

Market Activity

Thursday, 27 Jun 2024

Market Index	:	6,968.0	
Index Movement	:	+62.3	0.90%
Market Volume	:	8,691	Mn shrs
Market Value	:	7,087	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BREN	9,800	50	0.5
TPIA	9,050	-25	-0.3
CPIN	5,025	-50	-1.0
FILM	4,200	-50	-1.2

Lagging Movers

BMRI	6,000	150	2.6
AMMN	11,250	-200	-1.7
BBRI	4,460	90	2.1
ASII	4,430	10	0.2

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	383	BBRI	156
BBNI	73	BMRI	98
TLKM	60	AMMN	26
BUKA	41	ASII	20
BRIS	33	GOTO	15

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,398	-7.0	0.0
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	18.3	0.2	0.9
EIDO	19.0	0.3	1.8

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	39,164	36	0.09
S&P 500	5,483	5	0.09
Euro Stoxx	4,903	-13	-0.27
MSCI World	3,522	2	0.05
STI	3,343	12	0.35
Nikkei	39,342	-326	-0.82
Hang Seng	17,716.5	-373.5	-2.1

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	86.4	1.1	1.34
Coal (ICE)	132.6	-0.4	-0.30
CPO Malay	3,890.0	11.0	0.28
Gold	2,327.7	29.5	1.28
Nickel	16,900.6	46.8	0.28
Tin	32,208.0	196.0	0.61

*last price per closing date

Highlights

- **SMDR** : [Rincian Dividen 2024](#)
- **Property** : [PPN DTP 100% Usai Bulan Ini](#)
- **AKRA** : [Smelter PT Freeport Indonesia Resmi Beroperasi](#)
- **BREN** : [Mundur dari Proyek Panas Bumi Kepahiang](#)
- **BBRI** : [5M24 Results](#)

Market

IHSG Berpotensi Menguat

Saham AS ditutup menguat pada Kamis (27/6): Dow +0.09%, S&P 500 +0.09%, Nasdaq +0.30%. Pasar bergerak menguat setelah para investor menilai data ekonomi yang baru menjelang data inflasi dari The Fed. Yield UST 10Y turun -0.037bps (-0.85%) ke 4.29%, dan USD Index turun -0.14% ke 105.9.

Pasar komoditas ditutup menguat: Minyak WTI +1.50% menjadi USD 81.9/bbl, batu bara +0.57% di USD 132.7/ton, nikel +0.96% menjadi USD 17,285/ton, CPO +0.46% menjadi MYR 3,895. dan emas menguat +1.20% menjadi USD 2,337/toz.

Bursa Asia sebagian besar ditutup melemah pada Kamis (27/6): Nikkei -0.82%, Hang Seng -2.06%, dan Shanghai -0.90%. Sedangkan EIDO menguat +1.96%, sementara IHSG ditutup pada level 6,967.0 (+0.90%), dengan investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 5370.1 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 340.4 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 5710.5 miliar. Net sell asing tertinggi di pasar reguler dicetak oleh BBRI (IDR 156.4 miliar), BMRI (IDR 98 miliar), dan AMMN (IDR 26.4 miliar). Net buy asing tertinggi di pasar reguler dicatatkan oleh BBCA (IDR 382.5 miliar), BBNI (IDR 73.3 miliar), dan TLKM (IDR 59.7 miliar). Top leading movers emiten BBCA, BMRI, BBRI, sementara top lagging movers emiten AMMN, AMRT, TPIA.

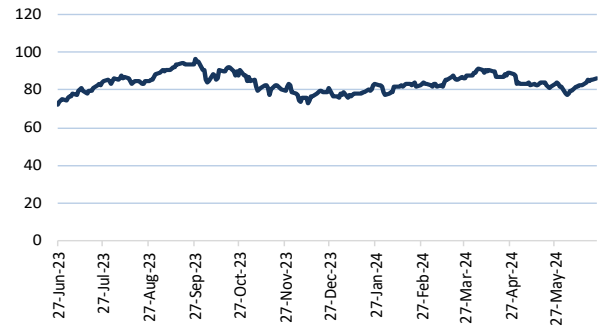
Nikkei (+0.72%) dan KOSPI (+0.31%) dibuka menguat pagi ini. Kami perkirakan IHSG akan menguat hari ini, seiring dengan sentimen dari pasar global dan regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



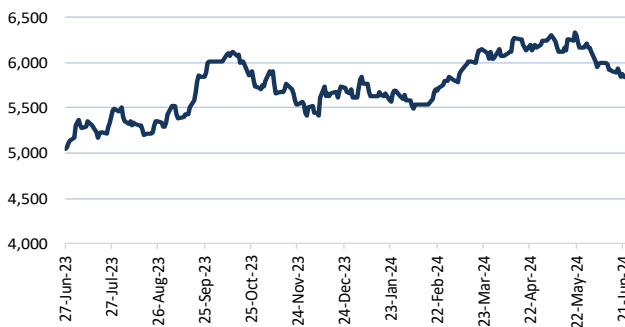
Coal: Newcastle Coal (USD/MT)



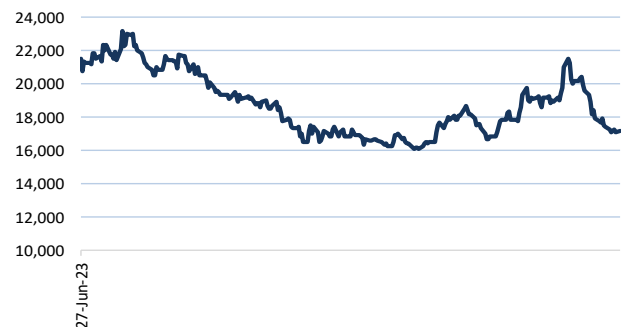
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Reminder (28 Juni 2024)

- *Debat Pilpres AS 2024 Donald Trump vs Joe Biden*
- *RUPST BUMI, INDF, ICBP, GGRM, KIJA, PSAB*
- *Cum Dividen UNVR (IDR 77), IMAS (IDR 10), IMJS (IDR 0.75), SMRA (IDR 9)*
- *Dividen Payment PGAS*

Macro Update

Dunia usaha Indonesia semakin khawatir dengan melemahnya nilai tukar rupiah, yang menyebabkan kenaikan biaya dan mempengaruhi stabilitas perekonomian. Kekhawatiran investor terhadap kesehatan fiskal Indonesia tercermin pada melebarnya selisih imbal hasil obligasi antara Indonesia dan India. Meskipun terdapat tantangan geopolitik dan perekonomian global, pemerintah tetap optimis terhadap fundamental perekonomian Indonesia yang kuat.

SMDR: Rincian Dividen 2024

Total Dividen: IDR 262 miliar

Payout Ratio: 22.8%

Dividen per Share: IDR 16/saham

Dividen Yield: 5.2% (Penutupan 26 Juni 2024)

(Perusahaan)

NCKL: Rincian Dividen 2024

Nilai Dividen: IDR 1.6 triliun

Dividend Payout Ratio: 28.6%

Dividen per Saham: IDR 25/saham

Dividend Yield: 2.5% (berdasarkan harga penutupan 27 Juni 2024)

(Perusahaan)

MAPI: Rincian Dividen 2024

Nilai Dividen: IDR 132.3billion

Dividend Payout Ratio: 5.6%

Dividen per Saham: IDR 8/saham

Dividend Yield: 0.5% (berdasarkan harga penutupan 27 Juni 2024)

(Perusahaan)

Property: PPN DTP 100% Usai Bulan Ini

Menurut PMK No 7 tahun 2024, PPN DTP 100% yang telah diterapkan sejak November 2023 lalu akan berakhir pada 30 Juni 2024 ini. Perlu diingat, Berdasarkan PMK tersebut, pemerintah memutuskan memberikan insentif PPN DTP untuk pembelian rumah dengan harga maksimal IDR 5 miliar. Namun, PPN yang ditanggung pemerintah hanya sampai hitungan rumah seharga IDR 2 miliar saja. Adapun untuk periode Juli-Desember 2024, PPN DTP 50% akan mulai diberlakukan. **(Kontan)**

AKRA: Smelter PT Freeport Indonesia di JIPE Gresik Resmi Beroperasi

PT Freeport Indonesia meluncurkan smelter tembaga senilai USD 3,7 miliar di KEK JIPE, Gresik. Smelter ini akan menjadi yang terbesar di dunia dengan kapasitas input 1,7 juta ton konsentrat dan output sekitar 650.000 ton katoda tembaga serta 50–60 ton emas per tahun. Produksi akan dimulai pada Agustus 2024 dengan kapasitas 50%, dan kapasitas penuh ditargetkan pada Desember 2024. **(Detik)**

Comment:

Peresmian PT Freeport Indonesia di wilayah KEK JIPE sesuai dengan timeline AKRA. Kebutuhan listrik Freeport sebesar 170 MW (61% dari rencana total kebutuhan listrik JIPE FY24). Pada 1Q24, kontribusi Segmen Kawasan Industri terhadap Laba Kotor AKRA mencapai 22%, dan diproyeksikan mencapai 23% pada FY24. AKRA menargetkan Segmen Kawasan Industri menyumbang 33% dari Pendapatan pada 2027, dengan sekitar 25% berasal dari utilitas (penjualan listrik, air, dan gas kepada tenant di JIPE).

BREN: Mundur dari Proyek Panas Bumi Kepahiang

BREN memutuskan untuk mundur dari rencana pembentukan JV dengan PLN untuk menggarap WKP Kepahiang, Bengkulu yang berkapasitas 180 MW. **(Bisnis)**

BBRI: 5M24 Results

5M24 Results: 27 June 2024 (IDRbn)	May-24	MoM (%)	YoY (%)	5M23	5M24	YoY (%)	5M24/ 2024F	5M24/ cons
Net Interest Income	8,846	3.0	5.2	43,459	45,849	5.5	-	-
Non-interest income	6,733	69.4	71.8	16,840	22,968	36.4	-	-
Total operating income	15,579	24.0	26.4	60,298	68,817	14.1	33.7	34.8
Provisions	3,857	19.0	15.5	13,627	17,890	31.3	-	-
Operating profit	5,137	2.1	36.8	25,146	27,416	9.0	-	-
Net profit	4,084	1.6	33.0	20,125	21,903	8.8	35.2	35.2
Key ratios (%)								
Assets yield (annualized)	-	-	-	9.3	9.8	-	-	-
Cost of funds (annualized)	-	-	-	2.8	3.7	-	-	-
NIM (annualized)	-	-	-	6.9	6.7	-	-	-
Credit Costs (annualized)	-	-	-	2.2	2.6	-	-	-
LDR	-	-	-	90.4	85.9	-	-	-
ROE (annualized)	-	-	-	17.3	18.4	-	-	-

(Perusahaan)

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Banks												
BBCA	BUY	9.2	9,750	10,800	11,015	10.8	26.3	27.5	4.8	4.8	18.3	17.5
BBRI	BUY	6.9	4,460	6,800	5,947	52.5	10.7	12.1	2.1	2.0	19.6	16.3
BMRI	BUY	7.9	6,000	7,500	7,438	25.0	6.0	5.4	2.2	2.0	37.1	37.5
BBNI	BUY	2.4	4,580	6,600	6,045	44.1	3.9	4.3	0.5	0.6	14.0	13.0
BBTN	HOLD	0.3	1,260	1,350	1,801	7.1	3.9	4.3	0.5	0.5	11.8	11.9
Average							4.6	4.7	1.1	1.0	21.0	20.8
Consumer (Staples)												
ICBP	BUY	0.9	10,500	13,000	13,144	23.8	13.7	11.6	2.7	2.3	19.4	20.2
INDF	BUY	0.9	6,025	8,000	7,662	32.8	5.8	5.4	0.9	0.8	14.8	14.0
KLBF	BUY	1.1	1,540	2,100	1,666	36.4	21.2	19.1	3.3	3.0	15.5	15.7
UNVR	HOLD	0.6	3,080	3,910	2,820	26.9	21.4	21.4	29.1	29.3	135.8	137.1
SIDO	BUY	0.2	770	750	792	-2.6	21.6	19.9	6.5	6.3	30.3	31.5
Average							16.7	15.5	8.5	8.3	43.2	43.7
Cigarette												
HMSP	SELL	0.2	700	825	1,009	17.9	10.8	11.7	2.8	2.9	25.9	24.5
GGRM	HOLD	0.2	18,550	26,380	18,940	42.2	6.4	7.5	0.6	0.6	9.5	8.1
Average							8.6	9.6	1.7	1.7	17.7	16.3
Digital Bank												
ARTO	HOLD	0.3	2,200	2,400	2,833	9.1	733.3	220.0	3.6	3.6	0.5	1.6
BBHI	BUY	0.1	750	3,400	N/A	353.3	57.7	53.6	2.6	2.4	4.4	4.6
Average							395.5	136.8	3.1	3.0	2.5	3.1
Healthcare												
MIKA	HOLD	0.5	3,030	2,900	3,204	-4.3	41.5	36.5	7.8	7.1	18.7	19.4
SILO	BUY	0.2	2,720	2,900	2,922	6.6	63.3	55.5	5.0	4.6	8.0	8.3
HEAL	BUY	0.5	1,375	1,800	1,690	30.9	72.4	45.8	6.1	6.0	8.5	13.0
Average							59.0	45.9	6.3	5.9	11.7	13.6
Poultry												
CPIN	HOLD	1.0	5,025	5,500	5,713	9.5	14.5	13.6	2.7	2.5	18.9	18.0
JPFA	BUY	0.3	1,450	1,600	1,599	10.3	9.5	8.2	1.1	1.0	11.8	12.6
MAIN	SELL	0.0	675	380	380	-43.7	20.9	22.0	0.7	0.7	3.4	3.1
Average							15.0	14.6	1.5	1.4	11.4	11.3
Retail												
MAPI	BUY	0.4	1,485	2,100	2,126	41.4	11.4	9.9	2.1	1.7	18.2	17.6
RALS	SELL	0.0	428	580	539	35.5	9.3	9.1	0.8	0.8	8.5	8.3
ACES	BUY	0.2	855	840	1,013	-1.8	20.7	18.5	2.3	2.2	11.4	11.9
LPPF	BUY	0.1	1,455	5,800	2,062	298.6	2.3	2.1	4.1	3.1	179.4	146.6
ERAA	HOLD	0.1	392	550	522	40.3	6.5	6.3	0.8	0.7	11.8	10.7
AMRT	BUY	1.8	2,700	3,250	3,364	20.4	33.2	28.8	8.7	7.7	26.3	26.8
MIDI	BUY	0.1	402	560	540	39.3	28.6	23.9	3.8	3.4	13.3	14.1
Average							16.0	14.1	3.2	2.8	38.4	33.7
Pulp and Paper												
INKP	BUY	0.6	8,925	9,900	15,288	10.9	6.2	5.1	0.7	0.6	11.1	11.8
ALDO	BUY	0.0	855	2,000	N/A	133.9	15.5	12.8	1.4	1.2	9.1	9.8
Average							10.9	9.0	1.1	0.9	10.1	10.8
Media												
MNCN	BUY	0.1	312	700	900	124.4	1.8	1.6	0.2	0.2	10.3	10.2
SCMA	SELL	0.1	142	130	150	-8.5	32.4	28.9	1.2	1.1	3.6	3.9
FILM	BUY	0.2	4,200	3,800	5,500	-9.5	249.7	280.0	26.0	23.9	10.4	8.5
Average							94.6	103.5	9.1	8.4	8.1	7.5

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x)	PE (x)	PBV (x)	PBV (x)	ROE (%)	ROE (%)
							23E	24E	23E	24E	23E	24E
Telco												
EXCL	BUY	0.3	2,200	2,700	3,067	22.7	18.3	16.8	1.2	1.1	6.4	6.6
ISAT	BUY	0.5	10,350	11,500	12,295	11.1	47.9	119.0	9.0	6.7	18.7	5.7
TLKM	BUY	5.1	3,030	4,500	4,157	48.5	12.1	12.0	2.3	2.1	18.9	17.8
Average							26.1	49.3	4.1	3.3	14.7	10.0
Telco Infra												
TBIG	HOLD	0.1	1,800	2,040	1,990	13.3	23.7	23.7	3.6	3.3	15.0	14.0
TOWR	BUY	0.5	715	1,310	1,166	83.2	9.7	8.3	2.1	1.8	21.7	21.4
MTEL	BUY	0.3	640	920	800	43.8	25.6	22.1	1.6	1.5	6.1	6.7
Average							19.6	18.0	2.4	2.2	14.3	14.0
Auto												
ASII	HOLD	2.9	4,430	5,600	5,805	26.4	6.0	5.8	0.9	0.9	14.9	14.6
DRMA	BUY	0.0	900	1,600	1,449	77.8	6.4	5.8	2.2	1.7	33.9	28.8
ASLC	BUY	0.0	74	320	171	332.4	32.2	17.6	0.9	0.9	2.8	5.0
Average							14.8	9.7	1.3	1.1	17.2	16.1
Mining Contracting												
UNTR	BUY	1.1	21,750	31,000	27,728	42.5	7.9	3.9	1.2	1.0	15.0	24.3
Average							7.9	3.9	1.2	1.0	15.0	
Property												
BSDE	HOLD	0.2	950	980	1,327	3.2	17.0	15.8	0.5	0.5	2.9	2.9
PWON	BUY	0.2	368	520	556	41.3	12.3	11.5	1.0	0.9	8.4	8.2
SMRA	BUY	0.2	496	590	779	19.0	16.0	12.7	0.9	0.8	5.6	6.6
CTRA	SELL	0.3	1,120	1,100	1,479	-1.8	10.9	11.8	1.1	1.0	10.2	8.6
MKPI	BUY	0.1	26,950	32,000	N/A	18.7	31.9	28.7	3.7	3.4	11.6	12.0
Average							16.3	14.2	1.1	1.0	5.8	6.1
Industrial Estate												
SSIA	SELL	0.1	1,070	570	1,525	-46.7	89.2	26.8	1.3	1.3	1.5	4.9
Average							89.2	26.8	1.3	1.3	1.5	4.9
Construction												
PTPP	BUY	0.0	286	870	700	204.2	5.8	4.8	0.2	0.2	2.7	3.2
ADHI	BUY	0.0	192	630	530	228.1	27.4	21.3	0.2	0.2	0.7	0.9
WSKT	n.a	0.1	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	n.a.	0.1	n.a.	750	493	n.a.	n.a.	n.a.	n.a.	n.a.	0.9	0.7
WEGE	BUY	0.0	57	300	N/A	426.3	2.6	1.8	0.2	0.2	9.0	11.3
Average							4.2	3.3	0.2	0.2	3.3	4.7
Cement												
INTP	BUY	0.4	7,325	12,625	8,262	72.4	13.6	13.5	1.3	1.3	9.4	9.5
SMGR	BUY	0.4	3,600	7,925	5,400	120.1	9.1	8.7	0.6	0.5	6.6	5.7
Average							11.4	11.1	0.9	0.9	8.0	7.6
Precast												
WTON	BUY	0.0	64	266	170	315.6	6.7	4.9	0.2	0.2	2.4	3.2
Average							6.7	4.9	0.2	0.2	2.4	3.2
Oil and Gas												
PGAS	BUY	0.6	1,540	1,800	1,615	16.9	6.8	6.4	0.6	0.6	9.4	9.3
AKRA	BUY	0.4	1,645	1,900	2,011	15.5	11.8	10.4	2.7	2.5	22.5	23.7
MEDC	BUY	0.3	1,315	2,200	1,960	67.3	7.0	7.8	1.2	1.1	17.1	13.4
RAJA	BUY	0.0	1,150	1,500	2,200	30.4	17.5	18.1	1.9	1.7	10.7	9.5
ENRG	BUY	0.1	190	340	N/A	78.9	5.1	4.3	0.5	0.5	10.6	11.2
Average							9.6	9.4	1.4	1.3	14.1	13.4
Chemical												
TPIA	SELL	4.7	9,050	2,563	2,450	-71.7	348.1	502.8	17.9	17.4	5.1	3.5
BRPT	BUY	1.0	965	1,150	1,692	19.2	120.6	48.3	5.1	4.8	4.2	9.9
ESSA	SELL	0.3	755	225	710	-70.2	n/a	30.2	2.6	2.6	-0.3	8.6
Average							234.4	193.7	8.5	8.3	3.0	7.3
Utilities												
JSMR	SELL	0.4	4,930	4,900	6,265	-0.6	16.6	15.3	1.4	1.3	8.4	8.4

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Metal												
ANTM	BUY	0.4	1,230	2,500	1,703	103.3	6.1	6.2	1.1	1.0	18.1	16.0
MDKA	HOLD	0.9	2,360	3,300	3,022	39.8	31.1	24.6	1.6	1.4	5.3	5.9
INCO	BUY	0.3	4,000	5,000	4,941	25.0	8.8	9.6	1.0	0.9	11.4	9.4
BRMS	BUY	0.4	144	230	230	59.7	66.0	43.7	1.4	1.4	2.1	3.1
NCKL	BUY	0.3	1,010	1,200	1,179	18.8	12.8	8.0	2.3	1.8	18.1	22.5
AMMN	SELL	5.0	11,250	8,500	7,333	-24.4	190.7	56.0	11.7	9.7	6.2	17.3
Average							52.6	24.7	3.2	2.7	10.2	12.4
Coal												
ITMG	HOLD	0.3	23,750	26,000	26,550	9.5	3.4	5.3	1.1	1.1	32.1	20.7
ADRO	HOLD	1.3	2,750	2,900	3,101	5.5	2.3	4.4	0.9	0.9	41.1	19.8
PTBA	BUY	0.3	2,430	3,500	2,618	44.0	2.2	4.6	1.0	0.9	43.8	19.8
HRUM	BUY	0.1	1,130	2,500	1,859	121.2	5.7	6.5	1.0	0.9	17.5	14.1
BUMI	BUY	0.4	77	150	150	94.8	8.6	11.0	0.6	0.6	7.6	5.6
Average							4.4	6.3	0.9	0.9	28.4	16.0
Plantation												
AALI	HOLD	0.1	5,325	8,500	7,252	59.6	6.2	7.1	0.5	0.4	7.3	6.1
SIMP	BUY	0.0	362	388	N/A	7.2	32.9	21.3	0.4	0.4	1.2	1.8
SSMS	BUY	0.1	1,000	1,555	N/A	55.5	6.3	5.6	1.3	1.1	21.2	20.4
TAPG	BUY	0.1	560	885	750	58.0	5.0	4.9	1.0	0.9	29.7	20.3
STAA	BUY	0.1	715	1,400	N/A	95.8	5.6	4.9	1.8	1.4	32.1	28.7
NSSS	BUY	0.1	n/a	265	195	n/a	n/a	n/a	n/a	n/a	25.9	62.1
Average							9.8	7.5	0.8	0.7	16.6	20.0
Technology												
ASSA	HOLD	0.0	615	1,100	1,085	78.9	18.1	15.8	0.8	0.8	4.5	4.9
EMTK	BUY	0.2	390	550	N/A	41.0	6.3	5.7	0.9	0.8	14.7	13.8
BUKA	BUY	0.3	134	310	236	131.3	n/a	n/a	0.5	0.5	-1.0	-0.7
GOTO	BUY	1.6	50	130	89	160.0	n/a	n/a	0.5	0.5	-85.0	-17.5
TRON	BUY	0.0	106	550	N/A	418.9	9.2	5.2	1.3	1.1	14.5	20.3
Average							11.2	8.9	0.8	0.7	(10.4)	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,522	1.69	0.05	0.40	1.65	2.48	11.13	20.41	3,534	2,725
U.S. (S&P)	5,483	4.97	0.09	0.18	3.36	4.47	14.95	25.23	5,506	4,104
U.S. (DOW)	39,164	36.26	0.09	0.07	0.24	(1.50)	3.91	15.44	40,077	32,327
Europe	4,903	(13.34)	(0.27)	(0.91)	(2.54)	(3.56)	8.43	12.84	5,122	3,993
Emerging Market	1,082	(4.34)	(0.40)	(0.47)	(0.56)	3.99	5.68	9.05	1,104	908
FTSE 100	8,180	(45.65)	(0.55)	(1.12)	(0.90)	2.86	5.77	9.06	8,474	7,216
CAC 40	7,531	(78.43)	(1.03)	(1.83)	(6.54)	(8.23)	(0.17)	3.35	8,259	6,774
Dax	18,211	55.31	0.30	(0.24)	(2.50)	(1.52)	8.71	14.18	18,893	14,630
Indonesia	6,968	62.31	0.90	2.18	(3.94)	(4.40)	(4.19)	4.59	7,454	6,640
Japan	39,342	(325.53)	(0.82)	1.93	1.25	(2.06)	17.56	18.52	41,088	30,488
Australia	7,810	50.61	0.65	0.18	0.56	(1.10)	2.89	8.53	7,911	6,751
Korea	2,788	3.84	0.14	0.13	2.39	1.53	4.99	8.72	2,813	2,274
Singapore	3,343	11.65	0.35	1.31	0.40	3.70	3.18	4.24	3,393	3,042
Malaysia	1,585	(6.01)	(0.38)	(0.49)	(1.91)	3.55	8.96	14.16	1,633	1,370
Hong Kong	17,716	(373.46)	(2.06)	(3.38)	(5.87)	7.10	3.92	(7.59)	20,361	14,794
China	2,946	(26.67)	(0.90)	(1.98)	(5.27)	(2.15)	(0.98)	(7.64)	3,322	2,635
Taiwan	22,906	(80.71)	(0.35)	(2.14)	4.79	13.70	27.75	35.25	23,406	15,976
Thailand	1,309	(9.69)	(0.73)	0.86	(3.91)	(4.44)	(7.51)	(10.73)	1,579	1,282
Philippines	6,391	77.47	1.23	0.73	(1.70)	(7.43)	(0.92)	(1.73)	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	139.00				2.04	(3.50)	(5.04)	(0.21)	146.38	133.14
Inflation Rate (yoy, %)	2.84								3.52	2.28
Gov Bond Yld (10yr, %)	7.12							13.75	7.26	6.16
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,398	(7.00)	0.04	0.20	(2.03)	(3.31)	(6.10)	(8.57)	16,478	14,918
Japan	160.69	(0.07)	0.04	(0.55)	(2.19)	(5.79)	(12.23)	(10.09)	160.87	137.25
UK	1.26	0.00	0.06	0.01	(0.91)	0.17	(0.67)	0.08	1.31	1.20
Euro	1.07	0.00	0.06	0.16	(1.35)	(0.73)	(2.98)	(1.86)	1.13	1.04
China	7.27	0.00	(0.03)	(0.12)	(0.33)	(0.59)	(2.32)	(0.61)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	86.39	1.14	1.34	0.79	3.96	0.35	12.14	19.55	97.69	71.57
CPO	3,945	19.00	0.48	(0.88)	2.07	(7.31)	7.73	7.06	4,527	3,490
Coal	132.60	(0.40)	(0.30)	(1.60)	(5.29)	1.14	(3.18)	(6.62)	168.00	116.00
Tin	32,208	196.00	0.61	(2.65)	(3.07)	17.02	26.73	22.54	36,050	22,900
Nickel	17,103	47.00	0.28	(1.84)	(15.54)	2.91	3.01	(17.73)	22,700	15,840
Copper	9,516	(24.50)	(0.26)	(3.47)	(7.83)	7.53	11.18	13.78	11,105	7,856
Gold	2,326	(1.24)	(0.05)	0.19	(1.47)	4.33	12.77	21.98	2,450	1,811
Silver	28.98	0.00	0.01	(1.96)	(9.75)	16.07	21.77	27.66	33	21

Source: Bloomberg, SSI Research

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