.8	2.5	2.5	29.3	31.8
GGRM	HOLD	0.1	13,250	(34.8)	26,380	13,444	99.1	4.8	5.0	0.4	0.4	8.0	8.1
<i>Average</i>								<b>6.7</b>	<b>6.4</b>	<b>1.5</b>	<b>1.4</b>	<b>18.6</b>	<b>20.0</b>
<b>Digital Bank</b>													
ARTO	HOLD	0.3	2,640	(9.0)	2,800	3,320	6.1	436.2	245.9	4.3	4.3	1.0	1.7
BBHI	BUY	0.1	880	(31.8)	3,400	N/A	286.4	62.9	55.0	2.9	2.8	4.6	5.0
<i>Average</i>								<b>249.5</b>	<b>150.4</b>	<b>3.6</b>	<b>3.5</b>	<b>2.8</b>	<b>3.4</b>
<b>Healthcare</b>													
MIKA	HOLD	0.4	2,580	(9.5)	3,000	3,229	16.3	32.7	28.7	6.0	6.0	18.4	21.0
SILO	BUY	0.2	3,040	39.4	2,900	3,362	-4.6	29.8	25.2	5.2	5.2	17.3	20.5
HEAL	BUY	0.4	1,385	(7.0)	1,800	1,766	30.0	34.3	28.3	6.0	6.0	17.6	21.3
<i>Average</i>								<b>32.3</b>	<b>27.4</b>	<b>5.7</b>	<b>5.7</b>	<b>17.8</b>	<b>20.9</b>
<b>Poultry</b>													
CPIN	BUY	0.9	4,670	(7.1)	5,500	5,931	17.8	22.7	20.7	2.6	2.4	11.4	11.7
JPFA	SELL	0.3	1,700	44.1	1,600	2,261	-5.9	9.6	8.4	1.2	1.1	12.6	13.3
<i>Average</i>								<b>16.2</b>	<b>14.5</b>	<b>1.9</b>	<b>1.8</b>	<b>12.0</b>	<b>12.5</b>
<b>Retail</b>													
MAPI	BUY	0.4	1,515	(15.4)	2,100	1,920	38.6	10.7	9.6	2.0	1.7	19.2	17.8
RALS	SELL	0.0	370	(28.2)	580	543	56.8	7.6	7.4	0.6	0.6	8.3	8.7
ACES	BUY	0.2	780	8.3	1,000	995	28.2	15.3	13.3	2.0	1.9	13.1	14.0
LPPF	BUY	0.1	1,405	(29.8)	5,800	1,540	312.8	4.1	3.9	9.8	4.7	240.3	119.4
ERAA	HOLD	0.1	420	(1.4)	550	518	31.0	6.7	5.7	0.8	0.7	12.2	13.0
AMRT	BUY	1.8	2,900	(1.0)	3,250	3,566	12.1	28.7	24.4	7.1	6.1	24.7	24.9
MIDI	BUY	0.1	426	(0.9)	560	564	31.5	23.8	19.8	3.4	3.0	14.4	15.4
<i>Average</i>								<b>13.8</b>	<b>12.0</b>	<b>3.7</b>	<b>2.7</b>	<b>47.5</b>	<b>30.4</b>
<b>Pulp and Paper</b>													
INKP	BUY	0.5	7,175	(13.8)	9,900	13,208	38.0	2.8	2.8	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	585	25.8	2,000	N/A	241.9	8.7	6.3	0.9	0.7	9.8	11.6
<i>Average</i>								<b>5.8</b>	<b>4.5</b>	<b>0.7</b>	<b>0.5</b>	<b>13.6</b>	<b>12.0</b>
<b>Media</b>													
MNCN	SELL	0.1	310	(19.7)	260	662	(16.1)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	121	(28.8)	110	243	(9.1)	24.6	24.2	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,680	(7.1)	5,500	7,000	49.5	334.5	204.4	21.4	19.5	6.4	9.5
<i>Average</i>								<b>120.2</b>	<b>76.7</b>	<b>7.5</b>	<b>6.8</b>	<b>6.8</b>	<b>7.8</b>

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
<b>Telco</b>													
EXCL	HOLD	0.3	2,180	9.0	2,500	2,860	14.7	18.2	17.9	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,440	4.1	12,500	3,068	412.3	4.4	3.7	0.6	0.5	13.3	14.3
TLKM	BUY	4.2	2,710	(31.4)	3,600	3,615	32.8	10.1	9.6	1.9	1.6	18.9	16.9
<i>Average</i>								<b>10.9</b>	<b>10.4</b>	<b>1.1</b>	<b>1.0</b>	<b>12.3</b>	<b>12.0</b>
<b>Telco Infra</b>													
TBIG	HOLD	0.1	1,975	(5.5)	1,900	2,119	-3.8	28.6	28.1	3.8	3.7	13.4	13.1
TOWR	BUY	0.5	705	(28.8)	1,030	1,150	46.1	10.3	10.3	1.9	1.7	18.5	17.3
MTEL	BUY	0.3	610	(13.5)	800	846	31.1	23.6	21.8	1.4	1.4	6.1	6.6
<i>Average</i>								<b>20.8</b>	<b>20.0</b>	<b>2.4</b>	<b>2.3</b>	<b>12.7</b>	<b>12.3</b>
<b>Auto</b>													
ASII	HOLD	3.1	5,150	(8.8)	5,600	5,900	8.7	6.8	6.8	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,010		1,600	1,451	58.4	7.5	7.5	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	83		320	145	285.5	18.0	17.3	1.5	1.4	8.1	8.1
<i>Average</i>								<b>10.8</b>	<b>10.5</b>	<b>1.5</b>	<b>1.3</b>	<b>17.3</b>	<b>15.6</b>
<b>Mining Contracting</b>													
UNTR	HOLD	1.3	27,500	21.5	29,600	31,714	7.6	5.0	6.0	1.2	1.1	24.3	18.5
<i>Average</i>								<b>5.0</b>	<b>6.0</b>	<b>1.2</b>	<b>1.1</b>	<b>24.3</b>	<b>18.5</b>
<b>Property</b>													
BSDE	BUY	0.2	1,020	(5.6)	1,420	1,479	39.2	8.0	7.7	0.5	0.5	6.3	6.4
PWON	BUY	0.2	424	(6.6)	500	581	17.9	9.3	9.2	1.1	0.9	11.7	9.4
SMRA	BUY	0.1	545	(5.2)	720	821	32.1	10.0	9.8	0.9	0.8	9.3	7.7
CTRA	BUY	0.3	1,120	(4.3)	1,400	1,618	25.0	10.2	9.4	1.0	0.9	9.9	9.3
MKPI	BUY	0.1	24,875	(8.5)	32,000	32,000	28.6	26.5	22.4	3.2	2.9	12.0	13.1
<i>Average</i>								<b>12.8</b>	<b>11.7</b>	<b>1.3</b>	<b>1.2</b>	<b>9.8</b>	<b>9.2</b>
<b>Industrial Estate</b>													
SSIA	BUY	0.1	980	125.8	1,650	1,570	68.4	9.6	10.3	1.2	1.1	12.3	11.1
<i>Average</i>								<b>9.6</b>	<b>10.3</b>	<b>1.2</b>	<b>1.1</b>	<b>12.3</b>	<b>11.1</b>
<b>Construction</b>													
PTPP	BUY	0.0	398	(7.0)	870	674	118.6	6.6	8.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	258	(17.3)	630	447	144.2	28.7	36.9	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	50.1	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	75		300	n.a	300.0	2.4	2.0	0.3	0.2	11.3	12.1
<i>Average</i>								<b>4.5</b>	<b>5.1</b>	<b>0.2</b>	<b>0.2</b>	<b>4.7</b>	<b>4.3</b>
<b>Cement</b>													
INTP	HOLD	0.3	6,875	(26.9)	7,700	8,199	12.0	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,600	(43.8)	4,200	4,098	16.7	11.2	8.6	0.5	0.5	4.5	5.7
<i>Average</i>								<b>11.7</b>	<b>9.6</b>	<b>0.8</b>	<b>0.8</b>	<b>6.9</b>	<b>7.8</b>
<b>Precast</b>													
WTON	BUY	0.0	92	(14.8)	266	N/A	189.1	7.1	6.0	0.2	0.2	3.2	3.7
<i>Average</i>								<b>7.1</b>	<b>6.0</b>	<b>0.2</b>	<b>0.2</b>	<b>3.2</b>	<b>3.7</b>
<b>Oil and Gas</b>													
PGAS	BUY	0.5	1,535	35.8	1,800	1,652	17.3	8.8	7.7	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,230	(16.6)	2,000	1,734	62.6	8.6	8.0	1.9	1.9	22.2	23.1
MEDC	BUY	0.2	1,125	(2.6)	2,200	1,877	95.6	4.4	4.4	0.8	0.7	18.6	16.1
RAJA	SELL	0.1	2,330	65.2	2,200	N/A	-5.6	25.9	26.0	3.9	3.6	15.0	13.7
<i>Average</i>								<b>11.9</b>	<b>11.5</b>	<b>1.8</b>	<b>1.7</b>	<b>15.7</b>	<b>15.1</b>
<b>Chemical</b>													
TPIA	SELL	3.6	7,175	36.7	2,563	4,970	-64.3	398.6	N/A	13.8	N/A	3.5	N/A
BRPT	BUY	0.8	895	(32.6)	1,150	2,185	28.5	44.8	N/A	4.4	N/A	9.9	N/A
ESSA	SELL	0.3	835	57.5	225	1,078	-73.1	33.4	N/A	2.9	N/A	8.6	N/A
<i>Average</i>								<b>158.9</b>	<b>N/A</b>	<b>7.0</b>	<b>N/A</b>	<b>7.3</b>	<b>N/A</b>
<b>Utilities</b>													
JSMR	HOLD	0.3	4,700	(3.5)	4,900	6,440	4.3	11.1	10.1	1.1	1.0	10.3	10.3

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<b>Metal</b>													
ANTM	BUY	0.4	1,450	(15.0)	1,800	1,907	24.1	8.2	7.8	1.0	0.9	12.6	12.2
MDKA	HOLD	0.8	2,000	(25.9)	3,300	3,243	65.0	188.0	39.6	1.6	1.4	0.8	3.6
INCO	HOLD	0.3	3,650	(14.1)	4,000	4,852	9.6	23.7	19.6	0.9	0.9	3.9	4.5
BRMS	BUY	1.0	410	141.2	500	500	22.0	202.3	111.8	3.9	3.8	1.9	3.4
NCKL	BUY	0.3	840	(16.0)	1,200	1,258	42.9	8.1	6.0	1.5	1.2	18.8	20.0
AMMN	BUY	5.1	9,100	38.9	12,000	N/A	31.9	45.8	54.0	7.8	6.8	17.0	12.6
<b>Average</b>								<b>79.4</b>	<b>39.8</b>	<b>2.8</b>	<b>2.5</b>	<b>9.2</b>	<b>9.4</b>
<b>Coal</b>													
ITMG	SELL	0.4	27,425	6.9	26,000	27,937	-5.2	6.1	7.5	1.3	1.2	20.7	16.3
ADRO	BUY	1.5	3,670	54.2	4,700	3,740	28.1	4.6	5.5	1.2	1.0	25.1	18.8
PTBA	BUY	0.4	2,760	13.1	3,200	2,829	15.9	5.2	5.4	1.4	1.2	27.5	21.2
HRUM	SELL	0.1	1,125	(15.7)	1,100	1,652	-2.2	6.4	6.8	0.9	0.8	14.1	11.2
BUMI	BUY	0.6	141	65.9	170	N/A	20.6	51.9	21.9	1.2	1.1	2.3	5.1
<b>Average</b>								<b>14.8</b>	<b>9.4</b>	<b>1.2</b>	<b>1.1</b>	<b>17.9</b>	<b>14.5</b>
<b>Plantation</b>													
AALI	HOLD	0.1	6,275	(10.7)	8,500	7,380	35.5	9.6	10.5	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	394	4.8	388	N/A	-1.5	23.2	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,030	(1.4)	1,555	N/A	51.0	5.7	5.5	1.2	1.0	20.4	18.3
TAPG	BUY	0.1	770	41.3	800	1,105	3.9	6.2	6.0	1.2	1.1	14.8	19.7
STAA	BUY	0.1	845	(7.1)	1,400	1,000	65.7	5.8	5.8	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	240	35.6	265	195	10.4	27.1	22.6	8.3	7.7	30.5	34.2
<b>Average</b>								<b>11.0</b>	<b>10.1</b>	<b>1.8</b>	<b>2.4</b>	<b>15.3</b>	<b>21.2</b>
<b>Technology</b>													
ASSA	BUY	0.0	710	(10.1)	1,200	1,100	69.0	9.4	9.1	0.9	0.8	9.7	9.1
BUKA	HOLD	0.2	122	(43.5)	125	186	2.5	n/a	37.0	0.5	0.5	-0.7	1.3
GOTO	SELL	2.3	74	(14.0)	53	87	-28.4	n/a	35.2	0.8	0.8	-3.3	2.3
<b>Average</b>								<b>9.4</b>	<b>27.1</b>	<b>0.7</b>	<b>0.7</b>	<b>1.9</b>	<b>4.2</b>
<b>Transportation</b>													
BIRD	BUY	0.1	2,000	11.7	2,300	2,332	15.0	9.1	8.6	0.9	0.8	9.4	9.3
<b>Average</b>								<b>9.1</b>	<b>8.6</b>	<b>0.9</b>	<b>0.8</b>	<b>9.4</b>	<b>9.3</b>

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,786	(4.26)	(0.11)	0.87	2.17	3.80	19.46	25.87	3,803	3,003
U.S. (S&P)	5,999	(22.89)	(0.38)	1.38	3.28	6.63	25.76	31.83	6,025	4,537
U.S. (DOW)	44,722	(138.25)	(0.31)	3.03	6.19	8.42	18.66	26.57	45,003	35,281
Europe	4,733	(28.84)	(0.61)	0.07	(4.25)	(3.38)	4.68	8.70	5,122	4,328
Emerging Market	1,088	0.65	0.06	0.19	(4.17)	(1.11)	6.24	11.26	1,193	957
FTSE 100	8,275	16.14	0.20	2.35	0.31	(0.85)	7.00	10.91	8,474	7,387
CAC 40	7,143	(51.48)	(0.72)	(0.77)	(4.73)	(5.59)	(5.30)	(1.69)	8,259	7,030
Dax	19,262	(34.23)	(0.18)	1.35	(1.04)	3.10	14.98	20.64	19,675	15,915
Indonesia	7,246	(68.22)	(0.93)	0.70	(5.09)	(5.39)	(0.37)	2.91	7,911	6,699
Japan	37,848	(286.80)	(0.75)	(0.47)	(1.96)	(1.36)	13.10	13.29	42,427	31,156
Australia	8,452	45.43	0.54	1.55	2.80	4.72	11.35	20.48	8,462	6,986
Korea	2,503	0.26	0.01	0.91	(4.18)	(6.93)	(5.72)	(0.73)	2,896	2,387
Singapore	3,708	(4.30)	(0.12)	(0.95)	3.46	9.35	14.44	20.94	3,767	3,052
Malaysia	1,604	1.10	0.07	0.38	(0.39)	(4.24)	10.28	10.79	1,685	1,440
Hong Kong	19,603	443.93	2.32	(0.52)	(4.84)	10.80	14.99	12.96	23,242	14,794
China	3,310	50.02	1.53	(1.73)	(0.37)	16.65	11.26	8.93	3,674	2,635
Taiwan	22,335	(343.98)	(1.52)	(1.56)	(3.72)	(0.16)	24.56	28.80	24,417	17,145
Thailand	1,430	(7.85)	(0.55)	(2.19)	(1.56)	4.74	1.03	2.07	1,507	1,273
Philippines	6,703	(104.27)	(1.53)	(3.91)	(8.72)	(3.67)	3.92	6.23	7,605	6,158

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.23				0.87	4.00	3.31	13.59	151.23	136.22
Inflation Rate (yoy, %)	1.71								3.05	1.71
Gov Bond Yld (10yr, %)	6.96							3.77	7.25	6.43
US Fed Rate (%)	4.75								5.50	4.75

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,930	60.00	(0.38)	(0.63)	(1.29)	(3.14)	(3.35)	(2.73)	16,478	15,070
Japan	151.50	0.41	(0.27)	2.01	1.18	(4.56)	(6.90)	(2.65)	161.95	139.58
UK	1.27	(0.00)	(0.05)	0.68	(2.30)	(3.92)	(0.45)	(0.16)	1.34	1.23
Euro	1.06	(0.00)	(0.08)	0.80	(2.35)	(5.05)	(4.36)	(3.96)	1.12	1.03
China	7.25	(0.01)	0.07	0.00	(1.60)	(1.68)	(2.00)	(1.28)	7.28	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	72.83	0.02	0.03	0.03	(4.23)	(8.45)	(5.46)	(8.94)	92.18	68.68
CPO	4,985	57.00	1.16	1.92	7.64	24.00	36.13	32.72	5,239	3,591
Coal	138.00	(0.50)	(0.36)	(2.99)	(5.41)	(6.44)	0.77	8.24	156.00	116.00
Tin	27,950	(954.00)	(3.30)	(3.71)	(10.77)	(15.92)	9.97	21.63	36,050	22,980
Nickel	15,883	(113.00)	(0.71)	(0.14)	(1.76)	(7.31)	(4.34)	(1.22)	21,750	15,460
Copper	9,020	19.50	0.22	(0.76)	(6.07)	(4.53)	5.39	7.84	11,105	8,127
Gold	2,637	1.00	0.04	(1.22)	(3.84)	5.29	27.83	29.20	2,790	1,973
Silver	30.12	0.02	0.08	(2.16)	(10.54)	3.42	26.60	20.37	35	22

Source: Bloomberg, SSI Research



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