

**Market Activity**

Thursday, 04 Jul 2024

<b>Market Index</b>	<b>7,220.9</b>	
<b>Index Movement</b>	<b>+24.1</b>	<b>0.34%</b>
Market Volume	16,322	Mn shrs
Market Value	9,326	Bn rupiah

	Last	Changes	
	Close	+/-	%

**Leading Movers**

BREN	10,400	50	0.5
TPIA	9,200	0	0.0
BREN	10,400	50	0.5
TLKM	2,960	-70	-2.3

**Lagging Movers**

BMRI	6,250	25	0.4
GOTO	50	0	0.0
DSSA	268,700	0	0.0
MBMA	610	-10	-1.6

**Foreign Net Buy / Sell (Regular Market)**

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBRI	998	BBCA	91
BMRI	89	TLKM	79
AMMN	22	ASII	64
TPIA	19	FREN	45
ITMG	17	BBNI	30

**Money Market**

	Last	Changes	
	Close	+/-	%
USD/IDR	16,330	-40.0	0.2
JIBOR O/N	5.9	0.0	-0.3

**Dual Listing Securities**

	Last	Changes	
	Close	+/-	%
TLKM	n.a	n.a	n.a
EIDO	n.a	n.a	n.a

**Global Indices**

	Last	Changes	
	Close	+/-	%
DJIA	n.a	n.a	n.a
S&P 500	n.a	n.a	n.a
Euro Stoxx	4,987	22	0.44
MSCI World	3,569	7	0.20
STI	3,440	24	0.71
Nikkei	40,914	333	0.82
Hang Seng	18,028.3	49.7	0.3

**Commodities\***

	Last	Changes	
	Close	+/-	%
Brent Oil	87.4	0.1	0.10
Coal (ICE)	137.9	1.5	-0.91
CPO Malay	4,067.0	-15.0	-0.65
Gold	2,356.7	0.5	-0.16
Nickel	17,090.5	-109.1	-7.37
Tin	33,158.0	-205.0	-0.61

\*last price per closing date

**Highlights**

- **EMTK** : [Superbank Dapat Investasi IDR 1,2tn](#)
- **MAYA** : [Lunasi Obligasi IDR 1tn](#)
- **PALM** : [Tender Sukarela Saham MMLP](#)

**Market**

**IHSG Berpotensi Menguat Hari Ini**

Saham AS tutup karena hari kemerdekaan pada Kamis (4/7).Yield UST 10Y turun -0.004 bps (-0.09%) ke 4.371, dan USD Index turun -0.26% ke 105.4.

Pasar komoditas ditutup mixed: Minyak WTI +0.77% menjadi USD 83.7/bbl, batu bara +1.11% di USD 137/ton, nikel -0.77% menjadi USD 17,281/ton, CPO -0.37% menjadi MYR 4,067. dan emas -0.04% menjadi USD 2,365/toz.

Bursa Asia sebagian besar ditutup menguat pada Kamis (3/7): Nikkei +0.82%, Hang Seng +0.28%, dan Shanghai -0.83%. IHSG ditutup pada level 7,220.9 (+0.34%), Investor asing hari ini mencatatkan keseluruhan net buy sebesar IDR 905.8 miliar.Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 844.9 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 60.9 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BBRI (IDR 997.9 miliar), BMRI (IDR 365 miliar), dan AMMN (IDR 85.9 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh BBKA (IDR 90.9 miliar), TLKM (IDR 79.4 miliar), dan ASII (IDR 64 miliar). Top leading movers emiten BBRI, BMRI, BRPT, sementara top lagging movers emiten BBKA, TLKM, BYAN.

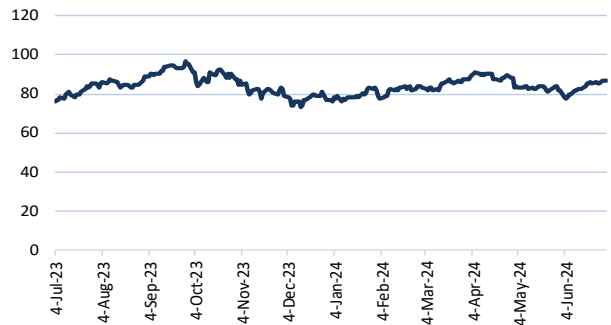
Nikkei (+0.45%) dan KOSPI (+0.64%) dibuka menguat pagi ini. Kami perkirakan IHSG akan menguat hari ini, seiring dengan sentimen dari pasar global dan regional.

**COMMODITIES**

**Gold: Gold 100 Oz Futures (USD/Troi oz)**



**Oil: Generic 1st Crude Oil, Brent (USD/Barel)**



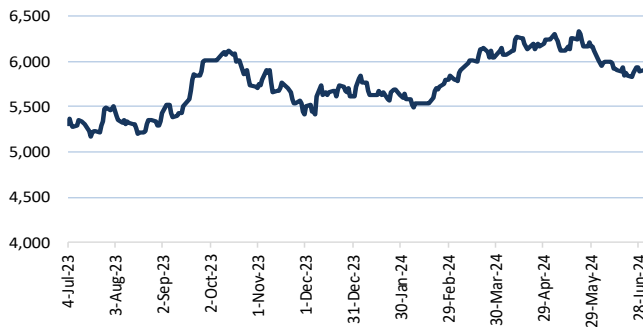
**Coal: Newcastle Coal (USD/MT)**



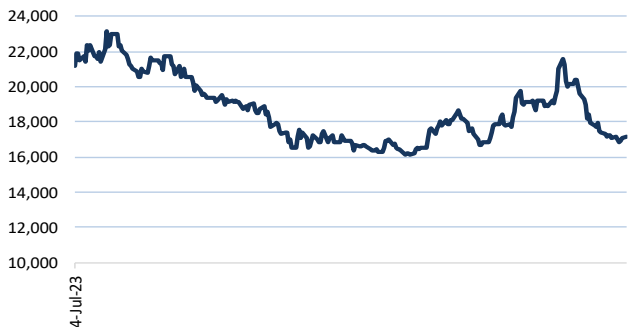
**CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)**



**Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)**



**Nickel: London Metal Exchange Nickel Future (USD/MT)**



**Macro Update**

Utang pemerintah Indonesia meningkat secara signifikan secara bulanan dan tahunan, terutama akibat penerbitan Surat Berharga Negara (SBN), khususnya SBN dalam negeri. Peningkatan utang tidak boleh diacuhkan, terutama oleh investor dan pembuat kebijakan karena dapat mempengaruhi stabilitas fiskal dan peringkat kredit negara.

**EMTK: Superbank Dapat Investasi IDR 1,2tn**

Bank digital milik EMTK, PT Super Bank Indonesia (Superbank), mendapatkan tambahan investasi sebesar IDR 1,2 triliun dari pemegang sahamnya, yakni Grab, Singtel, dan KakaoBank. Sebelumnya, Superbank pada akhir Juni 2024 meluncurkan fitur yang terintegrasi dengan Grab, sehingga pengguna dapat langsung membuka rekening, menabung, dan menggunakan rekening sebagai metode pembayaran langsung di aplikasi Grab tanpa perlu mengunduh aplikasi tambahan. **(Investor)**

**MAYA: Lunasi Obligasi IDR 1tn**

Bank Mayapada Internasional (MAYA) memiliki surat utang senilai Rp1 triliun. Itu merupakan obligasi Subordinasi Berkelanjutan I Tahun 2017. Surat utang dengan peringkat idBBB- itu, akan jatuh tempo pada 3 Oktober 2024. Berdasar skenario, pelunasan surat utang itu, akan menggunakan dana internal. **(Emiten news)**

**PALM: Tender Sukarela Saham MMLP**

PALM melakukan tender offer sukarela saha MMLP senilai IDR 969 miliar dengan menawarkan 2.76 miliar saham publik dengan harga pelaksanaan IDR 350 per lembar – lebih tinggi 4.79% dari penutupan perdagangan Kamis, 4 Juli 2024 di level IDR 334. **(Emiten news)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
<b>Banks</b>													
BBCA	BUY	8.9	9,825	4.5	10,800	11,033	9.9	22.8	21.1	4.6	4.2	20.0	19.7
BBRI	BUY	9.6	4,790	(16.3)	6,800	5,954	42.0	10.3	9.2	2.2	2.1	21.6	22.9
BMRI	BUY	7.7	6,250	3.3	7,500	7,414	20.0	10.0	9.1	2.0	1.9	20.3	20.3
BBNI	BUY	2.3	4,710	(12.4)	6,600	5,992	40.1	7.4	6.6	1.1	1.0	14.6	14.9
BBTN	HOLD	0.2	1,285	2.8	1,350	1,798	5.1	3.6	3.2	0.4	0.4	11.2	11.4
<i>Average</i>								<b>10.8</b>	<b>9.9</b>	<b>1.2</b>	<b>1.1</b>	<b>15.4</b>	<b>15.5</b>
<b>Consumer (Staples)</b>													
ICBP	BUY	0.8	10,225	(3.3)	13,000	13,107	27.1	12.8	11.9	2.5	2.2	19.6	18.6
INDF	BUY	0.9	6,075	(5.8)	8,000	7,641	31.7	5.3	4.8	0.8	0.7	15.2	15.0
KLBF	BUY	0.9	1,470	(8.7)	2,100	1,666	42.9	21.4	19.3	2.9	2.7	13.8	14.1
UNVR	HOLD	0.5	2,920	(17.3)	3,910	2,820	33.9	21.9	20.6	29.0	26.2	132.6	127.0
SIDO	BUY	0.2	750	42.9	750	792	0.0	20.1	18.6	6.3	17.1	31.2	91.8
<i>Average</i>								<b>16.3</b>	<b>15.1</b>	<b>8.3</b>	<b>9.8</b>	<b>42.5</b>	<b>53.3</b>
<b>Cigarette</b>													
HMSP	SELL	0.2	735	(17.9)	825	983	12.2	9.7	8.8	2.8	2.8	29.3	31.8
GGRM	HOLD	0.2	17,200	(15.4)	26,380	17,417	53.4	6.2	6.5	0.5	0.5	8.0	8.1
<i>Average</i>								<b>7.9</b>	<b>7.7</b>	<b>1.7</b>	<b>1.7</b>	<b>18.6</b>	<b>20.0</b>
<b>Digital Bank</b>													
ARTO	SELL	0.3	2,310	(20.3)	1,900	2,869	-17.7	381.6	215.1	3.8	3.7	1.0	1.7
BBHI	BUY	0.1	795	(38.4)	3,400	N/A	327.7	56.8	49.7	2.6	2.5	4.6	5.0
<i>Average</i>								<b>219.2</b>	<b>132.4</b>	<b>3.2</b>	<b>3.1</b>	<b>2.8</b>	<b>3.4</b>
<b>Healthcare</b>													
MIKA	HOLD	0.5	2,940	3.2	3,000	3,198	2.0	37.3	32.7	6.9	6.9	18.4	21.0
SILO	BUY	0.2	2,750	26.1	2,900	2,917	5.5	27.0	22.8	4.7	4.7	17.3	20.5
HEAL	BUY	0.4	1,300	(12.8)	1,800	1,686	38.5	32.2	26.5	5.7	5.7	17.6	21.3
<i>Average</i>								<b>32.1</b>	<b>27.3</b>	<b>5.7</b>	<b>5.7</b>	<b>17.8</b>	<b>20.9</b>
<b>Poultry</b>													
CPIN	HOLD	1.0	5,250	4.5	5,500	5,731	4.8	25.5	23.2	2.9	2.7	11.4	11.7
JPFA	HOLD	0.3	1,560	32.2	1,600	1,599	2.6	8.8	7.7	1.1	1.0	12.6	13.3
MAIN	SELL	0.0	710	37.9	400	633	-43.7	23.1	25.7	0.7	0.7	3.1	2.8
<i>Average</i>								<b>19.1</b>	<b>18.9</b>	<b>1.6</b>	<b>1.5</b>	<b>9.1</b>	<b>9.2</b>
<b>Retail</b>													
MAPI	BUY	0.4	1,400	(21.8)	2,100	2,004	50.0	9.8	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	426	(17.3)	580	549	36.2	8.7	8.5	0.7	0.7	8.3	8.7
ACES	BUY	0.2	835	16.0	1,000	1,014	19.8	16.4	14.2	2.2	2.0	13.1	14.0
LPPF	BUY	0.1	1,455	(27.3)	5,800	2,062	298.6	4.2	4.0	10.1	4.8	240.3	119.4
ERAA	HOLD	0.1	378	(11.3)	550	525	45.5	6.0	5.1	0.7	0.7	12.2	13.0
AMRT	BUY	1.5	2,760	(5.8)	3,250	3,366	17.8	27.3	23.2	6.7	5.8	24.7	24.9
MIDI	BUY	0.1	394	(8.4)	560	535	42.1	22.0	18.3	3.2	2.8	14.4	15.4
<i>Average</i>								<b>13.5</b>	<b>11.8</b>	<b>3.6</b>	<b>2.6</b>	<b>47.5</b>	<b>30.4</b>
<b>Pulp and Paper</b>													
INKP	BUY	0.6	8,975	7.8	9,900	15,288	10.3	3.5	3.5	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	860	(7.5)	2,000	N/A	132.6	12.8	9.2	1.3	1.1	9.8	11.6
<i>Average</i>								<b>8.2</b>	<b>6.4</b>	<b>0.9</b>	<b>0.8</b>	<b>13.6</b>	<b>12.0</b>
<b>Media</b>													
MNCN	SELL	0.1	326	(15.5)	260	622	-20.2	1.7	1.5	0.2	0.2	10.2	10.1
SCMA	SELL	0.1	144	(15.3)	110	234	-23.6	29.3	28.8	1.1	1.1	3.9	3.8
FILM	BUY	0.2	4,150	4.8	5,500	5,500	32.5	377.3	230.6	24.1	22.0	6.4	9.5
<i>Average</i>								<b>136.1</b>	<b>86.9</b>	<b>8.5</b>	<b>7.7</b>	<b>6.8</b>	<b>7.8</b>

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
<b>Telco</b>													
EXCL	HOLD	0.3	2,210	10.5	2,500	3,047	13.1	18.4	18.1	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	10,450	11.5	12,000	12,318	14.8	18.7	15.9	2.5	2.3	13.3	14.3
TLKM	BUY	4.7	2,960	(25.1)	3,900	4,125	31.8	11.1	10.5	2.1	1.8	18.9	16.9
<b>Average</b>								<b>16.1</b>	<b>14.8</b>	<b>1.8</b>	<b>1.6</b>	<b>12.3</b>	<b>12.0</b>
<b>Telco Infra</b>													
TBIG	HOLD	0.1	1,885	(9.8)	2,040	2,003	8.2	27.3	26.8	3.6	3.5	13.4	13.1
TOWR	BUY	0.5	745	(24.7)	1,310	1,142	75.8	10.8	10.8	2.0	1.8	18.5	17.3
MTEL	BUY	0.3	675	(4.3)	920	800	36.3	26.1	24.1	1.6	1.6	6.1	6.6
<b>Average</b>								<b>21.4</b>	<b>20.6</b>	<b>2.4</b>	<b>2.3</b>	<b>12.7</b>	<b>12.3</b>
<b>Auto</b>													
ASII	HOLD	2.8	4,550	(19.5)	5,600	5,805	23.1	6.1	6.1	0.9	0.9	17.0	14.5
DRMA	BUY	0.0	980		1,600	1,442	63.3	7.2	7.2	1.9	1.5	26.8	24.3
ASLC	BUY	0.0	83		320	171	285.5	18.0	17.3	1.5	1.4	8.1	8.1
<b>Average</b>								<b>10.4</b>	<b>10.2</b>	<b>1.4</b>	<b>1.3</b>	<b>17.3</b>	<b>15.6</b>
<b>Mining Contracting</b>													
UNTR	BUY	1.1	23,700	4.8	31,000	27,829	30.8	4.3	5.1	1.0	1.0	24.3	18.5
<b>Average</b>								<b>4.3</b>	<b>5.1</b>	<b>1.0</b>	<b>1.0</b>	<b>24.3</b>	<b>18.5</b>
<b>Property</b>													
BSDE	HOLD	0.2	955	(11.6)	980	1,316	2.6	15.9	7.3	0.5	0.5	2.9	6.3
PWON	BUY	0.2	376	(17.2)	520	556	38.3	11.8	7.7	1.0	0.8	8.2	10.0
SMRA	BUY	0.1	515	(10.4)	590	778	14.6	13.2	9.4	0.9	0.7	6.6	7.6
CTRA	SELL	0.3	1,130	(3.4)	1,100	1,463	-2.7	11.9	9.7	1.0	0.9	8.6	9.1
MKPI	BUY	0.1	26,975	(0.8)	32,000	N/A	18.6	28.7	24.3	3.4	3.2	12.0	13.1
<b>Average</b>								<b>16.3</b>	<b>11.7</b>	<b>1.4</b>	<b>1.2</b>	<b>7.7</b>	<b>9.2</b>
<b>Industrial Estate</b>													
SSIA	SELL	0.1	1,100	153.5	570	1,594	-48.2	27.5	22.9	1.3	1.3	4.9	5.6
<b>Average</b>								<b>27.5</b>	<b>22.9</b>	<b>1.3</b>	<b>1.3</b>	<b>4.9</b>	<b>5.6</b>
<b>Construction</b>													
PTPP	BUY	0.0	332	(22.4)	870	700	162.0	5.5	6.8	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	224	(28.2)	630	530	181.3	24.9	32.0	0.2	0.2	0.9	0.7
WSKT	n.a	0.0	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a.	0.0	n.a.	(28.4)	750	493	n.a.	n.a.	n.a.	n.a.	n.a.	0.7	0.9
WEGE	BUY	0.0	66		300	n.a	354.5	2.1	1.8	0.2	0.2	11.3	12.1
<b>Average</b>								<b>3.8</b>	<b>4.3</b>	<b>0.2</b>	<b>0.2</b>	<b>4.7</b>	<b>4.3</b>
<b>Cement</b>													
INTP	BUY	0.4	7,450	(20.7)	9,500	8,262	27.5	13.1	11.4	1.2	1.1	9.3	9.9
SMGR	BUY	0.4	3,940	(38.4)	6,900	5,400	75.1	12.3	9.4	0.6	0.5	4.5	5.7
<b>Average</b>								<b>12.7</b>	<b>10.4</b>	<b>0.9</b>	<b>0.8</b>	<b>6.9</b>	<b>7.8</b>
<b>Precast</b>													
WTON	BUY	0.0	75	(30.6)	266	170	254.7	5.8	4.9	0.2	0.2	3.2	3.7
<b>Average</b>								<b>5.8</b>	<b>4.9</b>	<b>0.2</b>	<b>0.2</b>	<b>3.2</b>	<b>3.7</b>
<b>Oil and Gas</b>													
PGAS	SELL	0.6	1,600	41.6	1,300	1,603	-18.8	9.1	8.0	0.7	0.6	7.2	7.4
AKRA	BUY	0.4	1,580	7.1	1,900	2,012	20.3	10.0	8.8	2.4	2.3	24.3	25.5
MEDC	BUY	0.3	1,390	20.3	2,200	1,960	58.3	7.6	10.0	1.1	1.0	14.3	9.9
RAJA	BUY	0.0	1,175	(16.7)	2,200	2,200	87.2	13.1	13.1	2.0	1.8	15.0	13.8
ENRG	BUY	0.1	212	(3.6)	340	N/A	60.4	12.5	10.1	0.6	0.6	5.0	5.8
BREN	SELL	5.5	10,400										
PGEO	BUY	0.2	1,200										
<b>Average</b>								<b>10.5</b>	<b>10.0</b>	<b>1.3</b>	<b>1.2</b>	<b>13.1</b>	<b>12.5</b>
<b>Chemical</b>													
TPIA	SELL	4.7	9,200	75.2	2,563	2,450	-72.1	511.1	N/A	17.7	N/A	3.5	N/A
BRPT	SELL	1.1	1,260	(5.1)	1,150	2,496	-8.7	63.0	N/A	6.2	N/A	9.9	N/A
ESSA	SELL	0.2	790	49.1	225	710	-71.5	31.6	N/A	2.7	N/A	8.6	N/A
<b>Average</b>								<b>201.9</b>	<b>N/A</b>	<b>8.9</b>	<b>N/A</b>	<b>7.3</b>	<b>N/A</b>
<b>Utilities</b>													
JSMR	SELL	0.4	5,250	7.8	4,900	6,338	-6.7	12.4	11.3	1.3	1.2	10.3	10.3

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<b>Metal</b>													
ANTM	BUY	0.4	1,325	(22.3)	2,500	1,698	88.7	6.6	9.2	1.1	1.1	16.0	11.5
MDKA	HOLD	1.0	2,470	(8.5)	3,300	3,027	33.6	25.7	33.0	1.5	1.5	5.9	4.6
INCO	BUY	0.3	4,040	(4.9)	5,000	4,621	23.8	9.7	25.2	0.9	0.9	9.4	3.4
BRMS	BUY	0.4	154	(9.4)	230	230	49.4	46.7	43.0	1.4	1.4	3.1	3.3
NCKL	BUY	0.3	1,000	-	1,200	1,179	20.0	7.9	7.6	1.8	1.4	22.5	19.0
AMMN	SELL	4.8	11,550	76.3	8,500	7,333	-26.4	57.5	68.6	10.0	8.7	17.3	12.6
<b>Average</b>								<b>25.7</b>	<b>31.1</b>	<b>2.8</b>	<b>2.5</b>	<b>12.4</b>	<b>9.1</b>
<b>Coal</b>													
ITMG	SELL	0.3	26,150	1.9	26,000	26,923	-0.6	5.8	7.1	1.2	1.2	20.7	16.3
ADRO	HOLD	1.2	2,860	20.2	2,900	3,134	1.4	4.6	5.7	0.9	0.8	19.8	15.0
PTBA	BUY	0.3	2,530	3.7	3,500	2,618	38.3	4.8	5.0	0.9	0.9	19.8	18.5
HRUM	BUY	0.1	1,210	(9.4)	2,500	1,839	106.6	6.9	7.4	1.0	0.8	14.1	11.2
BUMI	BUY	0.4	83	(2.4)	150	150	80.7	11.9	11.9	0.7	0.7	5.6	5.5
<b>Average</b>								<b>6.8</b>	<b>7.4</b>	<b>0.9</b>	<b>0.9</b>	<b>16.0</b>	<b>13.3</b>
<b>Plantation</b>													
AALI	HOLD	0.1	5,500	(21.7)	8,500	7,252	54.5	8.4	9.2	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	372	(1.1)	388	N/A	4.3	21.9	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	1,170	12.0	1,555	N/A	32.9	6.5	6.3	1.3	1.2	20.4	18.3
TAPG	BUY	0.1	570	4.6	885	750	55.3	4.6	4.4	0.9	0.8	14.8	19.8
STAA	BUY	0.1	725	(20.3)	1,400	N/A	93.1	5.0	5.0	1.4	1.4	28.7	28.7
NSSS	BUY	0.1	183	3.4	265	195	44.8	20.3	9.6	6.3	5.9	31.0	61.3
<b>Average</b>								<b>9.5</b>	<b>6.9</b>	<b>1.5</b>	<b>1.9</b>	<b>15.4</b>	<b>26.6</b>
<b>Technology</b>													
ASSA	BUY	0.0	685	(13.3)	1,100	1,035	60.6	9.1	8.8	0.9	0.8	9.6	9.1
BUKA	BUY	0.2	135	(37.5)	310	241	129.6	n/a	40.9	0.5	0.5	-0.7	1.3
GOTO	BUY	1.6	50	(41.9)	120	85	140.0	n/a	23.8	0.6	0.5	-3.9	2.3
<b>Average</b>								<b>9.1</b>	<b>24.5</b>	<b>0.7</b>	<b>0.6</b>	<b>1.7</b>	<b>4.2</b>

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
			1D	1W	1M	3M	YTD	1YR	High	Low
World	3,569	7.13	0.20	1.64	2.47	4.91	12.63	20.56	3,570	2,725
U.S. (S&P)	5,537	28.01	0.51	1.08	4.64	7.57	16.08	24.27	5,539	4,104
U.S. (DOW)	39,308	(23.85)	(0.06)	0.46	1.54	1.84	4.29	14.21	40,077	32,327
Europe	4,987	21.68	0.44	1.73	(0.96)	(0.54)	10.31	14.64	5,122	3,993
Emerging Market	1,104	11.81	1.08	1.65	3.89	5.59	7.86	10.29	1,105	908
FTSE 100	8,241	70.14	0.86	0.75	(0.07)	4.17	6.57	10.74	8,474	7,216
CAC 40	7,696	63.70	0.83	2.19	(3.88)	(4.53)	2.02	5.27	8,259	6,774
Dax	18,450	75.95	0.41	1.32	(0.68)	1.52	10.14	15.77	18,893	14,630
Indonesia	7,221	24.13	0.34	3.63	3.93	(0.91)	(0.71)	7.47	7,454	6,640
Japan	40,914	332.89	0.82	4.00	6.30	4.93	22.26	22.72	41,088	30,488
Australia	7,832	91.96	1.19	0.93	0.81	0.75	3.18	7.98	7,911	6,751
Korea	2,825	30.93	1.11	0.97	5.04	4.08	6.39	9.54	2,825	2,274
Singapore	3,440	24.37	0.71	2.89	3.30	6.89	6.16	7.99	3,443	3,042
Malaysia	1,617	1.43	0.09	2.01	0.51	3.95	11.14	16.32	1,633	1,378
Hong Kong	18,028	49.71	0.28	(0.34)	(2.15)	7.80	5.75	(5.66)	20,361	14,794
China	2,958	(24.81)	(0.83)	0.40	(3.52)	(3.64)	(0.58)	(8.23)	3,322	2,635
Taiwan	23,523	350.10	1.51	2.69	9.48	15.66	31.18	37.91	23,572	15,976
Thailand	1,301	6.34	0.49	(0.64)	(2.79)	(5.42)	(8.11)	(13.77)	1,579	1,282
Philippines	6,507	57.46	0.89	1.83	1.03	(3.53)	0.89	(0.08)	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	139.00				2.04	(3.50)	(5.04)	(0.21)	146.38	133.14
Inflation Rate (yoy, %)	2.51								3.27	2.28
Gov Bond Yld (10yr, %)	7.09							14.85	7.26	6.16
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
			1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,330	(40.00)	0.24	0.42	(0.67)	(2.68)	(5.71)	(8.19)	16,478	14,918
Japan	161.38	0.10	(0.06)	(0.31)	(3.27)	(6.05)	(12.60)	(10.36)	161.95	137.25
UK	1.28	(0.00)	(0.04)	0.87	(0.25)	0.93	0.19	0.40	1.31	1.20
Euro	1.08	(0.00)	(0.02)	0.91	(0.54)	(0.25)	(2.07)	(0.41)	1.13	1.04
China	7.27	(0.00)	0.03	0.01	(0.38)	(0.48)	(2.31)	(0.72)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
			1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	87.43	0.09	0.10	1.20	12.78	(3.55)	13.49	14.66	97.69	72.29
CPO	4,063	(19.00)	(0.47)	2.19	4.02	(8.14)	10.95	5.34	4,527	3,490
Coal	137.90	1.50	1.10	4.00	(1.36)	6.98	0.69	(8.83)	168.00	116.00
Tin	33,158	(205.00)	(0.61)	2.95	3.84	15.76	30.47	21.37	36,050	22,900
Nickel	17,217	(106.00)	(0.61)	0.67	(9.71)	(2.79)	3.70	(16.05)	22,700	15,840
Copper	9,883	14.50	0.15	3.86	(0.63)	5.59	15.46	18.22	11,105	7,856
Gold	2,357	0.46	0.02	1.31	0.08	1.18	14.26	23.07	2,450	1,811
Silver	30.37	(0.03)	(0.09)	4.21	1.20	10.54	27.63	31.42	33	21

Source: Bloomberg, SSI Research

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