

**Market Activity**

Tuesday, 22 Aug 2023

Market Index	:	6,916.5	
Index Movement	:	+50.4	0.73%
Market Volume	:	19,385	Mn shrs
Market Value	:	9,057	Bn rupiah

	Last Close	Changes	
		+/-	%
<b>Leading Movers</b>			
BMRI	5,950	125	2.1
BBCA	9,300	125	1.4
BBRI	5,575	75	1.4
AMMN	3,610	170	4.9
<b>Lagging Movers</b>			
AMRT	2,910	-80	-2.7
BRMS	195	-7	-3.5
TPIA	2,120	-40	-1.9
BUKA	232	-8	-3.3

**Foreign Net Buy / Sell (Regular Market)**

Net Buy (IDR bn)		Net Sell (IDR bn)	
BMRI	188	INCO	35
BBRI	121	GOTO	32
TLKM	110	BBCA	26
PTBA	82	MTEL	11
BRMS	19	ADMR	9

**Money Market**

	Last Close	Changes	
		+/-	%
USD/IDR	15,315	-10.0	0.1
JIBOR O/N	5.9	0.0	-0.3

**Dual Listing Securities**

	Last Close	Changes	
		+/-	%
TLKM	24.2	-0.1	-0.6
EIDO	22.9	0.1	0.4

**Global Indices**

	Last Close	Changes	
		+/-	%
DJIA	34,289	-212	-0.61
S&P 500	4,388	18	0.41
Euro Stoxx	4,260	47	1.13
MSCI World	2,909	12	0.40
STI	3,160	-14	-0.44
Nikkei	31,857	406	1.29
Hang Seng	17,791.0	-159.8	-0.9

**Commodities\***

	Last Close	Changes	
		+/-	%
Brent Oil	84.0	-0.8	-0.91
Coal (ICE)	164.8	4.0	2.49
CPO Malay	3,866.0	-5.0	-0.13
Gold	1,897.5	8.2	0.43
Nickel	20,323.0	356.0	1.78
Tin	26,112.0	852.0	3.37

\*last price per closing date

**Market**

- **PGAS** : [Tahap Awal Proyek di IKN](#)
- **ADRO** : [Penurunan Kinerja di 2Q23](#)

**Market**

**IHSG Berpotensi Sideways**

Bursa AS ditutup cenderung melemah tipis pada Selasa (22/8): Dow Jones -0.51%, S&P 500 -0.4% dan Nasdaq +0.06%. Pasar AS terbebani oleh kekhawatiran atas kenaikan imbal hasil Treasury menjelang pidato penting Ketua Federal Reserve Jerome Powell akhir pekan ini. Yield UST 10Y turun -0.16% (-0.007 bps) ke level 4.3290% dan USD Index naik +0.25% ke level 103.5.

Pasar komoditas terpantau bergerak mixed: minyak turun -0.72% ke level USD 80.3/bbl, batubara naik +1.70% ke level USD 164.7/ton, nikel menguat +2.41% ke level USD 20,642 dan CPO melemah -1.78% di level MYR 3,865. Sedangkan harga emas terpantau menguat +0.14% ke level USD 1,926/toz.

Bursa Asia pada Selasa (22/8) ditutup menguat: Nikkei naik +0.92%, Hang Seng naik +0.95%, Shanghai naik +0.88%, dan EIDO ditutup menguat +0.79%. IHSG ditutup menguat +0.73% ke level 6,916.4 dengan investor asing hari ini mencatatkan keseluruhan net sell sebesar IDR 280.3 miliar. Di pasar reguler, investor asing mencatatkan net sell sebesar IDR 566.8 miliar, dan pada pasar negosiasi tercatat net sell asing sebesar IDR 847.1 miliar. Net sell asing tertinggi di pasar reguler dicatatkan oleh INCO (IDR 35 miliar), GOTO (IDR 32 miliar), dan BBCA (IDR 27 miliar). Net buy asing tertinggi di pasar reguler dicetak oleh BRMS (IDR 188 miliar), BUMI (IDR 121 miliar), dan BMRI (IDR 110 miliar). Top leading movers emiten BMRI, BBCA, dan BBRI, sementara top lagging movers emiten AMRT, BRMS, TPIA.

Pagi ini Nikkei dibuka melemah -0.53% dan KOSPI dibuka melemah -0.23%. Kami perkirakan IHSG hari ini akan bergerak sideways, seiring dengan sentimen negatif global dan regional.

**COMMODITIES**

**Gold: Gold 100 Oz Futures (USD/Troi oz)**



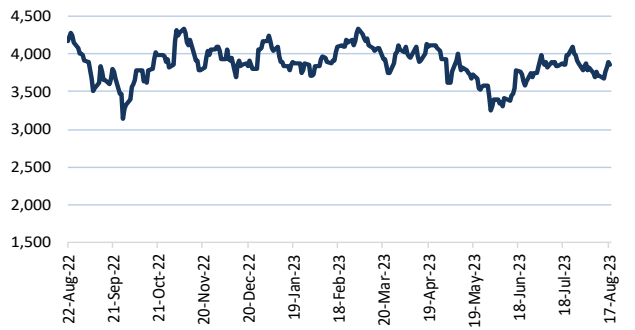
**Oil: Generic 1st Crude Oil, Brent (USD/Barel)**



**Coal: Newcastle Coal (USD/MT)**



**CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)**



**Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)**



**Nickel: London Metal Exchange Nickel Future (USD/MT)**



**PGAS: Tahap Awal Proyek di IKN**

PGAS mendapatkan proyek pembangunan jaringan gas bumi di IKN yang akan dilakukan dalam 5 tahap. Sebagai tahap awal, PGAS telah mengalokasikan investasi sebesar IDR 50 miliar. Saat ini, proyek ini sedang dalam tahap konstruksi dan diharapkan akan selesai pada bulan Juni 2024. Proyek ini akan menghasilkan volume gas sekitar 0,16 BBTUD. Selain itu, PGAS juga tengah mengembangkan berbagai infrastruktur gas hilir di Kalimantan Timur, termasuk di antaranya adalah pipa gas Senipah-Balikpapan berdiameter 20" dengan panjang 78 km. **(Investor)**

**Comment:**

*Hal ini menjadi katalis positif untuk perusahaan. Permintaan gas untuk di IKN mencapai 12,6 BBTUD.*

**ADRO: Penurunan Kinerja di 2Q23**

ADRO membukukan pendapatan sebesar USD 1.6 miliar (-10.8% QoQ; -29.2% YoY) di 2Q23, menjadikan pendapatan di 1H23 sebesar USD 3,5 miliar (-1,8% YoY) berada di atas estimasi kami dan juga konsensus (56.1% dan 59.4%). Penurunan pendapatan di 2Q23 disebabkan kenaikan dari volume penjualan batubara menjadi 16,9mn ton (7,6% QoQ) tidak dapat mengkompensasi penurunan dari ASP perseroan.

**Comment:**

*ADRO membukukan laba bersih sebesar USD 416juta (-9.2% QoQ; -48.8% YoY) di 2Q23, menjadikan laba bersih di 1H23 menjadi USD 874 juta (-27,9% YoY) diatas estimasi kami dan juga konsensus (masing-masing 67.4% dan 61.8%).*

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
<b>Banks</b>													
BBCA	BUY	1,146,458	8.9	9,175	10,300	10,060	12.3	24.7	25.9	4.5	4.5	18.3	17.5
BBRI	BUY	844,941	8.7	5,500	6,200	6,078	12.7	13.2	15.0	2.6	2.4	19.6	16.3
BMRI	BUY	555,333	8.2	5,825	6,600	6,490	13.3	5.8	5.3	2.2	2.0	37.1	37.5
BBNI	BUY	169,703	2.5	9,125	12,700	11,299	39.2	7.8	8.5	1.1	1.1	14.0	13.0
BBTN	HOLD	17,824	0.3	1,280	1,500	1,750	17.2	4.0	4.3	0.5	0.5	11.8	11.9
<i>Average</i>								<b>5.9</b>	<b>6.0</b>	<b>1.2</b>	<b>1.2</b>	<b>21.0</b>	<b>20.8</b>
<b>Consumer (Staples)</b>													
ICBP	BUY	134,403	1.0	11,675	13,000	13,550	11.3	16.0	13.4	3.2	2.8	20.0	20.6
INDF	BUY	61,463	1.1	7,000	8,000	8,900	14.3	6.7	6.2	1.2	1.1	17.8	17.6
KLBF	BUY	86,953	1.3	1,845	2,450	2,234	32.8	23.1	21.0	3.9	3.5	16.7	16.8
UNVR	HOLD	141,537	0.8	3,710	4,500	4,243	21.3	21.4	20.5	21.4	18.5	100.0	90.0
SIDO	BUY	19,500	0.2	645	915	684	41.9	15.9	14.5	5.5	5.2	34.3	35.8
<i>Average</i>								<b>16.6</b>	<b>15.1</b>	<b>7.0</b>	<b>6.2</b>	<b>37.8</b>	<b>36.2</b>
<b>Cigarette</b>													
HMSP	SELL	102,360	0.3	880	825	1,084	-6.3	13.5	14.7	3.5	3.6	25.9	24.5
GGRM	HOLD	48,295	0.3	25,100	23,380	31,991	-6.9	8.6	10.1	0.8	0.8	9.5	8.1
<i>Average</i>								<b>11.1</b>	<b>12.4</b>	<b>2.2</b>	<b>2.2</b>	<b>17.7</b>	<b>16.3</b>
<b>Digital Bank</b>													
ARTO	SELL	34,918	0.4	2,510	2,400	3,266	-4.4	836.7	251.0	4.2	4.1	0.5	1.6
BBHI	BUY	33,465	0.2	1,550	3,400	N/A	119.4	119.2	110.7	5.3	5.0	4.4	4.6
<i>Average</i>								<b>477.9</b>	<b>180.9</b>	<b>4.7</b>	<b>4.6</b>	<b>2.5</b>	<b>3.1</b>
<b>Healthcare</b>													
MIKA	HOLD	38,180	0.5	2,720	2,800	3,102	2.9	37.3	32.8	7.0	6.4	18.7	19.4
SILO	BUY	26,012	0.2	1,960	1,900	2,159	-3.1	45.6	40.0	3.6	3.3	8.0	8.3
HEAL	BUY	21,029	0.4	1,400	1,600	1,760	14.3	73.7	46.7	6.3	6.1	8.5	13.0
<i>Average</i>								<b>52.2</b>	<b>39.8</b>	<b>5.6</b>	<b>5.3</b>	<b>11.7</b>	<b>13.6</b>
<b>Poultry</b>													
CPIN	HOLD	85,270	1.3	5,225	5,000	5,839	-4.3	15.0	14.2	2.8	2.6	18.9	18.0
JPFA	BUY	15,303	0.2	1,325	1,800	1,416	35.8	8.7	7.5	1.0	0.9	11.8	12.6
MAIN	SELL	1,048	0.0	466	350	483	-24.9	14.5	15.2	0.5	0.5	3.4	3.1
WMUU	BUY	647	0.0	50	340	N/A	580.0	4.5	3.8	0.5	0.4	10.3	10.9
WMPP	HOLD	1,471	0.0	50	55	N/A	10.0	6.1	5.0	0.5	0.4	8.1	7.1
<i>Average</i>								<b>9.8</b>	<b>9.1</b>	<b>1.1</b>	<b>1.0</b>	<b>10.5</b>	<b>10.4</b>
<b>Retail</b>													
MAPI	BUY	32,702	0.6	1,885	2,100	2,218	11.4	14.2	12.6	2.6	2.2	18.7	17.7
RALS	SELL	4,045	0.0	570	580	606	1.8	18.8	18.0	1.1	1.0	5.6	5.7
ACES	BUY	12,863	0.2	730	650	811	-11.0	24.7	17.5	2.1	2.0	8.7	11.3
LPPF	BUY	5,990	0.1	2,560	5,800	4,071	126.6	4.2	3.9	7.9	5.9	186.5	150.9
ERAA	HOLD	7,975	0.1	496	550	613	10.9	7.8	7.4	1.1	1.0	14.1	13.1
AMRT	BUY	120,836	2.0	2,990	3,250	3,201	8.7	39.2	36.6	10.4	9.3	26.5	25.6
MIDI	BUY	13,842	0.1	422	560	536	32.7	29.9	25.1	4.0	3.5	13.3	14.1
<i>Average</i>								<b>19.8</b>	<b>17.3</b>	<b>4.2</b>	<b>3.6</b>	<b>39.0</b>	<b>34.1</b>
<b>Pulp and Paper</b>													
INKP	HOLD	51,701	0.7	9,075	9,900	22,975	9.1	6.3	5.2	0.7	0.6	11.1	11.8
ALDO	BUY	889	0.0	670	2,000	N/A	198.5	12.2	10.0	1.1	1.0	9.1	9.8
<i>Average</i>								<b>9.2</b>	<b>7.6</b>	<b>0.9</b>	<b>0.8</b>	<b>10.1</b>	<b>10.8</b>
<b>Media</b>													
MNCN	BUY	7,901	0.2	530	1,400	900	164.2	3.0	2.7	0.3	0.3	10.3	10.2
SCMA	SELL	10,948	0.1	148	220	150	48.6	33.7	30.1	1.2	1.2	3.6	3.9
FILM	BUY	35,001	0.2	3,670	3,300	N/A	-10.1	218.2	124.7	22.7	19.3	10.4	15.5
<i>Average</i>								<b>85.0</b>	<b>52.5</b>	<b>8.1</b>	<b>6.9</b>	<b>8.1</b>	<b>9.9</b>

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
<b>Telco</b>													
EXCL	BUY	31,377	0.4	2,400	2,700	2,880	12.5	20.0	18.3	1.3	1.2	6.4	6.6
ISAT	BUY	79,418	0.5	9,650	11,200	10,547	16.1	44.7	110.9	8.4	6.3	18.7	5.7
TLKM	BUY	371,483	6.6	3,740	4,600	4,704	23.0	14.9	14.8	2.8	2.6	18.9	17.8
<i>Average</i>								<b>26.5</b>	<b>48.0</b>	<b>4.2</b>	<b>3.4</b>	<b>14.7</b>	<b>10.0</b>
<b>Telco Infra</b>													
TBIG	HOLD	48,486	0.3	2,050	2,040	2,263	-0.5	27.0	27.0	4.1	3.8	15.0	14.0
TOWR	BUY	52,290	0.8	1,010	1,310	1,346	29.7	13.6	11.7	3.0	2.5	21.7	21.4
MTEL	BUY	60,549	0.3	715	920	915	28.7	28.6	24.7	1.7	1.7	6.1	6.7
<i>Average</i>								<b>23.1</b>	<b>21.1</b>	<b>2.9</b>	<b>2.6</b>	<b>14.3</b>	<b>14.0</b>
<b>Auto</b>													
ASII	BUY	265,167	4.5	6,475	7,600	7,710	17.4	8.9	9.6	1.2	1.2	14.8	13.9
DRMA	HOLD	7,318	0.0	1,520	1,600	1,838	5.3	13.1	11.7	3.9	3.1	29.7	26.3
ASLC	BUY	1,377	0.0	107	320	149	199.1	46.5	25.5	1.3	1.3	2.8	5.0
<i>Average</i>								<b>22.8</b>	<b>15.6</b>	<b>2.1</b>	<b>1.9</b>	<b>15.7</b>	<b>15.1</b>
<b>Mining Contracting</b>													
UNTR	BUY	102,952	1.6	27,075	31,000	31,157	14.5	9.8	4.9	1.5	1.2	15.0	24.3
<i>Average</i>								<b>9.8</b>	<b>4.9</b>	<b>1.5</b>	<b>1.2</b>	<b>15.0</b>	
<b>Property</b>													
BSDE	SELL	23,712	0.3	1,110	980	1,416	-11.7	19.8	18.5	0.6	0.5	2.9	2.9
PWON	BUY	22,153	0.3	460	520	596	13.0	15.3	14.4	1.3	1.2	8.4	8.2
SMRA	SELL	10,896	0.2	650	590	852	-9.2	21.0	16.7	1.2	1.1	5.6	6.6
CTRA	SELL	21,038	0.4	1,110	1,100	1,415	-0.9	10.8	11.7	1.1	1.0	10.2	8.6
<i>Average</i>								<b>16.1</b>	<b>13.5</b>	<b>0.8</b>	<b>0.7</b>	<b>4.8</b>	<b>5.1</b>
<b>Industrial Estate</b>													
SSIA	BUY	1,779	0.0	382	570	580	49.2	31.8	9.6	0.5	0.5	1.5	4.9
<i>Average</i>								<b>31.8</b>	<b>9.6</b>	<b>0.5</b>	<b>0.5</b>	<b>1.5</b>	<b>4.9</b>
<b>Construction</b>													
PTPP	BUY	3,627	0.1	575	870	700	51.3	11.7	9.6	0.3	0.3	2.7	3.2
ADHI	BUY	3,531	0.0	430	630	513	46.5	61.4	47.8	0.4	0.4	0.7	0.9
WSKT	n.a	#VALUE!	0.1	n.a	340	335	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	BUY	3,373	0.0	372	750	540	101.6	28.6	37.2	0.3	0.2	0.9	0.7
WEGE	BUY	871	0.0	92	300	N/A	226.1	4.1	2.9	0.4	0.3	9.0	11.3
<i>Average</i>								<b>7.9</b>	<b>6.3</b>	<b>0.3</b>	<b>0.3</b>	<b>3.3</b>	<b>4.7</b>
<b>Cement</b>													
INTP	BUY	40,586	0.6	11,000	12,200	12,319	10.9	20.5	20.3	1.9	1.9	9.4	9.5
SMGR	BUY	45,750	0.8	6,700	7,630	8,413	13.9	16.9	16.2	1.1	0.9	6.6	5.7
<i>Average</i>								<b>18.7</b>	<b>18.3</b>	<b>1.5</b>	<b>1.4</b>	<b>8.0</b>	<b>7.6</b>
<b>Precast</b>													
WTON	BUY	1,194	0.0	137	266	170	94.2	14.4	10.5	0.3	0.3	2.4	3.2
<i>Average</i>								<b>14.4</b>	<b>10.5</b>	<b>0.3</b>	<b>0.3</b>	<b>2.4</b>	<b>3.2</b>
<b>Oil and Gas</b>													
PGAS	BUY	36,968	0.6	1,490	2,000	1,759	34.2	7.9	7.0	0.7	0.6	8.3	8.6
AKRA	BUY	26,397	0.4	1,290	1,900	1,761	47.3	9.3	8.2	2.1	1.9	22.5	23.7
MEDC	BUY	27,650	0.3	1,090	1,600	1,396	46.8	5.8	6.5	1.0	0.9	17.1	13.4
RAJA	BUY	3,656	0.0	845	1,500	1,500	77.5	12.8	13.3	1.4	1.3	10.7	9.5
ENRG	BUY	6,007	0.1	240	380	N/A	58.3	5.7	5.2	0.7	0.6	12.7	12.4
<i>Average</i>								<b>8.3</b>	<b>8.0</b>	<b>1.2</b>	<b>1.1</b>	<b>14.3</b>	<b>13.5</b>
<b>Chemical</b>													
TPIA	BUY	183,404	1.0	2,160	2,563	1,675	18.6	83.1	120.0	4.3	4.2	5.1	3.5
BRPT	BUY	83,786	0.9	875	1,150	N/A	31.4	109.4	43.8	4.6	4.3	4.2	9.9
ESSA	SELL	11,284	0.3	670	225	520	-66.4	n/a	26.8	2.3	2.3	-0.3	8.6
<i>Average</i>								<b>96.2</b>	<b>63.5</b>	<b>3.7</b>	<b>3.6</b>	<b>3.0</b>	<b>7.3</b>
<b>Utilities</b>													
JSMR	BUY	26,201	0.3	3,630	4,900	4,694	35.0	12.2	11.2	1.0	0.9	8.4	8.4

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<b>Metal</b>													
ANTM	BUY	46,740	0.6	1,950	2,500	2,621	28.2	9.6	9.8	1.7	1.6	18.1	16.0
MDKA	HOLD	79,566	1.4	3,270	3,300	4,250	0.9	28.8	124.8	2.3	2.0	7.9	1.6
INCO	SELL	60,115	0.5	6,025	5,900	7,633	-2.1	13.2	14.5	1.5	1.4	11.4	9.4
BRMS	SELL	27,648	0.6	202	200	208	-1.0	92.6	61.3	2.0	1.9	2.1	3.1
NCKL	BUY	58,682	0.3	910	1,500	1,268	64.8	7.8	5.3	1.9	1.4	24.2	26.7
<b>Average</b>								<b>30.4</b>	<b>43.1</b>	<b>1.9</b>	<b>1.6</b>	<b>12.7</b>	<b>11.4</b>
<b>Coal</b>													
ITMG	BUY	33,220	0.4	28,225	38,000	27,015	34.6	3.1	4.1	1.1	1.1	36.5	26.9
ADRO	BUY	86,362	1.3	2,620	4,100	3,053	56.5	2.2	2.9	0.9	0.8	41.1	28.4
PTBA	BUY	34,447	0.4	2,800	3,700	2,966	32.1	2.6	2.9	1.1	1.0	43.8	35.5
HRUM	BUY	22,170	0.2	1,580	2,500	2,303	58.2	7.9	9.0	1.4	1.3	17.5	14.1
BUMI	BUY	53,099	0.7	146	230	150	57.5	6.2	9.4	1.2	1.0	18.5	10.9
<b>Average</b>								<b>4.4</b>	<b>5.7</b>	<b>1.1</b>	<b>1.1</b>	<b>31.5</b>	<b>23.2</b>
<b>Plantation</b>													
AALI	HOLD	14,676	0.1	7,625	8,500	8,043	11.5	7.9	7.3	0.7	0.6	8.5	8.6
LSIP	BUY	6,993	0.1	1,025	1,230	1,159	20.0	6.8	7.2	0.6	0.6	9.5	8.6
SSMS	HOLD	11,668	0.1	1,205	1,555	1,570	29.0	7.6	7.6	1.9	1.6	24.9	21.2
TAPG	BUY	11,415	0.1	565	885	858	56.6	5.0	5.0	1.0	0.9	29.7	20.3
STAA	BUY	8,886	0.1	835	1,400	N/A	67.7	6.5	5.8	2.1	1.7	32.1	28.7
NSSS	BUY	4,758	0.0	198	200	195	1.0	28.3	11.0	7.3	6.8	25.9	62.1
<b>Average</b>								<b>13.2</b>	<b>9.1</b>	<b>1.8</b>	<b>1.7</b>	<b>17.6</b>	<b>20.2</b>
<b>Technology</b>													
ASSA	BUY	3,465	0.1	1,060	1,200	1,170	13.2	32.2	18.3	1.4	1.3	4.3	7.1
EMTK	BUY	37,357	0.3	615	2,600	816	322.8	9.9	9.0	1.5	1.2	14.7	13.8
BUKA	BUY	23,915	0.5	240	400	326	66.7	11.4	8.9	0.9	0.8	7.6	8.8
GOTO	BUY	104,224	2.7	88	150	128	70.5	n/a	n/a	1.0	1.0	-165.4	-87.9
NFCX	BUY	3,583	0.1	5,375	16,000	N/A	197.7	37.6	22.2	2.0	1.7	5.4	7.6
<b>Average</b>								<b>16.8</b>	<b>10.8</b>	<b>2.1</b>	<b>1.9</b>	<b>(0.3)</b>	<b>10.2</b>

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	2,909	(1.34)	(0.05)	(0.56)	(3.95)	3.28	11.78	6.55	3,071	2,315
U.S. (S&P)	4,388	(12.22)	(0.28)	(1.13)	(3.28)	4.65	14.27	6.03	4,607	3,492
U.S. (DOW)	34,289	(174.86)	(0.51)	(1.88)	(2.67)	3.01	3.44	3.71	35,679	28,661
Europe	4,260	35.50	0.84	(0.66)	(2.98)	(1.89)	12.30	16.64	4,492	3,250
Emerging Market	967	6.90	0.72	(0.93)	(4.72)	(1.22)	1.08	(2.31)	1,058	837
FTSE 100	7,271	12.94	0.18	(1.61)	(5.13)	(6.34)	(2.43)	(2.90)	8,047	6,708
CAC 40	7,241	42.82	0.59	(0.37)	(2.58)	(1.87)	11.85	13.81	7,581	5,628
Dax	15,706	102.34	0.66	(0.39)	(2.92)	(2.77)	12.80	19.03	16,529	11,863
Indonesia	6,916	50.42	0.73	0.09	0.52	2.67	0.96	(3.45)	7,377	6,543
Japan	31,740	(117.16)	(0.37)	(0.09)	(1.75)	2.53	21.63	11.55	33,773	25,622
Australia	7,130	8.49	0.12	(0.90)	(2.51)	(1.79)	1.30	2.42	7,568	6,412
Korea	2,514	(2.20)	(0.09)	(0.48)	(3.69)	(2.10)	12.39	3.21	2,668	2,135
Singapore	3,160	5.85	0.19	(2.25)	(3.61)	(1.81)	(2.81)	(2.66)	3,408	2,969
Malaysia	1,452	0.96	0.07	(0.60)	2.69	2.83	(2.94)	(2.09)	1,512	1,369
Hong Kong	17,791	167.72	0.95	(4.25)	(6.73)	(8.44)	(10.06)	(8.78)	22,701	14,597
China	3,120	27.36	0.88	(1.76)	(1.50)	(3.88)	1.01	(4.76)	3,419	2,885
Taiwan	16,438	56.12	0.34	(0.10)	(3.48)	1.54	16.27	8.89	17,464	12,629
Thailand	1,546	19.75	1.29	1.64	1.07	0.70	(7.37)	(5.39)	1,696	1,462
Philippines	6,212	(77.88)	(1.24)	(1.85)	(6.55)	(5.92)	(5.39)	(6.13)	7,138	5,699

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	137.70				0.12	(4.49)	0.34	4.18	145.19	130.20
Inflation Rate (yoy, %)	3.08								5.95	3.08
Gov Bond Yld (10yr, %)	6.66							(6.43)	7.69	6.16
US Fed Rate (%)	5.50								5.50	2.50

Exchange Rate (per USD)	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,315	(10.00)	0.07	0.16	(1.91)	(2.78)	1.65	(2.79)	15,763	14,575
Japan	145.69	(0.20)	0.14	0.45	(2.89)	(4.87)	(10.00)	(6.12)	151.95	127.23
UK	1.27	0.00	0.03	0.03	(0.72)	2.60	5.40	7.60	1.31	1.04
Euro	1.09	0.00	0.05	(0.26)	(1.93)	0.75	1.36	8.84	1.13	0.95
China	7.29	0.01	(0.15)	(0.08)	(1.46)	(3.59)	(5.42)	(6.11)	7.33	6.69

Commodity Indicators	Last Price	Chg (Pts)		Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	83.80	(0.23)	(0.27)	0.42	3.37	9.06	(2.46)	(16.38)	105.48	70.12
CPO	3,830	(27.00)	(0.70)	0.39	(4.08)	7.86	(8.18)	(9.39)	4,409	3,143
Coal	164.75	2.75	1.70	6.53	16.23	0.83	(57.71)	(63.02)	465.00	129.00
Tin	26,112	410.00	1.60	3.68	(8.36)	4.66	5.26	6.73	32,680	17,350
Nickel	20,504	385.00	1.91	3.66	(1.28)	(4.25)	(31.76)	(8.23)	33,575	19,700
Copper	8,363	88.00	1.06	1.99	(1.06)	2.89	(0.11)	4.18	9,551	7,220
Gold	1,900	2.11	0.11	0.41	(2.82)	(3.83)	4.14	8.66	2,063	1,615
Silver	23.46	0.05	0.21	4.64	(3.67)	0.03	(2.08)	22.69	26	18

Source: Bloomberg, SSI Research

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