

Market Activity

Tuesday, 08 Oct 2024

Market Index	:	7,557.1	
Index Movement	:	+53.0	0.71%
Market Volume	:	21,546	Mn shrs
Market Value	:	13,142	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BBRI	5,000	180	3.7
BMRI	7,075	200	2.9
TLKM	2,990	90	3.1
BBCA	10,400	100	1.0

Lagging Movers

MDKA	2,580	-130	-4.8
ADRO	3,800	-90	-2.3
UNTR	26,425	17	0.1
BREN	6,700	-50	-0.7

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BMRI	76	BBRI	171
ASII	56	ADRO	66
ANTM	54	BRIS	61
BBNI	48	UNTR	47
TINS	28	BRMS	26

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,645	-35.0	0.2
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	18.9	0.4	2.0
EIDO	21.8	0.4	2.0

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	42,080	126	0.30
S&P 500	5,751	55	0.97
Euro Stoxx	4,949	-21	-0.42
MSCI World	3,694	16	0.42
STI	3,576	-24	-0.65
Nikkei	38,938	-395	-1.00
Hang Seng	20,926.8	-2,173.0	-9.4

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	77.2	-3.8	-4.63
Coal (ICE)	150.8	-2.2	-1.44
CPO Malay	4,271.0	-72.0	-1.66
Gold	2,621.8	-20.8	-0.79
Nickel	17,638.6	-278.1	-1.55
Tin	32,867.0	-1,038.0	-3.06

*last price per closing date

Highlights

- **Otomotif** : [Pabrik LFP Siap Dukung Revolusi Kendaraan Listrik](#)
- **AGRO** : [Pertumbuhan Pinjaman Digital +66% YoY](#)
- **RAJA** : [Kontrak Pembangunan Pipa BBM](#)
- **PTBA** : [Laporan Kegiatan Eksplorasi 3Q24](#)

Market

IHSG Diperkirakan Turun Hari Ini

Bursa AS ditutup menguat pada Selasa (8/10): Dow +0.30%, S&P 500 +0.97%, Nasdaq +1.45%. Saham teknologi melonjak pada hari Selasa, mendorong pasar naik, karena peningkatan selera risiko di tengah menurunnya harga minyak dan menjelang laporan pendapatan dan inflasi. Yield UST 10Y turun -0.17% (-0.007 bps) ke 4.024%, dan indeks USD naik +0.01% ke 102.5.

Pasar komoditas cenderung melemah pada Selasa (8/10); minyak WTI -4.81% ke USD 73.93/bbl, minyak Brent -4.63% ke USD 77.18/bbl, batu bara -0.47% ke USD 147.8/ton, CPO -1.70% ke MYR 4,371, dan emas -0.79% ke USD 2,623/toz.

Bursa Asia ditutup cenderung melemah pada perdagangan Selasa (8/10): Kospi -0.88%, Hang Seng -9.41%, Nikkei -1.00%. IHSG ditutup di level 7,557,1 (+0.1%), dengan net sell asing sebesar IDR 165.6 miliar; net sell IDR 39.7 miliar di pasar reguler, dan IDR 125.9 miliar di pasar negosiasi. Net sell asing terbesar di pasar reguler dicatatkan oleh BBRI (IDR 171 miliar), disusul ADRO (IDR 66.1 miliar), dan BRIS (IDR 60.8 miliar). Net buy asing terbesar di pasar reguler dicatatkan oleh BMRI (IDR 76.4 miliar), disusul ASII (IDR 55.5 miliar), dan ANTM (IDR 54.0 miliar). Top leading movers adalah BBRI, BMRI, TLKM, sedangkan top lagging movers adalah MDKA, ADRO, dan UNTR.

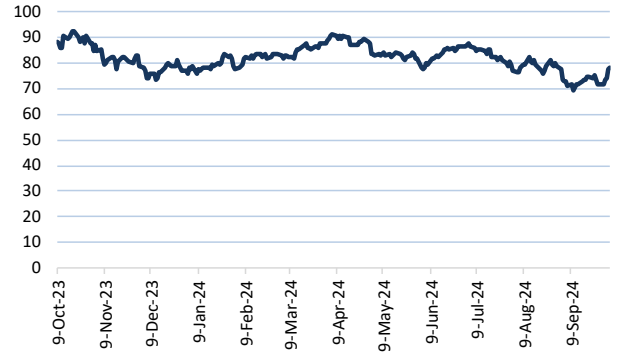
Nikkei (+1.31%) dibuka menguat pagi ini, dan KOSPI tutup. Kami memperkirakan IHSG akan melemah hari ini, mengingat adanya sentimen negatif dari pasar komoditas.

COMMODITIES

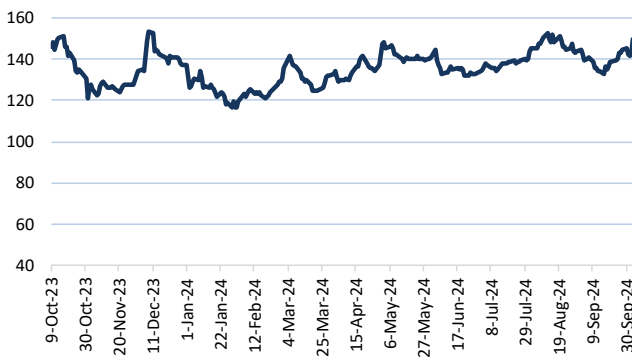
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



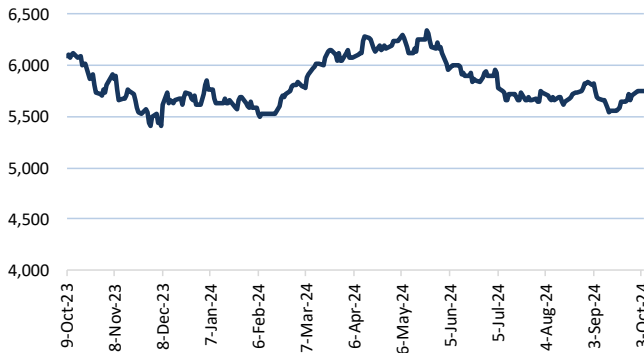
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update: Indeks Keyakinan Konsumen

Sesuai dengan ekspektasi kami, Indeks Keyakinan Konsumen Indonesia bulan September 2024 turun tipis ke 123.5, dari 124.4 di bulan Agustus, mencerminkan melemahnya sentimen di sebagian besar subindeks. Indeks kondisi ekonomi saat ini turun tipis ke 113.9, dan indeks prospek ekonomi turun 1.8 poin ke 133,1, menandakan kewaspadaan konsumen terkait tantangan jangka pendek. Subindeks ketersediaan lapangan kerja turun 1.1 poin ke 131.1, menunjukkan kekhawatiran terkait prospek ketenagakerjaan, sementara ekspektasi pendapatan juga menurun. Namun, ketersediaan lapangan kerja dibandingkan dengan enam bulan lalu sedikit membaik, naik ke 108.2. Indeks ini diperkirakan akan tetap flat dalam beberapa bulan mendatang, sehingga berpotensi menghambat pencapaian target pertumbuhan pemerintah sebesar 5%+, terutama di tengah potensi pelemahan IDR dan volatilitas pasar.

Otomotif: Pabrik LFP Siap Dukung Revolusi Kendaraan Listrik

Menteri Koordinator Kemaritiman dan Investasi Luhut Binsar Pandjaitan meresmikan tahap pertama produksi LFP oleh PT LBM Energi Baru Indonesia di Kawasan Industri Kendal, Jawa Tengah, sebagai bagian dari program hilirisasi pemerintah. Pabrik ini, hasil kemitraan antara Indonesia Investment Authority (INA) dan Changzhou Liyuan New Energy Technology Co, Ltd., diharapkan dapat memenuhi permintaan global akan baterai LFP, yang semakin meningkat seiring dengan penetrasi kendaraan listrik di seluruh dunia. **(Emiten News)**

AGRO: Pertumbuhan Pinjaman Digital +66% YoY

PT Bank Raya Indonesia Tbk. (AGRO) mencatat penyaluran pinjaman digital Pinang Dana Talangan sebesar IDR 10,3tn hingga Agustus 2024, naik 66,33% secara tahunan dari IDR 6,1tn. Pinjaman ini telah dimanfaatkan oleh 33.000 agen BRILink di seluruh Indonesia. **(Bisnis)**

RAJA: Kontrak Pembangunan Pipa BBM

PT Rukun Raharja Tbk (RAJA), melalui anak usahanya PT Pertrotech Penta Nusa (Petro) bersama konsorsium CPM dan BPI, menandatangani perjanjian dengan PT Pertamina Patra Niaga pada 4 Oktober 2024 untuk membangun jaringan pipa BBM sepanjang 120 km dari Tanjung Batu ke Samarinda, Kalimantan Timur. Dengan investasi sebesar IDR 982 miliar, proyek ini dijadwalkan memulai konstruksi pada 4Q24 dan ditargetkan beroperasi secara komersial pada 4Q26. Setelah beroperasi, proyek ini diproyeksikan menghasilkan pendapatan tahunan sebesar IDR 225 miliar serta kontribusi EBITDA sebesar IDR 200 miliar per tahun. **(IDX)**

PTBA: Laporan Kegiatan Eksplorasi 3Q24

*PTBA melaporkan kegiatan eksplorasi 3Q24 yang meliputi pengeboran, logging geofisika, pengambilan sampel batubara dan batuan, serta monitoring ToC-BoC, dengan total biaya IDR 10.7 miliar, terdiri Coring (85%), General Expenses (10%), dan aktivitas tambang lainnya. Pengeboran di IUP Air Laya dan Banko Tengah B mencakup 59 titik dengan kedalaman total 9,489 meter (8,157 meter coring, 500 meter touch coring, 833 meter open hole). Selain itu, telah terealisasi 837 sampel batubara, 252 sampel uji keasaman, dan 590 sampel uji mekanika batuan dikumpulkan, serta monitoring ToC-BoC dilakukan di area 502.53 ha. **(IDX)***

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,400	10.6	12,500	11,622	20.2	24.1	22.3	4.8	4.4	20.0	19.7
BBRI	HOLD	8.6	5,000	(12.7)	5,200	5,802	4.0	10.8	9.7	2.3	2.2	21.6	22.9
BMRI	BUY	8.2	7,075	16.9	8,500	7,939	20.1	11.4	10.3	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,350	(0.5)	6,600	6,308	23.4	8.4	7.5	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,410	12.8	1,400	1,664	-0.7	4.0	3.6	0.4	0.4	11.2	11.4
<i>Average</i>								11.7	10.7	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,300	16.3	13,000	13,789	5.7	15.3	14.3	3.0	2.7	19.6	18.6
INDF	BUY	1.0	7,000	8.5	8,000	8,033	14.3	6.1	5.5	0.9	0.8	15.2	15.0
KLBF	BUY	1.0	1,700	5.6	2,100	1,810	23.5	24.7	22.3	3.4	3.1	13.8	14.1
UNVR	HOLD	0.4	2,310	(34.6)	3,910	2,536	69.3	17.3	16.3	23.0	20.7	132.6	127.0
SIDO	BUY	0.1	670	27.6	750	837	11.9	18.0	16.6	5.6	15.3	31.2	91.8
<i>Average</i>								16.3	15.0	7.2	8.5	42.5	53.3
Cigarette													
HMSP	SELL	0.2	725	(19.0)	825	829	13.8	9.5	8.7	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	15,975	(21.4)	26,380	15,754	65.1	5.8	6.1	0.5	0.5	8.0	8.1
<i>Average</i>								7.7	7.4	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,870	(1.0)	3,000	2,892	4.5	474.2	267.3	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	950	(26.4)	3,400	1,135	257.9	67.9	59.4	3.1	3.0	4.6	5.0
<i>Average</i>								271.0	163.3	3.9	3.8	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,150	10.5	3,000	3,288	-4.8	39.9	35.0	7.4	7.4	18.4	21.0
SILO	BUY	0.2	3,000	37.6	2,900	3,195	-3.3	29.4	24.8	5.1	5.1	17.3	20.5
HEAL	BUY	0.5	1,495	0.3	1,800	1,732	20.4	37.0	30.5	6.5	6.5	17.6	21.3
<i>Average</i>								35.4	30.1	6.3	6.3	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,850	(3.5)	5,500	5,818	13.4	23.5	21.5	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,475	25.0	1,600	1,910	8.5	8.4	7.3	1.1	1.0	12.6	13.3
<i>Average</i>								16.0	14.4	1.9	1.7	12.0	12.5
Retail													
MAPI	BUY	0.4	1,750	(2.2)	2,100	1,913	20.0	12.3	11.1	2.4	2.0	19.2	17.8
RALS	SELL	0.0	400	(22.3)	580	516	45.0	8.2	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	860	19.4	1,000	959	16.3	16.9	14.7	2.2	2.1	13.1	14.0
LPPF	BUY	0.1	1,595	(20.3)	5,800	1,800	263.6	4.6	4.4	11.1	5.3	240.3	119.4
ERAA	HOLD	0.1	446	4.7	550	515	23.3	7.1	6.0	0.9	0.8	12.2	13.0
AMRT	BUY	1.9	3,140	7.2	3,250	3,480	3.5	31.0	26.4	7.7	6.6	24.7	24.9
MIDI	BUY	0.1	450	4.7	560	556	24.4	25.2	20.9	3.6	3.2	14.4	15.4
<i>Average</i>								15.0	13.1	4.1	2.9	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,525	2.4	9,900	14,005	16.1	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	432	(7.1)	2,000	N/A	363.0	6.4	4.6	0.6	0.5	9.8	11.6
<i>Average</i>								4.9	4.0	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	310	(19.7)	260	645	(16.1)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	126	(25.9)	110	268	(12.7)	25.6	25.2	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,130	(21.0)	5,500	7,000	75.7	284.5	173.9	18.2	16.6	6.4	9.5
<i>Average</i>								103.9	66.8	6.4	5.9	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,270	13.5	2,500	2,897	10.1	18.9	18.6	0.9	0.9	4.8	4.8
ISAT	BUY	0.4	10,600	13.1	12,500	13,044	17.9	19.0	16.1	2.5	2.3	13.3	14.3
TLKM	BUY	4.5	2,990	(24.3)	3,600	3,902	20.4	11.2	10.6	2.1	1.8	18.9	16.9
<i>Average</i>								16.4	15.1	1.9	1.7	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	1,900	2,010	1.1	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	840	(15.2)	1,030	1,157	22.6	12.2	12.2	2.3	2.0	18.5	17.3
MTEL	BUY	0.2	610	(13.5)	800	827	31.1	23.6	21.8	1.4	1.4	6.1	6.6
<i>Average</i>								21.0	20.2	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	3.0	5,225	(7.5)	5,600	5,753	7.2	6.9	6.9	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,120		1,600	1,540	42.9	8.3	8.3	2.2	1.8	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
<i>Average</i>								12.3	12.0	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,425	16.8	31,000	29,893	17.3	4.8	5.7	1.2	1.1	24.3	18.5
<i>Average</i>								4.8	5.7	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,215	12.5	1,420	1,417	16.9	9.5	9.2	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	488	7.5	500	576	2.5	10.8	10.5	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	700	21.7	720	780	2.9	12.8	12.6	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,335	14.1	1,400	1,575	4.9	12.2	11.3	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,775	(1.6)	32,000	32,000	19.5	28.5	24.1	3.4	3.2	12.0	13.1
<i>Average</i>								14.7	13.5	1.5	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,150	165.0	1,650	1,613	43.5	11.3	12.1	1.4	1.3	12.3	11.1
<i>Average</i>								11.3	12.1	1.4	1.3	12.3	11.1
Construction													
PTPP	BUY	0.0	452	5.6	870	648	92.5	7.5	9.2	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	282	(9.6)	630	420	123.4	31.3	40.3	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	87.3	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	78		300	n.a	284.6	2.5	2.1	0.3	0.3	11.3	12.1
<i>Average</i>								5.0	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,900	(26.6)	7,700	8,296	11.6	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	4,020	(37.2)	4,200	4,732	4.5	12.5	9.6	0.6	0.6	4.5	5.7
<i>Average</i>								12.3	10.1	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	103	(4.6)	266	N/A	158.3	7.9	6.7	0.3	0.2	3.2	3.7
<i>Average</i>								7.9	6.7	0.3	0.2	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,505	33.2	2,200	1,582	46.2	8.6	7.6	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,545	4.7	2,000	1,875	29.4	10.8	10.1	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,370	18.6	2,200	1,952	60.6	5.3	5.4	1.0	0.9	18.6	16.1
RAJA	BUY	0.0	1,800	27.7	2,200	1,700	22.2	20.0	20.1	3.0	2.8	15.0	13.7
<i>Average</i>								11.2	10.8	1.8	1.6	15.7	15.1
Chemical													
TPIA	SELL	4.3	8,950	70.5	2,563	1,140	-71.4	497.2	N/A	17.2	N/A	3.5	N/A
BRPT	BUY	0.8	1,010	(23.9)	1,150	2,185	13.9	50.5	N/A	5.0	N/A	9.9	N/A
ESSA	SELL	0.3	935	76.4	225	960	-75.9	37.4	N/A	3.2	N/A	8.6	N/A
<i>Average</i>								195.0	N/A	8.5	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,920	1.0	4,900	6,491	-0.4	11.6	10.6	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,525	(10.6)	1,400	1,754	-8.2	8.6	8.2	1.1	1.0	12.6	12.2
MDKA	HOLD	1.0	2,580	(4.4)	3,300	3,245	27.9	242.6	51.1	2.0	1.9	0.8	3.6
INCO	SELL	0.3	4,130	(2.8)	4,000	4,807	-3.1	26.8	22.2	1.0	1.0	3.9	4.5
BRMS	SELL	0.6	276	62.4	230	233	-16.7	136.2	75.3	2.6	2.5	1.9	3.4
NCKL	BUY	0.3	905	(9.5)	1,200	1,192	32.6	8.8	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	4.9	9,025	37.8	12,000	10,483	33.0	45.4	53.6	7.7	6.8	17.0	12.6
Average								78.1	36.1	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,050	1.6	26,000	27,259	-0.2	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.5	3,800	59.7	2,900	3,647	-23.7	4.8	5.6	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,080	26.2	2,900	2,749	-5.8	5.8	6.1	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,380	3.4	1,600	1,734	15.9	7.9	8.4	1.1	0.9	14.1	11.2
BUMI	BUY	0.6	134	57.6	150	N/A	11.9	49.3	20.8	1.1	1.1	2.3	5.1
Average								14.7	9.6	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,650	(5.3)	8,500	6,922	27.8	10.2	11.1	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	406	8.0	388	400	-4.4	23.9	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,175	12.4	1,555	N/A	32.3	6.5	6.3	1.3	1.2	20.4	18.3
TAPG	BUY	0.1	855	56.9	800	870	-6.4	6.9	6.7	1.4	1.2	14.8	19.7
STAA	BUY	0.1	870	(4.4)	1,400	N/A	60.9	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	202	14.1	265	195	31.2	22.8	19.0	7.0	6.5	30.5	34.2
Average								10.9	9.8	1.7	2.2	15.3	21.2
Technology													
ASSA	BUY	0.0	745	(5.7)	1,200	1,178	61.1	9.9	9.5	1.0	0.9	9.7	9.1
BUKA	SELL	0.2	147	(31.9)	125	188	-15.0	n/a	44.5	0.6	0.6	-0.7	1.3
GOTO	SELL	1.8	60	(30.2)	53	83	-11.7	n/a	28.6	0.7	0.6	-3.3	2.3
Average								9.9	27.6	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,925	7.5	2,300	2,204	19.5	8.8	8.3	0.8	0.8	9.4	9.3
Average								8.8	8.3	0.8	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,679	(19.66)	(0.53)	(0.40)	4.55	2.68	16.08	29.30	3,739	2,725
U.S. (S&P)	5,696	(55.13)	(0.96)	(1.15)	5.32	2.31	19.42	32.20	5,767	4,104
U.S. (DOW)	41,954	(398.51)	(0.94)	(0.89)	3.99	6.55	11.32	25.58	42,628	32,327
Europe	4,970	14.77	0.30	(0.61)	4.89	(0.00)	9.91	19.91	5,122	3,993
Emerging Market	1,184	4.44	0.38	0.95	10.13	6.91	15.63	26.29	1,193	908
FTSE 100	8,304	22.99	0.28	0.81	1.49	1.34	7.38	10.80	8,474	7,280
CAC 40	7,576	34.66	0.46	(0.78)	3.04	(0.67)	0.44	7.31	8,259	6,774
Dax	19,104	(16.83)	(0.09)	(1.14)	4.38	3.42	14.04	25.44	19,492	14,630
Indonesia	7,504	8.04	0.11	(0.32)	(2.82)	3.49	3.18	8.94	7,911	6,640
Japan	39,333	697.12	1.80	1.76	8.08	(3.55)	17.54	26.90	42,427	30,538
Australia	8,218	12.50	0.15	0.11	2.55	5.86	8.26	18.17	8,286	6,751
Korea	2,594	(16.11)	(0.62)	(2.09)	1.96	(9.22)	(2.30)	7.70	2,896	2,274
Singapore	3,599	10.06	0.28	0.39	4.19	5.72	11.08	13.38	3,653	3,042
Malaysia	1,635	5.32	0.33	(0.83)	(1.08)	1.51	12.42	15.41	1,685	1,415
Hong Kong	23,100	362.91	1.60	11.96	32.42	31.82	35.50	32.10	23,242	14,794
China	3,336	248.97	8.06	21.37	17.39	11.41	12.15	7.27	3,359	2,635
Taiwan	22,703	399.85	1.79	(0.68)	5.91	(4.92)	26.61	37.42	24,417	15,976
Thailand	1,452	7.95	0.55	0.23	1.72	9.81	2.57	0.96	1,472	1,273
Philippines	7,555	86.76	1.16	3.88	8.92	15.70	17.13	20.68	7,605	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	149.92				(0.21)	6.95	2.42	11.17	150.24	133.14
Inflation Rate (yoy, %)	1.84								3.05	1.84
Gov Bond Yld (10yr, %)	6.79							(3.18)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,680	195.00	(1.24)	(3.44)	(1.43)	3.67	(1.80)	0.06	16,478	15,070
Japan	148.13	(0.05)	0.03	(3.08)	(3.34)	8.57	(4.79)	0.26	161.95	139.58
UK	1.31	0.00	0.03	(1.50)	0.10	2.19	2.80	6.94	1.34	1.21
Euro	1.10	0.00	0.00	(0.83)	(0.53)	1.40	(0.57)	3.87	1.12	1.05
China	7.02	0.01	(0.11)	0.48	1.40	3.56	1.16	3.98	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	80.93	2.88	3.69	12.76	13.89	(6.48)	5.05	(4.32)	93.79	68.68
CPO	4,433	44.00	1.00	9.32	12.66	9.38	21.05	24.07	4,527	3,490
Coal	153.00	3.40	2.27	5.44	8.51	11.31	11.72	8.05	156.00	116.00
Tin	33,905	100.00	0.30	1.34	9.29	0.09	33.41	37.58	36,050	22,900
Nickel	18,052	60.00	0.33	3.07	13.58	4.10	8.73	(2.85)	21,750	15,600
Copper	9,930	(14.00)	(0.14)	1.02	10.38	(0.15)	16.01	23.41	11,105	7,856
Gold	2,643	0.33	0.01	(0.76)	5.45	12.03	28.11	41.98	2,686	1,853
Silver	31.64	(0.04)	(0.13)	0.59	11.63	2.86	32.98	44.62	33	22

Source: Bloomberg, SSI Research

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