

Market Activity

Thursday, 14 Nov 2024

Market Index	:	7,214.6	
Index Movement	:	-94.1	-1.29%
Market Volume	:	22,018	Mn shrs
Market Value	:	9,527	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

MLPT	31,050	5150	19.9
BUKA	124	5	4.2
MTEL	575	20	3.6
ISAT	2,240	40	1.8

Lagging Movers

BREN	7,025	-350	-4.7
BBRI	4,500	-80	-1.7
AMMN	9,350	-150	-1.6
TLKM	2,530	-50	-1.9

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
INDF	122	BBRI	208
ITMG	33	ADRO	127
BBNI	28	TLKM	84
FILM	26	BUMI	65
RAJA	24	BBCA	64

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,855	80.0	-0.5
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	15.8	-0.4	-2.3
EIDO	20.0	-0.4	-2.1

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	43,751	-207	-0.47
S&P 500	5,949	-36	-0.60
Euro Stoxx	4,834	93	1.97
MSCI WorlC	3,753	-14	-0.38
STI	3,738	18	0.48
Nikkei	38,536	-1,070	-2.70
Hang Seng	19,435.8	-387.6	-2.0

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	72.6	0.3	0.39
Coal (ICE)	142.4	0.5	0.35
CPO Malay	4,964.0	-23.0	-0.46
Gold	2,564.9	-8.1	-0.32
Nickel	Closed	0.0	0.00
Tin	Closed	0.0	0.00

*last price per closing date

Highlights

- **BOBA** : [Rincian Dividen Interim 2024](#)
- **WSBP** : [Gelar Private Placement Tahap III](#)
- **PGEO** : [Target Kapasitas PLTP untuk 2030](#)
- **BBTN** : [Status Akuisisi Bank Syariah](#)
- **BRMS** : [Optimis Produksi Emas 55 Koz di 2024](#)

Market

IHSG Diperkirakan Menguat Hari Ini

Bursa AS ditutup melemah pada Kamis (14/11): Dow -0.47%, S&P 500 -0.60%, Nasdaq -0.64%. Pasar AS turun pada hari Kamis saat reli pasca-pemilu semakin terhenti dan the Fed tidak terburu-buru untuk kembali menurunkan suku bunga. Yield UST 10Y naik +0.02% (+0.001 bps) ke 4.456%, dan indeks USD naik +0.35% ke 106.9.

Pasar komoditas cenderung menguat pada Kamis (14/11): Minyak WTI +0.39% ke USD 68.7/bbl, minyak Brent +0.39% ke USD 72.6/bbl, batu bara +0.35% ke USD 142.4/ton, CPO +0.46% ke MYR 4,964.0, dan emas -0.32% ke USD 2,564.9/toz.

Bursa saham Asia ditutup cenderung melemah pada Kamis (14/11): Koshi +0.01%, Nikkei -0.48%, Hang Seng -1.96%, dan Shanghai -1.73%. EIDO -1.98%, sementara IHSG ditutup pada level 7,214.6 (-1.3%). Investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 795.4 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 733.4 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 62 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 207.7 miliar), ADRO (IDR 127.3 miliar), dan TLKM (IDR 83.9 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh INDF (IDR 53.4 miliar), ITMG (IDR 18.6 miliar), dan BBNI (IDR 15.7 miliar). Adapun top sector gainer hari ini adalah sektor IDXTECH, sementara yang menjadi top sector loser hari ini adalah sektor IDXPROP. Top leading movers emiten MLPT, BUKA, MTEL sementara top lagging movers emiten BREN, BBRI, AMMN.

Nikkei dibuka menguat +0.73% dan KOSPI dibuka naik +0.47% pagi ini. Kami memperkirakan IHSG akan menguat hari ini dikarenakan pelemahan pada pasar AS dan menguatnya pasar regional.

COMMODITIES

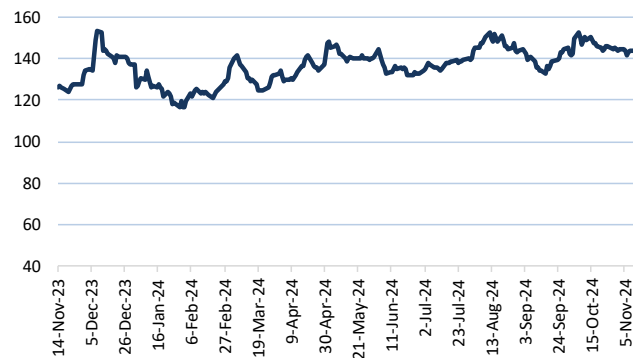
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- Bank Indonesia (BI) memperkirakan tekanan inflasi akan meningkat pada Desember 2024 dan Maret 2025, akibat meningkatnya permintaan jelang Natal dan Ramadan. Indeks Ekspektasi Harga Umum, indikator utama untuk kenaikan harga, naik ke 152.6 untuk bulan Desember dan 169.4 untuk bulan Maret. Pernyataan BI menunjukkan bahwa menguatnya permintaan konsumen, ditambah dengan harga pangan yang tinggi, kemungkinan akan mendorong inflasi naik. BI bersiap untuk menerapkan penyesuaian kebijakan jika inflasi melampaui target.
- Menteri Keuangan Sri Mulyani melaporkan angka kemiskinan Indonesia telah menurun menjadi 9.03%. Namun, jumlah absolut individu yang tergolong miskin telah meningkat menjadi 25.22 juta, naik dari angka sebelum pandemi. Peningkatan ini menunjukkan kesenjangan pendapatan yang berkepanjangan dan belum optimalnya pemulihan ekonomi. Beliau menekankan perlunya kebijakan fiskal yang tepat sasaran dan program kesejahteraan sosial untuk memastikan bahwa manfaat pertumbuhan menjangkau populasi berpenghasilan rendah.

BOBA: Rincian Dividen Interim 2024

Nilai Dividen: IDR 12.2 miliar

Dividen per Saham: IDR 2/saham

Dividend Yield: 1.2% (berdasarkan harga penutupan pada 14 November 2024)

Cum Date: 21 November 2024

Ex-Date: 22 November 2024

Pembayaran: 6 Desember 2024

(Perusahaan)

WSBP: Gelar Private Placement Tahap III

PT Waskita Beton Precast Tbk (WSBP) akan menggelar Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD) alias private placement tahap III, dengan harga IDR 50.81 per lembar saham. Aksi korporasi ini dilakukan sebagai upaya konversi utang para krediturnya. Total private placement WSBP tahap III mencapai 33.6 miliar. WSBP akan mulai melaksanakan private placement tahap III pada 20 November 2024. (Kontan)

PGEO: Target Kapasitas PLTP untuk 2030

PT Pertamina Geothermal Energy Tbk (PGEO) menargetkan kapasitas panas bumi terpasang mencapai 1,5 GW pada 2030 dengan metode efisien dan inovatif, termasuk pengembangan bertahap dan penerapan teknologi baru. PGEO juga akan mendorong kolaborasi dan lokalisasi teknologi untuk mendukung manufaktur komponen lokal. Target ini diharapkan dapat menarik investasi hingga USD18 miliar dan menciptakan sekitar 1 juta lapangan kerja. (IDX Channel)

BBTN: Status Akuisisi Bank Syariah

Otoritas Jasa Keuangan (OJK) mengonfirmasi bahwa proses akuisisi PT Bank Tabungan Negara (BBTN) terhadap bank syariah masih berlangsung tetapi belum diajukan ke regulator. Menurut manajemen OJK, aksi korporasi ini masih dalam tahap diskusi antara pemegang saham BTN dan bank syariah target akuisisi. Hingga saat ini, prosesnya masih berada pada tahap evaluasi internal dan belum disampaikan secara formal kepada OJK. **(IDX Channel)**

BRMS: Optimis Produksi Emas 55 Koz di 2024

PT Bumi Resources Minerals Tbk (BRMS) optimistis mencapai produksi emas sebesar 55.000 troy ounce pada 2024, melebihi target 35.000 troy ounce, berkat kontribusi pabrik emas kedua di Palu yang beroperasi penuh dan kandungan emas bijih yang lebih tinggi. Hingga Januari-September 2024, produksi emas mencapai 45.366 troy ounce, naik signifikan dibandingkan 23.270 ounce sepanjang 2023. Selain itu, pengumuman data sumber daya mineral standar JORC dari PT Citra Palu Minerals dan penunjukan PT Macmahon Indonesia sebagai kontraktor tambang memperkuat prospek masa depan. **(Kontan)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,100	7.4	12,500	12,032	23.8	23.4	21.7	4.7	4.3	20.0	19.7
BBRI	HOLD	8.1	4,500	(21.4)	5,200	5,698	15.6	9.7	8.7	2.1	2.0	21.6	22.9
BMRI	BUY	7.8	6,375	5.4	8,500	7,986	33.3	10.2	9.3	2.1	1.9	20.3	20.3
BBNI	BUY	2.4	4,950	(7.9)	6,600	6,448	33.3	7.8	7.0	1.1	1.0	14.6	14.9
BBTN	HOLD	0.2	1,305	4.4	1,400	1,708	7.3	3.7	3.3	0.4	0.4	11.2	11.4
BNLI	BUY	0.1	1,105	20.1	1,376	1,150	24.5	19.1		1.2	n.a.	0.1	n.a.
BRIS	HOLD	0.4	2,850	63.8	3,000	3,497	5.3	19.9	17.7	2.9	2.6	14.8	14.7
PNBN	BUY	0.2	1,900	57.0	2,200	2,200	15.8	17.0	15.3	0.9	0.9	5.3	8.5
Average								13.8	11.8	1.9	1.9	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	11,450	8.3	13,000	14,467	13.5	14.3	13.3	2.8	2.5	19.6	18.6
INDF	BUY	1.1	7,700	19.4	8,000	8,845	3.9	6.7	6.1	1.0	0.9	15.2	15.0
KLBF	BUY	0.9	1,450	(9.9)	2,100	1,815	44.8	21.1	19.0	2.9	2.7	13.8	14.1
UNVR	HOLD	0.3	1,770	(49.9)	3,910	1,919	120.9	13.3	12.5	17.6	15.9	132.6	127.0
SIDO	BUY	0.1	580	10.5	750	720	29.3	15.5	14.4	4.8	13.2	31.2	91.8
Average								14.2	13.1	5.8	7.0	42.5	53.3
Cigarette													
HMSP	SELL	0.2	695	(22.3)	825	852	18.7	9.2	8.3	2.7	2.6	29.3	31.8
GGRM	HOLD	0.1	13,400	(34.1)	26,380	14,525	96.9	4.8	5.1	0.4	0.4	8.0	8.1
Average								7.0	6.7	1.5	1.5	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,550	(12.1)	3,000	3,307	17.6	421.3	237.5	4.2	4.1	1.0	1.7
BBHI	BUY	0.1	895	(30.6)	3,400	1,135	279.9	63.9	55.9	2.9	2.8	4.6	5.0
Average								242.6	146.7	3.6	3.5	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,660	(6.7)	3,000	3,280	12.8	33.7	29.6	6.2	6.2	18.4	21.0
SILO	BUY	0.2	2,900	33.0	2,900	3,338	0.0	28.4	24.0	4.9	4.9	17.3	20.5
HEAL	BUY	0.4	1,345	(9.7)	1,800	1,761	33.8	33.3	27.4	5.8	5.8	17.6	21.3
Average								31.8	27.0	5.7	5.7	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,880	(2.9)	5,500	5,973	12.7	23.7	21.6	2.7	2.5	11.4	11.7
JPFA	SELL	0.3	1,700	44.1	1,600	2,218	-5.9	9.6	8.4	1.2	1.1	12.6	13.3
Average								16.7	15.0	2.0	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,405	(21.5)	2,100	1,904	49.5	9.9	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	382	(25.8)	580	543	51.8	7.8	7.6	0.7	0.7	8.3	8.7
ACES	BUY	0.2	825	14.6	1,000	990	21.2	16.2	14.1	2.1	2.0	13.1	14.0
LPPF	BUY	0.1	1,435	(28.3)	5,800	1,540	304.2	4.2	4.0	10.0	4.8	240.3	119.4
ERAA	HOLD	0.1	434	1.9	550	519	26.7	6.9	5.9	0.8	0.8	12.2	13.0
AMRT	BUY	1.8	2,950	0.7	3,250	3,559	10.2	29.2	24.8	7.2	6.2	24.7	24.9
MIDI	BUY	0.1	420	(2.3)	560	554	33.3	23.5	19.5	3.4	3.0	14.4	15.4
Average								13.9	12.1	3.7	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	7,100	(14.7)	9,900	13,581	39.4	2.8	2.8	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	545	17.2	2,000	N/A	267.0	8.1	5.9	0.8	0.7	9.8	11.6
Average								5.5	4.3	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	304	(21.2)	260	676	(14.5)	1.5	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	126	(25.9)	110	276	(12.7)	25.6	25.2	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,350	(15.4)	5,500	7,000	64.2	304.5	186.1	19.5	17.7	6.4	9.5
Average								110.6	70.9	6.9	6.3	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,160	8.0	2,500	2,855	15.7	18.0	17.7	0.9	0.8	4.8	4.8
ISAT	BUY	0.4	2,240	(4.4)	12,500	3,075	458.0	4.0	3.4	0.5	0.5	13.3	14.3
TLKM	BUY	4.0	2,530	(35.9)	3,600	3,647	42.3	9.5	8.9	1.8	1.5	18.9	16.9
<i>Average</i>								10.5	10.0	1.1	0.9	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,885	(9.8)	1,900	2,119	0.8	27.3	26.8	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	725	(26.8)	1,030	1,150	42.1	10.5	10.5	2.0	1.7	18.5	17.3
MTEL	BUY	0.2	575	(18.4)	800	838	39.1	22.2	20.5	1.4	1.4	6.1	6.6
<i>Average</i>								20.0	19.3	2.3	2.2	12.7	12.3
Auto													
ASII	HOLD	3.0	4,950	(12.4)	5,600	5,956	13.1	6.6	6.6	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,010		1,600	1,451	58.4	7.5	7.5	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	90		320	145	255.6	19.6	18.8	1.6	1.5	8.1	8.1
<i>Average</i>								11.2	10.9	1.5	1.4	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	25,975	14.8	29,600	31,363	14.0	4.7	5.6	1.1	1.0	24.3	18.5
<i>Average</i>								4.7	5.6	1.1	1.0	24.3	18.5
Property													
BSDE	BUY	0.2	1,015	(6.0)	1,420	1,539	39.9	7.9	7.7	0.5	0.5	6.3	6.4
PWON	BUY	0.2	432	(4.8)	500	589	15.7	9.5	9.3	1.1	0.9	11.7	9.4
SMRA	BUY	0.2	585	1.7	720	827	23.1	10.7	10.6	1.0	0.8	9.3	7.7
CTRA	BUY	0.3	1,120	(4.3)	1,400	1,633	25.0	10.2	9.4	1.0	0.9	9.9	9.3
MKPI	BUY	0.1	25,700	(5.5)	32,000	32,000	24.5	27.3	23.1	3.3	3.0	12.0	13.1
<i>Average</i>								13.1	12.0	1.4	1.2	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,095	152.3	1,650	1,570	50.7	10.8	11.5	1.3	1.3	12.3	11.1
<i>Average</i>								10.8	11.5	1.3	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	394	(7.9)	870	674	120.8	6.6	8.0	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	264	(15.4)	630	447	138.6	29.3	37.7	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	53.0	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	75		300	n.a	300.0	2.4	2.0	0.3	0.2	11.3	12.1
<i>Average</i>								4.5	5.0	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.3	6,950	(26.1)	7,700	8,328	10.8	12.2	10.7	1.1	1.1	9.3	9.9
SMGR	HOLD	0.4	3,630	(43.3)	4,200	4,490	15.7	11.3	8.7	0.5	0.5	4.5	5.7
<i>Average</i>								11.8	9.7	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	91	(15.7)	266	N/A	192.3	7.0	5.9	0.2	0.2	3.2	3.7
<i>Average</i>								7.0	5.9	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,480	31.0	1,800	1,647	21.6	8.5	7.4	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,350	(8.5)	2,000	1,732	48.1	9.4	8.8	2.1	2.0	22.2	23.1
MEDC	BUY	0.2	1,145	(0.9)	2,200	1,893	92.1	4.5	4.5	0.8	0.7	18.6	16.1
RAJA	HOLD	0.1	2,020	43.3	2,200	N/A	8.9	22.4	22.5	3.4	3.1	15.0	13.7
<i>Average</i>								11.2	10.8	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	3.4	6,825	30.0	2,563	4,970	-62.5	379.2	N/A	13.1	N/A	3.5	N/A
BRPT	BUY	0.8	885	(33.4)	1,150	2,185	29.9	44.3	N/A	4.4	N/A	9.9	N/A
ESSA	SELL	0.3	830	56.6	225	1,078	-72.9	33.2	N/A	2.9	N/A	8.6	N/A
<i>Average</i>								152.2	N/A	6.8	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,570	(6.2)	4,900	6,530	7.2	10.8	9.9	1.1	1.0	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	BUY	0.4	1,480	(13.2)	1,800	1,899	21.6	8.3	7.9	1.0	1.0	12.6	12.2
MDKA	HOLD	0.9	2,180	(19.3)	3,300	3,230	51.4	205.0	43.2	1.7	1.6	0.8	3.6
INCO	HOLD	0.3	3,810	(10.3)	4,000	4,867	5.0	24.7	20.5	1.0	0.9	3.9	4.5
BRMS	BUY	1.0	416	144.7	500	500	20.2	205.3	113.5	4.0	3.8	1.9	3.4
NCKL	BUY	0.3	860	(14.0)	1,200	1,238	39.5	8.3	6.2	1.6	1.2	18.8	20.0
AMMN	BUY	5.3	9,350	42.7	12,000	10,500	28.3	47.1	55.5	8.0	7.0	17.0	12.6
Average								83.1	41.1	2.9	2.6	9.2	9.4
Coal													
ITMG	SELL	0.3	26,300	2.5	26,000	27,824	-1.1	5.8	7.2	1.2	1.2	20.7	16.3
ADRO	BUY	1.6	3,830	60.9	4,700	3,711	22.7	4.8	5.7	1.2	1.1	25.1	18.8
PTBA	BUY	0.4	2,770	13.5	3,200	2,816	15.5	5.2	5.5	1.4	1.2	27.5	21.2
HRUM	SELL	0.1	1,175	(12.0)	1,100	1,652	-6.4	6.7	7.1	0.9	0.8	14.1	11.2
BUMI	HOLD	0.7	161	89.4	170	N/A	5.6	59.3	25.0	1.3	1.3	2.3	5.1
Average								16.4	10.1	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,500	(7.5)	8,500	7,420	30.8	10.0	10.9	0.6	0.5	5.6	5.0
SIMP	BUY	0.0	408	8.5	388	N/A	-4.9	24.0	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,075	2.9	1,555	N/A	44.7	6.0	5.8	1.2	1.1	20.4	18.3
TAPG	BUY	0.1	890	63.3	800	1,105	-10.1	7.2	6.9	1.4	1.2	14.8	19.7
STAA	BUY	0.1	875	(3.8)	1,400	N/A	60.0	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	214	20.9	265	195	23.8	24.2	20.2	7.4	6.9	30.5	34.2
Average								11.1	10.0	1.7	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	740	(6.3)	1,200	1,100	62.2	9.8	9.5	0.9	0.9	9.7	9.1
BUKA	HOLD	0.2	124	(42.6)	125	191	0.8	n/a	37.6	0.5	0.5	-0.7	1.3
GOTO	SELL	2.0	65	(24.4)	53	87	-18.5	n/a	31.0	0.7	0.7	-3.3	2.3
Average								9.8	26.0	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,050	14.5	2,300	2,295	12.2	9.4	8.8	0.9	0.8	9.4	9.3
Average								9.4	8.8	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,753	(14.36)	(0.38)	(1.02)	(0.02)	6.54	18.41	26.64	3,803	2,905
U.S. (S&P)	5,949	(36.21)	(0.60)	(0.40)	1.52	9.05	24.72	32.33	6,017	4,459
U.S. (DOW)	43,751	(207.33)	(0.47)	0.05	1.59	9.35	16.08	25.62	44,487	34,581
Europe	4,834	93.19	1.97	(0.38)	(4.12)	2.24	6.90	12.62	5,122	4,231
Emerging Market	1,084	(9.29)	(0.85)	(4.92)	(6.52)	0.73	5.93	13.06	1,193	953
FTSE 100	8,071	40.86	0.51	(0.85)	(2.67)	(2.53)	4.37	8.48	8,474	7,387
CAC 40	7,312	94.97	1.32	(1.53)	(3.82)	(0.29)	(3.07)	1.76	8,259	7,030
Dax	19,264	260.59	1.37	(0.51)	(1.25)	7.71	15.00	23.37	19,675	15,338
Indonesia	7,215	(94.11)	(1.29)	(0.40)	(5.41)	(2.63)	(0.80)	3.68	7,911	6,699
Japan	38,536	(185.96)	(0.48)	(2.15)	(3.44)	4.93	15.16	14.96	42,427	31,156
Australia	8,255	30.75	0.37	(0.49)	(0.77)	4.95	8.75	16.17	8,385	6,986
Korea	2,419	1.78	0.07	(5.56)	(8.15)	(8.53)	(8.90)	(2.73)	2,896	2,387
Singapore	3,738	17.82	0.48	1.76	3.97	12.74	15.37	19.35	3,761	3,052
Malaysia	1,601	(10.82)	(0.67)	(1.39)	(2.51)	(0.76)	10.04	9.12	1,685	1,440
Hong Kong	19,436	(387.64)	(1.96)	(7.24)	(4.35)	13.60	14.01	7.50	23,242	14,794
China	3,380	(59.44)	(1.73)	(2.62)	5.58	17.46	13.61	9.99	3,674	2,635
Taiwan	22,715	(144.85)	(0.63)	(2.96)	(2.48)	3.75	26.68	32.62	24,417	17,035
Thailand	1,450	(1.35)	(0.09)	(1.33)	(1.02)	12.43	2.42	2.47	1,507	1,273
Philippines	6,557	(157.24)	(2.34)	(6.52)	(12.06)	(2.03)	1.66	6.25	7,605	6,107

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.23				0.87	4.00	3.31	13.59	151.23	136.22
Inflation Rate (yoy, %)	1.71								3.05	1.71
Gov Bond Yld (10yr, %)	6.96							0.13	7.25	6.43
US Fed Rate (%)	4.75								5.50	4.75

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,855	80.00	(0.50)	(0.76)	(1.86)	(1.12)	(2.89)	(1.01)	16,478	15,070
Japan	156.50	0.23	(0.15)	(2.47)	(4.66)	(4.61)	(9.88)	(3.28)	161.95	139.58
UK	1.27	(0.00)	(0.02)	(1.99)	(3.14)	(1.49)	(0.53)	2.00	1.34	1.23
Euro	1.05	(0.00)	(0.03)	(1.78)	(3.36)	(4.06)	(4.64)	(2.96)	1.12	1.05
China	7.23	(0.01)	0.10	(1.16)	(1.90)	(1.19)	(1.76)	0.36	7.28	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	72.56	0.28	0.39	(4.06)	(6.33)	(9.03)	(5.82)	(12.02)	92.18	68.68
CPO	4,988	(15.00)	(0.30)	(3.03)	15.68	29.12	36.21	27.96	5,239	3,591
Coal	142.40	0.50	0.35	(0.49)	(5.63)	(4.04)	3.98	13.02	156.00	116.00
Tin	29,663	(545.00)	(1.80)	(5.37)	(10.69)	(4.92)	16.71	19.02	36,050	22,900
Nickel	15,730	(167.00)	(1.05)	(2.46)	(11.95)	(3.62)	(5.26)	(9.59)	21,750	15,600
Copper	9,047	(95.00)	(1.04)	(3.17)	(7.60)	0.99	5.70	10.78	11,105	8,127
Gold	2,567	2.09	0.08	(4.39)	(3.59)	4.48	24.43	30.98	2,790	1,966
Silver	30.38	(0.07)	(0.23)	(2.96)	(3.56)	7.14	27.67	29.60	35	22

Source: Bloomberg, SSI Research

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