

Market Activity

Thursday, 18 Jul 2024

Market Index	:	7,321.1	
Index Movement	:	+96.9	1.34%
Market Volume	:	15,348	Mn shrs
Market Value	:	9,306	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BREN	8,700	925	11.9
BBCA	10,100	300	3.1
BBRI	4,890	130	2.7
BMRI	6,550	100	1.6

Lagging Movers

TLKM	3,210	-40	-1.2
BYAN	17,925	-275	-1.5
TPIA	9,675	-50	-0.5
MBMA	640	-15	-2.3

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	410	BBNI	161
BMRI	339	AMRT	32
BBCA	329	ANTM	23
ASII	80	BREN	21
ADRO	79	ACES	10

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,157	57.0	-0.4
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	19.8	-0.5	-2.4
EIDO	20.3	0.1	0.7

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	40,665	-533	-1.29
S&P 500	5,545	-44	-0.78
Euro Stoxx	4,870	-21	-0.44
MSCI World	3,580	-28	-0.77
STI	3,471	-18	-0.53
Nikkei	40,126	-971	-2.36
Hang Seng	17,778.4	39.0	0.2

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	85.1	0.0	0.04
Coal (ICE)	135.0	0.3	0.19
CPO Malay	3,937.0	5.0	0.13
Gold	2,445.1	-13.7	-0.56
Nickel	16,245.1	-36.1	-0.22
Tin	31,604.0	-1,346.0	-4.08

*last price per closing date

Highlights

- **MIKA** : [2Q24 Results](#)
- **PTBA** : [Garap Bahan Baku Lithium-Ion](#)
- **AKRA** : [Tingkatkan Modal ke Anak Usaha](#)
- **SMRA** : [Marketing Sales Jun-24](#)

Market

IHSG Berpotensi Melemah

Saham AS ditutup melemah pada Kamis (18/7): Dow -1.28%, S&P 500 -0.70%, Nasdaq -0.78%. Saham AS ditutup melemah aksi taking profit dari para investor pada saham-saham big caps. Yield UST 10Y naik +0.037bps (+0.89%) ke 4.20%, dan USD Index turun +0.42% ke 104.2.

Pasar komoditas ditutup mixed: Minyak WTI -1.00% menjadi USD 83.4/bbl, batu bara +0.19% di USD 135/ton, nikel -0.30% menjadi USD 16,469/ton, CPO -0.15% menjadi MYR 3,938. dan emas -0.63% menjadi USD 2,447/toz.

Bursa Asia sebagian besar ditutup menguat pada Kamis (18/7): Nikkei -2.36%, Hang Seng +0.22%, dan Shanghai +0.48%. Sedangkan EIDO +0.67%, sementara IHSG ditutup pada level 7,321.1 (+1.34%), dengan investor asing hari ini mencatatkan keseluruhan net buy sebesar IDR 1156.3 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 1221.2 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 64.9 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBRI (IDR 409.6 miliar), BMRI (IDR 339.1 miliar), dan BBCA (IDR 79.9 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh BBNI (IDR 16.9 miliar), BRPT (IDR 36.1 miliar), dan AMRT (IDR 31.7 miliar). Top leading movers emiten TPIA, MDKA, DCII, sementara top lagging movers emiten BREN, BBRI, AMMN.

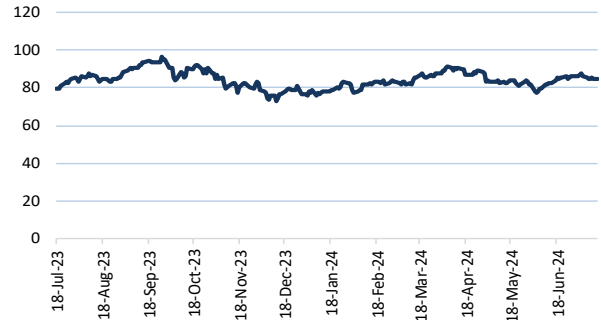
Nikkei (-0.26%) dan KOSPI (-1.52%) dibuka melemah pagi ini. Kami perkirakan IHSG akan melemah hari ini, seiring dengan sentimen dari pasar global dan regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



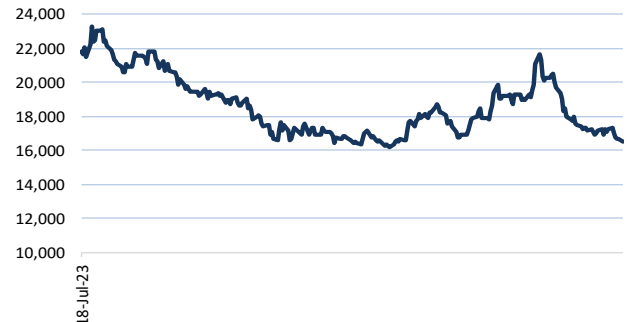
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

Asian Development Bank (ADB) mempertahankan perkiraan pertumbuhan PDB Indonesia pada 2024 di angka 5%, didorong oleh permintaan domestik yang kuat, sementara Bank Indonesia mempertahankan suku bunga acuannya, mengisyaratkan potensi penurunan pada Q4. Diskusi antara pemimpin Indonesia dan UEA fokus pada pengembangan pusat keuangan di Nusantara.

MIKA: 2Q24 Results

MIKA 2Q24 Results: 19 July 2024 (IDR Bn)	2Q23	1Q24	2Q24	QoQ (%)	YoY (%)	6M23	6M24	YoY (%)	6M24/ SSI (%)	6M24/ Cons. (%)
Revenue	1,021	1,243	1,209	(2.7)	18.4	2,049	2,452	19.7	50.9	51.0
Gross Profit	511	666	653	(2.0)	27.6	1,016	1,318	29.7	54.2	54.6
Operating Profit	286	386	391	1.3	36.9	581	778	34.0	53.6	54.5
EBITDA	355	465	472	1.5	32.7	721	937	29.9	52.7	53.8
Net Profit	222	289	312	7.9	40.1	453	601	32.5	52.4	53.5
Key Ratios										
GPM (%)	50.1	53.5	54.0	-	-	49.6	53.7	-	-	-
OPM (%)	28.0	31.1	32.4	-	-	28.3	31.7	-	-	-
EBITDA Margin (%)	34.8	37.4	39.0	-	-	35.2	38.2	-	-	-
NPM (%)	21.8	23.2	25.8	-	-	22.1	24.5	-	-	-

PTBA: Garap Bahan Baku Lithium-Ion

PTBA dan Badan Riset dan Inovasi Nasional bekerja sama untuk memulai proyek percontohan (pilot project) konversi batu bara menjadi Artificial Graphite dan Anode Sheet untuk bahan baku baterai Lithium-ion (Li-ion). Pengembangan batu bara menjadi Artificial Graphite dan Anode Sheet adalah komitmen PTBA dalam mendukung kebijakan Pemerintah untuk mendorong hilirisasi batu bara serta menjaga ketahanan energi nasional. (IDX)

AKRA: Tingkatkan Modal ke Anak Usaha

AKRA memambah modal ke salah satu anak usahanya, PT Andahanesa Abadi, pada 12 Juli 2024 sejumlah IDR 499 juta, sehingga jumlah modal dasarnya saat ini meningkat menjadi IDR 356,4 miliar. PT Andahanesa Abadi menyediakan layanan logistik kepada pelanggannya. (IDX)

SMRA: Marketing Sales Jun-24

PT Summarecon Agung Tbk (SMRA) mencatatkan pendapatan pra penjualan sebesar IDR 1,7 tn hingga Jun-24. Perseroan menargetkan marketing sales tersebut untuk mencapai IDR 5 tn untuk tahun 2024. Mayoritas marketing sales SMRA berasal dari penjualan rumah. Per hari ini, kontribusi dari bisnis pengembangan properti ke pendapatan SMRA sebesar 70%-75%. Sedangkan, dari properti investasi sekitar 25%-30%. (Kontan)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	8.9	9,800	4.3	10,800	11,023	10.2	22.7	21.0	4.6	4.1	20.0	19.7
BBRI	BUY	9.5	4,760	(16.9)	6,800	5,918	42.9	10.3	9.2	2.2	2.1	21.6	22.9
BMRI	BUY	8.0	6,450	6.6	7,500	7,430	16.3	10.4	9.4	2.1	1.9	20.3	20.3
BBNI	BUY	2.5	5,000	(7.0)	6,600	5,989	32.0	7.9	7.1	1.1	1.1	14.6	14.9
BBTN	HOLD	0.3	1,415	13.2	1,350	1,768	-4.6	4.0	3.6	0.4	0.4	11.2	11.4
Average								11.0	10.0	1.2	1.1	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.8	10,750	1.7	13,000	13,078	20.9	13.4	12.5	2.6	2.3	19.6	18.6
INDF	BUY	0.9	6,050	(6.2)	8,000	7,631	32.2	5.2	4.8	0.8	0.7	15.2	15.0
KLBF	BUY	1.0	1,570	(2.5)	2,100	1,666	33.8	22.8	20.6	3.1	2.9	13.8	14.1
UNVR	HOLD	0.5	2,860	(19.0)	3,910	2,816	36.7	21.4	20.2	28.4	25.7	132.6	127.0
SIDO	BUY	0.2	740	41.0	750	802	1.4	19.8	18.4	6.2	16.9	31.2	91.8
Average								16.5	15.3	8.2	9.7	42.5	53.3
Cigarette													
HMSP	SELL	0.2	735	(17.9)	825	983	12.2	9.7	8.8	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	16,950	(16.6)	26,380	17,423	55.6	6.1	6.4	0.5	0.5	8.0	8.1
Average								7.9	7.6	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	SELL	0.3	2,360	(18.6)	1,900	2,800	-19.5	389.9	219.8	3.9	3.8	1.0	1.7
BBHI	BUY	0.1	920	(28.7)	3,400	N/A	269.6	65.7	57.5	3.0	2.9	4.6	5.0
Average								227.8	138.6	3.4	3.4	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	2,910	2.1	3,000	3,157	3.1	36.9	32.3	6.8	6.8	18.4	21.0
SILO	BUY	0.2	2,650	21.6	2,900	2,961	9.4	26.0	21.9	4.5	4.5	17.3	20.5
HEAL	BUY	0.4	1,315	(11.7)	1,800	1,676	36.9	32.5	26.8	5.7	5.7	17.6	21.3
Average								31.8	27.0	5.7	5.7	17.8	20.9
Poultry													
CPIN	HOLD	1.0	5,475	9.0	5,500	5,748	0.5	26.6	24.2	3.0	2.8	11.4	11.7
JPFA	SELL	0.3	1,680	42.4	1,600	1,685	-4.8	9.5	8.3	1.2	1.1	12.6	13.3
MAIN	SELL	0.0	815	58.3	400	633	-50.9	26.5	29.5	0.8	0.8	3.1	2.8
Average								20.9	20.7	1.7	1.6	9.1	9.2
Retail													
MAPI	BUY	0.4	1,410	(21.2)	2,100	1,969	48.9	9.9	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	440	(14.6)	580	549	31.8	9.0	8.8	0.7	0.8	8.3	8.7
ACES	BUY	0.2	810	12.5	1,000	1,012	23.5	15.9	13.8	2.1	1.9	13.1	14.0
LPPF	BUY	0.1	1,545	(22.8)	5,800	2,035	275.4	4.5	4.3	10.7	5.1	240.3	119.4
ERAA	HOLD	0.1	394	(7.5)	550	524	39.6	6.3	5.3	0.8	0.7	12.2	13.0
AMRT	BUY	1.6	2,860	(2.4)	3,250	3,420	13.6	28.3	24.1	7.0	6.0	24.7	24.9
MIDI	BUY	0.1	408	(5.1)	560	510	37.3	22.8	18.9	3.3	2.9	14.4	15.4
Average								13.8	12.0	3.8	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.6	8,525	2.4	9,900	15,288	16.1	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	448	(3.7)	2,000	N/A	346.4	6.7	4.8	0.7	0.6	9.8	11.6
Average								5.0	4.1	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	330	(14.5)	260	622	-21.2	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	144	(15.3)	110	222	-23.6	29.3	28.8	1.1	1.1	3.9	3.8
FILM	BUY	0.2	4,150	4.8	5,500	5,500	32.5	377.3	230.6	24.1	22.0	6.4	9.5
Average								136.1	87.0	8.5	7.7	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,240	12.0	2,500	3,061	11.6	18.7	18.4	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	11,600	23.7	12,000	12,442	3.4	20.8	17.6	2.8	2.5	13.3	14.3
TLKM	BUY	5.1	3,250	(17.7)	3,900	4,158	20.0	12.2	11.5	2.3	1.9	18.9	16.9
Average								17.2	15.8	2.0	1.8	12.3	12.0
Telco Infra													
TBIG	HOLD	0.2	1,990	(4.8)	2,040	2,003	2.5	28.8	28.3	3.8	3.7	13.4	13.1
TOWR	BUY	0.6	795	(19.7)	1,310	1,134	64.8	11.6	11.6	2.1	1.9	18.5	17.3
MTEL	BUY	0.3	700	(0.7)	920	800	31.4	27.1	25.0	1.7	1.7	6.1	6.6
Average								22.5	21.6	2.6	2.4	12.7	12.3
Auto													
ASII	HOLD	2.7	4,460	(21.1)	5,600	5,693	25.6	5.9	5.9	0.9	0.9	17.0	14.5
DRMA	BUY	0.0	1,010		1,600	1,442	58.4	7.5	7.5	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	92		320	155	247.8	20.0	19.2	1.6	1.6	8.1	8.1
Average								11.1	10.9	1.5	1.3	17.3	15.6
Mining Contracting													
UNTR	BUY	1.1	23,800	5.2	31,000	27,829	30.3	4.3	5.2	1.0	1.0	24.3	18.5
Average								4.3	5.2	1.0	1.0	24.3	18.5
Property													
BSDE	SELL	0.2	1,040	(3.7)	980	1,332	-5.8	17.3	7.9	0.5	0.5	2.9	6.3
PWON	BUY	0.2	420	(7.5)	520	556	23.8	13.1	8.6	1.1	0.9	8.2	10.0
SMRA	HOLD	0.2	570	(0.9)	590	764	3.5	14.6	10.4	1.0	0.8	6.6	7.6
CTRA	SELL	0.4	1,245	6.4	1,100	1,481	-11.6	13.1	10.7	1.1	1.0	8.6	9.1
MKPI	BUY	0.1	26,950	(0.9)	32,000	N/A	18.7	28.7	24.2	3.4	3.2	12.0	13.1
Average								17.4	12.4	1.4	1.3	7.7	9.2
Industrial Estate													
SSIA	SELL	0.1	1,070	146.5	570	1,594	-46.7	26.8	22.3	1.3	1.2	4.9	5.6
Average								26.8	22.3	1.3	1.2	4.9	5.6
Construction													
PTPP	BUY	0.0	410	(4.2)	870	700	112.2	6.8	8.4	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	260	(16.7)	630	530	142.3	28.9	37.1	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	14.8	750	493	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	70		300	n.a	328.6	2.2	1.9	0.3	0.2	11.3	12.1
Average								4.5	5.1	0.2	0.2	4.7	4.3
Cement													
INTP	BUY	0.4	7,350	(21.8)	9,500	8,262	29.3	12.9	11.3	1.2	1.1	9.3	9.9
SMGR	BUY	0.4	4,070	(36.4)	6,900	5,400	69.5	12.7	9.7	0.6	0.6	4.5	5.7
Average								12.8	10.5	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	88	(18.5)	266	N/A	202.3	6.8	5.7	0.2	0.2	3.2	3.7
Average								6.8	5.7	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	SELL	0.6	1,620	43.4	1,300	1,626	-19.8	9.3	8.1	0.7	0.6	7.2	7.4
AKRA	BUY	0.4	1,505	2.0	1,900	2,012	26.2	9.5	8.4	2.3	2.1	24.3	25.5
MEDC	BUY	0.3	1,290	11.7	2,200	1,965	70.5	7.1	9.3	1.0	0.9	14.3	9.9
RAJA	BUY	0.0	1,150	(18.4)	2,200	2,200	91.3	12.8	12.8	1.9	1.8	15.0	13.8
ENRG	BUY	0.1	226	2.7	340	N/A	50.4	13.3	10.8	0.7	0.6	5.0	5.8
BREN	SELL	4.1	7,775										
PGEO	BUY	0.2	1,260										
Average								10.4	9.9	1.3	1.2	13.1	12.5
Chemical													
TPIA	SELL	5.0	9,725	85.2	2,563	2,450	-73.7	540.3	N/A	18.7	N/A	3.5	N/A
BRPT	HOLD	0.9	1,055	(20.5)	1,150	2,496	9.0	52.8	N/A	5.2	N/A	9.9	N/A
ESSA	SELL	0.3	860	62.3	225	710	-73.8	34.4	N/A	3.0	N/A	8.6	N/A
Average								209.1	N/A	9.0	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.4	5,200	6.8	4,900	6,388	-5.8	12.3	11.2	1.3	1.2	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,380	(19.1)	2,500	1,696	81.2	6.9	9.6	1.1	1.1	16.0	11.5
MDKA	HOLD	1.0	2,420	(10.4)	3,300	3,044	36.4	25.2	32.4	1.5	1.5	5.9	4.6
INCO	BUY	0.3	3,860	(9.2)	5,000	4,675	29.5	9.3	24.1	0.9	0.8	9.4	3.4
BRMS	BUY	0.4	162	(4.7)	230	243	42.0	49.2	45.2	1.5	1.5	3.1	3.3
NCKL	BUY	0.3	935	(6.5)	1,200	1,191	28.3	7.4	7.1	1.7	1.3	22.5	19.0
AMMN	SELL	4.6	11,100	69.5	8,500	7,333	-23.4	55.2	65.9	9.6	8.3	17.3	12.6
Average								25.5	30.7	2.7	2.4	12.4	9.1
Coal													
ITMG	HOLD	0.3	25,800	0.6	26,000	26,923	0.8	5.7	7.0	1.2	1.1	20.7	16.3
ADRO	HOLD	1.2	2,900	21.8	2,900	3,134	0.0	4.6	5.7	0.9	0.9	19.8	15.0
PTBA	BUY	0.3	2,540	4.1	3,500	2,618	37.8	4.8	5.0	0.9	0.9	19.8	18.5
HRUM	BUY	0.1	1,230	(7.9)	2,500	1,839	103.3	7.0	7.5	1.0	0.8	14.1	11.2
BUMI	BUY	0.3	79	(7.1)	150	150	89.9	11.3	11.3	0.6	0.6	5.6	5.5
Average								6.7	7.3	0.9	0.9	16.0	13.3
Plantation													
AALI	HOLD	0.1	5,750	(18.1)	8,500	7,043	47.8	8.8	9.6	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	364	(3.2)	388	N/A	6.6	21.4	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,250	19.6	1,555	N/A	24.4	6.9	6.7	1.4	1.2	20.4	18.3
TAPG	BUY	0.1	590	8.3	885	750	50.0	4.7	4.6	0.9	0.8	14.8	19.8
STAA	BUY	0.1	715	(21.4)	1,400	N/A	95.8	4.9	4.9	1.4	1.4	28.7	28.7
NSSS	BUY	0.1	182	2.8	265	195	45.6	20.2	9.6	6.3	5.9	31.0	61.3
Average								9.5	7.1	1.5	2.0	15.4	26.6
Technology													
ASSA	BUY	0.0	780	(1.3)	1,100	1,063	41.0	10.4	10.0	1.0	0.9	9.6	9.1
BUKA	BUY	0.2	130	(39.8)	310	242	138.5	n/a	39.4	0.5	0.5	-0.7	1.3
GOTO	BUY	1.6	51	(40.7)	120	84	135.3	n/a	24.3	0.6	0.5	-3.9	2.3
Average								10.4	24.6	0.7	0.7	1.7	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,580	(27.90)	(0.77)	(1.31)	1.59	9.96	12.96	17.45	3,649	2,725
U.S. (S&P)	5,545	(43.68)	(0.78)	(0.72)	1.05	10.65	16.24	21.73	5,670	4,104
U.S. (DOW)	40,665	(533.06)	(1.29)	2.29	4.71	7.65	7.89	16.35	41,376	32,327
Europe	4,870	(21.34)	(0.44)	(2.13)	(0.31)	(0.98)	7.71	11.64	5,122	3,993
Emerging Market	1,106	(5.51)	(0.50)	(1.57)	0.98	10.14	8.03	8.47	1,127	908
FTSE 100	8,205	17.43	0.21	(0.22)	(0.00)	3.91	6.10	8.13	8,474	7,216
CAC 40	7,587	15.74	0.21	(0.53)	0.22	(5.43)	0.57	3.54	8,259	6,774
Dax	18,355	(82.54)	(0.45)	(0.97)	1.59	3.48	9.57	13.94	18,893	14,630
Indonesia	7,321	96.85	1.34	0.28	8.83	3.30	0.66	7.19	7,454	6,640
Japan	39,893	(233.51)	(0.58)	(5.52)	3.43	7.62	19.21	21.27	42,427	30,488
Australia	7,940	(96.22)	(1.20)	(0.24)	2.20	4.93	4.60	8.42	8,084	6,751
Korea	2,798	(26.70)	(0.95)	(2.08)	0.01	7.94	5.36	7.26	2,896	2,274
Singapore	3,471	(18.41)	(0.53)	(0.11)	5.06	9.28	7.13	5.98	3,509	3,042
Malaysia	1,634	0.27	0.02	0.66	2.13	5.57	12.32	16.45	1,638	1,399
Hong Kong	17,778	39.00	0.22	(0.30)	(3.54)	9.58	4.29	(6.19)	20,361	14,794
China	2,977	14.28	0.48	0.23	(1.36)	(2.88)	0.07	(6.93)	3,322	2,635
Taiwan	23,398	(371.35)	(1.56)	(4.07)	0.81	19.83	30.49	36.70	24,417	15,976
Thailand	1,325	4.97	0.38	(0.35)	1.61	(0.55)	(6.43)	(13.79)	1,579	1,282
Philippines	6,705	17.30	0.26	1.45	5.32	4.07	3.95	2.49	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	140.18				0.87	(0.15)	(4.24)	1.92	146.38	133.14
Inflation Rate (yoy, %)	2.51								3.27	2.28
Gov Bond Yld (10yr, %)	6.92							11.52	7.26	6.20
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,157	57.00	(0.35)	0.24	1.50	0.11	(4.70)	(7.19)	16,478	14,992
Japan	157.32	(0.05)	0.03	0.32	0.49	(1.70)	(10.35)	(11.23)	161.95	138.07
UK	1.29	0.00	0.01	(0.33)	1.77	4.65	1.68	0.04	1.30	1.20
Euro	1.09	(0.00)	(0.01)	(0.10)	1.41	2.25	(1.30)	(2.72)	1.12	1.04
China	7.26	0.00	0.00	(0.06)	(0.11)	(0.32)	(2.23)	(1.04)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	84.53	(0.58)	(0.68)	(0.59)	(0.63)	(3.16)	9.72	6.38	97.69	72.29
CPO	3,983	(2.00)	(0.05)	0.33	0.61	(1.80)	8.77	3.43	4,600	3,521
Coal	135.00	0.25	0.19	0.93	0.82	4.17	(7.79)	0.48	160.50	115.00
Tin	31,604	(1,346.00)	(4.08)	(8.83)	(1.68)	(6.99)	24.35	10.74	36,050	22,900
Nickel	16,423	(34.00)	(0.21)	(2.30)	(5.04)	(11.51)	(1.08)	(22.11)	22,700	15,840
Copper	9,386	(249.00)	(2.58)	(4.09)	(2.95)	(3.58)	9.66	10.78	11,105	7,856
Gold	2,429	(16.57)	(0.68)	0.71	4.31	1.53	17.72	22.86	2,484	1,811
Silver	29.54	(0.30)	(1.00)	(4.07)	(0.85)	2.95	24.13	17.46	33	21

Source: Bloomberg, SSI Research

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