

Market Activity

Wednesday, 25 Sep 2024

Market Index	:	7,740.9	
Index Movement	:	-37.6	-0.48%
Market Volume	:	28,561	Mn shrs
Market Value	:	17,269	Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
BREN	6,975	-250	-3.5
AMRT	3,250	-80	-2.4
BBRI	5,325	-200	-3.6
BRPT	1,105	-15	-1.3
Lagging Movers			
BBCA	10,850	50	0.5
TPIA	8,950	350	4.1
GOTO	66	3	4.8
AMMN	10,175	75	0.7

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
TLKM	86	BBRI	1,643
ASII	85	BMRI	557
PANI	53	BREN	121
INCO	42	BBCA	67
ADRO	41	AMMN	52

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,100	-85.0	0.6
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	20.6	-0.2	-0.9
EIDO	23.2	-0.4	-1.6

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	41,915	-293	-0.70
S&P 500	5,722	-11	-0.19
Euro Stoxx	4,917	-24	-0.48
MSCI World	3,696	-6	-0.17
STI	3,583	-39	-1.09
Nikkei	37,870	-70	-0.19
Hang Seng	19,129.1	128.5	0.7

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	73.5	-1.7	-2.27
Coal (ICE)	142.9	2.5	-0.01
CPO Malay	4,043.0	55.0	1.38
Gold	2,656.9	-0.2	1.78
Nickel	16,617.1	84.0	0.51
Tin	32,102.0	-587.0	-1.80

*last price per closing date

Highlights

- **SMRA** : [Marketing Sales 8M24](#)
- **DOID** : [Perpanjangan Kontrak BUMA Australia](#)
- **ISAT** : [Resmi Stock Split 1:4](#)
- **TAPG** : [Transaksi Afiliasi IDR 1 tn](#)
- **AALI** : [Jadwal Dividen Interim](#)

Market

IHSG Berpotensi Sideways Hari Ini

Pasar AS ditutup cenderung lemah pada Rabu (25/9): Dow -0.70%, S&P 500 -0.19%, Nasdaq +0.04%. Saham AS melemah pada hari Rabu setelah mencapai rekor tertinggi, dengan indeks utama ditutup bervariasi saat investor memperdebatkan kesehatan ekonomi dan kemungkinan pemotongan suku bunga besar. Yield UST 10Y naik +0.051 (+1.36%) ke 3.788, dan USD Index naik +0.44% ke 100.9.

Pasar komoditas ditutup cenderung menguat pada Rabu (25/9): Minyak WTI -2.80% menjadi USD 69.5/bbl, batu bara +1.78% menjadi USD 142.9/ton, nikel +0.44% menjadi USD 16,818/ton, CPO +1.38% menjadi MYR 4,044, dan emas +0.02% menjadi USD 2,682/toz.

Bursa Asia sebagian besar melemah pada Rabu (25/9): Kospi -1.34%, Nikkei -0.19%, Hang Seng +0.68%, dan Shanghai -0.50% sementara IHSG ditutup pada level 7,740 (-0.48%), dengan keseluruhan net sell sebesar IDR 1855.1 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 1991.6 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 136.5 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 1643.1 miliar), BMRI (IDR 556.8 miliar), dan BREN (IDR 121.3 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh TLKM (IDR 85.8 miliar), ASII (IDR 84.7 miliar), dan PANI (IDR 53.3 miliar). Top leading movers emiten TPIA, GOTO, PANI, sementara top lagging movers emiten BBRI, BMRI, BREN.

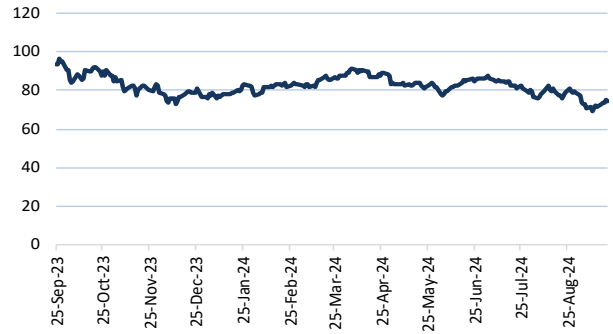
Nikkei dan Kospi dibuka menguat +1.21% dan +1.31% pagi ini. Kami memperkirakan IHSG akan sideways hari ini dikarenakan kondisi market global dan komoditas yang bergerak mixed.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



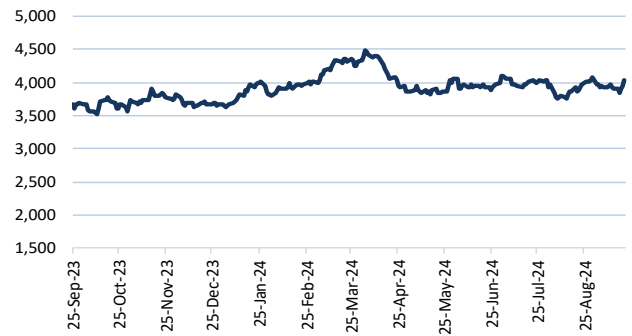
Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

Presiden terpilih Prabowo Subianto menegaskan bahwa pemerintahannya akan mempertahankan APBN 2025 yang disetujui, memastikan keberlanjutan fiskal guna meredakan kekhawatiran investor. Pemerintah juga menekankan fokusnya pada kesejahteraan jangka panjang, dengan tujuan untuk mendorong investasi infrastruktur dan perlindungan sosial, sejalan dengan visi pertumbuhan inklusif Prabowo. Asian Development Bank menaikkan perkiraan pertumbuhan ekonominya untuk Asia-Pasifik menjadi 5%, menunjukkan ketahanan di kawasan tersebut. Namun, masih ada hambatan bagi Indonesia untuk mencapai status berpendapatan tinggi pada tahun 2045, dan Bank Dunia menyoroti rintangan struktural.

SMRA: Marketing Sales 8M24

PT Summarecon Agung Tbk (SMRA) mencatatkan kenaikan 79% MoM di marketing sales bulan Agustus menjadi IDR 406bn meski secara tahunan turun 46% YoY. Hingga bulan Agustus 2024, total marketing sales SMRA mencapai IDR 2.4 tn, turun 13% YoY. Marketing sales di Bekasi naik 227% MoM/114% YoY menjadi IDR 156 bn di bulan Agustus. SMRA beberapa waktu lalu meluncurkan klaster baru di Bogor yaitu klaster Ebony, dengan harga di kisaran IDR 1.9-2.6 bn. (Perusahaan)

DOID: Perpanjangan Kontrak BUMA Australia

PT Delta Dunia Makmur Tbk mengumumkan bahwa BUMA Australia Pty Ltd, telah memperpanjang kontraknya dengan TEC Coal Pty Ltd untuk melanjutkan layanan pertambangan di Tambang Meandu, Queensland, Australia, dengan nilai AUD200 juta. Kontrak ini diperkirakan akan menghasilkan produksi tahunan sebesar 35 juta bcm dan 7 juta ton batu bara. Sebagai bagian dari komitmen terhadap lingkungan, BUMA Australia juga telah menyelesaikan rehabilitasi vegetasi asli seluas 39,4 hektar di area tambang tersebut. (IDX)

ISAT: Resmi Stock Split 1:4

Indosat Ooredoo Hutchison (ISAT) atau IOH resmi melakukan stock split dengan rasio 1:4. Keputusan ini telah disetujui oleh pemegang saham dalam Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) pada Selasa, 24 September 2024. Stock split ini dilakukan dengan rasio 1:4 untuk seluruh saham Seri B, yang mengubah nilai nominal dari Rp 100 per saham menjadi Rp 25 per saham, sementara nilai nominal saham Seri A tetap tidak berubah. Dengan demikian, jumlah saham Seri B yang tercatat akan meningkat secara signifikan dari 8.062.702.740 saham menjadi 32.250.810.957 saham, yang diharapkan akan meningkatkan aksesibilitas dan likuiditas pasar. (Emiten News)

TAPG: Transaksi Afiliasi IDR 1 tn

PT Triputra Agro Persada Tbk (TAPG) dan anak usahanya menandatangani Perubahan maximum plafon fasilitas Pinjaman pada tanggal 20 September 2024. Anak usaha TAPG yaitu PT Agro Multi Persada (AMP) berdasarkan perjanjian hutang piutang memberikan pinjaman yang disetujui maksimum sebesar Rp1 triliun pada PT Muaratoyu Subur Lestari (MSL). Sebagai informasi, AMP adalah anak usaha TAPG dengan kepemilikan saham sebesar 94.93% sedangkan MSL adalah perusahaan terkendali dari TAPG melalui AMP dengan kepemilikan saham sebesar 99.99% sehingga merupakan transaksi afiliasi. (Emiten News)

AALI: Jadwal Dividen Interim

- *Cum dividen di Pasar Reguler dan Pasar Negosiasi: 3 Oktober 2024*
- *Ex dividen di Pasar Reguler dan Pasar Negosiasi: 4 Oktober 2024*
- *Cum dividen di Pasar Tunai: 7 Oktober 2024*
- *Ex dividen di Pasar Tunai: 8 Oktober 2024*
- *Recording date: 7 Oktober 2024*
- *Pembayaran dividen: 24 Oktober 2024.*

(IDX Channel)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.2	10,850	15.4	12,500	11,566	15.2	25.2	23.3	5.0	4.6	20.0	19.7
BBRI	HOLD	9.9	5,325	(7.0)	5,500	5,769	3.3	11.5	10.3	2.5	2.4	21.6	22.9
BMRI	BUY	8.3	7,200	19.0	8,500	7,879	18.1	11.6	10.5	2.4	2.1	20.3	20.3
BBNI	BUY	2.6	5,600	4.2	6,600	6,246	17.9	8.8	7.9	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,445	15.6	1,400	1,668	-3.1	4.1	3.6	0.5	0.4	11.2	11.4
<i>Average</i>								12.2	11.1	1.4	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,450	17.7	13,000	13,789	4.4	15.5	14.5	3.0	2.7	19.6	18.6
INDF	BUY	1.0	7,175	11.2	8,000	7,991	11.5	6.2	5.7	0.9	0.9	15.2	15.0
KLBF	BUY	1.0	1,740	8.1	2,100	1,785	20.7	25.3	22.8	3.5	3.2	13.8	14.1
UNVR	HOLD	0.4	2,300	(34.8)	3,910	2,535	70.0	17.2	16.3	22.9	20.7	132.6	127.0
SIDO	BUY	0.1	665	26.7	750	835	12.8	17.8	16.5	5.6	15.2	31.2	91.8
<i>Average</i>								16.4	15.2	7.2	8.5	42.5	53.3
Cigarette													
HMSP	SELL	0.2	760	(15.1)	825	829	8.6	10.0	9.1	2.9	2.9	29.3	31.8
GGRM	HOLD	0.2	16,075	(20.9)	26,380	15,577	64.1	5.8	6.1	0.5	0.5	8.0	8.1
<i>Average</i>								7.9	7.6	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	HOLD	0.4	3,080	6.2	2,900	2,905	-5.8	508.9	286.9	5.1	5.0	1.0	1.7
BBHI	BUY	0.1	1,000	(22.5)	3,400	1,135	240.0	71.4	62.5	3.3	3.1	4.6	5.0
<i>Average</i>								290.1	174.7	4.2	4.1	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,100	8.8	3,000	3,271	-3.2	39.3	34.4	7.2	7.2	18.4	21.0
SILO	BUY	0.2	3,010	38.1	2,900	3,137	-3.7	29.5	24.9	5.1	5.1	17.3	20.5
HEAL	BUY	0.4	1,460	(2.0)	1,800	1,688	23.3	36.1	29.8	6.3	6.3	17.6	21.3
<i>Average</i>								35.0	29.7	6.2	6.2	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,920	(2.1)	5,500	5,964	11.8	23.9	21.8	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,510	28.0	1,600	1,910	6.0	8.6	7.4	1.1	1.0	12.6	13.3
<i>Average</i>								16.2	14.6	1.9	1.8	12.0	12.5
Retail													
MAPI	BUY	0.5	1,795	0.3	2,100	1,895	17.0	12.6	11.4	2.4	2.0	19.2	17.8
RALS	SELL	0.0	406	(21.2)	580	516	42.9	8.3	8.1	0.7	0.7	8.3	8.7
ACES	BUY	0.2	870	20.8	1,000	962	14.9	17.1	14.8	2.2	2.1	13.1	14.0
LPPF	BUY	0.1	1,565	(21.8)	5,800	1,800	270.6	4.5	4.3	10.9	5.2	240.3	119.4
ERAA	HOLD	0.1	446	4.7	550	516	23.3	7.1	6.0	0.9	0.8	12.2	13.0
AMRT	BUY	1.7	3,250	10.9	3,250	3,474	0.0	32.1	27.4	7.9	6.8	24.7	24.9
MIDI	BUY	0.1	464	7.9	560	556	20.7	25.9	21.5	3.7	3.3	14.4	15.4
<i>Average</i>								15.4	13.4	4.1	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,500	2.1	9,900	14,256	16.5	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	410	(11.8)	2,000	N/A	387.8	6.1	4.4	0.6	0.5	9.8	11.6
<i>Average</i>								4.7	3.9	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	316	(18.1)	260	730	(17.7)	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	120	(29.4)	110	268	(8.3)	24.4	24.0	0.9	0.9	3.9	3.8
FILM	BUY	0.2	3,540	(10.6)	5,500	7,000	55.4	321.8	196.7	20.6	18.7	6.4	9.5
<i>Average</i>								115.9	74.0	7.2	6.6	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,310	15.5	2,500	2,897	8.2	19.3	18.9	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	11,075	18.1	12,500	12,998	12.9	19.8	16.8	2.6	2.4	13.3	14.3
TLKM	BUY	4.7	3,190	(19.2)	3,600	3,902	12.9	11.9	11.3	2.2	1.9	18.9	16.9
<i>Average</i>								17.0	15.7	1.9	1.7	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,895	(9.3)	1,900	2,009	0.3	27.4	27.0	3.7	3.5	13.4	13.1
TOWR	BUY	0.6	855	(13.6)	1,030	1,175	20.5	12.4	12.4	2.3	2.1	18.5	17.3
MTEL	BUY	0.3	650	(7.8)	800	827	23.1	25.1	23.2	1.5	1.5	6.1	6.6
<i>Average</i>								21.7	20.9	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	3.0	5,225	(7.5)	5,600	5,733	7.2	6.9	6.9	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,095		1,600	1,540	46.1	8.1	8.1	2.2	1.7	26.8	24.3
ASLC	BUY	0.0	103		320	153	210.7	22.4	21.5	1.8	1.7	8.1	8.1
<i>Average</i>								12.5	12.2	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	27,450	21.3	31,000	29,544	12.9	5.0	6.0	1.2	1.1	24.3	18.5
<i>Average</i>								5.0	6.0	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,225	13.4	1,420	1,417	15.9	9.6	9.3	0.6	0.6	6.3	6.4
PWON	SELL	0.2	505	11.2	500	576	-1.0	11.1	10.9	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	670	16.5	720	774	7.5	12.3	12.1	1.1	0.9	9.3	7.7
CTRA	HOLD	0.4	1,335	14.1	1,400	1,556	4.9	12.2	11.3	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,925	(1.0)	32,000	32,000	18.8	28.7	24.2	3.4	3.2	12.0	13.1
<i>Average</i>								14.8	13.5	1.5	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,305	200.7	1,650	1,593	26.4	12.8	13.7	1.6	1.5	12.3	11.1
<i>Average</i>								12.8	13.7	1.6	1.5	12.3	11.1
Construction													
PTPP	BUY	0.0	446	4.2	870	648	95.1	7.4	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	280	(10.3)	630	420	125.0	31.1	40.0	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKI	n.a	0.0	n.a	88.3	750	438	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.0	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	7,000	(25.5)	7,700	8,296	10.0	12.3	10.8	1.1	1.1	9.3	9.9
SMGR	HOLD	0.4	3,870	(39.5)	4,200	4,694	8.5	12.1	9.2	0.5	0.5	4.5	5.7
<i>Average</i>								12.2	10.0	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	108	-	266	N/A	146.3	8.3	7.0	0.3	0.3	3.2	3.7
<i>Average</i>								8.3	7.0	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,470	30.1	2,200	1,582	49.7	8.4	7.4	0.6	0.5	7.2	7.4
AKRA	BUY	0.3	1,530	3.7	2,000	1,875	30.7	10.7	10.0	2.4	2.3	22.2	23.1
MEDC	BUY	0.3	1,335	15.6	2,200	1,916	64.8	5.2	5.2	1.0	0.8	18.6	16.1
RAJA	BUY	0.0	1,260	(10.6)	2,200	1,700	74.6	14.0	14.0	2.1	1.9	15.0	13.7
<i>Average</i>								9.6	9.2	1.5	1.4	15.7	15.1
Chemical													
TPIA	SELL	4.3	8,950	70.5	2,563	1,140	-71.4	497.2	N/A	17.2	N/A	3.5	N/A
BRPT	HOLD	0.9	1,105	(16.8)	1,150	2,185	4.1	55.3	N/A	5.4	N/A	9.9	N/A
ESSA	SELL	0.3	865	63.2	225	720	-74.0	34.6	N/A	3.0	N/A	8.6	N/A
<i>Average</i>								195.7	N/A	8.5	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,930	1.2	4,900	6,442	-0.6	11.7	10.6	1.2	1.1	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,440	(15.5)	1,400	1,725	-2.8	8.1	7.7	1.0	0.9	12.6	12.2
MDKA	HOLD	1.0	2,450	(9.3)	3,300	2,983	34.7	230.3	48.6	1.9	1.8	0.8	3.6
INCO	HOLD	0.3	3,970	(6.6)	4,000	4,680	0.8	25.8	21.4	1.0	1.0	3.9	4.5
BRMS	BUY	0.5	198	16.5	230	233	16.2	97.7	54.0	1.9	1.8	1.9	3.4
NCKL	BUY	0.2	910	(9.0)	1,200	1,192	31.9	8.8	6.5	1.7	1.3	18.8	20.0
AMMN	BUY	4.0	10,175	55.3	12,000	10,483	17.9	51.2	60.4	8.7	7.6	17.0	12.6
Average								70.3	33.1	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,525	3.4	26,000	27,435	-2.0	5.9	7.2	1.2	1.2	20.7	16.3
ADRO	SELL	1.5	3,690	55.0	2,900	3,661	-21.4	4.6	5.5	1.2	1.0	25.1	18.8
PTBA	SELL	0.4	3,080	26.2	2,900	2,694	-5.8	5.8	6.1	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,405	5.2	1,600	1,704	13.9	8.0	8.5	1.1	1.0	14.1	11.2
BUMI	BUY	0.5	121	42.4	150	N/A	24.0	44.5	18.8	1.0	1.0	2.3	5.1
Average								13.8	9.2	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,725	(4.3)	8,500	6,866	26.4	10.3	11.3	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	404	7.4	388	400	-4.0	23.8	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,130	8.1	1,555	N/A	37.6	6.3	6.1	1.3	1.1	20.4	18.3
TAPG	BUY	0.1	860	57.8	800	870	-7.0	6.9	6.7	1.4	1.2	14.8	19.7
STAA	BUY	0.1	855	(6.0)	1,400	N/A	63.7	5.9	5.9	1.7	1.7	28.7	28.7
NSSS	BUY	0.1	190	7.3	265	195	39.5	21.5	17.9	6.6	6.1	30.5	34.2
Average								10.6	9.6	1.6	2.1	15.3	21.2
Technology													
ASSA	BUY	0.0	735	(7.0)	1,200	1,109	63.3	9.7	9.4	0.9	0.9	9.7	9.1
BUKA	HOLD	0.2	121	(44.0)	125	195	3.3	n/a	36.7	0.5	0.5	-0.7	1.3
GOTO	SELL	1.9	66	(23.3)	53	82	-19.7	n/a	31.4	0.7	0.7	-3.3	2.3
Average								9.7	25.8	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,990	11.2	2,300	2,178	15.6	9.1	8.5	0.9	0.8	9.4	9.3
Average								9.1	8.5	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,696	(6.44)	(0.17)	0.17	1.49	4.99	16.62	29.92	3,708	2,725
U.S. (S&P)	5,722	(10.67)	(0.19)	1.85	1.56	4.63	19.97	31.93	5,741	4,104
U.S. (DOW)	41,915	(293.47)	(0.70)	0.99	1.80	7.17	11.21	23.25	42,300	32,327
Europe	4,917	(23.83)	(0.48)	1.69	0.41	0.02	8.75	19.08	5,122	3,993
Emerging Market	1,137	4.76	0.42	3.33	2.94	4.66	11.04	20.02	1,146	908
FTSE 100	8,269	(14.06)	(0.17)	0.18	(0.71)	0.53	6.92	8.43	8,474	7,280
CAC 40	7,566	(38.39)	(0.50)	1.62	(0.33)	(0.57)	0.30	6.95	8,259	6,774
Dax	18,919	(78.13)	(0.41)	1.11	1.62	4.20	12.94	24.01	19,045	14,630
Indonesia	7,741	(37.59)	(0.48)	(1.13)	1.77	12.10	6.44	11.80	7,911	6,640
Japan	37,870	(70.33)	(0.19)	4.10	(0.63)	(4.53)	13.17	17.19	42,427	30,488
Australia	8,146	19.84	0.24	(0.56)	0.76	4.67	7.32	15.74	8,246	6,751
Korea	2,634	38.01	1.46	2.07	(2.36)	(5.65)	(0.79)	6.96	2,896	2,274
Singapore	3,583	(39.47)	(1.09)	(0.25)	5.51	7.55	10.59	11.45	3,653	3,042
Malaysia	1,673	3.01	0.18	0.77	2.10	5.18	15.04	15.76	1,685	1,412
Hong Kong	19,129	128.54	0.68	8.32	7.47	5.74	12.21	9.52	19,706	14,794
China	2,896	33.18	1.16	6.59	1.43	(2.56)	(2.64)	(6.64)	3,174	2,635
Taiwan	22,762	329.82	1.47	4.99	2.34	(0.98)	26.94	39.85	24,417	15,976
Thailand	1,462	(0.52)	(0.04)	1.80	7.09	10.80	3.23	(2.17)	1,515	1,273
Philippines	7,363	(69.59)	(0.94)	2.89	5.75	16.62	14.15	17.54	7,474	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				3.32	8.11	2.64	9.59	150.24	133.14
Inflation Rate (yoy, %)	2.12								3.05	2.12
Gov Bond Yld (10yr, %)	6.44							(6.18)	7.26	6.43
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,100	(85.00)	0.56	1.59	2.19	8.44	1.97	1.99	16,478	15,070
Japan	144.60	(0.15)	0.10	(1.36)	(0.05)	11.21	(2.46)	3.09	161.95	139.58
UK	1.33	(0.00)	(0.03)	0.27	1.00	5.53	4.63	9.56	1.34	1.20
Euro	1.11	(0.00)	(0.01)	(0.27)	(0.26)	4.22	0.84	5.30	1.12	1.04
China	7.03	0.00	(0.03)	0.61	1.25	3.26	0.94	3.96	7.32	7.02

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	73.46	(1.71)	(2.27)	(0.26)	(7.04)	(13.59)	(4.65)	(21.26)	97.69	68.68
CPO	4,178	53.00	1.28	5.83	3.90	6.42	14.09	15.48	4,527	3,490
Coal	142.90	2.50	1.78	5.66	(1.31)	7.04	4.34	(11.10)	159.50	116.00
Tin	32,102	(587.00)	(1.80)	1.61	(2.46)	(0.46)	26.31	24.00	36,050	22,900
Nickel	16,796	86.00	0.51	3.47	0.23	(2.16)	1.16	(12.15)	21,750	15,600
Copper	9,813	17.00	0.17	4.39	5.65	2.53	14.65	20.47	11,105	7,856
Gold	2,657	0.24	0.01	2.72	5.52	15.62	28.80	39.80	2,671	1,811
Silver	31.87	0.06	0.18	3.51	6.57	10.76	33.93	39.48	33	21

Source: Bloomberg, SSI Research

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