

Market Activity

Thursday, 26 Sep 2024

Market Index	:	7,744.5	
Index Movement	:	+3.6	0.05%
Market Volume	:	21,091	Mn shrs
Market Value	:	15,587	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BREN	7,300	325	4.7
GOTO	70	4	6.1
TPIA	9,150	200	2.2
PANI	11,800	950	8.8

Lagging Movers

BBRI	5,050	-275	-5.2
BBCA	10,700	-150	-1.4
TLKM	3,170	-20	-0.6
AMMN	10,100	-75	-0.7

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
ADRO	125	BBRI	2,782
ASII	87	BMRI	159
TPIA	64	BBCA	97
GOTO	56	UNTR	42
EXCL	46	BRIS	24

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,166	66.0	-0.4
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	20.7	0.1	0.3
EIDO	23.2	0.0	0.0

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	42,175	260	0.62
S&P 500	5,745	23	0.40
Euro Stoxx	5,033	116	2.35
MSCI World	3,721	25	0.67
STI	3,582	-1	-0.03
Nikkei	38,926	1,055	2.79
Hang Seng	19,924.6	795.5	4.2

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	71.6	-1.9	-2.53
Coal (ICE)	143.5	0.5	0.58
CPO Malay	4,152.0	109.0	2.70
Gold	2,672.4	15.5	0.38
Nickel	16,549.6	-67.5	-0.41
Tin	32,435.0	333.0	1.04

*last price per closing date

Highlights

- **ASSA** : [Pembangunan Cold Storage Facility di Bali](#)
- **UNTR** : [8M24 Operational Results](#)
- **Renewable** : [Investasi Panas Bumi Indonesia](#)
- **PGEO** : [Eksplorasi bersama Chevron](#)
- **WIKA** : [Revitalisasi Dermaga Pertamina Patra](#)

Market

IHSG Berpotensi Sideways Hari Ini

Pasar AS ditutup menguat pada Kamis (26/9): Dow +0.62%, S&P 500 +0.40%, Nasdaq +0.6%. Pasar AS ditutup menguat disebabkan oleh investor melihat tanda bahwa perekonomian berada dalam kondisi yang baik karena pesanan barang tahan lama secara tak terduga meningkat pada bulan Agustus, sementara klaim pengangguran turun lebih besar dari perkiraan. Yield UST 10Y naik +0.014bps (+0.37%) ke 3.80%, dan USD Index turun -0.35% ke 100.6.

Pasar komoditas ditutup sideways pada Kamis (26/9): Minyak WTI -2.88% menjadi USD 67.6/bbl, batu bara +0.58% menjadi USD 143.5/ton, nikel -0.41% menjadi USD 16,550/ton, CPO +2.70% menjadi MYR 4,152. dan emas +0.38% menjadi USD 2,672/toz.

Bursa Asia ditutup menguat pada Kamis (26/9): Nikkei +2.79%, KOSPI +2.90%, Hang Seng +4.16%, dan Shanghai +3.61%. Sedangkan EIDO +0.04%, sementara IHSG ditutup pada level 7,745 (+0.05%), dengan investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 2,270 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 2,531 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 261 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 2,872.2 miliar), BMRI (IDR 158.6 miliar), dan BBCA (IDR 96.8 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh ADRO (IDR 125.2 miliar), ASII (IDR 87.3 miliar), dan TPIA (IDR 64 miliar). Adapun top sector gainer hari ini adalah sektor IDXHLTH, sementara yang menjadi top sector loser hari ini adalah sektor IDXTRANS. Top leading movers emiten TPIA, GOTO, PANI, sementara top lagging movers emiten BBRI, BMRI, BREN.

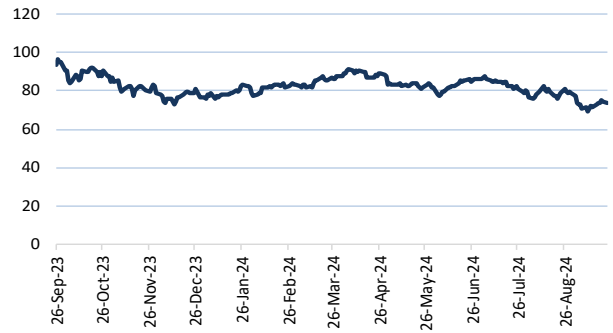
Nikkei dibuka melemah -1.14% dan KOSPI melemah -1.52% pagi ini. Kami memperkirakan IHSG akan sideways hari ini dikarenakan beragamnya dinamika di pasar global.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



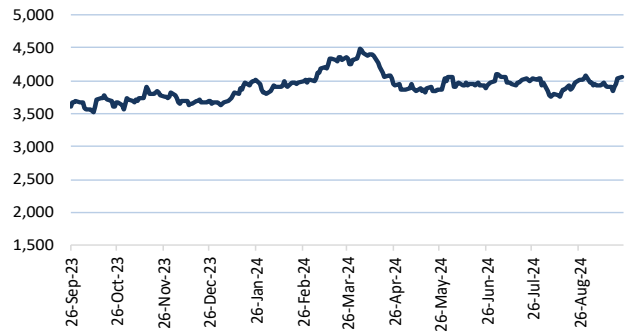
Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

Asian Development Bank telah merevisi perkiraan pertumbuhan ekonominya untuk negara-negara berkembang di Asia menjadi 5%, didorong oleh menguatnya permintaan terkait AI, naik tipis dari perkiraan sebelumnya. Peningkatan ini disebabkan oleh permintaan yang kuat untuk teknologi kecerdasan buatan (AI), yang menjadi pendorong utama ekspansi ekonomi di kawasan tersebut. Untuk Indonesia, ADB mempertahankan proyeksi pertumbuhan PDB sebesar 5% untuk tahun 2024 dan 2025, yang menunjukkan lingkungan ekonomi yang relatif stabil. Tingkat inflasi Indonesia diperkirakan akan tetap stabil di 2.8%, yang menunjukkan prospek pertumbuhan yang seimbang.

ASSA: Pembangunan Cold Storage Facility di Bali

ASSA, melalui Coldspace, sedang membangun fasilitas cold storage seluas 1.147 m² di Bali melalui PT Rantai Dingin Asia (RDA) di atas lahan milik ASSA, dengan nilai transaksi sebesar Rp4,86 miliar. RDA, yang 99,99% dikendalikan oleh Coldspace PTE (dimiliki sebesar 39,78% oleh PT Adi Sarana Investindo atau ASI), membutuhkan lahan tersebut untuk memperluas jaringan operasionalnya di Bali. Inisiatif ini bertujuan untuk mengoptimalkan penggunaan lahan milik ASSA sambil meningkatkan bisnis logistik, yang diharapkan akan memberikan manfaat finansial di masa mendatang. **(IDX)**

UNTR: 8M24 Operational Results

	8M24	YoY (%)	Aug-24	MoM (%)	YoY (%)	SSI (%)
Komatsu Sales Volumes (units)	2,950	(25.3)	435.0	18.2	8.7	68.6
Overburden Removal (mn bcm)	809.5	9.5	110.4	1.1	(3.8)	65.9
Thermal Coal Sales Volumes (mn tons)	7.1	13.3	0.6	15.8	(15.0)	70.0
Coking Coal Sales Volumes (mn tons)	2.1	21.5	0.1	(86.0)	(74.2)	77.4
Saprolite Ore Sales Volumes (k wmt)	564	N.A	68.0	(9.3)	N.A	80.6
Limonite Ore Sales Volumes (k wmt)	663	N.A	60.0	7.1	N.A	73.7
Gold Sales Volumes (k oz)	145	5.8	18.0	0.0	80.0	65.2

Renewable: Investasi Panas Bumi Indonesia

Sektor energi panas bumi di Indonesia mendapatkan investasi sekitar Rp30 triliun dari beberapa perusahaan besar, seperti Sinarmas, Vale-Antam, PGEO, dan BREN. Laporan Bloomberg New Energy Finance (BNEF) mengungkapkan bahwa investasi ini akan mendukung pengembangan proyek energi geothermal di Indonesia, termasuk tujuh wilayah kerja panas bumi (WKP) yang telah dilelang, dengan total nilai proyek mencapai US\$1,82 miliar. Meskipun demikian, Presiden Jokowi menyatakan bahwa birokrasi perizinan yang rumit dan memakan waktu hingga 5-6 tahun menjadi hambatan utama bagi investor. Untuk mengatasi ini, Menteri ESDM berjanji akan memangkas proses perizinan guna mempercepat investasi dan mencapai target emisi nol bersih pada 2060. **(Bisnis)**

PGEO: Eksplorasi bersama Chevron

*PT Pertamina Geothermal Energy Tbk. (PGEO) bersama Chevron New Energies Holdings Indonesia Ltd. (Chevron), melalui usaha patungan PT Cahaya Anagata Energy (CAE), memulai survei eksplorasi panas bumi di WKP Way Ratai, Lampung, dengan komitmen investasi sebesar US\$28,85 juta. Izin Panas Bumi (IPB) untuk proyek ini telah diterbitkan oleh Kementerian ESDM melalui sistem dalam jaringan Online Single Submission (OSS) untuk pertama kalinya, sebagai bagian dari upaya mempercepat proses perizinan di sektor energi terbarukan. Survei eksplorasi meliputi studi geologi, geofisika, dan geokimia, dengan potensi kapasitas 105 MW, dan ditargetkan mulai beroperasi pada 2032. **(Bisnis)***

WIKA: Revitalisasi Dermaga Pertamina Patra

*PT Wijaya Karya Tbk (WIKA) meraih proyek revitalisasi Dermaga Gospier TI Surabaya milik PT Pertamina Patra Niaga dengan nilai kontrak sebesar IDR 577 miliar. Proyek tersebut bertujuan memastikan stabilitas pasokan energi di Jawa Timur, serta mendukung pengembangan ekonomi wilayah setempat. Sebelumnya, WIKA juga dipercaya oleh Pertamina Patra Niaga untuk mengerjakan proyek pembangunan Jetty 1 Baru di Integrated Terminal Manggis, Bali, senilai IDR 475 miliar. **(Bisnis)***

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,700	13.8	12,500	11,566	16.8	24.8	23.0	5.0	4.5	20.0	19.7
BBRI	HOLD	9.4	5,050	(11.8)	5,500	5,769	8.9	10.9	9.7	2.4	2.2	21.6	22.9
BMRI	BUY	8.3	7,175	18.6	8,500	7,879	18.5	11.5	10.4	2.3	2.1	20.3	20.3
BBNI	BUY	2.6	5,600	4.2	6,600	6,279	17.9	8.8	7.9	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,465	17.2	1,400	1,668	-4.4	4.1	3.7	0.5	0.4	11.2	11.4
<i>Average</i>								12.0	10.9	1.4	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,775	20.8	13,000	13,789	1.8	15.9	14.9	3.1	2.8	19.6	18.6
INDF	BUY	1.0	7,225	12.0	8,000	7,991	10.7	6.3	5.7	1.0	0.9	15.2	15.0
KLBF	BUY	1.0	1,740	8.1	2,100	1,785	20.7	25.3	22.8	3.5	3.2	13.8	14.1
UNVR	HOLD	0.4	2,300	(34.8)	3,910	2,535	70.0	17.2	16.3	22.9	20.7	132.6	127.0
SIDO	BUY	0.1	670	27.6	750	835	11.9	18.0	16.6	5.6	15.3	31.2	91.8
<i>Average</i>								16.5	15.3	7.2	8.6	42.5	53.3
Cigarette													
HMSP	SELL	0.2	760	(15.1)	825	829	8.6	10.0	9.1	2.9	2.9	29.3	31.8
GGRM	HOLD	0.2	16,150	(20.5)	26,380	15,754	63.3	5.8	6.1	0.5	0.5	8.0	8.1
<i>Average</i>								7.9	7.6	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	HOLD	0.4	3,150	8.6	2,900	2,905	-7.9	520.4	293.4	5.2	5.1	1.0	1.7
BBHI	BUY	0.1	1,015	(21.3)	3,400	1,135	235.0	72.5	63.4	3.3	3.2	4.6	5.0
<i>Average</i>								296.5	178.4	4.2	4.1	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,270	14.7	3,000	3,271	-8.3	41.4	36.3	7.6	7.6	18.4	21.0
SILO	BUY	0.2	3,070	40.8	2,900	3,137	-5.5	30.1	25.4	5.2	5.2	17.3	20.5
HEAL	BUY	0.5	1,515	1.7	1,800	1,688	18.8	37.5	30.9	6.6	6.6	17.6	21.3
<i>Average</i>								36.3	30.9	6.5	6.5	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,880	(2.9)	5,500	5,964	12.7	23.7	21.6	2.7	2.5	11.4	11.7
JPFA	BUY	0.2	1,430	21.2	1,600	1,910	11.9	8.1	7.0	1.0	0.9	12.6	13.3
<i>Average</i>								15.9	14.3	1.9	1.7	12.0	12.5
Retail													
MAPI	BUY	0.4	1,785	(0.3)	2,100	1,895	17.6	12.5	11.3	2.4	2.0	19.2	17.8
RALS	SELL	0.0	408	(20.8)	580	516	42.2	8.3	8.2	0.7	0.7	8.3	8.7
ACES	BUY	0.2	905	25.7	1,000	962	10.5	17.7	15.4	2.3	2.2	13.1	14.0
LPPF	BUY	0.1	1,565	(21.8)	5,800	1,800	270.6	4.5	4.3	10.9	5.2	240.3	119.4
ERAA	HOLD	0.1	448	5.2	550	516	22.8	7.2	6.1	0.9	0.8	12.2	13.0
AMRT	BUY	1.7	3,280	11.9	3,250	3,474	-0.9	32.4	27.6	8.0	6.9	24.7	24.9
MIDI	BUY	0.1	462	7.4	560	556	21.2	25.8	21.4	3.7	3.3	14.4	15.4
<i>Average</i>								15.5	13.5	4.1	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,475	1.8	9,900	14,256	16.8	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	440	(5.4)	2,000	N/A	354.5	6.6	4.7	0.6	0.5	9.8	11.6
<i>Average</i>								4.9	4.0	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	316	(18.1)	260	730	(17.7)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	119	(30.0)	110	268	(7.6)	24.2	23.8	0.9	0.9	3.9	3.8
FILM	BUY	0.2	3,360	(15.2)	5,500	7,000	63.7	305.5	186.7	19.5	17.8	6.4	9.5
<i>Average</i>								110.4	70.6	6.9	6.3	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,350	17.5	2,500	2,897	6.4	19.6	19.3	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	11,300	20.5	12,500	12,998	10.6	20.2	17.2	2.7	2.5	13.3	14.3
TLKM	BUY	4.7	3,170	(19.7)	3,600	3,902	13.6	11.9	11.2	2.2	1.9	18.9	16.9
<i>Average</i>								17.2	15.9	2.0	1.8	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,900	(9.1)	1,900	2,009	0.0	27.5	27.0	3.7	3.5	13.4	13.1
TOWR	BUY	0.6	855	(13.6)	1,030	1,175	20.5	12.4	12.4	2.3	2.1	18.5	17.3
MTEL	BUY	0.3	650	(7.8)	800	827	23.1	25.1	23.2	1.5	1.5	6.1	6.6
<i>Average</i>								21.7	20.9	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	3.0	5,250	(7.1)	5,600	5,733	6.7	7.0	7.0	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,080		1,600	1,540	48.1	8.0	8.0	2.1	1.7	26.8	24.3
ASLC	BUY	0.0	102		320	153	213.7	22.2	21.3	1.8	1.7	8.1	8.1
<i>Average</i>								12.4	12.1	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	27,300	20.7	31,000	29,544	13.6	5.0	5.9	1.2	1.1	24.3	18.5
<i>Average</i>								5.0	5.9	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,230	13.9	1,420	1,417	15.4	9.6	9.3	0.6	0.6	6.3	6.4
PWON	SELL	0.2	525	15.6	500	576	-4.8	11.6	11.3	1.4	1.1	11.7	9.4
SMRA	HOLD	0.2	685	19.1	720	774	5.1	12.5	12.4	1.2	0.9	9.3	7.7
CTRA	HOLD	0.4	1,355	15.8	1,400	1,556	3.3	12.4	11.4	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,975	(0.8)	32,000	32,000	18.6	28.7	24.2	3.4	3.2	12.0	13.1
<i>Average</i>								15.0	13.7	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,325	205.3	1,650	1,593	24.5	13.0	13.9	1.6	1.5	12.3	11.1
<i>Average</i>								13.0	13.9	1.6	1.5	12.3	11.1
Construction													
PTPP	BUY	0.0	446	4.2	870	648	95.1	7.4	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	280	(10.3)	630	420	125.0	31.1	40.0	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	89.3	750	438	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.0	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,900	(26.6)	7,700	8,296	11.6	12.1	10.6	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,900	(39.1)	4,200	4,694	7.7	12.1	9.3	0.6	0.5	4.5	5.7
<i>Average</i>								12.1	10.0	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	108	-	266	N/A	146.3	8.3	7.0	0.3	0.3	3.2	3.7
<i>Average</i>								8.3	7.0	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,480	31.0	2,200	1,582	48.6	8.5	7.4	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,525	3.4	2,000	1,875	31.1	10.7	10.0	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,315	13.9	2,200	1,916	67.3	5.1	5.2	1.0	0.8	18.6	16.1
RAJA	BUY	0.0	1,255	(11.0)	2,200	1,700	75.3	13.9	14.0	2.1	1.9	15.0	13.7
<i>Average</i>								9.5	9.1	1.5	1.4	15.7	15.1
Chemical													
TPIA	SELL	4.4	9,150	74.3	2,563	1,140	-72.0	508.3	N/A	17.6	N/A	3.5	N/A
BRPT	HOLD	0.9	1,105	(16.8)	1,150	2,185	4.1	55.3	N/A	5.4	N/A	9.9	N/A
ESSA	SELL	0.3	890	67.9	225	720	-74.7	35.6	N/A	3.1	N/A	8.6	N/A
<i>Average</i>								199.7	N/A	8.7	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,970	2.1	4,900	6,442	-1.4	11.8	10.7	1.2	1.1	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	SELL	0.4	1,425	(16.4)	1,400	1,725	-1.8	8.0	7.6	1.0	0.9	12.6	12.2
MDKA	HOLD	1.0	2,590	(4.1)	3,300	2,983	27.4	243.5	51.3	2.0	1.9	0.8	3.6
INCO	SELL	0.3	4,020	(5.4)	4,000	4,680	-0.5	26.1	21.6	1.0	1.0	3.9	4.5
BRMS	BUY	0.5	202	18.8	230	233	13.9	99.7	55.1	1.9	1.9	1.9	3.4
NCKL	BUY	0.2	905	(9.5)	1,200	1,192	32.6	8.8	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	3.9	10,100	54.2	12,000	10,483	18.8	50.8	60.0	8.7	7.6	17.0	12.6
Average								72.8	33.7	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,500	3.3	26,000	27,435	-1.9	5.9	7.2	1.2	1.2	20.7	16.3
ADRO	SELL	1.5	3,780	58.8	2,900	3,661	-23.3	4.8	5.6	1.2	1.1	25.1	18.8
PTBA	SELL	0.4	3,110	27.5	2,900	2,694	-6.8	5.8	6.1	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,415	6.0	1,600	1,704	13.1	8.1	8.6	1.1	1.0	14.1	11.2
BUMI	BUY	0.5	123	44.7	150	N/A	22.0	45.3	19.1	1.0	1.0	2.3	5.1
Average								14.0	9.3	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,775	(3.6)	8,500	6,922	25.5	10.4	11.3	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	402	6.9	388	400	-3.5	23.6	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,120	7.2	1,555	N/A	38.8	6.2	6.0	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	850	56.0	800	870	-5.9	6.8	6.6	1.3	1.2	14.8	19.7
STAA	BUY	0.1	870	(4.4)	1,400	N/A	60.9	6.0	6.0	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	193	9.0	265	195	37.3	21.8	18.2	6.7	6.2	30.5	34.2
Average								10.6	9.6	1.6	2.2	15.3	21.2
Technology													
ASSA	BUY	0.0	750	(5.1)	1,200	1,109	60.0	9.9	9.6	1.0	0.9	9.7	9.1
BUKA	HOLD	0.2	121	(44.0)	125	195	3.3	n/a	36.7	0.5	0.5	-0.7	1.3
GOTO	SELL	2.1	70	(18.6)	53	82	-24.3	n/a	33.3	0.8	0.8	-3.3	2.3
Average								9.9	26.5	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,970	10.1	2,300	2,178	16.8	9.0	8.5	0.8	0.8	9.4	9.3
Average								9.0	8.5	0.8	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,721	24.62	0.67	1.19	2.01	5.64	17.40	30.97	3,730	2,725
U.S. (S&P)	5,745	23.11	0.40	0.56	2.29	4.88	20.45	34.44	5,767	4,104
U.S. (DOW)	42,175	260.36	0.62	0.36	2.27	7.79	11.90	25.45	42,300	32,327
Europe	5,033	115.70	2.35	1.80	2.73	2.65	11.31	21.80	5,122	3,993
Emerging Market	1,163	26.59	2.34	5.15	5.78	7.53	13.64	22.69	1,167	908
FTSE 100	8,285	16.21	0.20	(0.53)	(0.73)	1.29	7.13	9.11	8,474	7,280
CAC 40	7,742	176.47	2.33	1.66	2.33	2.81	2.64	9.48	8,259	6,774
Dax	19,238	319.86	1.69	1.24	2.98	5.64	14.84	26.42	19,253	14,630
Indonesia	7,745	3.61	0.05	(2.03)	1.93	11.14	6.49	11.63	7,911	6,640
Japan	38,926	1,055.37	2.79	7.00	1.66	(1.06)	16.32	20.25	42,427	30,488
Australia	8,204	77.30	0.95	0.14	1.64	5.72	8.07	16.69	8,246	6,751
Korea	2,672	75.25	2.90	3.02	(0.66)	(4.04)	0.61	8.38	2,896	2,274
Singapore	3,582	(1.04)	(0.03)	(1.40)	5.41	7.14	10.55	11.94	3,653	3,042
Malaysia	1,671	(2.06)	(0.12)	0.34	1.15	5.45	14.89	16.06	1,685	1,412
Hong Kong	19,925	795.48	4.16	10.61	11.47	12.46	16.88	13.13	19,954	14,794
China	3,001	104.65	3.61	9.68	5.34	1.87	0.87	(3.42)	3,174	2,635
Taiwan	22,859	97.21	0.43	3.70	3.04	(0.21)	27.48	40.15	24,417	15,976
Thailand	1,455	(6.55)	(0.45)	0.01	6.65	11.12	2.77	(2.81)	1,506	1,273
Philippines	7,459	96.12	1.31	3.56	6.96	16.71	15.64	17.01	7,474	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				3.32	8.11	2.64	9.59	150.24	133.14
Inflation Rate (yoy, %)	2.12								3.05	2.12
Gov Bond Yld (10yr, %)	6.47							(5.86)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,166	66.00	(0.44)	0.47	1.74	8.17	1.52	2.14	16,478	15,070
Japan	144.97	0.16	(0.11)	(0.77)	(0.70)	10.89	(2.71)	3.21	161.95	139.58
UK	1.34	(0.00)	(0.03)	0.68	1.13	6.11	5.34	10.52	1.34	1.20
Euro	1.12	0.00	0.00	0.13	(0.06)	4.42	1.25	6.42	1.12	1.04
China	7.01	(0.02)	0.32	0.74	1.58	3.64	1.27	4.28	7.32	7.01

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	71.60	(1.86)	(2.53)	(4.38)	(12.07)	(16.01)	(7.06)	(23.80)	97.69	68.68
CPO	4,251	16.00	0.38	5.56	6.14	7.76	16.08	15.58	4,527	3,490
Coal	143.45	0.55	0.38	4.90	(1.27)	7.86	4.75	(11.99)	159.50	116.00
Tin	32,435	333.00	1.04	1.92	(1.45)	1.32	27.62	24.69	36,050	22,900
Nickel	16,745	(51.00)	(0.30)	2.52	(0.08)	(1.82)	0.86	(11.29)	21,750	15,600
Copper	10,081	267.50	2.73	5.94	8.53	5.67	17.78	24.59	11,105	7,856
Gold	2,673	0.39	0.01	1.94	5.87	14.82	29.56	42.54	2,686	1,811
Silver	32.00	(0.01)	(0.04)	2.65	6.77	10.47	34.50	41.95	33	21

Source: Bloomberg, SSI Research

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