

Market Activity

Thursday, 10 Oct 2024

Market Index	:	7,480.1	
Index Movement	:	-21.2	-0.28%
Market Volume	:	16,186	Mn shrs
Market Value	:	7,905	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BBCA	10,500	75	0.7
ASII	5,125	50	1.0
KPIG	163	17	11.6
MSIN	1,500	65	4.5

Lagging Movers

TPIA	8,575	-300	-3.4
BBRI	4,860	-70	-1.4
AMMN	8,875	-125	-1.4
BREN	6,525	-75	-1.1

Foreign Net Buy / Sell (Regular Market)

	Net Buy (IDR bn)		Net Sell (IDR bn)
MYOR	29	BBRI	447
BUMI	23	ADRO	64
AKRA	13	UNTR	58
PGEO	13	BBNI	37
ERAA	12	BUKA	33

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,665	45.0	-0.3
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.7	-0.1	-0.5
EIDO	21.7	-0.1	-0.5

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,454	-58	-0.14
S&P 500	5,780	-12	-0.21
Euro Stoxx	4,970	-12	-0.25
MSCI World	3,711	-5	-0.15
STI	3,585	-10	-0.29
Nikkei	39,381	103	0.26
Hang Seng	21,252.0	614.7	3.0

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	79.4	2.8	3.68
Coal (ICE)	150.3	3.3	2.21
CPO Malay	4,233.0	-19.0	-0.45
Gold	2,629.7	22.0	0.84
Nickel	17,392.0	167.0	0.97
Tin	32,817.0	332.0	1.02

*last price per closing date

Highlights

- **ACES** : [Penurunan Paid-in Capital](#)
- **PWON** : [9M24 Marketing Sales](#)
- **SMRA** : [Menyuntik Modal Anak Usaha](#)
- **Property** : [Rencana Insentif Pajak Rumah](#)
- **AKRA** : [Dirikan Anak Usaha Pergudangan dan Penyimpanan](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar AS ditutup melemah pada Kamis (10/10): Dow -0.14%, S&P 500 -0.21%, Nasdaq -0.05%. Pasar AS ditutup melemah disebabkan oleh angka inflasi konsumen terbaru muncul lebih tinggi dari yang diperkirakan, situasi semakin membingungkan terkait keputusan suku bunga Federal Reserve yang akan datang pada bulan November. Yield UST 10Y turun -0.012bps (-0.29%) ke 4.07%, dan USD Index naik +0.06% ke 103.0.

Pasar komoditas sebagian besar ditutup menguat pada Kamis (10/10): Minyak WTI +2.94% menjadi USD 75.6/bbl, batu bara +2.21% menjadi USD 150.3/ton, nikel +0.97% menjadi USD 17,392/ton, CPO -0.45% menjadi MYR 4,233. dan emas +0.84% menjadi USD 2,630/toz.

Bursa Asia ditutup menguat pada Kamis (10/10): Nikkei +0.26%, KOSPI +0.19%, Hang Seng +2.98%, dan Shanghai +1.32%. Sedangkan EIDO -0.53%, sementara IHSG ditutup pada level 7,480 (-0.28%), dengan investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 977.1 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 766.9 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 210.2 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 446.5 miliar), ADRO (IDR 63.5 miliar), dan UNTR (IDR 57.5 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh MYOR (IDR 28.8 miliar), BUMI (IDR 23 miliar), dan AKRA (IDR 13.2 miliar). Adapun top sector gainer hari ini adalah sektor IDXCYC, sementara yang menjadi top sector loser hari ini adalah sektor IDXBASIC. Top leading movers emiten BBCA, ASII, KPIG, sementara top lagging movers emiten TPIA, BBRI, AMMN.

Nikkei dibuka menguat +0.47% dan KOSPI menguat +0.49% pagi ini. Kami memperkirakan IHSG akan menguat hari ini dikarenakan penguatan yang terjadi pada pasar asia dan komoditas.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



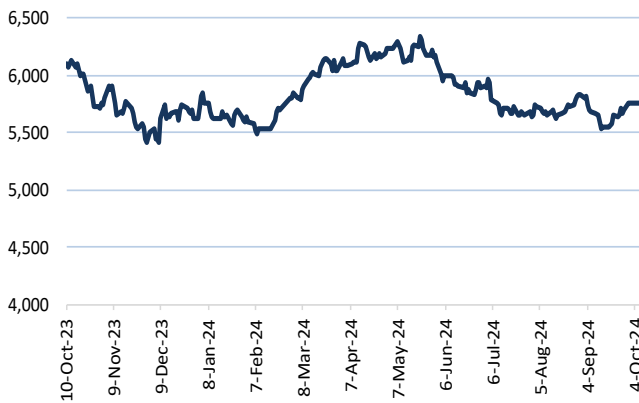
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

Dunia ritel Indonesia dilanda kekhawatiran di tengah melemahnya kepercayaan konsumen, yang terlihat dari turunnya Indeks Kepercayaan Konsumen ke 121.5 pada bulan September. Meskipun demikian, Bank Indonesia tetap optimis, memperkirakan kenaikan 1.9% dalam penjualan ritel di bulan Oktober, terutama didukung oleh permintaan makanan dan minuman. Inflasi diperkirakan akan melambat pada bulan November 2024, meskipun kehati-hatian tetap diperlukan mengingat potensi fluktuasi harga pangan dan energi. Sementara itu, pergerakan ekonomi global terus mendukung prospek ekonomi Indonesia, dengan permintaan komoditas yang kuat menjadi pendukung bagi pertumbuhan ekonomi.

ACES: Penurunan Paid-in Capital

ACES telah menerima Surat Keputusan Menteri Hukum dan Hak Asasi Manusia Republik Indonesia mengenai perubahan anggaran dasar terkait penurunan modal ditempatkan dan disetor. Keputusan ini berhubungan dengan pengalihan saham hasil pembelian kembali melalui penarikan saham treasury. Modal yang sebelumnya sebesar IDR 171.5bn menjadi Rp 171.2bn, dengan jumlah lembar saham berkurang dari 17.150 juta lembar menjadi 17.120 juta lembar, tanpa mengubah nilai nominal Rp 10 per lembar saham. Keputusan ini merupakan hasil dari Rapat Umum Pemegang Saham Luar Biasa pada 2 Agustus 2024.

Komentar:

Inisiatif ini akan menguntungkan ACES karena mereka berpotensi mendapatkan insentif pajak ~3% lebih rendah, akibat perubahan free float dari 39.84% menjadi 40.02%.

PWON: 9M24 Marketing Sales

PT Pakuwon Jati Tbk (PWON) mencatatkan marketing sales sebesar IDR 356 bn pada 3Q24, turun -15% YoY dan -7% QoQ. Sehingga perolehan marketing sales pada 9M24 naik 10% YoY menjadi IDR 1.1 tn. Proyek Pakuwon Bekasi menyumbangkan kontribusi pendapatan terbesar selama kuartal ketiga, yaitu sebesar IDR 85 bn atau setara dengan 24% dari total marketing sales di 3Q24. **(Perusahaan)**

SMRA: Menyuntik Modal Anak Usaha

PT Summarecon Agung Tbk (SMRA) melakukan penambahan modal ditempatkan dan modal setor kepada PT Summarecon Property Development (SMPD) sebesar IDR 485.6 bn menjadi IDR 5 tn untuk mendukung pertumbuhan SMPD. SMPD juga melakukan penambahan modal dasar dari yang semula IDR 6 tn menjadi IDR 7 tn. **(Perusahaan)**

Property: Rencana Insentif Pajak Rumah

Ketua Satgas Perumahan Pemerintahan Prabowo-Gibran, Hashim Djojohadikusumo mengatakan, jual beli rumah untuk segmen masyarakat berpenghasilan rendah (MBR) akan diberikan insentif pajak guna membantu mengentaskan masalah ekonomi. Dari 21% total pajak, rekomendasinya akan dihapus sebesar 16%, yaitu PPN sebesar 11% dan bea perolehan hak atas tanah dan bangunan (BPHTB) sebesar 5%. Insentif tersebut dimungkinkan untuk berlaku hingga tiga tahun pertama.

(Kontan)

AKRA: Dirikan Anak Usaha Pergudangan dan Penyimpanan Energi

PT AKR Corporindo Tbk. (AKRA) dan anak usahanya, PT Usaha Era Pratama Nusantara, telah mendirikan perusahaan baru bernama PT Terminal Energi Primer di Gresik pada 7 Oktober 2024. Perusahaan ini akan bergerak di bidang pergudangan dan penyimpanan energi, dan pendirian TEP merupakan transaksi afiliasi, bukan transaksi material menurut regulasi OJK.

(Emiten news)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,500	11.7	12,500	11,622	19.0	24.4	22.5	4.9	4.4	20.0	19.7
BBRI	HOLD	8.5	4,860	(15.1)	5,200	5,802	7.0	10.5	9.4	2.3	2.2	21.6	22.9
BMRI	BUY	8.2	6,950	14.9	8,500	7,939	22.3	11.2	10.1	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,325	(0.9)	6,600	6,321	23.9	8.4	7.5	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,390	11.2	1,400	1,664	0.7	3.9	3.5	0.4	0.4	11.2	11.4
BNLI	BUY	0.1	1,045	13.6	1,376	1,000	31.7	18.0		1.1	n.a.	0.1	n.a.
Average								11.7	10.6	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,050	13.9	13,000	13,793	7.9	15.0	14.0	2.9	2.6	19.6	18.6
INDF	BUY	1.0	7,025	8.9	8,000	8,000	13.9	6.1	5.6	0.9	0.8	15.2	15.0
KLBF	BUY	1.0	1,650	2.5	2,100	1,810	27.3	24.0	21.6	3.3	3.1	13.8	14.1
UNVR	HOLD	0.4	2,280	(35.4)	3,910	2,536	71.5	17.1	16.1	22.7	20.5	132.6	127.0
SIDO	BUY	0.1	655	24.8	750	837	14.5	17.6	16.3	5.5	14.9	31.2	91.8
Average								15.9	14.7	7.1	8.4	42.5	53.3
Cigarette													
HMSP	SELL	0.2	725	(19.0)	825	829	13.8	9.5	8.7	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	15,650	(23.0)	26,380	15,754	68.6	5.7	5.9	0.5	0.5	8.0	8.1
Average								7.6	7.3	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,800	(3.4)	3,000	2,892	7.1	462.6	260.8	4.6	4.5	1.0	1.7
BBHI	BUY	0.1	920	(28.7)	3,400	1,135	269.6	65.7	57.5	3.0	2.9	4.6	5.0
Average								264.2	159.1	3.8	3.7	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,140	10.2	3,000	3,319	-4.5	39.8	34.9	7.3	7.3	18.4	21.0
SILO	BUY	0.2	2,940	34.9	2,900	3,195	-1.4	28.8	24.3	5.0	5.0	17.3	20.5
HEAL	BUY	0.5	1,540	3.4	1,800	1,747	16.9	38.1	31.4	6.7	6.7	17.6	21.3
Average								35.6	30.2	6.3	6.3	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,890	(2.7)	5,500	5,818	12.5	23.7	21.6	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,505	27.5	1,600	1,925	6.3	8.5	7.4	1.1	1.0	12.6	13.3
Average								16.1	14.5	1.9	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,695	(5.3)	2,100	1,912	23.9	11.9	10.7	2.3	1.9	19.2	17.8
RALS	SELL	0.0	402	(21.9)	580	516	44.3	8.2	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	905	25.7	1,000	959	10.5	17.7	15.4	2.3	2.2	13.1	14.0
LPPF	BUY	0.1	1,580	(21.0)	5,800	1,783	267.1	4.6	4.4	11.0	5.2	240.3	119.4
ERAA	HOLD	0.1	460	8.0	550	515	19.6	7.4	6.2	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,140	7.2	3,250	3,480	3.5	31.0	26.4	7.7	6.6	24.7	24.9
MIDI	BUY	0.1	446	3.7	560	556	25.6	24.9	20.7	3.6	3.2	14.4	15.4
Average								15.1	13.1	4.1	2.9	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,250	(0.9)	9,900	14,005	20.0	3.2	3.2	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	480	3.2	2,000	N/A	316.7	7.2	5.2	0.7	0.6	9.8	11.6
Average								5.2	4.2	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	312	(19.2)	260	645	(16.7)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	130	(23.5)	110	315	(15.4)	26.4	26.0	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,100	(21.7)	5,500	7,000	77.4	281.8	172.2	18.0	16.4	6.4	9.5
Average								103.3	66.5	6.4	5.8	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,320	16.0	2,500	2,897	7.8	19.3	19.0	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	10,200	8.8	12,500	13,044	22.5	18.3	15.5	2.4	2.2	13.3	14.3
TLKM	BUY	4.5	2,950	(25.3)	3,600	3,892	22.0	11.0	10.4	2.1	1.8	18.9	16.9
<i>Average</i>								16.2	15.0	1.8	1.6	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	1,982	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	840	(15.2)	1,030	1,123	22.6	12.2	12.2	2.3	2.0	18.5	17.3
MTEL	BUY	0.2	615	(12.8)	800	827	30.1	23.8	21.9	1.5	1.5	6.1	6.6
<i>Average</i>								21.1	20.3	2.5	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	5,125	(9.3)	5,600	5,753	9.3	6.8	6.8	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,115		1,600	1,540	43.5	8.2	8.2	2.2	1.8	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
<i>Average</i>								12.2	11.9	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	25,900	14.5	31,000	29,893	19.7	4.7	5.6	1.1	1.0	24.3	18.5
<i>Average</i>								4.7	5.6	1.1	1.0	24.3	18.5
Aviation													
GIAA	BUY	0.1	65	(5.8)	650	220	900.0	0.6		0.1		16.9	
<i>Average</i>								0.6		0.1			
Property													
BSDE	BUY	0.3	1,185	9.7	1,420	1,415	19.8	9.3	9.0	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	484	6.6	500	576	3.3	10.7	10.5	1.2	1.0	11.7	9.4
ASRI	SELL	0.1	210	28.0	130	361	-38.1	7.5	#DIV/0!	0.4	#DIV/0!	4.7	#DIV/0!
LPKR	BUY	0.1	113	16.5	140	142	23.9	n/a	#DIV/0!	0.3	#DIV/0!	-0.2	#DIV/0!
SMRA	HOLD	0.2	685	19.1	720	780	5.1	12.5	12.4	1.2	0.9	9.3	7.7
CTRA	HOLD	0.4	1,330	13.7	1,400	1,575	5.3	12.1	11.2	1.2	1.0	9.9	9.3
MKPI	BUY	0.1	26,725	(1.7)	32,000	32,000	19.7	28.4	24.0	3.4	3.1	12.0	13.1
<i>Average</i>								14.6	13.4	1.5	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,155	166.1	1,650	1,613	42.9	11.4	12.1	1.4	1.3	12.3	11.1
DMAS	BUY	0.0	160	(1.8)	250	179	56.3	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
KIJA	SELL	0.1	185	38.1	150	N/A	-18.9	#DIV/0!		#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
<i>Average</i>								11.4	12.1	1.4	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	464	8.4	870	648	87.5	7.7	9.5	0.2	0.3	3.2	2.7
ADHI	BUY	0.0	294	(5.8)	630	420	114.3	32.7	42.0	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKI	n.a	0.0	n.a	95.2	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	80		300	n.a	275.0	2.6	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.1	5.8	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,900	(26.6)	7,700	8,296	11.6	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	4,050	(36.7)	4,200	4,732	3.7	12.6	9.7	0.6	0.6	4.5	5.7
<i>Average</i>								12.4	10.1	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	106	(1.9)	266	N/A	150.9	8.2	6.9	0.3	0.3	3.2	3.7
<i>Average</i>								8.2	6.9	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,505	33.2	2,200	1,596	46.2	8.6	7.6	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,545	4.7	2,000	1,875	29.4	10.8	10.1	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,350	16.9	2,200	1,952	63.0	5.3	5.3	1.0	0.9	18.6	16.1
RAJA	BUY	0.0	1,780	26.2	2,200	1,700	23.6	19.8	19.8	3.0	2.7	15.0	13.7
<i>Average</i>								11.1	10.7	1.7	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.2	8,575	63.3	2,563	1,140	-70.1	476.4	N/A	16.5	N/A	3.5	N/A
BRPT	BUY	0.8	990	(25.4)	1,150	2,185	16.2	49.5	N/A	4.9	N/A	9.9	N/A
ESSA	SELL	0.3	945	78.3	225	960	-76.2	37.8	N/A	3.3	N/A	8.6	N/A
<i>Average</i>								187.9	N/A	8.2	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,940	1.4	4,900	6,491	-0.8	11.7	10.7	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,535	(10.0)	1,400	1,754	-8.8	8.6	8.2	1.1	1.0	12.6	12.2
MDKA	HOLD	1.0	2,560	(5.2)	3,300	3,245	28.9	240.7	50.7	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,140	(2.6)	4,000	4,807	-3.4	26.9	22.3	1.0	1.0	3.9	4.5
BRMS	SELL	0.6	262	54.1	230	233	-12.2	129.3	71.5	2.5	2.4	1.9	3.4
NCKL	BUY	0.3	920	(8.0)	1,200	1,194	30.4	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	4.8	8,875	35.5	12,000	10,483	35.2	44.7	52.7	7.6	6.6	17.0	12.6
Average								76.5	35.3	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,025	1.5	26,000	27,436	-0.1	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.6	3,820	60.5	2,900	3,647	-24.1	4.8	5.7	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,020	23.8	2,900	2,749	-4.0	5.7	6.0	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,340	0.4	1,600	1,702	19.4	7.7	8.1	1.1	0.9	14.1	11.2
BUMI	BUY	0.6	131	54.1	150	N/A	14.5	48.2	20.4	1.1	1.0	2.3	5.1
Average								14.4	9.5	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,525	(7.1)	8,500	6,922	30.3	10.0	10.9	0.6	0.5	5.6	5.0
SIMP	BUY	0.0	406	8.0	388	400	-4.4	23.9	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,120	7.2	1,555	N/A	38.8	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	875	60.6	800	870	-8.6	7.0	6.8	1.4	1.2	14.8	19.7
STAA	BUY	0.1	875	(3.8)	1,400	N/A	60.0	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	206	16.4	265	195	28.6	23.3	19.4	7.1	6.6	30.5	34.2
Average								10.9	9.8	1.7	2.2	15.3	21.2
Technology													
ASSA	BUY	0.0	755	(4.4)	1,200	1,178	58.9	10.0	9.7	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	129	(40.3)	125	186	-3.1	n/a	39.1	0.5	0.5	-0.7	1.3
GOTO	SELL	1.8	60	(30.2)	53	83	-11.7	n/a	28.6	0.7	0.6	-3.3	2.3
Average								10.0	25.8	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,070	15.6	2,300	2,204	11.1	9.4	8.9	0.9	0.8	9.4	9.3
Average								9.4	8.9	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,711	(5.46)	(0.15)	0.33	3.69	2.90	17.09	27.98	3,739	2,725
U.S. (S&P)	5,780	(11.99)	(0.21)	1.41	5.18	2.59	21.18	32.62	5,797	4,104
U.S. (DOW)	42,454	(57.88)	(0.14)	1.05	4.22	6.88	12.64	25.83	42,628	32,327
Europe	4,970	(12.23)	(0.25)	1.00	4.34	(0.12)	9.93	18.32	5,122	3,993
Emerging Market	1,157	8.69	0.76	(1.90)	9.28	2.85	13.01	20.91	1,193	908
FTSE 100	8,238	(6.01)	(0.07)	(0.54)	0.53	0.17	6.52	8.11	8,474	7,280
CAC 40	7,542	(18.50)	(0.24)	0.85	1.96	(1.12)	(0.02)	5.75	8,259	6,774
Dax	19,211	(44.03)	(0.23)	1.03	4.80	3.65	14.68	24.26	19,492	14,630
Indonesia	7,480	(21.21)	(0.28)	(0.85)	(3.62)	2.46	2.85	7.91	7,911	6,640
Japan	39,381	102.93	0.26	2.15	10.56	(6.73)	17.68	23.31	42,427	30,538
Australia	8,211	(12.38)	(0.15)	0.74	2.79	4.07	8.16	15.83	8,286	6,751
Korea	2,599	4.80	0.19	1.46	3.41	(10.11)	(2.11)	6.08	2,896	2,274
Singapore	3,585	(10.37)	(0.29)	0.22	1.53	3.17	10.65	12.29	3,653	3,042
Malaysia	1,641	6.03	0.37	(0.04)	0.07	1.10	12.81	14.23	1,685	1,425
Hong Kong	21,252	614.74	2.98	(3.90)	24.22	19.18	24.66	18.77	23,242	14,794
China	3,302	43.07	1.32	10.03	21.31	11.16	10.99	7.24	3,674	2,635
Taiwan	22,659	47.69	0.21	1.96	7.57	(5.62)	26.37	37.16	24,417	15,976
Thailand	1,469	11.55	0.79	1.79	3.75	10.47	3.72	0.86	1,475	1,273
Philippines	7,411	(13.05)	(0.18)	0.31	6.72	12.14	14.91	18.51	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.68							(1.65)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,665	45.00	(0.29)	(1.56)	(1.37)	3.67	(1.71)	0.45	16,478	15,070
Japan	148.69	0.12	(0.08)	0.01	(4.26)	6.83	(5.14)	0.32	161.95	139.58
UK	1.31	0.00	0.00	(0.48)	0.12	1.12	2.58	6.06	1.34	1.21
Euro	1.09	0.00	0.00	(0.36)	(0.71)	0.61	(0.95)	2.96	1.12	1.05
China	7.08	(0.00)	0.06	(0.82)	0.63	2.82	0.33	3.07	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	79.40	2.82	3.68	2.29	14.76	(6.68)	3.06	(9.41)	93.79	68.68
CPO	4,310	41.00	0.96	(1.03)	8.76	8.21	17.70	22.23	4,527	3,519
Coal	150.25	3.25	2.21	5.36	10.80	10.48	9.71	1.28	156.00	116.00
Tin	32,817	332.00	1.02	(2.65)	7.42	(6.26)	29.12	32.79	36,050	22,900
Nickel	17,541	170.00	0.98	(0.27)	11.44	3.85	5.65	(6.11)	21,750	15,600
Copper	9,723	48.00	0.50	(1.45)	7.72	(1.84)	13.60	21.20	11,105	7,856
Gold	2,633	2.76	0.11	(0.80)	4.81	8.98	27.61	40.45	2,686	1,869
Silver	31.12	(0.04)	(0.12)	(3.34)	8.53	(1.08)	30.80	41.23	33	22

Source: Bloomberg, SSI Research

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