

Market Activity

Wednesday, 17 Jul 2024

Market Index	:	7,224.2	
Index Movement	:	-0.1	0.00%
Market Volume	:	22,162	Mn shrs
Market Value	:	9,387	Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
BREN	7,775	-725	-8.5
TPIA	9,725	-100	-1.0
BREN	7,775	-725	-8.5
TLKM	3,250	150	4.8
Lagging Movers			
BMRI	6,450	100	1.6
GOTO	51	1	2.0
DSSA	290,000	0	0.0
MBMA	655	0	0.0

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
TLKM	246	BBRI	255
ASII	70	BBCA	248
KLBF	40	BREN	105
ICBP	36	GOTO	87
UNTR	17	BMRI	77

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	16,100	-80.0	0.5
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	20.3	1.0	5.0
EIDO	20.1	0.1	0.2

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	41,198	244	0.59
S&P 500	5,588	-79	-1.39
Euro Stoxx	4,891	-56	-1.14
MSCI World	3,608	-35	-0.97
STI	3,490	2	0.05
Nikkei	41,098	-177	-0.43
Hang Seng	17,739.4	11.4	0.1

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	85.1	1.3	1.61
Coal (ICE)	137.9	-0.3	-0.91
CPO Malay	3,932.0	7.0	-0.65
Gold	2,458.8	-10.3	-0.16
Nickel	16,281.3	-133.2	-7.37
Tin	32,950.0	-221.0	-0.67

*last price per closing date

Highlights

- **PANI** : [Marketing Sales 1H24](#)
- **EXCL** : [Perluan Jaringan FMC di Sulawesi](#)
- **Teknologi** : [TikTok Bantah Rumor Akuisisi Traveloka](#)
- **GOTO** : [Templeton Fund, Peluncuran AI, CFO Mengundurkan Diri](#)
- **P GEO** : [Kaji Aset Geothermal Sorik Marapi](#)

Market

IHSG Berpotensi Melemah Hari Ini

Pada penutupan Rabu kemarin (7/17), pasar AS bergerak melemah: Dow Jones +0.59%, S&P 500 -1.39%, dan Nasdaq -2.7%. S&P 500 dan Nasdaq bergerak melemah dikarenakan rotasi dari saham teknologi ke saham yang lebih sensitive dengan suku bunga. Yield UST 10Y menguat +0.07% (+0.003 bps) pada level 4.160%, dan USD index melemah -0.50% ke level 103.75.

Pasar komoditas terpantau melemah Rabu kemarin (7/17); harga minyak WTI +2.96% ke level USD 83.19/bbl, harga batubara -0.25% di level USD 137.9/ton, dan CPO -0.13% ke level MYR 3,921. Harga emas terpantau melemah -0.46% ke level USD 2,462.1/toz).

Bursa Asia bergerak mixed Rabu kemarin (7/17): Kospi -0.79%, Hang Seng +0.06%, Nikkei -0.43% dan Shanghai -0.45%. IHSG ditutup -0.00% di level 7,224.2. Investor asing kemarin mencatatkan keseluruhan net sell sebesar IDR 76.6 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 457.6 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 381 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 248.1 miliar), ASII (IDR 154.4 miliar), dan BBCA (IDR 90.4 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh AMMN (IDR 44.9 miliar), TLKM (IDR 43.5 miliar), dan PGAS (IDR 28.9 miliar). Adapun top sector gainer hari ini adalah sektor IDXNCCY, sementara yang menjadi top sector loser hari ini adalah sektor IDXHLTH. Top leading movers emiten TLKM, BMRI, BBRI, sementara top lagging movers emiten BREN, BBCA, AMMN.

Pagi ini, Kospi -1.11%, dan Nikkei -2.54% tercatat melemah. Kami memperkirakan IHSG bergerak melemah, dikarenakan pasar global, asia, maupun komoditas yang mengalami pelemahan.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



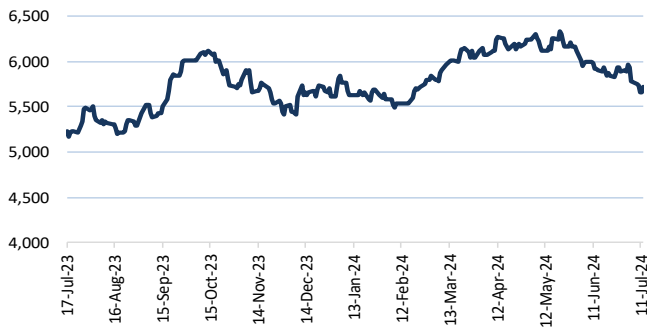
Coal: Newcastle Coal (USD/MT)



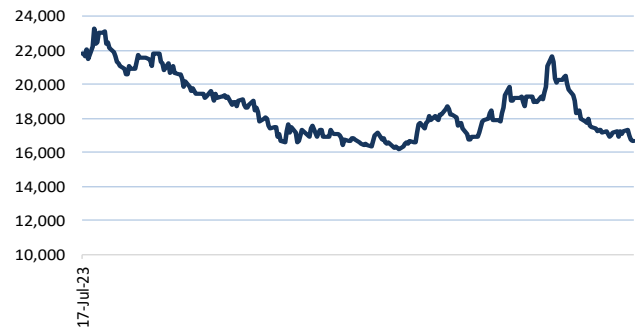
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update:

BI tahan suku bunga acuan sesuai dengan perkiraan konsensus, Bank Indonesia memutuskan untuk mempertahankan suku bunga acuan di 6.25% pada Rapat Dewan Gubernur (RDG) BI bulan Juli. Kami memperkirakan ada kenaikan suku bunga sebesar 25 bps pada bulan Juli-Agustus, didukung oleh menurunnya inflasi AS, yang kemungkinan akan membawa rupiah ke IDR 16,000 per USD. Meskipun cadangan devisa sebesar USD 140 miliar dan surplus perdagangan selama 50 kali berturut-turut memberikan stabilitas, masih ada sejumlah tantangan. Kenaikan suku bunga mungkin diperlukan mengingat yang sempit antara suku bunga BI dan The Fed, serta adanya perkiraan defisit transaksi berjalan pada kuartal kedua sebesar USD 2.8 miliar, yang didorong oleh melemahnya harga komoditas dan melambatnya perekonomian Tiongkok. Mengingat kemungkinan sikap The Fed terhadap suku bunga, potensi kenaikan suku bunga BI juga didukung oleh proyeksi defisit anggaran dan transaksi berjalan yang masing-masing diperkirakan melebar ke 2.7% dan 0.7%.

PANI: Marketing Sales 1H24

Pantai Indah Kapuk Dua (PANI) medio 2024 mencatat prapenjualan IDR 3.3 tn (+191% YoY). Itu setara dengan 60% pencapaian target tahunan 2024 ditetapkan IDR 5.5 tn. Lahan komersial masih menjadi kontributor terbesar senilai IDR 1.6 tn atau 49% dari prapenjualan. Sebagai informasi, perumahan terjual IDR 895 miliar (~27% dari prapenjualan), dan terakhir produk-produk komersial sebesar IDR 801 miliar (~24% dari prapenjualan) pada semester pertama tahun ini. **(Emiten News).**

EXCL: Perluan Jaringan FMC di Sulawesi

PT XL Axiata Tbk (EXCL) terus memperluas jaringan fixed mobile convergence (FMC) di Sulawesi melalui FMC XL Satu Fiber. Mulai awal Maret 2024, jaringan tersebut masuk ke Kabupaten Morowali dan menjadikan kota ke 9 yang mendapatkan jaringan ini. EXCL terus berupaya untuk memperluas jaringan FMC di seluruh Indonesia, dan di Sulawesi sendiri, penetrasi XL Satu telah mencapai sekitar 30%. **(Emiten News).**

Teknologi: TikTok Bantah Rumor Akuisisi Traveloka

Setelah pemerintah Indonesia menyuarakan keprihatinan atas rumor akuisisi Traveloka oleh ByteDance TikTok berbicara kepada Kompas dan membantah rencana untuk mengakuisisi agen perjalanan online (OTA) di Indonesia, termasuk Traveloka (Bloomberg Technoz). Namun menurut rumor yang beredar, rencana akuisisi yang diberi nama "Project Voyager" ini sudah ada sejak tahun lalu, namun terhenti karena masalah larangan TikTok Shop. TikTok telah membentuk tim sejak tahun lalu dan sekarang sedang menguji fitur tersebut dengan sejumlah restoran. **(Berbagai sumber).**

GOTO: Templeton Fund, Peluncuran Asisten Suara AI, CFO Mengundurkan Diri

- Templeton Emerging Markets Small Cap Fund membeli 286.7 juta saham GOTO dengan nilai USD 872,018.
- GOTO telah memperkenalkan "Dira by GoTo AI", asisten suara berbasis AI, di aplikasi GoPay sebagai bagian dari program pengembangan jangka panjang ekosistem GoTo.
- Jacky Lo, Chief Financial Officer, mengajukan pengunduran diri pada 16 Juli 2024, dan akan digantikan oleh Simon Tak Leung Ho. Kedua hal tersebut akan dibahas dalam Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) pada 30 Agustus 2024. **(Bloomberg, Kontan).**

PGEO: Kaji Aset Geothermal Sorik Marapi

Direktur Utama Pertamina Geothermal Energy, Julfi Hadi, menyatakan bahwa PGEO masih berminat mengakuisisi aset panas bumi milik PT Sorik Marapi Geothermal Power. Negosiasi terkait kemungkinan akuisisi masih berlanjut. Saat ini, PGEO sedang mengkaji potensi panas bumi yang dikembangkan oleh KS Orka Renewables sebelum memutuskan aksi korporasi apa yang akan diambil. **(Bisnis).**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	8.9	9,800	4.3	10,800	11,023	10.2	22.7	21.0	4.6	4.1	20.0	19.7
BBRI	BUY	9.5	4,760	(16.9)	6,800	5,918	42.9	10.3	9.2	2.2	2.1	21.6	22.9
BMRI	BUY	8.0	6,450	6.6	7,500	7,430	16.3	10.4	9.4	2.1	1.9	20.3	20.3
BBNI	BUY	2.5	5,000	(7.0)	6,600	5,989	32.0	7.9	7.1	1.1	1.1	14.6	14.9
BBTN	HOLD	0.3	1,415	13.2	1,350	1,768	-4.6	4.0	3.6	0.4	0.4	11.2	11.4
<i>Average</i>								11.0	10.0	1.2	1.1	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.8	10,750	1.7	13,000	13,078	20.9	13.4	12.5	2.6	2.3	19.6	18.6
INDF	BUY	0.9	6,050	(6.2)	8,000	7,631	32.2	5.2	4.8	0.8	0.7	15.2	15.0
KLBF	BUY	1.0	1,570	(2.5)	2,100	1,666	33.8	22.8	20.6	3.1	2.9	13.8	14.1
UNVR	HOLD	0.5	2,860	(19.0)	3,910	2,816	36.7	21.4	20.2	28.4	25.7	132.6	127.0
SIDO	BUY	0.2	740	41.0	750	802	1.4	19.8	18.4	6.2	16.9	31.2	91.8
<i>Average</i>								16.5	15.3	8.2	9.7	42.5	53.3
Cigarette													
HMSP	SELL	0.2	735	(17.9)	825	983	12.2	9.7	8.8	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	16,950	(16.6)	26,380	17,423	55.6	6.1	6.4	0.5	0.5	8.0	8.1
<i>Average</i>								7.9	7.6	1.7	1.7	18.6	20.0
Digital Bank													
ARTO	SELL	0.3	2,360	(18.6)	1,900	2,800	-19.5	389.9	219.8	3.9	3.8	1.0	1.7
BBHI	BUY	0.1	920	(28.7)	3,400	N/A	269.6	65.7	57.5	3.0	2.9	4.6	5.0
<i>Average</i>								227.8	138.6	3.4	3.4	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	2,910	2.1	3,000	3,157	3.1	36.9	32.3	6.8	6.8	18.4	21.0
SILO	BUY	0.2	2,650	21.6	2,900	2,961	9.4	26.0	21.9	4.5	4.5	17.3	20.5
HEAL	BUY	0.4	1,315	(11.7)	1,800	1,676	36.9	32.5	26.8	5.7	5.7	17.6	21.3
<i>Average</i>								31.8	27.0	5.7	5.7	17.8	20.9
Poultry													
CPIN	HOLD	1.0	5,475	9.0	5,500	5,748	0.5	26.6	24.2	3.0	2.8	11.4	11.7
JPFA	SELL	0.3	1,680	42.4	1,600	1,685	-4.8	9.5	8.3	1.2	1.1	12.6	13.3
MAIN	SELL	0.0	815	58.3	400	633	-50.9	26.5	29.5	0.8	0.8	3.1	2.8
<i>Average</i>								20.9	20.7	1.7	1.6	9.1	9.2
Retail													
MAPI	BUY	0.4	1,410	(21.2)	2,100	1,969	48.9	9.9	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	440	(14.6)	580	549	31.8	9.0	8.8	0.7	0.8	8.3	8.7
ACES	BUY	0.2	810	12.5	1,000	1,012	23.5	15.9	13.8	2.1	1.9	13.1	14.0
LPPF	BUY	0.1	1,545	(22.8)	5,800	2,035	275.4	4.5	4.3	10.7	5.1	240.3	119.4
ERAA	HOLD	0.1	394	(7.5)	550	524	39.6	6.3	5.3	0.8	0.7	12.2	13.0
AMRT	BUY	1.6	2,860	(2.4)	3,250	3,420	13.6	28.3	24.1	7.0	6.0	24.7	24.9
MIDI	BUY	0.1	408	(5.1)	560	510	37.3	22.8	18.9	3.3	2.9	14.4	15.4
<i>Average</i>								13.8	12.0	3.8	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.6	8,525	2.4	9,900	15,288	16.1	3.3	3.3	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	448	(3.7)	2,000	N/A	346.4	6.7	4.8	0.7	0.6	9.8	11.6
<i>Average</i>								5.0	4.1	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	330	(14.5)	260	622	-21.2	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	144	(15.3)	110	222	-23.6	29.3	28.8	1.1	1.1	3.9	3.8
FILM	BUY	0.2	4,150	4.8	5,500	5,500	32.5	377.3	230.6	24.1	22.0	6.4	9.5
<i>Average</i>								136.1	87.0	8.5	7.7	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,240	12.0	2,500	3,061	11.6	18.7	18.4	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	11,600	23.7	12,000	12,442	3.4	20.8	17.6	2.8	2.5	13.3	14.3
TLKM	BUY	5.1	3,250	(17.7)	3,900	4,158	20.0	12.2	11.5	2.3	1.9	18.9	16.9
Average								17.2	15.8	2.0	1.8	12.3	12.0
Telco Infra													
TBIG	HOLD	0.2	1,990	(4.8)	2,040	2,003	2.5	28.8	28.3	3.8	3.7	13.4	13.1
TOWR	BUY	0.6	795	(19.7)	1,310	1,134	64.8	11.6	11.6	2.1	1.9	18.5	17.3
MTEL	BUY	0.3	700	(0.7)	920	800	31.4	27.1	25.0	1.7	1.7	6.1	6.6
Average								22.5	21.6	2.6	2.4	12.7	12.3
Auto													
ASII	HOLD	2.7	4,460	(21.1)	5,600	5,693	25.6	5.9	5.9	0.9	0.9	17.0	14.5
DRMA	BUY	0.0	1,010		1,600	1,442	58.4	7.5	7.5	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	92		320	155	247.8	20.0	19.2	1.6	1.6	8.1	8.1
Average								11.1	10.9	1.5	1.3	17.3	15.6
Mining Contracting													
UNTR	BUY	1.1	23,800	5.2	31,000	27,829	30.3	4.3	5.2	1.0	1.0	24.3	18.5
Average								4.3	5.2	1.0	1.0	24.3	18.5
Property													
BSDE	SELL	0.2	1,040	(3.7)	980	1,332	-5.8	17.3	7.9	0.5	0.5	2.9	6.3
PWON	BUY	0.2	420	(7.5)	520	556	23.8	13.1	8.6	1.1	0.9	8.2	10.0
SMRA	HOLD	0.2	570	(0.9)	590	764	3.5	14.6	10.4	1.0	0.8	6.6	7.6
CTRA	SELL	0.4	1,245	6.4	1,100	1,481	-11.6	13.1	10.7	1.1	1.0	8.6	9.1
MKPI	BUY	0.1	26,950	(0.9)	32,000	N/A	18.7	28.7	24.2	3.4	3.2	12.0	13.1
Average								17.4	12.4	1.4	1.3	7.7	9.2
Industrial Estate													
SSIA	SELL	0.1	1,070	146.5	570	1,594	-46.7	26.8	22.3	1.3	1.2	4.9	5.6
Average								26.8	22.3	1.3	1.2	4.9	5.6
Construction													
PTPP	BUY	0.0	410	(4.2)	870	700	112.2	6.8	8.4	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	260	(16.7)	630	530	142.3	28.9	37.1	0.3	0.3	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.0	n.a	14.8	750	493	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	70		300	n.a	328.6	2.2	1.9	0.3	0.2	11.3	12.1
Average								4.5	5.1	0.2	0.2	4.7	4.3
Cement													
INTP	BUY	0.4	7,350	(21.8)	9,500	8,262	29.3	12.9	11.3	1.2	1.1	9.3	9.9
SMGR	BUY	0.4	4,070	(36.4)	6,900	5,400	69.5	12.7	9.7	0.6	0.6	4.5	5.7
Average								12.8	10.5	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	88	(18.5)	266	N/A	202.3	6.8	5.7	0.2	0.2	3.2	3.7
Average								6.8	5.7	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	SELL	0.6	1,620	43.4	1,300	1,626	-19.8	9.3	8.1	0.7	0.6	7.2	7.4
AKRA	BUY	0.4	1,505	2.0	1,900	2,012	26.2	9.5	8.4	2.3	2.1	24.3	25.5
MEDC	BUY	0.3	1,290	11.7	2,200	1,965	70.5	7.1	9.3	1.0	0.9	14.3	9.9
RAJA	BUY	0.0	1,150	(18.4)	2,200	2,200	91.3	12.8	12.8	1.9	1.8	15.0	13.8
ENRG	BUY	0.1	226	2.7	340	N/A	50.4	13.3	10.8	0.7	0.6	5.0	5.8
BREN	SELL	4.1	7,775										
PGEO	BUY	0.2	1,260										
Average								10.4	9.9	1.3	1.2	13.1	12.5
Chemical													
TPIA	SELL	5.0	9,725	85.2	2,563	2,450	-73.7	540.3	N/A	18.7	N/A	3.5	N/A
BRPT	HOLD	0.9	1,055	(20.5)	1,150	2,496	9.0	52.8	N/A	5.2	N/A	9.9	N/A
ESSA	SELL	0.3	860	62.3	225	710	-73.8	34.4	N/A	3.0	N/A	8.6	N/A
Average								209.1	N/A	9.0	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.4	5,200	6.8	4,900	6,388	-5.8	12.3	11.2	1.3	1.2	10.3	10.3

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Metal													
ANTM	BUY	0.4	1,380	(19.1)	2,500	1,696	81.2	6.9	9.6	1.1	1.1	16.0	11.5
MDKA	HOLD	1.0	2,420	(10.4)	3,300	3,044	36.4	25.2	32.4	1.5	1.5	5.9	4.6
INCO	BUY	0.3	3,860	(9.2)	5,000	4,675	29.5	9.3	24.1	0.9	0.8	9.4	3.4
BRMS	BUY	0.4	162	(4.7)	230	243	42.0	49.2	45.2	1.5	1.5	3.1	3.3
NCKL	BUY	0.3	935	(6.5)	1,200	1,191	28.3	7.4	7.1	1.7	1.3	22.5	19.0
AMMN	SELL	4.6	11,100	69.5	8,500	7,333	-23.4	55.2	65.9	9.6	8.3	17.3	12.6
Average								25.5	30.7	2.7	2.4	12.4	9.1
Coal													
ITMG	HOLD	0.3	25,800	0.6	26,000	26,923	0.8	5.7	7.0	1.2	1.1	20.7	16.3
ADRO	HOLD	1.2	2,900	21.8	2,900	3,134	0.0	4.6	5.7	0.9	0.9	19.8	15.0
PTBA	BUY	0.3	2,540	4.1	3,500	2,618	37.8	4.8	5.0	0.9	0.9	19.8	18.5
HRUM	BUY	0.1	1,230	(7.9)	2,500	1,839	103.3	7.0	7.5	1.0	0.8	14.1	11.2
BUMI	BUY	0.3	79	(7.1)	150	150	89.9	11.3	11.3	0.6	0.6	5.6	5.5
Average								6.7	7.3	0.9	0.9	16.0	13.3
Plantation													
AALI	HOLD	0.1	5,750	(18.1)	8,500	7,043	47.8	8.8	9.6	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	364	(3.2)	388	N/A	6.6	21.4	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,250	19.6	1,555	N/A	24.4	6.9	6.7	1.4	1.2	20.4	18.3
TAPG	BUY	0.1	590	8.3	885	750	50.0	4.7	4.6	0.9	0.8	14.8	19.8
STAA	BUY	0.1	715	(21.4)	1,400	N/A	95.8	4.9	4.9	1.4	1.4	28.7	28.7
NSSS	BUY	0.1	182	2.8	265	195	45.6	20.2	9.6	6.3	5.9	31.0	61.3
Average								9.5	7.1	1.5	2.0	15.4	26.6
Technology													
ASSA	BUY	0.0	780	(1.3)	1,100	1,063	41.0	10.4	10.0	1.0	0.9	9.6	9.1
BUKA	BUY	0.2	130	(39.8)	310	242	138.5	n/a	39.4	0.5	0.5	-0.7	1.3
GOTO	BUY	1.6	51	(40.7)	120	84	135.3	n/a	24.3	0.6	0.5	-3.9	2.3
Average								10.4	24.6	0.7	0.7	1.7	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,608	(35.22)	(0.97)	0.04	2.41	9.99	13.84	18.58	3,649	2,725
U.S. (S&P)	5,588	(78.93)	(1.39)	(0.81)	2.10	11.27	17.16	23.56	5,670	4,104
U.S. (DOW)	41,198	243.60	0.59	3.72	6.24	9.12	9.31	19.12	41,222	32,327
Europe	4,891	(56.37)	(1.14)	(1.36)	(0.49)	(0.91)	8.18	11.94	5,122	3,993
Emerging Market	1,111	(5.92)	(0.53)	(1.19)	2.74	9.12	8.57	8.74	1,127	908
FTSE 100	8,187	22.56	0.28	(0.07)	(0.05)	3.94	5.87	9.84	8,474	7,216
CAC 40	7,571	(9.22)	(0.12)	(0.04)	(0.76)	(5.64)	0.37	3.44	8,259	6,774
Dax	18,437	(80.73)	(0.44)	0.16	1.68	3.36	10.06	14.34	18,893	14,630
Indonesia	7,224	(0.08)	(0.00)	(0.86)	7.27	0.80	(0.67)	5.77	7,454	6,640
Japan	41,098	(177.39)	(0.43)	(1.76)	6.80	7.93	22.81	26.48	42,427	30,488
Australia	8,063	5.21	0.06	2.20	3.66	5.51	6.22	10.70	8,084	6,751
Korea	2,811	(32.76)	(1.15)	(2.80)	1.69	6.67	5.85	7.78	2,896	2,274
Singapore	3,490	1.66	0.05	0.86	5.69	9.47	7.69	7.23	3,509	3,042
Malaysia	1,634	7.58	0.47	0.94	1.71	5.75	12.30	16.43	1,638	1,399
Hong Kong	17,739	11.43	0.06	1.53	(0.98)	8.26	4.06	(6.71)	20,361	14,794
China	2,963	(13.45)	(0.45)	0.80	(2.22)	(3.62)	(0.41)	(7.35)	3,322	2,635
Taiwan	23,770	(227.43)	(0.95)	(0.99)	4.45	17.09	32.56	37.97	24,417	15,976
Thailand	1,320	(1.52)	(0.12)	(0.26)	1.72	(3.03)	(6.78)	(14.04)	1,579	1,282
Philippines	6,688	20.62	0.31	3.06	5.01	2.52	3.68	2.43	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	140.18				0.87	(0.15)	(4.24)	1.92	146.38	133.14
Inflation Rate (yoy, %)	2.51								3.27	2.28
Gov Bond Yld (10yr, %)	6.92							11.42	7.26	6.20
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,100	(80.00)	0.50	0.87	1.86	0.75	(4.37)	(6.80)	16,478	14,980
Japan	155.64	(0.56)	0.36	2.06	1.43	(0.64)	(9.38)	(10.80)	161.95	138.07
UK	1.30	(0.00)	(0.01)	0.72	2.35	4.60	2.18	(0.21)	1.30	1.20
Euro	1.09	0.00	0.01	0.66	1.86	2.79	(0.90)	(2.57)	1.12	1.04
China	7.26	(0.01)	0.09	0.19	(0.08)	(0.32)	(2.23)	(1.22)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	85.17	0.09	0.11	(0.27)	(0.19)	(2.23)	10.55	6.96	97.69	72.29
CPO	3,966	(11.00)	(0.28)	(0.43)	0.74	(3.85)	8.30	2.99	4,527	3,490
Coal	137.90	(0.35)	(0.25)	1.40	1.77	(1.15)	0.69	2.91	168.00	116.00
Tin	32,950	(221.00)	(0.67)	(5.88)	2.49	0.53	29.65	16.17	36,050	22,900
Nickel	16,457	(137.00)	(0.83)	(2.57)	(5.78)	(9.77)	(0.88)	(21.83)	22,700	15,840
Copper	9,635	(28.50)	(0.29)	(2.73)	(0.32)	0.55	12.57	13.47	11,105	7,856
Gold	2,458	(0.61)	(0.02)	1.77	5.53	3.33	19.16	24.23	2,484	1,811
Silver	30.34	0.03	0.11	(3.59)	2.71	7.40	27.49	21.07	33	21

Source: Bloomberg, SSI Research

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