

Market Activity

Thursday, 24 Oct 2024

Market Index	:	7,716.5	
Index Movement	:	-71.0	-0.91%
Market Volume	:	24,685	Mn shrs
Market Value	:	10,407	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

ASII	5,275	-25	-0.5
PANI	14,200	-900	-6.0
BBRI	4,820	-40	-0.8
EMTK	510	24	4.9

Lagging Movers

BREN	7,400	-175	-2.3
BBCA	10,700	50	0.5
KLBF	1,645	-30	-1.8
AMMN	9,225	-200	-2.1

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	253	BBRI	336
ASII	49	TLKM	134
TOBA	46	BMRI	105
BRIS	39	SIDO	26
BBNI	21	UNVR	24

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,584	-36.0	0.2
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.6	-1.2	-6.0
EIDO	22.2	-0.3	-1.4

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,374	-557	-1.30
S&P 500	5,810	-44	-0.75
Euro Stoxx	4,935	-6	-0.12
MSCI World	3,707	-33	-0.88
STI	3,605	-10	-0.27
Nikkei	38,143	-1,463	-3.69
Hang Seng	20,489.6	11.2	0.1

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	74.4	0.1	0.12
Coal (ICE)	145.9	0.3	0.21
CPO Malay	4,603.0	304.0	7.07
Gold	2,736.2	16.3	0.60
Nickel	16,119.4	-409.0	-2.47
Tin	31,135.0	119.0	0.38

*last price per closing date

Highlights

- **BSDE** : [Mengakuisisi SMDM](#)
- **FILM** : [Rencana Penambahan Modal](#)
- **BUMI** : [Pelaksanaan PMTHMETD](#)
- **TPIA** : [Direksi & Komisaris Baru](#)
- **SIDO** : [3Q24 Results](#)

Market

IHSG Berpotensi Sideways Hari Ini

Pasar AS sebagian besar ditutup menguat pada Kamis (24/10): Dow -0.33%, S&P 500 +0.21%, Nasdaq +0.76%. Penguatan ini karena laporan keuangan yang sangat kuat dari Tesla dan proyeksi penjualan yang tinggi meningkatkan harapan untuk musim laporan pendapatan yang kuat. Namun, Dow terus mengalami kerugian, melanjutkan aksi jual tajam dari hari sebelumnya, karena saham IBM turun lebih dari 6% setelah pendapatan kuartal ketiga tidak mencapai target. Yield UST 10Y turun -0.004bps (-0.1%) ke 4.21%, dan USD Index turun -0.36% ke 104.1.

Pasar komoditas ditutup sideways pada Kamis (24/10): Minyak WTI -0.90% menjadi USD 70.5/bbl, batu bara +0.21 % menjadi USD 145.9/ton, nikel -2.47% menjadi USD 16,119.4/ton, CPO +7.07% menjadi MYR 4,603.0, dan emas +0.60% menjadi USD 2,736.2/toz.

Bursa Asia sebagian besar ditutup melemah pada Kamis (24/10): Nikkei +0.10%, KOSPI -0.72%, Hang Seng -1.3%, dan Shanghai -0.68%. Sedangkan EIDO -0.38%, sementara IHSG ditutup pada level 7,717 (-0.91%), dengan investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 40.7 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 463.3 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 422.6 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 335.7 miliar), TLKM (IDR 134.1 miliar), dan BMRI (IDR 104.7 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh BBCA (IDR 763.7 miliar), ASII (IDR 154.6 miliar), dan TOBA (IDR 52.4 miliar). Adapun top sector gainer hari ini adalah sektor IDXTECH, sementara yang menjadi top sector loser hari ini adalah sektor IDXHLTH. Top leading movers emiten BBCA, CPIN, EMTK, sementara top lagging movers emiten BMRI, AMMN, BREN.

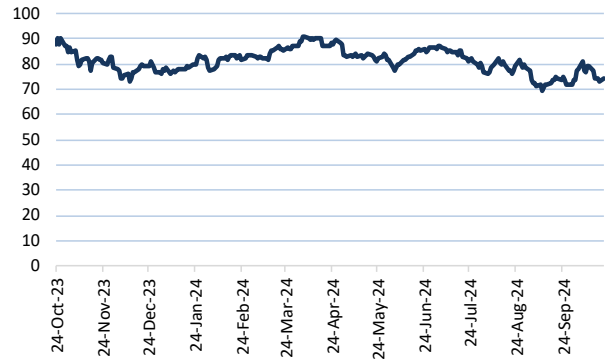
Nikkei dibuka melemah -0.58% dan KOSPI dibuka menguat +0.64% pagi ini. Kami memperkirakan IHSG akan sideways hari ini dikarenakan beragamnya sentimen dari pasar global maupun komoditas.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



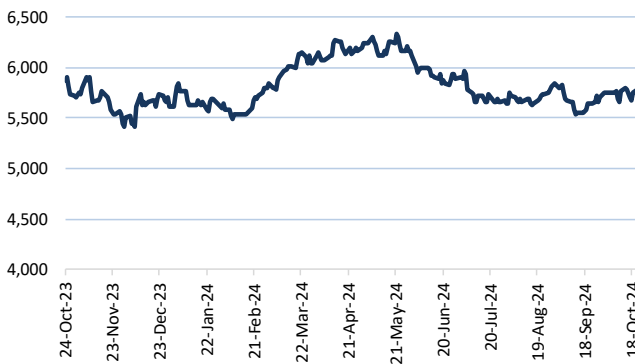
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



BSDE: Mengakuisisi SMDM

PT Bumi Serpong Damai Tbk (BSDE) telah mengakuisisi PT Suryamas Dutamakmur (SMDM) pada 23 Oktober 2024. BSDE mengakuisisi SMDM dari TGL sebanyak 4.49 miliar saham senilai atau setara dengan 91.99% total saham SMDM. BSDE mengambil alih 4.9 miliar saham SMDM dengan harga IDR 531 per saham atau setara IDR 2.33 tn untuk merampungkan aksi tersebut. (Perusahaan)

FILM: Rencana Penambahan Modal

MD Entertainment (FILM) berencana untuk melakukan Penambahan Modal sebanyak 10% dari jumlah seluruh saham yang ditempatkan dan disetor penuh, dengan jangka waktu maksimal 12 bulan sejak persetujuan RUPSLB. Penambahan Modal ini bertujuan untuk memperkuat struktur permodalan dan memberikan dana tambahan untuk mendukung kinerja Perseroan. Pemegang saham yang tidak melaksanakan hak memesan efek terlebih dahulu akan mengalami dilusi maksimum sebesar 9.09% dari jumlah kepemilikan sahamnya. (IDX)

BUMI: Pelaksanaan PMTHMETD

Bumi Resources (BUMI) mengumumkan pelaksanaan PMTHMETD dengan menerbitkan 18,120 saham Seri C tanpa HMETD, yang akan dilaksanakan pada 31 Oktober 2024 dan pemberitahuan hasilnya pada 4 November 2024. Harga pelaksanaan ditetapkan sebesar Rp157 per saham yang merupakan harga konversi OWK, sesuai dengan Perjanjian Perwaliamanatan dan peraturan pasar modal yang berlaku. Setelah pelaksanaan, jumlah modal saham ditempatkan dan disetor akan meningkat dari 371,320,705,024 saham menjadi 371,320,723,144 saham. (IDX)

TPIA: Direksi & Komisaris Baru

PT Chandra Asri Pacific Tbk (TPIA) mengumumkan perubahan susunan direksi dan komisaris setelah Rapat Umum Pemegang Saham Luar Biasa pada 23 Oktober 2024. Suracha Udomsak diangkat sebagai komisaris menggantikan Mongkol Hengrojanasophon, dan Jirathpol Sunsap ditunjuk sebagai direktur menggantikan Prapote Stianpapong, dengan masa jabatan efektif hingga RUPS Tahunan 2027. Perubahan ini merupakan usulan dari SCG Chemicals, yang memiliki 30.57% saham di perusahaan. (Bisnis)

SIDO: 3Q24 Results

SIDO 3Q24 Results:	3Q24	3Q23	QoQ (%)	YoY (%)	9M24	9M23	YoY (%)	SSI (%)	Cons (%)
(IDR Bn)									
Revenue	730	708	-13.4	3.2	2,627	2,361	11.2	66.9	66.5
Gross Profit	384	390	-19.8	-1.7	1,487	1,268	17.3	-	-
Operating Profit	217	173	-16.7	25.7	969	735	31.7	-	-
Net Profit	170	138	-22.2	22.5	778	587	32.7	64.4	67.3
Key Ratios									
GPM (%)	52.6	55.2	-	-	56.6	53.7	-	-	-
OPM (%)	29.7	24.4	-	-	36.9	31.1	-	-	-
NPM (%)	23.2	19.6	-	-	29.6	24.8	-	-	-

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,700	13.8	12,500	11,835	16.8	24.8	23.0	5.0	4.5	20.0	19.7
BBRI	HOLD	8.1	4,820	(15.8)	5,200	5,802	7.9	10.4	9.3	2.2	2.1	21.6	22.9
BMRI	BUY	8.0	6,975	15.3	8,500	7,939	21.9	11.2	10.2	2.3	2.1	20.3	20.3
BBNI	BUY	2.6	5,625	4.7	6,600	6,343	17.3	8.8	7.9	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,495	19.6	1,400	1,685	-6.4	4.2	3.8	0.5	0.4	11.2	11.4
BNLI	BUY	0.1	1,030	12.0	1,376	1,150	33.6	17.8		1.1	n.a.	0.1	n.a.
BRIS	HOLD	0.4	3,090	77.6	3,000	3,338	-2.9	21.6	19.2	3.2	2.8	14.8	14.7
PNBN	BUY	0.2	1,900	57.0	2,200	2,200	15.8	17.0	15.3	0.9	0.9	5.3	8.5
<i>Average</i>								14.5	12.7	2.1	2.0	13.5	16.1
Consumer (Staples)													
ICBP	BUY	0.9	12,525	18.4	13,000	13,918	3.8	15.6	14.6	3.1	2.7	19.6	18.6
INDF	BUY	1.0	7,525	16.7	8,000	8,107	6.3	6.5	5.9	1.0	0.9	15.2	15.0
KLBF	BUY	1.0	1,645	2.2	2,100	1,811	27.7	23.9	21.6	3.3	3.0	13.8	14.1
UNVR	HOLD	0.4	2,130	(39.7)	3,910	2,238	83.6	16.0	15.1	21.2	19.1	132.6	127.0
SIDO	BUY	0.1	625	19.0	750	841	20.0	16.8	15.5	5.2	14.2	31.2	91.8
<i>Average</i>								15.8	14.5	6.7	8.0	42.5	53.3
Cigarette													
HMSP	SELL	0.2	705	(21.2)	825	835	17.0	9.3	8.4	2.7	2.7	29.3	31.8
GGRM	HOLD	0.2	15,375	(24.4)	26,380	15,655	71.6	5.6	5.8	0.4	0.5	8.0	8.1
<i>Average</i>								7.4	7.1	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,920	0.7	3,000	2,986	2.7	482.4	272.0	4.8	4.7	1.0	1.7
BBHI	BUY	0.1	970	(24.8)	3,400	1,135	250.5	69.3	60.6	3.2	3.1	4.6	5.0
<i>Average</i>								275.9	166.3	4.0	3.9	2.8	3.4
Healthcare													
MIKA	HOLD	0.4	2,850	-	3,000	3,310	5.3	36.1	31.7	6.7	6.7	18.4	21.0
SILO	BUY	0.2	3,060	40.4	2,900	3,219	-5.2	30.0	25.3	5.2	5.2	17.3	20.5
HEAL	BUY	0.5	1,485	(0.3)	1,800	1,731	21.2	36.8	30.3	6.5	6.5	17.6	21.3
<i>Average</i>								34.3	29.1	6.1	6.1	17.8	20.9
Poultry													
CPIN	HOLD	0.9	5,150	2.5	5,500	5,800	6.8	25.0	22.8	2.9	2.7	11.4	11.7
JPFA	SELL	0.3	1,695	43.6	1,600	1,923	-5.6	9.6	8.3	1.2	1.1	12.6	13.3
<i>Average</i>								17.3	15.6	2.0	1.9	12.0	12.5
Retail													
MAPI	BUY	0.4	1,735	(3.1)	2,100	1,940	21.0	12.2	11.0	2.3	2.0	19.2	17.8
RALS	SELL	0.0	396	(23.1)	580	516	46.5	8.1	7.9	0.7	0.7	8.3	8.7
ACES	BUY	0.2	910	26.4	1,000	984	9.9	17.8	15.5	2.3	2.2	13.1	14.0
LPPF	BUY	0.1	1,660	(17.0)	5,800	1,783	249.4	4.8	4.6	11.5	5.5	240.3	119.4
ERAA	HOLD	0.1	432	1.4	550	523	27.3	6.9	5.8	0.8	0.8	12.2	13.0
AMRT	BUY	2.1	3,550	21.2	3,250	3,500	-8.5	35.1	29.9	8.7	7.5	24.7	24.9
MIDI	BUY	0.1	462	7.4	560	562	21.2	25.8	21.4	3.7	3.3	14.4	15.4
<i>Average</i>								15.8	13.7	4.3	3.1	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,050	(3.3)	9,900	14,005	23.0	3.1	3.1	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	484	4.1	2,000	N/A	313.2	7.2	5.2	0.7	0.6	9.8	11.6
<i>Average</i>								5.2	4.2	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	328	(15.0)	260	645	(20.7)	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	141	(17.1)	110	315	(22.0)	28.7	28.2	1.1	1.1	3.9	3.8
FILM	BUY	0.2	3,120	(21.2)	5,500	7,000	76.3	283.6	173.3	18.1	16.5	6.4	9.5
<i>Average</i>								104.7	67.7	6.5	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,260	13.0	2,500	2,897	10.6	18.8	18.5	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,440	4.1	12,500	3,363	412.3	4.4	3.7	0.6	0.5	13.3	14.3
TLKM	BUY	4.2	2,900	(26.6)	3,600	3,811	24.1	10.8	10.3	2.0	1.7	18.9	16.9
Average								11.3	10.8	1.2	1.1	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,875	(10.3)	1,900	1,990	1.3	27.1	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	805	(18.7)	1,030	1,134	28.0	11.7	11.7	2.2	1.9	18.5	17.3
MTEL	BUY	0.2	640	(9.2)	800	827	25.0	24.7	22.8	1.5	1.5	6.1	6.6
Average								21.2	20.4	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	5,275	(6.6)	5,600	5,833	6.2	7.0	7.0	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,185		1,600	1,540	35.0	8.8	8.8	2.3	1.9	26.8	24.3
ASLC	BUY	0.0	101		320	153	216.8	22.0	21.0	1.8	1.7	8.1	8.1
Average								12.6	12.3	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,875	18.8	31,000	29,973	15.3	4.9	5.8	1.2	1.1	24.3	18.5
Average								4.9	5.8	1.2	1.1	24.3	18.5
Aviation													
GIAA	BUY	0.0	63	(8.7)	650	220	931.7	0.6		0.1		16.9	
Average								0.6		0.1			
Property													
BSDE	BUY	0.3	1,235	14.4	1,420	1,415	15.0	9.6	9.4	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	472	4.0	500	575	5.9	10.4	10.2	1.2	1.0	11.7	9.4
ASRI	SELL	0.1	220	34.1	130	361	-40.9	7.9	#DIV/0!	0.4	#DIV/0!	4.7	#DIV/0!
LPKR	HOLD	0.1	132	36.1	140	142	6.1	n/a	#DIV/0!	0.3	#DIV/0!	-0.2	#DIV/0!
SMRA	BUY	0.2	640	11.3	720	809	12.5	11.7	11.5	1.1	0.9	9.3	7.7
CTRA	HOLD	0.3	1,335	14.1	1,400	1,606	4.9	12.2	11.3	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,725	(1.7)	32,000	32,000	19.7	28.4	24.0	3.4	3.1	12.0	13.1
Average								14.5	13.3	1.5	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,230	183.4	1,650	1,570	34.1	12.1	12.9	1.5	1.4	12.3	11.1
DMAS	BUY	0.0	163	-	250	182	53.4	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
KIJA	SELL	0.1	192	43.3	150	N/A	-21.9	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Average								12.1	12.9	1.5	1.4	12.3	11.1
Construction													
PTPP	BUY	0.0	444	3.7	870	648	95.9	7.4	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	290	(7.1)	630	420	117.2	32.2	41.4	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	88.3	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	84		300	n.a	257.1	2.7	2.3	0.3	0.3	11.3	12.1
Average								5.0	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.4	7,725	(17.8)	7,700	8,442	-0.3	13.6	11.9	1.3	1.2	9.3	9.9
SMGR	HOLD	0.4	4,290	(33.0)	4,200	4,748	-2.1	13.4	10.2	0.6	0.6	4.5	5.7
Average								13.5	11.1	0.9	0.9	6.9	7.8
Precast													
WTON	BUY	0.0	104	(3.7)	266	N/A	155.8	8.0	6.8	0.3	0.2	3.2	3.7
Average								8.0	6.8	0.3	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,530	35.4	2,200	1,621	43.8	8.7	7.7	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,420	(3.7)	2,000	1,850	40.8	9.9	9.3	2.2	2.1	22.2	23.1
MEDC	BUY	0.3	1,345	16.5	2,200	1,935	63.6	5.2	5.3	1.0	0.8	18.6	16.1
RAJA	BUY	0.0	1,815	28.7	2,200	1,700	21.2	20.2	20.2	3.0	2.8	15.0	13.7
Average								11.0	10.6	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.2	9,000	71.4	2,563	1,140	-71.5	500.0	N/A	17.3	N/A	3.5	N/A
BRPT	BUY	0.8	1,020	(23.2)	1,150	2,185	12.7	51.0	N/A	5.0	N/A	9.9	N/A
ESSA	SELL	0.3	975	84.0	225	1,138	-76.9	39.0	N/A	3.4	N/A	8.6	N/A
Average								196.7	N/A	8.6	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,800	(1.4)	4,900	6,494	2.1	11.4	10.4	1.2	1.1	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	SELL	0.4	1,620	(5.0)	1,400	1,773	-13.6	9.1	8.7	1.1	1.1	12.6	12.2
MDKA	HOLD	1.0	2,530	(6.3)	3,300	3,232	30.4	237.9	50.1	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,120	(3.0)	4,000	4,775	-2.9	26.7	22.2	1.0	1.0	3.9	4.5
BRMS	SELL	0.8	362	112.9	230	233	-36.5	178.6	98.7	3.4	3.3	1.9	3.4
NCKL	BUY	0.3	905	(9.5)	1,200	1,188	32.6	8.8	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	4.9	9,225	40.8	12,000	10,483	30.1	46.4	54.8	7.9	6.9	17.0	12.6
Average								84.6	40.2	2.9	2.6	9.2	9.4
Coal													
ITMG	HOLD	0.3	25,675	0.1	26,000	27,306	1.3	5.7	7.0	1.2	1.1	20.7	16.3
ADRO	SELL	1.5	3,680	54.6	2,900	3,653	-21.2	4.6	5.5	1.2	1.0	25.1	18.8
PTBA	SELL	0.4	2,920	19.7	2,900	2,776	-0.7	5.5	5.8	1.5	1.2	27.5	21.2
HRUM	BUY	0.1	1,315	(1.5)	1,600	1,702	21.7	7.5	8.0	1.1	0.9	14.1	11.2
BUMI	HOLD	0.6	146	71.8	150	N/A	2.7	53.7	22.7	1.2	1.2	2.3	5.1
Average								15.4	9.8	1.2	1.1	17.9	14.5
Plantation													
AAJI	HOLD	0.1	6,900	(1.8)	8,500	7,213	23.2	10.6	11.6	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	434	15.4	388	N/A	-10.6	25.5	N/A	0.5	N/A	1.8	N/A
SSMS	BUY	0.1	1,140	9.1	1,555	N/A	36.4	6.3	6.1	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	910	67.0	800	960	-12.1	7.3	7.1	1.4	1.3	14.8	19.7
STAA	BUY	0.1	915	0.5	1,400	N/A	53.0	6.3	6.3	1.8	1.8	28.7	28.7
NSSS	BUY	0.1	224	26.6	265	195	18.3	25.3	21.1	7.7	7.2	30.5	34.2
Average								11.7	10.4	1.8	2.4	15.3	21.2
Technology													
ASSA	BUY	0.0	785	(0.6)	1,200	1,170	52.9	10.4	10.1	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	140	(35.2)	125	186	-10.7	n/a	42.4	0.6	0.5	-0.7	1.3
GOTO	SELL	2.1	72	(16.3)	53	81	-26.4	n/a	34.3	0.8	0.8	-3.3	2.3
Average								10.4	28.9	0.8	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,060	15.1	2,300	2,237	11.7	9.4	8.8	0.9	0.8	9.4	9.3
Average								9.4	8.8	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,707	9.58	0.26	(1.22)	0.31	6.20	16.98	33.73	3,759	2,725
U.S. (S&P)	5,810	12.44	0.21	(0.54)	1.34	7.05	21.80	36.78	5,878	4,104
U.S. (DOW)	42,374	(140.59)	(0.33)	(2.00)	0.39	6.32	12.43	27.86	43,325	32,327
Europe	4,935	12.90	0.26	(0.24)	0.38	2.58	9.16	21.16	5,122	4,007
Emerging Market	1,135	(7.29)	(0.64)	(1.78)	(0.20)	5.64	10.82	23.21	1,193	908
FTSE 100	8,269	10.74	0.13	(1.38)	0.01	1.01	6.93	11.53	8,474	7,280
CAC 40	7,503	5.80	0.08	(1.06)	(0.82)	1.03	(0.53)	8.51	8,259	6,785
Dax	19,443	65.38	0.34	(0.72)	2.77	6.25	16.07	30.56	19,675	14,655
Indonesia	7,717	(71.02)	(0.91)	(0.24)	(0.31)	6.58	6.10	12.91	7,911	6,640
Japan	38,143	38.43	0.10	(1.97)	0.72	0.72	13.98	21.98	42,427	30,538
Australia	8,236	29.25	0.36	(0.58)	1.34	4.76	8.49	20.15	8,385	6,751
Korea	2,581	(18.59)	(0.72)	(0.49)	(0.59)	(4.78)	(2.80)	9.22	2,896	2,274
Singapore	3,605	4.17	0.12	(0.56)	0.61	5.09	11.25	17.09	3,653	3,042
Malaysia	1,632	(9.30)	(0.57)	(0.56)	(2.46)	1.06	12.21	13.15	1,685	1,425
Hong Kong	20,490	(270.53)	(1.30)	2.04	7.11	20.49	20.19	19.93	23,242	14,794
China	3,280	(22.54)	(0.68)	3.50	13.26	13.63	10.26	10.29	3,674	2,635
Taiwan	23,193	(142.24)	(0.61)	0.60	1.89	1.40	29.34	41.77	24,417	15,976
Thailand	1,461	(9.68)	(0.66)	(1.64)	(0.06)	13.09	3.16	4.20	1,507	1,273
Philippines	7,284	(83.87)	(1.14)	(1.57)	(1.07)	9.20	12.93	20.30	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.76							(6.93)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,584	(36.00)	0.23	(0.57)	(2.56)	4.05	(1.20)	1.71	16,478	15,070
Japan	151.70	(0.13)	0.09	(1.43)	(4.58)	1.48	(7.03)	(0.97)	161.95	139.58
UK	1.30	(0.00)	(0.03)	(0.62)	(2.65)	0.93	1.89	7.09	1.34	1.21
Euro	1.08	(0.00)	(0.04)	(0.40)	(2.78)	(0.20)	(1.95)	2.44	1.12	1.05
China	7.12	(0.01)	0.14	0.04	(1.24)	2.02	(0.28)	2.69	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	74.38	(0.58)	(0.77)	(0.09)	(1.05)	(8.97)	(3.45)	(15.54)	92.18	68.68
CPO	4,685	(3.00)	(0.06)	8.50	13.58	16.89	27.94	29.92	4,740	3,559
Coal	145.90	0.90	0.62	(1.15)	3.92	5.30	6.54	8.35	156.00	116.00
Tin	31,135	229.00	0.74	(0.27)	(4.75)	4.51	22.51	24.09	36,050	22,900
Nickel	16,295	(13.00)	(0.08)	(4.18)	(2.48)	2.96	(1.86)	(10.83)	21,750	15,600
Copper	9,507	(14.50)	(0.15)	(0.09)	(2.95)	4.43	11.08	18.08	11,105	7,960
Gold	2,734	(2.04)	(0.07)	0.47	2.91	15.63	32.53	38.11	2,758	1,932
Silver	33.67	(0.02)	(0.05)	(0.15)	5.83	20.89	41.49	47.24	35	22

Source: Bloomberg, SSI Research

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