

Market Activity

Friday, 05 Jul 2024

Market Index	:	7,253.4	
Index Movement	:	+32.5	0.45%
Market Volume	:	14,108	Mn shrs
Market Value	:	7,539	Bn rupiah

	Last	Changes	
	Close	+/-	%
Leading Movers			
BMRI	6,425	175	2.8
BBCA	9,950	125	1.3
TLKM	3,020	60	2.0
ADRO	2,910	50	1.7
Lagging Movers			
BREN	10,300	-100	-1.0
BRPT	1,220	-40	-3.2
BYAN	18,850	-125	-0.7
CUAN	9,650	-250	-2.5

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BMRI	179	JSMR	29
BBCA	140	ASII	24
TLKM	58	BBNI	21
UNTR	31	BBRI	20
MIKA	26	AKRA	14

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	16,278	-52.0	0.3
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	18.4	closed	closed
EIDO	19.9	closed	closed

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	39,376	closed	closed
S&P 500	5,567	closed	closed
Euro Stoxx	4,979	-8	-0.16
MSCI World	3,581	12	0.32
STI	3,411	-29	-0.85
Nikkei	40,912	-1	0.00
Hang Seng	17,799.6	-228.7	-1.3

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	86.5	-0.9	-1.02
Coal (ICE)	137.5	-0.8	-0.55
CPO Malay	4,040.0	-27.0	-0.66
Gold	2,397.7	32.4	1.37
Nickel	17,383.0	102.0	0.59
Tin	33,874.0	716.0	2.16

*last price per closing date

Highlights

- **BBNI** : [Rilis SuperApp Wondr](#)
- **SMRA** : [Siap Lunasi Obligasi IDR 200 Miliar](#)
- **SMGR** : [Tetapkan Bulu Sipong Kawasan Konservasi](#)
- **ANTM** : [Alokasi Dana Eksplorasi Senilai IDR 49,63 Miliar](#)
- **Mining** : [Rencana Perubahan Aturan Pungutan Royalti](#)

Market

IHSG Berpotensi Menguat Hari Ini

Pada penutupan Jumat kemarin (7/5), pasar AS bergerak menguat: Dow Jones +0.17%, S&P 500 +0.54%, dan Nasdaq +0.9%. S&P 500 mencapai rekor tertinggi baru, didorong oleh harapan pemotongan suku bunga setelah laporan pekerjaan yang positif. Saham-saham AS meningkat karena saham big tech menguat dan imbal hasil Treasury turun. Yield UST 10Y melemah -2.12% (-0.093 bps) pada level 4.278%, dan USD index melemah -0.5% ke level 104.88.

Pasar komoditas terpantau mayoritas mayoritas melemah Jumat kemarin (7/5); harga minyak WTI -0.62% ke level USD 83.16/bbl, harga batubara -0.55% di level USD 135.7/ton, dan CPO -0.66% ke level MYR 4,040. Harga emas terpantau menguat +1.37% ke level USD 2,397.7/toz).

Bursa Asia bergerak mayoritas melemah Jumat kemarin (7/5): Kospi +1.32%, Hang Seng -1.27%, Nikkei -0.00% dan Shanghai -0.26%. IHSG ditutup menguat +0.45% ke level 7,253.4. Investor asing kemarin mencatatkan keseluruhan net buy sebesar IDR 558.3 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 463.1 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 95.2 miliar. Net buy asing tertinggi di pasar reguler didominasi oleh BMRI (IDR 179 miliar), BBCA (IDR 139.5 miliar), dan TLKM (IDR 57.8 miliar). Net sell asing tertinggi di pasar reguler dicatat oleh BRMS (IDR 52.5 miliar), JSMR (IDR 29 miliar), dan ASII (IDR 23.6 miliar). Adapun top sector gainer adalah sektor IDXHLTH, sementara yang menjadi top sector loser adalah sektor IDXBASIC. Top leading movers emiten BMRI, BBCA, TLKM, sementara top lagging movers emiten BMRI, BBCA, TLKM.

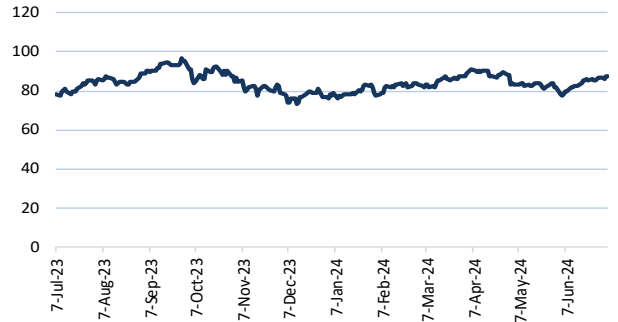
Pagi ini, Kospi tercatat menguat +0.24% dan Nikkei melemah -0.017%. Kami memperkirakan IHSG bergerak menguat hari ini seiring dengan meningkatnya peluang pemangkasan suku bunga acuan karena direvisinya turunnya nonfarm payroll bulan Mei dan naiknya tingkat pengangguran di Amerika pada Juni lalu.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



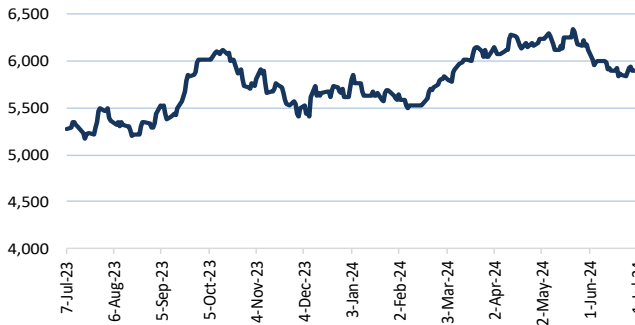
Coal: Newcastle Coal (USD/MT)



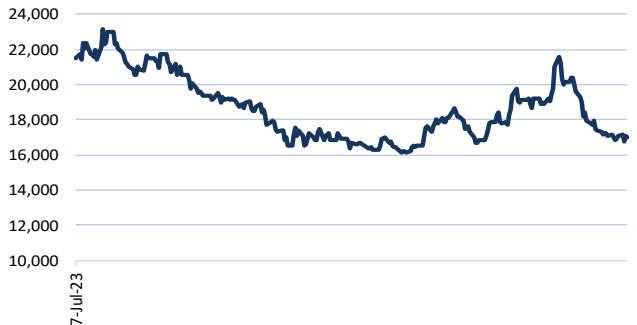
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Macro Update

- *Cadangan Devisa dan Stabilitas Rupiah: Cadangan devisa Indonesia naik ke USD 140.2 miliar pada bulan Juni (angka tertingginya sejak bulan Maret), yang akan sangat membantu dalam upaya intervensi pasar uang demi menstabilkan rupiah, meskipun penurunan PMI ke 50.7 mungkin akan menghambat pertumbuhan cadangan devisa di masa depan.*
- *Sektor Manufaktur Lesu: PMI Manufaktur S&P Global Indonesia turun ke 50.7 pada bulan Juni, yang merupakan angka terendah sejak Mei 2023, di tengah meningkatnya biaya input dan depresiasi rupiah, sehingga mempengaruhi proyeksi pertumbuhan ekonomi.*
- *Inflasi dan Pertumbuhan Ekonomi: Inflasi turun menjadi 2.51% YoY di bulan Juni, didorong oleh rendahnya permintaan, yang mungkin menghambat pencapaian target pertumbuhan PDB pemerintah sebesar 5%+ di 2024.*

BBNI: Rilis SuperApp Wondr

*BBNI meluncurkan aplikasi SuperApp bernama Wondr, aplikasi ini diharapkan mampu membantu nasabah BNI dalam bertransaksi dan mengatur keuangan mereka. BNI menargetkan nasabah yang sudah mengerti kebutuhan finansialnya dengan menambahkan fitur 3 dimensi keuangan, yakni Transaksi, Insight and Growth. Sebagai informasi, jumlah transaksi FY23 BNI Mobile menumbuh 74.7% YoY di level IDR 1.04 miliar transaksi, adapun volume transaksi mencapai IDR 1.21 tn (+51.5% YoY). **(Bisnis)***

ASSA: Perkuat Modal Anak Usaha

*ASSA melakukan peningkatan modal pada anak usahanya, PT Adi Sarana Transportasi (ASTA) dengan menambah IDR 20 miliar untuk mempertahankan kepemilikan 99,99% saham ASTA. Setelah peningkatan modal tersebut kini ASTA memiliki modal dasar sebesar IDR 150 miliar dengan modal ditempatkan dan disetor IDR 120 miliar. **(Emiten news)***

SMRA: Siap Lunasi Obligasi IDR 200 Miliar

*Summarecon Agung (SMRA) mempunyai obligasi jatuh tempo IDR 200 miliar. Obligasi dengan rating idA+ itu, akan jatuh tempo pada 15 Oktober 2024. Surat utang itu, merupakan Obligasi Berkelanjutan III Tahap II Seri B Tahun 2019. **(Emiten news)***

SMGR: Tetapkan Bulu Sipong Kawasan Konservasi

PT Semen Tonasa, anak usaha dari PT SIG menetapkan kawasan Bulu Sipong, Sulawesi Selatan seluas 31.6 hektar menjadi kawasan konservasi. Hal ini sejalan dengan komitmen perseroan terhadap pembangunan berkelanjutan. Bulu Sipong memiliki 3 gua prasejarah yaitu Leang Bulu Sipong I, II, III. (Emiten News)

ANTM: Alokasi Dana Eksplorasi Senilai IDR 49,63 Miliar

Dana tersebut terpakai untuk biaya eksplorasi per 30 Juni 2024. Aktivitas eksplorasi sepanjang semester pertama 2024 fokus pada komoditas emas, nikel, dan bauksit. Kegiatan eksplorasi emas dilakukan di Pongkor yang fokus pada in miner drilling dan deep drilling. (Emiten News)

Mining: Rencana Perubahan Aturan Pungutan Royalti

Presiden Joko Widodo (Jokowi) berencana untuk mengubah aturan pungutan royalti untuk sektor pertambangan batu bara. Pungutan ini akan berlaku untuk pemegang Izin Usaha Pertambangan Khusus (IUPK).

Pemerintah masih akan melakukan peninjauan lebih dalam terhadap harga batu bara acuan (HBA) yang menjadi patokan hitungan pungutan royalti. (Detik Finance)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	9.0	9,950	5.9	10,800	11,015	8.5	23.1	21.4	4.6	4.2	20.0	19.7
BBRI	BUY	9.6	4,800	(16.2)	6,800	5,940	41.7	10.3	9.3	2.2	2.1	21.6	22.9
BMRI	BUY	7.9	6,425	6.2	7,500	7,401	16.7	10.3	9.4	2.1	1.9	20.3	20.3
BBNI	BUY	2.3	4,700	(12.6)	6,600	5,989	40.4	7.4	6.6	1.1	1.0	14.6	14.9
BBTN	HOLD	0.2	1,280	2.4	1,350	1,798	5.5	3.6	3.2	0.4	0.4	11.2	11.4
<i>Average</i>								10.9	10.0	1.2	1.1	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.8	10,275	(2.8)	13,000	13,083	26.5	12.8	12.0	2.5	2.2	19.6	18.6
INDF	BUY	0.9	6,125	(5.0)	8,000	7,584	30.6	5.3	4.8	0.8	0.7	15.2	15.0
KLBF	BUY	1.0	1,490	(7.5)	2,100	1,666	40.9	21.7	19.5	3.0	2.8	13.8	14.1
UNVR	HOLD	0.5	2,910	(17.6)	3,910	2,810	34.4	21.8	20.6	28.9	26.1	132.6	127.0
SIDO	BUY	0.2	745	41.9	750	802	0.7	20.0	18.5	6.2	17.0	31.2	91.8
<i>Average</i>								16.3	15.1	8.3	9.8	42.5	53.3
Cigarette													
HMSP	SELL	0.2	725	(19.0)	825	969	13.8	9.5	8.7	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	17,150	(15.6)	26,380	17,417	53.8	6.2	6.5	0.5	0.5	8.0	8.1
<i>Average</i>								7.9	7.6	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	SELL	0.3	2,230	(23.1)	1,900	2,869	-14.8	368.4	207.7	3.7	3.6	1.0	1.7
BBHI	BUY	0.1	780	(39.5)	3,400	N/A	335.9	55.7	48.8	2.5	2.5	4.6	5.0
<i>Average</i>								212.1	128.2	3.1	3.0	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,030	6.3	3,000	3,198	-1.0	38.4	33.7	7.1	7.1	18.4	21.0
SILO	BUY	0.2	2,740	25.7	2,900	2,917	5.8	26.9	22.7	4.7	4.7	17.3	20.5
HEAL	BUY	0.4	1,340	(10.1)	1,800	1,686	34.3	33.2	27.3	5.8	5.8	17.6	21.3
<i>Average</i>								32.8	27.9	5.9	5.9	17.8	20.9
Poultry													
CPIN	HOLD	1.0	5,275	5.0	5,500	5,731	4.3	25.6	23.3	2.9	2.7	11.4	11.7
JPFA	HOLD	0.3	1,540	30.5	1,600	1,599	3.9	8.7	7.6	1.1	1.0	12.6	13.3
MAIN	SELL	0.0	700	35.9	400	633	-42.9	22.8	25.3	0.7	0.7	3.1	2.8
<i>Average</i>								19.0	18.7	1.6	1.5	9.1	9.2
Retail													
MAPI	BUY	0.4	1,400	(21.8)	2,100	1,971	50.0	9.8	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	424	(17.7)	580	549	36.8	8.7	8.5	0.7	0.7	8.3	8.7
ACES	BUY	0.2	835	16.0	1,000	1,014	19.8	16.4	14.2	2.2	2.0	13.1	14.0
LPPF	BUY	0.1	1,460	(27.0)	5,800	2,062	297.3	4.2	4.1	10.1	4.8	240.3	119.4
ERAA	HOLD	0.1	382	(10.3)	550	524	44.0	6.1	5.2	0.7	0.7	12.2	13.0
AMRT	BUY	1.5	2,780	(5.1)	3,250	3,391	16.9	27.5	23.4	6.8	5.8	24.7	24.9
MIDI	BUY	0.1	394	(8.4)	560	535	42.1	22.0	18.3	3.2	2.8	14.4	15.4
<i>Average</i>								13.5	11.8	3.7	2.6	47.5	30.4
Pulp and Paper													
INKP	BUY	0.6	8,850	6.3	9,900	15,288	11.9	3.5	3.5	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	433	(7.0)	2,000	N/A	361.9	6.5	4.7	0.6	0.5	9.8	11.6
<i>Average</i>								5.0	4.1	0.6	0.5	13.6	12.0
Media													
MNCN	SELL	0.1	324	(16.1)	260	622	-19.8	1.6	1.5	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	141	(17.1)	110	234	-22.0	28.7	28.2	1.1	1.1	3.9	3.8
FILM	BUY	0.2	4,060	2.5	5,500	5,500	35.5	369.1	225.6	23.6	21.5	6.4	9.5
<i>Average</i>								133.1	85.1	8.3	7.6	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.3	2,180	9.0	2,500	3,055	14.7	18.2	17.9	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	10,450	11.5	12,000	12,318	14.8	18.7	15.9	2.5	2.3	13.3	14.3
TLKM	BUY	4.8	3,020	(23.5)	3,900	4,131	29.1	11.3	10.7	2.1	1.8	18.9	16.9
Average								16.1	14.8	1.8	1.6	12.3	12.0
Telco Infra													
TBIG	HOLD	0.1	1,880	(10.0)	2,040	2,003	8.5	27.2	26.7	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	735	(25.8)	1,310	1,142	78.2	10.7	10.7	2.0	1.8	18.5	17.3
MTEL	BUY	0.3	650	(7.8)	920	800	41.5	25.1	23.2	1.5	1.5	6.1	6.6
Average								21.0	20.2	2.4	2.3	12.7	12.3
Auto													
ASII	HOLD	2.8	4,580	(18.9)	5,600	5,805	22.3	6.1	6.1	0.9	0.9	17.0	14.5
DRMA	BUY	0.0	995		1,600	1,442	60.8	7.4	7.4	2.0	1.6	26.8	24.3
ASLC	BUY	0.0	85		320	171	276.5	18.5	17.7	1.5	1.4	8.1	8.1
Average								10.6	10.4	1.5	1.3	17.3	15.6
Mining Contracting													
UNTR	BUY	1.1	23,800	5.2	31,000	27,829	30.3	4.3	5.2	1.0	1.0	24.3	18.5
Average								4.3	5.2	1.0	1.0	24.3	18.5
Property													
BSDE	HOLD	0.2	960	(11.1)	980	1,316	2.1	16.0	7.3	0.5	0.5	2.9	6.3
PWON	BUY	0.2	376	(17.2)	520	554	38.3	11.8	7.7	1.0	0.8	8.2	10.0
SMRA	BUY	0.1	530	(7.8)	590	778	11.3	13.6	9.6	0.9	0.7	6.6	7.6
CTRA	SELL	0.3	1,165	(0.4)	1,100	1,479	-5.6	12.3	10.0	1.1	0.9	8.6	9.1
MKPI	BUY	0.1	26,750	(1.7)	32,000	N/A	19.6	28.5	24.1	3.4	3.1	12.0	13.1
Average								16.4	11.7	1.4	1.2	7.7	9.2
Industrial Estate													
SSIA	SELL	0.1	1,090	151.2	570	1,594	-47.7	27.3	22.7	1.3	1.3	4.9	5.6
Average								27.3	22.7	1.3	1.3	4.9	5.6
Construction													
PTPP	BUY	0.0	332	(22.4)	870	700	162.0	5.5	6.8	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	222	(28.8)	630	530	183.8	24.7	31.7	0.2	0.2	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	(30.9)	750	493	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	65		300	n.a	361.5	2.1	1.7	0.2	0.2	11.3	12.1
Average								3.8	4.3	0.2	0.2	4.7	4.3
Cement													
INTP	BUY	0.4	7,450	(20.7)	9,500	8,262	27.5	13.1	11.4	1.2	1.1	9.3	9.9
SMGR	BUY	0.4	3,950	(38.3)	6,900	5,400	74.7	12.3	9.4	0.6	0.5	4.5	5.7
Average								12.7	10.4	0.9	0.8	6.9	7.8
Precast													
WTON	BUY	0.0	75	(30.6)	266	N/A	254.7	5.8	4.9	0.2	0.2	3.2	3.7
Average								5.8	4.9	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	SELL	0.6	1,610	42.5	1,300	1,626	-19.3	9.2	8.1	0.7	0.6	7.2	7.4
AKRA	BUY	0.4	1,565	6.1	1,900	2,012	21.4	9.9	8.7	2.4	2.2	24.3	25.5
MEDC	BUY	0.3	1,390	20.3	2,200	1,965	58.3	7.6	10.0	1.1	1.0	14.3	9.9
RAJA	BUY	0.0	1,165	(17.4)	2,200	2,200	88.8	12.9	12.9	1.9	1.8	15.0	13.8
ENRG	BUY	0.1	214	(2.7)	340	N/A	58.9	12.6	10.2	0.6	0.6	5.0	5.8
BREN	SELL	5.4	10,300										
PGEO	BUY	0.2	1,230										
Average								10.4	10.0	1.3	1.2	13.1	12.5
Chemical													
TPIA	SELL	4.7	9,200	75.2	2,563	2,450	-72.1	511.1	N/A	17.7	N/A	3.5	N/A
BRPT	SELL	1.1	1,220	(8.1)	1,150	2,496	-5.7	61.0	N/A	6.0	N/A	9.9	N/A
ESSA	SELL	0.2	790	49.1	225	710	-71.5	31.6	N/A	2.7	N/A	8.6	N/A
Average								201.2	N/A	8.8	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.4	5,275	8.3	4,900	6,338	-7.1	12.5	11.4	1.3	1.2	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	BUY	0.4	1,310	(23.2)	2,500	1,698	90.8	6.6	9.1	1.0	1.0	16.0	11.5
MDKA	HOLD	1.0	2,440	(9.6)	3,300	3,044	35.2	25.4	32.6	1.5	1.5	5.9	4.6
INCO	BUY	0.3	4,040	(4.9)	5,000	4,621	23.8	9.7	25.2	0.9	0.9	9.4	3.4
BRMS	BUY	0.4	151	(11.2)	230	230	52.3	45.8	42.2	1.4	1.4	3.1	3.3
NCKL	BUY	0.3	1,000	-	1,200	1,179	20.0	7.9	7.6	1.8	1.4	22.5	19.0
AMMN	SELL	4.8	11,550	76.3	8,500	7,333	-26.4	57.5	68.6	10.0	8.7	17.3	12.6
Average								25.5	30.9	2.8	2.5	12.4	9.1
Coal													
ITMG	SELL	0.3	26,150	1.9	26,000	26,923	-0.6	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	SELL	1.2	2,910	22.3	2,900	3,134	-0.3	4.6	5.8	0.9	0.9	19.8	15.0
PTBA	BUY	0.3	2,540	4.1	3,500	2,618	37.8	4.8	5.0	0.9	0.9	19.8	18.5
HRUM	BUY	0.1	1,195	(10.5)	2,500	1,839	109.2	6.8	7.3	1.0	0.8	14.1	11.2
BUMI	BUY	0.4	84	(1.2)	150	150	78.6	12.0	12.0	0.7	0.7	5.6	5.5
Average								6.8	7.4	0.9	0.9	16.0	13.3
Plantation													
AAJI	HOLD	0.1	5,425	(22.8)	8,500	7,252	56.7	8.3	9.1	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	370	(1.6)	388	N/A	4.9	21.8	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,170	12.0	1,555	N/A	32.9	6.5	6.3	1.3	1.2	20.4	18.3
TAPG	BUY	0.1	570	4.6	885	750	55.3	4.6	4.4	0.9	0.8	14.8	19.8
STAA	BUY	0.1	720	(20.9)	1,400	N/A	94.4	5.0	5.0	1.4	1.4	28.7	28.7
NSSS	BUY	0.1	186	5.1	265	195	42.5	20.7	9.8	6.4	6.0	31.0	61.3
Average								9.5	6.9	1.5	2.0	15.4	26.6
Technology													
ASSA	BUY	0.0	705	(10.8)	1,100	1,035	56.0	9.4	9.0	0.9	0.8	9.6	9.1
BUKA	BUY	0.2	137	(36.6)	310	241	126.3	n/a	41.5	0.5	0.5	-0.7	1.3
GOTO	BUY	1.6	50	(41.9)	120	85	140.0	n/a	23.8	0.6	0.5	-3.9	2.3
Average								9.4	24.8	0.7	0.6	1.7	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,581	11.54	0.32	1.73	2.94	5.06	12.99	22.46	3,584	2,725
U.S. (S&P)	5,567	30.17	0.54	1.54	4.12	7.01	16.72	26.56	5,570	4,104
U.S. (DOW)	39,376	67.87	0.17	0.54	1.49	1.24	4.47	16.72	40,077	32,327
Europe	4,979	(8.09)	(0.16)	1.74	(1.42)	(1.32)	10.13	17.53	5,122	3,993
Emerging Market	1,105	0.69	0.06	1.61	2.96	5.31	7.93	12.67	1,107	908
FTSE 100	8,204	(37.33)	(0.45)	0.49	(0.50)	3.28	6.09	13.05	8,474	7,216
CAC 40	7,676	(20.16)	(0.26)	2.62	(4.08)	(5.46)	1.76	7.93	8,259	6,774
Dax	18,475	24.97	0.14	1.32	(0.44)	0.85	10.29	18.41	18,893	14,630
Indonesia	7,253	32.48	0.45	2.69	5.15	(0.46)	(0.27)	7.99	7,454	6,640
Japan	40,932	19.26	0.05	3.28	5.81	4.03	22.31	26.38	41,100	30,488
Australia	7,787	(35.06)	(0.45)	0.47	(0.93)	(0.02)	2.59	10.58	7,911	6,751
Korea	2,863	0.64	0.02	2.09	5.15	5.34	7.82	13.30	2,872	2,274
Singapore	3,411	(29.07)	(0.85)	2.34	2.40	6.06	5.26	8.64	3,443	3,042
Malaysia	1,611	(5.73)	(0.35)	1.32	(0.42)	3.27	10.75	16.94	1,633	1,378
Hong Kong	17,800	(228.67)	(1.27)	0.47	(3.09)	6.38	4.41	(3.08)	20,361	14,794
China	2,950	(7.63)	(0.26)	(0.59)	(3.32)	(3.19)	(0.84)	(7.72)	3,322	2,635
Taiwan	23,557	34.06	0.14	2.28	7.77	15.37	31.37	41.36	23,629	15,976
Thailand	1,312	10.95	0.84	0.85	(1.56)	(4.62)	(7.34)	(11.98)	1,579	1,282
Philippines	6,493	(14.74)	(0.23)	1.26	(0.40)	(3.68)	0.66	1.78	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	140.18				0.87	(0.15)	(4.24)	1.92	146.38	133.14
Inflation Rate (yoy, %)	2.51								3.27	2.28
Gov Bond Yld (10yr, %)	7.07							14.39	7.26	6.16
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,278	(52.00)	0.32	0.60	0.04	(2.66)	(5.41)	(7.76)	16,478	14,918
Japan	160.70	(0.05)	0.03	0.47	(2.28)	(5.53)	(12.23)	(12.07)	161.95	137.25
UK	1.28	(0.00)	(0.09)	1.21	0.57	1.17	0.57	(0.45)	1.31	1.20
Euro	1.08	(0.00)	(0.18)	0.74	0.51	(0.36)	(1.98)	(1.65)	1.13	1.04
China	7.27	0.00	(0.00)	(0.01)	(0.28)	(0.48)	(2.32)	(0.24)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	86.68	0.14	0.16	0.09	8.87	(4.09)	12.51	10.46	97.69	72.29
CPO	4,053	(29.00)	(0.71)	1.94	3.76	(8.37)	10.68	5.08	4,527	3,490
Coal	137.45	(0.45)	(0.33)	3.19	0.33	5.53	0.37	(8.97)	168.00	116.00
Tin	33,874	716.00	2.16	3.47	8.15	17.64	33.28	22.59	36,050	22,900
Nickel	17,341	124.00	0.72	0.29	(5.18)	(2.60)	4.44	(18.23)	22,700	15,840
Copper	9,944	61.50	0.62	3.59	0.19	6.59	16.18	19.53	11,105	7,856
Gold	2,388	(4.64)	(0.19)	2.39	3.32	2.07	15.73	24.00	2,450	1,811
Silver	31.18	(0.04)	(0.12)	5.87	4.82	11.95	31.03	34.80	33	21

Source: Bloomberg, SSI Research

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