

Market Activity

Thursday, 29 Aug 2024

Market Index	:	7,627.6	
Index Movement	:	-31.3	-0.41%
Market Volume	:	16,341	Mn shrs
Market Value	:	12,290	Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

BREN	10,425	225	2.2
TLKM	3,030	50	1.7
PANI	7,525	525	7.5
ASII	5,075	50	1.0

Lagging Movers

BMRI	7,100	-125	-1.7
BBCA	10,225	-125	-1.2
BYAN	16,875	-350	-2.0
BBRI	5,125	-25	-0.5

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	215	ANTM	63
BMRI	168	TPIA	26
CUAN	160	BRPT	25
TLKM	139	MBMA	22
BREN	121	PGAS	22

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,415	-10.0	0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	19.5	0.1	0.6
EIDO	21.9	-0.2	-1.0

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	41,335	244	0.59
S&P 500	5,592	0	0.00
Euro Stoxx	4,966	53	1.08
MSCI World	3,632	1	0.03
STI	3,404	13	0.40
Nikkei	38,363	-9	-0.02
Hang Seng	17,786.3	93.9	0.5

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	79.9	1.3	1.64
Coal (ICE)	143.3	-0.8	0.67
CPO Malay	3,940.0	20.0	0.51
Gold	2,521.4	16.8	-0.52
Nickel	16,827.1	-18.2	-0.11
Tin	32,345.0	-260.0	-0.80

*last price per closing date

Highlights

- **SSIA** : [Menargetkan Laba IDR 500 miliar](#)
- **Oil & Gas** : [Pengesahan lifting MIGAS untuk RAPBN 2025](#)
- **Auto** : [Implementasi Tarif Impor Mobil China oleh Kanada](#)
- **GOLF** : [Meraup Laba Bersih Rp8.77 miliar](#)
- **HEAL** : [Siap Tambah 100 Tempat Tidur di IKN](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar AS ditutup melemah pada Kamis (29/8): Dow +0.59%, S&P 500 -0.0%, Nasdaq -0.23%. Pasar AS ditutup melemah karena penurunan yang terjadi pada saham Nvidia. Yield UST 10Y naik +0.034bps (+0.89%) ke 4.15%, dan USD Index naik +0.25% ke 101.3.

Pasar komoditas ditutup menguat: Minyak WTI +1.93% menjadi USD 75.9/bbl, batu bara +0.0% menjadi USD 145.0/ton, nikel +0.24% menjadi USD 17,022/ton, CPO +0.56% menjadi MYR 3,942. dan emas +0.49% menjadi USD 2,520/toz.

Bursa Asia sebagian besar ditutup melemah pada Kamis (29/8): Nikkei -0.05%, Hang Seng +0.53%, dan Shanghai -0.50%. Sedangkan EIDO -0.91%, sementara IHSG ditutup pada level 7,628 (-0.41%), dengan Investor asing hari ini mencatatkan keseluruhan net buy sebesar IDR 1409 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 1162.6 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 246.4 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBRI (IDR 214.7 miliar), BMRI (IDR 168 miliar), dan CUAN (IDR 160.2 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh ANTM (IDR 63 miliar), TPIA (IDR 25.7 miliar), dan BRPT (IDR 25.4 miliar). Adapun top sector gainer hari ini adalah sektor IDXCYC, sementara yang menjadi top sector loser hari ini adalah sektor IDXBASIC. Top leading movers emiten BREN, TLKM, PANI, sementara top lagging movers emiten BMRI, BBCA, BYAN.

Nikkei dibuka menguat +0.1% dan KOSPI +0.5% pagi ini. Kami memperkirakan IHSG akan menguat hari ini.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



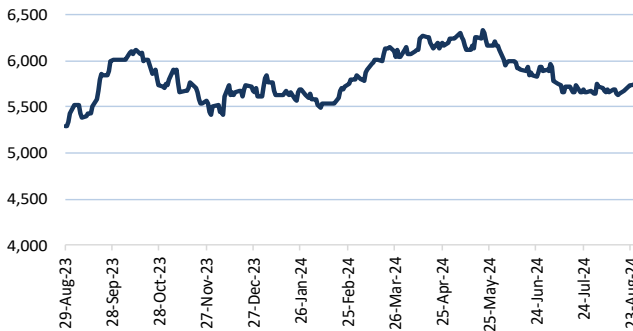
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

Menteri Keuangan Sri Mulyani mengatakan bahwa pertumbuhan ekonomi sebesar 5% tidak cukup bagi Indonesia untuk mencapai status berpendapatan tinggi pada tahun 2045, yang menekankan perlunya peningkatan sumber daya manusia dan lingkungan bisnis yang lebih baik untuk menarik investasi asing langsung. Masih berlangsung diskusi mengenai potensi kenaikan PPN menjadi 12%, yang bertujuan untuk meningkatkan pendapatan fiskal, meskipun dampaknya terhadap pertumbuhan ekonomi dan inflasi cukup mengkhawatirkan. Menurunnya jumlah kelas menengah, yang sangat penting bagi konsumsi domestik, mendorong pemerintah untuk mempertimbangkan insentif yang ditargetkan untuk merevitalisasi segmen ini. Selain itu, pemerintah mencari tambahan IDR 20 triliun untuk mendanai pembangunan Nusantara, ibu kota masa depan Indonesia.

SSIA: Menargetkan Laba IDR 500 miliar

PT Surya Semesta Internusa Tbk (SSIA) menargetkan pendapatan senilai IDR 5.6 triliun dengan net profit senilai IDR 500 miliar, meningkat sebesar hampir 3 kali lipat atau 183% dari laba tahun 2023 lalu yang senilai IDR 177 miliar. Manajemen menyatakan bahwa setidaknya SSIA membutuhkan anggaran belanja atau capex senilai IDR 1.8 triliun untuk pengembangan fase satu dan sebagian fase 2 Subang Smartpolitan. **(Kontan)**

Oil & Gas: Pengesahan lifting MIGAS untuk RAPBN 2025

Kementerian ESDM dan Komisi VII DPR telah menyepakati asumsi dasar lifting minyak dan gas bumi untuk RAPBN 2025, dengan target lifting minyak sebesar 605 ribu BOPD dan lifting gas sebesar 1.005 ribu BOEPD. Selain itu, harga minyak mentah Indonesia untuk RAPBN 2025 dipatok pada USD82 per barel, serta cost recovery sebesar USD 8.5 miliar. **(ESDM)**

Auto: Implementasi Tarif Impor Mobil China oleh Kanada

Kanada mengikuti jejak Amerika dalam implementasi tarif impor mobil listrik yang berasal dari China sebesar 100%. Mulai 1 Oktober 2024, bea masuk tersebut akan berlaku bagi semua produk yang berasal dari China termasuk kendaraan Tesla yakni sedan compact model 3 dan crossover model Y yang diekspor dari Shanghai ke Kanada. **(Beberapa Sumber)**

GOLF: Meraup Laba Bersih Rp8.77 miliar

Intra Golfink (GOLF) mencatat laba bersih Rp8,77 miliar per 30 Juni 2024, turun 42 persen dari Rp15,13 miliar tahun lalu. Pendapatan bersih sedikit meningkat menjadi Rp63,49 miliar, sementara laba usaha turun menjadi Rp13,87 miliar akibat kenaikan beban. Total ekuitas perusahaan mencapai Rp7,59 triliun, dan total aset meningkat menjadi Rp7,77 triliun. Namun, liabilitas juga naik menjadi Rp187,01 miliar. **(Emiten)**

HEAL: Siap Tambah 100 Tempat Tidur di IKN

PT Hermina Medikaloka Tbk mempersiapkan tambahan fasilitas untuk Rumah Sakit Hermina yang baru beroperasi di Ibu Kota Negara (IKN). Perusahaan berencana menambah 100 tempat tidur baru untuk layanan rawat inap di rumah sakit tersebut. (Emiten News)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks												
BBCA	BUY	8.8	10,225	11,500	11,432	12.5	23.7	21.9	4.8	4.3	20.0	19.7
BBRI	HOLD	9.7	5,125	5,000	5,737	-2.4	11.0	9.9	2.4	2.3	21.6	22.9
BMRI	BUY	8.3	7,100	8,000	7,781	12.7	11.4	10.3	2.3	2.1	20.3	20.3
BBNI	BUY	2.5	5,300	6,600	6,173	24.5	8.3	7.5	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,390	1,350	1,704	-2.9	3.9	3.5	0.4	0.4	11.2	11.4
BNLI	BUY	0.0	1,245	1,376	1,000	10.5	21.5		1.3	#DIV/0!	0.1	#DIV/0!
Average							11.7	10.6	1.3	1.2	15.4	15.5
Consumer (Staples)												
ICBP	BUY	0.8	11,400	13,000	13,681	14.0	14.2	13.3	2.8	2.5	19.6	18.6
INDF	BUY	0.9	6,800	8,000	7,935	17.6	5.9	5.4	0.9	0.8	15.2	15.0
KLBF	BUY	1.0	1,700	2,100	1,734	23.5	24.7	22.3	3.4	3.1	13.8	14.1
UNVR	HOLD	0.4	2,240	3,910	2,578	74.6	16.8	15.8	22.3	20.1	132.6	127.0
SIDO	BUY	0.1	675	750	832	11.1	18.1	16.8	5.6	15.4	31.2	91.8
Average							15.9	14.7	7.0	8.4	42.5	53.3
Cigarette												
HMSP	SELL	0.2	705	825	831	17.0	9.3	8.4	2.7	2.7	29.3	31.8
GGRM	HOLD	0.2	15,675	26,380	15,995	68.3	5.7	6.0	0.5	0.5	8.0	8.1
Average							7.5	7.2	1.6	1.6	18.6	20.0
Digital Bank												
ARTO	HOLD	0.3	2,870	2,900	2,949	1.0	474.2	267.3	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	950	3,400	1,135	257.9	67.9	59.4	3.1	3.0	4.6	5.0
Average							271.0	163.3	3.9	3.8	2.8	3.4
Healthcare												
MIKA	HOLD	0.4	2,920	3,000	3,259	2.7	37.0	32.4	6.8	6.8	18.4	21.0
SILO	BUY	0.2	2,800	2,900	3,093	3.6	27.5	23.2	4.8	4.8	17.3	20.5
HEAL	BUY	0.4	1,300	1,800	1,682	38.5	32.2	26.5	5.7	5.7	17.6	21.3
Average							32.2	27.4	5.7	5.7	17.8	20.9
Poultry												
CPIN	BUY	0.9	4,950	5,500	5,950	11.1	24.0	21.9	2.7	2.6	11.4	11.7
JPFA	SELL	0.3	1,615	1,600	1,917	-0.9	9.2	8.0	1.2	1.1	12.6	13.3
Average							16.6	14.9	1.9	1.8	12.0	12.5
Retail												
MAPI	BUY	0.4	1,535	2,100	1,851	36.8	10.8	9.7	2.1	1.7	19.2	17.8
RALS	SELL	0.0	402	580	516	44.3	8.2	8.0	0.7	0.7	8.3	8.7
ACES	BUY	0.2	730	1,000	952	37.0	14.3	12.5	1.9	1.7	13.1	14.0
LPPF	BUY	0.1	1,615	5,800	1,800	259.1	4.7	4.5	11.2	5.4	240.3	119.4
ERAA	HOLD	0.1	432	550	518	27.3	6.9	5.8	0.8	0.8	12.2	13.0
AMRT	BUY	1.5	2,850	3,250	3,385	14.0	28.2	24.0	7.0	6.0	24.7	24.9
MIDI	BUY	0.1	422	560	556	32.7	23.6	19.6	3.4	3.0	14.4	15.4
Average							13.8	12.0	3.9	2.8	47.5	30.4
Pulp and Paper												
INKP	BUY	0.5	8,350	9,900	14,370	18.6	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	430	2,000	N/A	365.1	6.4	4.6	0.6	0.5	9.8	11.6
Average							4.8	3.9	0.6	0.5	13.6	12.0
Media												
MNCN	SELL	0.1	328	260	614	(20.7)	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	122	110	303	(9.8)	24.8	24.4	1.0	0.9	3.9	3.8
FILM	BUY	0.3	4,780	5,500	5,500	15.1	434.5	265.6	27.8	25.3	6.4	9.5
Average							153.7	97.1	9.6	8.8	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco												
EXCL	HOLD	0.3	2,230	2,500	3,007	12.1	18.6	18.3	0.9	0.9	4.8	4.8
ISAT	HOLD	0.4	10,350	12,500	12,953	20.8	18.5	15.7	2.5	2.3	13.3	14.3
TLKM	BUY	4.5	3,030	3,600	3,933	18.8	11.3	10.7	2.1	1.8	18.9	16.9
Average							16.1	14.9	1.8	1.6	12.3	12.0
Telco Infra												
TBIG	HOLD	0.1	1,925	1,900	1,983	-1.3	27.9	27.4	3.7	3.6	13.4	13.1
TOWR	BUY	0.6	830	1,030	1,151	24.1	12.1	12.1	2.2	2.0	18.5	17.3
MTEL	BUY	0.3	670	800	829	19.4	25.9	23.9	1.6	1.6	6.1	6.6
Average							21.9	21.1	2.5	2.4	12.7	12.3
Auto												
ASII	HOLD	2.9	5,075	5,600	5,636	10.3	6.7	6.7	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,110	1,600	1,448	44.1	8.2	8.2	2.2	1.8	26.8	24.3
ASLC	BUY	0.0	103	320	153	210.7	22.4	21.5	1.8	1.7	8.1	8.1
Average							12.5	12.1	1.7	1.5	17.3	15.6
Mining Contracting												
UNTR	BUY	1.2	27,325	31,000	28,997	13.4	5.0	5.9	1.2	1.1	24.3	18.5
Average							5.0	5.9	1.2	1.1	24.3	18.5
Property												
BSDE	HOLD	0.3	1,295	1,420	1,368	9.7	10.1	9.8	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	482	500	572	3.7	10.6	10.4	1.2	1.0	11.7	9.4
SMRA	BUY	0.2	630	720	752	14.3	11.5	11.4	1.1	0.9	9.3	7.7
CTRA	HOLD	0.4	1,350	1,400	1,526	3.7	12.3	11.4	1.2	1.1	9.9	9.3
MKPI	BUY	0.1	26,900	32,000	32,000	19.0	28.6	24.2	3.4	3.2	12.0	13.1
Average							14.6	13.4	1.5	1.3	9.8	9.2
Industrial Estate												
SSIA	BUY	0.1	1,105	1,650	1,563	49.3	10.9	11.6	1.3	1.3	12.3	11.1
Average							10.9	11.6	1.3	1.3	12.3	11.1
Construction												
PTPP	BUY	0.0	446	870	718	95.1	7.4	9.1	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	302	630	530	108.6	33.6	43.1	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	750	N/A	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	80	300	n.a	275.0	2.6	2.2	0.3	0.3	11.3	12.1
Average							5.0	5.6	0.3	0.3	4.7	4.3
Cement												
INTP	HOLD	0.3	7,050	7,700	8,244	9.2	12.4	10.8	1.2	1.1	9.3	9.9
SMGR	HOLD	0.4	4,020	4,200	4,731	4.5	12.5	9.6	0.6	0.6	4.5	5.7
Average							12.5	10.2	0.9	0.8	6.9	7.8
Precast												
WTON	BUY	0.0	107	266	N/A	148.6	8.2	6.9	0.3	0.3	3.2	3.7
Average							8.2	6.9	0.3	0.3	3.2	3.7
Oil and Gas												
PGAS	BUY	0.5	1,550	2,200	1,673	41.9	8.9	7.8	0.6	0.6	7.2	7.4
AKRA	BUY	0.3	1,480	2,000	1,877	35.1	10.3	9.7	2.3	2.2	22.2	23.1
MEDC	BUY	0.3	1,265	2,200	1,949	73.9	4.9	5.0	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,285	2,200	1,700	71.2	14.3	14.3	2.1	2.0	15.0	13.7
Average							9.6	9.2	1.5	1.4	15.7	15.1
Chemical												
TPIA	SELL	4.5	9,400	2,563	2,450	-72.7	522.2	N/A	18.1	N/A	3.5	N/A
BRPT	HOLD	0.9	1,140	1,150	N/A	0.9	57.0	N/A	5.6	N/A	9.9	N/A
ESSA	SELL	0.3	865	225	720	-74.0	34.6	N/A	3.0	N/A	8.6	N/A
Average							204.6	N/A	8.9	N/A	7.3	N/A
Utilities												
JSMR	SELL	0.4	5,300	4,900	6,509	-7.5	12.5	11.4	1.3	1.2	10.3	10.3

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Metal												
ANTM	SELL	0.4	1,410	1,400	1,697	-0.7	7.9	7.6	1.0	0.9	12.6	12.2
MDKA	HOLD	0.9	2,400	3,300	3,021	37.5	225.6	47.6	1.9	1.7	0.8	3.6
INCO	HOLD	0.2	3,720	4,000	4,671	7.5	24.1	20.0	0.9	0.9	3.9	4.5
BRMS	BUY	0.4	160	230	233	43.8	78.9	43.6	1.5	1.5	1.9	3.4
NCKL	BUY	0.2	920	1,200	1,180	30.4	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	4.3	10,825	12,000	10,483	10.9	54.5	64.3	9.3	8.1	17.0	12.6
Average							66.7	31.6	2.7	2.4	9.2	9.4
Coal												
ITMG	SELL	0.3	27,175	26,000	26,824	-4.3	6.0	7.4	1.3	1.2	20.7	16.3
ADRO	SELL	1.4	3,520	2,900	3,413	-17.6	4.4	5.2	1.1	1.0	25.1	18.8
PTBA	HOLD	0.3	2,780	2,900	2,632	4.3	5.2	5.5	1.4	1.2	27.5	21.2
HRUM	BUY	0.1	1,375	1,600	1,751	16.4	7.9	8.4	1.1	0.9	14.1	11.2
BUMI	BUY	0.4	89	150	N/A	68.5	32.8	13.8	0.7	0.7	2.3	5.1
Average							11.3	8.1	1.1	1.0	17.9	14.5
Plantation												
AALI	HOLD	0.1	6,075	8,500	6,866	39.9	9.3	10.2	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	382	388	400	1.6	22.5	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,040	1,555	N/A	49.5	5.8	5.6	1.2	1.0	20.4	18.3
TAPG	BUY	0.1	695	800	805	15.1	5.6	5.4	1.1	1.0	14.8	19.7
STAA	BUY	0.1	770	1,400	N/A	81.8	5.3	5.3	1.5	1.5	28.7	28.7
NSSS	BUY	0.0	184	265	195	44.0	20.8	17.3	6.3	5.9	30.5	34.2
Average							9.8	8.8	1.5	2.0	15.3	21.2
Technology												
ASSA	BUY	0.0	755	1,200	1,116	58.9	10.0	9.7	1.0	0.9	9.7	9.1
BUKA	HOLD	0.2	117	125	205	6.8	n/a	35.5	0.5	0.5	-0.7	1.3
GOTO	HOLD	1.5	51	53	82	3.9	n/a	24.3	0.6	0.5	-3.3	2.3
Average							10.0	23.1	0.7	0.6	1.9	4.2
Transportation												
BIRD	BUY	0.1	1,810	2,300	2,178	27.1	8.3	7.8	0.8	0.7	9.4	9.3
Average							8.3	7.8	0.8	0.7	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,632	0.96	0.03	(0.48)	3.35	6.19	14.61	21.42	3,660	2,725
U.S. (S&P)	5,592	(0.22)	(0.00)	0.38	2.35	6.17	17.24	24.33	5,670	4,104
U.S. (DOW)	41,335	243.63	0.59	1.53	1.96	7.53	9.67	18.60	41,578	32,327
Europe	4,966	53.24	1.08	1.66	2.59	(0.32)	9.84	15.08	5,122	3,993
Emerging Market	1,095	(2.26)	(0.21)	(0.52)	2.18	3.49	6.96	10.79	1,127	908
FTSE 100	8,380	35.79	0.43	1.16	1.27	1.81	8.36	12.12	8,474	7,280
CAC 40	7,641	63.28	0.84	1.55	2.22	(4.23)	1.30	3.76	8,259	6,774
Dax	18,913	130.28	0.69	2.27	2.72	2.25	12.90	19.01	18,936	14,630
Indonesia	7,628	(31.27)	(0.41)	1.86	5.33	8.44	4.88	9.49	7,716	6,640
Japan	38,363	(9.23)	(0.02)	0.40	(0.42)	0.81	14.64	18.65	42,427	30,488
Australia	8,045	(26.31)	(0.33)	0.23	1.16	5.47	5.99	10.24	8,149	6,751
Korea	2,662	(27.55)	(1.02)	(1.46)	(2.77)	1.02	0.26	3.95	2,896	2,274
Singapore	3,404	13.44	0.40	0.92	(1.08)	2.44	5.07	5.72	3,509	3,042
Malaysia	1,654	(21.69)	(1.29)	0.72	2.58	3.07	13.67	13.89	1,685	1,412
Hong Kong	17,786	93.87	0.53	0.82	4.61	(2.43)	4.33	(3.77)	19,706	14,794
China	2,823	(14.32)	(0.50)	(0.90)	(1.95)	(8.69)	(5.10)	(10.01)	3,177	2,635
Taiwan	22,202	(168.81)	(0.75)	0.24	(0.10)	3.92	23.82	32.79	24,417	15,976
Thailand	1,357	(8.31)	(0.61)	1.22	3.77	0.44	(4.13)	(13.91)	1,579	1,273
Philippines	6,892	(66.46)	(0.96)	(0.77)	4.32	8.16	6.85	9.47	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	145.41				3.74	6.75	(0.66)	5.62	146.38	133.14
Inflation Rate (yoy, %)	2.13								3.27	2.13
Gov Bond Yld (10yr, %)	6.62							3.89	7.26	6.35
US Fed Rate (%)	5.50								5.50	5.50

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,415	(10.00)	0.06	1.20	5.61	4.83	(0.12)	(1.01)	16,478	15,229
Japan	144.93	(0.06)	0.04	(0.39)	5.41	8.20	(2.68)	0.90	161.95	140.25
UK	1.32	(0.00)	(0.02)	(0.36)	2.57	3.41	3.42	3.50	1.33	1.20
Euro	1.11	0.00	0.03	(1.00)	2.45	2.29	0.37	1.44	1.12	1.04
China	7.10	(0.03)	0.44	0.70	2.30	2.14	0.04	2.59	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	79.94	1.29	1.64	3.52	0.20	(4.38)	3.76	(6.49)	97.69	72.29
CPO	4,045	(2.00)	(0.05)	1.74	0.12	1.45	10.46	4.79	4,527	3,490
Coal	143.25	(0.75)	(0.52)	(1.88)	2.25	2.39	4.60	#N/A N/A	168.00	116.00
Tin	32,345	(260.00)	(0.80)	(1.07)	10.41	(5.17)	27.27	27.37	36,050	22,900
Nickel	17,003	(16.00)	(0.09)	0.55	7.36	(17.02)	2.41	(17.79)	21,750	15,600
Copper	9,244	(16.50)	(0.18)	(0.17)	2.42	(11.60)	8.00	9.42	11,105	7,856
Gold	2,520	(1.79)	(0.07)	0.28	4.51	7.53	22.13	29.72	2,532	1,811
Silver	29.38	(0.04)	(0.12)	(1.45)	3.51	(5.74)	23.48	19.37	33	21

Source: Bloomberg, SSI Research

Research Team			
Prasetya Gunadi	Head of Equity Research, Strategy, Banking	prasetya.gunadi@samuel.co.id	+6221 2854 8320
Fithra Faisal Hastiadi, Ph.D	Senior Economist	fithra.hastiadi@samuel.co.id	+6221 2854 8100
M. Farras Farhan	Oil & Gas, Coal, Metal, Renewables, Plantation	farras.farhan@samuel.co.id	+6221 2854 8346
Jonathan Guyadi	Consumer, Retail, Auto, Cigarettes	jonathan.guyadi@samuel.co.id	+6221 2854 8846
Daniel Aditya	Cement, Healthcare, Telco, Infra, Transportation	daniel.aditya@samuel.co.id	+6221 2854 8322
Adolf Richardo	Editor	adolfrichardo@samuel.co.id	+6221 2864 8397
Ashalia Fitri Yuliana	Research Associate	ashalia.fitri@samuel.co.id	+6221 2854 8389
Laurencia Hiemas	Research Associate, Media, Technology	laurencia.hiemas@samuel.co.id	+6221 2854 8392
Brandon Boedhiman	Research Associate	brandon.boedhiman@samuel.co.id	+6221 2854 8392
Belva Monica	Research Associate, Poultry	belva.monica@samuel.co.id	+6221 2854 8339
Ahnaf Yassar Lilo	Research Associate, Toll Roads, Property	ahnaf.yassar@samuel.co.id	+6221 2854 8392
Hernanda Cahyo Suryadi	Research Associate, Mining Contracting	hernanda.cahyo@samuel.co.id	+6221 2854 8392

Equity Institutional Team			
Widya Meidrianto	Head of Institutional Equity Sales	widya.meidrianto@samuel.co.id	+6221 2854 8317
Muhamad Alfatih, CSA, CTA, CFTe	Institutional Equity Chartist	m.alfatih@samuel.co.id	+6221 2854 8129
Ronny Ardianto	Institutional Equity Sales	ronny.ardianto@samuel.co.id	+6221 2854 8399
Fachruly Fiater	Institutional Sales Trader	fachruly.fiater@samuel.co.id	+6221 2854 8325
Lucia Irawati	Institutional Sales Trader	lucia.irawati@samuel.co.id	+6221 2854 8173
Alexander Tayus	Institutional Equity Dealer	alexander.tayus@samuel.co.id	+6221 2854 8319
Leonardo Christian	Institutional Equity Dealer	leonardo.christian@samuel.co.id	+6221 2854 8147

Equity Retail Team			
Joseph Soegandhi	Director of Equity	joseph.soegandhi@samuel.co.id	+6221 2854 8872
Damargumilang	Head of Equity Retail	damargumilang@samuel.co.id	+6221 2854 8309
Anthony Yunus	Head of Equity Sales	anthony.yunus@samuel.co.id	+6221 2854 8314
Clarice Wijana	Head of Equity Sales Support	clarice.wijana@samuel.co.id	+6221 2854 8395
Denzel Obaja	Equity Retail Chartist	denzel.obaja@samuel.co.id	+6221 2854 8342
Gitta Wahyu Retnani	Equity Sales & Trainer	gitta.wahyu@samuel.co.id	+6221 2854 8365
Vincentius Darren	Equity Sales	darren@samuel.co.id	+6221 2854 8348
Sylviawati	Equity Sales Support	sylviawati@samuel.co.id	+6221 2854 8112
Handa Sandiawan	Equity Sales Support	handa.sandiawan@samuel.co.id	+6221 2854 8302
Michael Alexander	Equity Dealer	michael.alexander@samuel.co.id	+6221 2854 8369
Yonathan	Equity Dealer	yonathan@samuel.co.id	+6221 2854 8347
Reza Fahlevi	Equity Dealer	reza.fahlevi@samuel.co.id	+6221 2854 8359

Fixed Income Sales Team			
R. Virine Tresna Sundari	Head of Fixed Income	virine.sundari@samuel.co.id	+6221 2854 8170
Sany Rizal Keliobas	Fixed Income Sales	sany.rizal@samuel.co.id	+6221 2854 8337
Khairanni	Fixed Income Sales	khairanni@samuel.co.id	+6221 2854 8104
Muhammad Alfizar	Fixed Income Sales	Muhammad.alfizar@samuel.co.id	+6221 2854 8305

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