

Market Activity

Thursday, 07 Nov 2024

Market Index	:	7,243.9	
Index Movement	:	-140.0	-1.90%
Market Volume	:	20,801	Mn shrs
Market Value	:	12,239	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BYAN	17,675	475	2.8
TLKM	2,760	20	0.7
MAPA	1,075	80	8.0
PGAS	1,560	45	3.0

Lagging Movers

TPIA	6,700	-875	-11.6
AMMN	8,700	-500	-5.4
BBCA	10,175	-275	-2.6
BREN	6,000	-375	-5.9

Foreign Net Buy / Sell (Regular Market)

	Net Buy (IDR bn)		Net Sell (IDR bn)
ANTM	93	BBCA	547
PGAS	39	BBRI	371
INDF	34	BMRI	268
ASII	31	BRMS	227
AMRT	21	ADRO	118

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,735	-95.0	0.6
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	17.4	0.2	1.4
EIDO	20.9	0.0	0.1

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	43,729	-1	0.00
S&P 500	5,973	44	0.74
Euro Stoxx	4,852	51	1.07
MSCI World	3,787	35	0.94
STI	3,673	71	1.96
Nikkei	39,381	-224	-0.57
Hang Seng	20,953.3	415.0	2.0

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	75.6	0.7	0.95
Coal (ICE)	143.1	1.1	0.77
CPO Malay	4,952.0	35.0	0.71
Gold	2,706.7	47.7	1.79
Nickel	16,448.1	459.3	2.87
Tin	31,817.0	470.0	1.50

*last price per closing date

Highlights

- **BBYB** : [Komisaris Non-Independen Terbaru](#)
- **MEDC** : [Teken Perjanjian Operasi PLTP Ijen](#)
- **ANTM** : [Kontrak Pembelian Emas dengan Freeport](#)
- **PGEO** : [Pembatalan Capex Anorganik](#)
- **CMNT** : [Rilis Inovasi Teknologi](#)

Market

IHSG Berpotensi Melemah Hari Ini

Pasar AS ditutup menguat pada Kamis (7/11): Dow -0.00%, S&P 500 +0.74%, Nasdaq +1.51%. Investor merespons positif pemotongan suku bunga 25 bps Federal Reserve serta kemenangan Donald Trump dalam pemilu, yang membawa sentimen positif pada pasar. Yield UST 10Y turun -0.105 (-2.37%) ke 4,326, dan USD Index turun -0.72% ke 104.3.

Pasar komoditas ditutup beragam pada Kamis (7/11): Minyak WTI +0.93% menjadi USD 72.36/bbl, batu bara +0.78% menjadi USD 142.2/ton, nikel +2.48% menjadi USD 16,606/ton, CPO +0.65% menjadi MYR 4,950, dan emas +1.79% menjadi USD 2,706/toz.

Bursa Asia ditutup cenderung menguat pada Kamis (7/11): Kospi +0.04%, Nikkei -0.25%, Hang Seng +2.02%, dan Shanghai +2.57%. IHSG ditutup melemah pada level 7,243 (-1.90%), dengan net sell asing sebesar IDR 1,620.1 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 1,560 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 60.1 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBCA (IDR 547.2 miliar), BBRI (IDR 370.5 miliar), dan BMRI (IDR 268.4 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh ANTM (IDR 93 miliar), PGAS (IDR 38.5 miliar), dan INDF (IDR 33.6 miliar). Top leading movers adalah BYAN, TLKM, MAPA, sementara top lagging movers adalah TPIA, AMMN, BBCA.

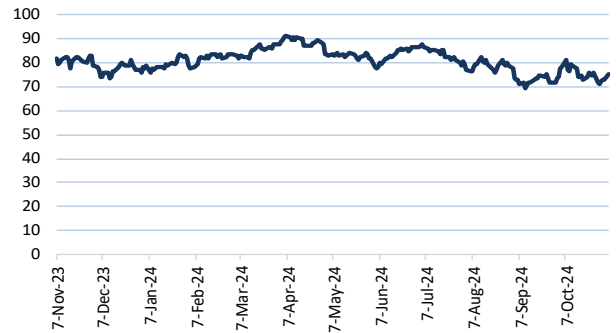
Nikkei dibuka menguat +1.11% dan KOSPI naik +0.90%. Kami memperkirakan IHSG akan bergerak melemah hari ini, mengingat masih kuatnya sentimen pemilu AS yang dapat memicu arus keluar modal asing.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



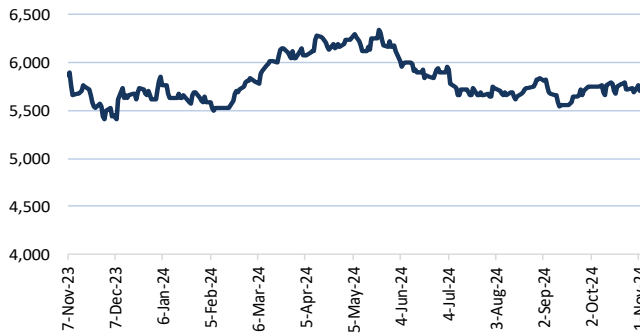
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

Pada bulan Oktober 2024, cadangan devisa Indonesia menyentuh angka USD 151.2 miliar, yang merupakan angka tertinggi sepanjang masa, melampaui estimasi kami sebesar USD 149 miliar dan naik dari USD 149,9 miliar pada bulan September. Peningkatan ini, yang terutama didorong oleh pendapatan pajak dan jasa serta penarikan pinjaman luar negeri, menunjukkan ekonomi Indonesia yang kuat. Cadangan ini sendiri setara dengan 6.6 bulan impor atau 6.4 bulan impor dan pembayaran utang luar negeri. Tingkat cadangan yang kuat ini meningkatkan stabilitas makroekonomi Indonesia, terutama di tengah tekanan mata uang, sekaligus menjadi amunisi Indonesia untuk menghadapi ketidakpastian global, meskipun kehati-hatian tetap diperlukan mengingat lemahnya ekspor, seperti yang ditunjukkan oleh data PMI.

BBYB: Komisaris Non-Independen Terbaru

PT Bank Neo Commerce Tbk. (BBYB) mengumumkan bahwa Kreisna Dewantara Gozali telah resmi menjabat sebagai Komisaris Non-Independen sejak 4 November 2024, sesuai keputusan RUPSLB pada 30 April 2024. (Bisnis)

MEDC: Teken Perjanjian Operasi PLTP Ijen

PT Medco Energi Internasional Tbk. (MEDC) melalui anak usahanya PT Medco Cahaya Geothermal (MCG) menandatangani perjanjian operasi dan pemeliharaan PLTP Blawan Ijen Tahap 1 di Jawa Timur berkapasitas 34 MW dengan PT Medco Power Geothermal Services (MPGS). Perjanjian berlaku hingga enam tahun setelah PLTP Ijen Unit 1 mencapai Commercial Operation Date (COD) yang ditargetkan pada Januari 2025. (Emiten news)

ANTM: Kontrak Pembelian Emas dengan Freeport

PT Aneka Tambang Tbk (ANTM) menandatangani perjanjian pembelian emas sebanyak 30 ton per tahun dari PT Freeport Indonesia (PTFI) melalui smelter di Gresik, sebagai bagian dari program hilirisasi pemerintah. Pengiriman emas dijadwalkan mulai minggu kedua Desember 2024, dengan kontrak lima tahun senilai sekitar USD 12.5 miliar, tergantung harga emas. (Company)

PGEO: Pembatalan Capex Anorganik

PT Pertamina Geothermal Energy Tbk (PGEO) membatalkan dua rencana akuisisi, termasuk satu dengan Kipas Holding di Turki dan perusahaan lokal di Indonesia. Akuisisi ini, yang awalnya dijadwalkan untuk tahun 2024, bertujuan untuk memperluas aset energi panas bumi PGEO. Salah satu akuisisi yang dibatalkan melibatkan pembangkit listrik panas bumi Sorik Marapi di Sumatera Utara, yang nilainya diperkirakan sekitar \$1 miliar. Dengan pembatalan ini, sekitar Rp 4,7 triliun belum dialokasikan untuk investasi potensial lainnya. (Bloomberg Technoz)

CMNT: Rilis Inovasi Teknologi

PT Cemindo Gemilnag Tbk (CMNT) merilis teknologi baru beton modular pracetak atau prefabricated modular concrete. Inovasi ini fokus pada beton pracetak dan prategang untuk perumahan. Inovasi tersebut dilakukan oleh anak usaha CMNT yaitu PT Motive Mulai alias Beton Merah Putih. CMNT telah menyiapkan IDR 100 miliar untuk investasi di teknologi tersebut. (Kontan)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,175	8.2	12,500	12,032	22.9	23.6	21.8	4.7	4.3	20.0	19.7
BBRI	HOLD	8.2	4,550	(20.5)	5,200	5,751	14.3	9.8	8.8	2.1	2.0	21.6	22.9
BMRI	BUY	7.8	6,425	6.2	8,500	7,986	32.3	10.3	9.4	2.1	1.9	20.3	20.3
BBNI	BUY	2.4	5,025	(6.5)	6,600	6,448	31.3	7.9	7.1	1.1	1.1	14.6	14.9
BBTN	HOLD	0.2	1,340	7.2	1,400	1,732	4.5	3.8	3.4	0.4	0.4	11.2	11.4
<i>Average</i>								13.8	11.9	1.9	1.9	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	12,075	14.2	13,000	14,304	7.7	15.1	14.1	2.9	2.6	19.6	18.6
INDF	BUY	1.1	7,900	22.5	8,000	8,719	1.3	6.8	6.2	1.0	0.9	15.2	15.0
KLBF	BUY	1.0	1,570	(2.5)	2,100	1,814	33.8	22.8	20.6	3.1	2.9	13.8	14.1
UNVR	HOLD	0.3	1,735	(50.8)	3,910	2,011	125.4	13.0	12.3	17.2	15.6	132.6	127.0
SIDO	BUY	0.1	560	6.7	750	725	33.9	15.0	13.9	4.7	12.8	31.2	91.8
<i>Average</i>								14.5	13.4	5.8	7.0	42.5	53.3
Cigarette													
HMSP	SELL	0.2	670	(25.1)	825	853	23.1	8.8	8.0	2.6	2.5	29.3	31.8
GGRM	HOLD	0.1	13,200	(35.1)	26,380	14,352	99.8	4.8	5.0	0.4	0.4	8.0	8.1
<i>Average</i>								6.8	6.5	1.5	1.5	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,570	(11.4)	3,000	3,307	16.7	424.6	239.4	4.2	4.2	1.0	1.7
BBHI	BUY	0.1	915	(29.1)	3,400	1,135	271.6	65.4	57.2	3.0	2.9	4.6	5.0
<i>Average</i>								245.0	148.3	3.6	3.5	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,650	(7.0)	3,000	3,278	13.2	33.6	29.4	6.2	6.2	18.4	21.0
SILO	BUY	0.2	2,960	35.8	2,900	3,302	-2.0	29.0	24.5	5.0	5.0	17.3	20.5
HEAL	BUY	0.5	1,390	(6.7)	1,800	1,756	29.5	34.4	28.4	6.0	6.0	17.6	21.3
<i>Average</i>								32.3	27.4	5.8	5.8	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,890	(2.7)	5,500	5,733	12.5	23.7	21.6	2.7	2.5	11.4	11.7
JPFA	SELL	0.3	1,705	44.5	1,600	2,088	-6.2	9.7	8.4	1.2	1.1	12.6	13.3
<i>Average</i>								16.7	15.0	2.0	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,445	(19.3)	2,100	1,908	45.3	10.2	9.2	1.9	1.6	19.2	17.8
RALS	SELL	0.0	382	(25.8)	580	545	51.8	7.8	7.6	0.7	0.7	8.3	8.7
ACES	BUY	0.2	830	15.3	1,000	977	20.5	16.3	14.2	2.1	2.0	13.1	14.0
LPPF	BUY	0.1	1,435	(28.3)	5,800	1,810	304.2	4.2	4.0	10.0	4.8	240.3	119.4
ERAA	HOLD	0.1	440	3.3	550	523	25.0	7.0	5.9	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,130	6.8	3,250	3,539	3.8	30.9	26.4	7.6	6.6	24.7	24.9
MIDI	BUY	0.1	440	2.3	560	562	27.3	24.6	20.4	3.5	3.1	14.4	15.4
<i>Average</i>								14.4	12.5	3.8	2.8	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	7,400	(11.1)	9,900	14,005	33.8	2.9	2.9	0.5	0.4	17.5	12.3
ALDO	BUY	0.0	510	9.7	2,000	N/A	292.2	7.6	5.5	0.7	0.6	9.8	11.6
<i>Average</i>								5.3	4.2	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	314	(18.7)	260	520	(17.2)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	128	(24.7)	110	225	(14.1)	26.0	25.6	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,710	(6.3)	5,500	7,000	48.2	337.3	206.1	21.6	19.6	6.4	9.5
<i>Average</i>								121.6	77.7	7.6	6.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,210	10.5	2,500	2,877	13.1	18.4	18.1	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,290	(2.3)	12,500	3,077	445.9	4.1	3.5	0.5	0.5	13.3	14.3
TLKM	BUY	4.3	2,760	(30.1)	3,600	3,721	30.4	10.3	9.8	1.9	1.7	18.9	16.9
<i>Average</i>								10.9	10.5	1.1	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	2,119	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	780	(21.2)	1,030	1,150	32.1	11.4	11.4	2.1	1.9	18.5	17.3
MTEL	BUY	0.2	595	(15.6)	800	836	34.5	23.0	21.2	1.4	1.4	6.1	6.6
<i>Average</i>								20.5	19.8	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	5,000	(11.5)	5,600	5,882	12.0	6.7	6.7	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,030		1,600	1,487	55.3	7.6	7.6	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	92		320	145	247.8	20.0	19.2	1.6	1.6	8.1	8.1
<i>Average</i>								11.4	11.1	1.6	1.4	17.3	15.6
Mining Contracting													
UNTR	HOLD	1.3	27,225	20.3	29,600	31,322	8.7	4.9	5.9	1.2	1.1	24.3	18.5
<i>Average</i>								4.9	5.9	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.2	1,075	(0.5)	1,420	1,536	32.1	8.4	8.2	0.5	0.5	6.3	6.4
PWON	BUY	0.2	440	(3.1)	500	588	13.6	9.7	9.5	1.1	0.9	11.7	9.4
SMRA	BUY	0.2	625	8.7	720	810	15.2	11.4	11.3	1.1	0.9	9.3	7.7
CTRA	BUY	0.3	1,190	1.7	1,400	1,631	17.6	10.9	10.0	1.1	0.9	9.9	9.3
MKPI	BUY	0.1	25,875	(4.9)	32,000	32,000	23.7	27.5	23.3	3.3	3.0	12.0	13.1
<i>Average</i>								13.6	12.4	1.4	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,105	154.6	1,650	1,570	49.3	10.9	11.6	1.3	1.3	12.3	11.1
<i>Average</i>								10.9	11.6	1.3	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	408	(4.7)	870	674	113.2	6.8	8.3	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	272	(12.8)	630	447	131.6	30.2	38.9	0.3	0.3	0.9	0.7
WSKT	n.a.	0.0	n.a.	n.a.	340	220	n.a.	n.a.	n.a.	n.a.	n.a.	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	56.9	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	78		300	n.a.	284.6	2.5	2.1	0.3	0.3	11.3	12.1
<i>Average</i>								4.6	5.2	0.2	0.2	4.7	4.3
Cement													
INTP	HOLD	0.3	6,750	(28.2)	7,700	8,256	14.1	11.9	10.4	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,660	(42.8)	4,200	4,763	14.8	11.4	8.7	0.5	0.5	4.5	5.7
<i>Average</i>								11.6	9.6	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	93	(13.9)	266	N/A	186.0	7.2	6.0	0.2	0.2	3.2	3.7
<i>Average</i>								7.2	6.0	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,560	38.1	1,800	1,652	15.4	8.9	7.8	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,310	(11.2)	2,000	1,732	52.7	9.2	8.6	2.0	2.0	22.2	23.1
MEDC	BUY	0.3	1,225	6.1	2,200	1,893	79.6	4.8	4.8	0.9	0.8	18.6	16.1
RAJA	HOLD	0.1	2,110	49.6	2,200	N/A	4.3	23.4	23.5	3.5	3.2	15.0	13.7
<i>Average</i>								11.6	11.2	1.8	1.6	15.7	15.1
Chemical													
TPIA	SELL	3.4	6,700	27.6	2,563	4,970	-61.8	372.2	N/A	12.9	N/A	3.5	N/A
BRPT	BUY	0.8	890	(33.0)	1,150	2,185	29.2	44.5	N/A	4.4	N/A	9.9	N/A
ESSA	SELL	0.3	880	66.0	225	1,078	-74.4	35.2	N/A	3.0	N/A	8.6	N/A
<i>Average</i>								150.6	N/A	6.8	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,760	(2.3)	4,900	6,548	2.9	11.3	10.3	1.2	1.1	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,575	(7.6)	1,800	1,802	14.3	8.9	8.4	1.1	1.0	12.6	12.2
MDKA	HOLD	0.9	2,270	(15.9)	3,300	3,232	45.4	213.4	45.0	1.8	1.6	0.8	3.6
INCO	HOLD	0.3	3,730	(12.2)	4,000	4,830	7.2	24.2	20.1	0.9	0.9	3.9	4.5
BRMS	BUY	1.0	398	134.1	500	368	25.6	196.4	108.6	3.8	3.7	1.9	3.4
NCKL	BUY	0.3	855	(14.5)	1,200	1,237	40.4	8.3	6.1	1.6	1.2	18.8	20.0
AMMN	BUY	4.9	8,700	32.8	12,000	10,500	37.9	43.8	51.6	7.5	6.5	17.0	12.6
Average								82.5	40.0	2.8	2.5	9.2	9.4
Coal													
ITMG	HOLD	0.3	25,425	(0.9)	26,000	27,482	2.3	5.7	6.9	1.2	1.1	20.7	16.3
ADRO	BUY	1.7	3,920	64.7	4,700	3,664	19.9	4.9	5.8	1.2	1.1	25.1	18.8
PTBA	BUY	0.4	2,830	16.0	3,200	2,756	13.1	5.3	5.6	1.5	1.2	27.5	21.2
HRUM	SELL	0.1	1,135	(15.0)	1,100	1,652	-3.1	6.5	6.9	0.9	0.8	14.1	11.2
BUMI	BUY	0.6	130	52.9	170	N/A	30.8	47.9	20.2	1.1	1.0	2.3	5.1
Average								14.0	9.1	1.2	1.0	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,650	(5.3)	8,500	7,334	27.8	10.2	11.1	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	414	10.1	388	N/A	-6.3	24.4	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,125	7.7	1,555	N/A	38.2	6.3	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	960	76.1	800	1,105	-16.7	7.7	7.5	1.5	1.3	14.8	19.7
STAA	BUY	0.1	920	1.1	1,400	N/A	52.2	6.3	6.3	1.8	1.8	28.7	28.7
NSSS	BUY	0.1	208	17.5	265	195	27.4	23.5	19.6	7.2	6.7	30.5	34.2
Average								11.3	10.1	1.8	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	735	(7.0)	1,200	1,100	63.3	9.7	9.4	0.9	0.9	9.7	9.1
BUKA	HOLD	0.2	118	(45.4)	125	178	5.9	n/a	35.8	0.5	0.5	-0.7	1.3
GOTO	SELL	1.9	61	(29.1)	53	87	-13.1	n/a	29.0	0.7	0.7	-3.3	2.3
Average								9.7	24.7	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,030	13.4	2,300	2,248	13.3	9.3	8.7	0.9	0.8	9.4	9.3
Average								9.3	8.7	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,787	35.12	0.94	3.48	2.95	12.30	19.50	31.17	3,759	2,869
U.S. (S&P)	5,973	44.06	0.74	4.69	4.87	14.88	25.23	36.42	5,984	4,344
U.S. (DOW)	43,729	(0.59)	(0.00)	4.71	4.23	12.81	16.03	28.04	43,823	33,860
Europe	4,852	51.33	1.07	0.50	(2.37)	3.94	7.31	16.82	5,122	4,133
Emerging Market	1,141	8.68	0.77	1.88	(3.65)	8.59	11.41	18.72	1,193	947
FTSE 100	8,141	(25.94)	(0.32)	0.38	(1.96)	(0.32)	5.27	9.86	8,474	7,320
CAC 40	7,426	55.99	0.76	1.02	(1.99)	2.20	(1.56)	6.29	8,259	6,951
Dax	19,363	323.21	1.70	1.49	1.35	9.92	15.59	27.78	19,675	15,068
Indonesia	7,244	(140.01)	(1.90)	(4.36)	(4.15)	0.68	(0.40)	6.46	7,911	6,699
Japan	39,381	(99.26)	(0.25)	0.26	1.14	13.06	17.68	22.43	42,427	31,156
Australia	8,313	87.00	1.06	2.40	1.67	8.22	9.52	18.84	8,385	6,949
Korea	2,565	1.12	0.04	0.88	(1.15)	0.31	(3.41)	5.91	2,896	2,387
Singapore	3,673	70.50	1.96	3.22	2.74	12.62	13.37	17.37	3,687	3,052
Malaysia	1,623	(10.89)	(0.67)	1.34	(0.75)	2.07	11.59	11.37	1,685	1,425
Hong Kong	20,953	414.96	2.02	3.13	0.13	24.04	22.91	19.27	23,242	14,794
China	3,471	86.86	2.57	5.82	(0.55)	20.93	16.66	13.70	3,674	2,635
Taiwan	23,409	191.44	0.82	2.58	3.53	12.16	30.55	39.83	24,417	16,651
Thailand	1,470	2.30	0.16	0.25	1.16	13.38	3.80	4.10	1,507	1,273
Philippines	7,014	(150.98)	(2.11)	(3.65)	(6.94)	7.10	8.75	13.96	7,605	6,079

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	151.23				0.87	4.00	3.31	13.59	151.23	136.22
Inflation Rate (yoy, %)	1.71								3.05	1.71
Gov Bond Yld (10yr, %)	6.79							1.50	7.25	6.43
US Fed Rate (%)	4.75								5.50	4.75

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,735	(95.00)	0.60	(0.24)	(0.35)	1.91	(2.15)	(0.67)	16,478	15,070
Japan	153.17	0.23	(0.15)	(0.10)	(3.24)	(3.88)	(7.92)	(1.43)	161.95	139.58
UK	1.30	(0.00)	(0.03)	0.46	(0.92)	1.84	1.98	5.68	1.34	1.22
Euro	1.08	(0.00)	(0.09)	(0.36)	(1.68)	(1.14)	(2.21)	0.80	1.12	1.06
China	7.14	(0.03)	0.45	(0.36)	(1.75)	0.46	(0.61)	1.91	7.30	7.01

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	75.63	0.71	0.95	3.38	(6.55)	(3.45)	(1.83)	(7.33)	92.18	68.68
CPO	5,038	42.00	0.84	2.52	16.73	33.63	37.58	35.91	5,055	3,591
Coal	143.10	1.10	0.77	(0.66)	(6.47)	(3.25)	4.49	16.11	156.00	116.00
Tin	31,347	(1,002.00)	(3.10)	1.28	(7.27)	5.72	23.34	27.09	36,050	22,900
Nickel	16,127	4.00	0.02	1.97	(10.37)	(1.57)	(2.87)	(12.57)	21,750	15,600
Copper	9,343	(395.50)	(4.06)	(2.04)	(6.04)	4.64	9.16	13.41	11,105	8,020
Gold	2,707	0.38	0.01	(1.08)	3.25	11.52	31.22	38.81	2,790	1,932
Silver	32.02	(0.01)	(0.04)	(1.46)	4.39	16.23	34.55	41.92	35	22

Source: Bloomberg, SSI Research

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