

Market Activity

Friday, 03 May 2024

Market Index	:	7,134.7	
Index Movement	:	+17.3	0.24%
Market Volume	:	16,983	Mn shrs
Market Value	:	9,774	Bn rupiah

	Last Close	Changes	
		+/-	%

Leading Movers

BBCA	9,850	300	3.1
GOTO	66	3	4.8
TLKM	3,160	40	1.3
ASII	5,225	50	1.0

Lagging Movers

BMRI	6,150	-175	-2.8
TPIA	7,750	-75	-1.0
CUAN	7,025	-575	-7.6
HMSF	780	-6	-0.7

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	235	BBRI	570
PGAS	91	BMRI	401
GOTO	52	TLKM	136
ASII	48	BBNI	80
JPFA	28	TPIA	24

Money Market

	Last Close	Changes	
		+/-	%
USD/IDR	16,084	-101.0	0.6
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes	
		+/-	%
TLKM	19.5	0.1	0.6
EIDO	20.9	0.4	1.9

Global Indices

	Last Close	Changes	
		+/-	%
DJIA	38,676	450	1.18
S&P 500	5,128	64	1.26
Euro Stoxx	4,921	31	0.63
MSCI World	3,361	40	1.19
STI	3,293	-4	-0.12
Nikkei	closed	-	-
Hang Seng	18,475.9	268.8	1.5

Commodities*

	Last Close	Changes	
		+/-	%
Brent Oil	83.0	-0.7	-0.85
Coal (ICE)	145.2	-2.6	-1.76
CPO Malay	3,842.0	-2.0	-0.05
Gold	2,308.6	-4.9	-0.21
Nickel	18,792.5	453.5	2.41
Tin	31,983.0	1,013.0	3.28

*last price per closina date

Highlights

- **TLKM** : [Dividen IDR 17.68 Triliun di 2024](#)
- **EXCL** : [Dividen IDR 635.6 Miliar](#)
- **SMGR** : [Tebar Dividen IDR 84.7/saham](#)
- **GOTO** : [Bakal Gelar Private Placement dan Buyback Saham](#)

Market

IHSG Berpotensi Menguat Hari ini

Pada penutupan Jumat kemarin (5/3), pasar AS bergerak menguat: Dow Jones +1.18%, S&P 500 +1.26%, dan Nasdaq +1.99%. Menguatnya indeks di pasar saham AS seiring harapan bahwa The Fed akan segera memangkas suku bunga acuan setelah data ketenagakerjaan ternyata lebih lemah dari perkiraan diprediksi. Yield UST 10Y melemah -3.21% (-0.15 bps) pada level 4.509%, dan USD index melemah -0.26% ke level 105.03.

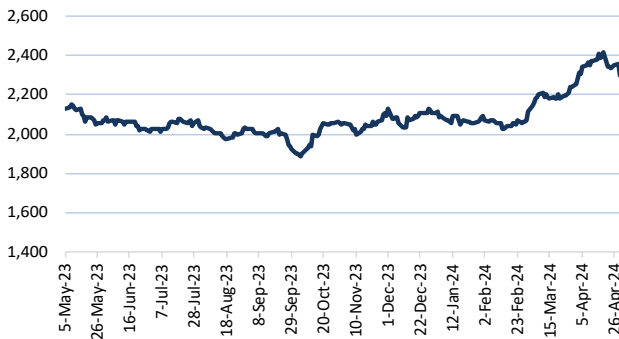
Pasar komoditas terpantau melemah Jumat kemarin (5/3); harga minyak -1.31% ke level USD 78.11/bbl, harga batubara -1.76% di level USD 145.15/ton, dan CPO -0.05% ke level MYR 3,842. Harga emas terpantau melemah -0.21% ke level USD 2,308.6/toz).

Bursa Asia bergerak sideways Jumat kemarin (5/3): Kospi -0.26%, Hang Seng +1.48%, sementara Nikkei dan Shanghai tutup. IHSG ditutup menguat +0.24% ke level 7,134.7. Investor asing kemarin mencatatkan keseluruhan net sell sebesar IDR 859.5 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 871.9 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 12.4 miliar. Net sell asing tertinggi di pasar reguler didominasi oleh BBRI (IDR 569.5 miliar), BMRI (IDR 400.5 miliar), dan TLKM (IDR 136.1 miliar). Net buy asing tertinggi di pasar reguler dicatat oleh BBCA (IDR 234.8 miliar), PGAS (IDR 91 miliar), dan GOTO (IDR 51.6 miliar). Adapun top sector gainer adalah sektor IDXHLTH, sementara yang menjadi top sector loser adalah sektor IDXBASIC. Top leading movers emiten BBCA, GOTO, TLKM, sementara top lagging movers emiten BMRI, TPIA, CUAN.

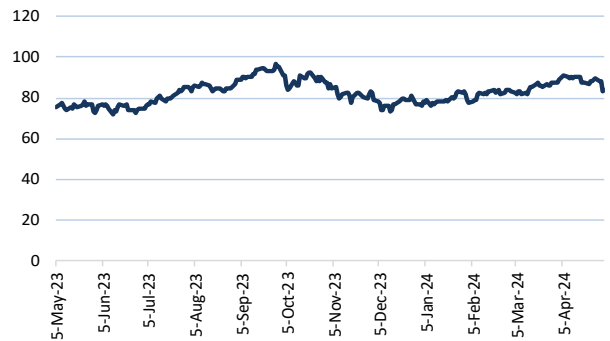
Pagi ini Kospi dan Nikkei tutup. Kami memperkirakan IHSG berpotensi menguat pada hari ini, seiring dengan sentimen menguat dari pergerakan bursa global dan bursa regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



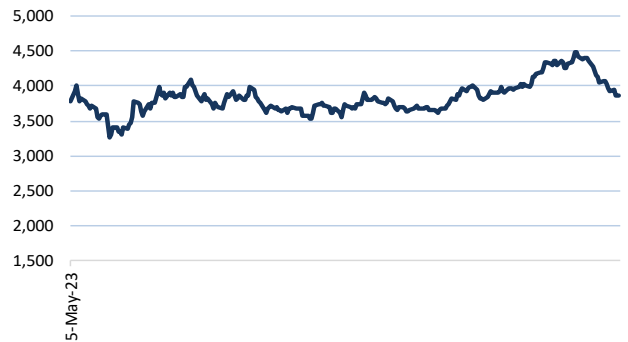
Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



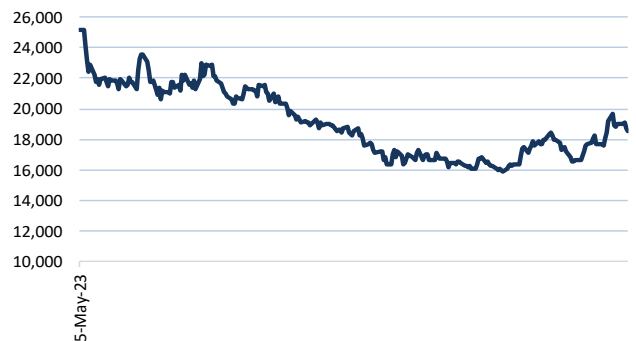
CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



DIVIDEND TABLE

Stock	Name	DPS (IDR)	CUM. DATE
CMRY	Cisarua Mountain Dairy Tbk.	90.0	06/05/2024
TLDN	Teladan Prima Agro Tbk.	12.2	06/05/2024
MLPT	Multipolar Technology Tbk.	107.0	06/05/2024
DRMA	Dharma Polimetal Tbk.	36.4	06/05/2024
TPMA	Trans Power Marine Tbk.	45.0	07/05/2024
MCOL	Prima Andalan Mandiri Tbk.	430.0	07/05/2024
PTRO	Petrosea Tbk.	49.9	08/05/2024
SMSM	Selamat Sempurna Tbk.	25.0	08/05/2024

TLKM: Dividen IDR 17.68 Triliun di 2024

PT Telkom Indonesia (Persero) Tbk (TLKM) menyetujui untuk membagikan dividen tunai sebesar IDR 17.68 triliun dengan payout ratio sebesar 72% dari laba bersih 2023. Dividen per share yang akan ditebar adalah sebesar IDR 178.5/saham dengan yield sebesar 5.67%. (Bisnis Indonesia)

EXCL: Dividen IDR 635.6 Miliar

PT XL Axiata Tbk (EXCL) memutuskan untuk membagikan dividen sebesar IDR 635.6 miliar dengan payout ratio sebesar 50% untuk tahun buku 2023. Dengan hal ini membuat dividen per share senilai IDR 48.6/saham dengan yield sebesar 1.96%. (Bisnis Indonesia)

SMGR: Tebar Dividen IDR 84.7/saham

PT Semen Indonesia Tbk (SMGR) menyetujui untuk membagikan dividen sebesar IDR 572 miliar atau 26.4% dari laba bersih 2023. Dividen ini setara dengan IDR 84.7 per lembar saham dengan yield sekitar 1.83%. Dividen tahun 2024 lebih rendah bila dibandingkan tahun lalu yang mencapai 73.6% dari laba tahun 2022 guna untuk menjaga kas di tengah ketidakstabilan geopolitik. (Bisnis Indonesia)

GOTO: Bakal Gelar Private Placement dan Buyback Saham

Pada RUPS 11 Juni 2024 mendatang GOTO akan meminta persetujuan 2 aksi korporasi: 1) Private placement, dengan menerbitkan saham baru sebanyak-banyaknya 120,14 miliar saham Seri A atau setara dengan 10%. Dengan tujuan 35% untuk GOTO, 20% untuk PT Dompot Anak Bangsa 20%, 25% untuk PT Multifinance Anak Bangsa, 20% dan setiap bisnis groceries yang dimiliki Perseroan sebesar 20%; 2) Buyback Saham, dengan jumlah IDR 3,2 triliun atau setara dengan USD 200 juta. Diperkirakan jumlah saham yang akan dibeli kembali tidak akan melebihi 10% saham termasuk saham treasury Perseroan saat ini. GOTO menyatakan alasan buyback saham adalah perseroan melihat perbaikan pada tingkat profitabilitasnya. (Bloomberg Technoz)

Comment:

Aksi buyback ini merupakan sinyal positif akan kinerja positif perusahaan terlepas dari kritik akan bagaimana keberlanjutan perusahaan setelah melepas Tokopedia ke Tiktok. Namun, dengan adanya private placement ini sendiri, porsi perusahaan akan semakin terdilusi untuk masing-masing lini bisnis

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Banks												
BBCA	BUY	9.0	9,850	10,800	11,004	9.6	26.5	27.8	4.9	4.9	18.3	17.5
BBRI	BUY	7.2	4,750	6,800	6,338	43.2	11.4	12.9	2.2	2.1	19.6	16.3
BMRI	BUY	7.9	6,150	7,200	7,627	17.1	6.2	5.6	2.3	2.1	37.1	37.5
BBNI	BUY	2.5	4,830	6,600	6,353	36.6	4.1	4.5	0.6	0.6	14.0	13.0
BBTN	HOLD	0.2	1,265	1,350	1,745	6.7	4.0	4.3	0.5	0.5	11.8	11.9
Average							4.7	4.8	1.1	1.1	21.0	20.8
Consumer (Staples)												
ICBP	BUY	0.9	10,850	13,000	13,253	19.8	14.2	11.9	2.8	2.4	19.4	20.2
INDF	BUY	0.9	6,225	8,000	8,266	28.5	6.0	5.6	0.9	0.8	14.8	14.0
KLBF	BUY	1.0	1,490	2,100	1,680	40.9	20.5	18.5	3.2	2.9	15.5	15.7
UNVR	HOLD	0.5	2,600	3,910	2,831	50.4	18.1	18.1	24.5	24.8	135.8	137.1
SIDO	BUY	0.2	720	750	758	4.2	20.2	18.7	6.1	5.9	30.3	31.5
Average							15.8	14.6	7.5	7.4	43.2	43.7
Cigarette												
HMSP	SELL	0.2	780	825	1,086	5.8	12.0	13.0	3.1	3.2	25.9	24.5
GGRM	HOLD	0.2	17,925	26,380	22,544	47.2	6.2	7.2	0.6	0.6	9.5	8.1
Average							9.1	10.1	1.8	1.9	17.7	16.3
Digital Bank												
ARTO	BUY	0.3	2,110	2,400	3,022	13.7	703.3	211.0	3.5	3.4	0.5	1.6
BBHI	BUY	0.1	985	3,400	N/A	245.2	75.8	70.4	3.4	3.2	4.4	4.6
Average							389.6	140.7	3.4	3.3	2.5	3.1
Healthcare												
MIKA	HOLD	0.5	2,990	2,900	3,132	-3.0	41.0	36.0	7.7	7.0	18.7	19.4
SILO	BUY	0.2	2,510	2,900	2,840	15.5	58.4	51.2	4.6	4.3	8.0	8.3
HEAL	BUY	0.5	1,340	1,800	1,699	34.3	70.5	44.7	6.0	5.8	8.5	13.0
Average							56.6	44.0	6.1	5.7	11.7	13.6
Poultry												
CPIN	HOLD	1.0	5,000	5,500	5,777	10.0	14.4	13.6	2.7	2.4	18.9	18.0
JPFA	BUY	0.2	1,215	1,600	1,408	31.7	8.0	6.9	0.9	0.9	11.8	12.6
MAIN	SELL	0.0	535	380	380	-29.0	16.6	17.4	0.6	0.5	3.4	3.1
WMPP	BUY	0.0	15	50	N/A	233.3	n/a	n/a	0.3	0.3	-19.0	-21.7
Average							13.0	12.6	1.1	1.0	3.8	3.0
Retail												
MAPI	BUY	0.4	1,485	2,100	2,306	41.4	11.4	9.9	2.1	1.7	18.2	17.6
RAIS	SELL	0.0	462	580	531	25.5	10.0	9.8	0.9	0.8	8.5	8.3
ACES	BUY	0.2	880	840	977	-4.5	21.3	19.0	2.4	2.3	11.4	11.9
LPPF	BUY	0.1	1,550	5,800	2,105	274.2	2.4	2.3	4.4	3.3	179.4	146.6
ERAA	HOLD	0.1	398	550	544	38.2	6.6	6.4	0.8	0.7	11.8	10.7
AMRT	BUY	1.9	2,900	3,250	3,327	12.1	35.7	30.9	9.4	8.3	26.3	26.8
MIDI	BUY	0.1	402	560	525	39.3	28.6	23.9	3.8	3.4	13.3	14.1
Average							16.6	14.6	3.4	2.9	38.4	33.7
Pulp and Paper												
INKP	HOLD	0.6	9,325	9,900	15,983	6.2	6.5	5.4	0.7	0.6	11.1	11.8
ALDO	BUY	0.0	850	2,000	N/A	135.3	15.5	12.7	1.4	1.2	9.1	9.8
Average							11.0	9.0	1.1	0.9	10.1	10.8
Media												
MNCN	BUY	0.1	336	700	900	108.3	1.9	1.7	0.2	0.2	10.3	10.2
SCMA	SELL	0.1	127	130	150	2.4	28.9	25.8	1.0	1.0	3.6	3.9
FILM	BUY	0.2	4,680	3,800	5,500	-18.8	278.2	312.0	28.9	26.6	10.4	8.5
Average							103.0	113.2	10.1	9.3	8.1	7.5

Stock	Rec.	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Telco												
EXCL	HOLD	0.4	2,480	2,700	2,944	8.9	20.7	18.9	1.3	1.2	6.4	6.6
ISAT	BUY	0.5	10,625	11,500	12,251	8.2	49.2	122.1	9.2	6.9	18.7	5.7
TLKM	BUY	5.2	3,160	4,500	4,254	42.4	12.6	12.5	2.4	2.2	18.9	17.8
Average							27.5	51.2	4.3	3.5	14.7	10.0
Telco Infra												
TBIG	HOLD	0.2	1,925	2,040	2,115	6.0	25.3	25.3	3.8	3.5	15.0	14.0
TOWR	BUY	0.6	800	1,310	1,242	63.8	10.8	9.3	2.3	2.0	21.7	21.4
MTEL	BUY	0.3	555	920	812	65.8	22.2	19.1	1.3	1.3	6.1	6.7
Average							19.4	17.9	2.5	2.3	14.3	14.0
Auto												
ASII	HOLD	3.3	5,225	5,600	6,013	7.2	7.1	6.8	1.0	1.0	14.9	14.6
DRMA	BUY	0.0	930	1,600	1,660	72.0	6.6	6.0	2.2	1.7	33.9	28.8
ASLC	BUY	0.0	95	320	158	236.8	41.3	22.6	1.2	1.1	2.8	5.0
Average							18.3	11.8	1.5	1.3	17.2	16.1
Mining Contracting												
UNTR	BUY	1.2	23,950	31,000	27,485	29.4	8.7	4.3	1.3	1.1	15.0	24.3
Average							8.7	4.3	1.3	1.1	15.0	
Property												
BSDE	HOLD	0.2	920	980	1,350	6.5	16.4	15.3	0.5	0.5	2.9	2.9
PWON	BUY	0.2	388	520	564	34.0	12.9	12.1	1.1	1.0	8.4	8.2
SMRA	BUY	0.2	510	590	768	15.7	16.5	13.1	0.9	0.9	5.6	6.6
CTRA	SELL	0.3	1,160	1,100	1,482	-5.2	11.3	12.2	1.1	1.1	10.2	8.6
MKPI	BUY	0.1	27,750	32,000	N/A	15.3	32.8	29.5	3.8	3.5	11.6	12.0
Average							16.7	14.5	1.1	1.0	5.8	6.1
Industrial Estate												
SSIA	SELL	0.1	1,100	570	600	-48.2	91.7	27.5	1.4	1.3	1.5	4.9
Average							91.7	27.5	1.4	1.3	1.5	4.9
Construction												
PTPP	BUY	0.0	398	870	705	118.6	8.1	6.6	0.2	0.2	2.7	3.2
ADHI	BUY	0.0	240	630	475	162.5	34.3	26.7	0.2	0.2	0.7	0.9
WSKT	n.a	0.1	n.a	340	220	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	n.a	0.1	n.a	750	440	n.a	n.a	n.a	n.a	n.a	0.9	0.7
WEGE	BUY	0.0	68	300	N/A	341.2	3.0	2.2	0.3	0.2	9.0	11.3
Average							5.6	4.4	0.2	0.2	3.3	4.7
Cement												
INTP	BUY	0.4	7,200	12,625	10,918	75.3	13.4	13.3	1.3	1.3	9.4	9.5
SMGR	BUY	0.5	4,630	7,925	7,409	71.2	11.7	11.2	0.8	0.6	6.6	5.7
Average							12.5	12.2	1.0	1.0	8.0	7.6
Precast												
WTON	BUY	0.0	85	266	170	212.9	8.9	6.5	0.2	0.2	2.4	3.2
Average							8.9	6.5	0.2	0.2	2.4	3.2
Oil and Gas												
PGAS	BUY	0.6	1,515	1,800	1,450	18.8	6.7	6.3	0.6	0.6	9.4	9.3
AKRA	BUY	0.4	1,650	1,900	1,979	15.2	11.8	10.4	2.7	2.5	22.5	23.7
MEDC	BUY	0.3	1,310	2,200	1,861	67.9	6.9	7.8	1.2	1.0	17.1	13.4
RAJA	BUY	0.0	1,330	1,500	2,200	12.8	20.2	20.9	2.2	2.0	10.7	9.5
ENRG	BUY	0.1	206	340	N/A	65.0	5.6	4.7	0.6	0.5	10.6	11.2
Average							10.3	10.0	1.4	1.3	14.1	13.4
Chemical												
TPIA	SELL	3.9	7,750	2,563	1,840	-66.9	298.1	430.6	15.3	14.9	5.1	3.5
BRPT	BUY	1.0	980	1,150	1,695	17.3	122.5	49.0	5.2	4.8	4.2	9.9
ESSA	SELL	0.3	780	225	623	-71.2	n/a	31.2	2.7	2.7	-0.3	8.6
Average							210.3	170.3	7.7	7.5	3.0	7.3
Utilities												
JSMR	SELL	0.4	5,025	4,900	6,325	-2.5	16.9	15.6	1.4	1.3	8.4	8.4

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Metal												
ANTM	BUY	0.4	1,490	2,500	1,828	67.8	7.3	7.5	1.3	1.2	18.1	16.0
MDKA	HOLD	1.0	2,560	3,300	3,381	28.9	33.7	26.7	1.8	1.6	5.3	5.9
INCO	BUY	0.3	4,070	5,000	4,531	22.9	8.9	9.8	1.0	0.9	11.4	9.4
BRMS	BUY	0.4	150	230	N/A	53.3	68.7	45.5	1.5	1.4	2.1	3.1
NCKL	BUY	0.3	915	1,200	1,158	31.1	11.6	7.3	2.1	1.6	18.1	22.5
AMMN	SELL	4.3	9,775	8,500	7,333	-13.0	165.7	48.6	10.2	8.4	6.2	17.3
Average							49.3	24.2	3.0	2.5	10.2	12.4
Coal												
ITMG	HOLD	0.3	24,825	26,000	26,794	4.7	3.5	5.5	1.1	1.1	32.1	20.7
ADRO	HOLD	1.2	2,730	2,900	2,933	6.2	2.3	4.4	0.9	0.9	41.1	19.8
PTBA	BUY	0.4	2,930	3,500	2,640	19.5	2.7	5.5	1.2	1.1	43.8	19.8
HRUM	BUY	0.1	1,375	2,500	1,910	81.8	6.9	7.9	1.2	1.1	17.5	14.1
BUMI	BUY	0.5	100	150	150	50.0	11.1	14.3	0.8	0.8	7.6	5.6
Average							5.3	7.5	1.1	1.0	28.4	16.0
Plantation												
AAJI	HOLD	0.1	6,300	8,500	6,913	34.9	7.4	8.4	0.5	0.5	7.3	6.1
SIMP	BUY	0.0	372	388	N/A	4.3	33.8	21.9	0.4	0.4	1.2	1.8
SSMS	BUY	0.1	1,000	1,555	N/A	55.5	6.3	5.6	1.3	1.1	21.2	20.4
TAPG	BUY	0.1	655	885	763	35.1	5.8	5.7	1.2	1.1	29.7	20.3
STAA	BUY	0.1	765	1,400	N/A	83.0	6.0	5.3	1.9	1.5	32.1	28.7
NSSS	BUY	0.1	n/a	265	195	n/a	n/a	n/a	n/a	n/a	25.9	62.1
Average							10.4	8.0	0.9	0.8	16.6	20.0
Technology												
ASSA	HOLD	0.0	785	1,100	1,045	40.1	23.1	20.1	1.0	1.0	4.5	4.9
EMTK	BUY	0.2	376	550	N/A	46.3	6.0	5.5	0.9	0.8	14.7	13.8
BUKA	BUY	0.2	123	310	263	152.0	n/a	n/a	0.5	0.5	-1.0	-0.7
GOTO	BUY	2.0	66	130	93	97.0	n/a	n/a	0.7	0.6	-85.0	-17.5
TRON	BUY	0.0	210	550	N/A	161.9	18.1	10.3	2.6	2.1	14.5	20.3
Average							15.8	12.0	1.1	1.0	(10.4)	4.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	3,361	39.60	1.19	0.43	(1.20)	3.60	6.07	19.11	3,446	2,725
U.S. (S&P)	5,128	63.59	1.26	0.55	(1.47)	3.50	7.50	23.97	5,265	4,085
U.S. (DOW)	38,676	450.02	1.18	1.14	(0.59)	0.40	2.62	14.85	39,889	32,327
Europe	4,921	30.87	0.63	(1.71)	(1.86)	4.92	8.85	13.39	5,122	3,993
Emerging Market	1,061	8.59	0.82	0.96	1.51	6.16	3.68	8.13	1,066	908
FTSE 100	8,213	41.34	0.51	0.90	3.82	6.93	6.21	5.59	8,249	7,216
CAC 40	7,958	42.92	0.54	(0.74)	(1.29)	4.17	5.49	7.06	8,254	6,774
Dax	18,002	105.10	0.59	0.47	(0.95)	5.69	7.46	12.78	18,567	14,630
Indonesia	7,135	17.30	0.24	(0.29)	(2.09)	(1.55)	(1.90)	5.11	7,454	6,563
Japan	38,236	(37.98)	(0.10)	(0.58)	(3.08)	5.75	14.26	31.13	41,088	28,932
Australia	7,663	34.13	0.45	0.34	(1.42)	1.08	0.95	6.14	7,911	6,751
Korea	2,677	(7.02)	(0.26)	1.83	(1.38)	3.90	0.80	7.02	2,779	2,274
Singapore	3,293	(3.96)	(0.12)	0.16	2.32	5.35	1.63	0.81	3,393	3,042
Malaysia	1,590	9.29	0.59	1.30	2.21	5.06	9.28	11.08	1,591	1,369
Hong Kong	18,476	268.79	1.48	6.89	10.48	14.50	8.38	(7.85)	20,361	14,794
China	3,105	(8.22)	(0.26)	2.74	0.89	12.06	4.37	(6.57)	3,419	2,635
Taiwan	20,330	107.88	0.53	2.38	(0.04)	12.35	13.38	30.11	20,884	15,424
Thailand	1,370	6.67	0.49	0.41	(0.41)	(1.94)	(3.24)	(10.66)	1,579	1,330
Philippines	6,616	(31.00)	(0.47)	0.62	(1.93)	(2.07)	2.57	(1.05)	7,071	5,920

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	140.40				(2.53)	(4.09)	(4.09)	(3.30)	146.38	133.14
Inflation Rate (yoy, %)	3.00								4.00	2.28
Gov Bond Yld (10yr, %)	7.17							10.63	7.26	6.16
US Fed Rate (%)	5.50								5.50	5.25

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	16,084	(101.00)	0.63	0.78	(1.02)	(2.36)	(4.27)	(8.70)	16,288	14,678
Japan	153.40	0.35	(0.23)	1.92	(1.03)	(3.56)	(8.06)	(11.93)	160.17	133.75
UK	1.26	0.00	0.04	(0.09)	(0.81)	(0.37)	(1.41)	(0.52)	1.31	1.20
Euro	1.08	0.00	0.07	0.44	(0.84)	0.12	(2.45)	(2.14)	1.13	1.04
China	7.24	0.01	(0.17)	0.06	(0.14)	(1.00)	(1.95)	(4.54)	7.35	6.91

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	82.88	(0.08)	(0.10)	(6.24)	(9.09)	5.46	7.58	10.07	97.69	71.39
CPO	3,870	(4.00)	(0.10)	(2.22)	(13.60)	2.00	5.68	6.97	4,527	3,223
Coal	145.40	(2.85)	(1.92)	8.10	10.65	21.27	6.17	(20.24)	171.00	116.00
Tin	31,983	1,013.00	3.27	(1.32)	12.64	25.18	25.84	19.44	36,050	22,900
Nickel	19,237	589.00	3.16	0.72	10.95	18.49	15.86	(22.25)	25,420	15,840
Copper	9,910	144.50	1.48	(0.56)	6.99	16.84	15.78	17.02	10,208	7,856
Gold	2,296	(6.05)	(0.26)	(1.71)	(1.85)	12.75	11.28	13.58	2,432	1,811
Silver	26.51	(0.05)	(0.17)	(2.32)	(4.80)	18.23	11.42	3.76	30	21

Source: Bloomberg, SSI Research

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