

Market Activity

Friday, 27 Sep 2024

Market Index	:	7,696.9	
Index Movement	:	-47.6	-0.61%
Market Volume	:	19,809	Mn shrs
Market Value	:	12,839	Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
BYAN	17,225	625	3.8
BBRI	5,100	50	1.0
ADRO	3,910	130	3.4
MDKA	2,700	110	4.2
Lagging Movers			
AMMN	9,525	-575	-5.7
TLKM	3,050	-120	-3.8
BMRI	7,050	-125	-1.7
TPIA	8,875	-275	-3.0

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
UNTR	79	BMRI	448
MDKA	67	BBRI	441
ADMR	54	BBCA	271
ANTM	44	AMMN	109
CMRY	41	BREN	86

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,125	-41.0	0.3
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	20.2	-0.4	-2.1
EIDO	23.0	-0.2	-0.8

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	42,313	138	0.33
S&P 500	5,738	-7	-0.13
Euro Stoxx	5,067	35	0.69
MSCI World	3,727	6	0.17
STI	3,573	-9	-0.25
Nikkei	39,830	904	2.32
Hang Seng	20,632.3	707.7	3.6

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	72.0	0.4	0.53
Coal (ICE)	144.8	1.3	-0.53
CPO Malay	4,051.0	-101.0	-2.43
Gold	2,658.2	-14.1	0.91
Nickel	16,803.1	253.5	1.53
Tin	32,913.0	478.0	1.47

*last price per closing date

Highlights

- **BIRD** : [Kampanye Pengurangan Emisi Karbon](#)
- **GOLF** : [Groundbreaking The Links Golf Villa](#)
- **PANI** : [Pembukaan Gerai Sarinah](#)
- **KLBF** : [Bersama BPOM Perkuat Inovasi Kesehatan](#)
- **UNTR** : [Pembagian Dividen Interim 2024](#)

Market

IHSG Berpotensi Sideways Hari Ini

Pasar saham AS ditutup beragam pada Jumat (27/9): Dow +0.33%, S&P 500 -0.13%, Nasdaq -0.39%. Pasar AS ditutup beragam seiring dengan Dow Jones mencatatkan all-time high ke-32 di tahun ini setelah tekanan harga terus menurun di bulan lalu. Yield UST 10Y melemah -1.34% (-0.051 bps) ke 3.802%, dan USD Index turun -0.18% ke 100.4.

Pasar komoditas mayoritas menguat Jumat kemarin (27/9); harga minyak WTI +0.93% ke level USD 68.18/bbl, harga minyak Brent +0.53% ke level USD 71.98/bbl, harga batubara +0.86% di level USD 146.3/ton, dan CPO -2.40% ke level MYR 4,052. Harga emas terpantau melemah -0.54% ke level USD 2,658/toz).

Bursa Asia mayoritas ditutup menguat Jumat kemarin (27/9): Kospi -0.82%, Hang Seng +3.55%, Nikkei +2.32% dan Shanghai +2.88%. IHSG ditutup melemah -0.61% ke level 7,696.9. Investor asing kemarin mencatatkan keseluruhan net sell sebesar IDR 493.3 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 1,161.3 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 668 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BMRI (IDR 448 miliar), BBRI (IDR 441.1 miliar), dan BBCA (IDR 270.7 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh UNTR (IDR 78.6 miliar), MDKA (IDR 66.8 miliar), dan ADMR (IDR 53.3 miliar). Top leading movers emiten BYAN, BBRI, ADRO, sementara top lagging movers emiten AMMN, TLKM, BMRI.

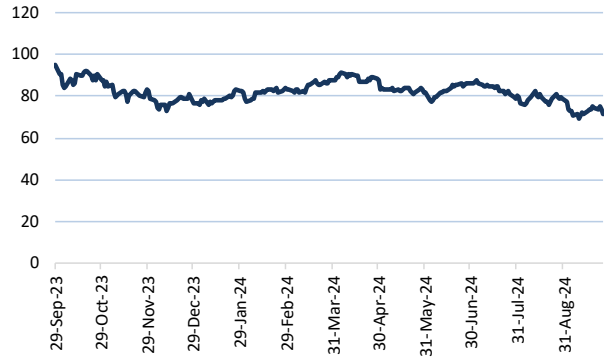
Pagi ini, Kospi tercatat menguat +0.58%, sementara Nikkei mencatatkan pelemahan -4.16%. Kami memperkirakan IHSG bergerak sideways, didorong sentimen mix dari pasar global dan regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



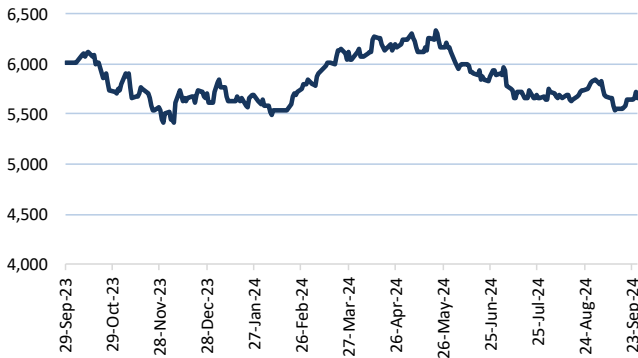
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

- *Kontraksi Sektor Manufaktur: Kontraksi sektor manufaktur Indonesia terus berlanjut, ditandai dengan penurunan PMI ke 48.9 pada bulan Agustus, menandakan tantangan sistemik, termasuk meningkatnya biaya input, depresiasi rupiah, dan berkurangnya pesanan ekspor, yang secara kolektif mengancam stabilitas dan pertumbuhan ekonomi.*
- *Kelas Menengah yang Tertekan dan Permintaan Konsumen yang Melemah: Meskipun inflasi mereda ke 2.12%, kelas menengah Indonesia menunjukkan tanda-tanda masalah keuangan, dengan perilaku konsumen yang lebih selektif dan penjualan eceran yang stagnan, yang menunjukkan kesenjangan antara kepercayaan konsumen dan daya beli.*
- *Dampak Usulan Kenaikan PPN: Usulan pemerintah untuk menaikkan PPN dari 11% menjadi 12% dapat menjadi bumerang, berpotensi mengurangi konsumsi sebesar 0.3% dan semakin membebani kelas menengah, yang berisiko menyebabkan perlambatan ekonomi.*
- *Pasar Tenaga Kerja yang Stagnan: Stagnasi pertumbuhan pekerjaan di sektor formal mendorong lebih banyak individu ke ekonomi informal, mengurangi pendapatan rumah tangga dan membatasi konsumsi domestik. Investasi bisnis masih lesu karena ketidakpastian permintaan domestik, perubahan regulasi, dan kondisi pasar global.*
- *Kebijakan Moneter dan Reformasi Struktural: Meskipun ada perkembangan positif seperti peningkatan cadangan devisa dan pemangkasan suku bunga Bank Indonesia, langkah-langkah moneter ini saja tidak dapat mengatasi masalah intinya. Kebijakan komprehensif dan reformasi struktural diperlukan untuk menumbuhkan sektor formal, mendukung kelas menengah, dan mendorong pertumbuhan ekonomi berkelanjutan.*

BIRD: Kampanye Pengurangan Emisi Karbon

PT Blue Bird Tbk (BIRD) meluncurkan kampanye #TrueBlue-Sky pada Rabu, 25 September 2024, di Jakarta. Kampanye ini bertujuan mendukung pengurangan emisi karbon dengan menyediakan armada kendaraan ramah lingkungan. Langkah ini sejalan dengan komitmen perusahaan terhadap keberlanjutan lingkungan, sekaligus menawarkan opsi transportasi yang lebih hijau kepada pelanggan. (Emiten News)

GOLF: Groundbreaking The Links Golf Villa

PT Intra Golfink Resorts Tbk (GOLF) mulai melakukan konstruksi proyek 'The Links Golf Villa' pada Jumat (27/9) setelah perseroan berhasil menjual seluruh unit rumah di klaster I. Perseroan menunjuk PT Kizuna Jepang Indonesia dan PT Genta Multi Jaya sebagai kontraktor pelaksana untuk proyek rumah mewah yang berlokasi di Pecatu Indah Resort, Jimbaran, Bali tersebut. Proses konstruksi diperkirakan akan memakan waktu 13 bulan atau selesai pada kuartal III 2025 mendatang. (Emiten News)

PANI: Pembukaan Gerai Sarinah

PT Pantai Indah Kapuk Dua Tbk (PANI) bekerja sama dengan PT Sarinah untuk membuka gerai Sarinah di Kawasan Batavia Pantai Indah Kapuk (PIK) 2, Jakarta Utara. Manajemen Sarinah mengatakan bahwa gerai baru di PIK2 akan seluas 300 meter persegi. Sebagai tambahan informasi, Kawasan PIK2 telah ditetapkan sebagai proyek strategis nasional (PSN) pada Maret 2024. (Kontan)

KLBF: Bersama BPOM Perkuat Inovasi Kesehatan

Kalbe Farma mendukung pemerintah dalam pengembangan inovasi fasilitas produksi stem cell dan bioteknologi, yang disambut positif oleh BPOM melalui kunjungan Kepala Badan POM ke fasilitas Kalbe. Fasilitas produksi stem cell Kalbe telah mendapat sertifikasi CPOB dari BPOM sejak 2014, menjadikannya yang pertama di Indonesia. Kalbe terus bersinergi dengan BPOM untuk memastikan keamanan, khasiat, dan mutu produk, serta berinovasi di bidang obat biologi melalui Kalbio Global Medika. (Emiten News)

UNTR: Pembagian Dividen Interim 2024

PT United Tractors Tbk (UNTR) akan membagikan dividen interim tahun buku 2024 sebesar IDR 667/saham, dengan total nilai IDR 2.42 triliun, pada 24 Oktober 2024. Cum dividen di pasar reguler dan negosiasi jatuh pada 7 Oktober, sementara cum dividen di pasar tunai pada 9 Oktober. (IDX)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,650	13.3	12,500	11,566	17.4	24.7	22.9	4.9	4.5	20.0	19.7
BBRI	HOLD	9.6	5,100	(10.9)	5,500	5,778	7.8	11.0	9.8	2.4	2.3	21.6	22.9
BMRI	BUY	8.2	7,050	16.5	8,500	7,879	20.6	11.3	10.3	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,450	1.4	6,600	6,279	21.1	8.6	7.7	1.2	1.1	14.6	14.9
BBTN	HOLD	0.3	1,460	16.8	1,400	1,668	-4.1	4.1	3.7	0.5	0.4	11.2	11.4
<i>Average</i>								11.9	10.9	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,650	19.6	13,000	13,789	2.8	15.8	14.7	3.1	2.7	19.6	18.6
INDF	BUY	1.0	7,175	11.2	8,000	8,033	11.5	6.2	5.7	0.9	0.9	15.2	15.0
KLBF	BUY	1.0	1,735	7.8	2,100	1,797	21.0	25.2	22.7	3.5	3.2	13.8	14.1
UNVR	HOLD	0.4	2,270	(35.7)	3,910	2,536	72.2	17.0	16.1	22.6	20.4	132.6	127.0
SIDO	BUY	0.1	665	26.7	750	837	12.8	17.8	16.5	5.6	15.2	31.2	91.8
<i>Average</i>								16.4	15.1	7.1	8.5	42.5	53.3
Cigarette													
HMSP	SELL	0.2	770	(14.0)	825	829	7.1	10.1	9.2	3.0	2.9	29.3	31.8
GGRM	HOLD	0.2	16,125	(20.7)	26,380	15,754	63.6	5.8	6.1	0.5	0.5	8.0	8.1
<i>Average</i>								8.0	7.7	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	HOLD	0.4	3,160	9.0	2,900	2,886	-8.2	522.1	294.3	5.2	5.1	1.0	1.7
BBHI	BUY	0.1	1,005	(22.1)	3,400	1,135	238.3	71.8	62.8	3.3	3.2	4.6	5.0
<i>Average</i>								296.9	178.6	4.2	4.1	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,200	12.3	3,000	3,278	-6.3	40.6	35.6	7.5	7.5	18.4	21.0
SILO	BUY	0.2	3,150	44.5	2,900	3,137	-7.9	30.9	26.1	5.3	5.3	17.3	20.5
HEAL	BUY	0.5	1,530	2.7	1,800	1,695	17.6	37.9	31.2	6.7	6.7	17.6	21.3
<i>Average</i>								36.4	31.0	6.5	6.5	17.8	20.9
Poultry													
CPIN	BUY	0.8	4,800	(4.5)	5,500	5,818	14.6	23.3	21.2	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,455	23.3	1,600	1,910	10.0	8.2	7.2	1.0	1.0	12.6	13.3
<i>Average</i>								15.8	14.2	1.9	1.7	12.0	12.5
Retail													
MAPI	BUY	0.5	1,830	2.2	2,100	1,900	14.8	12.9	11.6	2.5	2.1	19.2	17.8
RALS	SELL	0.0	404	(21.6)	580	516	43.6	8.3	8.1	0.7	0.7	8.3	8.7
ACES	BUY	0.2	915	27.1	1,000	958	9.3	17.9	15.6	2.4	2.2	13.1	14.0
LPPF	BUY	0.1	1,630	(18.5)	5,800	1,800	255.8	4.7	4.5	11.3	5.4	240.3	119.4
ERAA	HOLD	0.1	454	6.6	550	518	21.1	7.3	6.1	0.9	0.8	12.2	13.0
AMRT	BUY	1.7	3,200	9.2	3,250	3,486	1.6	31.6	26.9	7.8	6.7	24.7	24.9
MIDI	BUY	0.1	470	9.3	560	556	19.1	26.3	21.8	3.8	3.4	14.4	15.4
<i>Average</i>								15.6	13.5	4.2	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,525	2.4	9,900	14,256	16.1	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	430	(7.5)	2,000	N/A	365.1	6.4	4.6	0.6	0.5	9.8	11.6
<i>Average</i>								4.9	4.0	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	314	(18.7)	260	645	(17.2)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	122	(28.2)	110	268	(9.8)	24.8	24.4	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,190	(19.4)	5,500	7,000	72.4	290.0	177.2	18.5	16.9	6.4	9.5
<i>Average</i>								105.5	67.7	6.6	6.0	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,310	15.5	2,500	2,897	8.2	19.3	18.9	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	11,300	20.5	12,500	13,044	10.6	20.2	17.2	2.7	2.5	13.3	14.3
TLKM	BUY	4.5	3,050	(22.8)	3,600	3,902	18.0	11.4	10.8	2.2	1.8	18.9	16.9
<i>Average</i>								17.0	15.6	1.9	1.7	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,900	(9.1)	1,900	2,010	0.0	27.5	27.0	3.7	3.5	13.4	13.1
TOWR	BUY	0.6	855	(13.6)	1,030	1,175	20.5	12.4	12.4	2.3	2.1	18.5	17.3
MTEL	BUY	0.3	645	(8.5)	800	827	24.0	24.9	23.0	1.5	1.5	6.1	6.6
<i>Average</i>								21.6	20.8	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	2.9	5,100	(9.7)	5,600	5,753	9.8	6.8	6.8	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,080		1,600	1,540	48.1	8.0	8.0	2.1	1.7	26.8	24.3
ASLC	BUY	0.0	99		320	153	223.2	21.5	20.6	1.7	1.7	8.1	8.1
<i>Average</i>								12.1	11.8	1.6	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	27,700	22.4	31,000	29,764	11.9	5.0	6.0	1.2	1.1	24.3	18.5
<i>Average</i>								5.0	6.0	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,225	13.4	1,420	1,417	15.9	9.6	9.3	0.6	0.6	6.3	6.4
PWON	SELL	0.2	515	13.4	500	576	-2.9	11.4	11.1	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	715	24.3	720	775	0.7	13.1	12.9	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,375	17.5	1,400	1,556	1.8	12.5	11.6	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,900	(1.1)	32,000	32,000	19.0	28.6	24.2	3.4	3.2	12.0	13.1
<i>Average</i>								15.0	13.8	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,325	205.3	1,650	1,613	24.5	13.0	13.9	1.6	1.5	12.3	11.1
<i>Average</i>								13.0	13.9	1.6	1.5	12.3	11.1
Construction													
PTPP	BUY	0.0	446	4.2	870	648	95.1	7.4	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	278	(10.9)	630	420	126.6	30.9	39.7	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	88.3	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	84		300	n.a	257.1	2.7	2.3	0.3	0.3	11.3	12.1
<i>Average</i>								5.1	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,850	(27.1)	7,700	8,296	12.4	12.1	10.5	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,850	(39.8)	4,200	4,732	9.1	12.0	9.2	0.5	0.5	4.5	5.7
<i>Average</i>								12.0	9.9	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	107	(0.9)	266	N/A	148.6	8.2	6.9	0.3	0.3	3.2	3.7
<i>Average</i>								8.2	6.9	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,470	30.1	2,200	1,582	49.7	8.4	7.4	0.6	0.5	7.2	7.4
AKRA	BUY	0.3	1,550	5.1	2,000	1,875	29.0	10.8	10.1	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,300	12.6	2,200	1,916	69.2	5.1	5.1	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,250	(11.3)	2,200	1,700	76.0	13.9	13.9	2.1	1.9	15.0	13.7
<i>Average</i>								9.5	9.1	1.5	1.4	15.7	15.1
Chemical													
TPIA	SELL	4.2	8,875	69.0	2,563	1,140	-71.1	493.1	N/A	17.1	N/A	3.5	N/A
BRPT	HOLD	0.9	1,090	(17.9)	1,150	2,185	5.5	54.5	N/A	5.4	N/A	9.9	N/A
ESSA	SELL	0.3	865	63.2	225	720	-74.0	34.6	N/A	3.0	N/A	8.6	N/A
<i>Average</i>								194.1	N/A	8.5	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,930	1.2	4,900	6,478	-0.6	11.7	10.6	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,470	(13.8)	1,400	1,723	-4.8	8.3	7.9	1.0	1.0	12.6	12.2
MDKA	HOLD	1.1	2,700	-	3,300	3,002	22.2	253.8	53.5	2.1	1.9	0.8	3.6
INCO	SELL	0.3	4,030	(5.2)	4,000	4,646	-0.7	26.2	21.7	1.0	1.0	3.9	4.5
BRMS	BUY	0.5	200	17.6	230	233	15.0	98.7	54.6	1.9	1.8	1.9	3.4
NCKL	BUY	0.2	900	(10.0)	1,200	1,192	33.3	8.7	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	3.7	9,525	45.4	12,000	10,483	26.0	47.9	56.5	8.2	7.1	17.0	12.6
Average								73.9	33.4	2.6	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,500	3.3	26,000	27,259	-1.9	5.9	7.2	1.2	1.2	20.7	16.3
ADRO	SELL	1.6	3,910	64.3	2,900	3,647	-25.8	4.9	5.8	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,140	28.7	2,900	2,689	-7.6	5.9	6.2	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,390	4.1	1,600	1,704	15.1	7.9	8.5	1.1	0.9	14.1	11.2
BUMI	BUY	0.5	122	43.5	150	N/A	23.0	44.9	19.0	1.0	1.0	2.3	5.1
Average								13.9	9.3	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,700	(4.6)	8,500	6,922	26.9	10.3	11.2	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	400	6.4	388	400	-3.0	23.5	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,120	7.2	1,555	N/A	38.8	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	845	55.0	800	870	-5.3	6.8	6.6	1.3	1.2	14.8	19.7
STAA	BUY	0.1	850	(6.6)	1,400	N/A	64.7	5.9	5.9	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	195	10.2	265	195	35.9	22.0	18.4	6.7	6.3	30.5	34.2
Average								10.6	9.6	1.6	2.2	15.3	21.2
Technology													
ASSA	BUY	0.0	745	(5.7)	1,200	1,178	61.1	9.9	9.5	1.0	0.9	9.7	9.1
BUKA	HOLD	0.2	122	(43.5)	125	195	2.5	n/a	37.0	0.5	0.5	-0.7	1.3
GOTO	SELL	2.1	70	(18.6)	53	83	-24.3	n/a	33.3	0.8	0.8	-3.3	2.3
Average								9.9	26.6	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,960	9.5	2,300	2,178	17.3	8.9	8.4	0.8	0.8	9.4	9.3
Average								8.9	8.4	0.8	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,727	6.29	0.17	1.04	1.79	6.12	17.59	30.62	3,739	2,725
U.S. (S&P)	5,738	(7.20)	(0.13)	0.62	1.59	5.09	20.30	33.82	5,767	4,104
U.S. (DOW)	42,313	137.89	0.33	0.59	1.80	8.17	12.27	26.28	42,628	32,327
Europe	5,067	34.86	0.69	4.02	2.21	3.54	12.08	21.39	5,122	3,993
Emerging Market	1,175	11.14	0.96	5.75	6.78	8.13	14.73	23.27	1,178	908
FTSE 100	8,321	35.85	0.43	1.10	(0.67)	1.92	7.60	9.37	8,474	7,280
CAC 40	7,792	49.70	0.64	3.89	2.11	4.18	3.30	9.20	8,259	6,774
Dax	19,474	235.27	1.22	4.03	3.00	6.79	16.25	26.56	19,492	14,630
Indonesia	7,697	(47.60)	(0.61)	(0.60)	0.34	8.97	5.83	10.91	7,911	6,640
Japan	39,123	(706.76)	(1.77)	3.71	1.23	(1.16)	16.91	22.81	42,427	30,488
Australia	8,251	38.86	0.47	1.20	1.97	6.23	8.70	17.06	8,272	6,751
Korea	2,642	(7.62)	(0.29)	1.54	(1.20)	(5.56)	(0.49)	7.18	2,896	2,274
Singapore	3,573	(8.87)	(0.25)	(1.42)	3.79	7.22	10.28	11.06	3,653	3,042
Malaysia	1,660	(11.23)	(0.67)	(0.52)	(1.11)	4.40	14.12	16.57	1,685	1,412
Hong Kong	20,632	707.72	3.55	13.00	14.69	16.44	21.03	15.85	20,743	14,794
China	3,088	86.58	2.88	12.81	8.63	4.05	3.78	(0.74)	3,174	2,635
Taiwan	22,823	(36.02)	(0.16)	2.99	2.49	(0.91)	27.28	39.56	24,417	15,976
Thailand	1,450	(4.88)	(0.34)	(0.11)	6.70	11.47	2.42	(1.45)	1,485	1,273
Philippines	7,428	(30.44)	(0.41)	2.43	7.69	15.85	15.17	17.51	7,474	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				3.32	8.11	2.64	9.59	150.24	133.14
Inflation Rate (yoy, %)	2.12								3.05	2.12
Gov Bond Yld (10yr, %)	6.46							(6.64)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,125	(41.00)	0.27	0.17	2.45	8.42	1.80	2.61	16,478	15,070
Japan	142.67	0.46	(0.32)	0.66	2.98	13.17	(1.14)	5.04	161.95	139.58
UK	1.34	0.00	0.06	0.26	1.80	5.79	5.11	10.71	1.34	1.20
Euro	1.12	0.00	0.09	0.55	0.90	4.02	1.20	6.63	1.12	1.04
China	7.01	0.00	0.00	0.51	1.61	3.68	1.27	4.29	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	72.14	0.16	0.22	(2.38)	(8.45)	(16.51)	(6.36)	(24.31)	93.79	68.68
CPO	4,159	(76.00)	(1.79)	3.28	3.85	5.42	13.57	13.08	4,527	3,490
Coal	144.75	1.30	0.91	4.14	(1.86)	9.16	5.70	(10.37)	157.00	116.00
Tin	32,913	478.00	1.47	2.45	(1.00)	2.19	29.50	28.32	36,050	22,900
Nickel	16,996	251.00	1.50	2.94	(0.82)	(0.63)	2.37	(10.56)	21,750	15,600
Copper	9,983	(98.00)	(0.97)	5.34	5.66	4.91	16.63	23.03	11,105	7,856
Gold	2,664	5.43	0.20	1.33	6.57	14.23	29.12	45.71	2,686	1,811
Silver	31.69	0.13	0.40	3.25	11.03	7.61	33.19	50.60	33	21

Source: Bloomberg, SSI Research

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