

Market Activity

Friday, 23 Aug 2024

Market Index	:	7,544.3	
Index Movement	:	+55.6	0.74%
Market Volume	:	13,142	Mn shrs
Market Value	:	8,925	Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
BBRI	5,150	100	2.0
BBNI	5,450	175	3.3
ASII	5,100	100	2.0
TLKM	2,950	30	1.0
Lagging Movers			
TPIA	9,325	-150	-1.6
BYAN	16,875	-125	-0.7
AMRT	2,850	-40	-1.4
DSSA	40,750	-350	-0.9

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBNI	175	BMRI	177
BBRI	154	BBCA	75
ASII	75	BREN	74
UNTR	60	TPIA	22
PGAS	51	ANTM	19

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	15,490	-110.0	0.7
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	19.2	0.4	2.1
EIDO	22.0	0.7	3.4

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	41,175	462	1.14
S&P 500	5,635	64	1.15
Euro Stoxx	4,909	24	0.50
MSCI World	3,650	42	1.16
STI	3,388	14	0.43
Nikkei	38,364	153	0.40
Hang Seng	17,612.1	-28.9	-0.2

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	79.0	1.8	2.33
Coal (ICE)	144.8	-1.2	1.12
CPO Malay	3,867.0	41.0	1.07
Gold	2,512.6	27.8	-0.82
Nickel	16,607.4	171.6	1.04
Tin	32,912.0	596.0	1.84

*last price per closing date

Highlights

- **SMGR** : [Penjualan Domestik Naik +0.7% YoY di Jul-24](#)
- **PGAS** : [Integrasi Infrastruktur dan Pengembangan LNG](#)
- **GEMS** : [Pembagian Dividend Interim 2024](#)
- **HEAL** : [Direktur Utama Koleksi Saham](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pasar saham AS ditutup menguat pada Jumat (23/8): Dow +1.14%, S&P 500 +1.15%, Nasdaq +1.47%. Pasar AS ditutup menguat karena setelah pernyataan Gubernur Fed Jerome Powell yang memberikan sinyal akan adanya pemangkasan suku bunga. Yield UST 10Y turun -0.053 bps (-1.38%) ke 3.79%, dan USD Index turun -0.78% ke 100.7.

Pasar komoditas terpantau mayoritas menguat Jumat kemarin (23/8); harga minyak WTI +2.48% ke level USD 74.83/bbl, harga minyak Brent +2.33% ke level USD 79.02/bbl, harga batubara -0.82% di level USD 144.8/ton, dan CPO +1.12% ke level MYR 3,869. Harga emas terpantau menguat +1.06% ke level USD 2,512/toz).

Bursa Asia bergerak beragam Jumat kemarin (23/8): Koshi -0.22%, Hang Seng -0.16%, Nikkei +0.40% dan Shanghai +0.20%. IHSG ditutup menguat +0.74% ke level 7,544.3. Investor asing kemarin mencatatkan keseluruhan net buy sebesar IDR 2935.2 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 223.8 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 2711.4 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBNI (IDR 175.2 miliar), BBRI (IDR 153.9 miliar), dan ASII (IDR 75.1 miliar). Net sell asing tertinggi di pasar reguler dicatatkan oleh BMRI (IDR 177.3 miliar), BBCA (IDR 74.7 miliar), dan BREN (IDR 73.6 miliar). Top leading movers emiten BBRI, BBNI, ASII, sementara top lagging movers emiten TPIA, BYAN, AMRT.

Pagi ini, Koshi tercatat menguat +0.56%, sementara Nikkei mencatatkan pelemahan -0.53%. Kami memperkirakan IHSG bergerak menguat, dikarenakan menguatnya pasar AS dan komoditas.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



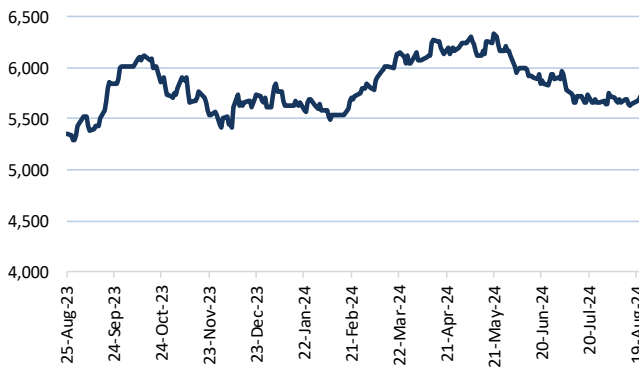
Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

- *APBN 2025 Prioritaskan Daya Beli: APBN 2025, yang dirancang untuk meningkatkan pertumbuhan ekonomi, bersifat fleksibel, khususnya terkait pembangunan IKN, sehingga pemerintahan Prabowo dapat menyesuaikan belanja berdasarkan kebutuhan saat ini.*
- *Fokus Fiskal Prabowo: Anggaran tahun pertama Presiden terpilih Prabowo Subianto sebesar IDR 3,613.1 triliun akan difokuskan pada sektor-sektor utama seperti kesejahteraan sosial, infrastruktur, dan proyek ekonomi hijau, dengan tetap mematuhi batas defisit PDB sebesar 3%.*
- *Bank Sentral Jaga Stabilitas: Bank Indonesia (BI) mempertahankan suku bunga acuannya di 6.25%, sesuai dengan ekspektasi, yang menunjukkan pendekatan hati-hati BI di tengah ketidakpastian ekonomi global. Namun, bank sentral Indonesia tersebut juga bersiap untuk memulai siklus penurunan suku bunga.*
- *Minat terhadap Obligasi Indonesia: Investor asing kembali masuk ke pasar obligasi Indonesia, didukung oleh imbal hasil yang tinggi dan fundamental ekonomi yang solid, serta ekspektasi kebijakan yang dovish dari The Fed.*
- *Tantangan di Tengah Pertumbuhan: Meskipun indikator ekonomi positif, tantangan seperti defisit transaksi berjalan yang semakin melebar, protes domestik, dan kekhawatiran terkait alokasi anggaran menunjukkan masalah yang akan dihadapi lingkungan ekonomi dan politik Indonesia pada tahun 2025.*

SMGR: Penjualan Domestik Naik +0.7% YoY di Jul-24

*PT Semen Indonesia Tbk (SMGR) menyampaikan bahwa penjualan semen domestik mencapai 3.0 juta ton (+8.5% MoM, +0.7% YoY) yang di dorong oleh penjualan semen curah yang mencapai 942 ribu ton atau 31.7% dari total penjualan semen nasional. Secara ekspor, penjualan perseroan mencapai 431 ribu ton (+31.8% MoM, -39.2% YoY). Penjualan di Vietnam juga mengalami pertumbuhan sebesar +47.2% YoY mencapai 100 ribu ton. Performa SMGR di Jul-24 masih dibawah ekspektasi dan pertumbuhan nasional. **(Perusahaan)***

PGAS: Integrasi Infrastruktur dan Pengembangan LNG

*PT PGN Tbk sedang mengintegrasikan pengelolaan infrastruktur dan komoditas gas untuk meningkatkan keandalan dan fleksibilitas pasokan gas di Indonesia. Mereka sedang membangun LNG Hub di Arun, yang melibatkan revitalisasi tangki LNG yang diperkirakan beroperasi pada 2025. Pengembangan LNG Bunkering di Bontang, dengan target operasional pada 2026, akan melayani kapal berbahan bakar LNG dengan kapasitas 1.000 hingga 15.000 M3, yang diharapkan meningkatkan efisiensi pelayaran. Selain itu, PGN juga merencanakan penggunaan isotank untuk supply chain LNG dan pengembangan bisnis retail dengan moda CNG serta tabung gas berkapasitas 24 m3 untuk memenuhi kebutuhan di seluruh Indonesia. **(IDX)***

GEMS: Pembagian Dividend Interim 2024

PT Golden Energy Mines Tbk (GEMS) akan membagikan dividen interim sebesar USD150 juta untuk tahun buku 2024 setara dengan USD 0.0255/share, menurun 53,84% dari tahun lalu yang mencapai USD325 juta. Dividen akan dibayarkan pada 13 September 2024, dengan pemegang saham yang berhak tercatat pada 4 September 2024. Jadwal cum dan ex dividen di pasar reguler serta pasar negosiasi adalah pada 2 dan 3 September 2024, sementara di pasar tunai pada 4 dan 5 September 2024. (Emiten)

HEAL: Direktur utama Koleksi Saham

Direktur Utama PT Medikaloka Hermina Tbk. (HEAL), Hasmoro, kembali meningkatkan kepemilikan sahamnya di perusahaan. Pada periode 12 hingga 15 Agustus 2024, Hasmoro membeli 3.827.900 lembar saham HEAL dengan harga antara Rp1.301 hingga Rp1.310 per saham. (Emiten News)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	10,325	9.8	11,500	11,377	11.4	24.0	22.2	4.8	4.4	20.0	19.7
BBRI	HOLD	9.9	5,150	(10.0)	5,000	5,712	-2.9	11.1	9.9	2.4	2.3	21.6	22.9
BMRI	BUY	8.3	7,050	16.5	8,000	7,710	13.5	11.3	10.3	2.3	2.1	20.3	20.3
BBNI	BUY	2.6	5,450	1.4	6,600	6,162	21.1	8.6	7.7	1.2	1.1	14.6	14.9
BBTN	HOLD	0.2	1,370	9.6	1,350	1,703	-1.5	3.9	3.4	0.4	0.4	11.2	11.4
Average								11.8	10.7	1.3	1.2	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	11,475	8.5	13,000	13,616	13.3	14.3	13.4	2.8	2.5	19.6	18.6
INDF	BUY	0.9	6,700	3.9	8,000	7,935	19.4	5.8	5.3	0.9	0.8	15.2	15.0
KLBF	BUY	1.1	1,720	6.8	2,100	1,734	22.1	25.0	22.5	3.4	3.2	13.8	14.1
UNVR	HOLD	0.4	2,350	(33.4)	3,910	2,578	66.4	17.6	16.6	23.4	21.1	132.6	127.0
SIDO	BUY	0.2	705	34.3	750	832	6.4	18.9	17.5	5.9	16.1	31.2	91.8
Average								16.3	15.1	7.3	8.7	42.5	53.3
Cigarette													
HMSP	SELL	0.2	755	(15.6)	825	831	9.3	9.9	9.0	2.9	2.9	29.3	31.8
GGRM	HOLD	0.2	16,225	(20.2)	26,380	15,995	62.6	5.9	6.2	0.5	0.5	8.0	8.1
Average								7.9	7.6	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	HOLD	0.3	2,870	(1.0)	2,900	2,820	1.0	474.2	267.3	4.7	4.6	1.0	1.7
BBHI	BUY	0.1	1,010	(21.7)	3,400	1,135	236.6	72.1	63.1	3.3	3.2	4.6	5.0
Average								273.2	165.2	4.0	3.9	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,010	5.6	3,000	3,259	-0.3	38.1	33.4	7.0	7.0	18.4	21.0
SILO	BUY	0.2	2,760	26.6	2,900	3,068	5.1	27.1	22.8	4.7	4.7	17.3	20.5
HEAL	BUY	0.4	1,300	(12.8)	1,800	1,682	38.5	32.2	26.5	5.7	5.7	17.6	21.3
Average								32.5	27.6	5.8	5.8	17.8	20.9
Poultry													
CPIN	HOLD	0.9	5,025	-	5,500	5,950	9.5	24.4	22.2	2.8	2.6	11.4	11.7
JPFA	HOLD	0.3	1,580	33.9	1,600	1,914	1.3	9.0	7.8	1.1	1.0	12.6	13.3
Average								16.7	15.0	2.0	1.8	12.0	12.5
Retail													
MAPI	BUY	0.4	1,505	(15.9)	2,100	1,864	39.5	10.6	9.5	2.0	1.7	19.2	17.8
RALS	SELL	0.0	414	(19.6)	580	516	40.1	8.5	8.3	0.7	0.7	8.3	8.7
ACES	BUY	0.2	725	0.7	1,000	950	37.9	14.2	12.4	1.9	1.7	13.1	14.0
LPPF	BUY	0.1	1,535	(23.3)	5,800	1,800	277.9	4.4	4.3	10.7	5.1	240.3	119.4
ERAA	HOLD	0.1	428	0.5	550	518	28.5	6.8	5.8	0.8	0.7	12.2	13.0
AMRT	BUY	1.5	2,850	(2.7)	3,250	3,385	14.0	28.2	24.0	7.0	6.0	24.7	24.9
MIDI	BUY	0.1	424	(1.4)	560	556	32.1	23.7	19.7	3.4	3.0	14.4	15.4
Average								13.8	12.0	3.8	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.5	8,675	4.2	9,900	14,370	14.1	3.4	3.4	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	392	(15.7)	2,000	N/A	410.2	5.9	4.2	0.6	0.5	9.8	11.6
Average								4.6	3.8	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	332	(14.0)	260	614	(21.7)	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	128	(24.7)	110	303	(14.1)	26.0	25.6	1.0	1.0	3.9	3.8
FILM	BUY	0.3	4,770	20.5	5,500	5,500	15.3	433.6	265.0	27.7	25.2	6.4	9.5
Average								153.8	97.4	9.6	8.8	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,260	13.0	2,500	3,007	10.6	18.8	18.5	0.9	0.9	4.8	4.8
ISAT	HOLD	0.4	10,600	13.1	12,500	12,953	17.9	19.0	16.1	2.5	2.3	13.3	14.3
TLKM	BUY	4.5	2,950	(25.3)	3,600	3,933	22.0	11.0	10.4	2.1	1.8	18.9	16.9
<i>Average</i>								16.3	15.0	1.8	1.7	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,920	(8.1)	1,900	1,983	-1.0	27.8	27.3	3.7	3.6	13.4	13.1
TOWR	BUY	0.6	810	(18.2)	1,030	1,138	27.2	11.8	11.8	2.2	2.0	18.5	17.3
MTEL	BUY	0.3	675	(4.3)	800	829	18.5	26.1	24.1	1.6	1.6	6.1	6.6
<i>Average</i>								21.9	21.1	2.5	2.4	12.7	12.3
Auto													
ASII	HOLD	3.0	5,100	(9.7)	5,600	5,568	9.8	6.8	6.8	1.0	1.0	17.0	14.5
DRMA	BUY	0.0	1,080		1,600	1,448	48.1	8.0	8.0	2.1	1.7	26.8	24.3
ASLC	BUY	0.0	105		320	153	204.8	22.8	21.9	1.8	1.8	8.1	8.1
<i>Average</i>								12.5	12.2	1.7	1.5	17.3	15.6
Mining Contracting													
UNTR	BUY	1.2	26,925	19.0	31,000	28,653	15.1	4.9	5.8	1.2	1.1	24.3	18.5
<i>Average</i>								4.9	5.8	1.2	1.1	24.3	18.5
Property													
BSDE	BUY	0.3	1,175	8.8	1,420	1,350	20.9	9.2	8.9	0.6	0.6	6.3	6.4
PWON	HOLD	0.2	480	5.7	500	570	4.2	10.6	10.4	1.2	1.0	11.7	9.4
SMRA	BUY	0.2	625	8.7	720	757	15.2	11.4	11.3	1.1	0.9	9.3	7.7
CTRA	HOLD	0.3	1,290	10.3	1,400	1,495	8.5	11.8	10.9	1.2	1.0	9.9	9.3
MKPI	BUY	0.1	26,925	(1.0)	32,000	32,000	18.8	28.7	24.2	3.4	3.2	12.0	13.1
<i>Average</i>								14.3	13.1	1.5	1.3	9.8	9.2
Industrial Estate													
SSIA	BUY	0.1	1,050	141.9	1,650	1,575	57.1	10.3	11.0	1.3	1.2	12.3	11.1
<i>Average</i>								10.3	11.0	1.3	1.2	12.3	11.1
Construction													
PTPP	BUY	0.0	442	3.3	870	700	96.8	7.4	9.0	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	298	(4.5)	630	530	111.4	33.1	42.6	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	62.8	750	N/A	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	83		300	n.a	261.4	2.7	2.2	0.3	0.3	11.3	12.1
<i>Average</i>								5.0	5.6	0.3	0.3	4.7	4.3
Cement													
INTP	HOLD	0.3	7,150	(23.9)	7,700	8,234	7.7	12.6	11.0	1.2	1.1	9.3	9.9
SMGR	HOLD	0.4	4,040	(36.9)	4,200	4,742	4.0	12.6	9.6	0.6	0.6	4.5	5.7
<i>Average</i>								12.6	10.3	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	105	(2.8)	266	N/A	153.3	8.1	6.8	0.3	0.3	3.2	3.7
<i>Average</i>								8.1	6.8	0.3	0.3	3.2	3.7
Oil and Gas													
PGAS	BUY	0.6	1,690	49.6	2,200	1,649	30.2	9.7	8.5	0.7	0.6	7.2	7.4
AKRA	BUY	0.3	1,450	(1.7)	2,000	1,877	37.9	10.1	9.5	2.2	2.2	22.2	23.1
MEDC	BUY	0.3	1,290	11.7	2,200	1,949	70.5	5.0	5.1	0.9	0.8	18.6	16.1
RAJA	BUY	0.0	1,225	(13.1)	2,200	1,700	79.6	13.6	13.7	2.0	1.9	15.0	13.7
<i>Average</i>								9.6	9.2	1.5	1.4	15.7	15.1
Chemical													
TPIA	SELL	4.6	9,325	77.6	2,563	2,450	-72.5	518.1	N/A	17.9	N/A	3.5	N/A
BRPT	HOLD	0.9	1,115	(16.0)	1,150	N/A	3.1	55.8	N/A	5.5	N/A	9.9	N/A
ESSA	SELL	0.2	765	44.3	225	720	-70.6	30.6	N/A	2.6	N/A	8.6	N/A
<i>Average</i>								201.5	N/A	8.7	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.4	5,400	10.9	4,900	6,509	-9.3	12.8	11.7	1.3	1.2	10.3	10.3

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Metal													
ANTM	SELL	0.4	1,450	(15.0)	1,400	1,713	-3.4	8.2	7.8	1.0	0.9	12.6	12.2
MDKA	HOLD	0.9	2,320	(14.1)	3,300	3,021	42.2	218.1	46.0	1.8	1.7	0.8	3.6
INCO	HOLD	0.2	3,800	(10.6)	4,000	4,671	5.3	24.7	20.5	1.0	0.9	3.9	4.5
BRMS	BUY	0.4	159	(6.5)	230	233	44.7	78.4	43.4	1.5	1.5	1.9	3.4
NCKL	BUY	0.2	915	(8.5)	1,200	1,189	31.1	8.9	6.6	1.7	1.3	18.8	20.0
AMMN	BUY	4.3	10,750	64.1	12,000	10,483	11.6	54.1	63.8	9.2	8.1	17.0	12.6
Average								65.4	31.3	2.7	2.4	9.2	9.4
Coal													
ITMG	SELL	0.3	26,675	4.0	26,000	27,079	-2.5	5.9	7.3	1.2	1.2	20.7	16.3
ADRO	SELL	1.4	3,470	45.8	2,900	3,272	-16.4	4.4	5.2	1.1	1.0	25.1	18.8
PTBA	HOLD	0.3	2,760	13.1	2,900	2,632	5.1	5.2	5.4	1.4	1.2	27.5	21.2
HRUM	BUY	0.1	1,335	-	1,600	1,751	19.9	7.6	8.1	1.1	0.9	14.1	11.2
BUMI	BUY	0.4	94	10.6	150	N/A	59.6	34.6	14.6	0.8	0.7	2.3	5.1
Average								11.5	8.1	1.1	1.0	17.9	14.5
Plantation													
AALI	HOLD	0.1	6,125	(12.8)	8,500	6,866	38.8	9.4	10.3	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	384	2.1	388	400	1.0	22.6	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,065	1.9	1,555	N/A	46.0	5.9	5.7	1.2	1.1	20.4	18.3
TAPG	BUY	0.1	690	26.6	800	805	15.9	5.5	5.4	1.1	1.0	14.8	19.7
STAA	BUY	0.1	755	(17.0)	1,400	N/A	85.4	5.2	5.2	1.5	1.5	28.7	28.7
NSSS	BUY	0.1	188	6.2	265	195	41.0	21.3	17.7	6.5	6.1	30.5	34.2
Average								9.9	8.9	1.5	2.0	15.3	21.2
Technology													
ASSA	BUY	0.0	755	(4.4)	1,200	1,116	58.9	10.0	9.7	1.0	0.9	9.7	9.1
BUKA	HOLD	0.2	117	(45.8)	125	197	6.8	n/a	35.5	0.5	0.5	-0.7	1.3
GOTO	HOLD	1.6	53	(38.4)	53	82	0.0	n/a	25.2	0.6	0.6	-3.3	2.3
Average								10.0	23.5	0.7	0.6	1.9	4.2
Transportation													
BIRD	BUY	0.1	1,740	(2.8)	2,300	2,178	32.2	7.9	7.5	0.7	0.7	9.4	9.3
Average								7.9	7.5	0.7	0.7	9.4	9.3

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,650	41.92	1.16	0.86	3.56	5.41	15.16	25.33	3,653	2,725
U.S. (S&P)	5,635	63.97	1.15	1.45	3.21	6.22	18.13	27.89	5,670	4,104
U.S. (DOW)	41,175	462.30	1.14	1.27	1.44	5.39	9.25	19.88	41,376	32,327
Europe	4,909	24.20	0.50	1.42	0.96	(2.51)	8.58	15.89	5,122	3,993
Emerging Market	1,101	(0.30)	(0.03)	(0.26)	2.65	1.63	7.52	13.35	1,127	908
FTSE 100	8,328	39.78	0.48	0.20	0.51	0.12	7.69	13.48	8,474	7,280
CAC 40	7,577	52.93	0.70	1.71	0.79	(6.40)	0.45	4.81	8,259	6,774
Dax	18,633	139.71	0.76	1.70	1.17	(0.32)	11.23	19.20	18,893	14,630
Indonesia	7,544	55.62	0.74	1.51	3.51	4.46	3.73	9.41	7,595	6,640
Japan	38,104	(260.47)	(0.68)	1.91	1.16	(1.40)	13.86	20.49	42,427	30,488
Australia	8,056	32.49	0.40	0.95	1.71	4.25	6.13	13.23	8,149	6,751
Korea	2,709	6.97	0.26	1.28	(0.85)	0.78	2.01	7.52	2,896	2,274
Singapore	3,388	14.41	0.43	1.05	(1.12)	2.15	4.56	6.21	3,509	3,042
Malaysia	1,636	(5.92)	(0.36)	0.73	1.42	1.01	12.45	13.25	1,660	1,412
Hong Kong	17,612	(28.90)	(0.16)	1.04	3.47	(5.36)	3.31	(1.92)	19,706	14,794
China	2,854	5.60	0.20	(0.87)	(1.26)	(7.59)	(4.05)	(6.84)	3,219	2,635
Taiwan	22,158	9.22	0.04	(0.86)	0.18	2.75	23.58	34.44	24,417	15,976
Thailand	1,355	13.84	1.03	3.98	3.65	(0.70)	(4.31)	(13.16)	1,579	1,273
Philippines	6,962	61.34	0.89	4.02	3.09	4.53	7.94	12.66	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	145.41				3.74	6.75	(0.66)	5.62	146.38	133.14
Inflation Rate (yoy, %)	2.13								3.27	2.13
Gov Bond Yld (10yr, %)	6.64							1.75	7.26	6.35
US Fed Rate (%)	5.50								5.50	5.50

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,490	(110.00)	0.71	1.29	4.65	3.25	(0.60)	(1.26)	16,478	15,217
Japan	143.74	(0.63)	0.44	1.98	6.97	9.14	(1.88)	1.95	161.95	140.25
UK	1.32	0.00	0.00	1.72	2.70	3.49	3.79	4.86	1.32	1.20
Euro	1.12	0.00	0.02	0.98	3.11	3.09	1.40	3.47	1.12	1.04
China	7.12	(0.03)	0.37	0.54	2.16	1.71	(0.29)	2.21	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	79.51	0.49	0.62	2.38	(2.00)	(3.18)	3.21	(5.88)	97.69	72.29
CPO	3,976	48.00	1.22	2.69	(0.90)	3.19	8.57	4.30	4,527	3,490
Coal	144.80	(1.20)	(0.82)	(2.59)	4.78	2.40	5.73	(9.07)	168.00	116.00
Tin	32,912	596.00	1.84	3.16	11.88	(1.61)	29.50	25.98	36,050	22,900
Nickel	16,758	155.00	0.93	2.35	4.60	(16.56)	0.93	(20.03)	21,750	15,600
Copper	9,289	158.00	1.73	1.90	1.34	(10.84)	8.52	9.90	11,105	7,856
Gold	2,515	2.40	0.10	0.43	5.35	6.98	21.91	30.98	2,532	1,811
Silver	29.89	0.07	0.24	1.48	7.02	(5.52)	25.60	23.34	33	21

Source: Bloomberg, SSI Research

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