

Market Activity

Friday, 09 Feb 2024

| | | | |
|----------------|---|---------|-----------|
| Market Index | : | 7,235.2 | |
| Index Movement | : | -12.3 | -0.17% |
| Market Volume | : | 17,153 | Mn shrs |
| Market Value | : | 8,251 | Bn rupiah |

| | Last Close | Changes | |
|--|---------------|---------|---|
| | | +/- | % |

Leading Movers

| | | | |
|------|-------|-----|-----|
| BMRI | 6,950 | 100 | 1.5 |
| BBCA | 9,700 | 75 | 0.8 |
| ASII | 5,325 | 75 | 1.4 |
| BBRI | 5,850 | 25 | 0.4 |

Lagging Movers

| | | | |
|------|-------|------|------|
| BREN | 5,400 | -200 | -3.6 |
| TPIA | 5,200 | -225 | -4.1 |
| KLBF | 1,500 | -45 | -2.9 |
| CPIN | 4,710 | -130 | -2.7 |

Foreign Net Buy / Sell (Regular Market)

| Net Buy (IDR bn) | | Net Sell (IDR bn) | |
|------------------|-----|-------------------|----|
| BBRI | 356 | BREN | 20 |
| BMRI | 268 | CUAN | 16 |
| BBCA | 266 | GOTO | 16 |
| TLKM | 105 | EXCL | 15 |
| BBNI | 68 | FILM | 13 |

Money Market

| | Last Close | Changes | |
|-----------|---------------|---------|------|
| | | +/- | % |
| USD/IDR | 15,635 | -95.0 | 0.6 |
| JIBOR O/N | 5.9 | 0.0 | -0.3 |

Dual Listing Securities

| | Last Close | Changes | |
|------|---------------|---------|-----|
| | | +/- | % |
| TLKM | 25.5 | 0.2 | 0.7 |
| EIDO | 22.4 | 0.1 | 0.7 |

Global Indices

| | Last Close | Changes | |
|------------|---------------|---------|-------|
| | | +/- | % |
| DJIA | 38,672 | -55 | -0.14 |
| S&P 500 | 5,027 | 29 | 0.57 |
| Euro Stoxx | 4,716 | 5 | 0.11 |
| MSCI World | 3,281 | 15 | 0.47 |
| STI | 3,138 | -5 | -0.15 |
| Nikkei | 36,897 | 34 | 0.09 |
| Hang Seng | 15,746.6 | -131.5 | -0.8 |

Commodities*

| | Last Close | Changes | |
|------------|---------------|---------|-------|
| | | +/- | % |
| Brent Oil | 82.2 | 0.6 | 0.69 |
| Coal (ICE) | 126.6 | 0.0 | 0.00 |
| CPO Malay | 3,881.0 | 7.0 | 0.18 |
| Gold | 2,038.7 | -9.2 | -0.45 |
| Nickel | 15,291.0 | -86.0 | -0.54 |
| Tin | 26,367.0 | 472.0 | 1.82 |

*last price per closing date

Market

IHSG Berpotensi Menguat

Pada penutupan Jumat lalu (9/2), pasar AS bergerak sideways. Dow Jones melemah -0.14%, S&P 500 menguat +0.57%, dan Nasdaq menguat +1.25%. Ketiga indeks utama pasar AS kembali mencatatkan kenaikan mingguan (yang ke-14 dari 15 minggu terakhir), didukung oleh musim laporan keuangan yang memuaskan dan data ekonomi yang solid. Yield UST 10Y melemah -0.23% (-0.010 bps) pada level 4.177%, dan USD index melemah -0.05% ke level 104.11.

Pasar komoditas terpantau sideways pada Jumat (9/2) kemarin; minyak WTI menguat +0.81% ke level USD 76.84/bbl, Brent menguat +0.69% ke level USD 82.2/bbl, harga batubara stagnan 0.0% di level USD 126.6/ton, dan CPO menguat +0.18% ke level MYR 3,881. Harga emas terpantau melemah -0.45% ke level USD 2,038.7/toz).

Bursa Asia bergerak sideways pada Jumat (9/2) kemarin. Koshi menguat +0.41%, Nikkei menguat +0.09%, Hang Seng melemah -0.83%, dan Shanghai menguat 1.28%. IHSG ditutup melemah -0.17% ke level 7,235.2 pada Rabu kemarin. Indeks Saham Syariah Indonesia (ISSI) juga ditutup melemah -0.52% ke level 210.2. Investor asing pada Rabu kemarin mencatatkan keseluruhan net buy sebesar IDR 1.43 triliun. Pada pasar reguler, investor asing mencatatkan net buy sebesar IDR 1.23 triliun, dan pasar negosiasi mencatatkan net buy asing sebesar IDR 140.1 miliar. Net buy asing tertinggi di pasar reguler didominasi oleh BBRI (IDR 355.8 miliar), BBCA (IDR 268 miliar), dan BMRI (IDR 265.7 miliar). Net sell asing tertinggi di pasar reguler dicatat oleh BREN (IDR 20.2 miliar), CUAN (IDR 16 miliar), dan GOTO (IDR 15.5 miliar). Selain itu, top sector gainer adalah sektor IDXTRANS, sementara yang menjadi top sektor loser datang dari IDXBASIC. Top leading movers emiten adalah BMRI, BBCA, ASII, sementara top lagging movers emiten BREN, TPIA, KLBF.

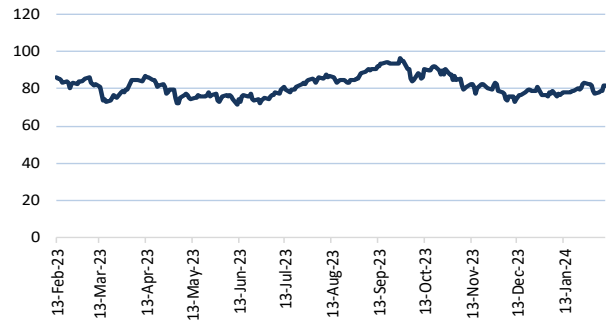
Pagi ini Nikkei menguat +0.09% dan Koshi menguat +0.41%. Kami memperkirakan IHSG berpotensi sideways pada hari ini, seiring dengan sentimen beragam dari pergerakan bursa global dan bursa regional.

COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)



Oil: Generic 1st Crude Oil, Brent (USD/Barel)



Coal: Newcastle Coal (USD/MT)



CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)



Nickel: London Metal Exchange Nickel Future (USD/MT)



| Stock | Rec. | JCI Wgt (%) | Last price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 23E | PE (x) 24E | PBV (x) 23E | PBV (x) 24E | ROE (%) 23E | ROE (%) 24E |
|---------------------------|------|-------------|------------------|--------------|---------------|----------------|--------------|--------------|-------------|-------------|-------------|-------------|
| Banks | | | | | | | | | | | | |
| BBCA | BUY | 9.4 | 9,700 | 10,500 | 10,752 | 8.2 | 26.1 | 27.4 | 4.8 | 4.8 | 18.3 | 17.5 |
| BBRI | BUY | 9.5 | 5,850 | 6,400 | 6,618 | 9.4 | 14.0 | 15.9 | 2.7 | 2.6 | 19.6 | 16.3 |
| BMRI | BUY | 8.8 | 6,950 | 7,000 | 7,316 | 0.7 | 7.0 | 6.3 | 2.6 | 2.4 | 37.1 | 37.5 |
| BBNI | BUY | 2.9 | 5,750 | 5,750 | 6,335 | 0.0 | 4.9 | 5.4 | 0.7 | 0.7 | 14.0 | 13.0 |
| BBTN | HOLD | 0.2 | 1,255 | 1,350 | 1,705 | 7.6 | 3.9 | 4.2 | 0.5 | 0.5 | 11.8 | 11.9 |
| <i>Average</i> | | | | | | | 5.3 | 5.3 | 1.2 | 1.2 | 21.0 | 20.8 |
| Consumer (Staples) | | | | | | | | | | | | |
| ICBP | BUY | 0.9 | 11,425 | 13,000 | 13,523 | 13.8 | 14.9 | 12.6 | 2.9 | 2.5 | 19.4 | 20.2 |
| INDF | BUY | 0.9 | 6,350 | 8,000 | 8,272 | 26.0 | 6.1 | 5.7 | 0.9 | 0.8 | 14.8 | 14.0 |
| KLBF | BUY | 1.0 | 1,500 | 2,100 | 1,758 | 40.0 | 20.6 | 18.6 | 3.2 | 2.9 | 15.5 | 15.7 |
| UNVR | HOLD | 0.6 | 3,270 | 3,910 | 3,433 | 19.6 | 22.7 | 22.7 | 30.8 | 31.1 | 135.8 | 137.1 |
| SIDO | BUY | 0.1 | 500 | 750 | 544 | 50.0 | 14.0 | 13.0 | 4.3 | 4.1 | 30.3 | 31.5 |
| <i>Average</i> | | | | | | | 15.7 | 14.5 | 8.4 | 8.3 | 43.2 | 43.7 |
| Cigarette | | | | | | | | | | | | |
| HMSP | SELL | 0.3 | 880 | 825 | 1,122 | -6.3 | 13.5 | 14.7 | 3.5 | 3.6 | 25.9 | 24.5 |
| GGRM | HOLD | 0.2 | 19,900 | 26,380 | 24,442 | 32.6 | 6.8 | 8.0 | 0.6 | 0.6 | 9.5 | 8.1 |
| <i>Average</i> | | | | | | | 10.2 | 11.3 | 2.1 | 2.1 | 17.7 | 16.3 |
| Digital Bank | | | | | | | | | | | | |
| ARTO | SELL | 0.4 | 3,050 | 2,400 | 3,125 | -21.3 | 1016.7 | 305.0 | 5.0 | 5.0 | 0.5 | 1.6 |
| BBHI | BUY | 0.1 | 1,175 | 3,400 | 1,845 | 189.4 | 90.4 | 83.9 | 4.0 | 3.8 | 4.4 | 4.6 |
| <i>Average</i> | | | | | | | 553.5 | 194.5 | 4.5 | 4.4 | 2.5 | 3.1 |
| Healthcare | | | | | | | | | | | | |
| MIKA | HOLD | 0.5 | 2,780 | 2,900 | 3,016 | 4.3 | 38.1 | 33.5 | 7.1 | 6.5 | 18.7 | 19.4 |
| SILO | BUY | 0.2 | 2,260 | 2,900 | 2,602 | 28.3 | 52.6 | 46.1 | 4.2 | 3.8 | 8.0 | 8.3 |
| HEAL | BUY | 0.4 | 1,345 | 1,800 | 1,741 | 33.8 | 70.8 | 44.8 | 6.0 | 5.8 | 8.5 | 13.0 |
| <i>Average</i> | | | | | | | 53.8 | 41.5 | 5.8 | 5.4 | 11.7 | 13.6 |
| Poultry | | | | | | | | | | | | |
| CPIN | HOLD | 0.9 | 4,710 | 5,500 | 5,620 | 16.8 | 13.6 | 12.8 | 2.6 | 2.3 | 18.9 | 18.0 |
| JPFA | BUY | 0.2 | 1,090 | 1,600 | 1,384 | 46.8 | 7.1 | 6.2 | 0.8 | 0.8 | 11.8 | 12.6 |
| MAIN | SELL | 0.0 | 490 | 380 | 380 | -22.4 | 15.2 | 15.9 | 0.5 | 0.5 | 3.4 | 3.1 |
| WMPP | HOLD | 0.0 | 50 | 50 | N/A | 0.0 | n/a | n/a | 0.9 | 1.1 | -19.0 | -21.7 |
| <i>Average</i> | | | | | | | 12.0 | 11.6 | 1.2 | 1.2 | 3.8 | 3.0 |
| Retail | | | | | | | | | | | | |
| MAPI | BUY | 0.5 | 1,975 | 2,100 | 2,253 | 6.3 | 15.2 | 13.2 | 2.8 | 2.3 | 18.2 | 17.6 |
| RALS | SELL | 0.0 | 494 | 580 | 542 | 17.4 | 10.7 | 10.5 | 0.9 | 0.9 | 8.5 | 8.3 |
| ACES | BUY | 0.2 | 830 | 840 | 899 | 1.2 | 20.0 | 18.0 | 2.3 | 2.1 | 11.4 | 11.9 |
| LPPF | BUY | 0.1 | 2,000 | 5,800 | 2,664 | 190.0 | 3.2 | 2.9 | 5.6 | 4.3 | 179.4 | 146.6 |
| ERAA | HOLD | 0.1 | 458 | 550 | 512 | 20.1 | 7.6 | 7.4 | 0.9 | 0.8 | 11.8 | 10.7 |
| AMRT | BUY | 1.7 | 2,630 | 3,250 | 3,324 | 23.6 | 32.3 | 28.1 | 8.5 | 7.5 | 26.3 | 26.8 |
| MIDI | BUY | 0.1 | 422 | 560 | 568 | 32.7 | 30.0 | 25.1 | 4.0 | 3.5 | 13.3 | 14.1 |
| <i>Average</i> | | | | | | | 17.0 | 15.0 | 3.6 | 3.1 | 38.4 | 33.7 |
| Pulp and Paper | | | | | | | | | | | | |
| INKP | BUY | 0.5 | 7,950 | 9,900 | 16,719 | 24.5 | 5.5 | 4.6 | 0.6 | 0.5 | 11.1 | 11.8 |
| ALDO | BUY | 0.0 | 650 | 2,000 | N/A | 207.7 | 11.8 | 9.7 | 1.1 | 0.9 | 9.1 | 9.8 |
| <i>Average</i> | | | | | | | 8.7 | 7.1 | 0.8 | 0.7 | 10.1 | 10.8 |
| Media | | | | | | | | | | | | |
| MNCN | BUY | 0.1 | 356 | 700 | 900 | 96.6 | 2.0 | 1.8 | 0.2 | 0.2 | 10.3 | 10.2 |
| SCMA | SELL | 0.1 | 152 | 130 | 150 | -14.5 | 34.6 | 30.9 | 1.2 | 1.2 | 3.6 | 3.9 |
| FILM | BUY | 0.2 | 5,400 | 3,800 | N/A | -29.6 | 321.0 | 360.0 | 33.4 | 30.7 | 10.4 | 8.5 |
| <i>Average</i> | | | | | | | 119.2 | 130.9 | 11.6 | 10.7 | 8.1 | 7.5 |

| Stock | Rec. | JCI Wgt (%) | Last price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) 23E | PE (x) 24E | PBV (x) 23E | PBV (x) 24E | ROE (%) 23E | ROE (%) 24E |
|---------------------------|------|-------------|------------------|--------------|---------------|----------------|--------------|--------------|-------------|-------------|-------------|-------------|
| Telco | | | | | | | | | | | | |
| EXCL | BUY | 0.3 | 2,300 | 2,700 | 2,907 | 17.4 | 19.2 | 17.6 | 1.2 | 1.2 | 6.4 | 6.6 |
| ISAT | BUY | 0.4 | 9,500 | 11,500 | 11,500 | 21.1 | 44.0 | 109.2 | 8.2 | 6.2 | 18.7 | 5.7 |
| TLKM | BUY | 6.5 | 3,980 | 4,500 | 4,638 | 13.1 | 15.9 | 15.8 | 3.0 | 2.8 | 18.9 | 17.8 |
| Average | | | | | | | 26.3 | 47.5 | 4.2 | 3.4 | 14.7 | 10.0 |
| Telco Infra | | | | | | | | | | | | |
| TBIG | HOLD | 0.2 | 1,900 | 2,040 | 2,367 | 7.4 | 25.0 | 25.0 | 3.8 | 3.5 | 15.0 | 14.0 |
| TOWR | BUY | 0.6 | 880 | 1,310 | 1,253 | 48.9 | 11.9 | 10.2 | 2.6 | 2.2 | 21.7 | 21.4 |
| MTEL | BUY | 0.3 | 670 | 920 | 897 | 37.3 | 26.8 | 23.1 | 1.6 | 1.6 | 6.1 | 6.7 |
| Average | | | | | | | 21.2 | 19.4 | 2.7 | 2.4 | 14.3 | 14.0 |
| Auto | | | | | | | | | | | | |
| ASII | BUY | 3.3 | 5,325 | 7,600 | 6,539 | 42.7 | 7.2 | 7.0 | 1.1 | 1.1 | 14.9 | 14.6 |
| DRMA | BUY | 0.0 | 1,290 | 1,900 | 1,875 | 47.3 | 9.1 | 8.3 | 3.1 | 2.4 | 33.9 | 28.8 |
| ASLC | BUY | 0.0 | 91 | 320 | 155 | 251.6 | 39.6 | 21.7 | 1.1 | 1.1 | 2.8 | 5.0 |
| Average | | | | | | | 18.6 | 12.3 | 1.8 | 1.5 | 17.2 | 16.1 |
| Mining Contracting | | | | | | | | | | | | |
| UNTR | BUY | 1.1 | 22,900 | 31,000 | 26,703 | 35.4 | 8.3 | 4.2 | 1.2 | 1.0 | 15.0 | 24.3 |
| Average | | | | | | | 8.3 | 4.2 | 1.2 | 1.0 | 15.0 | |
| Property | | | | | | | | | | | | |
| BSDE | SELL | 0.2 | 1,040 | 980 | 1,360 | -5.8 | 18.6 | 17.3 | 0.5 | 0.5 | 2.9 | 2.9 |
| PWON | BUY | 0.2 | 416 | 520 | 554 | 25.0 | 13.9 | 13.0 | 1.2 | 1.1 | 8.4 | 8.2 |
| SMRA | HOLD | 0.2 | 555 | 590 | 795 | 6.3 | 17.9 | 14.2 | 1.0 | 0.9 | 5.6 | 6.6 |
| CTRA | SELL | 0.4 | 1,245 | 1,100 | 1,441 | -11.6 | 12.1 | 13.1 | 1.2 | 1.1 | 10.2 | 8.6 |
| MKPI | BUY | 0.1 | 27,750 | 32,000 | N/A | 15.3 | 32.8 | 29.5 | 3.8 | 3.5 | 11.6 | 12.0 |
| Average | | | | | | | 17.9 | 15.5 | 1.2 | 1.1 | 5.8 | 6.1 |
| Industrial Estate | | | | | | | | | | | | |
| SSIA | BUY | 0.0 | 410 | 570 | 486 | 39.0 | 34.2 | 10.3 | 0.5 | 0.5 | 1.5 | 4.9 |
| Average | | | | | | | 34.2 | 10.3 | 0.5 | 0.5 | 1.5 | 4.9 |
| Construction | | | | | | | | | | | | |
| PTPP | BUY | 0.0 | 410 | 870 | 853 | 112.2 | 8.4 | 6.8 | 0.2 | 0.2 | 2.7 | 3.2 |
| ADHI | BUY | 0.0 | 284 | 630 | 340 | 121.8 | 40.6 | 31.6 | 0.3 | 0.3 | 0.7 | 0.9 |
| WSKT | n.a | 0.0 | n.a | 340 | N/A | n.a | n.a | n.a | n.a | n.a | -1.8 | -0.5 |
| WIKA | n.a. | 0.0 | n.a. | 750 | 440 | n.a. | n.a. | n.a. | n.a. | n.a. | 0.9 | 0.7 |
| WEGE | BUY | 0.0 | 77 | 300 | 100 | 289.6 | 3.5 | 2.5 | 0.3 | 0.3 | 9.0 | 11.3 |
| Average | | | | | | | 5.9 | 4.6 | 0.3 | 0.2 | 3.3 | 4.7 |
| Cement | | | | | | | | | | | | |
| INTP | BUY | 0.5 | 8,800 | 12,625 | 11,476 | 43.5 | 16.4 | 16.3 | 1.5 | 1.5 | 9.4 | 9.5 |
| SMGR | BUY | 0.7 | 6,150 | 7,925 | 8,008 | 28.9 | 15.5 | 14.9 | 1.0 | 0.8 | 6.6 | 5.7 |
| Average | | | | | | | 15.9 | 15.6 | 1.3 | 1.2 | 8.0 | 7.6 |
| Precast | | | | | | | | | | | | |
| WTON | BUY | 0.0 | 101 | 266 | N/A | 163.4 | 10.6 | 7.8 | 0.3 | 0.2 | 2.4 | 3.2 |
| Average | | | | | | | 10.6 | 7.8 | 0.3 | 0.2 | 2.4 | 3.2 |
| Oil and Gas | | | | | | | | | | | | |
| PGAS | BUY | 0.4 | 1,155 | 1,800 | 1,250 | 55.8 | 5.1 | 4.8 | 0.5 | 0.4 | 9.4 | 9.3 |
| AKRA | BUY | 0.4 | 1,620 | 1,900 | 1,829 | 17.3 | 11.6 | 10.2 | 2.6 | 2.4 | 22.5 | 23.7 |
| MEDC | BUY | 0.2 | 1,150 | 2,200 | 1,964 | 91.3 | 6.1 | 6.8 | 1.0 | 0.9 | 17.1 | 13.4 |
| RAJA | BUY | 0.0 | 1,290 | 1,500 | 2,200 | 16.3 | 19.6 | 20.3 | 2.1 | 1.9 | 10.7 | 9.5 |
| ENRG | BUY | 0.1 | 199 | 340 | N/A | 70.9 | 5.4 | 4.5 | 0.6 | 0.5 | 10.6 | 11.2 |
| Average | | | | | | | 9.6 | 9.3 | 1.4 | 1.2 | 14.1 | 13.4 |
| Chemical | | | | | | | | | | | | |
| TPIA | SELL | 2.3 | 5,200 | 2,563 | N/A | -50.7 | 200.0 | 288.9 | 10.3 | 10.0 | 5.1 | 3.5 |
| BRPT | HOLD | 0.9 | 1,050 | 1,150 | 1,800 | 9.5 | 131.3 | 52.5 | 5.6 | 5.2 | 4.2 | 9.9 |
| ESSA | SELL | 0.2 | 525 | 225 | 613 | -57.1 | n/a | 21.0 | 1.8 | 1.8 | -0.3 | 8.6 |
| Average | | | | | | | 165.6 | 120.8 | 5.9 | 5.7 | 3.0 | 7.3 |
| Utilities | | | | | | | | | | | | |
| JSMR | HOLD | 0.4 | 4,900 | 4,900 | 5,871 | 0.0 | 16.5 | 15.2 | 1.4 | 1.3 | 8.4 | 8.4 |

| Stock | Rec. | JCI Wgt (%) | Last price (IDR) | TP SSI (IDR) | TP Cons (IDR) | SSI Upside (%) | PE (x) | | PBV (x) | | ROE (%) | |
|-------------------|------|-------------|------------------|--------------|---------------|----------------|-------------|-------------|------------|------------|---------------|-------------|
| | | | | | | | 23E | 24E | 23E | 24E | 23E | 24E |
| Metal | | | | | | | | | | | | |
| ANTM | BUY | 0.4 | 1,410 | 2,500 | 1,974 | 77.3 | 7.0 | 7.1 | 1.3 | 1.1 | 18.1 | 16.0 |
| MDKA | HOLD | 0.9 | 2,410 | 3,300 | 3,142 | 36.9 | 31.7 | 25.1 | 1.7 | 1.5 | 5.3 | 5.9 |
| INCO | BUY | 0.3 | 3,660 | 5,900 | 4,884 | 61.2 | 8.0 | 8.8 | 0.9 | 0.8 | 11.4 | 9.4 |
| BRMS | BUY | 0.4 | 144 | 250 | N/A | 73.6 | 66.0 | 43.7 | 1.4 | 1.4 | 2.1 | 3.1 |
| NCKL | BUY | 0.2 | 830 | 1,100 | 1,284 | 32.5 | 10.5 | 6.6 | 1.9 | 1.5 | 18.1 | 22.5 |
| AMMN | SELL | 3.2 | 7,525 | 5,500 | 3,800 | -26.9 | 127.5 | 37.4 | 7.9 | 6.5 | 6.2 | 17.3 |
| Average | | | | | | | 41.8 | 21.4 | 2.5 | 2.1 | 10.2 | 12.4 |
| Coal | | | | | | | | | | | | |
| ITMG | SELL | 0.4 | 26,700 | 26,000 | 25,284 | -2.6 | 3.8 | 5.9 | 1.2 | 1.2 | 32.1 | 20.7 |
| ADRO | BUY | 1.1 | 2,460 | 2,900 | 2,851 | 17.9 | 2.0 | 3.9 | 0.8 | 0.8 | 41.1 | 19.8 |
| PTBA | BUY | 0.3 | 2,610 | 3,500 | 2,431 | 34.1 | 2.4 | 4.9 | 1.0 | 1.0 | 43.8 | 19.8 |
| HRUM | BUY | 0.1 | 1,105 | 2,500 | 1,935 | 126.2 | 5.5 | 6.3 | 1.0 | 0.9 | 17.5 | 14.1 |
| BUMI | BUY | 0.4 | 85 | 150 | N/A | 76.5 | 9.4 | 12.1 | 0.7 | 0.7 | 7.6 | 5.6 |
| Average | | | | | | | 4.6 | 6.6 | 1.0 | 0.9 | 28.4 | 16.0 |
| Plantation | | | | | | | | | | | | |
| AALI | HOLD | 0.1 | 6,875 | 8,500 | 7,198 | 23.6 | 8.0 | 9.2 | 0.6 | 0.6 | 7.3 | 6.1 |
| SIMP | BUY | 0.0 | 360 | 388 | 400 | 7.8 | 32.7 | 21.2 | 0.4 | 0.4 | 1.2 | 1.8 |
| SSMS | BUY | 0.1 | 1,200 | 1,555 | 1,080 | 29.6 | 7.5 | 6.7 | 1.6 | 1.4 | 21.2 | 20.4 |
| TAPG | BUY | 0.1 | 570 | 885 | 782 | 55.3 | 5.1 | 5.0 | 1.0 | 0.9 | 29.7 | 20.3 |
| STAA | BUY | 0.1 | 830 | 1,400 | N/A | 68.7 | 6.5 | 5.7 | 2.1 | 1.6 | 32.1 | 28.7 |
| NSSS | BUY | 0.0 | n/a | 265 | 195 | n/a | n/a | n/a | n/a | n/a | 25.9 | 62.1 |
| Average | | | | | | | 10.4 | 8.1 | 1.0 | 0.8 | 16.6 | 20.0 |
| Technology | | | | | | | | | | | | |
| ASSA | HOLD | 0.0 | 715 | 1,100 | N/A | 53.8 | 21.0 | 18.3 | 0.9 | 0.9 | 4.5 | 4.9 |
| EMTK | BUY | 0.2 | 472 | 550 | N/A | 16.5 | 7.6 | 6.9 | 1.1 | 1.0 | 14.7 | 13.8 |
| BUKA | BUY | 0.3 | 177 | 310 | 281 | 75.1 | n/a | n/a | 0.7 | 0.7 | -1.0 | -0.7 |
| GOTO | BUY | 2.5 | 84 | 130 | 105 | 54.8 | n/a | n/a | 0.8 | 0.8 | -85.0 | -17.5 |
| TRON | BUY | 0.0 | 240 | 550 | N/A | 129.2 | 20.7 | 11.8 | 3.0 | 2.4 | 14.5 | 20.3 |
| Average | | | | | | | 16.4 | 12.3 | 1.3 | 1.2 | (10.4) | 4.2 |

Source: SSI Research, Bloomberg

| Regional Indices | Last Price | Chg (Pts) 1D | Change (%) | | | | | | 1 Year | |
|------------------|------------|-----------------|------------|--------|--------|--------|--------|---------|--------|--------|
| | | | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| World | 3,281 | 15.28 | 0.47 | 1.48 | 3.57 | 13.12 | 3.54 | 17.87 | 3,283 | 2,613 |
| U.S. (S&P) | 5,027 | 28.70 | 0.57 | 1.37 | 5.08 | 13.85 | 5.38 | 22.89 | 5,030 | 3,809 |
| U.S. (DOW) | 38,672 | (54.64) | (0.14) | 0.04 | 2.87 | 12.80 | 2.61 | 14.18 | 38,784 | 31,430 |
| Europe | 4,716 | 5.09 | 0.11 | 1.32 | 5.26 | 12.35 | 4.30 | 12.34 | 4,724 | 3,981 |
| Emerging Market | 996 | (2.01) | (0.20) | 1.24 | (0.08) | 4.98 | (2.76) | (1.79) | 1,054 | 908 |
| FTSE 100 | 7,573 | (22.90) | (0.30) | (0.56) | (0.69) | 2.88 | (2.08) | (3.93) | 8,047 | 7,207 |
| CAC 40 | 7,648 | (18.11) | (0.24) | 0.73 | 2.44 | 8.55 | 1.38 | 7.26 | 7,703 | 6,774 |
| Dax | 16,927 | (37.33) | (0.22) | 0.05 | 1.33 | 11.11 | 1.04 | 10.57 | 17,050 | 14,458 |
| Indonesia | 7,235 | (12.26) | (0.17) | 0.38 | (0.66) | 6.34 | (0.52) | 4.25 | 7,404 | 6,543 |
| Japan | 36,897 | 34.14 | 0.09 | 2.04 | 3.71 | 13.29 | 10.26 | 33.34 | 37,287 | 26,633 |
| Australia | 7,632 | (12.54) | (0.16) | 0.08 | 1.79 | 9.40 | 0.55 | 2.67 | 7,704 | 6,751 |
| Korea | 2,620 | 10.74 | 0.41 | 3.06 | 2.31 | 7.96 | (1.32) | 5.59 | 2,676 | 2,274 |
| Singapore | 3,138 | (4.61) | (0.15) | (1.30) | (1.67) | 1.02 | (3.15) | (6.62) | 3,393 | 3,042 |
| Malaysia | 1,512 | (0.08) | (0.01) | (0.28) | 1.68 | 4.64 | 3.96 | 2.56 | 1,521 | 1,369 |
| Hong Kong | 15,747 | (131.49) | (0.83) | 1.37 | (3.07) | (8.47) | (7.63) | (25.69) | 21,580 | 14,794 |
| China | 2,866 | 36.21 | 1.28 | 3.43 | (0.95) | (6.14) | (3.67) | (12.37) | 3,419 | 2,635 |
| Taiwan | 18,096 | 36.14 | 0.20 | (0.13) | 3.29 | 8.69 | 0.92 | 17.56 | 18,139 | 15,187 |
| Thailand | 1,388 | (0.23) | (0.02) | 0.31 | (1.78) | (0.09) | (1.94) | (16.59) | 1,670 | 1,352 |
| Philippines | 6,850 | 20.12 | 0.29 | 3.43 | 3.50 | 10.70 | 6.20 | 0.11 | 6,932 | 5,920 |

| | | 1D | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
|---------------------------|--------|----|----|----|--------|------|--------|--------|--------|--------|
| Foreign Reserves (US\$Bn) | 145.10 | | | | (0.88) | 8.98 | (0.88) | 4.09 | 146.38 | 133.14 |
| Inflation Rate (yoy, %) | 2.57 | | | | | | | | 5.47 | 2.28 |
| Gov Bond Yld (10yr, %) | 6.62 | | | | | | | (1.47) | 7.26 | 6.16 |
| US Fed Rate (%) | 5.50 | | | | | | | | 5.50 | 4.75 |

| Exchange Rate (per USD) | Last Price | Chg (Pts) 1D | Change (%) | | | | | | 1 Year | |
|-------------------------|------------|-----------------|------------|--------|--------|--------|--------|---------|--------|--------|
| | | | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Indonesia | 15,635 | (95.00) | 0.61 | 0.93 | (0.70) | (0.03) | (1.52) | (3.13) | 15,962 | 14,575 |
| Japan | 149.15 | (0.14) | 0.09 | (0.32) | (2.86) | 1.72 | (5.44) | (11.22) | 151.91 | 129.64 |
| UK | 1.26 | 0.00 | 0.12 | 0.85 | (0.86) | 2.96 | (0.69) | 4.15 | 1.31 | 1.18 |
| Euro | 1.08 | 0.00 | 0.14 | 0.52 | (1.39) | 0.94 | (2.17) | 0.71 | 1.13 | 1.04 |
| China | 7.19 | (0.00) | 0.04 | (0.00) | (0.35) | 1.27 | (1.30) | (5.66) | 7.35 | 6.81 |

| Commodity Indicators | Last Price | Chg (Pts) 1D | Change (%) | | | | | | 1 Year | |
|----------------------|------------|-----------------|------------|--------|--------|---------|--------|---------|--------|--------|
| | | | 1D | 1W | 1M | 3M | YTD | 1YR | High | Low |
| Oil (Brent) | 81.89 | (0.30) | (0.36) | 5.00 | 4.60 | 0.56 | 6.30 | (5.21) | 97.69 | 70.12 |
| CPO | 3,914 | (2.00) | (0.05) | 3.16 | 5.16 | 6.24 | 6.88 | (0.86) | 4,399 | 3,223 |
| Coal | 125.60 | 0.50 | 0.40 | 4.75 | (6.41) | (2.45) | (8.29) | (34.41) | 205.50 | 116.00 |
| Tin | 26,367 | 472.00 | 1.82 | 3.20 | 8.77 | 6.15 | 3.75 | (4.97) | 29,875 | 21,605 |
| Nickel | 15,921 | (86.00) | (0.54) | (1.93) | (2.25) | (10.62) | (4.11) | (45.37) | 27,395 | 15,840 |
| Copper | 8,169 | (24.50) | (0.30) | (3.69) | (2.40) | 0.27 | (4.56) | (9.06) | 9,212 | 7,856 |
| Gold | 2,025 | 1.17 | 0.06 | 0.02 | (1.15) | 4.03 | (1.82) | 9.28 | 2,135 | 1,805 |
| Silver | 22.67 | 0.06 | 0.25 | 1.42 | (2.26) | 1.55 | (4.72) | 3.09 | 26 | 20 |

Source: Bloomberg, SSI Research

| Research Team | | | |
|---------------------------------|---|--------------------------------|-----------------|
| Prasetya Gunadi | Head of Equity Research, Strategy, Banking, Digital Banks | prasetya.gunadi@samuel.co.id | +6221 2854 8320 |
| Fithra Faisal Hastiadi, Ph.D. | Senior Economist | fithra.hastiadi@samuel.co.id | +6221 2854 8100 |
| Muhamad Alfatih, CSA, CTA, CFTe | Senior Technical Analyst | m.alfatih@samuel.co.id | +6221 2854 8129 |
| Yosua Zisokhi | Cement , Cigarette, Paper, Plantation, Telco Infra, Chemicals | yosua.zisokhi@samuel.co.id | +6221 2854 8387 |
| M. Farras Farhan | Media, Poultry, Oil & Gas, Technology | farras.farhan@samuel.co.id | +6221 2854 8346 |
| Juan Oktavianus Harahap | Coal, Metal Mining | juan.oktavianus@samuel.co.id | +6221 2854 8846 |
| Jonathan Guyadi | Banking, Consumer Staples, Healthcare, Telco | jonathan.guyadi@samuel.co.id | +6221 2854 8321 |
| Adolf Richardo | Editor | adolf.richardo@samuel.co.id | +6221 2864 8397 |
| Ashalia Fitri Yuliana | Research Associate | ashalia.fitri@samuel.co.id | +6221 2854 8389 |
| Daniel Aditya Widjaja | Research Associate | daniel.aditya@samuel.co.id | +6221 2854 8322 |
| Laurencia Hiemas | Research Associate | laurencia.hiemas@samuel.co.id | +6221 2854 8392 |
| Brandon Boedhiman | Research Associate | brandon.boedhiman@samuel.co.id | +6221 2854 8392 |
| Haikal Putra Samsul | Research Associate | haikal.putra@samuel.co.id | +6221 2854 8353 |

| Equity Institutional Team | | | |
|---------------------------|------------------------------------|---------------------------------|-----------------|
| Widya Meidrianto | Head of Institutional Equity Sales | widya.meidrianto@samuel.co.id | +6221 2854 8317 |
| Ronny Ardianto | Institutional Equity Sales | ronny.ardianto@samuel.co.id | +6221 2854 8399 |
| Fachruly Fiater | Institutional Sales Trader | fachruly.fiater@samuel.co.id | +6221 2854 8325 |
| Lucia Irawati | Institutional Sales Trader | lucia.irawati@samuel.co.id | +6221 2854 8173 |
| Alexander Tayus | Institutional Equity Dealer | alexander.tayus@samuel.co.id | +6221 2854 8319 |
| Leonardo Christian | Institutional Equity Dealer | leonardo.christian@samuel.co.id | +6221 2854 8147 |

| Equity Retail Team | | | |
|---------------------|------------------------------|--------------------------------|-----------------|
| Joseph Soegandhi | Director of Equity | joseph.soegandhi@samuel.co.id | +6221 2854 8872 |
| Damargumilang | Head of Equity Retail | damargumilang@samuel.co.id | +6221 2854 8309 |
| Anthony Yunus | Head of Equity Sales | anthony.yunus@samuel.co.id | +6221 2854 8314 |
| Clarice Wijana | Head of Equity Sales Support | clarice.wijana@samuel.co.id | +6221 2854 8395 |
| Gitta Wahyu Retnani | Equity Sales & Trainer | gitta.wahyu@samuel.co.id | +6221 2854 8365 |
| Vincentius Darren | Equity Sales | darren@samuel.co.id | +6221 2854 8348 |
| Sylviawati | Equity Sales Support | sylviawati@samuel.co.id | +6221 2854 8112 |
| Handa Sandiawan | Equity Sales Support | handa.sandiawan@samuel.co.id | +6221 2854 8302 |
| Denzel Obaja | Equity Sales Support | denzel.obaja@samuel.co.id | +6221 2854 8342 |
| Yonathan | Dealer | yonathan@samuel.co.id | +6221 2854 8347 |
| Michael Alexander | Dealer | michael.alexander@samuel.co.id | +6221 2854 8369 |
| Reza Fahlevi | Dealer | reza.fahlevi@samuel.co.id | +6221 2854 8359 |

| Fixed Income Sales Team | | | |
|--------------------------|----------------------|-----------------------------|-----------------|
| R. Virine Tresna Sundari | Head of Fixed Income | virine.sundari@samuel.co.id | +6221 2854 8170 |
| Sany Rizal Keliobas | Fixed Income Sales | sany.rizal@samuel.co.id | +6221 2854 8337 |
| Safitri | Fixed Income Sales | safitri@samuel.co.id | +6221 2854 8376 |
| Khairanni | Fixed Income Sales | khairanni@samuel.co.id | +6221 28548104 |

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