

Market Activity

Friday, 22 Nov 2024

Market Index	:	7,195.6	
Index Movement	:	+54.7	0.77%
Market Volume	:	22,019	Mn shrs
Market Value	:	8,862	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BBRI	4,400	150	3.5
GOTO	78	6	8.3
BMRI	6,250	100	1.6
BREN	6,700	150	2.3

Lagging Movers

TPIA	6,350	-100	-1.6
TLKM	2,750	-20	-0.7
AMMN	9,525	-50	-0.5
INDF	7,475	-150	-2.0

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	129	BBCA	214
ITMG	64	BMRI	97
BRIS	60	MDKA	27
INDF	41	BRPT	20
UNTR	36	RAJA	17

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,875	-50.0	0.3
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	17.1	0.1	0.8
EIDO	20.0	0.1	0.6

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	44,297	426	0.97
S&P 500	5,969	21	0.35
Euro Stoxx	4,789	33	0.70
MSCI World	3,766	12	0.33
STI	3,746	7	0.18
Nikkei	38,284	-1,322	-3.34
Hang Seng	19,230.0	-371.1	-1.89

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	75.2	0.9	1.27
Coal (ICE)	142.8	-0.8	-0.52
CPO Malay	4,642.0	-130.0	-2.72
Gold	2,716.2	46.5	1.74
Nickel	15,801.1	257.6	1.66
Tin	28,914.0	164.0	0.57

*last price per closing date

Highlights

- **ADRO** : [Tanggal PUPS AADI](#)
- **BNGA** : [Luncurkan XTRA Savers Ringgit Malaysia](#)
- **PWON** : [Resmikan Pakuwon Mall Bekasi](#)
- **TSPC** : [Rincian Dividen Interim 2024](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar saham AS ditutup menguat pada Jumat (22/11): Dow +0.97%, S&P 500 +0.35%, Nasdaq +0.16%. Pasar AS ditutup menguat selama lima hari berturut-turut, dan Dow Jones berhasil mencatatkan rekor penutupan baru. Yield UST 10Y melemah -0.34% (-0.015 bps) ke 4.411%, dan USD Index naik +0.48% ke 107.6.

Pasar komoditas mayoritas bergerak beragam Jumat kemarin (22/11); harga minyak WTI +1.63% ke level USD 71.24/bbl, harga minyak Brent +1.08% ke level USD 75.17/bbl, harga batubara -0.52% di level USD 141.8/ton, dan CPO -2.70% ke level MYR 4,640. Harga emas terpantau menguat +1.77% ke level USD 2,716/toz).

Bursa Asia ditutup beragam Jumat kemarin (22/11): Kospi +0.83%, Hang Seng -1.89%, Nikkei -0.68% dan Shanghai -3.06%. IHSG ditutup menguat +0.77% ke level 7,195.6. Investor asing kemarin mencatatkan keseluruhan net sell sebesar IDR 353.6 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 116 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 237.6 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBCA (IDR 213.8 miliar), BMRI (IDR 96.5 miliar), dan MDKA (IDR 27 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh BBRI (IDR 128.9 miliar), ITMG (IDR 3.5 miliar), dan BRIS (IDR 60 miliar). Top leading movers emiten BBRI, GOTO, BMRI, sementara top lagging movers emiten TPIA, TLKM, AMMN.

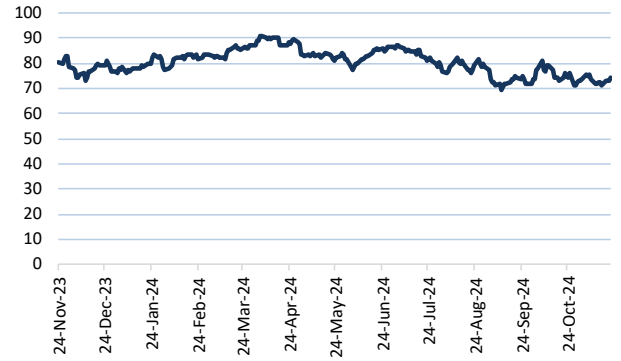
Pagi ini, Kospi tercatat menguat +0.91%, dan Nikkei juga mencatatkan penguatan +1.11%. Kami memperkirakan IHSG bergerak menguat, didorong sentimen menguatnya pasar AS dan regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



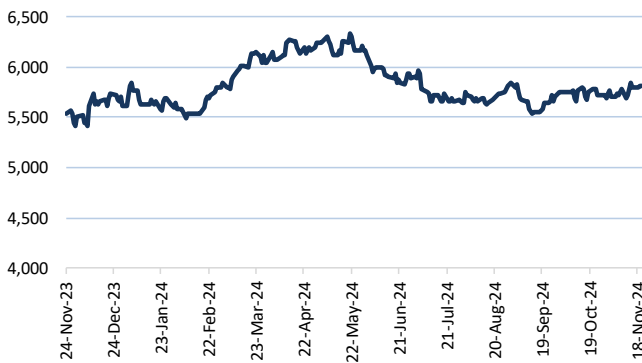
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- *Kenaikan PPN dan Amnesti Pajak: Usulan kenaikan PPN menjadi 12% pada tahun 2025 memicu kritik dari kalangan bisnis dan serikat pekerja, yang memperingatkan akan potensi melemahnya belanja konsumen. Bersamaan dengan itu, program amnesti pajak yang ketiga sedang dipertimbangkan untuk memperluas basis pajak dan menambah suntikan fiskal.*
- *Momentum Investasi Asing: Indonesia memperoleh komitmen investasi sebesar USD 10 miliar dari Tiongkok dan USD 2,65 miliar dari Brasil, dengan fokus pada pengembangan industri, pemrosesan hilir, dan energi terbarukan. Otoritas Investasi Danantara juga menargetkan investasi sebesar USD 600 miliar untuk mengoptimalkan aset negara.*
- *Defisit Neraca Berjalan Melebar: Defisit neraca berjalan Q3 2024 mencapai USD 2.15 miliar (0.59% dari PDB), didorong oleh surplus perdagangan yang menyempit dan peningkatan biaya impor. Hal ini menimbulkan kekhawatiran tentang kerentanan eksternal di tengah ketidakpastian ekonomi global.*
- *Ekspansi Ekonomi Digital: Nvidia mengumumkan kolaborasi AI dengan perusahaan-perusahaan Indonesia, sementara PT Telkom menyatakan rencana ambisius untuk pusat data hijau berkapasitas 500 MW pada tahun 2030. Perkembangan pasar aset token Indonesia, yang diproyeksikan mencapai USD 88 miliar pada tahun 2030, menunjukkan peranan aset token yang semakin besar dalam keuangan digital.*
- *Komitmen Iklim dan Tantangan Lingkungan: Presiden Prabowo mengumumkan percepatan target net zero emission ke tahun 2050, yang didukung oleh pendanaan energi terbarukan senilai USD 1,26 miliar dari Jerman. Namun, kekhawatiran atas deforestasi skala besar di Papua dan penolakan terhadap proyek panas bumi menunjukkan ketegangan yang sedang berlangsung.*

ADRO: Tanggal PUPS AADI

PT Adaro Andalan Indonesia Tbk akan menjual 7.008.202.240 saham melalui mekanisme PUPS, dengan jadwal:

Tanggal efektif FSA: 26 November 2024

Cum date rights: 26 November (Regular & Negotiated Market), 29 November (Cash Market)

Ex date rights: 28 November (Regular & Negotiated Market), 2 Desember (Cash Market)

Recording date: 29 November 2024

Periode penawaran umum: 6–10 Desember 2024

Distribusi elektronik saham: 9–11 Desember 2024.

(Company)

BNGA: Luncurkan XTRA Savers Ringgit Malaysia

*PT Bank CIMB Niaga Tbk (BNGA) meluncurkan produk tabungan mata uang asing baru, XTRA Savers Valas Ringgit Malaysia (MYR). Produk ini dirancang untuk memudahkan nasabah Indonesia bertransaksi di Malaysia, menjawab kebutuhan yang meningkat sejak pandemi COVID-19. Menurut manajemen, tabungan ini menawarkan solusi praktis bagi masyarakat yang sering bepergian ke Malaysia. **(Bisnis)***

PWON: Resmikan Pakuwon Mall Bekasi

*PT Pakuwon Jati Tbk (PWON) baru saja meresmikan pembukaan pusat perbelanjaan yang berada di kawasan Superblok Pakuwon Mall Bekasi yang berdiri di atas tanah seluas 3.6 ha pada Jumat (21/11). Pakuwon Mall Bekasi dikembangkan oleh PT Grama Pramesi Siddhi, anak perusahaan Pakuwon Jati. Net Leaseable Area (NLA) Pakuwon Mall Bekasi sejumlah 45,300 m² dengan tingkat okupansi lebih dari 95%. Dengan beroperasinya Pakuwon Mall Bekasi, total NLA dari seluruh properti ritel PWON kini mencapai 881,300 m². **(Kontan)***

TSPC: 2024 Interim Dividend Details

Nilai Dividen: IDR 112.7 miliar

Dividen per Saham: IDR 25/saham

Dividend Yield: 0.97% (berdasarkan harga penutupan pada 22 November 2024)

Cum Date: 2 Desember 2024

Ex-Date: 3 Desember 2024

Pembayaran: 19 Desember 2024

(Perusahaan)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	8.9	9,850	4.8	12,500	12,032	26.9	22.9	21.1	4.6	4.2	20.0	19.7
BBRI	HOLD	8.0	4,250	(23.1)	5,200	5,671	22.4	9.2	8.2	2.0	1.9	21.6	22.9
BMRI	BUY	7.6	6,150	3.3	8,500	7,949	38.2	9.9	9.0	2.0	1.8	20.3	20.3
BBNI	BUY	2.4	4,720	(10.0)	6,600	6,451	39.8	7.4	6.7	1.1	1.0	14.6	14.9
BBTN	HOLD	0.2	1,245	0.8	1,400	1,708	12.4	3.5	3.1	0.4	0.4	11.2	11.4
<i>Average</i>								13.3	11.4	1.9	1.8	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	11,800	13.5	13,000	14,567	10.2	14.7	13.8	2.9	2.6	19.6	18.6
INDF	BUY	1.1	7,625	15.9	8,000	9,001	4.9	6.6	6.0	1.0	0.9	15.2	15.0
KLBF	BUY	0.9	1,450	(8.7)	2,100	1,826	44.8	21.1	19.0	2.9	2.7	13.8	14.1
UNVR	HOLD	0.3	1,740	(49.2)	3,910	1,913	124.7	13.0	12.3	17.3	15.6	132.6	127.0
SIDO	BUY	0.1	570	8.6	750	727	31.6	15.3	14.2	4.8	13.0	31.2	91.8
<i>Average</i>								14.1	13.0	5.8	7.0	42.5	53.3
Cigarette													
HMSP	SELL	0.2	655	(27.4)	825	865	26.0	8.6	7.8	2.5	2.5	29.3	31.8
GGRM	HOLD	0.1	13,125	(35.9)	26,380	13,757	101.0	4.7	5.0	0.4	0.4	8.0	8.1
<i>Average</i>								6.7	6.4	1.5	1.4	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,660	(5.9)	3,000	3,320	12.8	439.5	247.7	4.4	4.3	1.0	1.7
BBHI	BUY	0.1	880	(31.8)	3,400	N/A	286.4	62.9	55.0	2.9	2.8	4.6	5.0
<i>Average</i>								251.2	151.4	3.6	3.5	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,590	(8.1)	3,000	3,281	15.8	32.8	28.8	6.1	6.1	18.4	21.0
SILO	BUY	0.2	3,000	40.4	2,900	3,362	-3.3	29.4	24.8	5.1	5.1	17.3	20.5
HEAL	BUY	0.5	1,410	(6.4)	1,800	1,771	27.7	34.9	28.8	6.1	6.1	17.6	21.3
<i>Average</i>								32.4	27.5	5.8	5.8	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,660	(6.5)	5,500	5,931	18.0	22.6	20.6	2.6	2.4	11.4	11.7
JPFA	SELL	0.3	1,700	49.2	1,600	2,261	-5.9	9.6	8.4	1.2	1.1	12.6	13.3
<i>Average</i>								16.1	14.5	1.9	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,550	(16.2)	2,100	1,920	35.5	10.9	9.8	2.1	1.7	19.2	17.8
RALS	SELL	0.0	362	(28.9)	580	543	60.2	7.4	7.2	0.6	0.6	8.3	8.7
ACES	BUY	0.2	800	9.7	1,000	996	25.0	15.7	13.6	2.1	1.9	13.1	14.0
LPPF	BUY	0.1	1,400	(30.0)	5,800	1,540	314.3	4.0	3.9	9.7	4.6	240.3	119.4
ERAA	HOLD	0.1	430	(0.5)	550	518	27.9	6.9	5.8	0.8	0.8	12.2	13.0
AMRT	BUY	1.8	2,890	(1.4)	3,250	3,571	12.5	28.6	24.3	7.1	6.1	24.7	24.9
MIDI	BUY	0.1	416	(1.9)	560	564	34.6	23.3	19.3	3.3	3.0	14.4	15.4
<i>Average</i>								13.8	12.0	3.7	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	7,100	(14.7)	9,900	13,208	39.4	2.8	2.8	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	565	20.4	2,000	N/A	254.0	8.4	6.1	0.8	0.7	9.8	11.6
<i>Average</i>								5.6	4.4	0.7	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	304	(21.2)	260	662	(14.5)	1.5	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	123	(27.6)	110	243	(10.6)	25.0	24.6	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,590	(12.6)	5,500	7,000	53.2	326.4	199.4	20.9	19.0	6.4	9.5
<i>Average</i>								117.6	75.1	7.3	6.7	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,210	9.0	2,500	2,860	13.1	18.4	18.1	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,500	4.1	12,500	3,068	400.0	4.5	3.8	0.6	0.5	13.3	14.3
TLKM	BUY	4.3	2,770	(30.4)	3,600	3,619	30.0	10.4	9.8	2.0	1.7	18.9	16.9
Average								11.1	10.6	1.1	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,985	(6.5)	1,900	2,119	-4.3	28.7	28.2	3.8	3.7	13.4	13.1
TOWR	BUY	0.5	720	(27.3)	1,030	1,150	43.1	10.5	10.5	1.9	1.7	18.5	17.3
MTEL	BUY	0.3	590	(14.2)	800	848	35.6	22.8	21.0	1.4	1.4	6.1	6.6
Average								20.7	19.9	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	4,890	(13.1)	5,600	5,933	14.5	6.5	6.5	1.0	0.9	17.0	14.5
DRMA	BUY	0.0	1,040		1,600	1,451	53.8	7.7	7.7	2.1	1.6	26.8	24.3
ASLC	BUY	0.0	87		320	145	267.8	18.9	18.1	1.5	1.5	8.1	8.1
Average								11.0	10.8	1.5	1.4	17.3	15.6
Mining Contracting													
UNTR	BUY	1.3	26,675	19.3	29,600	31,658	11.0	4.8	5.8	1.2	1.1	24.3	18.5
Average								4.8	5.8	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.2	995	(7.4)	1,420	1,500	42.7	7.8	7.6	0.5	0.5	6.3	6.4
PWON	BUY	0.2	432	(5.7)	500	581	15.7	9.5	9.3	1.1	0.9	11.7	9.4
SMRA	BUY	0.2	550	(2.6)	720	829	30.9	10.1	9.9	0.9	0.8	9.3	7.7
CTRA	BUY	0.3	1,065	(8.5)	1,400	1,623	31.5	9.7	9.0	1.0	0.8	9.9	9.3
MKPI	BUY	0.1	24,925	(8.5)	32,000	32,000	28.4	26.5	22.4	3.2	2.9	12.0	13.1
Average								12.7	11.6	1.3	1.2	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	985	117.7	1,650	1,570	67.5	9.7	10.4	1.2	1.1	12.3	11.1
Average								9.7	10.4	1.2	1.1	12.3	11.1
Construction													
PTPP	BUY	0.0	402	(7.5)	870	674	116.4	6.7	8.2	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	266	(15.4)	630	447	136.8	29.6	38.0	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	54.0	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	75		300	n.a	300.0	2.4	2.0	0.3	0.2	11.3	12.1
Average								4.5	5.1	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.3	6,875	(25.5)	7,700	8,268	12.0	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,600	(43.9)	4,200	4,244	16.7	11.2	8.6	0.5	0.5	4.5	5.7
Average								11.7	9.6	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	93	(13.9)	266	N/A	186.0	7.2	6.0	0.2	0.2	3.2	3.7
Average								7.2	6.0	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,495	32.3	1,800	1,649	20.4	8.5	7.5	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,305	(11.5)	2,000	1,734	53.3	9.1	8.5	2.0	2.0	22.2	23.1
MEDC	BUY	0.2	1,145	(0.9)	2,200	1,877	92.1	4.5	4.5	0.8	0.7	18.6	16.1
RAJA	SELL	0.1	2,430	67.4	2,200	N/A	-9.5	27.0	27.1	4.1	3.7	15.0	13.7
Average								12.3	11.9	1.9	1.7	15.7	15.1
Chemical													
TPIA	SELL	3.2	6,450	21.0	2,563	4,970	-60.3	358.3	N/A	12.4	N/A	3.5	N/A
BRPT	BUY	0.7	800	(39.8)	1,150	2,185	43.8	40.0	N/A	3.9	N/A	9.9	N/A
ESSA	SELL	0.3	840	57.5	225	1,078	-73.2	33.6	N/A	2.9	N/A	8.6	N/A
Average								144.0	N/A	6.4	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,580	(5.5)	4,900	6,530	7.0	10.8	9.9	1.1	1.0	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,490	(15.0)	1,800	1,907	20.8	8.4	8.0	1.1	1.0	12.6	12.2
MDKA	HOLD	0.8	2,100	(24.1)	3,300	3,243	57.1	197.4	41.6	1.6	1.5	0.8	3.6
INCO	HOLD	0.3	3,680	(13.9)	4,000	4,867	8.7	23.9	19.8	0.9	0.9	3.9	4.5
BRMS	BUY	1.1	446	160.0	500	500	12.1	220.1	121.7	4.2	4.1	1.9	3.4
NCKL	BUY	0.3	810	(16.5)	1,200	1,230	48.1	7.8	5.8	1.5	1.2	18.8	20.0
AMMN	BUY	5.4	9,575	45.4	12,000	N/A	25.3	48.2	56.8	8.2	7.2	17.0	12.6
Average								84.3	42.3	2.9	2.6	9.2	9.4
Coal													
ITMG	SELL	0.4	27,375	9.0	26,000	27,937	-5.0	6.1	7.5	1.3	1.2	20.7	16.3
ADRO	BUY	1.6	3,680	57.6	4,700	3,763	27.7	4.6	5.5	1.2	1.0	25.1	18.8
PTBA	BUY	0.4	2,720	13.5	3,200	2,829	17.6	5.1	5.4	1.4	1.1	27.5	21.2
HRUM	SELL	0.1	1,155	(15.4)	1,100	1,652	-4.8	6.6	7.0	0.9	0.8	14.1	11.2
BUMI	BUY	0.6	143	68.2	170	N/A	18.9	52.6	22.2	1.2	1.1	2.3	5.1
Average								15.0	9.5	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,175	(11.7)	8,500	7,380	37.7	9.5	10.3	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	396	5.3	388	N/A	-2.0	23.3	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,025	(1.4)	1,555	N/A	51.7	5.7	5.5	1.2	1.0	20.4	18.3
TAPG	BUY	0.1	790	40.4	800	1,105	1.3	6.4	6.2	1.2	1.1	14.8	19.7
STAA	BUY	0.1	845	(8.2)	1,400	1,000	65.7	5.8	5.8	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	226	33.3	265	195	17.3	25.5	21.3	7.8	7.3	30.5	34.2
Average								10.8	9.8	1.7	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	715	(8.9)	1,200	1,100	67.8	9.5	9.2	0.9	0.8	9.7	9.1
BUKA	HOLD	0.2	119	(44.4)	125	186	5.0	n/a	36.1	0.5	0.5	-0.7	1.3
GOTO	SELL	2.5	72	(9.3)	53	87	-26.4	n/a	34.3	0.8	0.8	-3.3	2.3
Average								9.5	26.5	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,010	15.6	2,300	2,332	14.4	9.2	8.6	0.9	0.8	9.4	9.3
Average								9.2	8.6	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,754	20.74	0.56	1.16	0.35	3.38	18.44	25.12	3,803	2,995
U.S. (S&P)	5,949	31.60	0.53	(0.01)	1.62	5.83	24.72	31.08	6,017	4,526
U.S. (DOW)	43,870	461.88	1.06	0.27	2.19	7.29	16.40	25.03	44,487	35,038
Europe	4,756	26.12	0.55	(1.61)	(3.75)	(2.65)	5.18	9.79	5,122	4,328
Emerging Market	1,085	(8.36)	(0.76)	0.10	(5.48)	(1.40)	6.03	9.82	1,193	957
FTSE 100	8,149	64.20	0.79	0.97	(2.03)	(1.62)	5.38	8.92	8,474	7,387
CAC 40	7,213	14.87	0.21	(1.35)	(4.28)	(4.14)	(4.37)	(0.22)	8,259	7,030
Dax	19,146	141.39	0.74	(0.61)	(1.62)	3.78	14.29	20.41	19,675	15,891
Indonesia	7,141	(39.42)	(0.55)	(1.02)	(8.32)	(4.64)	(1.81)	3.39	7,911	6,699
Japan	38,026	(326.17)	(0.85)	(1.32)	(1.00)	(0.48)	13.63	13.67	42,427	31,156
Australia	8,396	72.74	0.87	1.33	2.32	4.59	10.60	18.69	8,446	6,986
Korea	2,481	(1.66)	(0.07)	2.64	(3.50)	(8.39)	(6.58)	(1.24)	2,896	2,387
Singapore	3,739	(4.42)	(0.12)	0.03	4.23	10.84	15.40	20.04	3,767	3,052
Malaysia	1,589	(9.50)	(0.59)	(0.75)	(3.28)	(3.23)	9.21	9.12	1,685	1,440
Hong Kong	19,601	(103.90)	(0.53)	0.85	(4.38)	11.11	14.98	10.52	23,242	14,794
China	3,370	2.42	0.07	(0.28)	2.57	18.31	13.29	10.74	3,674	2,635
Taiwan	22,556	(132.70)	(0.58)	(0.70)	(4.16)	1.84	25.79	30.30	24,417	17,134
Thailand	1,440	(22.02)	(1.51)	(0.67)	(2.03)	7.41	1.74	1.86	1,507	1,273
Philippines	6,863	(112.62)	(1.61)	4.67	(7.42)	(1.42)	6.40	9.75	7,605	6,158

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.23				0.87	4.00	3.31	13.59	151.23	136.22
Inflation Rate (yoy, %)	1.71								3.05	1.71
Gov Bond Yld (10yr, %)	6.92							3.92	7.25	6.43
US Fed Rate (%)	4.75								5.50	4.75

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,925	60.00	(0.38)	(0.44)	(2.70)	(2.76)	(3.32)	(3.05)	16,478	15,070
Japan	154.33	(0.21)	0.14	(0.02)	(2.11)	(5.21)	(8.61)	(3.10)	161.95	139.58
UK	1.26	0.00	0.00	(0.23)	(3.04)	(3.83)	(1.12)	0.76	1.34	1.23
Euro	1.05	(0.00)	(0.01)	(0.64)	(3.02)	(5.75)	(5.13)	(3.81)	1.12	1.05
China	7.24	(0.00)	0.05	(0.21)	(1.67)	(1.53)	(1.96)	(1.40)	7.28	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	74.23	1.42	1.95	2.30	(0.08)	(2.39)	(3.65)	(9.97)	92.18	68.68
CPO	4,826	(65.00)	(1.33)	(5.72)	8.45	22.86	31.79	25.32	5,239	3,591
Coal	143.50	1.25	0.88	0.77	(1.44)	(1.81)	4.78	14.07	156.00	116.00
Tin	29,026	146.00	0.51	(2.15)	(7.30)	(10.07)	14.21	16.67	36,050	22,900
Nickel	15,906	40.00	0.25	1.12	(5.86)	(6.63)	(4.20)	(6.17)	21,750	15,460
Copper	9,090	2.00	0.02	0.47	(5.57)	(1.24)	6.20	7.82	11,105	8,127
Gold	2,670	(0.03)	(0.00)	4.15	(2.89)	7.44	29.41	34.14	2,790	1,973
Silver	30.77	(0.02)	(0.06)	1.65	(11.73)	6.15	29.31	30.20	35	22

Source: Bloomberg, SSI Research

Research Team			
Harry Su	Managing Director of Research, Digital Production	harry.su@samuel.co.id	+6221 2854 8100
Prasetya Gunadi	Head of Equity Research, Strategy, Banking	prasetya.gunadi@samuel.co.id	+6221 2854 8320
Fithra Faisal Hastiadi, Ph.D	Senior Economist	fithra.hastiadi@samuel.co.id	+6221 2854 8100
Farras Farhan	Commodity, Plantation, Media, Technology	farras.farhan@samuel.co.id	+6221 2854 8346
Jonathan Guyadi	Consumer, Retail, Healthcare, Cigarettes	jonathan.guyadi@samuel.co.id	+6221 2854 8846
Jason Sebastian	Telco, Tower, Auto	jason.sebastian@samuel.co.id	+6221 2854 8392
Adolf Richardo	Editor	adolfrichardo@samuel.co.id	+6221 2864 8397
Ashalia Fitri Yuliana	Research Associate	ashalia.fitri@samuel.co.id	+6221 2854 8389
Brandon Boedhiman	Research Associate	brandon.boedhiman@samuel.co.id	+6221 2854 8392
Belva Monica	Research Associate, Poultry	belva.monica@samuel.co.id	+6221 2854 8339
Ahnaf Yassar	Research Associate, Toll Roads, Property, Cement	ahnaf.yassar@samuel.co.id	+6221 2854 8392
Hernanda Cahyo Suryadi	Research Associate, Mining Contracting	hernanda.cahyo@samuel.co.id	+6221 2854 8110
Steven Prasetya	Research Associate, Renewables	steven.prasetya@samuel.co.id	+6221 2854 8392
Fadhlan Banny	Research Associate	fadhlan.banny@samuel.co.id	+6221 2854 8325

Equity Institutional Team			
Widya Meidrianto	Head of Institutional Equity Sales	widya.meidrianto@samuel.co.id	+6221 2854 8317
Muhamad Alfatih, CSA, CTA, CFTe	Institutional Equity Chartist	m.alfatih@samuel.co.id	+6221 2854 8139
Ronny Ardianto	Institutional Equity Sales	ronny.ardianto@samuel.co.id	+6221 2854 8399
Fachruly Fiater	Institutional Sales Trader	fachruly.fiater@samuel.co.id	+6221 2854 8325
Lucia Irawati	Institutional Sales Trader	lucia.irawati@samuel.co.id	+6221 2854 8173
Alexander Tayus	Institutional Equity Dealer	alexander.tayus@samuel.co.id	+6221 2854 8319
Leonardo Christian	Institutional Equity Dealer	leonardo.christian@samuel.co.id	+6221 2854 8147

Equity Retail Team			
Joseph Soegandhi	Director of Equity	joseph.soegandhi@samuel.co.id	+6221 2854 8872
Damargumilang	Head of Equity Retail	damargumilang@samuel.co.id	+6221 2854 8309
Anthony Yunus	Head of Equity Sales	anthony.yunus@samuel.co.id	+6221 2854 8314
Clarice Wijana	Head of Equity Sales Support	clarice.wijana@samuel.co.id	+6221 2854 8395
Denzel Obaja	Equity Retail Chartist	denzel.obaja@samuel.co.id	+6221 2854 8342
Gitta Wahyu Retnani	Equity Sales & Trainer	gitta.wahyu@samuel.co.id	+6221 2854 8365
Vincentius Darren	Equity Sales	darren@samuel.co.id	+6221 2854 8348
Sylviawati	Equity Sales Support	sylviawati@samuel.co.id	+6221 2854 8113
Handa Sandiawan	Equity Sales Support	handa.sandiawan@samuel.co.id	+6221 2854 8302
Michael Alexander	Equity Dealer	michael.alexander@samuel.co.id	+6221 2854 8369
Yonathan	Equity Dealer	yonathan@samuel.co.id	+6221 2854 8347
Reza Fahlevi	Equity Dealer	reza.fahlevi@samuel.co.id	+6221 2854 8359

Fixed Income Sales Team			
R. Virine Tresna Sundari	Head of Fixed Income	virine.sundari@samuel.co.id	+6221 2854 8170
Sany Rizal Keliobas	Fixed Income Sales	sany.rizal@samuel.co.id	+6221 2854 8337
Khairanni	Fixed Income Sales	khairanni@samuel.co.id	+6221 2854 8104
Muhammad Alfizar	Fixed Income Sales	Muhammad.alfizar@samuel.co.id	+6221 2854 8305

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