

Indonesia's Politics: Armed – Forces – Backed

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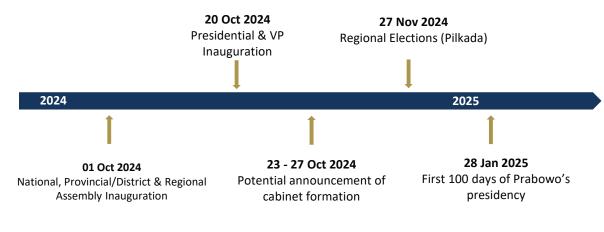
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Politics: Important Dates and Challenges

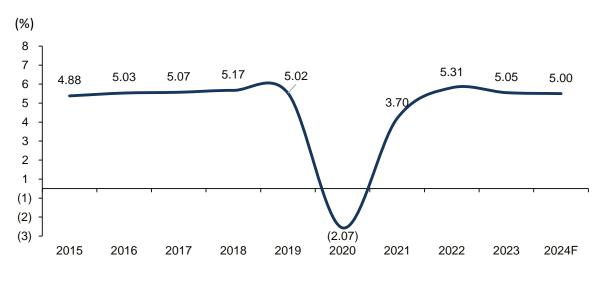


Political Events



4.22% average including pandemic years during 2020 - 2021 5.07% average excluding pandemic years during 2020 - 2021

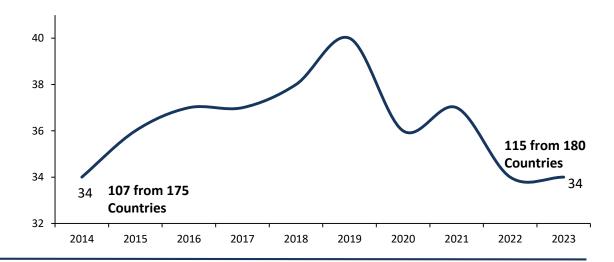
Indonesia GDP Growth 2015 -2024F



Developing Prabowo's Power Base



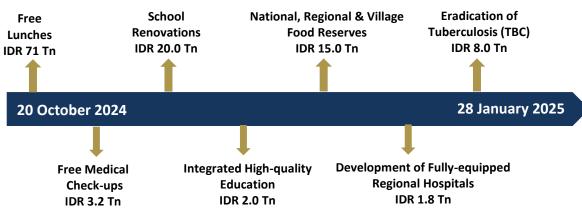
Corruption Index Indonesia, 2014 - 2023 (points)



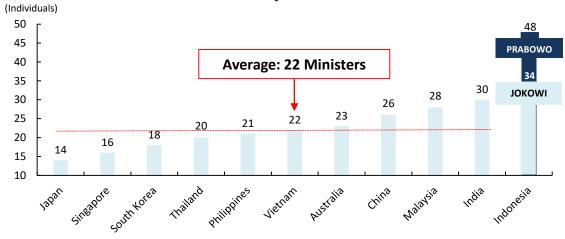
Prabowo's Programs & Cabinet



7 Projects in the First 100 Days: IDR 121 Trillion Spending



Number of State Ministers in Major APAC Countries



Historical Cabinet Formation

Cabinet	Period	No. of Ministers	С
Pembangunan I	1968-73	24	Reform Pemba
Pembangunan II	1973-78	24	
5 1	4070.00		Persatu
Pembangunan III	1978-83	32	Gotong
Pembangunan IV	1983-88	42	
			Indone
Pembangunan V	1988-93	44	Indone
Pembangunan VI	1993-98	43	Kerja
J			Kerja
Pembangunan VII	1998-98	38	Indone

Cabinet	Period	No. of Ministers
Reformasi Pembangunan	1998-99	37
Persatuan Nasional	1999-2001	36
Gotong Royong	2001-04	33
Indonesia Bersatu	2004-09	34
Indonesia Bersatu II	2009-14	34
Kerja	2014-19	34
Indonesia Maju	2019-now	34

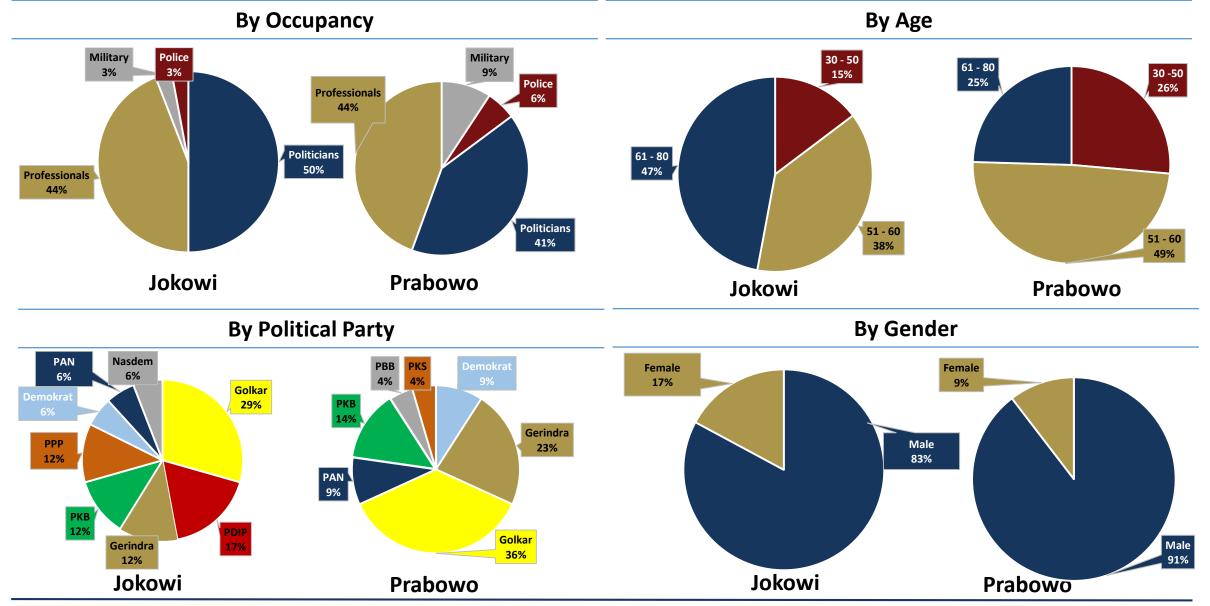
Coordinating Ministers

Jokowi's Era	Prabowo's Era		
1. Political, Legal & Security Affairs	- 1. Political & Security Affairs		
	2. Law, Human Rights, Immigration & Corrections		
2. Economic Affairs	3. Economic Affairs		
3. Human Development & Culture	4. Infrastructure & Development		
4. Maritime Affairs & Investment	5. Food		
	6. Human Development & Culture		
	7. Community Welfare		

Sources: Kontan, SSI Research

Profiles of the Ministers: 38% from Ex. Jokowi's Team





Sources: Kontan, SSI Research

Befitting for Most, from Youngest to Oldest – Part I



Dito Ariotedjo (Golkar-Politician; Ex. Jokowi's Team) Youth and Sports Affairs



Teddy Indra Wijaya (Military) **Cabinet Secretary**



Maman Abdurrahman (Golkar - Politician) Small & Medium Enterprises



Prasetyo Hadi (Gerindra – Politician) State Secretary

Sugiono

Foreign Affairs



(45)

(46)

(46)



(Gerindra – Politician)

(47)

Hasan Nasbi (Professional) Presidential **Communication Office**



Meutya Hafid (Golkar - Politician) **Communications &** Digital

Raja Juli Antoni

(PSI – Politician;

Ex. Jokowi's Team)

Forestry

Wihaji

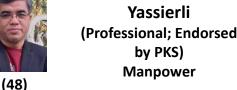
(Golkar – Politician)

Population & Family

Development



(47)





Yandri Susanto (PAN - Politician) Villages & Development of **Disadvantaged** Regions

Iftitah Suryanagara

(Professional)

Transmigration &

Acceleration of

Development of Eastern

Indonesia

Bahlil Lahadalia

(Golkar – Politician;

Ex. Jokowi's Team)

Energy & Mineral

Resources

Yassierli

by PKS)

Manpower



(51)





Abdul Kadir Karding (PKB – Poltician) **Immigrant Worker Safety**



Nusron Wahid (Golkar – Politician) **Agrarian & Spatial** Planning



Teuku Riefky Harsya (Demokrat - Politician) **Creative Economy**



Fadli Zon (Gerindra - Politician) Culture



Maruarar Sirait (Gerindra - Politician) **Public Housing**



Hanif Faisol Nurofig (Professional) Environment





Sources: Kontan, SSI Research

Befitting for Most, from Youngest to Oldest – Part II



(54)

(54)





(55)

Agus Gumiwang Kartasasmita (Golkar – Politician; Ex. Jokowi's Team) Industry



(56)

Budi Arie Setiadi (Professional) **Cooperatives**

Andi Amran Sulaiman

(Professional;

Ex Jokowi's Team)

Agriculture





(57)

(58)

Rosan Roeslani (Professional; Ex. Jokowi's Team) Investment/ Head of Investment

Budi Santoso

(Professional)

Trade



Agus Andrianto (Police) **Immigration &** Corrections





AM Putranto (Military) **Chief of Presidential Staff**



Rini Widyantini (Professional; Ex. Jokowi's Team) **Empowerment of State Apparatus & Bureaucratic** Reform



M. Herindra (Military; Ex. Jokowi's Team) State Intelligence Agency



(60)

M. Tito Karnavian (Police; Ex. Jokowi's Team) **Home Affairs**

Saifullah Yusuf (PKB – Politician) Social Affairs







Sources: Kontan, SSI Research

Befitting for Most, from Youngest to Oldest – Part III



Airlangga Hartanto (Golkar – Politician; Ex. Jokowi's Team) Co. Economy

Co. Food





(62)



Zulkifli Hasan











(65)

(65)

(68)

(68)

Budi Gunawan (Police) **Co. Political & Security** Affairs

Nasaruddin Umar (Professional) Religion

Rachmat Pambudy (Professional) **National Delopment** Planning/ Head of **Bappenas**

Satryo Soemantri **Brodjonegoro** (Professional) **Higher Education, Science** & Technology

Yusril Ihza Mahendra (PBB – Politician) Co. Law, Human Rights, **Immigration &** Corrections







ST Burhanuddin (Professional; Ex. Jokowi's Team) **Attorney General**



Sjafrie Sjamsoeddin (Military) Defense

Dody Hanggodo (Professional) **Public Works**



Prabowo's New 48 Ministries, Part I



- Politic, Legal & Security Affairs
- 1. Political & Security (Coordinating)
- 2. Law, Human Rights, Immigration & Corrections (Coordinating)



- 4. Home Affairs
- 5. Law



- 6. Human Rights
- 7. Immigration & Correction
- 8. Defense
- 9. State Secretary
- 10. Empowerment of State Apparatus & Bureaucratic Reform

Social Affairs & Public Welfare

1. Food (Coordinating)



2. Community Welfare (Coordinating)

3. Social

- 4. Health
- 5. Youth & Sports
- 6. Women's Empowerment & Child Protection
- 7. Protection of Indonesia Migrant Workers
- 8. Population & Family Development
- 9. Manpower



1. Economic Affairs (Coordinating)

Economy & Investment

- 2. Finance
- 3. Energy & Mineral Resources
- 4. Trade
- 5. Industry
- 6. Investment & Head of Investment Coordinating Board
- 7. State-Owned Enterprises
- 8. Micro, Small & Medium Enterprises
- 9. Cooperatives
- **Development & Infrastructure**
- 1. Infrastructure & Development (Coordinating)
- 2. Human & Development Culture (Coordinating)
- 3. Transportation
- 4. Public Works
- 5. Public Housing
- 6. Villages & Development of Disadvantaged Regions
- 7. Agrarian & Spatial Planning, Head of National Land Agency
- 8. Transmigration & Acceleration of Development of Eastern Indonesia
- 9. National Development Planning/ Head of BAPPENAS

Prabowo's New 48 Ministries, Part II



	Environment & Natural Resources			Education, Culture & Religion
	1. Agriculture			1. Primary & Secondary Education
	2. Forestry		2. Higher Education, Science & Technology	
	3. Environment		3. Culture	
	4. Marine Affairs & Fisheries		4. Religion	
		-		
	Tourism & Creative Economy	_		Tourism & Creative Economy
	1. Tourism		1. Communications & Digital	
	2. Creatif Economy			
			\smile \bigcirc	

Prabowo's New Ministries: Challenges &



Larger Government \rightarrow Propensity to be inefficient due to overlapping responsibilities

Slow progress on the need for adjustment, inter-coordination and accountability

Increased costs with investors facing too many desks to obtain permissions

..... Benefits



Political consensus making many political parties happy

Burden sharing to allow shared accountability

Specialization (extra focus)

Prabowo's Vision: Asta Cita (8 Aspirations)





Strengthen Pancasila ideology, democracy, and human rights



Enhance national defence and security systems, and promote self-reliance through food, energy, water security, Islamic economy, digital economy, green economy, and blue economy



Continue infrastructure development, create quality jobs, encourage entrepreneurship, foster creative & agromaritime industries through active cooperations



Fortify human resource development, science, technology, education, health, sports, gender equality, women-youth (Millennials & Gen Z) empowerment and people with disabilities



Maintain downstream processing and develop natural resource industries to increase domestic value adds



Build from villages and grassroots to foster economic growth, equitable distribution, and poverty eradication



Improve political, legal, and bureaucratic reforms, and enhance the fight against corruption, drugs, gambling, and smuggling



Promote harmony with the environment, nature, and culture, while fostering religious tolerance to achieve just and prosperous society

Prabowo's 8 Best Projects





Provide free lunches and milk in schools and religious boarding schools, along with nutritional support for toddlers and pregnant women



Organize free health check-ups, eradicate tuberculosis cases, and build fully equipped, high-quality hospitals in every district



Develop and boost agricultural productivity through village, regional, and national food storage systems



Build integrated superior schools in every district and renovate schools in need of repair



Continue and expand social welfare cards and business support cards to eradicate extreme poverty



Increase the salaries of civil servants (especially teachers, lecturers, healthcare workers, and advisors), military/police personnel, and state officials



Maintain rural and urban infrastructure development, direct cash assistance (BLT), and ensure the provision of affordable, well-sanitized housing for those in need



Establish the National Revenue Agency and increase the national revenue-to-GDP ratio to 23%

Prabowo's 17 Priority Programs





Achieve self-sufficiency in food, energy, and water



Improve the national revenue system



Reform politics, law, and bureaucracy



Prevent and combat corruption



Eradicate poverty



Prohibit and fight against drug abuse









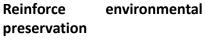


Ensure healthcare by improving BPJS Health and providing affordable medicines

Strengthen education, science, and technology, along with digitalization

Enhance national defence and security while maintaining favorable international relations

Promote gender equality and protect the rights of women, children, and people with disabilities



Guarantee the availability of fertilizers, seeds, and pesticides directly to farmers



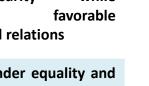
Develop high-quality, affordable housing with proper sanitation for rural and urban communities, particularly for the needy

Foster economic equity and amplify MSMEs through business credit programs and the construction of IKN and other innovative cities

Continue down-streaming and industrialization based on natural and maritime resources to create broad employment opportunities

Enforce religious harmony, freedom of worship, and the establishment as well as maintenance of places of worship

Preserve arts and culture, boost the creative economy, and raise sports achievements





THANK YOU