

Market Activity

Thursday, 17 Oct 2024

Market Index	:	7,735.0	
Index Movement	:	+86.1	1.13%
Market Volume	:	22,828	Mn shrs
Market Value	:	10,770	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BMRI	7,225	225	3.2
BBCA	10,725	250	2.4
BREN	7,175	300	4.4
BRMS	336	50	17.5

Lagging Movers

AMMN	9,700	-125	-1.3
KLBF	1,690	-40	-2.3
UNVR	2,370	-70	-2.9
CMRY	5,450	-200	-3.5

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	345	BBRI	191
BMRI	324	JSMR	20
BRMS	223	INKP	19
TLKM	109	MBMA	17
SMGR	71	BUKA	15

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,495	-18.0	0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	19.4	0.2	1.1
EIDO	22.5	0.3	1.3

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	43,239	161	0.37
S&P 500	5,841	-1	-0.02
Euro Stoxx	4,947	39	0.79
MSCI World	3,738	3	0.07
STI	3,625	35	0.96
Nikkei	38,911	-695	-1.75
Hang Seng	20,079.1	-207.8	-1.0

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	74.5	0.2	0.31
Coal (ICE)	147.6	0.2	0.14
CPO Malay	4,278.0	-33.0	-0.77
Gold	2,692.7	18.9	0.71
Nickel	16,844.2	-274.2	-1.60
Tin	31,218.0	-932.0	-2.90

*last price per closing date

Highlights

- **LINK** : [Menambah Fasilitas Kredit IDR 1tn](#)
- **UNTR** : [Pengurangan Nilai Akuisisi PT SERD](#)
- **Renewable** : [Inisiasi Green Financing dari BCA](#)
- **SMRA** : [Luncurkan Kluster Louise](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar AS sebagian besar ditutup menguat pada Kamis (17/10): Dow +0.37%, S&P 500 -0.02%, Nasdaq +0.04%. Penguatan ini disebabkan karena penjualan ritel bulanan yang lebih kuat dari perkiraan mengindikasikan konsumen AS yang tangguh dan perkiraan optimis TSMC mendukung saham produsen chip. Yield UST 10Y naik +0.074bps (+1.84%) ke 4.09%, dan USD Index naik +0.23% ke 103.8.

Pasar komoditas sebagian besar ditutup menguat pada Kamis (17/10): Minyak WTI +0.20% menjadi USD 70.9/bbl, batu bara +0.14% menjadi USD 147.6/ton, nikel -1.60% menjadi USD 16,844/ton, CPO -0.77% menjadi MYR 4,278. dan emas +0.71% menjadi USD 2,693/toz.

Bursa Asia ditutup melemah pada Kamis (17/10): Nikkei -0.69%, KOSPI -0.04%, Hang Seng -1.02%, dan Shanghai -1.05%. Sedangkan EIDO +1.26%, sementara IHSG ditutup pada level 7,735 (+1.13%), dengan investor asing hari ini mencatatkan keseluruhan net buy sebesar IDR 1,221.6 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 1,196.1 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 25.5 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBCA (IDR 344.6 miliar), BMRI (IDR 323.7 miliar), dan BRMS (IDR 222.7 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 191 miliar), JSMR (IDR 19.5 miliar), dan INKP (IDR 18.9 miliar). Adapun top sector gainer hari ini adalah sektor IDX BASIC, sementara yang menjadi top sector loser hari ini adalah sektor IDX HLTH. Top leading movers emiten BREN, TLKM, GOTO, sementara top lagging movers emiten BBCA, BMRI, MSIN.

Nikkei dibuka menguat +0.21% dan KOSPI menguat +0.40% pagi ini. Kami memperkirakan IHSG akan menguat hari ini dikarenakan penguatan yang terjadi pada pasar global.

COMMODITIES

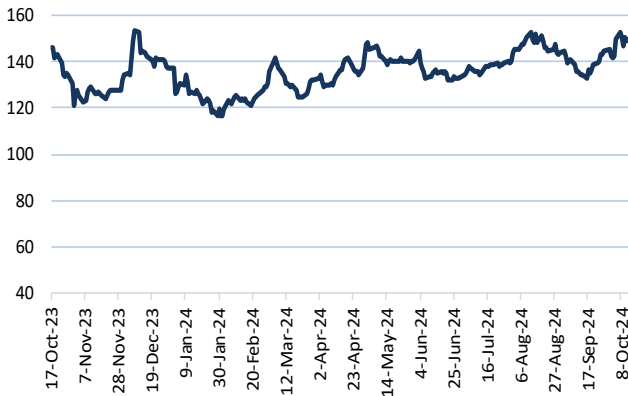
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



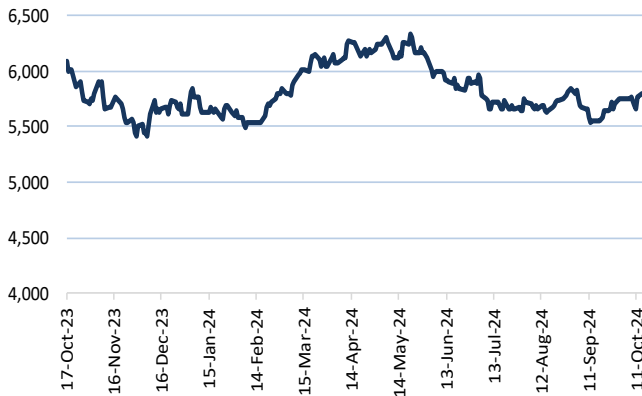
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



LINK: Menambah Fasilitas Kredit IDR 1tn

PT Link Net Tbk (LINK) mendapatkan tambahan fasilitas pinjaman sebesar IDR 1tn dari Deutsche Bank AG, sehingga total pinjaman dari bank tersebut menjadi IDR 2tn. Pinjaman ini akan digunakan untuk pembiayaan kebutuhan umum perusahaan. Fasilitas kredit tersebut telah disepakati oleh kedua pihak pada tanggal 11 Oktober 2024, dengan ketentuan bunga yang tidak diungkapkan. (Stockwatch)

UNTR: Pengurangan Nilai Akuisisi PT Supreme Energy Rantau Dedap (SERD)

PT United Tractors Tbk (UNTR) mengumumkan rencana akuisisi PT Supreme Energy Rantau Dedap (SERD) melalui anak usahanya, PT Energia Prima Nusantara (EPN). Pada 15 Oktober 2024, kedua belah pihak menandatangani perjanjian revisi terkait nilai transaksi yang dikurangi sebesar USD 108,740, sehingga total transaksi menjadi USD 80.58 juta (setara Rp1.25 triliun). Akuisisi ini merupakan langkah UNTR untuk mendiversifikasi bisnisnya ke sektor energi terbarukan, khususnya pembangkit listrik tenaga panas bumi dengan total kapasitas 91.2 MW dengan potensi kapasitas masa depan hingga 220 MW. (IDX)

Renewable: Inisiasi Green Financing dari BCA

PT Bank Central Asia Tbk (BCA) fokus meningkatkan pembiayaan ke sektor bisnis yang mendukung keberlanjutan, dengan porsi green financing mencapai 25% atau sekitar Rp 200 triliun dari total kredit Rp 850 triliun. Pembiayaan ini diarahkan ke perusahaan yang bergerak di energi baru terbarukan seperti geothermal, angin, dan air. Menurut Hera F. Haryn, langkah ini tidak hanya mendukung pertumbuhan sektor EBT, tetapi juga mendorong ekonomi dengan membuka lapangan kerja baru dan menghadirkan lebih banyak pemain di ekosistem energi terbarukan. (Kompas)

SMRA: Luncurkan Kluster Louise

PT Summarecon Agung (SMRA) meluncurkan Cluster Louise di kawasan Summarecon Serpong pada bulan Oktober ini. Kluster Louise merupakan bagian dari District Melody yang ada di dalam kawasan Symphonia. Cluster Louise at Symphonia akan dipasarkan sebanyak 173 unit. Pada tahap pertama penjualan akan dirilis sebanyak 44 unit. Hunian ini ditawarkan dalam dua tipe. Pertama, tipe berukuran 8x15 dengan harga mulai dari IDR 3.6 - 3.9 miliar. Kedua, tipe berukuran 10x15 dengan harga mulai dari IDR 4.5 - 4.9 miliar. (Kontan)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,725	14.1	12,500	11,637	16.6	24.9	23.0	5.0	4.5	20.0	19.7
BBRI	HOLD	8.4	4,980	(13.0)	5,200	5,802	4.4	10.7	9.6	2.3	2.2	21.6	22.9
BMRI	BUY	8.2	7,225	19.4	8,500	7,939	17.6	11.6	10.5	2.4	2.1	20.3	20.3
BBNI	BUY	2.5	5,500	2.3	6,600	6,338	20.0	8.6	7.8	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,505	20.4	1,400	1,674	-7.0	4.2	3.8	0.5	0.4	11.2	11.4
BNLI	BUY	0.1	1,095	19.0	1,376	1,150	25.7	18.9		1.2	n.a.	0.1	n.a.
<i>Average</i>								12.0	10.9	1.4	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,500	18.2	13,000	13,877	4.0	15.6	14.6	3.1	2.7	19.6	18.6
INDF	BUY	1.0	7,175	11.2	8,000	8,107	11.5	6.2	5.7	0.9	0.9	15.2	15.0
KLBF	BUY	1.0	1,690	5.0	2,100	1,811	24.3	24.6	22.1	3.4	3.1	13.8	14.1
UNVR	HOLD	0.4	2,370	(32.9)	3,910	2,520	65.0	17.8	16.8	23.5	21.3	132.6	127.0
SIDO	BUY	0.1	670	27.6	750	837	11.9	18.0	16.6	5.6	15.3	31.2	91.8
<i>Average</i>								16.4	15.2	7.3	8.6	42.5	53.3
Cigarette													
HMSP	SELL	0.2	710	(20.7)	825	829	16.2	9.4	8.5	2.7	2.7	29.3	31.8
GGRM	HOLD	0.2	15,650	(23.0)	26,380	15,754	68.6	5.7	5.9	0.5	0.5	8.0	8.1
<i>Average</i>								7.5	7.2	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,860	(1.4)	3,000	2,986	4.9	472.5	266.4	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	955	(26.0)	3,400	1,135	256.0	68.2	59.7	3.1	3.0	4.6	5.0
<i>Average</i>								270.4	163.0	3.9	3.8	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,090	8.4	3,000	3,334	-2.9	39.2	34.3	7.2	7.2	18.4	21.0
SILO	BUY	0.2	3,120	43.1	2,900	3,219	-7.1	30.6	25.8	5.3	5.3	17.3	20.5
HEAL	BUY	0.5	1,550	4.0	1,800	1,731	16.1	38.4	31.6	6.7	6.7	17.6	21.3
<i>Average</i>								36.0	30.6	6.4	6.4	17.8	20.9
Poultry													
CPIN	HOLD	0.9	5,000	(0.5)	5,500	5,800	10.0	24.3	22.1	2.8	2.6	11.4	11.7
JPFA	HOLD	0.2	1,595	35.2	1,600	1,923	0.3	9.0	7.9	1.1	1.0	12.6	13.3
<i>Average</i>								16.7	15.0	2.0	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,775	(0.8)	2,100	1,912	18.3	12.5	11.3	2.4	2.0	19.2	17.8
RALS	SELL	0.0	398	(22.7)	580	516	45.7	8.1	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	890	23.6	1,000	961	12.4	17.4	15.2	2.3	2.1	13.1	14.0
LPPF	BUY	0.1	1,605	(19.8)	5,800	1,783	261.4	4.6	4.5	11.2	5.3	240.3	119.4
ERAA	HOLD	0.1	460	8.0	550	515	19.6	7.4	6.2	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,330	13.7	3,250	3,500	-2.4	32.9	28.0	8.1	7.0	24.7	24.9
MIDI	BUY	0.1	458	6.5	560	562	22.3	25.6	21.3	3.7	3.3	14.4	15.4
<i>Average</i>								15.5	13.5	4.2	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,250	(0.9)	9,900	14,005	20.0	3.2	3.2	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	490	5.4	2,000	N/A	308.2	7.3	5.3	0.7	0.6	9.8	11.6
<i>Average</i>								5.3	4.2	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	328	(15.0)	260	645	(20.7)	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	130	(23.5)	110	315	(15.4)	26.4	26.0	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,210	(18.9)	5,500	7,000	71.3	291.8	178.3	18.7	17.0	6.4	9.5
<i>Average</i>								106.6	68.6	6.6	6.0	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,270	13.5	2,500	2,897	10.1	18.9	18.6	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,410	2.8	12,500	3,393	418.7	4.3	3.7	0.6	0.5	13.3	14.3
TLKM	BUY	4.4	3,040	(23.0)	3,600	3,868	18.4	11.4	10.7	2.1	1.8	18.9	16.9
Average								11.5	11.0	1.2	1.1	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,875	(10.3)	1,900	1,982	1.3	27.1	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	810	(18.2)	1,030	1,123	27.2	11.8	11.8	2.2	2.0	18.5	17.3
MTEL	BUY	0.2	640	(9.2)	800	827	25.0	24.7	22.8	1.5	1.5	6.1	6.6
Average								21.2	20.4	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	2.8	4,950	(12.4)	5,600	5,813	13.1	6.6	6.6	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,145		1,600	1,540	39.7	8.5	8.5	2.3	1.8	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
Average								12.2	11.9	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,725	18.1	31,000	29,973	16.0	4.9	5.8	1.2	1.1	24.3	18.5
Average								4.9	5.8	1.2	1.1	24.3	18.5
Aviation													
GIAA	BUY	0.0	65	(5.8)	650	220	900.0	0.6		0.1		16.9	
Average								0.6		0.1			
Property													
BSDE	BUY	0.3	1,270	17.6	1,420	1,415	11.8	9.9	9.6	0.6	0.6	6.3	6.4
PWON	SELL	0.2	510	12.3	500	575	-2.0	11.2	11.0	1.3	1.0	11.7	9.4
ASRI	SELL	0.1	238	45.1	130	361	-45.4	8.5	#DIV/0!	0.4	#DIV/0!	4.7	#DIV/0!
LPKR	BUY	0.1	112	15.5	140	142	25.0	n/a	#DIV/0!	0.3	#DIV/0!	-0.2	#DIV/0!
SMRA	HOLD	0.2	700	21.7	720	795	2.9	12.8	12.6	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,380	17.9	1,400	1,593	1.4	12.6	11.6	1.3	1.1	9.9	9.3
MKPI	BUY	0.1	26,725	(1.7)	32,000	32,000	19.7	28.4	24.0	3.4	3.1	12.0	13.1
Average								15.0	13.8	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,230	183.4	1,650	1,570	34.1	12.1	12.9	1.5	1.4	12.3	11.1
DMAS	BUY	0.0	162	(0.6)	250	182	54.3	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
KIJA	SELL	0.1	184	37.3	150	N/A	-18.5	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Average								12.1	12.9	1.5	1.4	12.3	11.1
Construction													
PTPP	BUY	0.0	470	9.8	870	648	85.1	7.8	9.6	0.2	0.3	3.2	2.7
ADHI	BUY	0.0	302	(3.2)	630	420	108.6	33.6	43.1	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	103.0	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
Average								5.2	5.9	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.4	7,900	(16.0)	7,700	8,291	-2.5	13.9	12.1	1.3	1.2	9.3	9.9
SMGR	HOLD	0.5	4,570	(28.6)	4,200	4,732	-8.1	14.2	10.9	0.6	0.6	4.5	5.7
Average								14.1	11.5	1.0	0.9	6.9	7.8
Precast													
WTON	BUY	0.0	108	-	266	N/A	146.3	8.3	7.0	0.3	0.3	3.2	3.7
Average								8.3	7.0	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,535	35.8	2,200	1,621	43.3	8.8	7.7	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,490	1.0	2,000	1,850	34.2	10.4	9.7	2.3	2.3	22.2	23.1
MEDC	BUY	0.3	1,295	12.1	2,200	1,952	69.9	5.0	5.1	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,905	35.1	2,200	1,700	15.5	21.2	21.2	3.2	2.9	15.0	13.7
Average								11.3	10.9	1.8	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.2	8,850	68.6	2,563	1,140	-71.0	491.7	N/A	17.0	N/A	3.5	N/A
BRPT	BUY	0.8	1,030	(22.4)	1,150	2,185	11.7	51.5	N/A	5.1	N/A	9.9	N/A
ESSA	SELL	0.3	950	79.2	225	1,200	-76.3	38.0	N/A	3.3	N/A	8.6	N/A
Average								193.7	N/A	8.5	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,830	(0.8)	4,900	6,409	1.4	11.4	10.4	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,620	(5.0)	1,400	1,779	-13.6	9.1	8.7	1.1	1.1	12.6	12.2
MDKA	HOLD	1.0	2,550	(5.6)	3,300	3,245	29.4	239.7	50.5	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,120	(3.0)	4,000	4,792	-2.9	26.7	22.2	1.0	1.0	3.9	4.5
BRMS	SELL	0.8	336	97.6	230	233	-31.5	165.8	91.7	3.2	3.1	1.9	3.4
NCKL	BUY	0.3	915	(8.5)	1,200	1,188	31.1	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	5.1	9,700	48.1	12,000	10,483	23.7	48.8	57.6	8.3	7.3	17.0	12.6
Average								83.2	39.5	2.9	2.6	9.2	9.4
Coal													
ITMG	HOLD	0.3	25,950	1.2	26,000	27,306	0.2	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.5	3,900	63.9	2,900	3,653	-25.6	4.9	5.8	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,060	25.4	2,900	2,739	-5.2	5.8	6.0	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,345	0.7	1,600	1,702	19.0	7.7	8.2	1.1	0.9	14.1	11.2
BUMI	HOLD	0.6	146	71.8	150	N/A	2.7	53.7	22.7	1.2	1.2	2.3	5.1
Average								15.6	10.0	1.3	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,725	(4.3)	8,500	7,040	26.4	10.3	11.3	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	410	9.0	388	400	-5.4	24.1	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,120	7.2	1,555	N/A	38.8	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	930	70.6	800	870	-14.0	7.5	7.3	1.5	1.3	14.8	19.7
STAA	BUY	0.1	885	(2.7)	1,400	N/A	58.2	6.1	6.1	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	226	27.7	265	195	17.3	25.5	21.3	7.8	7.3	30.5	34.2
Average								11.4	10.4	1.8	2.4	15.3	21.2
Technology													
ASSA	BUY	0.0	775	(1.9)	1,200	1,170	54.8	10.3	9.9	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	133	(38.4)	125	186	-6.0	n/a	40.3	0.5	0.5	-0.7	1.3
GOTO	SELL	2.0	68	(20.9)	53	81	-22.1	n/a	32.4	0.7	0.7	-3.3	2.3
Average								10.3	27.5	0.8	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,050	14.5	2,300	2,204	12.2	9.4	8.8	0.9	0.8	9.4	9.3
Average								9.4	8.8	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,738	2.58	0.07	0.16	2.98	4.41	17.94	31.07	3,759	2,725
U.S. (S&P)	5,841	(1.00)	(0.02)	1.06	3.67	4.53	22.47	33.57	5,878	4,104
U.S. (DOW)	43,239	161.35	0.37	1.85	3.92	4.95	14.72	27.18	43,290	32,327
Europe	4,947	38.59	0.79	(0.46)	2.32	1.58	9.42	20.49	5,122	3,993
Emerging Market	1,135	(8.90)	(0.78)	(2.11)	4.36	2.64	10.88	20.36	1,193	908
FTSE 100	8,385	56.06	0.67	1.79	1.59	2.20	8.43	10.51	8,474	7,280
CAC 40	7,584	91.73	1.22	0.56	1.86	(0.04)	0.54	8.87	8,259	6,774
Dax	19,583	150.58	0.77	1.94	4.66	6.69	16.90	29.74	19,675	14,630
Indonesia	7,735	86.10	1.13	3.41	(1.20)	5.65	6.36	11.65	7,911	6,640
Japan	38,911	(269.11)	(0.69)	(0.93)	6.96	(3.03)	16.28	21.44	42,427	30,538
Australia	8,317	(39.32)	(0.47)	1.24	2.14	3.49	9.56	17.51	8,385	6,751
Korea	2,609	(1.06)	(0.04)	0.48	1.32	(7.61)	(1.73)	5.96	2,896	2,274
Singapore	3,625	34.63	0.96	1.11	0.91	4.44	11.88	15.58	3,653	3,042
Malaysia	1,641	8.81	0.54	0.03	(1.15)	0.47	12.84	13.47	1,685	1,425
Hong Kong	20,079	(207.75)	(1.02)	(2.70)	13.70	12.94	17.78	13.23	23,242	14,794
China	3,169	(33.56)	(1.05)	(4.01)	16.64	6.46	6.54	3.62	3,674	2,635
Taiwan	23,054	42.86	0.19	1.74	6.34	(1.47)	28.57	40.22	24,417	15,976
Thailand	1,495	10.01	0.67	2.61	4.13	12.85	5.59	3.98	1,499	1,273
Philippines	7,400	(36.67)	(0.49)	(0.15)	3.42	10.37	14.73	18.06	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.67							(3.18)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,495	(18.00)	0.12	1.10	(1.03)	3.90	(0.63)	1.42	16,478	15,070
Japan	150.26	0.05	(0.03)	(0.75)	(5.30)	4.73	(6.14)	(0.22)	161.95	139.58
UK	1.30	(0.00)	(0.01)	(0.44)	(1.54)	0.51	2.19	7.17	1.34	1.21
Euro	1.08	(0.00)	(0.05)	(1.01)	(2.64)	(0.65)	(1.93)	2.75	1.12	1.05
China	7.12	0.00	(0.05)	(0.65)	(0.36)	1.95	(0.32)	2.71	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	74.45	0.23	0.31	(6.23)	1.02	(12.49)	(3.36)	(17.19)	93.79	68.68
CPO	4,360	18.00	0.41	(0.57)	11.31	9.41	19.06	15.68	4,527	3,559
Coal	147.60	0.20	0.14	(1.76)	8.25	7.03	7.78	1.10	156.00	116.00
Tin	31,218	(932.00)	(2.90)	(4.87)	(2.00)	(5.26)	22.83	23.05	36,050	22,900
Nickel	17,005	(274.00)	(1.59)	(3.06)	5.05	3.33	2.42	(8.54)	21,750	15,600
Copper	9,516	(42.50)	(0.44)	(2.13)	1.56	(1.24)	11.18	19.39	11,105	7,856
Gold	2,693	0.40	0.01	1.37	5.24	10.14	30.54	38.28	2,697	1,932
Silver	31.74	0.04	0.14	0.64	5.52	6.40	33.39	38.96	33	22

Source: Bloomberg, SSI Research

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