

Market Activity

Wednesday, 09 Oct 2024

Market Index	:	7,501.3
Index Movement	:	-55.9 -0.74%
Market Volume	:	17,376 Mn shrs
Market Value	:	9,458 Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
TPIA	8,875	-75	-0.8
AMMN	9,000	-25	-0.3
BUKA	139	-8	-5.4
PANI	11,250	-100	-0.9
Lagging Movers			
BBCA	10,425	25	0.2
BREN	6,600	-100	-1.5
BMRI	6,950	-125	-1.8
BBRI	4,930	-70	-1.4

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	59	BBRI	324
MDKA	52	BMRI	95
BBNI	39	ASII	82
ANTM	32	BRIS	61
MYOR	26	BUKA	39

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,620	-25.0	0.2
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.8	-0.1	-0.5
EIDO	21.8	-0.1	-0.3

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,512	432	1.03
S&P 500	5,792	41	0.71
Euro Stoxx	4,983	34	0.68
MSCI World	3,716	22	0.59
STI	3,596	20	0.56
Nikkei	39,278	340	0.87
Hang Seng	20,637.2	-289.5	-1.4

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	76.6	-0.6	-0.78
Coal (ICE)	147.0	-3.8	-2.52
CPO Malay	4,252.0	-19.0	-0.44
Gold	2,607.8	-14.1	-0.54
Nickel	17,225.0	-413.6	-2.34
Tin	32,485.0	-382.0	-1.16

*last price per closing date

Highlights

- **JSMR** : [Penyeusaian Tarif Jalan Tol](#)
- **MDKA** : [Kegiatan Eksplorasi 3Q24](#)
- **BMRI** : [Transaksi Kopra tembus IDR 14.000tn](#)
- **Auto** : [Penjualan 2W Sept-24](#)

Market

IHSG Berpotensi Melemah Hari Ini

Pasar AS ditutup cenderung menguat pada Rabu (09/10): Dow +0.30%, S&P 500 +0.71%, Nasdaq +0.60%. Dow dan S&Pp 500 naik karena laporan inflasi yang menunjukkan pelemahan. Yield UST 10Y naik +0.054 (+1.34%) ke 4,078, dan USD Index naik +0.37% ke 102.9.

Pasar komoditas ditutup melemah pada Rabu (09/10): Minyak WTI -0.66% menjadi USD 73.4/bbl, batu bara -1.59% menjadi USD 145.4/ton, nikel -1.46% menjadi USD 17,499/ton, CPO -0.47% menjadi MYR 4,251, dan emas -0.57% menjadi USD 2,608/toz.

Bursa Asia cenderung melemah pada Rabu (09/10): Kospi tutup, Nikkei +0.87%, Hang Seng -1.38%, dan Shanghai -6.62% sementara IHSG ditutup melemah pada level 7,501 (-0.74%), dengan keseluruhan net sell sebesar IDR 2533 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 560.4 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 1972.6 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 323.8 miliar), BMRI (IDR 95.3 miliar), dan ASII (IDR 82.4 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh BBCA (IDR 58.5 miliar), MDKA (IDR 51.7 miliar), dan BBNI (IDR 38.5 miliar). Top leading movers emiten BBCA, HEAL, DSSA, sementara top lagging movers emiten BMRI, BBRI, ASII.

Nikkei dan KOSPI dibuka menguat +0.79% dan +0.52%. Kami memperkirakan IHSG akan melemah hari ini dikarenakan kondisi market regional dan komoditas yang bergerak melemah.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



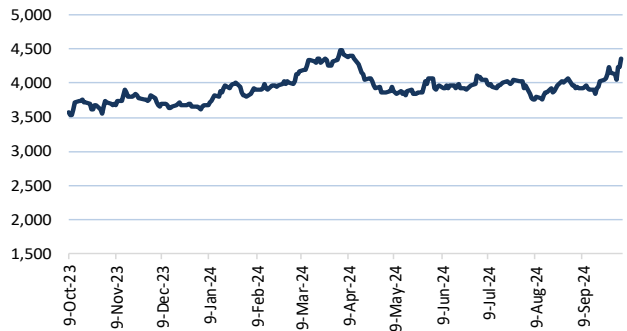
Oil: Generic 1st Crude Oil, Brent (USD/Barel)



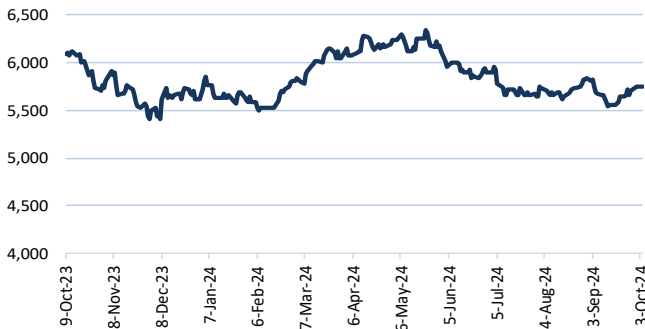
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

Penjualan ritel di Indonesia menunjukkan pertumbuhan yang solid pada bulan Agustus 2024, dengan pertumbuhan sebesar 5.8% YoY, yang menjadi laju pertumbuhan tercepat sejak Maret. Tren kenaikan yang berkelanjutan ini, yang kini memasuki bulan keempat berturut-turut, mencerminkan permintaan konsumen yang kuat, khususnya untuk makanan, yang tumbuh 8%, dan penjualan bahan bakar, yang meningkat 4.3%. Meskipun sejumlah sektor, seperti barang budaya dan rekreasi, serta informasi dan komunikasi, masih mengalami penurunan, laju kontraksinya telah melambat, yang menandakan potensi pemulihan. Perbaikan sektor ritel secara keseluruhan ditegaskan oleh pertumbuhan bulanan sebesar 1.7%, setelah penurunan tajam di bulan Juli lalu. Melihat pertumbuhan bulan September yang diproyeksikan sebesar 4.7%, lanskap ritel Indonesia tampaknya sudah mulai stabil.

JSMR: Penyesuaian Tarif Jalan Tol

PT Jasa Marga Tbk (JSMR) melalui anak perusahaannya PT Jasamarga Metropolitan Tollroad (JMT) akan melakukan penyesuaian tarif tol Jakarta-Tangerang-Cikupa dalam waktu dekat. Namun, PT JMT belum menginformasikan tentang waktu pemberlakuan serta besaran tarif tol yang terbaru. Untuk saat ini tarif tol Tomang IC – Tangerang berada di kisaran IDR 8,000 – 15,500, dan untuk rute Tomang IC – Cikupa berada di kisaran yang sama. (Kompas)

MDKA: Kegiatan Eksplorasi 3Q24

PT Merdeka Copper Gold Tbk menghabiskan IDR 144.80 miliar (sekitar USD 9.25 juta) untuk eksplorasi selama 3Q24 di Tujuh Bukit, Pulau Wetar, dan Pani. Fokus di Tujuh Bukit pada sumber daya tembaga-emas (IDR 100.5 miliar), di Wetar pada tembaga dan pyrite (IDR 33.9 miliar), dan di Pani pada emas (IDR 10.4 miliar). (IDX)

BMRI: Transaksi Kopra tembus IDR 14.000tn

Aplikasi wholesale banking milik PT Bank Mandiri (Persero) Tbk. (BMRI) yakni Kopra by Mandiri telah membukukan transaksi hingga IDR 14.000 triliun per Agustus 2024 (+13% YoY). Transaksi Kopra by Mandiri mencapai rata-rata transaksi harian sebesar IDR 100 triliun per hari pada bulan Agustus (Bisnis)

Auto: Penjualan 2W Sept-24

Berdasarkan data AISI, penjualan 2W di Indonesia pada September 2024 mencapai 528,715 unit (-7.8% MoM, +3.7% YoY), dengan angka penjualan kumulatif 9M24 sebesar 4.87 juta unit (+3.2% YoY). AISI sendiri telah menetapkan target penjualan 2W FY24 sebesar 6.2 – 6.5 juta unit.

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,425	10.9	12,500	11,622	19.9	24.2	22.4	4.8	4.4	20.0	19.7
BBRI	HOLD	8.6	4,930	(13.9)	5,200	5,802	5.5	10.6	9.5	2.3	2.2	21.6	22.9
BMRI	BUY	8.2	6,950	14.9	8,500	7,939	22.3	11.2	10.1	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,325	(0.9)	6,600	6,308	23.9	8.4	7.5	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,390	11.2	1,400	1,664	0.7	3.9	3.5	0.4	0.4	11.2	11.4
<i>Average</i>								11.7	10.6	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,075	14.2	13,000	13,789	7.7	15.1	14.1	2.9	2.6	19.6	18.6
INDF	BUY	1.0	6,925	7.4	8,000	8,033	15.5	6.0	5.5	0.9	0.8	15.2	15.0
KLBF	BUY	1.0	1,670	3.7	2,100	1,810	25.7	24.3	21.9	3.3	3.1	13.8	14.1
UNVR	HOLD	0.4	2,280	(35.4)	3,910	2,536	71.5	17.1	16.1	22.7	20.5	132.6	127.0
SIDO	BUY	0.1	665	26.7	750	837	12.8	17.8	16.5	5.6	15.2	31.2	91.8
<i>Average</i>								16.0	14.8	7.1	8.4	42.5	53.3
Cigarette													
HMSP	SELL	0.2	730	(18.4)	825	829	13.0	9.6	8.7	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	15,900	(21.8)	26,380	15,754	65.9	5.7	6.0	0.5	0.5	8.0	8.1
<i>Average</i>								7.7	7.4	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,830	(2.4)	3,000	2,892	6.0	467.6	263.6	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	930	(27.9)	3,400	1,135	265.6	66.4	58.1	3.0	2.9	4.6	5.0
<i>Average</i>								267.0	160.8	3.8	3.8	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,090	8.4	3,000	3,288	-2.9	39.2	34.3	7.2	7.2	18.4	21.0
SILO	BUY	0.2	2,960	35.8	2,900	3,195	-2.0	29.0	24.5	5.0	5.0	17.3	20.5
HEAL	BUY	0.5	1,545	3.7	1,800	1,732	16.5	38.2	31.5	6.7	6.7	17.6	21.3
<i>Average</i>								35.5	30.1	6.3	6.3	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,850	(3.5)	5,500	5,818	13.4	23.5	21.5	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,460	23.7	1,600	1,925	9.6	8.3	7.2	1.0	1.0	12.6	13.3
<i>Average</i>								15.9	14.3	1.9	1.7	12.0	12.5
Retail													
MAPI	BUY	0.4	1,710	(4.5)	2,100	1,913	22.8	12.0	10.8	2.3	1.9	19.2	17.8
RALS	SELL	0.0	404	(21.6)	580	516	43.6	8.3	8.1	0.7	0.7	8.3	8.7
ACES	BUY	0.2	875	21.5	1,000	959	14.3	17.2	14.9	2.3	2.1	13.1	14.0
LPPF	BUY	0.1	1,585	(20.8)	5,800	1,800	265.9	4.6	4.4	11.0	5.3	240.3	119.4
ERAA	HOLD	0.1	436	2.3	550	515	26.1	7.0	5.9	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,140	7.2	3,250	3,480	3.5	31.0	26.4	7.7	6.6	24.7	24.9
MIDI	BUY	0.1	448	4.2	560	556	25.0	25.0	20.8	3.6	3.2	14.4	15.4
<i>Average</i>								15.0	13.1	4.1	2.9	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,350	0.3	9,900	14,005	18.6	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	448	(3.7)	2,000	N/A	346.4	6.7	4.8	0.7	0.6	9.8	11.6
<i>Average</i>								5.0	4.0	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	312	(19.2)	260	645	(16.7)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	131	(22.9)	110	315	(16.0)	26.6	26.2	1.0	1.0	3.9	3.8
FILM	BUY	0.2	3,110	(21.5)	5,500	7,000	76.8	282.7	172.8	18.1	16.5	6.4	9.5
<i>Average</i>								103.6	66.8	6.4	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,300	15.0	2,500	2,897	8.7	19.2	18.9	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	9,950	6.1	12,500	13,044	25.6	17.8	15.1	2.4	2.2	13.3	14.3
TLKM	BUY	4.5	2,960	(25.1)	3,600	3,899	21.6	11.1	10.5	2.1	1.8	18.9	16.9
<i>Average</i>								16.0	14.8	1.8	1.6	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	1,982	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	840	(15.2)	1,030	1,161	22.6	12.2	12.2	2.3	2.0	18.5	17.3
MTEL	BUY	0.2	615	(12.8)	800	827	30.1	23.8	21.9	1.5	1.5	6.1	6.6
<i>Average</i>								21.1	20.3	2.5	2.3	12.7	12.3
Auto													
ASII	HOLD	2.9	5,075	(10.2)	5,600	5,753	10.3	6.7	6.7	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,105		1,600	1,540	44.8	8.2	8.2	2.2	1.7	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
<i>Average</i>								12.1	11.8	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,600	17.6	31,000	29,893	16.5	4.8	5.8	1.2	1.1	24.3	18.5
<i>Average</i>								4.8	5.8	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,210	12.0	1,420	1,417	17.4	9.4	9.2	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	484	6.6	500	576	3.3	10.7	10.5	1.2	1.0	11.7	9.4
SMRA	HOLD	0.2	695	20.9	720	780	3.6	12.7	12.5	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,330	13.7	1,400	1,575	5.3	12.1	11.2	1.2	1.0	9.9	9.3
MKPI	BUY	0.1	26,750	(1.7)	32,000	32,000	19.6	28.5	24.0	3.4	3.1	12.0	13.1
<i>Average</i>								14.7	13.5	1.5	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,185	173.0	1,650	1,613	39.2	11.7	12.5	1.4	1.4	12.3	11.1
<i>Average</i>								11.7	12.5	1.4	1.4	12.3	11.1
Construction													
PTPP	BUY	0.0	472	10.3	870	648	84.3	7.9	9.6	0.2	0.3	3.2	2.7
ADHI	BUY	0.0	296	(5.1)	630	420	112.8	32.9	42.3	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	102.0	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	82		300	n.a	265.9	2.6	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.2	5.9	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,875	(26.9)	7,700	8,296	12.0	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	4,010	(37.3)	4,200	4,732	4.7	12.5	9.6	0.6	0.5	4.5	5.7
<i>Average</i>								12.3	10.1	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	108	-	266	N/A	146.3	8.3	7.0	0.3	0.3	3.2	3.7
<i>Average</i>								8.3	7.0	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,505	33.2	2,200	1,596	46.2	8.6	7.6	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,525	3.4	2,000	1,875	31.1	10.7	10.0	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,365	18.2	2,200	1,952	61.2	5.3	5.4	1.0	0.9	18.6	16.1
RAJA	BUY	0.0	1,860	31.9	2,200	1,700	18.3	20.7	20.7	3.1	2.8	15.0	13.7
<i>Average</i>								11.3	10.9	1.8	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.3	8,875	69.0	2,563	1,140	-71.1	493.1	N/A	17.1	N/A	3.5	N/A
BRPT	BUY	0.8	1,000	(24.7)	1,150	2,185	15.0	50.0	N/A	4.9	N/A	9.9	N/A
ESSA	SELL	0.3	945	78.3	225	960	-76.2	37.8	N/A	3.3	N/A	8.6	N/A
<i>Average</i>								193.6	N/A	8.4	N/A	7.3	N/A
Utilities													
JSMR	HOLD	0.3	4,890	0.4	4,900	6,491	0.2	11.6	10.6	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,515	(11.1)	1,400	1,754	-7.6	8.5	8.1	1.1	1.0	12.6	12.2
MDKA	HOLD	1.0	2,550	(5.6)	3,300	3,245	29.4	239.7	50.5	2.0	1.8	0.8	3.6
INCO	SELL	0.3	4,150	(2.3)	4,000	4,807	-3.6	26.9	22.3	1.0	1.0	3.9	4.5
BRMS	SELL	0.6	272	60.0	230	233	-15.4	134.2	74.2	2.6	2.5	1.9	3.4
NCKL	BUY	0.3	905	(9.5)	1,200	1,197	32.6	8.8	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	4.9	9,000	37.4	12,000	10,483	33.3	45.3	53.4	7.7	6.7	17.0	12.6
Average								77.2	35.9	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,050	1.6	26,000	27,436	-0.2	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.6	3,820	60.5	2,900	3,647	-24.1	4.8	5.7	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,050	25.0	2,900	2,749	-4.9	5.7	6.0	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,340	0.4	1,600	1,702	19.4	7.7	8.1	1.1	0.9	14.1	11.2
BUMI	BUY	0.5	128	50.6	150	N/A	17.2	47.1	19.9	1.1	1.0	2.3	5.1
Average								14.2	9.4	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,600	(6.0)	8,500	6,922	28.8	10.1	11.0	0.6	0.5	5.6	5.0
SIMP	BUY	0.0	406	8.0	388	400	-4.4	23.9	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,110	6.2	1,555	N/A	40.1	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	870	59.6	800	870	-8.0	7.0	6.8	1.4	1.2	14.8	19.7
STAA	BUY	0.1	870	(4.4)	1,400	N/A	60.9	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	204	15.3	265	195	29.9	23.1	19.2	7.0	6.6	30.5	34.2
Average								10.8	9.8	1.7	2.2	15.3	21.2
Technology													
ASSA	BUY	0.0	740	(6.3)	1,200	1,178	62.2	9.8	9.5	0.9	0.9	9.7	9.1
BUKA	SELL	0.2	139	(35.6)	125	188	-10.1	n/a	42.1	0.5	0.5	-0.7	1.3
GOTO	SELL	1.8	60	(30.2)	53	83	-11.7	n/a	28.6	0.7	0.6	-3.3	2.3
Average								9.8	26.7	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,935	8.1	2,300	2,204	18.9	8.8	8.3	0.8	0.8	9.4	9.3
Average								8.8	8.3	0.8	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,716	21.87	0.59	1.10	4.62	2.84	17.26	28.68	3,739	2,725
U.S. (S&P)	5,792	40.91	0.71	1.44	5.87	3.86	21.43	33.59	5,797	4,104
U.S. (DOW)	42,512	431.63	1.03	0.75	4.12	8.20	12.80	26.51	42,628	32,327
Europe	4,983	33.57	0.68	0.39	4.96	0.48	10.20	18.49	5,122	3,993
Emerging Market	1,148	(7.97)	(0.69)	(2.11)	8.03	3.33	12.16	21.57	1,193	908
FTSE 100	8,244	53.13	0.65	(0.57)	0.46	0.61	6.60	8.07	8,474	7,280
CAC 40	7,560	38.77	0.52	(0.23)	2.06	(0.18)	0.22	5.55	8,259	6,774
Dax	19,255	188.46	0.99	0.47	5.41	4.61	14.94	24.84	19,492	14,630
Indonesia	7,501	(55.86)	(0.74)	(0.82)	(3.35)	2.94	3.14	8.37	7,911	6,640
Japan	39,533	254.79	0.65	2.54	9.33	(5.50)	18.13	24.53	42,427	30,538
Australia	8,235	47.52	0.58	0.36	2.78	5.35	8.49	16.96	8,286	6,751
Korea	2,603	8.20	0.32	0.36	2.63	(9.24)	(1.99)	8.05	2,896	2,274
Singapore	3,596	19.97	0.56	0.31	2.36	3.92	10.97	12.40	3,653	3,042
Malaysia	1,635	(0.71)	(0.04)	(0.27)	(1.53)	1.02	12.39	13.92	1,685	1,419
Hong Kong	20,637	(289.55)	(1.38)	(8.05)	19.75	18.12	21.06	16.83	23,242	14,794
China	3,259	(230.92)	(6.62)	12.52	18.75	10.87	9.54	5.97	3,674	2,635
Taiwan	22,659	47.69	0.21	1.96	7.57	(5.62)	26.37	37.16	24,417	15,976
Thailand	1,457	4.17	0.29	0.38	2.03	10.10	2.90	1.57	1,472	1,273
Philippines	7,425	(112.73)	(1.50)	0.29	6.30	14.41	15.11	18.53	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.68							(3.91)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,620	(25.00)	0.16	(2.27)	(1.06)	4.03	(1.43)	0.45	16,478	15,070
Japan	149.06	(0.25)	0.17	(1.43)	(4.44)	8.47	(5.38)	(0.23)	161.95	139.58
UK	1.31	(0.00)	(0.02)	(0.42)	(0.08)	1.71	2.65	6.36	1.34	1.21
Euro	1.09	0.00	0.02	(0.82)	(0.72)	1.02	(0.89)	3.17	1.12	1.05
China	7.08	0.02	(0.25)	(0.88)	0.46	2.71	0.27	2.99	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	76.87	0.29	0.38	(0.97)	11.10	(9.65)	(0.22)	(12.30)	93.79	68.68
CPO	4,276	(17.00)	(0.40)	1.04	8.39	7.90	16.77	20.83	4,527	3,490
Coal	147.00	(3.80)	(2.52)	3.85	6.21	8.09	7.34	0.79	156.00	116.00
Tin	32,485	(382.00)	(1.16)	(4.15)	5.41	(5.43)	27.82	29.22	36,050	22,900
Nickel	17,371	(405.00)	(2.28)	(4.31)	9.23	1.34	4.63	(8.28)	21,750	15,600
Copper	9,675	(67.50)	(0.69)	(4.06)	6.35	(1.97)	13.04	19.39	11,105	7,856
Gold	2,608	0.25	0.01	(1.80)	3.63	9.98	26.42	40.19	2,686	1,868
Silver	30.51	0.01	0.03	(4.70)	7.43	(0.98)	28.23	39.69	33	22

Source: Bloomberg, SSI Research

Research Team			
Prasetya Gunadi	Head of Equity Research, Strategy, Banking	prasetya.gunadi@samuel.co.id	+6221 2854 8320
Fithra Faisal Hastiadi, Ph.D	Senior Economist	fithra.hastiadi@samuel.co.id	+6221 2854 8100
Farras Farhan	Commodity, Plantation, Media, Technology	farras.farhan@samuel.co.id	+6221 2854 8346
Jonathan Guyadi	Consumer, Retail, Auto, Cigarettes	jonathan.guyadi@samuel.co.id	+6221 2854 8846
Daniel Aditya	Cement, Healthcare, Telco, Infra, Transportation	daniel.aditya@samuel.co.id	+6221 2854 8322
Adolf Richardo	Editor	adolf.richardo@samuel.co.id	+6221 2864 8397
Ashalia Fitri Yuliana	Research Associate	ashalia.fitri@samuel.co.id	+6221 2854 8389
Brandon Boedhiman	Research Associate	brandon.boedhiman@samuel.co.id	+6221 2854 8392
Belva Monica	Research Associate, Poultry	belva.monica@samuel.co.id	+6221 2854 8339
Ahnaf Yassar Lilo	Research Associate, Toll Roads, Property	ahnaf.yassar@samuel.co.id	+6221 2854 8392
Hernanda Cahyo Suryadi	Research Associate, Mining Contracting	hernanda.cahyo@samuel.co.id	+6221 2854 8392
Steven Prasetya	Research Associate, Renewables	steven.prasetya@samuel.co.id	+6221 2854 8392

Equity Institutional Team			
Widya Meidrianto	Head of Institutional Equity Sales	widya.meidrianto@samuel.co.id	+6221 2854 8317
Muhamad Alfatih, CSA, CTA, CFTe	Institutional Equity Chartist	m.alfatih@samuel.co.id	+6221 2854 8129
Ronny Ardianto	Institutional Equity Sales	ronny.ardianto@samuel.co.id	+6221 2854 8399
Fachruly Fiater	Institutional Sales Trader	fachruly.fiater@samuel.co.id	+6221 2854 8325
Lucia Irawati	Institutional Sales Trader	lucia.irawati@samuel.co.id	+6221 2854 8173
Alexander Tayus	Institutional Equity Dealer	alexander.tayus@samuel.co.id	+6221 2854 8319
Leonardo Christian	Institutional Equity Dealer	leonardo.christian@samuel.co.id	+6221 2854 8147

Equity Retail Team			
Joseph Soegandhi	Director of Equity	joseph.soegandhi@samuel.co.id	+6221 2854 8872
Damargumilang	Head of Equity Retail	damargumilang@samuel.co.id	+6221 2854 8309
Anthony Yunus	Head of Equity Sales	anthony.yunus@samuel.co.id	+6221 2854 8314
Clarice Wijana	Head of Equity Sales Support	clarice.wijana@samuel.co.id	+6221 2854 8395
Denzel Obaja	Equity Retail Chartist	denzel.obaja@samuel.co.id	+6221 2854 8342
Gitta Wahyu Retnani	Equity Sales & Trainer	gitta.wahyu@samuel.co.id	+6221 2854 8365
Vincentius Darren	Equity Sales	darren@samuel.co.id	+6221 2854 8348
Sylviawati	Equity Sales Support	sylviawati@samuel.co.id	+6221 2854 8112
Handa Sandiawan	Equity Sales Support	handa.sandiawan@samuel.co.id	+6221 2854 8302
Michael Alexander	Equity Dealer	michael.alexander@samuel.co.id	+6221 2854 8369
Yonathan	Equity Dealer	yonathan@samuel.co.id	+6221 2854 8347
Reza Fahlevi	Equity Dealer	reza.fahlevi@samuel.co.id	+6221 2854 8359

Fixed Income Sales Team			
R. Virine Tresna Sundari	Head of Fixed Income	virine.sundari@samuel.co.id	+6221 2854 8170
Sany Rizal Keliobas	Fixed Income Sales	sany.rizal@samuel.co.id	+6221 2854 8337
Khairanni	Fixed Income Sales	khairanni@samuel.co.id	+6221 2854 8104
Muhammad Alfizar	Fixed Income Sales	Muhammad.alfizar@samuel.co.id	+6221 2854 8305

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