

Market Activity

Friday, 11 Oct 2024

Market Index	:	7,520.6	
Index Movement	:	+40.5	0.54%
Market Volume	:	16,592	Mn shrs
Market Value	:	7,102	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

AMMN	9,150	275	3.1
BBRI	4,900	40	0.8
PANI	12,000	725	6.4
BYAN	16,700	250	1.5

Lagging Movers

BBCA	10,375	-125	-1.2
ASII	5,075	-50	-1.0
DCII	48,250	-1,250	-2.5
TLKM	2,940	-10	-0.3

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
SMGR	89	BBCA	109
TINS	56	ASII	106
ANTM	33	BMRI	96
BRMS	29	BBRI	46
PGAS	28	CTRA	35

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,580	-85.0	0.5
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.8	0.1	0.7
EIDO	21.9	0.3	1.2

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,864	410	0.97
S&P 500	5,815	35	0.61
Euro Stoxx	5,004	34	0.68
MSCI World	3,732	21	0.57
STI	3,574	-12	-0.32
Nikkei	39,606	225	0.57
Hang Seng	#N/A N/A	#VALUE!	#VALUE!

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	79.0	-0.4	-0.45
Coal (ICE)	149.4	-0.8	-0.57
CPO Malay	4,350.0	117.0	2.76
Gold	2,656.6	26.9	1.02
Nickel	17,717.6	325.5	1.87
Tin	33,212.0	395.0	1.20

*last price per closing date

Highlights

- **AUTO** : [Ekspansi ke Filipina untuk Perkuat Pasar Global](#)
- **JPFA** : [Rincian Dividen Interim 2024](#)
- **SMRA** : [Marketing Sales 9M24](#)
- **TPIA** : [Kerjasama dengan Pertamina](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar saham AS ditutup menguat pada Jumat (11/10): Dow +0.97%, S&P 500 +0.61%, Nasdaq +0.33%. Pasar AS ditutup menguat di tengah Nasdaq dan S&P mencatatkan rekor baru akibat kinerja 3Q24 yang lebih baik dari perkiraan. Yield UST 10Y menguat +0.17% (+0.007 bps) ke 4.073%, dan USD Index turun -0.10% ke 102.9.

Pasar komoditas bergerak beragam Jumat kemarin (11/10); harga minyak WTI -0.05% ke level USD 75.56/bbl, harga minyak Brent -0.45% ke level USD 79.04/bbl, harga batubara -0.57% di level USD 149.4/ton, dan CPO +2.72% ke level MYR 4,350. Harga emas terpantau menguat +0.84% ke level USD 2,651/toz).

Bursa Asia ditutup mayoritas melemah Jumat kemarin (11/10): Kospi -0.09%, Hang Seng +0.00% (closed), Nikkei +0.57% dan Shanghai -2.55%. IHSG ditutup menguat +0.54% ke level 7,520.6. Investor asing kemarin mencatatkan keseluruhan net sell sebesar IDR 88.9 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 112.1 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 23.2 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBCA (IDR 108.8 miliar), ASII (IDR 106 miliar), dan BMRI (IDR 95.6 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh SMGR (IDR 89 miliar), TINS (IDR 55.8 miliar), dan ANTM (IDR 32.9 miliar). Top leading movers emiten AMMN, BBRI, PANI, sementara top lagging movers emiten BBCA, ASII, DCII.

Pagi ini, Kospi tercatat menguat +0.22%, sementara Nikkei tidak diperdagangkan hari ini. Kami memperkirakan IHSG bergerak menguat, didorong sentimen menguatnya pasar AS dan regional.

COMMODITIES

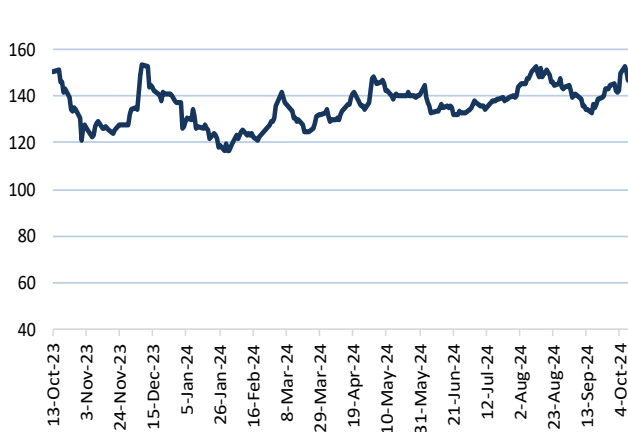
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- *Penjualan Ritel Tetap Kuat Meski Keyakinan Konsumen Menurun: Penjualan ritel tumbuh 5.8% YoY di bulan Agustus 2024, didorong oleh permintaan yang kuat untuk makanan dan bahan bakar, meskipun Indeks Keyakinan Konsumen turun ke 121.5 di bulan September, mencerminkan kekhawatiran tentang prospek pekerjaan dan stabilitas pendapatan. Namun, sektor otomotif masih melemah, yang ditunjukkan dengan turunnya penjualan mobil selama 15 bulan berturut-turut.*
- *Rencana Ketahanan Pangan Ambisius Prabowo: Presiden terpilih Prabowo Subianto telah menguraikan program ambisius untuk mencapai swasembada pangan dalam waktu empat tahun. Pemerintahannya berencana untuk menyediakan makanan gratis bagi 82.9 juta warga setiap hari, menciptakan 1.5 juta pekerjaan dan merangsang ekonomi pedesaan, sekaligus mengurangi ketergantungan Indonesia pada impor pangan.*
- *Inflasi AS dan Imbal Hasil Obligasi Treasury AS: Inflasi AS turun ke 2.4% di September 2024, tetapi inflasi inti di luar dugaan naik ke 3.3%, yang memicu kekhawatiran tentang kenaikan suku bunga lebih lanjut. Imbal hasil obligasi Treasury AS 10 tahun naik ke 4.1%, yang menyebabkan arus keluar modal dari pasar negara berkembang, termasuk Indonesia, dan memberi tekanan pada rupiah dan pasar obligasi lokal.*
- *Hambatan dalam Transisi Energi Timbulkan Kekhawatiran: Transisi energi Indonesia, di bawah Just Energy Transition Partnership (JETP), menghadapi hambatan di tengah lambatnya pencairan dana yang dijanjikan sebesar USD 21.6 miliar. Hal ini menghambat kemajuan proyek energi terbarukan, menimbulkan keraguan tentang kemampuan Indonesia untuk memenuhi komitmen iklimnya.*
- *Kekhawatiran Lingkungan di Pertambangan Nikel di Tengah Ledakan Ekonomi: Industri nikel Indonesia, yang menyumbang lebih dari 40% produksi global, terus mendorong pertumbuhan ekonomi, terutama di sektor kendaraan listrik (EV). Namun, masalah lingkungan, seperti banjir bandang di wilayah pertambangan seperti Maluku Utara, mulai bermunculan, yang mendorong seruan untuk pengawasan lingkungan yang lebih ketat dan praktik yang berkelanjutan.*

AUTO: Ekspansi ke Filipina untuk Perkuat Pasar Global

PT Astra Otoparts Tbk (AUTO) akan membuka pabrik baru di Filipina akhir tahun 2024 untuk menggarap pasar sepeda motor, atas permintaan Honda Asia. Ekspansi ini merupakan langkah Astra Otoparts untuk memperluas perannya di rantai pasok global, setelah sebelumnya memiliki pabrik di Tiongkok (2012) dan Vietnam (2014). (Kontan)

JPFA: Rincian Dividen Interim 2024

Nilai Dividen: IDR 813.93 miliar

Dividen per Saham: IDR 70/saham

Dividend Yield: 4.7% (berdasarkan harga penutupan 13 Oktober 2024)

Cum Date: 21 Oktober 2024

Ex-Date: 22 Oktober 2024

Pembayaran: 29 Oktober 2024

(Perusahaan)

SMRA: Marketing Sales 9M24

*PT Summarecon Agung Tbk (SMRA) mencatatkan marketing sales sebesar IDR 938.6 bn (+3% YoY/-35% QoQ) pada 3Q24. Hingga September 2024, SMRA mencatatkan penurunan marketing sales sebesar 13% YoY menjadi IDR 2.7 tn atau setara dengan 53% dari target penjualan SMRA di tahun 2024. Penjualan rumah masih menjadi kontributor utama pada 3Q24 yaitu sebesar 50% disusul oleh ruko 33%. SMRA akan meluncurkan proyek baru di Tangerang dan satu klaster baru di Serpong pada November 2024. **(Perusahaan)***

TPIA: Kerjasama dengan Pertamina

*Chandra Asri dan Pertamina telah menandatangani Nota Kesepahaman (MoU) untuk menjajaki kerja sama bisnis. Kemitraan ini bertujuan mengoptimalkan sinergi di sektor petrokimia dan energi. Keduanya berkomitmen untuk mengembangkan produk yang ramah lingkungan dan berkelanjutan. Inisiatif ini sejalan dengan tujuan mendukung transisi energi dan pertumbuhan industri nasional. Melalui kerja sama ini, mereka berharap meningkatkan daya saing industri lokal dan mengurangi ketergantungan pada impor bahan baku petrokimia. **(IDX Channel)***

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,375	10.4	12,500	11,626	20.5	24.1	22.3	4.8	4.4	20.0	19.7
BBRI	HOLD	8.5	4,900	(14.4)	5,200	5,819	6.1	10.6	9.5	2.3	2.2	21.6	22.9
BMRI	BUY	8.1	6,950	14.9	8,500	7,921	22.3	11.2	10.1	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,375	-	6,600	6,318	22.8	8.4	7.6	1.2	1.1	14.6	14.9
BBTN	HOLD	0.3	1,450	16.0	1,400	1,664	-3.4	4.1	3.7	0.5	0.4	11.2	11.4
<i>Average</i>								11.7	10.6	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,250	15.8	13,000	13,793	6.1	15.3	14.3	3.0	2.7	19.6	18.6
INDF	BUY	1.0	7,000	8.5	8,000	8,000	14.3	6.1	5.5	0.9	0.8	15.2	15.0
KLBF	BUY	1.0	1,720	6.8	2,100	1,810	22.1	25.0	22.5	3.4	3.2	13.8	14.1
UNVR	HOLD	0.4	2,270	(35.7)	3,910	2,536	72.2	17.0	16.1	22.6	20.4	132.6	127.0
SIDO	BUY	0.1	650	23.8	750	837	15.4	17.4	16.1	5.4	14.8	31.2	91.8
<i>Average</i>								16.2	14.9	7.1	8.4	42.5	53.3
Cigarette													
HMSP	SELL	0.2	730	(18.4)	825	829	13.0	9.6	8.7	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	15,700	(22.8)	26,380	15,754	68.0	5.7	6.0	0.5	0.5	8.0	8.1
<i>Average</i>								7.6	7.3	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,860	(1.4)	3,000	2,892	4.9	472.5	266.4	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	935	(27.5)	3,400	1,135	263.6	66.8	58.4	3.0	2.9	4.6	5.0
<i>Average</i>								269.7	162.4	3.9	3.8	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,130	9.8	3,000	3,334	-4.2	39.7	34.8	7.3	7.3	18.4	21.0
SILO	BUY	0.2	2,970	36.2	2,900	3,219	-2.4	29.1	24.6	5.0	5.0	17.3	20.5
HEAL	BUY	0.5	1,595	7.0	1,800	1,731	12.9	39.5	32.6	6.9	6.9	17.6	21.3
<i>Average</i>								36.1	30.6	6.4	6.4	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,860	(3.3)	5,500	5,818	13.2	23.6	21.5	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,490	26.3	1,600	1,925	7.4	8.4	7.3	1.1	1.0	12.6	13.3
<i>Average</i>								16.0	14.4	1.9	1.7	12.0	12.5
Retail													
MAPI	BUY	0.4	1,710	(4.5)	2,100	1,912	22.8	12.0	10.8	2.3	1.9	19.2	17.8
RALS	SELL	0.0	400	(22.3)	580	516	45.0	8.2	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	890	23.6	1,000	959	12.4	17.4	15.2	2.3	2.1	13.1	14.0
LPPF	BUY	0.1	1,600	(20.0)	5,800	1,783	262.5	4.6	4.4	11.1	5.3	240.3	119.4
ERAA	HOLD	0.1	454	6.6	550	515	21.1	7.3	6.1	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,170	8.2	3,250	3,480	2.5	31.3	26.7	7.7	6.7	24.7	24.9
MIDI	BUY	0.1	444	3.3	560	556	26.1	24.8	20.6	3.6	3.2	14.4	15.4
<i>Average</i>								15.1	13.1	4.1	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,400	0.9	9,900	14,005	17.9	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	460	(1.1)	2,000	N/A	334.8	6.9	4.9	0.7	0.6	9.8	11.6
<i>Average</i>								5.1	4.1	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	324	(16.1)	260	645	(19.8)	1.6	1.5	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	131	(22.9)	110	315	(16.0)	26.6	26.2	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,120	(21.2)	5,500	7,000	76.3	283.6	173.3	18.1	16.5	6.4	9.5
<i>Average</i>								104.0	67.0	6.4	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,310	15.5	2,500	2,897	8.2	19.3	18.9	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	2,600	10.9	12,500	13,044	380.8	4.7	4.0	0.6	0.6	13.3	14.3
TLKM	BUY	4.4	2,940	(25.6)	3,600	3,885	22.4	11.0	10.4	2.1	1.8	18.9	16.9
<i>Average</i>								11.6	11.1	1.2	1.1	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	1,982	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	840	(15.2)	1,030	1,123	22.6	12.2	12.2	2.3	2.0	18.5	17.3
MTEL	BUY	0.3	645	(8.5)	800	827	24.0	24.9	23.0	1.5	1.5	6.1	6.6
<i>Average</i>								21.5	20.7	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	2.9	5,075	(10.2)	5,600	5,753	10.3	6.7	6.7	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,105		1,600	1,540	44.8	8.2	8.2	2.2	1.7	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
<i>Average</i>								12.1	11.8	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,150	15.6	31,000	29,893	18.5	4.7	5.7	1.2	1.0	24.3	18.5
<i>Average</i>								4.7	5.7	1.2	1.0	24.3	18.5
Property													
BSDE	BUY	0.3	1,275	18.1	1,420	1,415	11.4	10.0	9.7	0.6	0.6	6.3	6.4
PWON	SELL	0.2	505	11.2	500	575	-1.0	11.1	10.9	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	720	25.2	720	800	0.0	13.2	13.0	1.2	1.0	9.3	7.7
CTRA	SELL	0.4	1,405	20.1	1,400	1,593	-0.4	12.8	11.8	1.3	1.1	9.9	9.3
MKPI	BUY	0.1	26,700	(1.8)	32,000	32,000	19.9	28.4	24.0	3.4	3.1	12.0	13.1
<i>Average</i>								15.1	13.9	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,185	173.0	1,650	1,613	39.2	11.7	12.5	1.4	1.4	12.3	11.1
<i>Average</i>								11.7	12.5	1.4	1.4	12.3	11.1
Construction													
PTPP	BUY	0.0	462	7.9	870	648	88.3	7.7	9.4	0.2	0.3	3.2	2.7
ADHI	BUY	0.0	290	(7.1)	630	420	117.2	32.2	41.4	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKI	n.a.	0.0	n.a.	95.2	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	81		300	n.a	270.4	2.6	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.1	5.8	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	7,225	(23.1)	7,700	8,296	6.6	12.7	11.1	1.2	1.1	9.3	9.9
SMGR	HOLD	0.5	4,310	(32.7)	4,200	4,732	-2.6	13.4	10.3	0.6	0.6	4.5	5.7
<i>Average</i>								13.1	10.7	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	107	(0.9)	266	N/A	148.6	8.2	6.9	0.3	0.3	3.2	3.7
<i>Average</i>								8.2	6.9	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,520	34.5	2,200	1,596	44.7	8.7	7.6	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,540	4.4	2,000	1,875	29.9	10.8	10.1	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,355	17.3	2,200	1,952	62.4	5.3	5.3	1.0	0.9	18.6	16.1
RAJA	BUY	0.0	1,790	27.0	2,200	1,700	22.9	19.9	20.0	3.0	2.7	15.0	13.7
<i>Average</i>								11.2	10.7	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.1	8,550	62.9	2,563	1,140	-70.0	475.0	N/A	16.4	N/A	3.5	N/A
BRPT	BUY	0.8	995	(25.1)	1,150	2,185	15.6	49.8	N/A	4.9	N/A	9.9	N/A
ESSA	SELL	0.3	940	77.4	225	960	-76.1	37.6	N/A	3.2	N/A	8.6	N/A
<i>Average</i>								187.5	N/A	8.2	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,930	1.2	4,900	6,491	-0.6	11.7	10.6	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,565	(8.2)	1,400	1,764	-10.5	8.8	8.4	1.1	1.0	12.6	12.2
MDKA	HOLD	1.0	2,540	(5.9)	3,300	3,245	29.9	238.8	50.3	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,160	(2.1)	4,000	4,792	-3.8	27.0	22.4	1.0	1.0	3.9	4.5
BRMS	SELL	0.6	274	61.2	230	233	-16.1	135.2	74.7	2.6	2.5	1.9	3.4
NCKL	BUY	0.3	920	(8.0)	1,200	1,194	30.4	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	5.0	9,150	39.7	12,000	10,483	31.1	46.1	54.3	7.9	6.9	17.0	12.6
Average								77.5	36.1	2.7	2.4	9.2	9.4
Coal													
ITMG	HOLD	0.3	25,925	1.1	26,000	27,432	0.3	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.6	3,870	62.6	2,900	3,647	-25.1	4.9	5.8	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,030	24.2	2,900	2,749	-4.3	5.7	6.0	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,340	0.4	1,600	1,702	19.4	7.7	8.1	1.1	0.9	14.1	11.2
BUMI	BUY	0.6	134	57.6	150	N/A	11.9	49.3	20.8	1.1	1.1	2.3	5.1
Average								14.7	9.6	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,575	(6.4)	8,500	6,922	29.3	10.1	11.0	0.6	0.5	5.6	5.0
SIMP	BUY	0.0	406	8.0	388	400	-4.4	23.9	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,130	8.1	1,555	N/A	37.6	6.3	6.1	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	890	63.3	800	870	-10.1	7.2	6.9	1.4	1.2	14.8	19.7
STAA	BUY	0.1	880	(3.3)	1,400	N/A	59.1	6.1	6.1	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	212	19.8	265	195	25.0	24.0	20.0	7.3	6.8	30.5	34.2
Average								11.0	10.0	1.7	2.3	15.3	21.2
Technology													
ASSA	BUY	0.0	755	(4.4)	1,200	1,178	58.9	10.0	9.7	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	136	(37.0)	125	186	-8.1	n/a	41.2	0.5	0.5	-0.7	1.3
GOTO	SELL	1.8	60	(30.2)	53	83	-11.7	n/a	28.6	0.7	0.6	-3.3	2.3
Average								10.0	26.5	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,110	17.9	2,300	2,204	9.0	9.6	9.1	0.9	0.8	9.4	9.3
Average								9.6	9.1	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,732	21.22	0.57	1.45	2.67	2.88	17.76	30.39	3,739	2,725
U.S. (S&P)	5,815	34.98	0.61	1.11	3.36	3.56	21.91	34.37	5,822	4,104
U.S. (DOW)	42,864	409.74	0.97	1.21	3.55	7.16	13.73	27.30	42,900	32,327
Europe	5,004	33.58	0.68	0.99	3.30	(0.78)	10.67	20.98	5,122	3,993
Emerging Market	1,160	2.60	0.22	(2.05)	7.14	3.20	13.27	21.89	1,193	908
FTSE 100	8,254	15.92	0.19	(0.33)	(0.23)	0.01	6.73	8.61	8,474	7,280
CAC 40	7,578	36.30	0.48	0.48	1.51	(1.90)	0.46	8.20	8,259	6,774
Dax	19,374	162.93	0.85	1.32	3.61	3.34	15.65	27.57	19,492	14,630
Indonesia	7,521	40.52	0.54	0.33	(3.73)	2.63	3.41	8.57	7,911	6,640
Japan	39,606	224.91	0.57	2.51	8.27	(3.85)	18.35	22.56	42,427	30,538
Australia	8,236	21.09	0.26	0.37	1.67	3.47	8.49	16.80	8,286	6,751
Korea	2,623	26.46	1.02	2.09	1.86	(8.18)	(1.20)	6.81	2,896	2,274
Singapore	3,574	(11.53)	(0.32)	(0.43)	0.31	2.17	10.29	12.18	3,653	3,042
Malaysia	1,634	(7.39)	(0.45)	0.22	(1.13)	0.89	12.30	13.12	1,685	1,425
Hong Kong	21,252	614.74	2.98	(3.90)	24.22	19.18	24.66	18.77	23,242	14,794
China	3,218	(84.19)	(2.55)	4.22	19.00	8.29	8.16	4.20	3,674	2,635
Taiwan	22,902	242.56	1.07	2.28	5.25	(4.25)	27.72	36.46	24,417	15,976
Thailand	1,470	1.58	0.11	1.79	3.21	10.36	3.83	1.33	1,482	1,273
Philippines	7,310	(101.15)	(1.36)	(2.11)	4.09	9.96	13.34	16.66	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.69							(1.43)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,580	(85.00)	0.55	(0.61)	(1.16)	3.95	(1.17)	0.73	16,478	15,070
Japan	149.23	0.10	(0.07)	(0.70)	(5.77)	5.92	(5.49)	0.19	161.95	139.58
UK	1.31	(0.00)	(0.12)	(0.24)	(1.25)	0.64	2.51	6.83	1.34	1.21
Euro	1.09	(0.00)	(0.13)	(0.48)	(1.89)	0.27	(1.05)	3.44	1.12	1.05
China	7.07	(0.01)	0.14	(0.68)	0.74	2.70	0.47	3.31	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	77.79	(1.25)	(1.58)	(3.88)	8.63	(8.51)	0.97	(14.41)	93.79	68.68
CPO	4,385	116.00	2.72	0.69	10.65	10.09	19.74	24.36	4,527	3,559
Coal	149.40	(0.85)	(0.57)	(0.13)	9.85	11.08	9.09	3.03	156.00	116.00
Tin	33,212	395.00	1.20	(1.75)	7.33	(4.19)	30.68	33.28	36,050	22,900
Nickel	17,864	323.00	1.84	(0.71)	10.87	6.28	7.60	(2.76)	21,750	15,600
Copper	9,792	68.50	0.70	(1.53)	7.71	0.05	14.40	22.03	11,105	7,856
Gold	2,647	(9.11)	(0.34)	0.19	2.52	9.30	28.33	37.88	2,686	1,908
Silver	31.25	(0.29)	(0.93)	(1.39)	1.67	1.85	31.31	38.17	33	22

Source: Bloomberg, SSI Research

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