

Market Activity

Tuesday, 24 Sep 2024

Market Index	:	7,778.5	
Index Movement	:	+2.8	0.04%
Market Volume	:	19,407	Mn shrs
Market Value	:	14,189	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BREN	7,225	150	2.1
AMRT	3,330	110	3.4
BBRI	5,525	25	0.5
BRPT	1,120	45	4.2

Lagging Movers

BBCA	10,800	-150	-1.4
TPIA	8,600	-125	-1.4
GOTO	63	-2	-3.1
AMMN	10,100	-75	-0.7

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	297	BREN	822
ADRO	191	DNET	400
BMRI	133	BBCA	111
TLKM	90	PGAS	28
ASII	79	AMMN	25

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	15,185	-15.0	0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	20.8	-0.1	-0.4
EIDO	23.6	0.2	0.7

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	42,208	84	0.20
S&P 500	5,733	14	0.25
Euro Stoxx	4,941	55	1.13
MSCI World	3,702	14	0.38
STI	3,623	-16	-0.43
Nikkei	37,941	217	0.57
Hang Seng	19,000.6	753.5	4.1

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	75.2	1.3	1.72
Coal (ICE)	140.4	0.7	1.08
CPO Malay	3,988.0	11.0	0.28
Gold	2,657.1	28.4	0.47
Nickel	16,533.1	158.5	0.97
Tin	32,689.0	394.0	1.22

*last price per closing date

Highlights

- **Renewable** : [Kerja Sama ELSA dengan PGEO](#)
- **Property** : [PPN IPL Apartemen](#)
- **NSSS** : [Direktur Menambah Kepemilikan Saham](#)
- **CNTX** : [Rencana Go Private](#)
- **ARTO** : [Komisaris Teguh Dartanto Mengundurkan Diri](#)

Market

IHSG Diprediksi Menguat Hari Ini

Bursa AS ditutup menguat pada Selasa (24/9): Dow +0.20%, S&P 500 +0.25%, Nasdaq +0.56. S&P500 dan Dow Jones Industrial Average mencatatkan rekor penutupan tertinggi, di saat investor mencerna peluncuran stimulus agresif dari China serta penurunan sentimen konsumen AS. Yield UST 10Y turun -0.32% (-0.012 bps) ke 3.737%, dan Indeks USD turun -0.38% ke 100.5.

Pasar komoditas ditutup menguat pada Selasa (24/9); Minyak WTI +1.26% ke USD 71.56/bbl, minyak Brent +1.79% ke USD 75.17/bbl, batu bara 0.00% ke USD 139.5/ton, CPO +0.30% ke MYR 3,989, dan emas +1.21% ke USD 2,682.3/toz.

Bursa Asia ditutup cenderung menguat pada Selasa (24/9): Kospi +1.09%, Hang Seng +4.13%, dan Shanghai +4.15%. IHSG ditutup di level 7,778.5 (+0.04%), dengan net sell asing sebesar IDR -86.9 miliar; net sell IDR -122.9 miliar di pasar reguler, dan net buy IDR 36 miliar di pasar negosiasi. Net buy asing terbesar di pasar reguler dicatatkan oleh BBCA (IDR 121.8 miliar), disusul AMMN (IDR 98.5 miliar), dan TLKM (IDR 81.8 miliar). Net sell asing terbesar di pasar reguler dicatatkan oleh BBRI (IDR 148.6 miliar), disusul GOTO (IDR 148.4 miliar), dan BMRI (IDR 54.9 miliar). Top leading movers adalah AMMN, ASII dan BBNI, sedangkan top lagging movers adalah BMRI, TLKM, dan BREN.

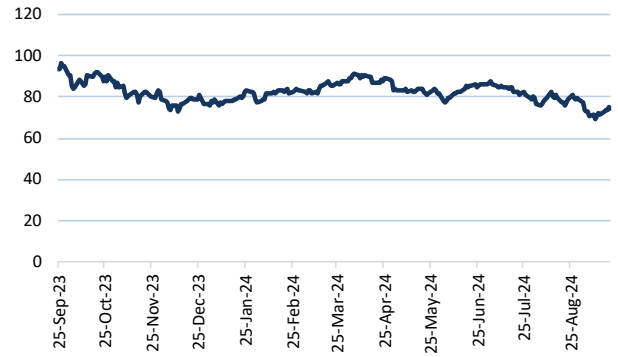
Kospi (+0.99%) dibuka menguat, sementara Nikkei (-0.03%) dibuka melemah. Kami memperkirakan IHSG akan bergerak menguat hari ini, didukung oleh sentimen yang cukup positif dari pasar global dan regional.

COMMODITIES

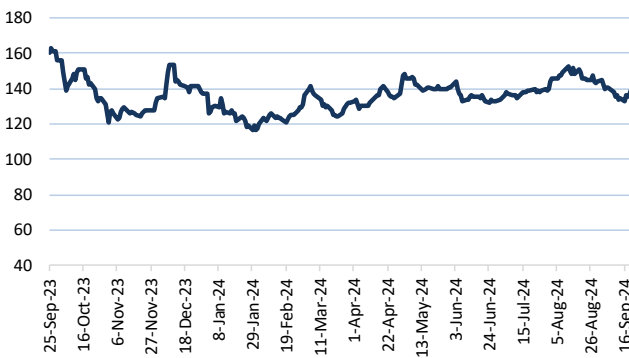
Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



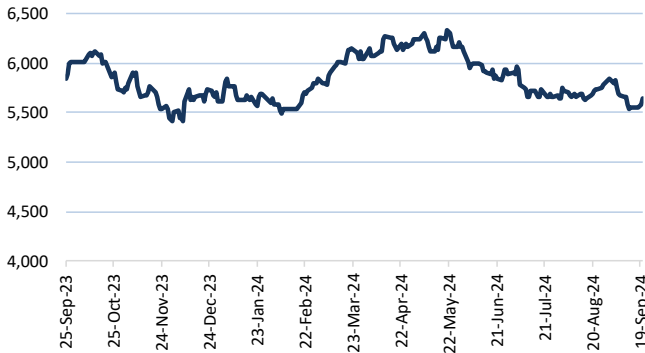
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

Bank Indonesia diperkirakan akan menerapkan dua kali pemotongan suku bunga pada Q4, didukung penguatan rupiah dan inflasi yang terkendali, meskipun kami masih berpendapat bahwa BI mungkin tidak akan memangkas suku bunga lagi mengingat rapuhnya rupiah. Menteri Keuangan Sri Mulyani memperkirakan pertumbuhan ekonomi Q3 sebesar 5.06%, tetapi terbatasnya sumber pertumbuhan berpotensi menurunkan angka actual pertumbuhan ke 4.92%. APBN menunjukkan defisit sebesar IDR 153.7 triliun, sementara investasi pemerintah di Nusantara mencapai IDR 18.9 triliun. Pendapatan bea cukai naik 6,8%, dan peraturan untuk praktik pajak yang adil tengah dipersiapkan. Angka impor dan manufaktur menurun, mendorong seruan untuk dialog publik tentang peraturan pangan di tengah konflik kepemimpinan di Kadin. Pemerintah membela perluasan pembangkit listrik tenaga batu bara dan berencana menerapkan nomor darurat nasional, sementara kekhawatiran atas keamanan siber dan ketidakpastian hukum bagi investor masih ada. Dari ekonomi digital, pusat data nasional baru sedang dibangun, dan sektor energi terbarukan berpotensi tumbuh di tengah meningkatnya permintaan energi

Renewable: Kerja Sama ELSA dengan PGEO

PT Elnusa Tbk (ELSA) dan PT Pertamina Geothermal Energy Tbk (PGEO) telah bekerja sama untuk meningkatkan pengembangan energi panas bumi di Indonesia, dengan tujuan untuk memperkuat ketahanan energi dan mencapai net zero emissions pada 2060. Kolaborasi yang dimulai sejak 2021 ini mencakup perjanjian pengembangan bersama untuk manufaktur heat exchanger dan lisensi teknologi untuk pemantauan sumur panas bumi secara real-time. Kedua perusahaan menekankan pentingnya inovasi dan kemitraan strategis untuk memaksimalkan potensi geothermal Indonesia. Kerja sama ini diharapkan dapat mempercepat kemajuan energi terbarukan dan menciptakan peluang baru di sektor tersebut. **(IDX Channel)**

Property: PPN IPL Apartemen

Pemerintah berencana mengenakan PPN 11% atas luran Pengelolaan Lingkungan (IPL) apartemen dan rusun. Dirjen Pajak Kementerian Keuangan mulai melakukan sosialisasi atas rencana tersebut. **(Kontan)**

NSSS: Direktur Menambah Kepemilikan Saham

PT Nusantara Sawit Sejahtera Tbk (NSSS) menyampaikan bahwa Kurniadi Patriawan selaku Direktur telah menambah porsi kepemilikan sahamnya pada tanggal 8 Agustus dan 19 September 2024. Manajemen menyampaikan bahwa Kurniadi Patriawan telah membeli sebanyak 805,300 lembar saham NSSS di harga IDR183-189 per saham. Tujuan transaksi ini adalah untuk Investasi dengan kepemilikan saham langsung. Pasca pembelian, maka kepemilikan saham Kurniadi Patriawan di NSSS bertambah menjadi 13.09 juta lembar saham setara dengan 0.055% dibandingkan sebelumnya sebanyak 0.052%. **(Emiten News)**

CNTX: Rencana Go Private

CNTX berencana go private setelah kinerja keuangannya memburuk dan tidak membagikan dividen sejak 2005. Penfabric Sdn. Berhad, pengendali perseroan, akan melakukan penawaran tender membeli saham publik seharga Rp400 per lembar, jauh di atas rata-rata harga saham. RUPSLB akan diadakan pada 25 September 2024 untuk meminta persetujuan. **(Emiten News)**

ARTO: Komisaris Teguh Dartanto Mengundurkan Diri

PT Bank Jago Tbk. (ARTO) mengumumkan bahwa Komisaris Independen sekaligus Ketua Komite Audit, Teguh Dartanto, mengundurkan diri. Pengunduran diri ini disampaikan melalui surat pada 18 September 2024 dan akan efektif pada 4 Desember 2024. Informasi ini dikonfirmasi oleh Direktur dan Corporate Secretary ARTO, Tjit Siat Fun. **(Emiten News)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.1	10,800	14.9	12,500	11,538	15.7	25.1	23.2	5.0	4.6	20.0	19.7
BBRI	HOLD	10.2	5,525	(3.5)	5,500	5,744	-0.5	11.9	10.7	2.6	2.4	21.6	22.9
BMRI	BUY	8.5	7,425	22.7	8,500	7,851	14.5	11.9	10.8	2.4	2.2	20.3	20.3
BBNI	BUY	2.7	5,800	7.9	6,600	6,237	13.8	9.1	8.2	1.3	1.2	14.6	14.9
BBTN	HOLD	0.3	1,515	21.2	1,400	1,629	-7.6	4.3	3.8	0.5	0.4	11.2	11.4
<i>Average</i>								12.5	11.3	1.4	1.3	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	12,425	17.5	13,000	13,789	4.6	15.5	14.5	3.0	2.7	19.6	18.6
INDF	BUY	1.0	7,175	11.2	8,000	7,991	11.5	6.2	5.7	0.9	0.9	15.2	15.0
KLBF	BUY	1.0	1,745	8.4	2,100	1,785	20.3	25.4	22.9	3.5	3.2	13.8	14.1
UNVR	HOLD	0.4	2,260	(36.0)	3,910	2,535	73.0	16.9	16.0	22.5	20.3	132.6	127.0
SIDO	BUY	0.1	670	27.6	750	835	11.9	18.0	16.6	5.6	15.3	31.2	91.8
<i>Average</i>								16.4	15.1	7.1	8.5	42.5	53.3
Cigarette													
HMSP	SELL	0.2	775	(13.4)	825	829	6.5	10.2	9.3	3.0	2.9	29.3	31.8
GGRM	HOLD	0.2	16,550	(18.6)	26,380	15,577	59.4	6.0	6.3	0.5	0.5	8.0	8.1
<i>Average</i>								8.1	7.8	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	HOLD	0.4	3,150	8.6	2,900	2,905	-7.9	520.4	293.4	5.2	5.1	1.0	1.7
BBHI	BUY	0.1	1,000	(22.5)	3,400	1,135	240.0	71.4	62.5	3.3	3.1	4.6	5.0
<i>Average</i>								295.9	177.9	4.2	4.1	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,060	7.4	3,000	3,271	-2.0	38.8	34.0	7.1	7.1	18.4	21.0
SILO	BUY	0.2	3,060	40.4	2,900	3,137	-5.2	30.0	25.3	5.2	5.2	17.3	20.5
HEAL	BUY	0.4	1,445	(3.0)	1,800	1,688	24.6	35.8	29.5	6.3	6.3	17.6	21.3
<i>Average</i>								34.9	29.6	6.2	6.2	17.8	20.9
Poultry													
CPIN	BUY	0.9	4,920	(2.1)	5,500	5,964	11.8	23.9	21.8	2.7	2.5	11.4	11.7
JPFA	HOLD	0.2	1,565	32.6	1,600	1,910	2.2	8.9	7.7	1.1	1.0	12.6	13.3
<i>Average</i>								16.4	14.7	1.9	1.8	12.0	12.5
Retail													
MAPI	BUY	0.5	1,820	1.7	2,100	1,895	15.4	12.8	11.5	2.5	2.0	19.2	17.8
RALS	SELL	0.0	410	(20.4)	580	516	41.5	8.4	8.2	0.7	0.7	8.3	8.7
ACES	BUY	0.2	880	22.2	1,000	962	13.6	17.2	15.0	2.3	2.1	13.1	14.0
LPPF	BUY	0.1	1,575	(21.3)	5,800	1,800	268.3	4.6	4.4	10.9	5.2	240.3	119.4
ERAA	HOLD	0.1	456	7.0	550	516	20.6	7.3	6.2	0.9	0.8	12.2	13.0
AMRT	BUY	1.7	3,330	13.7	3,250	3,432	-2.4	32.9	28.0	8.1	7.0	24.7	24.9
MIDI	BUY	0.1	468	8.8	560	556	19.7	26.2	21.7	3.8	3.3	14.4	15.4
<i>Average</i>								15.6	13.6	4.2	3.0	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,400	0.9	9,900	14,256	17.9	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	408	(12.3)	2,000	N/A	390.2	6.1	4.4	0.6	0.5	9.8	11.6
<i>Average</i>								4.7	3.8	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	320	(17.1)	260	730	(18.8)	1.6	1.5	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	121	(28.8)	110	268	(9.1)	24.6	24.2	1.0	0.9	3.9	3.8
FILM	BUY	0.2	3,510	(11.4)	5,500	7,000	56.7	319.1	195.0	20.4	18.6	6.4	9.5
<i>Average</i>								115.1	73.6	7.2	6.5	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,290	14.5	2,500	2,897	9.2	19.1	18.8	0.9	0.9	4.8	4.8
ISAT	HOLD	0.4	10,975	17.1	12,500	12,998	13.9	19.6	16.7	2.6	2.4	13.3	14.3
TLKM	BUY	4.6	3,160	(20.0)	3,600	3,902	13.9	11.8	11.2	2.2	1.9	18.9	16.9
<i>Average</i>								16.8	15.5	1.9	1.7	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,885	(9.8)	1,900	1,983	0.8	27.3	26.8	3.6	3.5	13.4	13.1
TOWR	BUY	0.6	855	(13.6)	1,030	1,191	20.5	12.4	12.4	2.3	2.1	18.5	17.3
MTEL	BUY	0.3	650	(7.8)	800	827	23.1	25.1	23.2	1.5	1.5	6.1	6.6
<i>Average</i>								21.6	20.8	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	3.0	5,275	(6.6)	5,600	5,665	6.2	7.0	7.0	1.1	1.0	17.0	14.5
DRMA	BUY	0.0	1,100		1,600	1,540	45.5	8.1	8.1	2.2	1.7	26.8	24.3
ASLC	BUY	0.0	105		320	153	204.8	22.8	21.9	1.8	1.8	8.1	8.1
<i>Average</i>								12.7	12.3	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	27,375	21.0	31,000	29,544	13.2	5.0	5.9	1.2	1.1	24.3	18.5
<i>Average</i>								5.0	5.9	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,265	17.1	1,420	1,417	12.3	9.9	9.6	0.6	0.6	6.3	6.4
PWON	SELL	0.2	515	13.4	500	576	-2.9	11.4	11.1	1.3	1.0	11.7	9.4
SMRA	HOLD	0.2	695	20.9	720	774	3.6	12.7	12.5	1.2	1.0	9.3	7.7
CTRA	HOLD	0.4	1,385	18.4	1,400	1,556	1.1	12.6	11.7	1.3	1.1	9.9	9.3
MKPI	BUY	0.1	26,975	(0.8)	32,000	32,000	18.6	28.7	24.2	3.4	3.2	12.0	13.1
<i>Average</i>								15.1	13.8	1.6	1.4	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,275	193.8	1,650	1,593	29.4	12.5	13.4	1.5	1.5	12.3	11.1
<i>Average</i>								12.5	13.4	1.5	1.5	12.3	11.1
Construction													
PTPP	BUY	0.0	448	4.7	870	718	94.2	7.5	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	282	(9.6)	630	530	123.4	31.3	40.3	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	92.2	750	493	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.1	5.7	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	6,775	(27.9)	7,700	8,296	13.7	11.9	10.4	1.1	1.0	9.3	9.9
SMGR	HOLD	0.4	3,820	(40.3)	4,200	4,694	9.9	11.9	9.1	0.5	0.5	4.5	5.7
<i>Average</i>								11.9	9.8	0.8	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	110	1.9	266	N/A	141.8	8.5	7.1	0.3	0.3	3.2	3.7
<i>Average</i>								8.5	7.1	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.5	1,485	31.4	2,200	1,582	48.1	8.5	7.5	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,560	5.8	2,000	1,875	28.2	10.9	10.2	2.4	2.4	22.2	23.1
MEDC	BUY	0.3	1,315	13.9	2,200	1,916	67.3	5.1	5.2	1.0	0.8	18.6	16.1
RAJA	BUY	0.0	1,285	(8.9)	2,200	1,700	71.2	14.3	14.3	2.1	2.0	15.0	13.7
<i>Average</i>								9.7	9.3	1.5	1.4	15.7	15.1
Chemical													
TPIA	SELL	4.1	8,600	63.8	2,563	1,140	-70.2	477.8	N/A	16.5	N/A	3.5	N/A
BRPT	HOLD	0.9	1,120	(15.7)	1,150	2,185	2.7	56.0	N/A	5.5	N/A	9.9	N/A
ESSA	SELL	0.2	825	55.7	225	720	-72.7	33.0	N/A	2.8	N/A	8.6	N/A
<i>Average</i>								188.9	N/A	8.3	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.3	4,960	1.8	4,900	6,456	-1.2	11.7	10.7	1.2	1.1	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	SELL	0.4	1,410	(17.3)	1,400	1,718	-0.7	7.9	7.6	1.0	0.9	12.6	12.2
MDKA	HOLD	0.9	2,340	(13.3)	3,300	2,983	41.0	220.0	46.4	1.8	1.7	0.8	3.6
INCO	HOLD	0.2	3,790	(10.8)	4,000	4,684	5.5	24.6	20.4	0.9	0.9	3.9	4.5
BRMS	BUY	0.4	194	14.1	230	233	18.6	95.7	52.9	1.8	1.8	1.9	3.4
NCKL	BUY	0.2	900	(10.0)	1,200	1,192	33.3	8.7	6.5	1.6	1.3	18.8	20.0
AMMN	BUY	3.9	10,100	54.2	12,000	10,483	18.8	50.8	60.0	8.7	7.6	17.0	12.6
Average								68.0	32.3	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,900	4.9	26,000	27,435	-3.3	6.0	7.3	1.2	1.2	20.7	16.3
ADRO	SELL	1.5	3,740	57.1	2,900	3,661	-22.5	4.7	5.6	1.2	1.0	25.1	18.8
PTBA	SELL	0.4	3,100	27.0	2,900	2,694	-6.5	5.8	6.1	1.6	1.3	27.5	21.2
HRUM	BUY	0.1	1,425	6.7	1,600	1,704	12.3	8.1	8.7	1.2	1.0	14.1	11.2
BUMI	BUY	0.5	122	43.5	150	N/A	23.0	44.9	19.0	1.0	1.0	2.3	5.1
Average								13.9	9.3	1.2	1.1	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,725	(4.3)	8,500	6,866	26.4	10.3	11.3	0.6	0.6	5.6	5.0
SIMP	BUY	0.0	404	7.4	388	400	-4.0	23.8	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,080	3.3	1,555	N/A	44.0	6.0	5.8	1.2	1.1	20.4	18.3
TAPG	BUY	0.1	845	55.0	800	870	-5.3	6.8	6.6	1.3	1.2	14.8	19.7
STAA	BUY	0.1	840	(7.7)	1,400	N/A	66.7	5.8	5.8	1.7	1.7	28.7	28.7
NSSS	BUY	0.0	187	5.6	265	195	41.7	21.1	17.6	6.4	6.0	30.5	34.2
Average								10.5	9.4	1.6	2.1	15.3	21.2
Technology													
ASSA	BUY	0.0	745	(5.7)	1,200	1,109	61.1	9.9	9.5	1.0	0.9	9.7	9.1
BUKA	HOLD	0.2	115	(46.8)	125	195	8.7	n/a	34.8	0.5	0.4	-0.7	1.3
GOTO	SELL	1.8	63	(26.7)	53	82	-15.9	n/a	30.0	0.7	0.7	-3.3	2.3
Average								9.9	24.8	0.7	0.7	1.9	4.2
Transportation													
BIRD	BUY	0.1	2,000	11.7	2,300	2,178	15.0	9.1	8.6	0.9	0.8	9.4	9.3
Average								9.1	8.6	0.9	0.8	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,688	11.50	0.31	1.31	1.06	5.11	16.38	28.07	3,700	2,725
U.S. (S&P)	5,719	16.02	0.28	1.52	1.49	4.65	19.89	32.37	5,734	4,104
U.S. (DOW)	42,125	61.29	0.15	1.21	2.31	7.60	11.77	24.03	42,190	32,327
Europe	4,886	14.03	0.29	1.20	(0.48)	(1.32)	8.05	16.13	5,122	3,993
Emerging Market	1,111	4.22	0.38	1.85	0.91	2.43	8.49	15.19	1,127	908
FTSE 100	8,260	29.72	0.36	(0.23)	(0.82)	(0.26)	6.81	7.49	8,474	7,280
CAC 40	7,508	7.82	0.10	0.79	(0.91)	(2.58)	(0.47)	4.50	8,259	6,774
Dax	18,847	126.78	0.68	1.15	1.15	2.84	12.51	21.14	19,045	14,630
Indonesia	7,776	32.73	0.42	(0.47)	3.07	12.87	6.92	10.82	7,911	6,640
Japan	37,724	568.58	1.53	3.12	(1.67)	(2.26)	12.73	16.42	42,427	30,488
Australia	8,161	7.85	0.10	0.24	1.71	5.52	7.51	15.45	8,246	6,751
Korea	2,616	14.16	0.54	1.71	(3.17)	(5.37)	(1.47)	4.31	2,896	2,274
Singapore	3,639	13.78	0.38	1.91	7.40	9.79	12.29	13.53	3,648	3,042
Malaysia	1,665	(3.52)	(0.21)	0.80	1.81	4.76	14.48	14.83	1,685	1,412
Hong Kong	18,247	(11.46)	(0.06)	5.06	3.61	1.22	7.04	1.05	19,706	14,794
China	2,749	12.10	0.44	1.17	(3.69)	(7.23)	(7.60)	(12.24)	3,174	2,635
Taiwan	22,286	126.11	0.57	2.42	0.58	(2.32)	24.29	36.35	24,417	15,976
Thailand	1,448	(3.79)	(0.26)	0.86	6.87	9.96	2.26	(4.91)	1,527	1,273
Philippines	7,417	164.93	2.27	4.41	6.54	18.25	15.00	20.75	7,417	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	150.24				3.32	8.11	2.64	9.59	150.24	133.14
Inflation Rate (yoy, %)	2.12								3.05	2.12
Gov Bond Yld (10yr, %)	6.47							(4.36)	7.26	6.44
US Fed Rate (%)	5.00								5.50	5.00

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,200	50.00	(0.33)	1.32	1.91	7.86	1.30	1.32	16,478	15,080
Japan	143.44	(0.17)	0.12	(0.72)	0.76	11.28	(1.67)	3.79	161.95	139.58
UK	1.34	0.00	0.05	1.47	1.26	5.27	4.89	9.36	1.34	1.20
Euro	1.11	0.00	0.03	0.00	(0.42)	3.55	0.68	4.92	1.12	1.04
China	7.05	0.01	(0.07)	0.64	0.98	2.94	0.68	3.69	7.32	7.04

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	74.08	0.18	0.24	0.52	(6.25)	(13.87)	(3.84)	(20.57)	97.69	68.68
CPO	4,074	25.00	0.62	5.90	2.46	3.48	11.25	11.71	4,527	3,490
Coal	139.75	0.75	0.54	5.15	(3.49)	5.47	2.04	(11.83)	159.50	116.00
Tin	32,295	168.00	0.52	1.15	(1.87)	(1.15)	27.07	23.02	36,050	22,900
Nickel	16,544	34.00	0.21	1.60	(1.28)	(3.95)	(0.36)	(14.80)	21,750	15,600
Copper	9,549	72.00	0.76	1.69	2.80	(1.38)	11.56	16.13	11,105	7,856
Gold	2,626	(2.39)	(0.09)	2.21	4.30	12.49	27.31	37.08	2,635	1,811
Silver	30.71	0.02	0.05	0.03	2.70	3.82	29.06	32.72	33	21

Source: Bloomberg, SSI Research

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