

Description	Last Quarter	Quarterly Average
General		<u> </u>
Statistics		
JCI	7,283.76	7,074.54
10Y. Gov Bond	6.63	6.98
Yield (%)	6.00	6.25
BI 7DRRR (%) USD / IDR	6.00 15,648.10	6.25 16,156.73
US Fed Rate (%)	5.25 - 5.5	5.25 - 5.5
Spot Rates	5.25 5.5	5.25 5.5
AUD/USD	0.66	0.66
USD/CHF	0.87	0.90
USD/CNY	7.19	7.24
EUR/USD	1.09	1.08
GBP/USD	1.27	1.26
USD/HKD	7.82	7.82
USD/IDR	15,648.10	16,156.73
USD/INR	83.03	83.40
USD/JPY	148.42	155.83
USD/MYR	4.72	4.73
NZD/USD	0.61	0.61
USD/SGD	1.34	1.35
USD/THB	35.64	36.69
Cross Rates		
AUD/IDR	10,291.04	10,633.97
CHF/IDR	17,902.57	17,838.94
CNY/IDR	2,177.07	2,228.28
EUR/IDR	16,988.96	17,369.92
GBP/IDR	19,843.45	20,365.11
HKD/IDR	2,000.98	2,064.31
INR/IDR	188.40	193.40
JPY/IDR	105.43	103.55
MYR/IDR	3,313.07	3,410.46
NZD/IDR	9,587.67	9,763.16
SGD/IDR	11,674.02	11,922.86
THB/IDR	438.75	439.54 Central Bank
Central Bank Rate	c	Rates
BI 7DRRR	<b>s</b> 6.00	6.25
JIBOR 1W	6.25	6.45
JIBOR 1M	6.64	6.84
JIBOR 3M	6.94	7.12
JIBOR 6M	7.06	7.24
JIBOR 12M	7.19	7.39

July 2024

### Highlight

- *Moderate Economic Growth:* Forecasted growth of 4.94% in Q2 2024 demonstrates resilience amid geopolitical and financial challenges.
- Geopolitical Oil Crisis: The Iran-Israel conflict threatens oil supplies, potentially raising fuel costs and requiring government subsidies.
- Market Volatility Post-Eid: Stock market instability, underscores the need for strong financial policies.
- **Trade Surplus and Central Bank Actions:** March's trade surplus and Bank Indonesia's currency interventions have stabilized the rupiah but may limit future policy options.
- Sector Adjustments and Energy Diversification: Strategic shifts in key sectors and efforts to diversify energy sources are crucial for economic stability and growth.

### Portraying Indonesia in the second quarter:

### **Challenges and Resilience**

As we venture into the second quarter of 2024, Indonesia's economic landscape presents a mixed bag of challenges and opportunities. Our forecast suggests a 4.94% growth In Q2 2024, a testament to our underlying economic resilience. However, several headwinds threaten to derail this progress, demanding swift and strategic responses.

### Geopolitical Tensions: The Looming Oil Crisis

The ongoing conflict between Iran and Israel casts a long shadow over global oil supply routes, particularly the Strait of Hormuz. This strategic chokepoint is crucial for global energy supplies, and any disruption could significantly hike fuel costs in Indonesia. The potential fallout requires the government to consider substantial subsidies to stabilize prices and prevent an economic spiral. This situation illustrates how distant geopolitical events can have immediate and severe local impacts.

### Financial Market Volatility: A Post-Eid Reality Check

The Indonesian stock market has been on a rollercoaster since Eid, reflecting broader economic vulnerabilities. Concerns in the tech and startup sectors have spooked investors, leading to heightened volatility. This nervousness in the market underscores the need for robust financial policies to mitigate short-term shocks and foster long-term stability.

#### Trade Surplus and Economic Fortitude

March 2024 saw Indonesia recording a substantial trade surplus, driven by a significant decline in imports. This surplus has bolstered the rupiah against global currency shifts, reaffirming our economic resilience.



Moody's reaffirmation of our Baa2 credit rating further underscores the strength of our economic fundamentals. However, this surplus also highlights a reliance on external factors that could shift unpredictably.

#### Central Bank Interventions: Stabilizing the Ship

Bank Indonesia's proactive stance in the currency market has been crucial in stabilizing the rupiah amidst global economic uncertainties. The central bank's measures to manage rising foreign debt and maintain economic stability are commendable. However, these interventions are a double-edged sword, potentially limiting future policy flexibility.

#### Sector-Specific Developments: Adapting to Global Disruptions

The automotive and electronics sectors are undergoing significant strategic adjustments due to global supply disruptions. These sectors, which are critical to our economy, are pivoting towards sustainability, a necessary shift in the current global climate. Major infrastructure projects, like the Jakarta MRT extension and high-speed rail initiatives, are pivotal in boosting consumer confidence and driving economic growth.

#### Energy Diversification: A Strategic Imperative

In response to the Iran-Israel conflict, Indonesia is wisely diversifying its energy sources, looking towards Latin America and Africa. Investments in sustainable projects, such as the Jakarta-Surabaya high-speed train, are both environmentally sound and economically strategic. These projects will enhance our energy security and economic resilience in the long term.

#### Political Stability: A Bedrock for Economic Growth

The confirmation of Prabowo Subianto's presidential victory by the Constitutional Court ensures a smooth political transition, providing a stable backdrop for economic policies. Political stability is crucial for economic growth, instilling confidence in domestic and international investors.

#### Why Q2 Growth Might Be Slower

As Indonesia enters the second quarter of 2024, we expect the economy will only grow 4.94%, reflecting a slight deceleration from the 5.11% achieved in the first quarter. This anticipated slowdown can be attributed to several interrelated factors that collectively temper the pace of economic expansion.

#### Monetary Policy Adjustments and Central Bank Actions

Bank Indonesia (BI) has raised its benchmark interest rate to 6.25%. While essential for maintaining parity with the Federal Reserve, such a move could dampen domestic borrowing and investment, slowing economic growth.

#### Trade Surplus and Import Contraction

In May 2024, Indonesia's trade surplus stood at USD 2.93 billion, lower than the forecasted USD 3.7 billion. While exports showed growth, the steep 8.83% year-on-year decline in imports signals weakened domestic demand. This decline, exacerbated by a fragile rupiah and the post-festive season slump, indicates potential constraints on future industrial expansion. A persistent slowdown in imports may reduce the trade surplus and reflect underlying weaknesses in the domestic economy, contributing to slower GDP growth.

#### **Retail Sales and Consumer Confidence**

April 2024 saw a significant contraction in retail sales by 2.7% year-on-year, a stark contrast to the 9.3% increase in March driven by the Ramadan effect. This decline and falling consumer confidence—from 127.7 in April to 125.2 in May—suggests tapering consumption. Reduced spending on essential goods and a drop in car sales underscore a normalization in consumer behavior post-Ramadan. With the Lebaran momentum dissipated, consumer demand is expected to remain subdued, adversely affecting overall economic growth in the second quarter.

#### Manufacturing Sector and PMI Decline

The S&P Global Indonesia Manufacturing PMI decreased to 52.1 in May from 52.9 in April, marking the slowest expansion since November. This deceleration in output growth and new orders, compounded by rising input prices due to adverse exchange rates, indicates weakening industrial demand. The anticipated further tapering of the PMI to 51 points by the end of this quarter aligns with our revised economic growth projections. The manufacturing sector's slowdown, driven by both domestic and global demand constraints, is a key factor in the anticipated reduction in GDP growth.

#### Inflation Dynamics and Domestic Demand

Indonesia's annual inflation rate fell to 2.84% in May, lower than expected. This decline reflects slower demand post-Lebaran and a delayed harvest period.



While lower inflation typically boosts purchasing power, the current scenario points to lagging consumption. The subdued inflation figures, driven by reduced price pressures in communication, financial services, and food, indicate a broader economic slowdown. While beneficial in some respects, the softer inflation environment highlights underlying weaknesses in consumer demand that could impede achieving higher growth targets.

#### Conclusion: Charting a Path Forward

Indonesia stands at an economic crossroads, with significant challenges and opportunities ahead. Global geopolitical events, financial market dynamics, and domestic economic policies will shape our path forward. While the forecasted 4.94% growth for this quarter is still promising, it is imperative to remain vigilant and adaptable. Strategic interventions, robust financial policies, and sustainable development are key to navigating these turbulent times and ensuring long-term economic resilience.

### Zooming in: The Elusive Quest for Growth

Some time ago, during an interview with Bloomberg, Presidentelect Prabowo mentioned his goal of achieving an 8 percent growth rate within the next 3-5 years. While ambitious, escaping the middle-income trap requires a growth rate of at least 6 percent within a very narrow window until 2045. However, aiming for growth above 5 percent comes with its own set of challenges.

Using the Hodrick-Prescott filter method, we find that the gap between actual and potential output is only about 1 percent. This means that pushing growth to 6 percent or higher risks overheating the economy. Over the past decade, Indonesia's average growth has been just 5.07 percent (excluding the pandemic). Can we try to push it higher than that? Well, hold on; as we enter the second quarter of 2024, we expect the economy to grow by only 4.94 percent, reflecting a slight deceleration from the 5.11 percent achieved in the first quarter. This anticipated slowdown can be attributed to several interrelated factors that collectively temper the pace of economic expansion. July 2024

Bank Indonesia (BI) raised its benchmark interest rate to 6.25 percent in May 2024 to maintain parity with the Federal Reserve's fund rate and counter the ongoing depletion of foreign exchange reserves amid mounting tensions. However, this move, while essential for maintaining parity, could dampen domestic borrowing and investment, thereby slowing economic growth.

The slowing demand can be seen in Indonesia's annual inflation rate, which fell to 2.84 percent in May, lower than expected. This decline reflects slower demand post-Lebaran and a delayed harvest period. While lower inflation typically boosts purchasing power, the current scenario points to lagging consumption. The subdued inflation figures, driven by reduced price pressures in communication, financial services, and food, indicate a broader economic slowdown. This softer inflation environment, while beneficial in some respects, highlights underlying weaknesses in consumer demand that could impede achieving higher growth targets.

The slowing growth contributor can also be reflected from the tapering trade surplus. In May 2024, Indonesia's trade surplus stood at USD 2.93 billion, lower than the forecasted USD 3.7 billion. While exports showed growth, the steep 8.83 percent year-on-year decline in imports signals weakened domestic demand. This decline, exacerbated by a fragile rupiah and the post-festive season slump, indicates potential constraints on future industrial expansion. A persistent slowdown in imports may not only reduce the trade surplus but also reflect underlying weaknesses in the domestic economy, contributing to slower GDP growth. Retail sales add to the pressure. In April 2024, retail sales contracted by 2.7 percent year-on-year, a stark contrast to the 9.3 percent increase in March driven by the Ramadan effect. This decline, coupled with falling consumer confidence-from 127.7 in April to 125.2 in May—suggests tapering consumption. Reduced spending on essential goods and a drop in car sales underscore a normalization in consumer behavior post-Ramadan. With the Lebaran momentum dissipated, consumer demand is expected to remain subdued, adversely affecting overall economic growth in the second quarter.



**July 2024** 

Today

06/28/2



From the supply side, we saw the S&P Global Indonesia Manufacturing PMI decrease to 52.1 in May from 52.9 in April, marking the slowest expansion since November. This deceleration in output growth and new orders, compounded by rising input prices due to adverse exchange rates, indicates weakening industrial demand. The anticipated further tapering of the PMI to 51 points by the end of this quarter aligns with our downward revision of economic growth projections to 4.8 percent this year. The manufacturing sector's slowdown, driven by both domestic and global demand constraints, is a key factor in the anticipated reduction in GDP growth.

The convergence of these factors underscores the delicate balance needed to maintain robust economic arowth in the future, let alone breaching the 5 percent mark. In an overheating economy, several things can happen simultaneously: the value of the rupiah drops (depreciates), high inflation, and a trade balance deficit. Therefore, our research suggests that at least three strong pillars are needed: 1. Infrastructure, 2. Superior human resources, and 3. Resilient institutions. Economist William Easterly, in his book "The Elusive Quest for Growth," highlights the importance of combating corruption and creating incentives for local innovation and business. Without these, the 8 percent economic growth target could cause the economy to overheat too quickly in the short term, resulting in a budget deficit widening above 3 percent, double-digit inflation, and a further pressured rupiah.

In summary, Indonesia's economic future hinges on balancing ambitious growth targets with the practical realities of institutional reforms, consumer behavior, and external economic pressures. The path to sustainable prosperity is narrow, requiring strategic foresight and robust policy measures to ensure that Indonesia not only grows but thrives in the coming decades.

#### Market Movement

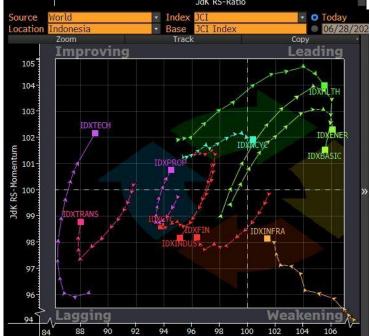
#### USD Index:

Last week, the USD Index remained flat, but bullish sentiment persists. There is potential for it to strengthen to the 106.5-107.3 range. The critical level for a trend change is around 105.

#### US Gov10yrs:

Last week, the US 10-year Treasury yield surged strongly. While it has potential to rise within the 4.3-4.5 range, it is still in a downtrend since the end of April 2024. A rise above 4.5 ...

Copy 101 Improving Leading 100.20 100.00 99.80 99.60 99.40 -SA 99.20 **JdK** 99.00 98.80 98.60 98.40 Weakening, agging 98.20 100.20 97.80 99.00 99.40 99.80 98.20 98.60 JdK RS-Ratio Source Index



Source: Bloomberg, SSI Research

### SUN Yield & IDX Sectoral Relative Rotational Graphs

Name

Base

Source



July 2024

would change the medium-term trend pattern.

Brent Oil:

Brent oil is facing resistance at 86.35. If this level is breached, it could continue rising towards the 90.0 trendline of a triangle pattern that has been forming since November 2022, with short-term support at 82.6.

### IDR vs USD:

Last week, the Indonesian Rupiah (IDR) strengthened against the USD, reaching a trendline pattern since March 2023 at 16,480. It is likely that the IDR will continue to strengthen within the 16,400-16,300 range.

Bonds

Indonesian Government Bonds:

The yield on the 10-year Indonesian Government Bonds, which hit its highest level since October 2023, has been declining. It is likely to remain in the 7.1-6.95 range.

Based on the RRG (Relative Rotation Graph) chart, last week yields across almost all tenors lost momentum and weakened compared to the 10-year benchmark tenor. The largest yield drop last week occurred in the 15-year tenor.

### IDX (Indonesian Stock Exchange)

Last week, the IDX rebounded from the support trendline pattern since November 2021, then continued its rise beyond the upper limit of consolidation at 7,050, ending the weakening trend since mid-May 2024. The likely range is 6,970-7,250.

Sector Analysis

IDXInfra, IDXHealth, IDXBasic, IDXEnergy:

These sectors are losing momentum and starting to close the gap with the overall IDX.

IDXNCyc, IDXIndustrial:

These sectors are increasingly lagging behind the IDX and losing momentum.

IDXFin, IDXTrans, IDXTech, IDXProp:

These sectors are reducing their lag behind the IDX, with slightly strengthening momentum.

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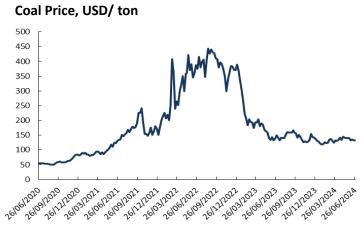
# M. Alfatih, CFTe, CTA, CSA

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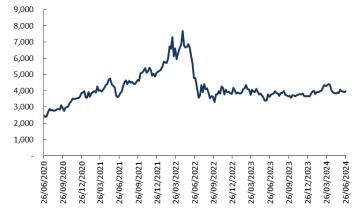
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# **Commodities Prices**



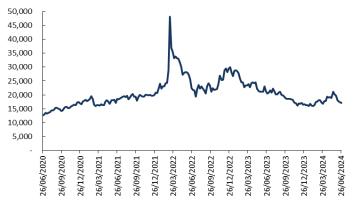
Source: Bloomberg, SSI Research

### CPO Price, MYR/ ton

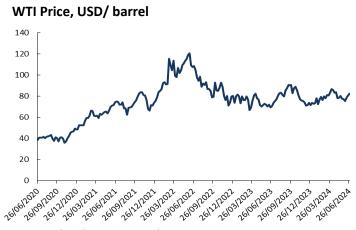


Source: Bloomberg, SSI Research

# Nickel Price, USD/ ton



Source: Bloomberg, SSI Research



Source: Bloomberg, SSI Research



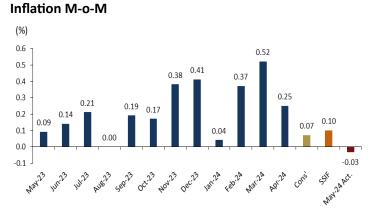
Source: Bloomberg, SSI Research



Source: Bloomberg, SSI Research



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Source: BPS, Bloomberg, SSI Research

### Inflation Based on Spending Category YoY

	Breakdown	Inflation	Contribution to Inflation
	Headline	2.84	2.84
1	Food, Beverages and Tobacco	6.18	1.75
2	Personal care and other services	4.31	0.26
3	Food beverages services/restaurants	2.51	0.25
4	Health	2.06	0.06
5	Education services	1.71	0.09
6	Transport	1.34	0.17
7	Recreation, sport and culture	1.60	0.03
8	Clothing and Footwear	1.10	0.06
9	Furnishings, household equipment and routine household maintenance	0.85	0.04
10	Housing, water, electricity and household fuels	0.54	0.09
11	Communication and financial services	-0.16	-0.01

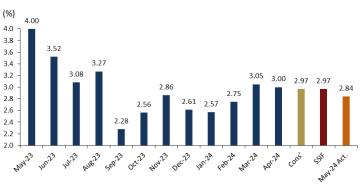
Source: Bank Indonesia, BPS, SSI Research

### **Baltic Dry Index**



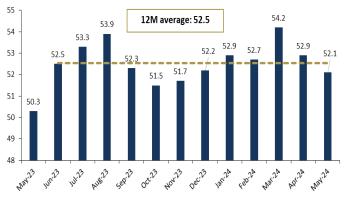
Source: Bloomberg, SSI Research

Inflation Y-o-Y



Source: Bloomberg, Gaikindo, SSI Research

### Indonesia Manufacturing PMI



Source: Bloomberg, SSI Research

# **China Caixin Manufacturing PMI**

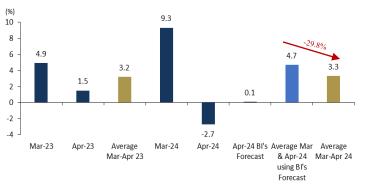


Source: Bloomberg, BPS, SSI Research

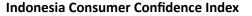


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Indonesia Retail Sales Index Growth YoY



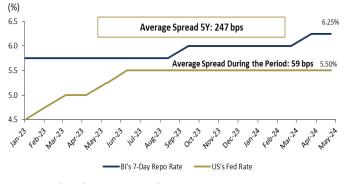
Source: Bloomberg, BPS, SSI Research





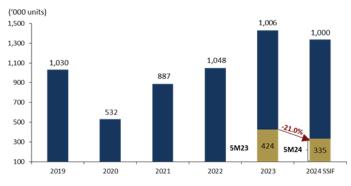
Source: Bank Indonesia, BPS, SSI Research

### US' Fed Rate and BI's 7-Day Repo Rate



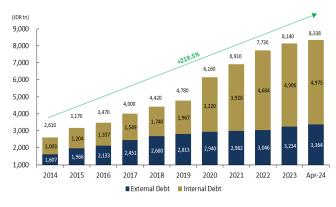
Source: Bloomberg, SSI Research

#### Indonesia Car Sales

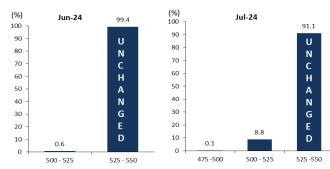


#### Source: BPS, SSI Research

# Total Government Debt: IDR 8,338 Trilion



Source: Bloomberg, SSI Research



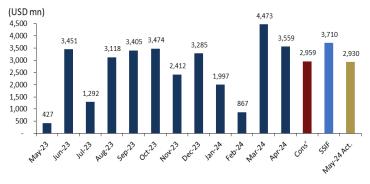
# Target Rate Probabilities for June and July 2024 Fed Meeting

Source: Bloomberg, BPS, SSI Research



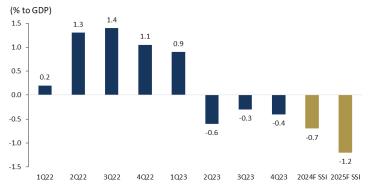
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Source: Bloomberg, BPS, SSI Research

#### **Current Account Balance**



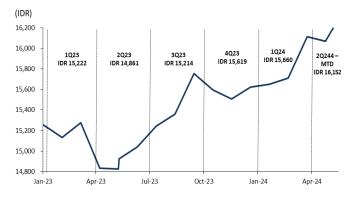
Source: Bloomberg, SSI Research

### Export, Import Value (USD mn)

Description	Apr-24	May-24	May-23	% (MoM)	% (YoY)
Export	19,616	22,327	21,707	13.8	2.9
Agriculture, Forestry, and Fisheries	300	398	390	32.5	1.9
Oil and Gas	1,350	1,419	1,309	5.1	8.4
Mining and Others	3,965	4,214	4,438	6.3	-5.1
Manufacturing	14,000	16,297	15,570	16.4	4.7
Import	16,896	19,400	21,280	14.8	-8.8
Consumption Goods	1,438	1,734	2,069	20.6	-16.2
Capital Goods	2,870	3,509	3,904	22.3	-10.1
Intermediate Goods	12,588	14,157	15,307	12.5	-7.5

Source: BPS, SSI Research

#### **Current Account Balance**







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# **Macro Forecast**

Macro	2023A	2024F	2025F
GDP (% YoY)	5.1	4.8	4.9
Inflation (% YoY)	2.6	3.5	3.6
Current Account Balance (% GDP)	-0.1	-0.7	-1.2
Fiscal Balance (% to GDP)	-1.7	-2.6	-2.9
BI 7DRRR (%)	6.0	6.5	6.0
10Y. Government Bond Yield (%)	6.6	6.9	7.2
Exchange Rate (USD/IDR)	15,252	15,900	15,950

Source: SSI Research

# **Quarterly Stock Rank**

NO	STOCK	<b>^</b>	PRICE	%CHG	VAL	LOT	FREQ
1	BBRI	<b>Y</b>	4,600	-26.4	91.3T	190,506,6	3,300,841
2	BBCA	<b>Y</b>	9,925	-1.4	56.7T	59,758,199	1,394,916
3	BMRI	<b>Y</b>	<mark>6,1</mark> 50	-14.2	46.3T	73,661,050	1,162,841
4	TLKM	<b>Y</b>	3, <b>1</b> 30		29.8T	96,857,989	1,194,112
5	AMMN	<u> </u>	11,000	27.9	22.6T	20,893,110	485,317
6	TPIA	<b>A</b>	9,225	61.1	21.0T	24,495,125	564,695
7	BBNI	7	4,660	-21.3	19.8T	40,457,054	887,952
8	ASII	<b>Y</b>	4,460	-15.4	19.7T	41,468,444	918,218
9	BRPT	<u> </u>	990	4.7	10.5T	96,159,494	955,583
10	GOTO	Y		-24.2	10.3T	1,715,110,	1,252,240

Source: STAR, SSI Research

# Net Foreign Flow: IDR31.5 Trillion Outflow

STOC*	%TVAL	LAST	%CHG	%MTD	%YTD	%52W	NVAL	NAVG	BVAL	SVAL
TPIA	1.7	9,225	0.5	0.5	75.7	339.2	5,369.1B	8,617	14,928	9,559.3B
AMMN	1.6	11,000	0.2	-8.9	67.9	548.9	1,823.9B	12,242	12,644	10,820
PGAS	0.2	1,540	0.1	-2.5	36.2	18.0	718.6B	1,445	1,915.4B	1,196.8B
BREN	0.7	10,075	0.8	22.4	34.7	1,191.6	647.9B	9,372	5,741.8B	5,093.9B
BFIN	0.0	945	-0.2	-6.8	-21.5	-33.9	403.9B	1,015	739.1B	335.1B
MBMA	0.0	630	0.2	-5.9	12.5	-22.2	314.9B	654	738.8B	423.8B
SIDO	0.0	775	0.2	9.1	47.6	6.1	260.3B	714	724.2B	463.8B
MIKA	0.1	3,020	0.1	4.4	5.9	12.2	251.3B	3,076	954.7B	703.4B
ADRO	0.3	2,790	0.0	0.7	17.2	25.1	243.5B	2,929	2,464.0B	2,220.4B
ITMA	0.0	930	0.0	9.4	34.7	82.3	240.5B	910	292.0B	51.5B
JPFA	0.0	1,425	0.2	4.0	20.7	6.3	225.5B	1,342	513.1B	287.6B
0010	• •			10.0	505		001.00	0.054	250.0T	281.5T

Source: STAR, SSI Research

### Weekly Sectoral Statistics Summary

SECTOR	TVAL	%TVAL   FNVAL	FBVAL	DBVAL	FSVAL	DSVAL
IDXENERGY	67.9T	9.5 1,135.7B	14.4T	53.4T	13.3T	54.6T
IDXBASIC	139.2T	19.5 <mark>9,344.7B</mark>	59.1T	80.0T	49.8T	89.3T
IDXINDUST	34.9T	4.8 <mark>-1,882.4B</mark>	15.0T	19.9T	16.9T	18.0T
IDXNONCYC	36.6T	5.1 <b>1,418.5</b> B	13.8T	22.8T	15.2T	21.3T
IDXCYCLIC	28.5T	3.9 <mark>566.5B</mark>	8.4T	20.0T	7.8T	20.6T
IDXHEALTH	19.6T	2.7 230.0B	8.4T	11.2T	8.1T	11.4T
IDXFINANCE	281.5T	39.4 -30,627.0B	149.7T	131.7T	180.4T	101.1T
IDXPROPERT	9.6T	1.3 -663.0B	2.6T	6.9T	3.3T	6.3T
IDXTECHNO	25.1T	3.5 <mark>-6,501.9B</mark>	5.7T	19.4T	12.2T	12.8T
IDXINFRA	68.4T	9.5 <mark>-4,1</mark> 84.3B	36.3T	32.1T	40.5T	27.9T
IDXTRANS	2.6T	0.3 -7.8B	223.1B	2.4T	231.0B	2.4T
COMPOSITE	713.7T	100.0	314.1T	399.5T	348.1T	365.5T

Source: STAR, SSI Research



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# **Economic Calender**

Monday July	01 2024		Actual	Previous	Consensus	Forecast		
06:00 AM	🖼 AU	Judo Bank Manufacturing PMI Final JUN		47.5	47.5	47.5	_ 11 .	Ļ
07:00 AM	💌 KR	Exports YoY JUN		11.7%	6.3%	6.5%		Ļ
07:00 AM	💌 KR	Balance of Trade JUN		\$4.96B	\$5.24B	\$ 5B		Ļ
07:00 AM	💌 KR	Imports YoY JUN		-2%	-2.2%	-2%		Ļ.
07:30 AM	ID	S&P Global Manufacturing PMI JUN		52.1		51	.l.	Ļ
07:30 AM	• JP	Jibun Bank Manufacturing PMI Final JUN		50.4	50.1	50.1	_ull	Ļ
07:30 AM	💌 KR	S&P Global Manufacturing PMI JUN		51.6		51.2	<b>1.</b> .1	Ļ
08:30 AM	🛤 AU	ANZ-Indeed Job Ads MoM JUN		-2.1%		-1.2%		Ļ.
08:45 AM	CN	Caixin Manufacturing PMI JUN		51.7	51.2	51.2		Ļ.
09:00 AM	SG 📟	Bank Lending MAY		S\$804.3B		S\$805.0B		Ļ.
11:00 AM	ID	Inflation Rate YoY JUN		2.84%	2.70%	2.7%	.lla	Ļ
11:00 AM	ID	Core Inflation Rate YoY JUN		1.93%	1.96%	2.0%		Ļ.
11:00 AM	ID	Inflation Rate MoM JUN		-0.03%	0.06%	0.1%	ala_	Ļ
11:45 AM	ID	Tourist Arrivals YoY MAY		23.23%		23.5%		Ļ
12:00 PM	🔳 IN	HSBC Manufacturing PMI Final JUN		57.5	58.5	58.5	ll.c	Ļ
12:00 PM	<ul> <li>JP</li> </ul>	Consumer Confidence JUN		36.2	36.5	36	th.	Ļ
01:00 PM	📕 RU	S&P Global Manufacturing PMI JUN		54.4		53	al.,	Ļ
01:00 PM	GB GB	Nationwide Housing Prices MoM JUN		0.4%	0%	0.2%	1. Bager -	Ļ.
01:00 PM	GB GB	Nationwide Housing Prices YoY JUN		1.3%		1.5%	d.c	Ļ
02:00 PM	I EA	ECB Non-Monetary Policy Meeting						
02:00 PM	🗖 TR	Istanbul Chamber of Industry Manufacturing PMI JUN		48.4		51.2	lh.	<b>.</b>
02:15 PM	see ES	HCOB Manufacturing PMI JUN		54	53.5	53.7		Ļ.
02:45 PM		HCOB Manufacturing PMI JUN		45.6	44.5	45.2	d.	Ļ.
02:50 PM	III FR	HCOB Manufacturing PMI Final JUN		46.4	45.3	45.3	LI.	Ļ.
02:55 PM	💻 DE	HCOB Manufacturing PMI Final JUN		45.4	43.4	43.4		Ļ
03:00 PM	I EA	HCOB Manufacturing PMI Final JUN		47.3	45.6	45.6	. I.	Ļ
03:00 PM	💻 DE	Baden Wuerttemberg CPI MoM JUN		0.2%				
03:00 PM	💻 DE	Baden Wuerttemberg CPI YoY JUN		2.1%				. <b>Å</b>
03:00 PM	💻 DE	Bavaria CPI MoM JUN		0.1%				
03:00 PM	💻 DE	Bavaria CPI YoY JUN		2.7%			Lal	Ļ
03:00 PM	💻 DE	Brandenburg CPI MoM JUN		0%				
03:00 PM	💻 DE	Brandenburg CPI YoY JUN		2.9%			Las	Ļ
03:00 PM	🔳 DE	Hesse CPI MoM JUN		0%				



03:00 PM	💻 DE	Hesse CPI YoY JUN	1.9%			Lo	Ļ.
03:00 PM	💻 DE	North Rhine Westphalia CPI MoM JUN	0%				
03:00 PM	💻 DE	North Rhine Westphalia CPI YoY JUN	2.5%			1	Ļ.
03:00 PM	💻 DE	Saxony CPI MoM JUN	0.1%				
03:00 PM	💻 DE	Saxony CPI YoY JUN	3.1%			Lat	<b>.</b>
03:30 PM	🔡 GB	BoE Consumer Credit MAY	£0.73B		£1.3B	la.	Ļ.
03:30 PM	🔡 GB	Mortgage Approvals MAY	61.14K	61K	61.3K		Ļ.
03:30 PM	🔡 GB	Mortgage Lending MAY	£2.41B		£1.1B	_0.B	Ļ.
03:30 PM	🔡 GB	S&P Global Manufacturing PMI Final JUN	51.2	51.4	51.4	1.11	Ļ.
03:30 PM	🔡 GB	M4 Money Supply MoM MAY	0.1%	0.2%	0.3%	II	Ļ.
03:30 PM	🔡 GB	Net Lending to Individuals MoM MAY	£3.1B	£3.3B	£ 2.0B	_1.1	۰
07:00 PM	💻 DE	Inflation Rate YoY Prel JUN	2.4%	2.3%	2.3%	<b>1</b>	Ļ.
07:00 PM	💻 DE	Inflation Rate MoM Prel JUN	0.1%		0.2%	nd.	Ļ.
07:00 PM	💻 DE	Harmonised Inflation Rate MoM Prel JUN	0.2%		0.2%		Ļ.
07:00 PM	💻 DE	Harmonised Inflation Rate YoY Prel JUN	2.8%	2.6%	2.6%	1	Ļ.
07:00 PM	MX 📲	Business Confidence JUN	53.7		53.4	th.	Ļ.
08:00 PM	💿 BR	S&P Global Manufacturing PMI JUN	52.1		52	n.L.	Ļ.
08:00 PM	FR	12-Month BTF Auction	3.437%			$\wedge$	Ļ.
08:00 PM	FR	3-Month BTF Auction	3.699%				Ļ.
08:00 PM	FR	6-Month BTF Auction	3.628%			$\sim$	Ļ.
08:45 PM	💻 US	S&P Global Manufacturing PMI Final JUN	51.3	51.7	51.7	Lat	Ļ.
09:00 PM	💻 US	ISM Manufacturing PMI JUN	48.7	49	50	_lm	Ļ.
09:00 PM	💻 US	ISM Manufacturing Employment JUN	51.1		51		Ļ.
09:00 PM	💻 US	Construction Spending MoM MAY	-0.1%	0.1%	0.1%		Ļ.
09:00 PM	💻 US	ISM Manufacturing New Orders JUN	45.4		46	dia.	Ļ.
09:00 PM	💻 US	ISM Manufacturing Prices JUN	57.0	55.9	56	In	Ļ.
10:30 PM	💻 US	3-Month Bill Auction	5.235%				Ļ.
10:30 PM	💻 US	6-Month Bill Auction	5.140%			$\sim$	ţ.
	I EA	ECB Forum on Central Banking					
	💿 BR	BCB Focus Market Readout					
	📕 RU	Consumer Confidence Q2	-7		-4		Ļ.



Tuesday July	02 2024		Actual	Previous	Consensus	Forecast		
01:00 AM	💌 BR	Balance of Trade JUN		\$8.53B		\$ 9.2B	.dt	٨
02:00 AM	EA	ECB President Lagarde Speech						
06:00 AM	💌 KR	Inflation Rate YoY JUN		2.7%	2.7%	2.8%	He.	Ļ.
06:00 AM	🛎 KR	Inflation Rate MoM JUN		0.1%	0.1%	0.2%	1	÷.
07:30 AM	SG 📟	URA Property Index QoQ Prel Q2		1.4%		1.1%	والدر	
08:30 AM	🔛 AU	RBA Meeting Minutes						
10:35 AM	• JP	10-Year JGB Auction		1.048%			$\sim$	٨
02:00 PM	💶 ES	Unemployment Change JUN		-58.7K	-50.9K	-65.0K		٨
02:30 PM	EA	ECB Guindos Speech						
03:00 PM	💌 BR	IPC-Fipe Inflation MoM JUN		0.09%		0.2%	ht.	٨
03:00 PM		Unemployment Rate MAY		6.9%	6.9%	7.0%	th.	٨
03:30 PM	EA	ECB Elderson Speech						
04:00 PM	I EA	Inflation Rate YoY Flash JUN		2.6%	2.5%	2.5%	11	¢.
04:00 PM	I EA	Core Inflation Rate YoY Flash JUN		2.9%	2.8%	2.8%	li.e	<b>.</b>
04:00 PM	I EA	Inflation Rate MoM Flash JUN		0.2%		0.2%	di.	<b>.</b>
04:00 PM	I EA	Unemployment Rate MAY		6.4%	6.4%	6.5%		٨
04:00 PM	I EA	CPI Flash JUN		126.31		126.6		<b>.</b>
04:00 PM	GB GB	3-Year Treasury Gilt Auction		4.505%			1	<b>.</b>
04:30 PM	💻 DE	10-Year Bund/g Auction		2.51%				٨
04:40 PM	💶 ES	12-Month Letras Auction		3.407%			$\wedge$	٨
04:40 PM	see ES	6-Month Letras Auction		3.367%			$\sim$	٨
05:30 PM	EA	ECB Schnabel Speech						
07:00 PM	MX III	Gross Fixed Investment MoM APR		0.8%		0.3%		
07:00 PM	MX I	Gross Fixed Investment YoY APR		3%		2.0%		
07:55 PM	📟 US	Redbook YoY JUN/29		5.3%			ы.	٨
08:00 PM	📟 SG	SIPMM Manufacturing PMI JUN		50.6		50.6	al.a	٨
08:30 PM	CA	S&P Global Manufacturing PMI JUN		49.3	50.2	50.7	- H.,	÷.
08:30 PM	📟 US	Fed Chair Powell Speech						
09:00 PM	🔤 US	JOLTs Job Openings MAY		8.059M	7.85M	7.9M	16.	۰
09:00 PM	📟 US	JOLTS Job Quits MAY		3.507M		3.5M	.1.1	۵
09:10 PM	📟 US	RCM/TIPP Economic Optimism Index JUL		40.5	41.2	41	lle.	۵
10:00 PM	MX	S&P Global Manufacturing PMI JUN		51.2		51.5	П.,	۵
	MX	Fiscal Balance MAY		MXN-334.14B		MXN-310.0B		۵
	I EA	ECB Forum on Central Banking						
	📰 AU	CoreLogic Dwelling Prices MoM JUN		0.8%		0.8%		٠
	📟 US	LMI Logistics Managers Index JUN		55.6			d.c.	Ļ.



Wednesday .	July 03 2024	1	Actual	Previous	Consensus	Forecast		
03:30 AM	📟 US	API Crude Oil Stock Change JUN/28		0.914M			1,00	۰
04:00 AM	💌 KR	Foreign Exchange Reserves JUN		\$412.83B		\$412.2B	d.,	٨
06:00 AM	🛤 AU	Ai Group Industry Index JUN		-40.3		-25	•••	٨
06:00 AM	🔛 AU	Judo Bank Services PMI Final JUN		52.5	50.6	50.6	lin.	Ļ.
06:00 AM	🖼 AU	Ai Group Construction Index JUN		-68.1		-40	- <b>1</b>	Ļ
06:00 AM	🔛 AU	Ai Group Manufacturing Index JUN		-31.1		-20	•••	<b>.</b>
06:00 AM	🔛 AU	Judo Bank Composite PMI Final JUN		52.1		50.6	lh.	Ļ
06:50 AM	• JP	Tankan Large Manufacturers Index Q2		11	12	10	.dt	Ļ
06:50 AM	• JP	Tankan Large All Industry Capex 22		4%		5.0%	111.	Ļ.
06:50 AM	• JP	Tankan Large Manufacturing Outlook Q2		10	13	8	d.t	Ļ.
06:50 AM	• JP	Tankan Large Non-Manufacturing Index Q2		34	33	27	l	Ļ
06:50 AM	• JP	Tankan Non-Manufacturing Outlook 2		27	31	32	l	Ļ.
06:50 AM	JP	Tankan Small Manufacturers Index Q2		-1	-1	2	1171	Ļ.
07:30 AM	• JP	Jibun Bank Services PMI Final JUN		53.8	49.8	49.8	10.	Ļ
07:30 AM	JP	Jibun Bank Composite PMI Final JUN		52.6		50	11.	۰
07:30 AM	SG 🔚	S&P Global PMI JUN		54.2		54	ll.	<b>.</b>
08:30 AM	🔛 AU	Building Permits MoM Prel MAY		-0.3%	1.6%	0.4%		Ļ.
08:30 AM	🔛 AU	Retail Sales MoM Prel MAY		0.1%		0.2%	<b>I.</b>	Ļ.
08:30 AM	🔛 AU	Private House Approvals MoM Prel MAY		-1.6%				<b>.</b>
08:30 AM	🔛 AU	TD-MI Inflation Gauge MoM JUN		0.3%		0.3%		Ļ.
08:45 AM	👛 CN	Caixin Services PMI JUN		54.0	53.4	53.7		Ļ.
08:45 AM	👛 CN	Caixin Composite PMI JUN		54.1		53.6		Ļ.
11:15 AM	📼 SA	Riyad Bank PMI JUN		56.4		56.2	In.	Ļ.
12:00 PM	🔳 IN	HSBC Composite PMI Final JUN		60.5		60.3	11.	Ļ.
12:00 PM	🔳 IN	HSBC Services PMI Final JUN		60.2	60.4	60.4	h.,	Ļ
01:00 PM	🔲 RU	S&P Global Composite PMI JUN		51.4		50.5	I	۰
01:00 PM	📕 RU	S&P Global Services PMI JUN		49.8		49.9	th.	۰
01:30 PM	🔛 AU	Commodity Prices YoY JUN		-4.2%		-2.5%		Ļ
01:45 PM	FR	Budget Balance MAY		€-91.6B		€-115.0B		Ļ.
02:00 PM	🚾 ES	Tourist Arrivals YoY MAY		8.3%		12.0%		Ļ.
02:00 PM	💽 TR	Inflation Rate MoM JUN		3.37%		3.0%		¢.
02:00 PM	💽 TR	Inflation Rate YoY JUN		75.45%	72.6%	72%		Ļ.
02:00 PM	💽 TR	PPI MoM JUN		1.96%		1.8%	ht.	Ļ.
02:00 PM	💌 TR	PPI YoY JUN		57.68%		52.0%	11	Ļ.
02:15 PM	🔚 ZA	S&P Global PMI JUN		50.4		50.2	1.11	Ļ.
02:15 PM	🚾 ES	HCOB Services PMI JUN		56.9	56.5	56.3	_111	Ļ.
02:15 PM	se ES	HCOB Composite PMI JUN		56.6		56		Ļ.



						_	
02:45 PM		HCOB Services PMI JUN	54.2	53.9	53.4	_100	<u> </u>
02:45 PM	II IT	HCOB Composite PMI JUN	52.3		51.8	lu	
02:50 PM	🔲 FR	HCOB Services PMI Final JUN	49.3	48.8	48.8		
02:50 PM	🔲 FR	HCOB Composite PMI Final JUN	48.9	48.2	48.2		
02:55 PM	💻 DE	HCOB Services PMI Final JUN	54.2	53.5	53.5	.01	
02:55 PM	💻 DE	HCOB Composite PMI Final JUN	52.4	50.6	50.6	.du	
03:00 PM	I EA	HCOB Services PMI Final JUN	53.2	52.6	52.6	.00	<b>.</b>
03:00 PM	III EA	HCOB Composite PMI Final JUN	52.2	50.8	50.8		<b>.</b>
03:30 PM	📲 GB	S&P Global Services PMI Final JUN	52.9	51.2	51.2	de.	<b>.</b>
03:30 PM	🔠 GB	S&P Global Composite PMI Final JUN	53.0	51.7	51.7	di.	<b>.</b>
04:00 PM	D EA	PPI Mom MAY	-1%	0%	0.1%	44	٠
04:00 PM	🖸 EA	PPI YoY MAY	-5.7%		-3.9%	111	٠
04:00 PM	🔚 ZA	ABSA Manufacturing PMI JUN	43.8		49.5	nd.	٠
04:30 PM	🔳 DE	10-Year Bund Auction	2.60%			~	٠
05:00 PM	MX 💵	Foreign Exchange Reserves MAY	\$221B		\$223.0B	1	۵
05:10 PM	🖸 EU	3-Month Bill Auction	3.635%				¢.
05:10 PM	💽 EU	6-Month Bill Auction	3.605%				<b>.</b>
06:00 PM	💌 TR	MPC Meeting Summary					
06:00 PM	💻 US	Fed Williams Speech					
06:00 PM	💻 US	MBA 30-Year Mortgage Rate JUN/28	6.93%			h.,	۰
06:00 PM	💻 US	MBA Mortgage Applications JUN/28	0.8%			. <b>.</b>	٨
06:00 PM	📟 US	MBA Mortgage Market Index JUN/28	212.0				٨
06:00 PM	📟 US	MBA Mortgage Refinance Index JUN/28	552.4				÷.
06:00 PM	📟 US	MBA Purchase Index JUN/28	147.8				۰
06:30 PM	💻 US	Challenger Job Cuts JUN	63.816K		84K	ıl	۵
07:00 PM	💽 BR	Industrial Production MoM MAY	-0.5%		0.2%	- <sup>-0</sup> -	٨
07:00 PM	🖾 BR	Industrial Production YoY MAY	8.4%		3.1%	$\{ a_i \}_{i \in I}$	٨
07:15 PM	💻 US	ADP Employment Change JUN	152K	170K	100.0K	di.	٨
07:30 PM	M CA	Balance of Trade MAY	C\$-1.05B	C\$-0.8B	C\$-2B	- 19 P	Ļ.
07:30 PM	CA 🍋	Exports MAY	C\$64.45B		C\$63.0B	.L.	Ļ.
07:30 PM	CA	Imports MAY	C\$65.5B		C\$65.0B	_11	<b>.</b>
07:30 PM	🔳 US	Balance of Trade MAY	\$-74.6B	\$-76B	\$-76B		Ļ.
07:30 PM	🔳 US	Exports MAY	\$263.7B		\$265B	.l.t	¢.
07:30 PM	💻 US	Imports MAY	\$338.2B		\$341B		¢.
07:30 PM	📟 US	Initial Jobless Claims JUN/29	233K	235K	235.0K	. In.	<b>Å</b>
07:30 PM	🔳 US	Continuing Jobless Claims JUN/22	1839K		1841.0K	.atl	ţ.



06:00 PM       ID BR       SAP Olobal Services PMI JAN       56.3       55       rt.1       4         06:00 PM       ID BR       SAP Olobal Composite PMI Intal JAN       54.5       54.6       55.1       .11       6         06:04 PM       ID US       SAP Olobal Composite PMI Intal JAN       54.5       54.6       55.1       .11       6         06:04 PM       ID US       SAP Olobal Services PMI Final JAN       54.8       55.1       .51.1       .6         06:00 PM       ID US       Factory Orders ex Transportation MAY       0.7%       0.3%       -0.2%        6         09:00 PM       ID S       SAR Services Buniness Activity JAN       61.2       .61       rd.1       .6         09:00 PM       ID S       ISM Services Employment JAN       47.1       .47       1.1       .6         09:00 PM       ID S       ISM Services Employment JAN       56.1       .57.8       I.11       .6         09:00 PM       ID S       ISM Services BMI GAN       .5       .5       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6       .6	07:30 PM	💻 US	Jobless Claims 4-week Average JUN/29	236K		238.0K	al I	٨
B845 PM         EUS         S&P Global Composite PMI Final JUN         54.5         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         54.6         55.1         1         4           06300 PM         EUS         Factory Orders MM MAY         0.7%         0.3%         -0.2%          0           0900 PM         EUS         Factory Orders MM MAY         0.7%         0.3%         -0.2%          0           0900 PM         EUS         ISM Services Employment AM         47.1         47         1          0           0900 PM         EUS         ISM Services Change JM/28         3.891M          0         0         0          0	08:00 PM	💌 BR	S&P Global Services PMI JUN	55.3		55		Â.
Bit Add PM         Bit SaP Global Services PMI (Jun)         54.8         55.1         5.1         6.1           0500 DFL         BUS         ISM Services PMI (Jun)         53.8         52.5         53.5         1.1         6           0600 DFL         BUS         Factory Orders MM MAY         0.7%         0.3%         -0.2%         ***         6           0600 DFL         BUS         Factory Orders MM MAY         0.7%         0.3%         -0.2%         ***         6           0600 DFL         BUS         ISM Services Recentry JUN         61.2         61         1.1         6           0600 DFL         US         ISM Services Recentry JUN         61.2         61         1.1         6           0600 DFL         US         ISM Services New Orders JUN         54.1         54.4         1         6           0630 DFL         US         ELA Cude OI IStock Change JUN28         2.054M         ****         6           0930 DFL         US         ELA Cude OI IStock Change JUN28         0.205M         *****         6           0930 DFL         ELA Cude OI IStock Change JUN28         0.205M         ******         6           0930 DFL         ELA Cude OI IStock Change JUN28         0.205M         ********	08:00 PM	💿 BR	S&P Global Composite PMI JUN	54		53.9	h.	<b>Å</b>
BORNEL         BIM Services PMILLIN         53.8         52.5         53.5         1.1           09:00 PM         BUS         Factory Orders MoM MAY         0.7%         0.3%         0.2%         ***         8           09:00 PM         BUS         Factory Orders MoM MAY         0.7%         0.3%         0.2%         ***         8           09:00 PM         BUS         ISM Services Burienes Activity JUN         812         61         1.1         6           09:00 PM         BUS         ISM Services Burienes Activity JUN         814         47.1         47         11.         6           09:00 PM         BUS         ISM Services Prices Anne         58.1         57.8         LII         6           09:30 PM         BUS         ELA Catale Ori Imports Change JNV28         2.654M         ***         6           09:30 PM         BUS         ELA Catale Ori Imports Change JNV28         0.022M         ***         6           09:30 PM         BUS         ELA Catale Ori Imports Change JNV28         0.022M         ***         6           09:30 PM         BUS         ELA Catale Ori Imports Change JNV28         0.142M         ***         6           09:30 PM         BUS         ELA Cataline Froduction Change JNV28 <td>08:45 PM</td> <td>📟 US</td> <td>S&amp;P Global Composite PMI Final JUN</td> <td>54.5</td> <td>54.6</td> <td>54.6</td> <td>_11</td> <td>٨</td>	08:45 PM	📟 US	S&P Global Composite PMI Final JUN	54.5	54.6	54.6	_11	٨
05:00 PM         EUS         Factory Orders MoM MAY         0.7%         0.3%         -0.2%         Image: Construction MAY           06:00 PM         EUS         Factory Orders ex Transportation MAY         0.7%         0.3%         -0.3%         Image: Construction MAY         0.0%         0.3%         -0.3%         Image: Construction MAY         0.0%         0.3%         -0.3%         Image: Construction MAY         0.0%         -0.3%         Image: Construction MAY         0.0%         -0.3%         Image: Construction MAY         0.1%         0.0%         -0.3%         Image: Construction MAY         0.1%         0.0%         -0.3%         Image: Construction MAY         Image: Construction MAY         Image: Construction MAY         0.0%         -0.3%         Image: Construction MAY	08:45 PM	📟 US	S&P Global Services PMI Final JUN	54.8	55.1	55.1	.11	Ļ.
0800 PM         IIII US         Factory Orders ex Transportation IMV         0.7%         0.3%         -0.3%	09:00 PM	💻 US	ISM Services PMI JUN	53.8	52.5	53.5		Ļ.
0000 PM       IEUS       ISM Services Business Activity       ISU       ISM       ISU       ISM         0000 PM       IEUS       ISM Services Business Activity       ISM       ISM       ISM       ISM         0000 PM       IEUS       ISM Services Business Activity       ISM       ISA       ISM       ISM         0000 PM       IEUS       ISM Services Prices JSM       ISA       ISM       ISA       ISM         0930 PM       IEUS       ISM Cardod Oli Stocks Change JJM/28       3.5511M       ISM       ISM       ISM         0930 PM       IEUS       EIA Crude Oli Itocks Change JJM/28       2.654M       ISM       ISM         0930 PM       IEUS       EIA Crude Oli Itocks Change JJM/28       0.0655M       ISM       ISM         0930 PM       IEUS       EIA Crude Oli Itocks Change JJM/28       0.0226M       ISM       ISM       ISM         0930 PM       IEUS       EIA Distillate Stocks Change JJM/28       0.0377M       ISM       ISM       ISM       ISM         0930 PM       IEUS       EIA Casoline Production Change JJM/28       0.0237M       ISM       <	09:00 PM	💻 US	Factory Orders MoM MAY	0.7%	0.3%	-0.2%		÷.
090 PM         EUS         ISM Services Employment JUN         47.1         47         11.         A           0900 PM         EUS         ISM Services New Orders JUN         58.1         57.8         11.         A           09:00 PM         EUS         ISM Services Prices JUN         58.1         57.8         11.         A           09:00 PM         EUS         ISM Services Prices JUN         58.1         57.8         11.         A           09:00 PM         EUS         EIA Crude Oil Stocks Change JUN29         2.654M          A           09:30 PM         EUS         EIA Crude Oil Stocks Change JUN29         0.065M          A           09:30 PM         EUS         EIA Crude Oil Stocks Change JUN29         0.142M          A           09:30 PM         EUS         EIA Gasoline Production Change JUN29         0.142M          A           09:30 PM         EUS         EIA Gasoline Production Change JUN29         0.0406M          A           09:30 PM         EUS         EIA Refinery Crude Runs Change JUN29         0.0230M          A           10:30 PM         EUS         EIA Refinery Crude Runs Change JUN29         0.233M          A	09:00 PM	💻 US	Factory Orders ex Transportation MAY	0.7%	0.3%	-0.3%	8- e -	÷.
0000 PM       IEU US       ISM Services New Orders (LN       54.1       54       Im.       A         0000 PM       IEU US       ISM Services Prices (LN       58.1       57.8       Im.       A         0930 PM       IEU US       EIA Crude Oil Stocks Change (LN/28)       3.591M        A         0930 PM       IEU US       EIA Crude Oil Imports Change (LN/28)       2.654M        A         0930 PM       IEU US       EIA Crude Oil Imports Change (LN/28)       0.0656M        A         0930 PM       IEU S       EIA Crude Oil Imports Change (LN/28)       0.222M        A         0930 PM       IEU S       EIA Crude Oil Stocks Change (LN/28)       0.142M        A         0930 PM       IEU S       EIA Casoline Production Change (LN/28)       0.0220M        A         0930 PM       IEU S       EIA Refinery Crude Production Change (LN/28)       0.0233M        A         0930 PM       IEU S       EIA Refinery Crude Production Change (LN/28)       0.228M        A         0930 PM       IEU S       EIA Refinery Crude Production Change (LN/28)       0.233M        A         10.30 PM       IEU S       EIA Refiner	09:00 PM	💻 US	ISM Services Business Activity JUN	61.2		61		÷.
000 0PM         EUS         ISM Services Prices IILN         58.1         57.8         I.I.         A           0930 PM         EUS         EIA Crude Oil Stocks Change ILN/28         3.591M         -1.         A           0930 PM         EUS         EIA Crude Oil Stocks Change ILN/28         2.654M         -1.         A           0930 PM         EUS         EIA Crude Oil Imports Change ILN/28         0.065M          A           0930 PM         EUS         EIA Crude Oil Stocks Change ILN/28         -0.220M          A           0930 PM         EUS         EIA Cushing Crude Oil Stocks Change ILN/28         -0.220M          A           0930 PM         EUS         EIA Distillate Stocks Change ILN/28         -0.220M          A           0930 PM         EUS         EIA Distillate Stocks Change ILN/28         -0.228M          A           0930 PM         EUS         EIA Casing Oil Stocks Change ILN/28         -0.289M          A           0930 PM         EUS         EIA Refinery Crude Runs Change ILN/28         -0.289M          A           10:30 PM         EUS         S. Week Bill Auction         5.220%	09:00 PM	💻 US	ISM Services Employment JUN	47.1		47	La 👘	<b>.</b>
00:30 PM       BU US       ELA Crude Oil Stocks Change JUN28       3.591M       -1       A         09:30 PM       BU US       ELA Guade Oil Stocks Change JUN28       0.065M	09:00 PM	💻 US	ISM Services New Orders JUN	54.1		54		<u>ب</u>
09:30 PM       IEU US       EIA Gasoline Stocks Change JUN/28       2.654M       ••.•       A         09:30 PM       IEU US       EIA Crude Oil Imports Change JUN/28       -0.028M       ••.•       A         09:30 PM       IEU US       EIA Cushing Crude Oil Stocks Change JUN/28       -0.228M       ••.•       A         09:30 PM       IEU US       EIA Distillate Fuel Production Change JUN/28       -0.228M       ••.•       A         09:30 PM       IEU US       EIA Distillate Stocks Change JUN/28       -0.228M       ••.•       A         09:30 PM       IEU US       EIA Gasoline Production Change JUN/28       -0.228M       ••.•       A         09:30 PM       IEU US       EIA Gasoline Production Change JUN/28       -0.239M       ••.•       A         09:30 PM       IEU US       EIA Refinery Crude Runs Change JUN/28       -0.233M       ••.•       A         10:30 PM       IEU S       EIA Refinery Crude Runs Change JUN/28       -0.233M       ••       A         10:30 PM       IEU S       8-Week Bill Auction       5.20%        A         11:00 PM       IEU S       8-Week Bill Auction       5.20%        A         11:00 PM       IEU U Unemployment Rate MAY       2.6%       2.7%	09:00 PM	🔤 US	ISM Services Prices JUN	58.1		57.8	.11	<u>ب</u>
9930 PM       EU S       EIA Crude Oil Imports Change JUN/28       0.065M        0         0930 PM       EU US       EIA Crude Oil Stocks Change JUN/28       0.226M        0         0930 PM       EU US       EIA Distillate Fuel Production Change JUN/28       0.142M        0         0930 PM       EU US       EIA Distillate Stocks Change JUN/28       0.377M        0         0930 PM       EU US       EIA Refinery Crude Runs Change JUN/28       0.228M        0         0930 PM       EU US       EIA Refinery Crude Runs Change JUN/28       0.203M        0         0930 PM       EU US       EIA Refinery Crude Runs Change JUN/28       0.223M        0         0930 PM       EU US       EIA Refinery Crude Runs Change JUN/28       0.223M        0         0930 PM       EU US       EI A Refinery Crude Runs Change JUN/28       0.223M        0         0930 PM       EU US       EI A Refinery Crude Runs Change JUN/28       0.223M        0         0930 PM       EU US       EI A Refinery Crude Runs Change JUN/28       0.220%        0         10.30 PM       EU US       4.Week Bill Auction	09:30 PM	🔤 US	EIA Crude Oil Stocks Change JUN/28	3.591M		-		٨
0930 PM       IEU US       EIA Cushing Crude OII Stocks Change JUN/28       0-0226M       ***         0930 PM       IEU US       EIA Distiliate Fuel Production Change JUN/28       0.142M       ***         0930 PM       IEU US       EIA Distiliate Stocks Change JUN/28       0.0377M       Image Stocks         0930 PM       IEU US       EIA Gasoline Production Change JUN/28       0.0406M       ***       *         0930 PM       IEU US       EIA Refinery Crude Runs Change JUN/28       0.406M       ***       *         0930 PM       IEU US       EIA Refinery Crude Runs Change JUN/28       0.406M       ****       *         0930 PM       IEU US       EIA Refinery Crude Runs Change JUN/28       0.223M       ****       *         0930 PM       IEU US       EIA Refinery Crude Runs Change JUN/28       0.223M       ****       *         10:30 PM       IEU US       4-Week Bill Auction       5.20%       .       *       *         11:00 PM       IEU CA       5-Year Bond Auction       3.410%       .       *       *         11:00 PM       IRU U       Business Confidence JUN       6.7       6.3      I       *         11:00 PM       IRU US       15-Year Mordgage Rate JUL/02       6.16% <td>09:30 PM</td> <td>🔤 US</td> <td>EIA Gasoline Stocks Change JUN/28</td> <td>2.654M</td> <td></td> <td></td> <td>9 C</td> <td>٠</td>	09:30 PM	🔤 US	EIA Gasoline Stocks Change JUN/28	2.654M			9 C	٠
09:30 PM       III US       EIA Distillate Fuel Production Change JUN/28       0.142M	09:30 PM	🔳 US	EIA Crude Oil Imports Change JUN/28	0.065M		-	•	Ļ.
09:30 PM       EUS       EIA Distillate Stocks Change IUN/28       -0.377M          09:30 PM       EUS       EIA Gasoline Production Change JUN/28       -0.289M          09:30 PM       EUS       EIA Heating Oil Stocks Change JUN/28       -0.233M          09:30 PM       EUS       EIA Refinery Crude Runs Change JUN/28       -0.233M          10:30 PM       EUS       EIA Refinery Crude Runs Change JUN/28       -0.233M          10:30 PM       EUS       4-Week Bill Auction       5.220%          10:30 PM       EUS       8-Week Bill Auction       5.260%          11:00 PM       EUS       8-Week Bill Auction       5.260%          11:00 PM       EUS       8-Week Bill Auction       5.260%          11:00 PM       EUS       Business Confidence JUN       6.7       6.3          11:00 PM       RU       Unemployment Rate MAY       2.6%       2.7%       2.8%       h         11:00 PM       RU       Business Confidence JUN       6.7       6.3      I.       A         11:00 PM       RU       Real Wage Growth YOY APR       12.9%       9.7%       10%      I.	09:30 PM	💷 US	EIA Cushing Crude Oil Stocks Change JUN/28	-0.226M				÷.
09:30 PM       EUS       EIA Gasoline Production Change JUN/28       -0.289M          09:30 PM       EUS       EIA Heating Oil Stocks Change JUN/28       0.406M          09:30 PM       EUS       EIA Refinery Crude Runs Change JUN/28       -0.233M          10:30 PM       EUS       EIA Refinery Crude Runs Change JUN/28       -0.233M          10:30 PM       EUS       17-Week Bill Auction       5.220%          10:30 PM       EUS       4-Week Bill Auction       5.220%          10:30 PM       EUS       8-Week Bill Auction       5.220%          11:00 PM       EUS       8-Week Bill Auction       5.260%           11:00 PM       EUU       Business Confidence JUN       6.7       6.3           11:00 PM       RU       Business Confidence JUN       6.7       6.3           11:00 PM       RU       Real Wage Growth YoY APR       12.9%       9.7%       10%           11:00 PM       RU       Real Wage Growth YoY APR       12.9%       9.7%       10%           11:00 PM       EUS       15-Yea	09:30 PM	💷 US	EIA Distillate Fuel Production Change JUN/28	0.142M		-	-	÷.
09:30 PM       EUX       EIA Heating Oil Stocks Change JUN/28       0.406M       ****         09:30 PM       EUX       EIA Refinery Crude Runs Change JUN/28       0.233M       ****         10:30 PM       EUX       17.Week Bill Auction       5.220%       •         10:30 PM       EUX       4.Week Bill Auction       5.220%       •         10:30 PM       EUX       4.Week Bill Auction       5.220%       •         10:30 PM       EUX       4.Week Bill Auction       5.220%       •         11:00 PM       EUX       8.Week Bill Auction       5.260%       •       •         11:00 PM       EUX       5.Year Bond Auction       3.410%       •       •         11:00 PM       RU       Unemployment Rate MAY       2.6%       2.7%       2.8%       In       •         11:00 PM       RU       Business Confidence JUN       6.7       6.3      I.       •         11:00 PM       RU       Real Wage Growth YoY APR       12.9%       9.7%       10%      I.       •         11:00 PM       RU       Retail Sales YoY MAY       8.3%       9.3%       9.3%       In       •         11:00 PM       RU       Retail Sales YoY MAY       8.3% <td>09:30 PM</td> <td>🔤 US</td> <td>EIA Distillate Stocks Change JUN/28</td> <td>-0.377M</td> <td></td> <td>•</td> <td></td> <td>۰</td>	09:30 PM	🔤 US	EIA Distillate Stocks Change JUN/28	-0.377M		•		۰
0030 PM       IE US       ELA Refinery Crude Runs Change JUN/28       -0.233M       ****         10:30 PM       IE US       17-Week Bill Auction       5.220%          10:30 PM       IE US       4-Week Bill Auction       5.220%          10:30 PM       IE US       4-Week Bill Auction       5.220%          10:30 PM       IE US       4-Week Bill Auction       5.260%          11:00 PM       IE CA       5-Year Bond Auction       3.410%          11:00 PM       IE CA       5-Year Bond Auction       6.7       6.3          11:00 PM       RU       Unemployment Rate MAY       2.6%       2.7%       2.8%       In         11:00 PM       RU       Busiess Confidence JUN       6.7       6.3      II          11:00 PM       RU       Real Wage Growth YoY APR       12.9%       9.7%       10%      II          11:00 PM       RU       Retail Sales YoY MAY       8.3%       9.3%       9%           11:00 PM       EU S       30-Year Mortgage Rate JUL02       6.16%       I           11:00 PM       EU S       30-Year Mortgage Rat	09:30 PM	📟 US	EIA Gasoline Production Change JUN/28	-0.289M				۰
10:30 PM       II-Week Bill Auction       5.220%         10:30 PM       IIIS       4-Week Bill Auction       5.270%         10:30 PM       IIIS       8-Week Bill Auction       5.260%         11:00 PM       IIIS       8-Week Bill Auction       3.410%         11:00 PM       IIIS       6-Year Bond Auction       3.410%         11:00 PM       IIIS       Comployment Rate MAY       2.6%       2.7%       2.8%       Immoniant         11:00 PM       IIIS       Ru       Business Confidence JUN       6-7       6-3       Immoniant       Immoniant         11:00 PM       IIIS       Real Wage Growth YOY APR       12.9%       9.7%       10%       Immoniant         11:00 PM       IIIS       RU       Retail Sales YOY MAY       8.3%       9.3%       9%       Immoniant         11:00 PM       IIIS       3.0-Year Mortgage Rate JUL02       6.16%       Immoniant       Immoniant         11:00 PM       IIIS       3.0-Year Mortgage Rate JUL02       6.16%       Immoniant       Immoniant         11:00 PM       IIIS       S.0-Year Mortgage Rate JUL02       6.16%       Immoniant       Immoniant         III:00 PM       IIIS       S.0-Year Mortgage Rate JUL02       6.16%       Immoniant<	09:30 PM	📟 US	EIA Heating Oil Stocks Change JUN/28	0.406M				۰
10:30 PM       SUS       4-Week Bill Auction       5.270%       4         10:30 PM       SUS       8-Week Bill Auction       5.260%       4         11:00 PM       FI CA       5-Year Bond Auction       3.410%       6         11:00 PM       FI CA       5-Year Bond Auction       3.410%       6         11:00 PM       FI U       Unemployment Rate MAY       2.6%       2.7%       2.8%       16.         11:00 PM       RU       Business Confidence JUN       6.7       6.3      1       6         11:00 PM       RU       Real Wage Growth YoY APR       12.9%       9.7%       10%      1       6         11:00 PM       RU       Retail Sales YoY MAY       8.3%       9.3%       9%       .11.       6         11:00 PM       RU       Retail Sales YoY MAY       8.3%       9.3%       9%       .11.       6         11:00 PM       SUS       15-Year Mortgage Rate JUU02       6.16%       16       6       6         11:00 PM       SUS       30-Year Mortgage Rate JUU03       6.86%       16       6       6         11:00 PM       SUS       EIA Natural Gas Stocks Change JUN28       52Bcf       16       6       6 <td< td=""><td>09:30 PM</td><td>📟 US</td><td>EIA Refinery Crude Runs Change JUN/28</td><td>-0.233M</td><td></td><td></td><td>11</td><td>÷.</td></td<>	09:30 PM	📟 US	EIA Refinery Crude Runs Change JUN/28	-0.233M			11	÷.
10:30 PM       III US       8-Week Bill Auction       5.260%         11:00 PM       III CA       5-Year Bond Auction       3.410%         11:00 PM       III U Unemployment Rate MAY       2.6%       2.7%       2.8%       Image: Amage	10:30 PM	📟 US	17-Week Bill Auction	5.220%				÷.
11:00 PM       Image: CA       5-Year Bond Auction       3.410%         11:00 PM       Image: RU       Unemployment Rate MAY       2.6%       2.7%       2.8%       Image: Amage: A	10:30 PM	📟 US	4-Week Bill Auction	5.270%			/	÷.
11:00 PM       III.00 PM	10:30 PM	📕 US	8-Week Bill Auction	5.260%			$\sim$	÷.
11:00 PM       RU       Business Confidence JUN       6.7       6.3          11:00 PM       RU       Real Wage Growth YOY APR       12.9%       9.7%       10%          11:00 PM       RU       Retail Sales YOY MAY       8.3%       9.3%       9%        A         11:00 PM       RU       Retail Sales YOY MAY       8.3%       9.3%       9%        A         11:00 PM       WUS       15-Year Mortgage Rate JUU/02       6.16%       I       A         11:00 PM       SUS       30-Year Mortgage Rate JUU/02       6.86%       I       A         11:00 PM       SUS       30-Year Mortgage Rate JUU/03       6.86%       I       A         11:00 PM       SUS       EIA Natural Gas Stocks Change JUN/28       52Bcf       I       A         I1:00 PM       EUS       EIA Forum on Central Banking       III       A         III R       Balance of Trade Prel JUN       \$4.5B       \$4.3B       III       A         III R       Exports Prel JUN       \$30.57B       \$28.1B       III       A         III FR       New Car Registrations YOY JUN       -2.9%       2.5%       III       A         II	11:00 PM	CA	5-Year Bond Auction	3.410%			$\frown$	٠
11:00 PMRUReal Wage Growth YoY APR12.9%9.7%10%11:00 PMRURetail Sales YoY MAY8.3%9.3%9%11:00 PMIUS15-Year Mortgage Rate JULIO26.16%III11:00 PMIUS30-Year Mortgage Rate JULIO36.86%III11:00 PMIUSEIA Natural Gas Stocks Change JUNI2852BcfIIIII:00 PMIUSEIA Rec of Trade Prel JUN\$4.5B\$4.3BIII.II:00 PMIII RExports Prel JUN\$24.07B\$23.8BIII RImports Prel JUN\$30.57B\$28.1BIII FRNew Car Registrations YoY JUN-2.9%2.5%IIIIII FRNew Car Registrations YoY JUN84.589	11:00 PM	📕 RU	Unemployment Rate MAY	2.6%	2.7%	2.8%		÷.
11:00 PMRURetail Sales YoY MAY8.3%9.3%9%111:00 PMIII US15-Year Mortgage Rate JUL/026.16%IIII11:00 PMIII US30-Year Mortgage Rate JUL/036.86%IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	11:00 PM	📕 RU	Business Confidence JUN	6.7		6.3		٠
11:00 PMII US15-Year Mortgage Rate JUL/026.16%11:00 PMII US30-Year Mortgage Rate JUL/036.86%11:00 PMII USEIA Natural Gas Stocks Change JUN/2852BcfIII EAECB Forum on Central BankingIII III III III III III III III III II	11:00 PM	📕 RU	Real Wage Growth YoY APR	12.9%	9.7%	10%		۰
11:00 PMIII US30-Year Mortgage Rate JUL/036.86%11:00 PMIII USEIA Natural Gas Stocks Change JUN/2852BcfIII EAECB Forum on Central BankingIII RBalance of Trade Prel JUN\$-6.5BIII RExports Prel JUN\$24.07BIII RImports Prel JUN\$30.57BIII FRNew Car Registrations YoY JUN-2.9%III FRConsumer Confidence MAY84.5III RIII IIIIII FRSource Confidence MAY	11:00 PM	📕 RU	Retail Sales YoY MAY	8.3%	9.3%	9%		۰
11:00 PMEI A Natural Gas Stocks Change JUN/2852BcfIm.III EAECB Forum on Central BankingIII RBalance of Trade Prel JUN\$-6.5B\$-4.3BImage: Amage: A	11:00 PM	💻 US	15-Year Mortgage Rate JUL/02	6.16%		1		٠
Image: Consumer Confidence MAYSolutionSolutionImage: Consumer Confidence MAYImage: Consumer Confidence MAYImage: Consumer Confidence MAY	11:00 PM	📟 US	30-Year Mortgage Rate JUL/03	6.86%				۵
Image: Consumer Confidence MAYSec.5BSec.5BSec.3BImage: Consumer Confidence MAYImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BSec.5BImage: Consumer Confidence MAYSec.5B </td <td>11:00 PM</td> <td>💻 US</td> <td>EIA Natural Gas Stocks Change JUN/28</td> <td>52Bcf</td> <td></td> <td></td> <td></td> <td>٠</td>	11:00 PM	💻 US	EIA Natural Gas Stocks Change JUN/28	52Bcf				٠
Image: Strate of the strate		D EA	ECB Forum on Central Banking					
Imports Prel JUN       \$30.57B       \$28.1B       Imports         Imports Prel JUN       \$2.9%       2.5%       Imports         Imports Prel JUN       -2.9%       84.5       89       Imports		🖸 TR	Balance of Trade Prel JUN	\$-6.5B		\$-4.3B	1	
Image: FR     New Car Registrations YoY JUN     -2.9%     2.5%     Image: FR       Image: FR     New Car Registrations YoY JUN     -2.9%     2.5%     Image: FR       Image: FR     Consumer Confidence MAY     84.5     89     Image: FR		💌 TR	Exports Prel JUN	\$24.07B		\$ 23.8B		•
ES Consumer Confidence MAY 84.5 89		🖸 TR	Imports Prel JUN	\$30.57B		\$ 28.1B	6	Ļ.
		III FR	New Car Registrations YoY JUN	-2.9%		2.5%		
ESNew Car Sales YoY JUN3.4%5.5%		🚾 ES	Consumer Confidence MAY	84.5		89 _	JI.	٠
		🚾 ES	New Car Sales YoY JUN	3.4%		5.5%		



Image: State Vehicle Sales 201         15.841         15.941         14.541         14.541           Image: State Vehicle Sales 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sales 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sales 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sale 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sale 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sale 201         Actual         Previous         Consensus         Forecast           Image: State Vehicle Sale 201         Actual         Actual         Actual         Actual         Actual           Image: Sale 201         Actual         Actual         Actual         Actual         Actual         Actual           Image: Sale 201         Actual         Actual         Actual         Actual         Actual         Actual           Image: Sale 201         Balance of Trade Inter         Actual         Actual         Actual         Actual           Image: Sale 201         Balance of Trade Inter         Actu		🕅 ZA	Total New Vehicle Sales JUN		37.11K		47.3K	<b>II</b>	٠
Interstay         GOP YoY MAY         Actual         Previous         Consensus         Forcast           Thursday, July 04 2024         FOMC Minutes		💻 US	Total Vehicle Sales JUN		15.9M	15.9M	14.5M		٠
Thursday July 04 2024         Actual         Previous         Consensus         Forecast           0200 AM         ***         FMOC Minutes        *        *           0200 AM         ***         AR         Tax Revenue II.M         ARS13379B        *           0550 AM         •         ***         ***         ***           0550 AM         •         ***         ***         ***           0550 AM         •         ***         ***         ***           0550 AM         •         Postic Minutes         ***         ***           0550 AM         •         Postic Minutes         ***         ***           0530 AM         @LU         Balance of Trade MMY         .2.5%         ***           0530 AM         @LU         Exports Mold MaY         .2.5%        *           01:30 PM         @LE         Factory Orders Mold MaY         .0.2%         .0.9%         .0.3%         1           02:30 PM         @LE         Factory Orders Mold MaY         .0.2%         .0.9%         .0.3%         1           02:30 PM         @LE         FACOB Construction PML.JAN         .4.34         .4.9        1           02:30 PM         @LE			New Car Registrations YoY JUN		-6.6%		5.2%	8. s.	۰
Image: Section 2.000         FOMC Minutes           02:00 AM         G. AR         Tax Revenue JUN         ARS13379B		📕 RU	GDP YoY MAY		4.4%		3.9%	_	Ļ.
02:00 AM         CAR         Tax Revenue, JUN         ARS13379B        I           06:50 AM         I.J.P         Poreign Bond Investment JUN29         ¥-1062B            06:50 AM         I.J.P         Stock Investment JUN29         ¥-85.54B            06:50 AM         I.J.P         Stock Investment JUN29         ¥-85.54B         AS6.676B         AS6.77B           06:30 AM         GA AU         Exports MOM MOV         -2.05K             08:30 AM         GA AU         Exports MOM MOV         -2.05K             09:30 AM         GA AU         Exports MOM MOV         -2.05K             02:30 PM         C.D.E         Factory Orders MOM MOV         -2.05K             02	Thursday Ju	ıly 04 2024		Actual	Previous	Consensus	Forecast		
Bit So AM         Image: Proteign Bond Investment UNICO         V-1082B         Image: Proteign Bond Investment UNICO           06 50 AM         Image: Proteign Bond Investment UNICO         V-86 58B         AS6 678B	01:00 AM	💻 US	FOMC Minutes						
06.50 AM         • JP         Foreign Bond Investment JUN29         ¥-1082B         •           06.50 AM         • JP         Stock Investment by Foreigners JUN29         ¥-95.58         •           08.30 AM         ®I AU         Balance of Trade MAY         AS6.678B         AS6.678         AS6.678         I           08.30 AM         ®I AU         Exports MoM MAY         -2.5%         ·         ·           03.30 AM         ®I AU         Imports MoM MAY         -7.2%         ·         ·           10.35 AM         • JP         30.Year JGB Auction         2.156%         ·         ·           02.30 PM         DE         Factory Orders MoM MAY         -0.2%         0.0%         0.3%         IIII           02.30 PM         DE         FAC OS Construction PMI JUN         42.9         43.6         I           02.30 PM         DE         HCOB Construction PMI JUN         38.5         45.1         I           02.30 PM         DE         HCOB Construction PMI JUN         38.5         45.1         I           03.30 PM         EE GB         S8P Global Construction PMI JUN         34.7         54         53.5        I           03.30 PM         EE S         Bordsauction<	02:00 AM	💶 AR	Tax Revenue JUN		ARS13379B				٨
CORRAND         III ALU         Balance of Trade MAY         AS6 548B         AS6 678B         AS6 678         Las           0830 AM         III ALU         Exports MoM MAY         -2.5%	06:50 AM	● JP	Foreign Bond Investment JUN/29		¥-1062B				٨
08.30 AM         Imports MoM MAY         -2.5%           08.30 AM         Imports MoM MAY         -7.2%           10.35 AM         J P         30-Year JGR Auction         2.166%           01.00 PM         DE         Factory Orders MoM MAY         -0.2%         0.9%         0.3%           02.30 PM         Imports MoM MAY         -0.2%         0.9%         0.3%         Imports MoM MAY           02.30 PM         DE         Factory Orders MoM MAY         -0.2%         0.9%         0.3%         Imports MoM MAY           02.30 PM         DE         HCOB Construction PMI JUN         43.4         49         i.1           02.30 PM         DE         HCOB Construction PMI JUN         43.5         45.1         I.1           02.30 PM         DE         HCOB Construction PMI JUN         49.0         50         II.a           03.30 PM         EB         BGB         S&P Global Construction PMI JUN         54.7         54         53.5        1           03.40 PM         EES         Index-Linked Obligacion Auction         3.05%         ////////////////////////////////////	06:50 AM	• JP	Stock Investment by Foreigners JUN/29		¥-85.5B			1.00	٠
0830 AM         Imports MoM MAY         -7.2%           10.35 AM         • JP         30-Year JGB Auction         2.156%           01:00 PM         DE         Factory Orders MoM MAY         -0.2%         0.9%         0.3%         Imports MoM MAY           02.30 PM         E A         HCOB Construction PMI JUN         42.9         43.8         Imports MoM MAY           02.30 PM         IF R         HCOB Construction PMI JUN         43.4         49         Imports MoM MAY           02.30 PM         IF R         HCOB Construction PMI JUN         43.4         49         Imports MoM MAY           02.30 PM         IF R         HCOB Construction PMI JUN         43.4         49         Imports MoM MAY           02.30 PM         IF R         HCOB Construction PMI JUN         49.0         50         Imports MoM MAY           03.30 PM         IE GB         New Car Sales YOY JUN         1.7%         2.5%         Imports MoM MAY           03.40 PM         IE S         Bonos Auction         1.7%         2.5%         Imports MoM MAY           04.00 PM         IF R         10-Year OAT Auction         3.05%         ////////////////////////////////////	08:30 AM	📰 AU	Balance of Trade MAY		A\$6.548B	A\$6.678B	A\$6.7B	ha	٨
10.35 AM       • JP       30-Year JGB Auction       2156%       //         01:00 PM       ■ DE       Factory Orders MoM MAY       -0.2%       0.9%       0.3%                  02:30 PM       ■ EA       HCOB Construction PMI JUN       42.9       43.6                  02:30 PM       ■ FR       HCOB Construction PMI JUN       43.4       49       #]         02:30 PM       ■ DE       HCOB Construction PMI JUN       43.4       49       #]         02:30 PM       ■ DE       HCOB Construction PMI JUN       43.5      ]       1]         02:30 PM       ■ DE       HCOB Construction PMI JUN       49.0      ]      ]         03:30 PM       ■ BB       New Car Sales YoY JUN       1.7%       .2.5%       I]         03:30 PM       ■ BG       S&P Global Construction PMI JUN       44.7       54       5.3.5      ]         03:30 PM       ■ BG       BS P Global Construction PMI JUN       45.7       54       5.3.5      ]         03:40 PM       = ES       Bonos Auction       3.05%      ]      ]       03.40 PM       = ES       Doligacion Auction      ]      ]       04.00 PM       IF R       30-74 Auction       3.6%	08:30 AM	📰 AU	Exports MoM MAY		-2.5%				
01:00 PM         ■ DE         Factory Orders MoM MAY         -0.2%         0.9%         0.3%           02:30 PM         ■ EA         HCOB Construction PMI JUN         42.9         43.6         1.1           02:30 PM         ■ EA         HCOB Construction PMI JUN         43.4         49        1           02:30 PM         ■ DE         HCOB Construction PMI JUN         43.5         45.1         1           02:30 PM         ■ DE         HCOB Construction PMI JUN         49.0         50         11           02:30 PM         ■ DE         HCOB Construction PMI JUN         49.0         50         11           02:30 PM         ■ DE         HCOB Construction PMI JUN         49.0         50         11           03:30 PM         ■ DE         Be Construction PMI JUN         49.0         50         11           03:40 PM         = ES         Bonos Auction         54.7         54         53.5        1           03:40 PM         = ES         Index-Linked Obligacion Auction         3.05%         /         /           04:00 PM         IF R         20.Year OAT Auction         3.05%         /         /         /           04:00 PM         IF R         20.Year OAT Auction         <	08:30 AM	🛤 AU	Imports MoM MAY		-7.2%				
02:30 PM         IEA         HCOB Construction PMI JUN         42.9         43.6         i.j           02:30 PM         IE FR         HCOB Construction PMI JUN         43.4         49         i.j           02:30 PM         DE         HCOB Construction PMI JUN         38.5         45.1         i.j.           02:30 PM         DE         HCOB Construction PMI JUN         38.5         45.1         i.j.           02:30 PM         II T         HCOB Construction PMI JUN         49.0         50         II.a           03:30 PM         III GB         New Car Sales Y0Y JUN         1.7%         2.5%         ii           03:40 PM         IE ES         Bonos Auction         54.7         54         53.5        I           03:40 PM         IE ES         Index-Linked Obligacion Auction         3.05%         ////////////////////////////////////	10:35 AM	JP	30-Year JGB Auction		2.156%			$\wedge$	٨
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Image: SG       6-Month T-Bill Auction       3.74%         Image: SG       6-Month T-Bill Auction       3.74%         Image: SG       Auto Production YoY JUN       -3.7%         Image: SG       TR       Auto Sales YoY JUN       -10.1%         Image: SG       UK General Election       Image: SG	10:45 PM	💿 BR	10-Year NTN-F Auction		12.165%			1	۰
Image: Constraint of the second se	10:45 PM	💌 BR	2-Year LTN Auction		11.453%			/	Ļ.
Image: Constraint of the second se		SG 📟	6-Month T-Bill Auction		3.74%			$\sim$	Ļ
I GB UK General Election		💁 TR	Auto Production YoY JUN		-3.7%				
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06000AM       9.4 KR       Current Account MAY       9.0298       9.019       0.018       0.018       0.018       0.018       0.018       0.0218       1       0.0218       1       0.0218       1       0.0218	Friday July 0	)5 2024		Actual	Previous	Consensus	Forecast		
0030 AM       • J.P       Household Spending YoY 1607       0.5%       0.1%       0.3%       •       •         0030 AM       • AU       Retail Sales Molf Final MAY       0.1%       0.2%       •       •         0030 AM       • D       Poreign Exchange Reserves LIN       \$1398       \$140.08       •       •         1000 AM       • D       Poreign Exchange Reserves LIN       \$1398       \$140.08       •       •         12.00 PM       • JP       Coincident Index Prel MAY       1115       1111       111       •       •       •         12.00 PM       • JP       Leading Economic Index Prel MAY       -2.7%       1.3%       •	06:00 AM	💌 KR	Current Account MAY		\$-0.29B		\$2.2B	. II.,	۵
08:30 AM         III AU         Retail Sales Molf Final MAY         0.1%         0.2%         I         III           10:00 AM         IID         Foreign Exchange Reserves IRM         \$1398         \$140.08         III.         IIII           10:00 AM         IIP         Salkenth Bill Auction         0.01103%         IIIII         III         IIII         IIII         IIII         IIII         IIIII         IIIIII         IIIIII         IIIIIII         IIIIIII         IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	06:30 AM	• JP	Household Spending MoM MAY		-1.2%	0.5%	0.4%	177	Ļ.
International and the second of the	06:30 AM	● JP	Household Spending YoY MAY		0.5%	0.1%	0.3%	1	Ļ.
10.35 AM       •	08:30 AM	📰 AU	Retail Sales MoM Final MAY		0.1%		0.2%	I.,	Ļ.
12:00 PM       • JP       Coincident Index Prel IAAY       115.2       114.9       • J         12:00 PM       • JP       Leading Economic Index Prel IAAY       110.9       111.1       1111<	10:00 AM	ID	Foreign Exchange Reserves JUN		\$139B		\$140.0B	har	
12:00 PM       • P       Leading Economic Index Prel MAY       110.9       111.1       11	10:35 AM	JP	3-Month Bill Auction		0.0160%			$\sim$	٨
12:00 PM       — SG       Retail Sales MoM MAY       -2.7%       1.3%        A         12:00 PM       — SG       Retail Sales YoY MAY       -1.2%       0.4%        A         01:00 PM       — DE       Industrial Production MoM MAY       0.1%       0%       0.2%        A         01:00 PM       = ZA       Foreign Exchange Reserves JUN       S62 09B       S62 08        A         01:00 PM       = ZA       Foreign Exchange Reserves JUN       0.1%       0.2%       0.2%        A         01:00 PM       = ZA       Foreign Exchange Reserves JUN       0.1%       0.2%       0.2%       0.1%       A         01:00 PM       = ZA       Foreign Exchange Reserves JUN       0.1%       0.2%       0.2%       1.4%       A         01:00 PM       = ZA       Foreign Exchange Reserves JUN       0.5%       -0.2%       0.3%        A         01:45 PM       = FR       Balance of Trade MAY       €1.88       €1.28        A         01:45 PM       = FR       Exports MAY       €51.88        A       A       A       A       A       A       A       A       A       A	12:00 PM	JP	Coincident Index Prel MAY		115.2		114.9		۵
12.00 PM       ■ SG       Retail Sales YoY MAY       -1.2%       0.4%       1       4         01:00 PM       ■ DE       Industrial Production MoM MAY       -0.1%       0%       0.2%       1       4         01:00 PM       ■ ZA       Foreign Exchange Reserves JUNI       S62:00B       S62:0B       1       4         01:00 PM       III GB       Halifax House Price Index MoY JUNI       1.0%       0.2%       0.2%       1       4         01:00 PM       III GB       Halifax House Price Index MoY JUNI       1.5%       0.2%       0.2%       1       4         01:145 PM       IF R       Balance of Trade MAY       €.7.6B       €.7.2B       €.6.3B       1       4         01:145 PM       IF R       Industrial Production MoM MAY       €.1.8B       €.1.2B       •       4         01:145 PM       IF R       Current Account MAY       €.18B       €.1.2B       •       4         01:145 PM       IF R       Industrial Production YOY MAY       6.812B	12:00 PM	JP	Leading Economic Index Prel MAY		110.9	111.1	111	_0.0	۵
01:00 PM       E       Industrial Production MoM MAY       0.1%       0%       0.2%       1.       4         01:00 PM       EZ A       Foreign Exchange Reserves JUN       S62.09B       S 62.0B       1.       4         01:00 PM       EZ GB       Halifax House Price Index MoM JUN       -0.1%       0.2%       0.2%       1       4         01:00 PM       EZ GB       Halifax House Price Index MoM JUN       -0.1%       0.2%       0.2%       1       4         01:00 PM       EZ GB       Halifax House Price Index YoY JUN       1.5%       .2.5%       1.1       4         01:45 PM       F R       Balance of Trade MAY       €.7.6B       €.7.2B       €.6.3B       1       4         01:45 PM       F R       Industrial Production MoM MAY       0.5%       .0.2%       .0.3%       ***       6         01:45 PM       F R       Exports MAY       €51.2B	12:00 PM	SG 🔚	Retail Sales MoM MAY		-2.7%		1.3%		Ļ.
0100 PM       EZ A       Foreign Exchange Reserves JUN       \$82.09B       \$62.08       1.       4         01:00 PM       EZ GB       Halifax House Price Index MoM JUN       -0.1%       0.2%       0.2%       1.       4         01:00 PM       EZ GB       Halifax House Price Index YoY JUN       1.5%       2.5%       1.1       4         01:45 PM       ER Balance of Trade MAY       €7.6B       €7.72B       €6.63B       1.1       4         01:45 PM       ER R       Industrial Production MoM MAY       0.5%       -0.2%       -0.3%        4         01:45 PM       ER R       Exports MAY       €1.8B       €1.2B        4         01:45 PM       ER R       Exports MAY       €68.0B         4         01:45 PM       ER R       Imports MAY       0.8%       1.8%        4         02:00 PM       EE S       Industrial Production YoY MAY       0.8%       1.8%        4         03:00 PM       EI T       Retail Sales MoM MAY       0.1%       0.2%       0.3%        4         04:00 PM       EA Retail Sales MoM MAY       0.1%       0.2%       0.3%        4	12:00 PM	SG 🔚	Retail Sales YoY MAY		-1.2%		0.4%	.l.,	Ļ.
01:00 PM       GG B       Halfax House Price Index MoM JUN       0.1%       0.2%       0.2%       1.1         01:00 PM       GG B       Halfax House Price Index YoY JUN       1.5%       2.5%       1.1       4         01:00 PM       GG B       Halfax House Price Index YoY JUN       1.5%       -0.2%       -0.3%        4         01:45 PM       II FR       Balance of Trade MAY       6.51.28       -0.2%       -0.3%        4         01:45 PM       II FR       Current Account MAY       651.28       6.1.28        4         01:45 PM       II FR       Exports MAY       658.88         4         01:45 PM       II FR       Inports MAY       0.1%       0.2%       0.3%         4         01:45 PM       II FR       Exports MAY       0.1%       0.2%       0.3%         4         01:45 PM       II FR       Retail Sales MoM MAY       0.1%       0.2%       0.3%         4         03:00 PM       II T       Retail Sales MoM MAY       0.1%       0.2%       0.1%        4        4       4.04.00        4       <	01:00 PM	🔳 DE	Industrial Production MoM MAY		-0.1%	0%	0.2%	• <b>•</b> •	۵
01:00 PM       BB GB       Halifax House Price Index YOY JUN       1.5%       2.5%       1.1       4         01:45 PM       IF R       Balance of Trade IMAY       €7.6B       €7.2B       €6.3B       Image: Comparison of trade IMAY       0.5%       -0.2%       -0.3%	01:00 PM	🔚 ZA	Foreign Exchange Reserves JUN		\$62.09B		\$ 62.0B	. Lu	۵
Oliso PM         E-7.2B         E-6.3B         Image: Production MoM MAY           Oliso PM         E-FR         Industrial Production MoM MAY         0.5%         -0.2%         -0.3%        *         0           Oliso PM         E-FR         Current Account MAY         E-1.8B         E-1.2B        *         0           Oliso PM         E-FR         Exports MAY         E51.2B           0           Oliso PM         E-FR         Imports MAY         E58.8B           0           O2:00 PM         E-FR         Industrial Production YoY MAY         0.8%         1.8%          0           O3:00 PM         E-FR         Retail Sales MoM MAY         0.1%         0.2%         0.3%          0           O3:00 PM         I-T         Retail Sales MoM MAY         0.1%         0.2%         0.3%          0           O4:00 PM         E-FA         Retail Sales MoM MAY         0.1%         0.2%         0.3%          0           O4:00 PM         E-FA         Retail Sales MoM MAY         0.0%         0.2%         0.1%          0           O4:00 PM         E-FA         Retail Sales MoM MA	01:00 PM	GB GB	Halifax House Price Index MoM JUN		-0.1%	0.2%	0.2%	11	Ļ.
01:45 PM       In FR       Industrial Production MoM MAY       0.5%       -0.3%       -0.3%       -       -         01:45 PM       IFR       Current Account MAY       €1:28       -       .	01:00 PM	GB GB	Halifax House Price Index YoY JUN		1.5%		2.5%	Lat	Ļ.
0145 PM       IFR       Current Account MAY       €1.8B       €1.2B       I         0145 PM       IFR       Exports MAY       €51.2B       I       I         0145 PM       IFR       Imports MAY       €58.8B       I       I       I         02:00 PM       ES       Industrial Production YoY MAY       0.8%       1.8%       I       I       I         03:00 PM       IT       Retail Sales MoM MAY       0.1%       0.2%       0.3%       -I       I         03:00 PM       IT       Retail Sales MoM MAY       10%       0.2%       0.3%       -I       I         03:00 PM       IT       Retail Sales MoM MAY       100.4%       0.2%       0.1%       -I       I         04:00 PM       EA       Retail Sales MoM MAY       0.05%       0.2%       0.1%       -I       I         04:00 PM       EA       Retail Sales MoM MAY       0.0%       -0.4%       I       I         04:00 PM       EA       Retail Sales MoM MAY       0.05%       0.2%       0.1%       -I       I         04:00 PM       EA       Retail Sales MoM MAY       0.05%       0.2%       0.1%       -I       I         04:00 PM       EA <td>01:45 PM</td> <td>FR</td> <td>Balance of Trade MAY</td> <td></td> <td>€-7.6B</td> <td>€-7.2B</td> <td>€-6.3B</td> <td></td> <td><u>ب</u></td>	01:45 PM	FR	Balance of Trade MAY		€-7.6B	€-7.2B	€-6.3B		<u>ب</u>
01.45 PM       III FR       Exports MAY       €51.2B       III 0       IIII 0       IIII 0       III 0       III 0 </td <td>01:45 PM</td> <td>FR</td> <td>Industrial Production MoM MAY</td> <td></td> <td>0.5%</td> <td>-0.2%</td> <td>-0.3%</td> <td></td> <td>Ļ.</td>	01:45 PM	FR	Industrial Production MoM MAY		0.5%	-0.2%	-0.3%		Ļ.
01.45 PM       III FR       Imports MAY       €58.8B      1       0         02.00 PM       III FR       Industrial Production YoY MAY       0.8%       1.8%	01:45 PM	FR	Current Account MAY		€-1.8B		€-1.2B	121	Ļ.
02:00 PM       III ES       Industrial Production YoY MAY       0.8%       1.8%       1.8%       1         03:00 PM       III T       Retail Sales MoM MAY       -0.1%       0.2%       0.3%        0         03:00 PM       III T       Retail Sales YoY MAY       -1.9%       -2.0%        0         03:00 PM       III T       Retail Sales YoY MAY       1.9%       -2.0%        0         03:00 PM       III T       Retail Sales YoY MAY       1.9%       0.2%       0.1%        0         04:00 PM       III A       Retail Sales YoY MAY       0%       -0.4%        0       0       0.1%        0       0       0.1%        0	01:45 PM	🛄 FR	Exports MAY		€51.2B			.dt	Ļ.
03:00 PM       II T       Retail Sales MoM MAY       -0.1%       0.2%       0.3%       -*-       A         03:00 PM       II T       Retail Sales MoM MAY       -1.9%       -2.0%       -*-       A         03:00 PM       II T       Retail Sales YoY MAY       -1.9%       -2.0%       -*-       A         03:00 PM       WL       FAO Food Price Index JUN       120.4       -1.1       A         04:00 PM       EA       Retail Sales MoM MAY       -0.5%       0.2%       0.1%      4       A         04:00 PM       EA       Retail Sales MoM MAY       0%       -0.4%      4       A         04:00 PM       EA       Retail Sales YoY MAY       0%       -0.4%      4       A         04:00 PM       EG B       BA Mortgage Rate JUN       7.93%       7.9%       I       A         04:40 PM       EU S       Fed Williams Speech         A       A         05:00 PM       E ZA       Inflation Expectations Q2       5.3%       5.5%       I.at       A         07:30 PM       EI CA       Unemployment Rate JUN       6.2%       6.3%       6.20%      II       A         07:30 PM       EI CA	01:45 PM	III FR	Imports MAY		€58.8B				٠
03:00 PM       II IT       Retail Sales YoY MAY       -1.9%       -2.0%       -1.         03:00 PM       WL       FAO Food Price Index JUN       120.4      II      III         04:00 PM       III EA       Retail Sales MoM MAY       -0.5%       0.2%       0.1%       III         04:00 PM       III EA       Retail Sales YoY MAY       0%       -0.4%      III      IIII         04:00 PM       III EA       Retail Sales YoY MAY       0%       -0.4%      IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	02:00 PM	🔤 ES	Industrial Production YoY MAY		0.8%		1.8%	10	۵
03:00 PM       WL       FAO Food Price Index JUN       120.4       Image: Constraint of the price index JUN         04:00 PM       Image: EA       Retail Sales MoM MAY       -0.5%       0.2%       0.1%        Image: Constraint of the price index JUN       -0.5%       0.2%       0.1%        Image: Constraint of the price index JUN       -0.5%       0.2%       0.1%        Image: Constraint of the price index JUN       <	03:00 PM		Retail Sales MoM MAY		-0.1%	0.2%	0.3%		۰
04:00 PM       III A. Retail Sales MoM MAY       -0.5%       0.2%       0.1%       -1       IIII A. Retail Sales MoM MAY         04:00 PM       III A. Retail Sales YoY MAY       0%       -0.4%       IIII A. Retail Sales YoY MAY       0%       -0.4%       IIIII A. Retail Sales YoY MAY       0%       -0.4%       IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	03:00 PM		Retail Sales YoY MAY		-1.9%		-2.0%	- 11	÷.
04:00 PM       Image: Amage: Ama	03:00 PM	WL	FAO Food Price Index JUN		120.4			.ul	÷.
04:00 PMIII GBBBA Mortgage Rate JUN7.93%7.9%III04:40 PMIII USFed Williams Speech5.3%5.5%IIIIIIII05:00 PMIII AInflation Expectations Q25.3%5.5%IIIIIIII06:30 PMIII NForeign Exchange Reserves JUN/28\$653.71BIIIIIIII07:30 PMIII CAUnemployment Rate JUN6.2%6.3%6.20%IIIIIIII07:30 PMIII CAEmployment Change JUN26.7K25K15.0KIIIIIIII07:30 PMIII CAParticipation Rate JUN65.4%65.4%IIIIIIIIIIII07:30 PMIII CAFull Time Employment Chg JUN-35.6K15KIII	04:00 PM	I EA	Retail Sales MoM MAY		-0.5%	0.2%	0.1%	- <b></b>	÷.
04:40 PM       Image: Doing of the constraint of the constrain	04:00 PM	EA	Retail Sales YoY MAY		0%		-0.4%	$\{ e^{i\theta} \}_{i=1}^{n}$	÷.
05:00 PM       Inflation Expectations Q2       5.3%       5.5%       Image: Amage:	04:00 PM	🔡 GB	BBA Mortgage Rate JUN		7.93%		7.9%	I	Ļ.
06:30 PM       IN       Foreign Exchange Reserves JUN/28       \$653.71B       Image: Constraint of the second	04:40 PM	💻 US	Fed Williams Speech						
OT:30 PMIM CAUnemployment Rate JUN6.2%6.3%6.20%IIIO7:30 PMIM CAEmployment Change JUN26.7K25K15.0KIIIO7:30 PMIM CAParticipation Rate JUN65.4%65.4%IIIIIIO7:30 PMIM CAFull Time Employment Chg JUN-35.6K15KIIIIIIO7:30 PMIM CAFull Time Employment Chg JUN-35.6K15KIIIIIIO7:30 PMIM CAPart Time Employment Chg JUN62.4K-30KIIIIIIO7:30 PMIM CAPart Time Employment Chg JUN62.4K-30KIIIIIIO7:30 PMIM CAPart Time Employment Chg JUN62.4K-30KIIIIIIO7:30 PMIM CAPart Time Employment Chg JUN272K180K160.0KIIIIO7:30 PMIM USUnemployment Rate JUN4%4%4.0%IIII	05:00 PM	🔚 ZA	Inflation Expectations Q2		5.3%		5.5%	ha.	Ļ.
07:30 PM       IM CA       Employment Change JUN       26.7K       25K       15.0K       •       •         07:30 PM       IM CA       Participation Rate JUN       65.4%       65.4%       •       •       •       •         07:30 PM       IM CA       Participation Rate JUN       65.4%       65.4%       • </td <td>06:30 PM</td> <td>🔳 IN</td> <td>Foreign Exchange Reserves JUN/28</td> <td></td> <td>\$653.71B</td> <td></td> <td></td> <td>.ha</td> <td>¢.</td>	06:30 PM	🔳 IN	Foreign Exchange Reserves JUN/28		\$653.71B			.ha	¢.
07:30 PM       IM CA       Participation Rate JUN       65.4%            07:30 PM       IM CA       Full Time Employment Chg JUN       -35.6K       15K       Image: second se	07:30 PM	CA	Unemployment Rate JUN		6.2%	6.3%	6.20%	1	ţ.
07:30 PM       Image: CA       Full Time Employment Chg JUN       -35.6K       15K       Image: CA         07:30 PM       Image: CA       Part Time Employment Chg JUN       62.4K       -30K       Image: CA       Image: CA       -30K       Image: CA       -30K       Image: CA       Image: CA       -30K       Image: CA       Image: CA       Image: CA       Image: CA       Image: CA       -30K       Image: CA       Ima	07:30 PM	CA	Employment Change JUN		26.7K	25K	15.0K	a, Ia	ţ.
07:30 PM       IM CA       Part Time Employment Chg JUN       62.4K       -30K           07:30 PM       IM US       Non Farm Payrolls JUN       272K       180K       160.0K           07:30 PM       IM US       Unemployment Rate JUN       4%       4%       4.0%	07:30 PM	CA	Participation Rate JUN		65.4%		65.4%		Ļ.
07:30 PM         Image: WS         Non Farm Payrolls JUN         272K         180K         160.0K         Image: WS	07:30 PM	CA	Full Time Employment Chg JUN		-35.6K		15K	$\{ I_{i} \}_{i \in I}$	Ŷ.
07:30 PM     Image: Second secon	07:30 PM	CA	Part Time Employment Chg JUN		62.4K		-30K		÷.
	07:30 PM	💻 US	Non Farm Payrolls JUN		272K	180K	160.0K	d.t	Ŵ.
07:30 PM         Image: WS         Average Hourly Earnings MoM JUN         0.4%         0.3%         0.2%         Image: Mom June         Image:	07:30 PM	🔤 US	Unemployment Rate JUN		4%	4%	4.0%	and	<u>ب</u>
	07:30 PM	💻 US	Average Hourly Earnings MoM JUN		0.4%	0.3%	0.2%	a.t.	۱.



July 2024

07:30 PM	💻 US	Average Hourly Earnings YoY		4.1%		3.6%	ha	Ŵ.
07:30 PM	📟 US	Participation Rate JUN		62.5%		62.7%		Ļ
07:30 PM	💻 US	Average Weekly Hours JUN		34.3	34.3	34.3	_ <b>I</b>	Ļ.
07:30 PM	💻 US	Government Payrolls JUN		43K		30.0K	II.	Ļ.
07:30 PM	💻 US	Manufacturing Payrolls JUN		8K		9.0K	${\rm e}^{\rm eff}$	Ļ.
07:30 PM	💻 US	Nonfarm Payrolls Private JUN		229K	160K	130.0K	al.t	Ļ.
07:30 PM	💻 US	U-6 Unemployment Rate		7.4%		7.5%		Ļ.
08:00 PM	📕 RU	Foreign Exchange Reserves JUN		\$599B		\$ 595.0B		Ļ.
09:00 PM	CA	lvey PMI s.a JUN		52	53	53.4	al.	Ļ.
09:30 PM	💁 TR	Treasury Cash Balance JUN		TRY234.743B		TRY 192.0B		Ļ
	• JP	Foreign Exchange Reserves JUN		\$1231.6B			11.	Ļ
	💻 DE	New Car Registrations YoY JUN		-4.3%		2.4%	- <b>.</b> I.	Ļ.
	📕 RU	Vehicle Sales YoY JUN		157%			_111	Ļ.
Saturday Ju	ly 06 2024		Actual	Previous	Consensus	Forecast		
12:00 AM	💻 US	Baker Hughes Oil Rig Count JUL/05		479			lu.	Ļ.
12:00 AM	🔳 US	Baker Hughes Total Rigs Count JUL/05		581				Ļ.
02:00 AM	🔤 AR	Industrial Production YoY MAY		-16.6%		-14.0%	. TP	Ļ.
03:30 AM	💷 US	Fed Balance Sheet JUL/3		\$7.23T				Ļ.
Sunday July	07 2024		Actual	Previous	Consensus	Forecast		
	FR	Legislative Election 2nd Round						
	👛 CN	Foreign Exchange Reserves JUN		\$3.232T		\$3.25T	d.r	Ļ.

Source: Bloomberg, SSI Research

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