

Market Activity

Tuesday, 15 Oct 2024

Market Index	:	7,627.0	
Index Movement	:	+67.3	0.89%
Market Volume	:	22,257	Mn shrs
Market Value	:	9,837	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

AMMN	9,825	375	4.0
BMRI	7,050	125	1.8
BBCA	10,625	125	1.2
TPIA	8,750	150	1.7

Lagging Movers

BREN	6,550	-150	-2.2
AKRA	1,460	-75	-4.9
UNTR	25,775	-250	-1.0
CUAN	7,100	-200	-2.7

Foreign Net Buy / Sell (Regular Market)

	Net Buy (IDR bn)		Net Sell (IDR bn)
BBCA	99	AMMN	83
ASII	85	ANTM	75
TPIA	76	BBRI	55
BBNI	61	BRMS	34
BMRI	55	INKP	24

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,580	20.0	-0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.6	0.0	0.1
EIDO	22.1	0.1	0.7

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,740	-325	-0.75
S&P 500	5,815	-45	-0.76
Euro Stoxx	4,947	-94	-1.87
MSCI World	3,728	-25	-0.67
STI	3,595	0	-0.01
Nikkei	39,911	305	0.77
Hang Seng	20,318.8	-774.1	-3.7

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	74.3	-3.2	-4.14
Coal (ICE)	148.8	-2.2	-1.42
CPO Malay	4,272.0	-41.0	-0.95
Gold	2,662.6	14.0	0.53
Nickel	17,262.9	-247.7	-1.41
Tin	32,396.0	-49.0	-0.15

*last price per closing date

Highlights

- **FILM** : [Perjanjian Pinjaman dengan BMRI](#)
- **BELI** : [Private Placement 2.25 Triliun](#)
- **CTRA** : [Marketing Sales 9M24](#)
- **BBKP** : [Rencana menerbitkan surat uang USD 300 juta](#)

Market

IHSG Berpotensi Melemah Hari Ini

Bursa AS ditutup melemah pada Selasa (15/10): Dow -0.75%, S&P 500 -0.76%, Nasdaq -1.01%. Pasar AS ditutup melemah pada hari Selasa setelah rilis laporan pendapatan ASML Holding yang mengecewakan, yang menekan sejumlah saham produsen chip seperti Nvidia dan AMD. Yield UST 10Y turun -1.63% (-0.086 bps) ke 4.037%, dan Indeks USD turun -0.04% ke 103.3.

Pasar komoditas ditutup cenderung melemah pada Selasa (15/10); Minyak WTI -1.07% ke USD 71.10/bbl, minyak Brent -4.14% ke USD 74.25/bbl, batu bara -1.45% ke USD 146.1/ton, CPO -1.07% ke MYR 4,268, dan emas +0.47% ke USD 2,678/toz.

Bursa Asia ditutup mixed pada Selasa (15/10): KOSPI +0.39%, Hang Seng -3.67%, dan Shanghai -2.53%. IHSG ditutup di level 7,628.0 (+0.89%), dengan net sell asing sebesar IDR 295.6 miliar; IDR 247.4 miliar di pasar reguler, dan IDR 48.2 miliar di pasar negosiasi. Net sell asing terbesar di pasar reguler dicatatkan oleh AMMN (IDR 83.3 miliar), disusul ANTM (IDR 75.0 miliar), dan BBRI (IDR 54.7 miliar). Net buy asing terbesar di pasar reguler dicatatkan oleh BBCA (IDR 99.0 miliar), disusul ASII (IDR 85.1 miliar), dan TPIA (IDR 76.4 miliar). Top leading movers adalah AMMN, GOTO, BBCA, sedangkan top lagging movers adalah ASII, TLKM, dan BMRI.

Baik Nikkei (-2.26%) maupun Kospi (-1.32%) dibuka melemah pagi ini. Kami memperkirakan IHSG akan bergerak melemah hari ini, mengingat sentimen negatif dari pasar global dan regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



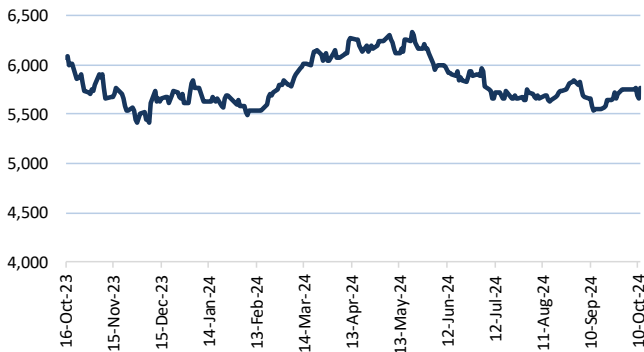
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

Neraca Perdagangan: Di bulan September 2024, Indonesia mencatatkan surplus perdagangan sebesar USD 3.3 miliar, sesuai dengan batas atas proyeksi kami dan melampaui ekspektasi pasar sebesar USD 2.8 miliar, sekaligus menjadi surplus ke-53 berturut-turut sejak Mei 2020. Namun, surplus tersebut sedikit menurun dari USD 3.4 miliar di bulan September 2023, akibat melambatnya pertumbuhan ekspor ke 6.4% YoY, yang terendah dalam tiga bulan terakhir, mencerminkan tantangan eksternal dan dinamika permintaan. Meski ekspor ke mitra utama seperti AS, Jepang, dan UE tetap kuat, menurunnya pertumbuhan ekspor ke Tiongkok menunjukkan potensi risiko dari perlambatan ekonomi Tiongkok. Impor tumbuh 8.6% YoY, sedikit di bawah ekspektasi, didorong oleh proyek infrastruktur dan konsumsi domestik, bahkan ketika ada bea masuk baru. Untuk angka kumulatif 9M24, surplus perdagangan Indonesia mencapai USD 27.7 miliar, dengan pertumbuhan impor yang lebih tinggi dari ekspor (3.9% vs. 0.3%), menunjukkan permintaan domestik yang kuat. Ke depannya, prospek perdagangan Indonesia akan bergantung pada kondisi ekonomi global, harga komoditas, dan perubahan kebijakan, dengan diversifikasi ekspor dan manajemen impor yang seimbang sebagai kunci untuk menjaga momentum perdagangan.

FILM: Perjanjian Pinjaman dengan BMRI

FILM menandatangani Perjanjian Pinjaman dengan Bank Mandiri (BMRI) senilai Rp794.75 miliar, dengan jangka waktu maksimal 61 bulan. Pinjaman ini dijamin oleh gadai saham, jaminan tanah, dan deposito, serta bertujuan mendanai gap cashflow terkait aksi korporasi akuisisi NETV. Suku bunga awal ditetapkan sebesar 9.25% per tahun dan dapat disesuaikan dengan kondisi pasar. FILM juga harus mematuhi rasio keuangan seperti DSCR dan CR minimal 100% serta DER maksimal 100%. (IDX)

BELI: Private Placement 2.25 Triliun

Blibli akan menerbitkan 4.900.240.527 lembar saham baru dengan nominal Rp250 per saham. Harga pelaksanaan saham ditetapkan sebesar Rp460 per lembar, yang membuat total private placement mencapai Rp2,25 triliun. Semua saham tersebut akan diambil oleh PT Lingkarmulia Indah. (IDX)

CTRA: Marketing Sales 9M24

PT Ciputra Development Tbk (CTRA) mencatatkan pertumbuhan marketing sales sebesar 11% YoY mencapai IDR 8.7 tn, setara dengan 78% dari target perusahaan untuk tahun 2024. Jabodetabek menjadi penyumbang terbesar dalam marketing sales yaitu sebesar 39%, disusul oleh Surabaya 23%. Segmen penjualan rumah dan tanah menjadi kontributor terbesar yaitu sebesar 84%, disusul oleh ruko 12%, apartemen 3%, dan perkantoran 1%. (Perusahaan)

BBKP: Rencana menerbitkan surat uang USD 300 juta

KB Bank Tbk. (BBKP) berencana menerbitkan Surat Utang Senior Unsecured Notes dengan nilai maksimal USD 300 juta. Surat utang ini akan diterbitkan tanpa melalui penawaran umum dan tidak akan ditawarkan kepada investor di Indonesia.
(Emiten news)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,625	13.0	12,500	11,622	17.6	24.7	22.8	4.9	4.5	20.0	19.7
BBRI	HOLD	8.4	4,920	(14.1)	5,200	5,802	5.7	10.6	9.5	2.3	2.2	21.6	22.9
BMRI	BUY	8.1	7,050	16.5	8,500	7,939	20.6	11.3	10.3	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,500	2.3	6,600	6,321	20.0	8.6	7.8	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,490	19.2	1,400	1,652	-6.0	4.2	3.8	0.5	0.4	11.2	11.4
Average								11.9	10.8	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,575	18.9	13,000	13,793	3.4	15.7	14.7	3.1	2.7	19.6	18.6
INDF	BUY	1.0	7,200	11.6	8,000	8,000	11.1	6.2	5.7	0.9	0.9	15.2	15.0
KLBF	BUY	1.1	1,750	8.7	2,100	1,810	20.0	25.4	22.9	3.5	3.2	13.8	14.1
UNVR	HOLD	0.4	2,350	(33.4)	3,910	2,536	66.4	17.6	16.6	23.4	21.1	132.6	127.0
SIDO	BUY	0.1	655	24.8	750	837	14.5	17.6	16.3	5.5	14.9	31.2	91.8
Average								16.5	15.2	7.3	8.6	42.5	53.3
Cigarette													
HMSP	SELL	0.2	705	(21.2)	825	829	17.0	9.3	8.4	2.7	2.7	29.3	31.8
GGRM	HOLD	0.2	15,750	(22.5)	26,380	15,754	67.5	5.7	6.0	0.5	0.5	8.0	8.1
Average								7.5	7.2	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,900	-	3,000	2,906	3.4	479.1	270.1	4.8	4.7	1.0	1.7
BBHI	BUY	0.1	935	(27.5)	3,400	1,135	263.6	66.8	58.4	3.0	2.9	4.6	5.0
Average								273.0	164.3	3.9	3.8	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,150	10.5	3,000	3,334	-4.8	39.9	35.0	7.4	7.4	18.4	21.0
SILO	BUY	0.2	3,010	38.1	2,900	3,219	-3.7	29.5	24.9	5.1	5.1	17.3	20.5
HEAL	BUY	0.5	1,580	6.0	1,800	1,731	13.9	39.1	32.2	6.9	6.9	17.6	21.3
Average								36.2	30.7	6.4	6.4	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,970	(1.1)	5,500	5,800	10.7	24.1	22.0	2.8	2.6	11.4	11.7
JPFA	SELL	0.3	1,610	36.4	1,600	1,923	-0.6	9.1	7.9	1.1	1.1	12.6	13.3
Average								16.6	15.0	2.0	1.8	12.0	12.5
Retail													
MAPI	BUY	0.5	1,800	0.6	2,100	1,912	16.7	12.7	11.4	2.4	2.0	19.2	17.8
RALS	SELL	0.0	402	(21.9)	580	516	44.3	8.2	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	875	21.5	1,000	959	14.3	17.2	14.9	2.3	2.1	13.1	14.0
LPPF	BUY	0.1	1,615	(19.3)	5,800	1,783	259.1	4.7	4.5	11.2	5.4	240.3	119.4
ERAA	HOLD	0.1	474	11.3	550	515	16.0	7.6	6.4	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,280	11.9	3,250	3,480	-0.9	32.4	27.6	8.0	6.9	24.7	24.9
MIDI	BUY	0.1	458	6.5	560	556	22.3	25.6	21.3	3.7	3.3	14.4	15.4
Average								15.5	13.5	4.2	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,275	(0.6)	9,900	14,005	19.6	3.2	3.2	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	462	(0.6)	2,000	N/A	332.9	6.9	5.0	0.7	0.6	9.8	11.6
Average								5.1	4.1	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	324	(16.1)	260	645	(19.8)	1.6	1.5	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	129	(24.1)	110	315	(14.7)	26.2	25.8	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,110	(21.5)	5,500	7,000	76.8	282.7	172.8	18.1	16.5	6.4	9.5
Average								103.5	66.7	6.4	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,290	14.5	2,500	2,897	9.2	19.1	18.8	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,490	6.2	12,500	3,393	402.0	4.5	3.8	0.6	0.5	13.3	14.3
TLKM	BUY	4.4	2,940	(25.6)	3,600	3,868	22.4	11.0	10.4	2.1	1.8	18.9	16.9
Average								11.5	11.0	1.2	1.1	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	1,982	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	825	(16.7)	1,030	1,123	24.8	12.0	12.0	2.2	2.0	18.5	17.3
MTEL	BUY	0.2	620	(12.1)	800	827	29.0	24.0	22.1	1.5	1.5	6.1	6.6
Average								21.1	20.3	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	2.8	4,930	(12.7)	5,600	5,790	13.6	6.6	6.6	1.0	0.9	17.0	14.5
DRMA	BUY	0.0	1,145		1,600	1,540	39.7	8.5	8.5	2.3	1.8	26.8	24.3
ASLC	BUY	0.0	100		320	153	220.0	21.7	20.8	1.8	1.7	8.1	8.1
Average								12.3	12.0	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.1	25,775	13.9	31,000	29,878	20.3	4.7	5.6	1.1	1.0	24.3	18.5
Average								4.7	5.6	1.1	1.0	24.3	18.5
Property													
BSDE	BUY	0.3	1,280	18.5	1,420	1,415	10.9	10.0	9.7	0.6	0.6	6.3	6.4
PWON	SELL	0.2	505	11.2	500	575	-1.0	11.1	10.9	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	705	22.6	720	795	2.1	12.9	12.7	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,365	16.7	1,400	1,593	2.6	12.5	11.5	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,775	(1.6)	32,000	32,000	19.5	28.5	24.1	3.4	3.2	12.0	13.1
Average								15.0	13.8	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,200	176.5	1,650	1,570	37.5	11.8	12.6	1.5	1.4	12.3	11.1
Average								11.8	12.6	1.5	1.4	12.3	11.1
Construction													
PTPP	BUY	0.0	462	7.9	870	648	88.3	7.7	9.4	0.2	0.3	3.2	2.7
ADHI	BUY	0.0	294	(5.8)	630	420	114.3	32.7	42.0	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	98.1	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
Average								5.2	5.8	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	7,250	(22.9)	7,700	8,296	6.2	12.8	11.1	1.2	1.1	9.3	9.9
SMGR	HOLD	0.4	4,220	(34.1)	4,200	4,732	-0.5	13.1	10.1	0.6	0.6	4.5	5.7
Average								13.0	10.6	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	108	-	266	N/A	146.3	8.3	7.0	0.3	0.3	3.2	3.7
Average								8.3	7.0	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,530	35.4	2,200	1,621	43.8	8.7	7.7	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,460	(1.0)	2,000	1,850	37.0	10.2	9.5	2.3	2.2	22.2	23.1
MEDC	BUY	0.3	1,290	11.7	2,200	1,952	70.5	5.0	5.1	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,855	31.6	2,200	1,700	18.6	20.6	20.7	3.1	2.8	15.0	13.7
Average								11.1	10.7	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.2	8,750	66.7	2,563	1,140	-70.7	486.1	N/A	16.8	N/A	3.5	N/A
BRPT	BUY	0.8	1,025	(22.8)	1,150	2,185	12.2	51.3	N/A	5.0	N/A	9.9	N/A
ESSA	SELL	0.3	955	80.2	225	960	-76.4	38.2	N/A	3.3	N/A	8.6	N/A
Average								191.9	N/A	8.4	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,870	-	4,900	6,409	0.6	11.5	10.5	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,600	(6.2)	1,400	1,764	-12.5	9.0	8.6	1.1	1.0	12.6	12.2
MDKA	HOLD	1.0	2,510	(7.0)	3,300	3,245	31.5	236.0	49.8	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,170	(1.9)	4,000	4,792	-4.1	27.1	22.4	1.0	1.0	3.9	4.5
BRMS	SELL	0.7	288	69.4	230	233	-20.1	142.1	78.6	2.7	2.6	1.9	3.4
NCKL	BUY	0.3	915	(8.5)	1,200	1,194	31.1	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	5.3	9,825	50.0	12,000	10,483	22.1	49.5	58.3	8.4	7.4	17.0	12.6
Average								78.7	37.4	2.8	2.5	9.2	9.4
Coal													
ITMG	SELL	0.3	26,150	1.9	26,000	27,306	-0.6	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.6	3,880	63.0	2,900	3,653	-25.3	4.9	5.8	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,100	27.0	2,900	2,739	-6.5	5.8	6.1	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,365	2.2	1,600	1,702	17.2	7.8	8.3	1.1	0.9	14.1	11.2
BUMI	HOLD	0.6	140	64.7	150	N/A	7.1	51.5	21.8	1.2	1.1	2.3	5.1
Average								15.2	9.8	1.3	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,775	(3.6)	8,500	7,040	25.5	10.4	11.3	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	410	9.0	388	400	-5.4	24.1	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,115	6.7	1,555	N/A	39.5	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	930	70.6	800	870	-14.0	7.5	7.3	1.5	1.3	14.8	19.7
STAA	BUY	0.1	875	(3.8)	1,400	N/A	60.0	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	216	22.0	265	195	22.7	24.4	20.3	7.4	7.0	30.5	34.2
Average								11.2	10.2	1.8	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	765	(3.2)	1,200	1,178	56.9	10.1	9.8	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	133	(38.4)	125	186	-6.0	n/a	40.3	0.5	0.5	-0.7	1.3
GOTO	SELL	2.0	66	(23.3)	53	83	-19.7	n/a	31.4	0.7	0.7	-3.3	2.3
Average								10.1	27.2	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,050	14.5	2,300	2,204	12.2	9.4	8.8	0.9	0.8	9.4	9.3
Average								9.4	8.8	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,753	21.56	0.58	1.60	3.26	3.41	18.44	31.14	3,758	2,725
U.S. (S&P)	5,860	44.82	0.77	2.88	4.16	4.35	22.85	35.40	5,871	4,104
U.S. (DOW)	43,065	201.36	0.47	2.65	4.04	7.66	14.26	27.90	43,139	32,327
Europe	5,041	37.09	0.74	1.43	4.07	1.16	11.49	21.88	5,122	3,993
Emerging Market	1,160	0.50	0.04	0.33	7.18	3.55	13.32	21.94	1,193	908
FTSE 100	8,293	39.01	0.47	(0.13)	0.24	1.34	7.23	9.12	8,474	7,280
CAC 40	7,602	24.17	0.32	0.34	1.83	(0.40)	0.78	8.55	8,259	6,774
Dax	19,508	134.46	0.69	2.12	4.33	4.93	16.46	28.46	19,518	14,630
Indonesia	7,560	39.05	0.52	0.74	(3.23)	3.17	3.94	9.14	7,911	6,640
Japan	39,606	224.91	0.57	0.69	8.27	(3.85)	18.35	22.56	42,427	30,538
Australia	8,311	57.89	0.70	1.64	2.60	4.42	9.48	17.87	8,311	6,751
Korea	2,628	5.13	0.20	0.69	2.06	(8.13)	(1.01)	7.01	2,896	2,274
Singapore	3,596	22.15	0.62	(0.09)	0.93	2.74	10.98	12.87	3,653	3,042
Malaysia	1,637	2.99	0.18	0.08	(0.94)	0.41	12.50	13.32	1,685	1,425
Hong Kong	21,093	(159.11)	(0.75)	(7.23)	21.44	17.08	23.73	18.41	23,242	14,794
China	3,284	66.59	2.07	(1.56)	21.46	10.54	10.40	6.35	3,674	2,635
Taiwan	22,975	73.65	0.32	3.02	5.59	(3.94)	28.13	36.90	24,417	15,976
Thailand	1,470	1.58	0.11	1.79	3.21	10.36	3.83	1.33	1,482	1,273
Philippines	7,326	16.09	0.22	(3.02)	4.32	9.52	13.59	16.92	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.68							(1.53)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,560	(20.00)	0.13	0.77	(1.03)	3.92	(1.05)	1.03	16,478	15,070
Japan	149.69	(0.07)	0.05	(1.00)	(6.06)	5.59	(5.78)	(0.12)	161.95	139.58
UK	1.31	0.00	0.05	(0.29)	(1.14)	0.76	2.63	6.95	1.34	1.21
Euro	1.09	0.00	0.00	(0.65)	(2.01)	0.14	(1.18)	3.30	1.12	1.05
China	7.09	0.02	(0.32)	(1.00)	0.11	2.38	0.15	3.12	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	77.46	(1.58)	(2.00)	(4.29)	8.17	(8.90)	0.55	(14.78)	93.79	68.68
CPO	4,310	(34.00)	(0.78)	(0.14)	10.26	9.92	17.70	16.05	4,527	3,559
Coal	150.90	1.50	1.00	(1.37)	12.11	11.49	10.19	0.10	156.00	116.00
Tin	32,445	(767.00)	(2.31)	(4.31)	2.01	(3.71)	27.66	29.33	36,050	22,900
Nickel	17,670	(194.00)	(1.09)	(2.12)	10.83	4.83	6.43	(4.72)	21,750	15,600
Copper	9,660	(132.00)	(1.35)	(2.72)	3.78	(2.20)	12.86	21.52	11,105	7,856
Gold	2,650	1.15	0.04	1.06	2.60	9.39	28.44	37.99	2,686	1,912
Silver	31.24	0.04	0.12	1.85	1.64	1.82	31.27	38.12	33	22

Source: Bloomberg, SSI Research

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