

Market Activity

Tuesday, 05 Nov 2024

Market Index	:	7,491.9	
Index Movement	:	+12.4	0.17%
Market Volume	:	18,793	Mn shrs
Market Value	:	10,560	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BMRI	6,925	175	2.6
BBCA	10,500	125	1.2
BRMS	412	30	7.9
INDF	7,875	425	5.7

Lagging Movers

TPIA	7,700	-575	-6.9
BREN	6,400	-200	-3.0
TLKM	2,770	-30	-1.1
BBRI	4,710	-10	-0.2

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
ADRO	112	BBRI	162
BRMS	106	TLKM	55
INDF	100	ACES	42
TINS	65	UNVR	41
BMRI	60	TPIA	28

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,735	-18.0	0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	17.5	-0.2	-1.0
EIDO	21.4	0.2	1.1

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,222	427	1.02
S&P 500	5,783	70	1.23
Euro Stoxx	4,870	18	0.38
MSCI World	3,693	37	1.01
STI	3,582	10	0.27
Nikkei	38,475	-1,131	-2.86
Hang Seng	21,007.0	439.5	2.1

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	75.5	0.5	0.60
Coal (ICE)	143.9	-1.0	-0.69
CPO Malay	4,806.0	-85.0	-1.74
Gold	2,744.0	7.2	0.26
Nickel	15,873.0	-247.5	-1.54
Tin	32,150.0	426.0	1.34

*last price per closing date

Highlights

- **BYAN** : [Pengunduran Diri Komisaris Utama](#)
- **ERAA** : [Pengajuan Investasi dari Apple](#)
- **BBTN** : [Pemimpin program pembangunan](#)
- **CNTX** : [Tender Offer Pemegang Saham](#)
- **Auto** : [Kenaikan Tarif Pajak Progresif Kendaraan Bermotor](#)
- **TPIA** : [Pelunasan Obligasi](#)

Market

IHSG Diperkirakan Bergerak Menguat Hari Ini

Bursa AS ditutup menguat pada Selasa (5/11): Dow +1.02%, S&P 500 +1.23%, Nasdaq +1.43%. DOW, S&P 500, dan Nasdaq menguat di saat Wall Street bersiap menghadapi pemilu. Yield UST 10Y turun -0.23% (-0.010 bps) ke 4.281%, dan indeks USD turun -0.45% ke 103.4.

Pasar komoditas cenderung menguat pada Selasa (5/11); Minyak WTI +0,73% ke USD 71.99/bbl, minyak Brent +0.35% ke USD 75.47/bbl, batu bara -0.69% ke USD 142.9/ton, CPO -1.76% ke MYR 4,805, dan emas +0.27% ke USD 2,744/toz.

Bursa saham Asia ditutup cenderung menguat pada Selasa (5/11): Kospi -0.62%, Nikkei +1.11%, Hang Seng +2.14%, dan Shanghai +2.32%. IHSG ditutup di level 7,491.9 (+0.17%), dengan net sell asing sebesar IDR 260,8 miliar; IDR 52.7 miliar di pasar reguler, dan IDR 208,1 miliar di pasar negosiasi. Net sell asing terbesar di pasar reguler dicatatkan oleh BBRI (IDR 161.5 miliar), disusul TLKM (IDR 55.7 miliar), dan ACES (IDR 42.2 miliar). Net buy asing terbesar di pasar reguler dicatatkan oleh ADRO (IDR 111.8 miliar), disusul BRMS (IDR 106.3 miliar), dan INDF (IDR 100.1 miliar). Top leading movers adalah BMRI, BBCA, dan BRMS, sedangkan top lagging movers adalah TPIA, BREN, dan TLKM.

Kospi naik +0.45% dan Nikkei naik +0.30% pagi ini. Kami memperkirakan IHSG akan bergerak menguat hari ini, mengingat sentimen positif dari pasar regional dan komoditas.

COMMODITIES

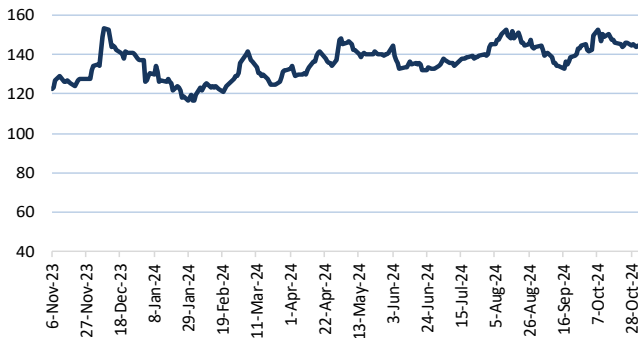
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



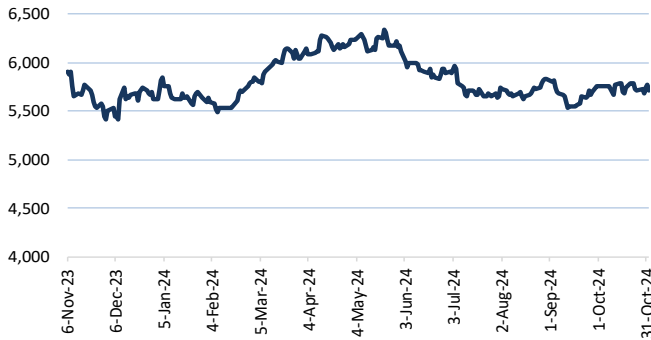
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update: 3Q24 GDP

Pertumbuhan PDB Indonesia di Q3 2024 turun ke 4.95% YoY, sejalan dengan proyeksi kami (4.94%) meskipun sedikit di bawah ekspektasi pasar sebesar 5.0%, mencerminkan konsumsi swasta yang melemah di tengah kondisi makro yang stabil. Pertumbuhan ekspor naik ke 9.09%, sementara pertumbuhan impor melonjak ke 11.47%, menciptakan tekanan pada neraca perdagangan akibat depresiasi IDR. Investasi tumbuh sebesar 5.15%, menunjukkan kepercayaan investor, sementara belanja pemerintah meningkat tajam menjadi 4.62% di tengah gencarnya langkah-langkah fiskal untuk mendukung perekonomian. Sektor-sektor utama, termasuk transportasi, komunikasi, dan perawatan kesehatan, menunjukkan pertumbuhan yang lebih lambat, menandakan moderasi di area yang didorong oleh konsumsi. SSI memproyeksikan pertumbuhan PDB 2024 sebesar 4.97%, dengan ekspektasi pertumbuhan yang cenderung rendah hingga 2025 karena tantangan domestik dan global. Presiden Prabowo Subianto ditantang untuk mendorong pertumbuhan di tengah berbagai hambatan ini, dan Prabowo perlu mempertimbangkan kebijakan fiskal dan subsidi yang lebih tepat sasaran untuk mendukung sektor-sektor dengan potensi lapangan kerja yang tinggi guna mempertahankan stabilitas dan pertumbuhan ekonomi.

BYAN: Pengunduran Diri Komisaris Utama

Purnomo Yusgiantoro mengundurkan diri dari posisi Komisaris Utama PT Bayan Resources Tbk (BYAN) per 1 November 2024. Pengunduran diri ini terjadi setelah ia ditunjuk oleh Presiden Prabowo Subianto sebagai Penasihat Khusus Presiden Bidang Energi. Purnomo telah menjabat sebagai Komisaris Utama di BYAN sejak 10 Januari 2018 dan memiliki pengalaman panjang di bidang energi dan pertahanan. **(IDX Channel)**

ERAA: Pengajuan Investasi dari Apple

Apple Inc. mengajukan investasi hampir US\$10 juta untuk pabrik di Bandung yang bekerja sama dengan beberapa pemasok yang sudah ada dalam jaringan Apple, sebagai upaya memenuhi syarat TKDN 40% agar iPhone 16 dapat dijual di Indonesia. **(Kontan)**

BBTN: Pemimpin program pembangunan

Pemerintah berencana menunjuk PT Bank Tabungan Negara Tbk (BBTN) dan PT Bank Rakyat Indonesia Tbk (BBRI) sebagai pemimpin dalam sindikasi pembiayaan program pembangunan tiga juta rumah. Kedua bank akan berkolaborasi memberikan Kredit Pemilikan Rumah (KPR) subsidi untuk masyarakat. BBTN dipilih karena pengalamannya di sektor properti, sementara BBRI ditunjuk untuk mendukung BBTN yang memiliki keterbatasan likuiditas. **(Kontan)**

CNTX: Tender Offer Pemegang Saham

Mengumumkan bahwa Penfabric Sdn Bhd berencana untuk melakukan Penawaran Tender Sukarela sebanyak 72.222.000 saham, yang setara dengan 36,11% dari jumlah saham CNTX. Harga yang ditawarkan adalah Rp400 per saham, dengan total nilai mencapai Rp28,88 miliar. Harga tersebut lebih tinggi 181,7% dibandingkan dengan rata-rata harga tertinggi saham CNTX selama 90 hari terakhir di BEI, yang sebesar Rp142 per saham. **(Emiten News)**

Auto: Kenaikan Tarif Pajak Progresif Kendaraan Bermotor di DKI Jakarta

Pemerintah Provinsi DKI Jakarta baru-baru ini merilis Peraturan Daerah (Perda) No.1 Tahun 2024 yang memuat perubahan tarif pajak progresif kendaraan bermotor di wilayah ibu kota. Rincian tarif pajak progresif sebagai berikut: Kendaraan pertama sebesar 2%, kendaraan kedua sebesar 3%, kendaraan ketiga sebesar 4%, kendaraan keempat sebesar 5%, sedangkan kendaraan kelima dan seterusnya sebesar 6%. Tarif baru tersebut berlaku mulai 5 Januari 2025. **(Kontan)**

TPIA: Pelunasan Obligasi

PT Chandra Asri Pacific Tbk (TPIA), milik Prajogo Pangestu, telah mengalokasikan dana sebesar Rp229,75 miliar untuk membayar obligasi yang jatuh tempo pada 12 Desember 2024. Per 30 September 2024, Chandra Asri melaporkan likuiditas yang kuat sebesar USD2,3 miliar, termasuk kas, surat berharga, dan fasilitas kredit bergulir. Meskipun menghadapi tantangan pasar global, TPIA mencatatkan EBITDA positif sebesar USD41,6 juta sepanjang Januari-September 2024 dan menyelesaikan pemeliharaan terencana pada kuartal III, yang berdampak pada kapasitas operasional. **(IDX Channel)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,500	11.7	12,500	12,032	19.0	24.4	22.5	4.9	4.4	20.0	19.7
BBRI	HOLD	8.2	4,710	(17.7)	5,200	5,728	10.4	10.2	9.1	2.2	2.1	21.6	22.9
BMRI	BUY	8.1	6,925	14.5	8,500	7,993	22.7	11.1	10.1	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,400	0.5	6,600	6,448	22.2	8.5	7.6	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,370	9.6	1,400	1,732	2.2	3.9	3.4	0.4	0.4	11.2	11.4
BNLI	BUY	0.1	1,115	21.2	1,376	1,150	23.4	19.2		1.2	n.a.	0.1	n.a.
BRIS	HOLD	0.4	2,970	70.7	3,000	3,497	1.0	20.8	18.4	3.1	2.7	14.8	14.7
PNBN	BUY	0.2	1,890	56.2	2,200	2,200	16.4	16.9	15.2	0.9	0.9	5.3	8.5
Average								14.4	12.3	2.0	2.0	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	12,600	19.1	13,000	14,109	3.2	15.7	14.7	3.1	2.7	19.6	18.6
INDF	BUY	1.1	7,875	22.1	8,000	8,464	1.6	6.8	6.2	1.0	0.9	15.2	15.0
KLBF	BUY	1.0	1,600	(0.6)	2,100	1,814	31.3	23.3	21.0	3.2	3.0	13.8	14.1
UNVR	HOLD	0.3	1,780	(49.6)	3,910	2,011	119.7	13.3	12.6	17.7	16.0	132.6	127.0
SIDO	BUY	0.1	590	12.4	750	731	27.1	15.8	14.6	4.9	13.5	31.2	91.8
Average								15.0	13.8	6.0	7.2	42.5	53.3
Cigarette													
HMSP	SELL	0.2	665	(25.7)	825	853	24.1	8.8	8.0	2.6	2.5	29.3	31.8
GGRM	HOLD	0.1	13,300	(34.6)	26,380	14,352	98.3	4.8	5.1	0.4	0.4	8.0	8.1
Average								6.8	6.5	1.5	1.5	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,740	(5.5)	3,000	3,307	9.5	452.7	255.2	4.5	4.4	1.0	1.7
BBHI	BUY	0.1	940	(27.1)	3,400	1,135	261.7	67.1	58.8	3.1	3.0	4.6	5.0
Average								259.9	157.0	3.8	3.7	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,670	(6.3)	3,000	3,278	12.4	33.8	29.7	6.2	6.2	18.4	21.0
SILO	BUY	0.2	3,050	39.9	2,900	3,302	-4.9	29.9	25.2	5.2	5.2	17.3	20.5
HEAL	BUY	0.4	1,420	(4.7)	1,800	1,756	26.8	35.1	29.0	6.2	6.2	17.6	21.3
Average								33.0	28.0	5.9	5.9	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,900	(2.5)	5,500	5,717	12.2	23.8	21.7	2.7	2.5	11.4	11.7
JPFA	SELL	0.3	1,790	51.7	1,600	2,088	-10.6	10.1	8.8	1.3	1.2	12.6	13.3
Average								17.0	15.2	2.0	1.9	12.0	12.5
Retail													
MAPI	BUY	0.4	1,555	(13.1)	2,100	1,903	35.0	10.9	9.9	2.1	1.8	19.2	17.8
RALS	SELL	0.0	382	(25.8)	580	516	51.8	7.8	7.6	0.7	0.7	8.3	8.7
ACES	BUY	0.2	915	27.1	1,000	984	9.3	17.9	15.6	2.4	2.2	13.1	14.0
LPPF	BUY	0.0	1,435	(28.3)	5,800	1,810	304.2	4.2	4.0	10.0	4.8	240.3	119.4
ERAA	HOLD	0.1	456	7.0	550	523	20.6	7.3	6.2	0.9	0.8	12.2	13.0
AMRT	BUY	2.0	3,290	12.3	3,250	3,521	-1.2	32.5	27.7	8.0	6.9	24.7	24.9
MIDI	BUY	0.1	458	6.5	560	562	22.3	25.6	21.3	3.7	3.3	14.4	15.4
Average								15.2	13.2	4.0	2.9	47.5	30.4
Pulp and Paper													
INKP	BUY	0.4	7,275	(12.6)	9,900	14,005	36.1	2.8	2.8	0.5	0.3	17.5	12.3
ALDO	BUY	0.0	530	14.0	2,000	N/A	277.4	7.9	5.7	0.8	0.7	9.8	11.6
Average								5.4	4.3	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	314	(18.7)	260	520	(17.2)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	127	(25.3)	110	263	(13.4)	25.8	25.4	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,150	(20.5)	5,500	7,000	74.6	286.4	175.0	18.3	16.7	6.4	9.5
Average								104.6	67.3	6.5	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,230	11.5	2,500	2,877	12.1	18.6	18.3	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,390	2.0	12,500	3,067	423.0	4.3	3.6	0.6	0.5	13.3	14.3
TLKM	BUY	4.2	2,770	(29.9)	3,600	3,778	30.0	10.4	9.8	2.0	1.7	18.9	16.9
<i>Average</i>								11.1	10.6	1.1	1.0	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,870	(10.5)	1,900	2,146	1.6	27.1	26.6	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	785	(20.7)	1,030	1,155	31.2	11.4	11.4	2.1	1.9	18.5	17.3
MTEL	BUY	0.2	605	(14.2)	800	837	32.2	23.4	21.6	1.4	1.4	6.1	6.6
<i>Average</i>								20.6	19.9	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	5,175	(8.4)	5,600	5,882	8.2	6.9	6.9	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,060		1,600	1,487	50.9	7.8	7.8	2.1	1.7	26.8	24.3
ASLC	BUY	0.0	93		320	145	244.1	20.2	19.4	1.6	1.6	8.1	8.1
<i>Average</i>								11.6	11.4	1.6	1.4	17.3	15.6
Mining Contracting													
UNTR	HOLD	1.2	27,000	19.3	29,600	30,692	9.6	4.9	5.9	1.2	1.1	24.3	18.5
<i>Average</i>								4.9	5.9	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.2	1,135	5.1	1,420	1,473	25.1	8.9	8.6	0.6	0.5	6.3	6.4
PWON	BUY	0.2	454	-	500	588	10.1	10.0	9.8	1.2	0.9	11.7	9.4
SMRA	BUY	0.2	625	8.7	720	810	15.2	11.4	11.3	1.1	0.9	9.3	7.7
CTRA	BUY	0.3	1,195	2.1	1,400	1,631	17.2	10.9	10.1	1.1	0.9	9.9	9.3
MKPI	BUY	0.1	25,625	(5.8)	32,000	32,000	24.9	27.3	23.0	3.3	3.0	12.0	13.1
<i>Average</i>								13.7	12.6	1.4	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,115	156.9	1,650	1,570	48.0	11.0	11.7	1.4	1.3	12.3	11.1
<i>Average</i>								11.0	11.7	1.4	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	430	0.5	870	674	102.3	7.2	8.8	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	276	(11.5)	630	447	128.3	30.7	39.4	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	83.4	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	79		300	n.a	279.7	2.5	2.1	0.3	0.3	11.3	12.1
<i>Average</i>								4.8	5.4	0.3	0.2	4.7	4.3
Cement													
INTP	HOLD	0.3	6,950	(26.1)	7,700	8,353	10.8	12.2	10.7	1.1	1.1	9.3	9.9
SMGR	HOLD	0.4	3,630	(43.3)	4,200	4,788	15.7	11.3	8.7	0.5	0.5	4.5	5.7
<i>Average</i>								11.8	9.7	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	97	(10.2)	266	N/A	174.2	7.5	6.3	0.2	0.2	3.2	3.7
<i>Average</i>								7.5	6.3	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,515	34.1	1,800	1,623	18.8	8.7	7.6	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,360	(7.8)	2,000	1,732	47.1	9.5	8.9	2.1	2.1	22.2	23.1
MEDC	BUY	0.3	1,265	9.5	2,200	1,893	73.9	4.9	5.0	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,710	21.3	2,200	1,700	28.7	19.0	19.1	2.9	2.6	15.0	13.7
<i>Average</i>								10.5	10.1	1.6	1.5	15.7	15.1
Chemical													
TPIA	SELL	3.7	7,700	46.7	2,563	1,140	-66.7	427.8	N/A	14.8	N/A	3.5	N/A
BRPT	BUY	0.8	965	(27.3)	1,150	2,185	19.2	48.3	N/A	4.8	N/A	9.9	N/A
ESSA	SELL	0.3	930	75.5	225	1,078	-75.8	37.2	N/A	3.2	N/A	8.6	N/A
<i>Average</i>								171.1	N/A	7.6	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,710	(3.3)	4,900	6,548	4.0	11.1	10.2	1.1	1.0	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,575	(7.6)	1,800	1,877	14.3	8.9	8.4	1.1	1.0	12.6	12.2
MDKA	HOLD	0.9	2,300	(14.8)	3,300	3,245	43.5	216.2	45.6	1.8	1.7	0.8	3.6
INCO	HOLD	0.3	3,840	(9.6)	4,000	4,882	4.2	24.9	20.7	1.0	0.9	3.9	4.5
BRMS	BUY	1.0	412	142.4	500	368	21.4	203.3	112.4	3.9	3.8	1.9	3.4
NCKL	BUY	0.3	875	(12.5)	1,200	1,237	37.1	8.5	6.3	1.6	1.3	18.8	20.0
AMMN	BUY	4.9	9,000	37.4	12,000	10,500	33.3	45.3	53.4	7.7	6.7	17.0	12.6
Average								84.5	41.1	2.9	2.6	9.2	9.4
Coal													
ITMG	HOLD	0.3	25,375	(1.1)	26,000	27,326	2.5	5.6	6.9	1.2	1.1	20.7	16.3
ADRO	BUY	1.6	4,040	69.7	4,700	3,686	16.3	5.1	6.0	1.3	1.1	25.1	18.8
PTBA	BUY	0.4	2,890	18.4	3,200	2,778	10.7	5.4	5.7	1.5	1.2	27.5	21.2
HRUM	SELL	0.1	1,210	(9.4)	1,100	1,652	-9.1	6.9	7.4	1.0	0.8	14.1	11.2
BUMI	BUY	0.6	138	62.4	170	N/A	23.2	50.8	21.5	1.2	1.1	2.3	5.1
Average								14.8	9.5	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,700	(4.6)	8,500	7,357	26.9	10.3	11.2	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	418	11.2	388	N/A	-7.2	24.6	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,150	10.0	1,555	N/A	35.2	6.4	6.2	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	965	77.1	800	1,105	-17.1	7.8	7.5	1.5	1.3	14.8	19.7
STAA	BUY	0.1	925	1.6	1,400	N/A	51.4	6.4	6.4	1.8	1.8	28.7	28.7
NSSS	BUY	0.1	212	19.8	265	195	25.0	24.0	20.0	7.3	6.8	30.5	34.2
Average								11.4	10.3	1.8	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	715	(9.5)	1,200	1,100	67.8	9.5	9.2	0.9	0.8	9.7	9.1
BUKA	HOLD	0.2	117	(45.8)	125	174	6.8	n/a	35.5	0.5	0.5	-0.7	1.3
GOTO	SELL	2.0	66	(23.3)	53	87	-19.7	n/a	31.4	0.7	0.7	-3.3	2.3
Average								9.5	25.3	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,060	15.1	2,300	2,248	11.7	9.4	8.8	0.9	0.8	9.4	9.3
Average								9.4	8.8	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,660	12.89	0.35	(1.52)	(1.04)	6.12	15.49	26.92	3,759	2,853
U.S. (S&P)	5,729	23.35	0.41	(1.37)	(0.39)	7.15	20.10	31.44	5,878	4,334
U.S. (DOW)	42,052	288.73	0.69	(0.15)	(0.71)	5.83	11.58	23.46	43,325	33,860
Europe	4,878	50.12	1.04	(1.32)	(1.56)	5.15	7.88	16.84	5,122	4,133
Emerging Market	1,122	2.75	0.25	(1.38)	(4.84)	5.75	9.63	18.35	1,193	932
FTSE 100	8,177	67.05	0.83	(0.87)	(1.25)	0.03	5.74	10.24	8,474	7,320
CAC 40	7,409	58.74	0.80	(1.18)	(1.75)	2.17	(1.78)	5.13	8,259	6,951
Dax	19,255	177.43	0.93	(1.07)	0.70	9.02	14.94	26.77	19,675	15,068
Indonesia	7,505	(68.76)	(0.91)	(2.46)	0.12	2.70	3.20	10.55	7,911	6,699
Japan	38,054	(1,027.58)	(2.63)	0.37	(1.51)	5.97	13.71	19.10	42,427	31,156
Australia	8,135	15.97	0.20	(1.05)	(0.19)	2.41	7.17	16.57	8,385	6,900
Korea	2,553	10.17	0.40	(2.29)	(0.67)	(4.62)	(3.87)	7.78	2,896	2,352
Singapore	3,555	(3.45)	(0.10)	(1.37)	(0.94)	5.15	9.73	13.10	3,653	3,052
Malaysia	1,604	2.10	0.13	(1.73)	(1.59)	(0.44)	10.26	10.62	1,685	1,425
Hong Kong	20,506	189.10	0.93	(0.41)	(9.81)	21.01	20.29	16.09	23,242	14,794
China	3,272	(7.81)	(0.24)	(0.84)	(1.93)	12.62	9.99	7.96	3,674	2,635
Taiwan	22,780	(40.35)	(0.18)	(1.78)	2.14	5.28	27.04	38.00	24,417	16,413
Thailand	1,464	(1.87)	(0.13)	0.05	1.38	11.51	3.41	3.13	1,507	1,273
Philippines	7,143	(137.28)	(1.89)	(1.93)	(3.22)	6.71	10.74	19.57	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	136.22
Inflation Rate (yoy, %)	1.71								3.05	1.71
Gov Bond Yld (10yr, %)	6.79							(4.10)	7.25	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,720	23.00	(0.15)	(0.51)	(3.31)	3.28	(2.05)	1.37	16,478	15,070
Japan	152.12	(0.89)	0.59	0.77	(2.25)	(5.22)	(7.28)	(1.35)	161.95	139.58
UK	1.30	0.00	0.25	(0.12)	(1.27)	1.41	1.77	4.96	1.34	1.22
Euro	1.09	0.00	0.34	0.55	(0.94)	(0.74)	(1.52)	1.43	1.12	1.06
China	7.13	0.01	(0.15)	(0.11)	(1.55)	1.63	(0.41)	2.62	7.30	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	74.20	1.10	1.50	3.89	(4.93)	(3.40)	(3.69)	(12.59)	92.18	68.68
CPO	4,914	176.00	3.71	4.82	21.18	25.17	34.19	34.67	4,923	3,591
Coal	144.95	(0.55)	(0.38)	(0.65)	1.61	0.80	5.84	14.58	156.00	116.00
Tin	31,724	511.00	1.64	1.27	(6.36)	6.12	24.82	32.69	36,050	22,900
Nickel	15,944	226.00	1.44	(1.38)	(9.98)	(2.08)	(3.97)	(11.49)	21,750	15,600
Copper	9,571	64.50	0.68	(0.33)	(4.09)	5.72	11.82	18.02	11,105	8,020
Gold	2,739	1.99	0.07	(0.14)	3.20	13.59	32.75	38.44	2,790	1,932
Silver	32.56	0.07	0.23	(3.29)	1.13	19.44	36.85	41.42	35	22

Source: Bloomberg, SSI Research

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