

Market Activity

Tuesday, 11 Jun 2024

Market Index	:	6,855.7	
Index Movement	:	-65.9	-0.95%
Market Volume	:	15,610	Mn shrs
Market Value	:	8,428	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

AMMN	11,875	-75	-0.6
TPIA	8,550	-125	-1.4
BREN	7,300	650	9.8
TLKM	2,880	-130	-4.3

Lagging Movers

BBRI	4,340	-60	-1.4
GOTO	53	-3	-5.4
DSSA	200,500	8,500	4.4
MBMA	605	35	6.1

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
AMMN	79	BBRI	274
MAPA	33	BBCA	240
ESSA	24	BMRI	157
AMRT	22	ASII	111
FILM	16	TOWR	103

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,290	10.0	-0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	17.9	-0.5	-2.9
EIDO	18.9	-1.0	-4.9

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	38,747	-121	-0.31
S&P 500	5,375	15	0.27
Euro Stoxx	4,965	-51	-1.02
MSCI World	3,480	-2	-0.07
STI	3,309	-13	-0.39
Nikkei	39,135	97	0.25
Hang Seng	18,176.3	-190.6	-1.0

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	81.9	0.3	0.36
Coal (ICE)	131.3	-0.6	-0.46
CPO Malay	3,933.0	0.4	0.41
Gold	2,333.1	8.1	0.35
Nickel	18,055.5	-47.0	-0.26
Tin	31,913.0	-88.0	-0.27

*last price per closing date

Highlights

- **PWON** : [Rencana Pembangunan Superblock Semarang](#)
- **ASSA** : [Gencar Menambah Lahan Sewa Kendaraan](#)
- **GOTO** : [Poin-poin Penting Hasil RUPS](#)
- **ARTO** : [Kenaikan Bunga Deposito](#)

Market

IHSG Berpotensi Naik Hari Ini

Bursa AS ditutup cenderung menguat pada Selasa (11/6): Dow Jones -0.31%, S&P 500 +0.27%, dan Nasdaq +0.88%. Penguatan terjadi didorong oleh Apple yang mengalami kenaikan all-time high. Yield UST 10Y turun -1.32% (+0.029 bps) ke 4.403%, dan indeks USD naik +0.08% ke 105.2.

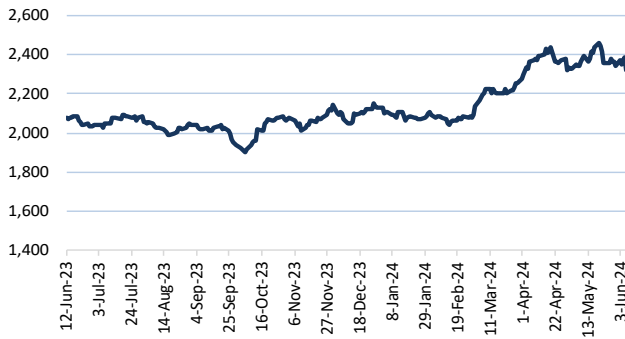
Pasar komoditas cenderung menguat pada Selasa (11/6); Minyak WTI +0.17% ke USD 78.23/bbl, batu bara -0.35% ke USD 131.25/ton, CPO +0.41% ke MYR 3,933, dan emas +0.35% ke USD 2,333/toz.

Bursa Asia ditutup cenderung menguat pada Selasa (11/6): Kospi +0.15%, Nikkei +0.25% IHSG menutup sesi di level 6.855 (-0.95%), dengan investor asing mencatatkan net sell sebesar IDR 1173.9 miliar; Net sell IDR 1226.1 miliar di pasar reguler, dan net buy IDR 52.2 miliar di pasar negosiasi. Net sell asing terbesar di pasar reguler dicatatkan oleh BBRI (IDR 273.8 miliar), disusul BBKA (IDR 239.5 miliar), dan BBNI (IDR 156.5 miliar). Net buy asing terbesar di pasar reguler dicatatkan oleh AMMN (IDR 78.5 miliar), disusul MAPA (IDR 33.1 miliar), dan ESSA (IDR 23.9 miliar). Top leading mover adalah BREN, DSSA, dan MBMA, sedangkan top lagging mover adalah TLKM, BBKA, dan BMRI.

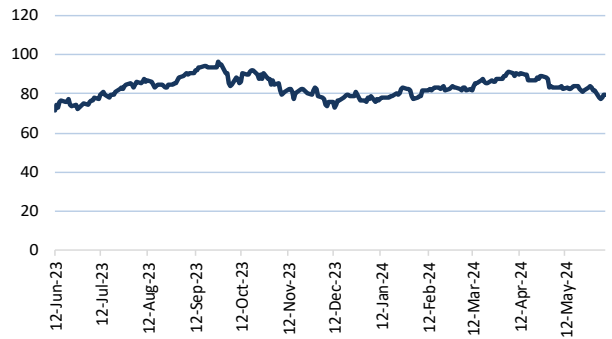
Kospi (+0.15%) dan Nikkei (-0.67%) dibuka mixed pagi ini. Kami memperkirakan IHSG akan bergerak menguat hari ini, didukung sentimen positif dari pasar global, regional, dan komoditas.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



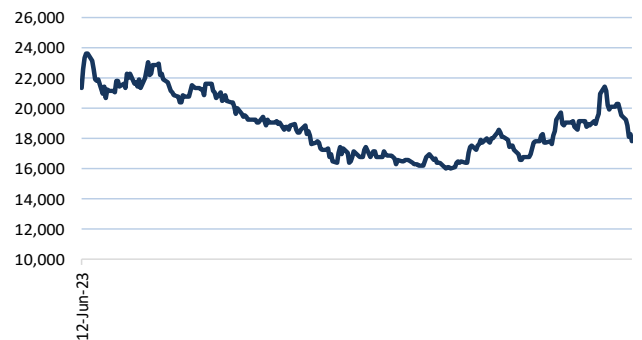
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



Dividend Table

Stock	Company Name	DPS (IDR)	Cum. Date	Ex. Date
JRPT	Jaya Real Property Tbk.	24.0	12/06/2024	13/06/2024
MIKA	Mitra Keluarga Karyasehat Tbk.	34.0	12/06/2024	13/06/2024
DSNG	Dharma Satya Nusantara Tbk.	22.0	13/06/2024	14/06/2024
SMAR	Smart Tbk.	95.0	13/06/2024	14/06/2024
PUDP	Pudijadi Prestige Tbk.	10.0	14/06/2024	15/06/2024

Macro Update: Indeks Penjualan Retail April 2024

Penjualan ritel Indonesia turun sebesar 2.7% year-on-year di bulan April 2024, sangat kontras dengan pergerakan bulan sebelumnya (naik 9.3% year-on-year, kenaikan tertinggi sejak Maret 2022). Angka ini meleset jauh dari prediksi Bank Indonesia (BI) yang memperkirakan kenaikan sebesar 0.1%. Jika data bulan Maret-April digabungkan (untuk menghilangkan pengaruh musiman), pertumbuhan penjualan ritel relatif flat (3.3% tahun ini dibandingkan dengan 3.2% pada tahun 2023). Jika berdasarkan perkiraan BI, pertumbuhan akan mencapai 4.7%, 29.8% lebih tinggi dari angka sebenarnya. Kinerja bulan April yang lemah disebabkan oleh berkurangnya belanja pasca-Ramadhan, dengan penurunan signifikan pada penjualan pakaian, barang budaya, produk komunikasi, peralatan rumah tangga, dan makanan.

PWON: Rencana Pembangunan Superblock Semarang

PWON telah menuntaskan pembelian tanah tahap kedua seluas 5.2ha di Semarang, Jawa Tengah, dengan total nilai pembelian mencapai IDR 122 miliar pada 6 Juni 2024 lalu. Hal ini sekaligus membuat total akumulasi pembelian lahan di Semarang mencapai 18.2ha dan total nilai IDR 425 miliar. Nantinya, PWON berencana untuk membangun kawasan Superblock ke-8 dalam portofolio mereka yang mencakup ritel, mal, hotel, dan apartemen. **(Bisnis)**

Comment:

Langkah ini sejalan dengan rencana PWON untuk mendiversifikasi portofolio properti secara geografis serta memperkuat lini recurring income (1Q24: 78%). Dengan menggunakan kas internal, pembelian tanah di Semarang tersebut membuat PWON telah menghabiskan total IDR 323 miliar dari anggaran capex tahun ini (15% dari total capex).

ASSA: Gencar Menambah Lahan Sewa Kendaraan

ASSA mengumumkan investasi ID4 25 miliar untuk lahan armada rental dan logistik di Bali. Direktur Utama ASSA, Prodjo Sunarjanto, mengatakan ini untuk memenuhi tingginya permintaan sewa kendaraan. Hingga Maret 2024, ASSA memiliki 18 cabang, 22 outlet, dan 30 ribu kendaraan. Pada 2024, ASSA mengalokasikan capex IDR 1,3-1,5 triliun. **(IDX)**

GOTO: Poin-poin Penting Hasil RUPS

Dalam RUPST dan RUPSLB kemarin, GOTO menyetujui beberapa agenda penting, termasuk buyback 10,26 miliar saham (0,85% dari modal) dengan alokasi USD 200 juta atau IDR 3,2 triliun dari kas internal. Buyback akan berlangsung selama 12 bulan, dari 12 Juni 2024 hingga 11 Juni 2025. Selain itu, disetujui penunjukan Patrick Walujo sebagai pemegang saham seri B perusahaan dan Sugito Walujo sebagai anggota direksi yang juga dapat memiliki saham seri B. **(Investor)**

ARTO: Kenaikan Bunga Deposito

ARTO bakal menaikkan suku bunga sebesar 25 bps yang bakal berlaku mulai besok. Untuk sementara, penyesuaian suku bunga deposito hingga 25 bps terjadi pada simpanan sebesar IDR 50 juta hingga IDR 99,99 juta yang menjadi 4,75% per tahun dari semula 4,5%. Untuk simpanan IDR 100 juta ke atas akan menjadi 5,25% per tahun dari sebelumnya yang tercatat di 5%. **(Bisnis)**

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Banks													
BBCA	BUY	8.9	9,300	(1.1)	10,800	11,020	16.1	21.6	20.0	4.3	3.9	20.0	19.7
BBRI	BUY	6.9	4,340	(24.2)	6,800	6,106	56.7	9.4	8.4	2.0	1.9	21.6	22.9
BMRI	BUY	8.2	6,125	1.2	7,500	7,438	22.4	9.8	8.9	2.0	1.8	20.3	20.3
BBNI	BUY	2.4	4,480	(16.7)	6,600	6,091	47.3	7.0	6.3	1.0	0.9	14.6	14.9
BBTN	HOLD	0.2	1,220	(2.4)	1,350	1,801	10.7	3.4	3.1	0.4	0.3	11.2	11.4
Average								10.2	9.3	1.1	1.0	15.4	15.5
Consumer (Staples)													
ICBP	BUY	0.9	10,550	(0.2)	13,000	13,144	23.2	13.2	12.3	2.6	2.3	19.6	18.6
INDF	BUY	1.0	6,125	(5.0)	8,000	7,681	30.6	5.3	4.8	0.8	0.7	15.2	15.0
KLBF	BUY	1.1	1,555	(3.4)	2,100	1,669	35.0	22.6	20.4	3.1	2.9	13.8	14.1
UNVR	HOLD	0.6	3,060	(13.3)	3,910	2,820	27.8	22.9	21.6	30.4	27.5	132.6	127.0
SIDO	BUY	0.2	750	42.9	750	789	0.0	20.1	18.6	6.3	17.1	31.2	91.8
Average								16.8	15.6	8.6	10.1	42.5	53.3
Cigarette													
HMSP	SELL	0.2	710	(20.7)	825	1,004	16.2	9.4	8.5	2.7	2.7	29.3	31.8
GGRM	HOLD	0.2	18,800	(7.5)	26,380	18,889	40.3	6.8	7.1	0.5	0.6	8.0	8.1
Average								8.1	7.8	1.6	1.6	18.6	20.0
Digital Bank													
ARTO	SELL	0.3	2,140	(26.2)	1,900	2,860	-11.2	353.6	199.3	3.5	3.5	1.0	1.7
BBHI	BUY	0.1	820	(36.4)	3,400	N/A	314.6	58.6	51.3	2.7	2.6	4.6	5.0
Average								206.1	125.3	3.1	3.0	2.8	3.4
Healthcare													
MIKA	HOLD	0.5	3,070	7.7	3,000	3,182	-2.3	38.9	34.1	7.2	7.2	18.4	21.0
SILO	BUY	0.2	2,640	21.1	2,900	2,922	9.8	25.9	21.9	4.5	4.5	17.3	20.5
HEAL	BUY	0.5	1,345	(9.7)	1,800	1,697	33.8	33.3	27.4	5.8	5.8	17.6	21.3
Average								32.7	27.8	5.8	5.8	17.8	20.9
Poultry													
CPIN	HOLD	1.0	5,100	1.5	5,500	5,734	7.8	24.8	22.6	2.8	2.6	11.4	11.7
JPFA	BUY	0.2	1,335	13.1	1,600	1,599	19.9	7.6	6.6	1.0	0.9	12.6	13.3
MAIN	SELL	0.0	625	21.4	400	575	-36.0	20.3	22.6	0.6	0.6	3.1	2.8
Average								17.6	17.3	1.5	1.4	9.1	9.2
Retail													
MAPI	BUY	0.4	1,405	(21.5)	2,100	2,144	49.5	9.9	8.9	1.9	1.6	19.2	17.8
RALS	SELL	0.0	420	(18.4)	580	539	38.1	8.6	8.4	0.7	0.7	8.3	8.7
ACES	BUY	0.2	865	20.1	1,000	1,013	15.6	17.0	14.8	2.2	2.1	13.1	14.0
LPPF	BUY	0.1	1,510	(24.5)	5,800	2,062	284.1	4.4	4.2	10.5	5.0	240.3	119.4
ERAA	HOLD	0.1	410	(3.8)	550	522	34.1	6.6	5.5	0.8	0.7	12.2	13.0
AMRT	BUY	1.9	2,740	(6.5)	3,250	3,358	18.6	27.1	23.1	6.7	5.8	24.7	24.9
MIDI	BUY	0.1	404	(6.0)	560	525	38.6	22.6	18.8	3.2	2.9	14.4	15.4
Average								13.7	11.9	3.7	2.7	47.5	30.4
Pulp and Paper													
INKP	BUY	0.6	8,975	7.8	9,900	15,983	10.3	3.5	3.5	0.6	0.4	17.5	12.3
ALDO	BUY	0.0	850	(8.6)	2,000	N/A	135.3	12.7	9.1	1.2	1.1	9.8	11.6
Average								8.1	6.3	0.9	0.7	13.6	12.0
Media													
MNCN	SELL	0.1	314	(18.7)	260	783	-17.2	1.6	1.4	0.2	0.1	10.2	10.1
SCMA	SELL	0.1	130	(23.5)	110	216	-15.4	26.4	26.0	1.0	1.0	3.9	3.8
FILM	BUY	0.2	4,220	6.6	5,500	5,500	30.3	383.6	234.4	24.5	22.3	6.4	9.5
Average								137.2	87.3	8.6	7.8	6.8	7.8

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Telco													
EXCL	HOLD	0.4	2,220	11.0	2,500	3,067	12.6	18.5	18.2	0.9	0.9	4.8	4.8
ISAT	HOLD	0.5	10,425	11.2	12,000	12,368	15.1	18.7	15.9	2.5	2.3	13.3	14.3
TLKM	BUY	5.0	2,880	(27.1)	3,900	4,157	35.4	10.8	10.2	2.0	1.7	18.9	16.9
Average								16.0	14.7	1.8	1.6	12.3	12.0
Telco Infra													
TBIG	HOLD	0.2	1,905	(8.9)	2,040	2,012	7.1	27.6	27.1	3.7	3.6	13.4	13.1
TOWR	BUY	0.6	710	(28.3)	1,310	1,197	84.5	10.3	10.3	1.9	1.7	18.5	17.3
MTEL	BUY	0.3	625	(11.3)	920	796	47.2	24.2	22.3	1.5	1.5	6.1	6.6
Average								20.7	19.9	2.4	2.2	12.7	12.3
Auto													
ASII	HOLD	2.9	4,350	(23.0)	5,600	5,809	28.7	5.8	5.8	0.9	0.8	17.0	14.5
DRMA	BUY	0.0	860		1,600	1,506	86.0	6.4	6.4	1.7	1.4	26.8	24.3
ASLC	BUY	0.0	82		320	171	290.2	17.8	17.1	1.4	1.4	8.1	8.1
Average								10.0	9.7	1.3	1.2	17.3	15.6
Mining Contracting													
UNTR	BUY	1.1	21,850	(3.4)	31,000	27,729	41.9	4.0	4.7	1.0	0.9	24.3	18.5
Average								4.0	4.7	1.0	0.9	24.3	18.5
Property													
BSDE	HOLD	0.2	945	(12.5)	980	1,337	3.7	15.8	7.2	0.5	0.5	2.9	6.3
PWON	BUY	0.2	404	(11.0)	520	563	28.7	12.6	8.2	1.0	0.8	8.2	10.0
SMRA	BUY	0.2	520	(9.6)	590	767	13.5	13.3	9.5	0.9	0.7	6.6	7.6
CTRA	SELL	0.4	1,140	(2.6)	1,100	1,474	-3.5	12.0	9.8	1.0	0.9	8.6	9.1
MKPI	BUY	0.1	27,000	(0.7)	32,000	N/A	18.5	28.7	24.3	3.5	3.2	12.0	13.1
Average								16.5	11.8	1.4	1.2	7.7	9.2
Industrial Estate													
SSIA	SELL	0.1	1,150	165.0	570	1,525	-50.4	28.8	24.0	1.4	1.3	4.9	5.6
Average								28.8	24.0	1.4	1.3	4.9	5.6
Construction													
PTPP	BUY	0.0	342	(20.1)	870	700	154.4	5.7	7.0	0.2	0.2	3.2	2.7
ADHI	BUY	0.0	206	(34.0)	630	443	205.8	22.9	29.4	0.2	0.2	0.9	0.7
WSKT	n.a	0.1	n.a	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-0.5	-1.8
WIKA	n.a	0.1	n.a	(49.0)	750	493	n.a	n.a	n.a	n.a	n.a	0.7	0.9
WEGE	BUY	0.0	65		300	n.a	361.5	2.1	1.7	0.2	0.2	11.3	12.1
Average								3.9	4.4	0.2	0.2	4.7	4.3
Cement													
INTP	BUY	0.4	7,875	(16.2)	9,500	8,748	20.6	13.9	12.1	1.3	1.2	9.3	9.9
SMGR	BUY	0.5	3,880	(39.4)	6,900	5,734	77.8	12.1	9.3	0.5	0.5	4.5	5.7
Average								13.0	10.7	0.9	0.9	6.9	7.8
Precast													
WTON	BUY	0.0	68	(37.0)	266	170	291.2	5.2	4.4	0.2	0.2	3.2	3.7
Average								5.2	4.4	0.2	0.2	3.2	3.7
Oil and Gas													
PGAS	SELL	0.5	1,435	27.0	1,300	1,589	-9.4	8.2	7.2	0.6	0.5	7.2	7.4
AKRA	BUY	0.4	1,605	8.8	1,900	2,002	18.4	10.1	9.0	2.5	2.3	24.3	25.5
MEDC	BUY	0.3	1,310	13.4	2,200	1,959	67.9	7.2	9.5	1.0	0.9	14.3	9.9
RAJA	BUY	0.0	1,310	(7.1)	2,200	2,200	67.9	14.6	14.6	2.2	2.0	15.0	13.8
ENRG	BUY	0.1	178	(19.1)	340	N/A	91.0	10.5	8.5	0.5	0.5	5.0	5.8
BREN	SELL	4.2	7,300										
PGEO	BUY	0.2	1,170										
Average								10.1	9.7	1.4	1.3	13.1	12.5
Chemical													
TPIA	SELL	4.5	8,550	62.9	2,563	1,840	-70.0	475.0	N/A	16.4	N/A	3.5	N/A
BRPT	BUY	1.0	985	(25.9)	1,150	1,695	16.8	49.3	N/A	4.9	N/A	9.9	N/A
ESSA	SELL	0.3	805	51.9	225	710	-72.0	32.2	N/A	2.8	N/A	8.6	N/A
Average								185.5	N/A	8.0	N/A	7.3	N/A
Utilities													
JSMR	SELL	0.4	5,050	3.7	4,900	6,282	-3.0	11.9	10.9	1.2	1.1	10.3	10.3

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	YTD Chg (%)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 24E	PE (x) 25E	PBV (x) 24E	PBV (x) 25E	ROE (%) 24E	ROE (%) 25E
Metal													
ANTM	BUY	0.4	1,255	(26.4)	2,500	1,742	99.2	6.3	8.8	1.0	1.0	16.0	11.5
MDKA	HOLD	1.0	2,450	(9.3)	3,300	3,029	34.7	25.5	32.8	1.5	1.5	5.9	4.6
INCO	BUY	0.3	4,300	(0.2)	5,000	4,969	16.3	10.4	26.8	1.0	0.9	9.4	3.4
BRMS	BUY	0.4	142	(16.5)	230	230	62.0	43.1	39.6	1.3	1.3	3.1	3.3
NCKL	BUY	0.3	960	(4.0)	1,200	1,193	25.0	7.6	7.3	1.7	1.4	22.5	19.0
AMMN	SELL	5.4	11,875	81.3	8,500	7,333	-28.4	59.1	70.5	10.2	8.9	17.3	12.6
Average								25.3	31.0	2.8	2.5	12.4	9.1
Coal													
ITMG	HOLD	0.3	24,100	(6.0)	26,000	26,447	7.9	5.4	6.6	1.1	1.1	20.7	16.3
ADRO	HOLD	1.3	2,720	14.3	2,900	3,085	6.6	4.3	5.4	0.9	0.8	19.8	15.0
PTBA	BUY	0.3	2,440	-	3,500	2,657	43.4	4.6	4.8	0.9	0.9	19.8	18.5
HRUM	BUY	0.1	1,150	(13.9)	2,500	1,897	117.4	6.6	7.0	0.9	0.8	14.1	11.2
BUMI	BUY	0.4	78	(8.2)	150	150	92.3	11.1	11.1	0.6	0.6	5.6	5.5
Average								6.4	7.0	0.9	0.8	16.0	13.3
Plantation													
AALI	HOLD	0.1	5,800	(17.4)	8,500	7,252	46.6	8.9	9.7	0.5	0.5	5.6	5.0
SIMP	BUY	0.0	360	(4.3)	388	N/A	7.8	21.2	N/A	0.4	N/A	1.8	N/A
SSMS	BUY	0.1	985	(5.7)	1,555	N/A	57.9	5.5	5.3	1.1	1.0	20.4	18.3
TAPG	BUY	0.1	560	2.8	885	733	58.0	4.5	4.3	0.9	0.8	14.8	19.8
STAA	BUY	0.1	725	(20.3)	1,400	N/A	93.1	5.0	5.0	1.4	1.4	28.7	28.7
NSSS	BUY	0.1	187	5.6	265	195	41.7	20.8	9.8	6.4	6.0	31.0	61.3
Average								9.4	6.8	1.5	1.9	15.4	26.6
Technology													
ASSA	BUY	0.0	745	(5.7)	1,100	1,063	47.7	9.9	9.6	1.0	0.9	9.6	9.1
BUKA	BUY	0.3	124	(42.6)	310	233	150.0	n/a	37.6	0.5	0.5	-0.7	1.3
GOTO	BUY	1.7	53	(38.4)	120	93	126.4	n/a	25.2	0.6	0.6	-3.9	2.3
Average								9.9	24.1	0.7	0.6	1.7	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,480	(2.28)	(0.07)	(0.10)	1.76	2.43	9.81	19.75	3,494	2,725
U.S. (S&P)	5,375	14.53	0.27	1.59	2.92	5.03	12.69	25.04	5,376	4,104
U.S. (DOW)	38,747	(120.62)	(0.31)	0.09	(1.94)	(0.06)	2.81	14.38	40,077	32,327
Europe	4,965	(51.39)	(1.02)	0.24	(2.36)	(0.36)	9.81	15.03	5,122	3,993
Emerging Market	1,066	(4.63)	(0.43)	0.27	(0.55)	1.59	4.10	6.24	1,104	908
FTSE 100	8,148	(80.67)	(0.98)	(1.02)	(3.39)	5.16	5.36	7.62	8,474	7,216
CAC 40	7,789	(104.77)	(1.33)	(1.87)	(5.23)	(3.69)	3.26	7.43	8,259	6,774
Dax	18,370	(124.95)	(0.68)	(0.19)	(2.15)	2.25	9.66	14.11	18,893	14,630
Indonesia	6,856	(65.86)	(0.95)	(3.43)	(3.29)	(7.13)	(5.74)	1.98	7,454	6,622
Japan	38,905	(229.36)	(0.59)	1.08	1.77	0.28	16.26	19.95	41,088	30,488
Australia	7,721	(34.08)	(0.44)	(0.20)	(0.36)	0.11	1.72	8.41	7,911	6,751
Korea	2,711	5.77	0.21	1.84	(0.61)	1.09	2.10	3.11	2,779	2,274
Singapore	3,309	(12.87)	(0.39)	(0.89)	0.56	5.34	2.13	3.54	3,393	3,042
Malaysia	1,611	(2.88)	(0.18)	(0.24)	0.68	3.66	10.78	16.20	1,633	1,370
Hong Kong	18,176	(190.61)	(1.04)	(1.23)	(4.15)	6.33	6.62	(6.33)	20,361	14,794
China	3,028	(23.23)	(0.76)	(1.64)	(4.01)	(0.91)	1.79	(6.22)	3,322	2,635
Taiwan	21,792	(66.26)	(0.30)	1.19	5.23	9.43	21.53	28.53	22,004	15,976
Thailand	1,316	(2.47)	(0.19)	(1.59)	(4.07)	(4.60)	(7.05)	(15.17)	1,579	1,313
Philippines	6,410	(48.57)	(0.75)	0.37	(1.56)	(6.82)	(0.62)	(1.49)	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	139.00				2.04	(3.50)	(5.04)	(0.21)	146.38	133.14
Inflation Rate (yoy, %)	2.84								3.52	2.28
Gov Bond Yld (10yr, %)	7.02							11.09	7.26	6.16
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,290	10.00	(0.06)	(0.43)	(1.29)	(4.30)	(5.48)	(8.75)	16,298	14,870
Japan	157.18	0.05	(0.03)	(0.68)	(0.61)	(6.04)	(10.27)	(11.18)	160.17	137.25
UK	1.27	(0.00)	(0.02)	(0.38)	1.43	(0.43)	0.06	1.83	1.31	1.20
Euro	1.07	(0.00)	(0.03)	(1.21)	(0.48)	(1.73)	(2.73)	(0.18)	1.13	1.04
China	7.25	0.01	(0.09)	(0.19)	(0.29)	(1.01)	(2.13)	(1.49)	7.35	7.09

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	82.00	0.08	0.10	4.58	(0.95)	0.10	6.44	14.14	97.69	71.57
CPO	3,925	(6.00)	(0.15)	0.49	2.13	(6.30)	7.18	15.85	4,527	3,345
Coal	133.35	(0.35)	(0.26)	(4.61)	(6.42)	0.00	(2.63)	(7.20)	168.00	116.00
Tin	31,913	(88.00)	(0.27)	(0.06)	(0.56)	15.48	25.57	20.42	36,050	22,900
Nickel	17,818	(73.00)	(0.41)	(6.56)	(5.98)	(3.04)	7.32	(15.83)	23,400	15,840
Copper	9,759	(140.00)	(1.41)	(1.87)	(2.45)	12.78	14.02	16.57	11,105	7,856
Gold	2,315	(1.99)	(0.09)	(1.71)	(0.91)	7.26	12.22	18.24	2,450	1,811
Silver	29.29	0.01	0.03	(2.42)	3.85	21.29	23.07	21.76	33	21

Source: Bloomberg, SSI Research

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