

**Market Activity**

Thursday, 03 Aug 2023

<b>Market Index</b>	:	<b>6,898.1</b>	
<b>Index Movement</b>	:	<b>+43.6</b>	<b>0.64%</b>
<b>Market Volume</b>	:	17,183	Mn shrs
<b>Market Value</b>	:	8,384	Bn rupiah

	Last	Changes	
	Close	+/-	%

**Leading Movers**

BMRI	5,800	100	1.8
KLBF	1,885	90	5.0
TLKM	3,720	30	0.8
SMGR	7,225	400	5.9

**Lagging Movers**

BYAN	18,300	-350	-1.9
ASII	6,825	-25	-0.4
MAPI	1,930	-50	-2.5
MIKA	3,010	-70	-2.3

**Foreign Net Buy / Sell (Regular Market)**

Net Buy (IDR bn)	Net Sell (IDR bn)		
BMRI	104	TLKM	51
BBCA	77	BBRI	32
BBNI	76	UNVR	21
SMGR	63	ANTM	20
AMMN	48	MDKA	17

**Money Market**

	Last	Changes	
	Close	+/-	%
USD/IDR	15,185	10.0	-0.1
JIBOR O/N	5.9	0.0	-0.3

**Dual Listing Securities**

	Last	Changes	
	Close	+/-	%
TLKM	24.2	0.2	0.8
EIDO	23.2	0.2	1.0

**Global Indices**

	Last	Changes	
	Close	+/-	%
DJIA	35,216	-67	-0.19
S&P 500	4,502	-12	-0.25
Euro Stoxx	4,305	-32	-0.73
MSCI World	2,990	-10	-0.35
STI	3,304	-21	-0.63
Nikkei	32,159	-548	-1.68
Hang Seng	19,420.9	-96.5	-0.5

**Commodities\***

	Last	Changes	
	Close	+/-	%
Brent Oil	85.1	1.9	2.33
Coal (ICE)	141.5	3.3	2.35
CPO Malay	3,824.0	-91.0	-2.32
Gold	1,934.1	-0.4	-0.02
Nickel	21,485.0	33.0	0.15
Tin	28,023.0	605.0	2.21

\*last price per closing date

**Market**

**IHSG Berpotensi Melemah**

Bursa AS ditutup melemah pada Kamis (3/8): Dow Jones -0.19%, S&P 500 -0.25% dan Nasdaq -0.10%. Pasar AS bergerak melemah seiring dengan kenaikan imbal hasil treasury ke tertinggi sejak November dan sentimen menjelang laporan pekerjaan yang akan dirilis pada Jumat. Yield UST 10Y turun -0.011bps (-0.26%) ke level 4.18% dan USD Index turun -0.1% ke level 102.3.

Pasar komoditas terpantau bergerak mixed: minyak naik +2.3% ke level USD 85.1/bbl, batubara naik +2.4% ke level USD 141.5/ton, nikel menguat +0.15% ke level USD 21,485 dan CPO melemah -2.3% di level MYR 3,824. Sedangkan harga emas terpantau melemah -0.02% ke level USD 1,934/toz.

Bursa Asia pada Kamis (3/8) ditutup melemah: Nikkei turun -1.68%, Hang Seng melemah -0.49%, dan Shanghai menguat +0.58%, sedangkan EIDO ditutup menguat +1.04%. IHSG ditutup menguat +0.64% ke level 6,898.1 dengan investor asing hari ini mencatatkan keseluruhan net buy sebesar IDR 432.9 miliar. Di pasar reguler, investor asing mencatatkan net buy sebesar IDR 421.7 miliar, dan pada pasar negosiasi tercatat net buy asing sebesar IDR 11.2 miliar. Net buy asing tertinggi di pasar reguler dicatatkan oleh BMRI (IDR 104.4 miliar), BBCA (IDR 76.7 miliar), dan BBNI (IDR 75.9 miliar). Net sell asing tertinggi di pasar reguler dicetak oleh TLKM (IDR 51.2 miliar), BBRI (IDR 31.8 miliar), dan UNVR (IDR 20.9 miliar). Top leading movers emiten BMRI, KLBF, TLKM, sementara top lagging movers emiten BYAN, ASII, MAPI.

Pagi ini Nikkei dibuka melemah -0.57% dan KOSPI dibuka menguat +0.04%. Kami perkirakan IHSG hari ini akan bergerak melemah, seiring dengan sentimen global dan regional.

**COMMODITIES**

**Gold: Gold 100 Oz Futures (USD/Troi oz)**



**Oil: Generic 1st Crude Oil, Brent (USD/Barel)**



**Coal: Newcastle Coal (USD/MT)**



**CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)**



**Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)**



**Nickel: London Metal Exchange Nickel Future (USD/MT)**



Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PE 23E	PBV 21A	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
<b>Banks</b>															
BBCA	BUY	1,140,294	8.9	9,250	10,300	10,022	11.4	24.9	26.1	26.1	6.2	4.6	4.6	18.3	17.5
BBRI	BUY	863,886	8.9	5,700	6,200	6,056	8.8	13.7	15.5	15.5	3.6	2.7	2.5	19.6	16.3
BMRI	BUY	541,333	8.0	5,800	6,600	6,424	13.8	5.8	5.2	5.2	1.3	2.2	2.0	37.1	37.5
BBNI	BUY	166,905	2.5	8,950	12,700	11,287	41.9	7.6	8.3	8.3	1.5	1.1	1.1	14.0	13.0
BBTN	HOLD	18,175	0.3	1,295	1,500	1,750	15.8	4.1	4.4	4.4	0.7	0.5	0.5	11.8	11.9
<i>Average</i>								<b>5.8</b>	<b>6.0</b>	<b>6.0</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>21.0</b>	<b>20.8</b>
<b>Consumer (Staples)</b>															
ICBP	BUY	130,613	1.0	11,200	13,000	13,365	16.1	15.4	12.8	12.8	3.9	3.1	2.6	20.0	20.6
INDF	BUY	61,902	1.2	7,050	8,000	8,650	13.5	6.8	6.3	6.3	9.6	1.2	1.1	17.8	17.6
KLBF	BUY	88,360	1.4	1,885	2,450	2,345	30.0	23.7	21.5	21.5	4.5	4.0	3.6	16.7	16.8
UNVR	HOLD	143,826	0.8	3,770	4,500	4,350	19.4	21.8	20.8	20.8	33.4	21.8	18.8	100.0	90.0
SIDO	BUY	19,200	0.2	640	915	746	43.0	15.8	14.4	14.4	5.5	5.4	5.1	34.3	35.8
<i>Average</i>								<b>16.7</b>	<b>15.2</b>	<b>15.2</b>	<b>11.4</b>	<b>7.1</b>	<b>6.3</b>	<b>37.8</b>	<b>36.2</b>
<b>Cigarette</b>															
HMSP	SELL	106,431	0.3	915	825	1,098	-9.8	14.1	15.3	15.3	3.6	3.6	3.7	25.9	24.5
GGRM	HOLD	49,978	0.3	25,975	23,380	32,033	-10.0	8.9	10.5	9.7	0.9	0.8	0.8	9.5	8.1
<i>Average</i>								<b>11.5</b>	<b>12.9</b>	<b>12.5</b>	<b>2.2</b>	<b>2.2</b>	<b>2.3</b>	<b>17.7</b>	<b>16.3</b>
<b>Digital Bank</b>															
ARTO	SELL	36,996	0.4	2,670	2,400	3,362	-10.1	890.0	267.0	267.0	4.5	4.4	4.3	0.5	1.6
BBHI	BUY	35,964	0.2	1,655	3,400	N/A	105.4	127.3	118.2	118.2	103.4	5.6	5.4	4.4	4.6
<i>Average</i>								<b>508.7</b>	<b>192.6</b>	<b>192.6</b>	<b>54.0</b>	<b>5.0</b>	<b>4.9</b>	<b>2.5</b>	<b>3.1</b>
<b>Healthcare</b>															
MIKA	HOLD	42,882	0.6	3,010	2,800	3,123	-7.0	41.2	36.3	36.3	8.1	7.7	7.0	18.7	19.4
SILO	BUY	25,297	0.1	1,945	1,900	2,165	-2.3	45.2	39.7	39.7	3.9	3.6	3.3	8.0	8.3
HEAL	BUY	21,479	0.4	1,435	1,600	1,723	11.5	75.5	47.8	47.8	6.3	6.4	6.2	8.5	13.0
<i>Average</i>								<b>54.0</b>	<b>41.3</b>	<b>41.3</b>	<b>6.1</b>	<b>5.9</b>	<b>5.5</b>	<b>11.7</b>	<b>13.6</b>
<b>Poultry</b>															
CPIN	HOLD	83,220	1.3	5,075	5,000	5,800	-1.5	14.6	13.8	3.3	3.3	2.8	2.5	18.9	18.0
JPFA	BUY	14,658	0.2	1,250	1,800	1,468	44.0	8.2	7.1	7.1	1.1	1.0	0.9	11.8	12.6
MAIN	SELL	1,021	0.0	456	350	483	-23.2	14.2	14.8	16.5	0.5	0.5	0.5	3.4	3.1
WMUU	BUY	647	0.0	50	340	N/A	580.0	4.5	3.8	3.8	1.0	0.5	0.4	10.3	10.9
WMPP	HOLD	1,471	0.0	50	55	N/A	10.0	6.1	5.0	5.0	0.8	0.5	0.4	8.1	7.1
<i>Average</i>								<b>9.5</b>	<b>8.9</b>	<b>7.1</b>	<b>1.3</b>	<b>1.0</b>	<b>0.9</b>	<b>10.5</b>	<b>10.4</b>
<b>Retail</b>															
MAPI	BUY	32,038	0.6	1,930	2,100	2,187	8.8	14.5	12.9	12.9	4.5	2.7	2.3	18.7	17.7
RALS	SELL	3,974	0.0	560	580	606	3.6	18.5	17.7	17.7	1.1	1.0	1.0	5.6	5.7
ACES	BUY	11,834	0.2	690	650	777	-5.8	23.3	16.5	16.5	2.2	2.0	1.9	8.7	11.3
LPPF	BUY	6,148	0.1	2,720	5,800	4,389	113.2	4.5	4.2	4.2	6.4	8.4	6.3	186.5	150.9
ERAA	HOLD	8,374	0.1	525	550	627	4.8	8.2	7.8	7.8	1.5	1.2	1.0	14.1	13.1
AMRT	BUY	119,591	2.0	2,880	3,250	3,082	12.8	37.7	35.2	35.2	13.6	10.0	9.0	26.5	25.6
<i>Average</i>								<b>17.8</b>	<b>15.7</b>	<b>15.7</b>	<b>4.9</b>	<b>4.2</b>	<b>3.6</b>	<b>43.3</b>	<b>37.4</b>
<b>Pulp and Paper</b>															
INKP	HOLD	51,427	0.7	9,400	9,900	N/A	5.3	6.5	5.4	5.1	0.8	0.7	0.6	11.1	11.8
ALDO	BUY	909	0.0	690	2,000	N/A	189.9	12.5	10.3	7.4	1.3	1.1	1.0	9.1	9.8
<i>Average</i>								<b>9.5</b>	<b>7.9</b>	<b>6.3</b>	<b>1.0</b>	<b>0.9</b>	<b>0.8</b>	<b>10.1</b>	<b>10.8</b>
<b>Media</b>															
MNCN	BUY	8,428	0.2	560	1,400	900	150.0	3.2	2.8	0.4	0.4	0.3	0.3	10.3	10.2
SCMA	SELL	10,726	0.1	145	220	150	51.7	33.0	29.5	29.5	1.4	1.2	1.1	3.6	3.9
FILM	BUY	35,857	0.2	3,770	3,300	N/A	-12.5	224.1	128.1	90.0	28.5	23.3	19.9	10.4	15.5
<i>Average</i>								<b>86.8</b>	<b>53.5</b>	<b>40.0</b>	<b>10.1</b>	<b>8.3</b>	<b>7.1</b>	<b>8.1</b>	<b>9.9</b>

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PE 23E	PBV 21A	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
<b>Telco</b>															
EXCL	BUY	29,802	0.4	2,270	2,700	2,810	18.9	18.9	17.3	13.5	1.3	1.2	1.1	6.4	6.6
ISAT	BUY	72,363	0.4	8,975	11,200	10,222	24.8	41.6	103.2	183.2	6.0	7.8	5.9	18.7	5.7
TLKM	BUY	368,511	6.6	3,720	4,600	4,754	23.7	14.8	14.8	14.8	3.6	2.8	2.6	18.9	17.8
<b>Average</b>								<b>25.1</b>	<b>45.1</b>	<b>70.5</b>	<b>3.6</b>	<b>3.9</b>	<b>3.2</b>	<b>14.7</b>	<b>10.0</b>
<b>Telco Infra</b>															
TBIG	HOLD	43,048	0.2	1,900	2,040	2,220	7.4	25.0	25.0	24.1	4.2	3.8	3.5	15.0	14.0
TOWR	BUY	49,484	0.8	970	1,310	1,323	35.1	13.1	11.3	11.3	4.0	2.8	2.4	21.7	21.4
MTEL	BUY	56,373	0.3	675	920	931	36.3	27.0	23.3	23.3	1.7	1.6	1.6	6.1	6.7
<b>Average</b>								<b>21.7</b>	<b>19.9</b>	<b>19.5</b>	<b>3.3</b>	<b>2.7</b>	<b>2.5</b>	<b>14.3</b>	<b>14.0</b>
<b>Auto</b>															
ASII	BUY	276,300	4.7	6,825	7,600	7,674	11.4	9.4	10.1	10.1	1.6	1.3	1.3	14.8	13.9
DRMA	HOLD	7,153	0.0	1,520	1,600	1,650	5.3	13.1	11.7	11.7	6.7	3.9	3.1	29.7	26.3
ASLC	BUY	1,517	0.0	119	320	143	168.9	51.7	28.3	6.3	6.0	1.5	1.4	2.8	5.0
<b>Average</b>								<b>24.7</b>	<b>16.7</b>	<b>9.4</b>	<b>4.7</b>	<b>2.2</b>	<b>1.9</b>	<b>15.7</b>	<b>15.1</b>
<b>Mining Contracting</b>															
UNTR	BUY	101,273	1.5	27,150	31,000	30,914	14.2	9.9	4.9	5.9	1.7	1.5	1.2	15.0	24.3
<b>Average</b>								<b>9.9</b>	<b>4.9</b>	<b>5.9</b>	<b>1.7</b>	<b>1.5</b>	<b>1.2</b>	<b>15.0</b>	
<b>Property</b>															
BSDE	SELL	25,723	0.3	1,215	980	1,398	-19.3	21.7	20.3	20.3	0.7	0.6	0.6	2.9	2.9
PWON	HOLD	23,598	0.3	490	520	597	6.1	16.3	15.3	15.3	1.6	1.4	1.3	8.4	8.2
SMRA	SELL	10,896	0.2	660	590	876	-10.6	21.3	16.9	1.4	1.3	1.2	1.1	5.6	6.6
CTRA	HOLD	19,926	0.3	1,075	1,100	1,403	2.3	10.4	11.3	1.3	1.2	1.1	1.0	10.2	8.6
<b>Average</b>								<b>16.8</b>	<b>14.1</b>	<b>9.6</b>	<b>0.9</b>	<b>0.8</b>	<b>0.7</b>	<b>4.8</b>	<b>5.1</b>
<b>Industrial Estate</b>															
SSIA	BUY	2,014	0.1	428	570	613	33.2	35.7	10.7	0.5	0.5	0.5	0.5	1.5	4.9
<b>Average</b>								<b>35.7</b>	<b>10.7</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>1.5</b>	<b>4.9</b>
<b>Construction</b>															
PTPP	BUY	3,596	0.1	580	870	700	50.0	11.8	9.7	0.3	0.3	0.3	0.3	2.7	3.2
ADHI	BUY	3,800	0.1	452	630	530	39.4	64.6	50.2	0.3	0.3	0.4	0.4	0.7	0.9
WSKT	n.a	n.a	0.1	n.a	340	335	n.a	n.a	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	BUY	3,534	0.0	394	750	540	90.4	30.3	39.4	28.1	0.3	0.3	0.3	0.9	0.7
WEGE	BUY	881	0.0	92	300	N/A	226.1	4.1	2.9	2.5	0.4	0.4	0.3	9.0	11.3
<b>Average</b>								<b>8.0</b>	<b>6.3</b>	<b>1.0</b>	<b>0.3</b>	<b>0.3</b>	<b>0.3</b>	<b>3.3</b>	<b>4.7</b>
<b>Cement</b>															
INTP	HOLD	40,862	0.6	11,100	12,200	12,206	9.9	20.7	20.5	18.5	1.9	1.9	1.9	9.4	9.5
SMGR	HOLD	48,969	0.9	7,225	7,630	8,636	5.6	18.2	17.5	12.8	1.0	1.2	1.0	6.6	5.7
<b>Average</b>								<b>19.4</b>	<b>19.0</b>	<b>15.6</b>	<b>1.5</b>	<b>1.6</b>	<b>1.5</b>	<b>8.0</b>	<b>7.6</b>
<b>Precast</b>															
WTON	BUY	1,229	0.0	141	266	170	88.7	14.8	10.8	9.2	0.4	0.4	0.3	2.4	3.2
<b>Average</b>								<b>14.8</b>	<b>10.8</b>	<b>9.2</b>	<b>0.4</b>	<b>0.4</b>	<b>0.3</b>	<b>2.4</b>	<b>3.2</b>
<b>Oil and Gas</b>															
PGAS	BUY	33,574	0.5	1,385	2,000	1,701	44.4	7.3	6.5	6.5	0.7	0.6	0.6	8.3	8.6
AKRA	BUY	26,698	0.4	1,330	1,900	1,817	42.9	9.5	8.4	8.4	2.9	2.1	2.0	22.5	23.7
MEDC	BUY	26,896	0.3	1,070	1,600	1,388	49.5	5.7	6.4	6.4	1.7	1.0	0.9	17.1	13.4
RAJA	BUY	3,635	0.0	860	1,500	1,500	74.4	13.1	13.5	13.5	1.9	1.4	1.3	10.7	9.5
ENRG	BUY	5,659	0.1	228	380	N/A	66.7	5.5	4.9	4.9	0.9	0.7	0.6	12.7	12.4
<b>Average</b>								<b>8.2</b>	<b>7.9</b>	<b>7.9</b>	<b>1.6</b>	<b>1.2</b>	<b>1.1</b>	<b>14.3</b>	<b>13.5</b>
<b>Chemical</b>															
TPIA	BUY	179,079	1.0	2,070	2,563	1,650	23.8	79.6	115.0	57.5	5.4	4.1	4.0	5.1	3.5
BRPT	BUY	74,843	0.8	795	1,150	N/A	44.7	99.4	39.8	N/A	4.2	4.2	3.9	4.2	9.9
ESSA	SELL	10,853	0.3	630	225	578	-64.3	n/a	25.2	N/A	4.3	2.2	2.2	-0.3	8.6
<b>Average</b>								<b>89.5</b>	<b>60.0</b>	<b>57.5</b>	<b>4.7</b>	<b>3.5</b>	<b>3.4</b>	<b>3.0</b>	<b>7.3</b>
<b>Utilities</b>															
JSMR	BUY	27,652	0.3	3,810	4,900	4,694	28.6	12.8	11.8	11.8	1.3	1.1	1.0	8.4	8.4

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PE 23E	PBV 21A	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
<b>Metal</b>															
ANTM	BUY	48,302	0.6	2,010	2,500	2,609	24.4	9.9	10.1	10.1	2.3	1.8	1.6	18.1	16.0
MDKA	HOLD	82,941	1.5	3,440	3,300	4,226	-4.1	30.3	131.3	131.3	6.8	2.4	2.1	7.9	1.6
INCO	SELL	67,319	0.5	6,775	5,900	7,702	-12.9	14.9	16.3	16.3	2.2	1.7	1.5	11.4	9.4
BRMS	BUY	24,670	0.5	174	200	208	14.9	79.7	52.8	52.8	2.0	1.7	1.6	2.1	3.1
NCKL	BUY	61,837	0.3	980	1,500	1,302	53.1	8.4	5.7	5.7	6.5	2.0	1.5	24.2	26.7
<b>Average</b>								<b>28.7</b>	<b>43.2</b>	<b>43.2</b>	<b>3.9</b>	<b>1.9</b>	<b>1.7</b>	<b>12.7</b>	<b>11.4</b>
<b>Coal</b>															
ITMG	BUY	30,706	0.4	27,175	38,000	27,303	39.8	2.9	4.0	4.0	1.8	1.1	1.1	36.5	26.9
ADRO	BUY	75,487	1.1	2,360	4,100	3,236	73.7	2.0	2.6	3.4	1.2	0.8	0.7	41.1	28.4
PTBA	BUY	31,567	0.4	2,740	3,700	3,068	35.0	2.5	2.9	3.8	1.3	1.1	1.0	43.8	35.5
HRUM	BUY	22,170	0.2	1,640	2,500	2,237	52.4	8.2	9.4	9.4	0.5	1.4	1.3	17.5	14.1
BUMI	BUY	49,386	0.7	133	230	150	72.9	5.7	8.6	8.6	1.1	1.1	0.9	18.5	10.9
<b>Average</b>								<b>4.3</b>	<b>5.5</b>	<b>5.8</b>	<b>1.2</b>	<b>1.1</b>	<b>1.0</b>	<b>31.5</b>	<b>23.2</b>
<b>Plantation</b>															
AALI	HOLD	14,820	0.1	7,700	8,500	8,031	10.4	8.0	7.4	7.4	0.8	0.7	0.6	8.5	8.6
LSIP	BUY	7,164	0.1	1,050	1,230	1,159	17.1	7.0	7.3	0.8	0.7	0.7	0.6	9.5	8.6
SSMS	HOLD	11,382	0.1	1,195	1,555	1,570	30.1	7.5	7.5	6.6	2.3	1.9	1.6	24.9	21.2
TAPG	BUY	11,415	0.1	575	885	974	53.9	5.1	5.0	5.0	1.5	1.0	0.9	29.7	20.3
STAA	BUY	9,213	0.1	845	1,400	N/A	65.7	6.6	5.8	5.8	4.7	2.1	1.7	32.1	28.7
NSSS	BUY	5,329	0.1	224	200	195	-10.7	32.0	12.4	12.4	10.7	8.3	7.7	25.9	62.1
<b>Average</b>								<b>13.6</b>	<b>9.3</b>	<b>6.9</b>	<b>2.7</b>	<b>2.0</b>	<b>1.8</b>	<b>17.6</b>	<b>20.2</b>
<b>Technology</b>															
ASSA	BUY	3,873	0.1	1,140	1,200	1,250	5.3	34.6	19.7	19.7	2.2	1.5	1.4	4.3	7.1
EMTK	BUY	38,889	0.4	635	2,600	N/A	309.4	10.2	9.3	9.3	1.8	1.5	1.3	14.7	13.8
BUKA	BUY	23,502	0.4	228	400	331	75.4	10.8	8.5	8.5	0.9	0.8	0.7	7.6	8.8
GOTO	BUY	129,096	3.4	109	150	143	37.6	n/a	n/a	n/a	1.1	1.2	1.2	-165.4	-87.9
NFCX	BUY	3,187	0.0	4,780	16,000	N/A	234.7	33.4	19.8	19.8	2.1	1.8	1.5	5.4	7.6
<b>Average</b>								<b>17.1</b>	<b>10.8</b>	<b>14.3</b>	<b>3.0</b>	<b>2.2</b>	<b>2.0</b>	<b>(0.3)</b>	<b>10.2</b>

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)			Change (%)				1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	2,990	(10.40)	(0.35)	(2.21)	0.62	7.59	14.89	8.27	3,071	2,315
U.S. (S&P)	4,502	(11.50)	(0.25)	(0.78)	1.04	10.05	17.25	8.34	4,607	3,492
U.S. (DOW)	35,216	(66.63)	(0.19)	(0.19)	2.32	5.39	6.24	7.32	35,679	28,661
Europe	4,305	(31.87)	(0.73)	(3.21)	(1.97)	0.41	13.47	14.65	4,492	3,250
Emerging Market	1,016	(4.19)	(0.41)	(2.63)	0.77	4.04	6.21	2.13	1,058	837
FTSE 100	7,529	(32.47)	(0.43)	(2.13)	0.13	(2.25)	1.04	1.09	8,047	6,708
CAC 40	7,261	(52.31)	(0.72)	(2.74)	(1.48)	(1.09)	12.15	11.47	7,581	5,628
Dax	15,893	(126.64)	(0.79)	(3.12)	(0.91)	1.01	14.15	16.33	16,529	11,863
Indonesia	6,898	43.57	0.64	0.02	3.24	0.79	0.69	(2.26)	7,377	6,543
Japan	31,984	(175.65)	(0.55)	(2.37)	(4.31)	9.69	22.57	14.50	33,773	25,622
Australia	7,310	(2.08)	(0.03)	(1.27)	0.42	1.62	3.85	4.80	7,568	6,412
Korea	2,601	(4.72)	(0.18)	(0.29)	0.28	3.99	16.29	5.16	2,668	2,135
Singapore	3,304	(20.96)	(0.63)	(1.00)	3.13	1.07	1.62	1.05	3,408	2,969
Malaysia	1,442	(2.71)	(0.19)	(0.65)	3.54	1.11	(3.59)	(4.37)	1,528	1,369
Hong Kong	19,421	(96.51)	(0.49)	(1.11)	0.03	(2.65)	(1.82)	(3.73)	22,701	14,597
China	3,280	18.77	0.58	1.98	1.08	(2.09)	6.19	2.87	3,419	2,885
Taiwan	16,894	(319.14)	(1.85)	(1.57)	(1.11)	8.62	19.49	14.32	17,464	12,629
Thailand	1,529	(21.27)	(1.37)	0.18	0.90	(0.28)	(8.37)	(4.36)	1,696	1,462
Philippines	6,577	93.48	1.44	(1.51)	0.96	(1.61)	0.16	1.44	7,138	5,699

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	137.50				(1.28)	(5.30)	0.19	0.82	145.19	130.20
Inflation Rate (yoy, %)	3.08								5.95	3.08
Gov Bond Yld (10yr, %)	6.30							(12.63)	7.69	6.16
US Fed Rate (%)	5.50								5.50	2.50

Exchange Rate (per USD)	Last Price	Chg (Pts)			Change (%)				1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	15,185	10.00	(0.07)	(1.22)	(1.05)	(3.29)	2.52	(1.79)	15,763	14,575
Japan	142.73	0.15	(0.11)	(1.10)	1.22	(5.91)	(8.13)	(6.89)	151.95	127.23
UK	1.27	0.00	0.06	(1.04)	0.03	1.14	5.25	4.58	1.31	1.04
Euro	1.10	0.00	0.01	(0.60)	0.65	(0.56)	2.29	6.87	1.13	0.95
China	7.17	(0.02)	0.31	(0.03)	1.08	(3.59)	(3.78)	(5.74)	7.33	6.69

Commodity Indicators	Last Price	Chg (Pts)			Change (%)				1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	85.30	0.16	0.19	0.36	11.87	17.66	(0.71)	(9.37)	105.48	70.12
CPO	3,822	28.00	0.74	(1.29)	(1.77)	5.64	(8.37)	(0.83)	4,483	3,143
Coal	141.50	3.25	2.35	(2.18)	(8.38)	(22.38)	(63.68)	(62.62)	465.00	129.00
Tin	28,023	605.00	2.21	(2.29)	2.36	4.65	12.96	15.58	32,680	17,350
Nickel	21,607	47.00	0.22	(0.38)	4.99	(12.67)	(28.09)	(3.25)	33,575	19,925
Copper	8,611	101.50	1.19	0.49	2.54	1.68	2.85	12.16	9,551	7,220
Gold	1,936	1.70	0.09	(1.21)	0.53	(5.59)	6.13	8.07	2,063	1,615
Silver	23.60	0.03	0.11	(3.07)	2.74	(9.42)	(1.49)	16.94	26	18

Source: Bloomberg, SSI Research

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