

Market Activity

Friday, 23 Jun 2023

Market Index	:	6,639.7
Index Movement	:	-12.5 -0.19%
Market Volume	:	12,224 Mn shrs
Market Value	:	7,145 Bn rupiah

	Last	Changes	
	Close	+/-	%

Leading Movers

MDKA	3,150	120	4.0
BYAN	15,400	175	1.1
INKP	8,275	350	4.4
KLBF	2,050	30	1.5

Lagging Movers

BBRI	5,400	-75	-1.4
GOTO	113	-2	-1.7
ARTO	3,070	-160	-5.0
ADRO	2,230	-30	-1.3

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)	Net Sell (IDR bn)	
ISAT	30	BBCA (213)
ASII	25	BMRI (68)
ANTM	21	PTBA (40)
FILM	19	UNTR (37)
GGRM	14	TLKM (35)

Money Market

	Last	Changes	
	Close	+/-	%
USD/IDR	14,994	54.0	-0.4
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last	Changes	
	Close	+/-	%
TLKM	26.3	-0.1	-0.5
EIDO	22.9	-0.2	-0.7

Global Indices

	Last	Changes	
	Close	+/-	%
DJIA	33,727	-219	-0.65
S&P 500	4,348	-34	-0.77
Euro Stoxx	4,272	-33	-0.76
MSCI World	2,902	-28	-0.96
STI	3,192	-31	-0.96
Nikkei	32,782	-483	-1.45
Hang Seng	18,890.0	-328.4	-1.7

Commodities*

	Last	Changes	
	Close	+/-	%
Brent Oil	73.9	-0.3	-0.39
Coal (ICE)	139.2	-1.8	-1.31
CPO Malay	3,624.0	55.0	1.54
Gold	1,929.6	6.3	0.33
Nickel	21,400.5	-224.0	-1.06
Tin	26,476.0	-603.0	-2.23

*last price per closing date

Highlight

- **MIDI** : [Right Issue](#)
- **UNTR** : [Preview Operasional Mei 2023](#)

Market

IHSG Berpotensi Melemah

Pada penutupan Jumat lalu (23/6), pasar AS bergerak melemah. Dow Jones melemah -0.65%, S&P 500 melemah -0.77%, dan Nasdaq melemah -1.01%. Pasar Asia-Pasifik diperkirakan akan dibuka dengan lemah pada akhir Juni ini setelah pasar Amerika Serikat mengakhiri tren kemenangan. Kekhawatiran ekonomi meningkat karena lonjakan suku bunga di Eropa dan Amerika Serikat. Di Eropa, terjadi pemberontakan singkat oleh kelompok militer swasta Wagner di Rusia, yang dapat membuat pasar tegang. Yield UST 10Y melemah -1.58% (-0.06 bps) pada level 3.737%, dan USD index menguat +0.5% ke level 102.90.

Pasar komoditas terpantau sideways pada Jumat (23/6) kemarin; minyak WTI melemah -0.46% ke level USD 69.16/bbl, Brent melemah -0.39% ke level USD 73.9/bbl, harga batubara melemah -1.31% di level USD 139.15/ton, nikel melemah -1.06% ke level USD 21,400 dan CPO menguat +1.54% ke level MYR 3,624. Harga emas terpantau menguat +0.33% ke level USD 1,929/toz).

Bursa Asia bergerak melemah pada Jumat (23/6) kemarin. Kospi melemah -0.91%, Nikkei melemah -1.45%, dan Hang Seng melemah -1.71%. Sementara itu, Shanghai tutup. IHSG ditutup melemah -0.19% ke level 6,639.7. Indeks Saham Syariah Indonesia (ISSI) menguat +0.16% ke level 199.3. Investor asing pada Jumat kemarin mencatatkan keseluruhan net sell sebesar IDR 693.5 miliar. Pada pasar reguler, investor asing mencatatkan net sell sebesar IDR 536.4 miliar, dan pasar negosiasi mencatatkan net sell asing sebesar IDR 157.1 miliar. Net sell asing tertinggi di pasar reguler didominasi oleh BBRI (IDR 213.1 miliar), BMRI (IDR 67.9 miliar), dan PTBA (IDR 40 miliar). Net buy asing tertinggi di pasar reguler dicatat oleh ISAT (IDR 29.8 miliar), ASII (IDR 25.3 miliar), dan ANTM (IDR 20.5 miliar). Selain itu, top sector gainer pada Jumat (16/6) adalah sektor IDX BASIC, sementara yang menjadi top sektor loser datang dari IDXTech. Top leading movers emiten adalah MDKA, BYAN, INKP, sementara top lagging movers emiten adalah BBRI, GOTO, ARTO.

Pagi ini Nikkei melemah -1.45% dan KOSPI juga ikut melemah -0.91%. Kami memperkirakan IHSG berpotensi melemah pada hari ini, seiring dengan sentimen beragam dari pergerakan bursa global dan bursa regional.

COMMODITIES
Gold: Gold 100 Oz Futures (USD/Troi oz)

Oil: Generic 1st Crude Oil, Brent (USD/Barel)

Coal: Newcastle Coal (USD/MT)

CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)

Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)

Nickel: London Metal Exchange Nickel Future (USD/MT)

Corporate Action

Ticker	Action Type	Amount Dividend	Cum Date	Ex Date	Recording Date	Payment Date
ANTM	Cash Dividend	IDR 79.50	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23
GLVA	Cash Dividend	IDR 16	23-Jun-23	26-Jun-23	27-Jun-23	18-Jul-23
PTBA	Cash Dividend	IDR 1,094	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23
SMKM	Cash Dividend	IDR 1	23-Jun-23	26-Jun-23	27-Jun-23	17-Jul-23
SMRA	Cash Dividend	IDR 7	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23
TINS	Cash Dividend	IDR 41.95	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23
BAYU	Cash Dividend	IDR 50	26-Jun-23	27-Jun-23	3-Jul-23	18-Jul-23
KEEN	Cash Dividend	IDR 6.5	26-Jun-23	27-Jun-23	3-Jul-23	18-Jul-23
TCPI	Cash Dividend	IDR 7	26-Jun-23	27-Jun-23	3-Jul-23	18-Jul-23

Source: SSI Research, KSEI

MIDI: Right Issue

MIDI akan menggelar aksi korporasi rights issue pada Juli 2023, sebanyak-banyaknya 4.6 miliar lembar saham baru atau 13.8% dari modal dan disetor penuh. Adapun harga pelaksanaan penerbitan saham baru ini ditetapkan di IDR 270 per saham dan rasio rights issue berada di angka 625:100. Melalui rights issue tersebut, MIDI berpotensi menghimpun dana sebesar IDR 1.25 triliun dengan alokasi dana 70% untuk working capital dan 30% untuk capex. **(Perusahaan)**

Jadwal lengkap rights issue MIDI:

- Cum-right pasar reguler & negosiasi: 5 Juli 2023
- Pencatatan HMETD: 11 Juli 2023
- Perdagangan HMETD: 11-17 Juli 2023
- Penyerahan Saham Hasil Pelaksanaan HMETD : 13–20 Juli 2023

Comment:

Kami menilai positif aksi korporasi tersebut karena dapat meningkatkan likuiditas MIDI dan dapat mendorong perkembangan kinerja MIDI ke depan, seiring dengan rencana ekspansi agresifnya di tahun ini melalui pembukaan 700 toko baru.

UNTR: Preview Operasional Mei 2023

- Penjualan Komatsu UNTR naik menjadi 553 unit pada Mei 2023 (+70.2% MoM; +63.6% YoY), dengan angka penjualan kumulatif 5M23 sebesar 2,669 unit (+11.2% YoY). Kenaikan ini didorong oleh permintaan yang lebih tinggi dari sektor pertambangan & kehutanan. Perusahaan merevisi target penjualan Komatsu menjadi 6,000 unit karena kenaikan pasokan yang lebih tinggi dari pihak Komatsu.
- Anak perusahaan UNTR, PAMA, mencatat kenaikan overburden menjadi 93 juta bcm (5M23: 20.4%)
- Produksi batu bara UNTR menurun di bulan Mei, namun masih meningkat secara kumulatif. Angka ini masih sesuai dengan guidance perusahaan sebesar 50.9%
- Produksi emas dari tambang Martabe UNTR turun sebesar -11.1% pada Mei 2023, dengan angka kumulatif 93k oz (-22.5%). Angkanya masih sejalan dengan guidance perusahaan sebesar 53.1%

United Tractors Operational	5M23	5M22	YoY	May-23	Apr-23	MoM	May-22	YoY	UNTR target	% to target
Construction Machinery (unit)	2,669	2,400	11.2%	553	325	70.2%	338	63.6%	6,000	44.5%
Mining Contracting (mn bcm)	426	354	20.4%	93	87	7.1%	73	28.3%	1,015	42.0%
Coal Mining (million ton)	5	5	1.9%	1	1	-28.0%	1	-17.7%	10	50.9%
Gold Mining (thousand oz)	93	120	-22.5%	16	18	-11.1%	23	-30.4%	175	53.1%

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Banks													
BBCA	BUY	1,115,639	9.6	9,050	10,300	9,863	13.8	24.4	25.6	4.5	4.5	18.3	17.5
BBRI	BUY	818,419	10.0	5,400	6,200	5,998	14.8	12.9	14.7	2.5	2.4	19.6	16.3
BMRI	BUY	473,667	7.2	5,075	6,600	6,226	30.0	5.1	5.2	0.9	0.9	18.5	18.4
BBNI	BUY	168,304	2.6	9,025	12,700	11,454	40.7	7.7	8.4	1.1	1.1	14.0	13.0
BBTN	HOLD	18,666	0.3	1,330	1,450	1,801	9.0	4.2	4.5	0.5	0.5	11.8	11.9
Average								5.6	6.0	0.8	0.9	14.8	14.4
Consumer (Staples)													
ICBP	BUY	130,322	1.0	11,175	13,000	12,865	16.3	15.3	12.8	3.1	2.6	20.0	20.6
INDF	BUY	64,097	1.2	7,300	8,000	8,814	9.6	7.0	6.5	1.2	1.1	17.8	17.6
KLBF	BUY	96,094	1.5	2,050	2,450	2,352	19.5	25.7	23.3	4.3	3.9	16.7	16.8
UNVR	HOLD	162,901	0.9	4,270	4,500	4,548	5.4	24.7	23.6	24.7	21.2	100.0	90.0
SIDO	BUY	22,050	0.2	735	915	984	24.5	18.1	16.5	6.2	5.9	34.3	35.8
Average								18.2	16.6	7.9	7.0	37.8	36.2
Cigarette													
HMSP	HOLD	108,757	0.3	935	950	1,218	1.6	14.4	15.6	3.7	3.8	25.9	24.5
GGRM	SELL	54,981	0.3	28,575	23,400	32,492	-18.1	9.8	11.5	0.9	0.9	9.5	8.1
Average								12.1	13.6	2.3	2.4	17.7	16.3
Digital Bank													
ARTO	SELL	42,539	0.5	3,070	2,400	4,029	-21.8	1023.3	307.0	5.1	5.0	0.5	1.6
BBHI	BUY	38,028	0.2	1,750	3,400	N/A	94.3	134.6	125.0	6.0	5.7	4.4	4.6
Average								579.0	216.0	5.5	5.4	2.5	3.1
Healthcare													
MIKA	HOLD	37,753	0.5	2,650	2,800	3,183	5.7	36.3	31.9	6.8	6.2	18.7	19.4
SILO	BUY	24,582	0.1	1,890	1,900	2,009	0.5	44.0	38.6	3.5	3.2	8.0	8.3
HEAL	BUY	20,206	0.4	1,350	1,600	1,710	18.5	71.1	45.0	6.0	5.9	8.5	13.0
Average								50.4	38.5	5.4	5.1	11.7	13.6
Poultry													
CPIN	HOLD	85,270	1.3	5,200	5,000	5,629	-3.8	15.0	14.1	2.8	2.5	18.9	18.0
JPFA	BUY	15,538	0.3	1,325	1,800	1,441	35.8	8.7	7.5	1.0	0.9	11.8	12.6
MAIN	SELL	963	0.0	430	350	534	-18.6	13.3	14.0	0.5	0.4	3.4	3.1
WMUU	BUY	647	0.0	50	340	N/A	580.0	4.5	3.8	0.5	0.4	10.3	10.9
WMPP	HOLD	1,471	0.0	50	55	N/A	10.0	6.1	5.0	0.5	0.4	8.1	7.1
Average								9.5	8.9	1.1	0.9	10.5	10.4
Retail													
MAPI	BUY	28,303	0.5	1,705	2,100	2,050	23.2	12.8	11.4	2.4	2.0	18.7	17.7
RALS	SELL	4,045	0.0	570	580	625	1.8	18.8	18.0	1.1	1.0	5.6	5.7
ACES	BUY	11,491	0.2	670	650	748	-3.0	22.6	16.1	2.0	1.8	8.7	11.3
LPPF	BUY	7,866	0.2	3,480	5,800	5,529	66.7	5.7	5.3	10.7	8.0	186.5	150.9
ERAA	HOLD	7,656	0.1	480	550	632	14.6	7.5	7.2	1.1	0.9	14.1	13.1
AMRT	BUY	108,379	1.9	2,610	3,250	3,306	24.5	34.2	31.9	9.1	8.2	26.5	25.6
Average								17.0	15.0	4.4	3.7	43.3	37.4
Pulp and Paper													
INKP	BUY	45,272	0.6	8,275	9,900	N/A	19.6	5.7	4.8	0.6	0.6	11.1	11.8
ALDO	BUY	790	0.0	600	2,000	N/A	233.3	10.9	9.0	1.0	0.9	9.1	9.8
Average								8.3	6.9	0.8	0.7	10.1	10.8
Media													
MNCN	BUY	9,858	0.2	655	1,400	900	113.7	3.7	3.3	0.4	0.3	10.3	10.2
SCMA	SELL	11,835	0.1	160	220	150	37.5	36.5	32.5	1.3	1.3	3.6	3.9
FILM	HOLD	29,199	0.1	3,070	3,300	2,500	7.5	182.5	104.3	19.0	16.2	10.4	15.5
Average								74.2	46.7	6.9	5.9	8.1	9.9

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Telco													
EXCL	BUY	25,338	0.3	1,930	2,700	2,838	39.9	16.1	14.7	1.0	1.0	6.4	6.6
ISAT	BUY	70,146	0.4	8,700	11,200	9,033	28.7	40.3	100.0	7.5	5.7	18.7	5.7
TLKM	BUY	391,296	7.2	3,950	4,600	4,936	16.5	15.7	15.7	3.0	2.8	18.9	17.8
Average								24.0	43.5	3.8	3.1	14.7	10.0
Telco Infra													
TBIG	HOLD	45,994	0.4	2,030	2,040	2,305	0.5	26.7	26.7	4.0	3.7	15.0	14.0
TOWR	BUY	53,820	0.9	1,055	1,310	1,306	24.2	14.3	12.3	3.1	2.6	21.7	21.4
MTEL	BUY	55,955	0.3	670	920	937	37.3	26.8	23.1	1.6	1.6	6.1	6.7
Average								22.6	20.7	2.9	2.6	14.3	14.0
Auto													
ASII	BUY	274,276	4.8	6,775	7,600	7,548	12.2	9.3	10.1	1.3	1.3	14.8	13.9
DRMA	HOLD	7,059	0.0	1,500	1,600	1,300	6.7	12.9	11.5	3.8	3.0	29.7	26.3
ASLC	BUY	1,287	0.0	101	320	142	216.8	43.9	24.0	1.2	1.2	2.8	5.0
Average								22.1	15.2	2.1	1.8	15.7	15.1
Mining Contracting													
UNTR	BUY	87,192	1.3	23,375	31,000	31,310	32.6	8.5	4.2	1.3	1.0	15.0	24.3
Average								8.5	4.2	1.3	1.0	15.0	
Property													
BSDE	SELL	23,606	0.3	1,115	980	1,357	-12.1	19.9	18.6	0.6	0.5	2.9	2.9
PWON	HOLD	23,406	0.3	486	520	602	7.0	16.2	15.2	1.4	1.3	8.4	8.2
SMRA	SELL	11,061	0.2	670	590	846	-11.9	21.6	17.2	1.2	1.1	5.6	6.6
CTRA	HOLD	20,297	0.4	1,095	1,100	1,362	0.5	10.6	11.5	1.1	1.0	10.2	8.6
Average								16.5	13.8	0.8	0.7	4.8	5.1
Industrial Estate													
SSIA	BUY	2,127	0.1	452	570	579	26.1	37.7	11.3	0.6	0.5	1.5	4.9
Average								37.7	11.3	0.6	0.5	1.5	4.9
Construction													
PTPP	BUY	3,658	0.1	590	870	900	47.5	12.0	9.8	0.3	0.3	2.7	3.2
ADHI	BUY	3,868	0.1	460	630	657	37.0	65.7	51.1	0.5	0.5	0.7	0.9
WSKT	n.a	#VALUE!	0.1	n.a	340	560	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	BUY	4,709	0.1	525	750	703	42.9	40.4	52.5	0.4	0.4	0.9	0.7
WEGE	BUY	900	0.0	94	300	N/A	219.1	4.2	3.0	0.4	0.3	9.0	11.3
Average								8.1	6.4	0.4	0.3	3.3	4.7
Cement													
INTP	BUY	36,076	0.6	9,800	12,200	12,164	24.5	18.2	18.1	1.7	1.7	9.4	9.5
SMGR	BUY	41,353	0.8	6,125	7,630	8,680	24.6	15.4	14.8	1.0	0.8	6.6	5.7
Average								16.8	16.5	1.4	1.3	8.0	7.6
Precast													
WTON	BUY	1,272	0.0	146	266	270	82.2	15.4	11.2	0.4	0.4	2.4	3.2
Average								15.4	11.2	0.4	0.4	2.4	3.2
Oil and Gas													
PGAS	BUY	31,635	0.5	1,305	2,000	1,676	53.3	6.9	6.1	0.6	0.5	8.3	8.6
AKRA	BUY	30,010	0.4	1,495	1,900	1,878	27.1	10.7	9.4	2.4	2.2	22.5	23.7
MEDC	BUY	22,748	0.2	905	1,600	1,413	76.8	4.8	5.4	0.8	0.7	17.1	13.4
RAJA	BUY	4,100	0.0	970	1,500	1,500	54.6	14.7	15.2	1.6	1.5	10.7	9.5
ENRG	BUY	5,312	0.1	214	380	N/A	77.6	5.1	4.6	0.6	0.6	12.7	12.4
Average								8.5	8.2	1.2	1.1	14.3	13.5
Chemical													
TPIA	BUY	179,944	1.0	2,080	2,563	1,650	23.2	80.0	115.6	4.1	4.0	5.1	3.5
BRPT	BUY	69,665	0.7	740	1,150	N/A	55.4	92.5	37.0	3.9	3.6	4.2	9.9
ESSA	SELL	9,647	0.2	560	225	583	-59.8	n/a	22.4	1.9	1.9	-0.3	8.6
Average								86.3	58.3	3.3	3.2	3.0	7.3
Utilities													
JSMR	BUY	26,419	0.3	3,640	4,900	4,805	34.6	12.3	11.3	1.0	0.9	8.4	8.4

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Metal													
ANTM	BUY	48,302	0.6	2,010	2,500	2,636	24.4	9.9	10.1	1.8	1.6	18.1	16.0
MDKA	HOLD	75,949	1.4	3,150	3,300	4,301	4.8	27.8	120.2	2.2	1.9	7.9	1.6
INCO	SELL	62,599	0.5	6,300	5,900	7,683	-6.3	13.8	15.2	1.6	1.4	11.4	9.4
BRMS	BUY	18,715	0.4	132	200	245	51.5	60.5	40.1	1.3	1.2	2.1	3.1
NCKL	BUY	62,783	0.3	995	1,500	1,415	50.8	8.6	5.8	2.1	1.5	24.2	26.7
Average								24.1	38.3	1.8	1.5	12.7	11.4
Coal													
ITMG	BUY	27,005	0.4	23,900	38,000	30,288	59.0	2.6	3.5	0.9	0.9	36.5	26.9
ADRO	BUY	71,329	1.1	2,230	4,100	3,547	83.9	1.8	2.5	0.8	0.7	41.1	28.4
PTBA	HOLD	42,626	0.5	3,700	3,700	3,396	0.0	3.4	3.9	1.5	1.4	43.8	35.5
HRUM	BUY	19,534	0.1	1,445	2,500	2,212	73.0	7.2	8.3	1.3	1.2	17.5	14.1
BUMI	BUY	41,588	0.6	112	230	150	105.4	4.8	7.2	0.9	0.8	18.5	10.9
Average								4.0	5.1	1.1	1.0	31.5	23.2
Plantation													
AALI	HOLD	14,531	0.1	7,550	8,500	7,829	12.6	7.9	7.3	0.7	0.6	8.5	8.6
LSIP	BUY	6,925	0.1	1,015	1,230	1,099	21.2	6.8	7.1	0.6	0.6	9.5	8.6
SSMS	HOLD	12,764	0.1	1,340	1,555	1,700	16.0	8.4	8.4	2.1	1.8	24.9	21.2
TAPG	BUY	10,919	0.1	550	885	1,025	60.9	4.9	4.8	1.0	0.9	29.7	20.3
STAA	BUY	9,649	0.0	885	1,400	N/A	58.2	6.9	6.1	2.2	1.7	32.1	28.7
NSSS	BUY	4,734	0.0	199	200	195	0.5	28.4	11.1	7.4	6.9	25.9	62.1
Average								13.2	9.1	1.9	1.7	17.6	20.2
Technology													
ASSA	BUY	4,485	0.1	1,320	1,200	1,059	-9.1	40.1	22.8	1.7	1.6	4.3	7.1
EMTK	BUY	43,788	0.4	715	2,600	1,017	263.6	11.5	10.5	1.7	1.4	14.7	13.8
BUKA	BUY	21,441	0.4	208	400	356	92.3	9.9	7.7	0.7	0.7	7.6	8.8
GOTO	BUY	133,833	3.3	113	150	143	32.7	n/a	n/a	1.2	1.3	-165.4	-87.9
NFCX	BUY	3,333	0.0	5,000	16,000	N/A	220.0	34.9	20.7	1.9	1.6	5.4	7.6
Average								17.6	11.2	2.2	2.0	(0.3)	10.2

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)			Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low	
World	2,902	(28.03)	(0.96)	(1.79)	2.63	7.79	11.51	10.80	2,983	2,315	
U.S. (S&P)	4,348	(33.56)	(0.77)	(1.75)	3.40	9.50	13.25	11.16	4,448	3,492	
U.S. (DOW)	33,727	(219.28)	(0.65)	(1.98)	1.92	4.62	1.75	7.07	34,712	28,661	
Europe	4,272	(32.86)	(0.76)	(2.80)	(1.52)	3.41	12.60	20.90	4,413	3,250	
Emerging Market	992	(9.22)	(0.92)	(3.08)	1.96	2.03	3.72	(1.91)	1,058	837	
FTSE 100	7,462	(40.16)	(0.54)	(2.37)	(2.17)	0.76	0.14	3.51	8,047	6,708	
CAC 40	7,163	(39.86)	(0.55)	(3.05)	(2.13)	2.11	10.65	17.95	7,581	5,628	
Dax	15,830	(158.22)	(0.99)	(3.23)	(0.96)	5.83	13.69	20.67	16,427	11,863	
Indonesia	6,640	(12.53)	(0.19)	(0.88)	(0.71)	(1.81)	(3.08)	(5.72)	7,377	6,543	
Japan	32,472	(309.51)	(0.94)	(2.69)	5.03	18.57	24.44	22.57	33,773	25,622	
Australia	7,082	(17.33)	(0.24)	(2.92)	(1.02)	1.82	0.61	7.65	7,568	6,412	
Korea	2,572	2.07	0.08	(1.43)	0.52	6.51	15.01	8.69	2,650	2,135	
Singapore	3,192	(30.83)	(0.96)	(2.10)	(0.49)	(0.65)	(1.84)	2.57	3,408	2,969	
Malaysia	1,391	(3.78)	(0.27)	0.16	(0.86)	(0.63)	(6.99)	(3.19)	1,528	1,369	
Hong Kong	18,890	(328.38)	(1.71)	(4.74)	0.76	(5.15)	(4.51)	(13.03)	22,701	14,597	
China	3,198	(42.46)	(1.31)	(0.96)	(2.99)	(2.08)	3.52	(2.12)	3,425	2,885	
Taiwan	17,202	17.49	0.10	(0.21)	6.31	9.15	21.68	12.08	17,346	12,629	
Thailand	1,506	(3.79)	(0.25)	(3.45)	(1.65)	(5.42)	(9.78)	(4.03)	1,696	1,491	
Philippines	6,394	(11.36)	(0.18)	(1.76)	(2.09)	(3.16)	(2.63)	2.83	7,138	5,699	

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US\$Bn)	139.30				(3.38)	(0.72)	1.51	2.77	145.19	130.20
Inflation Rate (yoy, %)	4.00								5.95	4.00
Gov Bond Yld (10yr, %)	6.30							(14.99)	7.69	6.25
US Fed Rate (%)	5.25								5.25	1.75

Exchange Rate (per USD)	Last Price	Chg (Pts)			Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low	
Indonesia	14,994	54.00	(0.36)	(0.39)	(0.76)	2.34	3.83	(1.04)	15,763	14,575	
Japan	143.34	(0.36)	0.25	(0.95)	(1.91)	(8.21)	(8.53)	(5.50)	151.95	127.23	
UK	1.27	0.00	0.13	(0.48)	3.14	3.61	5.36	3.80	1.28	1.04	
Euro	1.09	0.00	0.10	(0.15)	1.70	0.99	1.87	3.03	1.11	0.95	
China	7.18	(0.00)	0.02	(0.25)	(2.05)	(4.18)	(3.91)	(6.82)	7.33	6.67	

Commodity Indicators	Last Price	Chg (Pts)			Change (%)					1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low	
Oil (Brent)	74.52	0.67	0.91	(2.06)	(3.16)	(0.63)	(13.26)	(34.12)	120.41	70.12	
CPO	3,644	62.00	1.73	(3.73)	2.62	(2.83)	(12.63)	(25.17)	5,201	3,143	
Coal	139.15	(1.85)	(1.31)	4.58	(13.71)	(24.02)	(64.28)	(64.95)	465.00	130.00	
Tin	26,476	(603.00)	(2.23)	(1.76)	8.87	8.74	6.72	(1.89)	32,680	17,350	
Nickel	21,311	129.00	0.61	(7.48)	1.25	(5.36)	(29.08)	(11.34)	33,575	18,230	
Copper	8,391	(183.50)	(2.14)	(2.05)	3.56	(7.09)	0.22	(0.22)	9,551	6,955	
Gold	1,925	4.23	0.22	(1.28)	(1.08)	(1.60)	5.56	5.63	2,063	1,615	
Silver	22.54	0.11	0.49	(5.91)	(3.28)	(2.35)	(5.91)	6.51	26	18	

Source: Bloomberg, SSI Research

Research Team			
Prasetya Gunadi	Head of Equity Research, Strategy, Banking, Digital Banks	prasetya.gunadi@samuel.co.id	+6221 2854 8320
Lionel Priyadi	Macro Equity Strategist	lionel.priyadi@samuel.co.id	+6221 2854 8854
Muhamad Alfatih, CSA, CTA, CFTe	Senior Technical Analyst	m.alfatih@samuel.co.id	+6221 2854 8129
William Mamudi, CFTe, CMT, CCT	Senior Technical Analyst	william.mamudi@samuel.co.id	+6221 2854 8382
Yosua Zisokhi	Cement , Cigarette, Paper, Plantation, Telco Infra, Chemicals	yosua.zisokhi@samuel.co.id	+6221 2854 8387
M. Farras Farhan	Media, Poultry, Oil & Gas, Technology	farras.farhan@samuel.co.id	+6221 2854 8346
Pebe Peresia	Automotive, Consumer Staples, Retail	pebe.peresia@samuel.co.id	+6221 2854 8339
Juan Oktavianus Harahap	Coal, Metal Mining	juan.oktavianus@samuel.co.id	+6221 2854 8846
Jonathan Guyadi	Banking, Healthcare, Telco	jonathan.guyadi@samuel.co.id	+6221 2854 8321
Adolf Richardo	Editor	adolf.richardo@samuel.co.id	+6221 2864 8397
Ashalia Fitri Yuliana	Research Associate	ashalia.fitri@samuel.co.id	+6221 2854 8389
Daniel Aditya Widjaja	Research Associate	daniel.aditya@samuel.co.id	+6221 2854 8322
Laurencia Hiemas	Research Associate	laurencia.hiemas@samuel.co.id	+6221 2854 8392
Brandon Boedhiman	Research Associate	brandon.boedhiman@samuel.co.id	+6221 2854 8392

Equity Institutional Team			
Benny Bambang Soebagjo	Head of Institutional Equity Sales	benny.soebagjo@samuel.co.id	+6221 2854 8312
Ronny Ardianto	Institutional Equity Sales	ronny.ardianto@samuel.co.id	+6221 2854 8399
Anthony Yunus	Institutional Equity Sales	anthony.yunus@samuel.co.id	+6221 2854 8314
Widya Meidrianto	Institutional Equity Sales	widya.meidrianto@samuel.co.id	+6221 2854 8317
Fachruly Fiater	Institutional Sales Trader	fachruly.fiater@samuel.co.id	+6221 2854 8325
Lucia Irawati	Institutional Sales Trader	lucia.irawati@samuel.co.id	+6221 2854 8173
Alexander Tayus	Institutional Equity Dealer	alexander.tayus@samuel.co.id	+6221 2854 8319
Leonardo Christian	Institutional Equity Dealer	leonardo.christian@samuel.co.id	+6221 2854 8147

Equity Retail Team			
Joseph Soegandhi	Head of Equity	joseph.soegandhi@samuel.co.id	+6221 2854 8872
Damargumilang	Head of Equity Retail	damargumilang@samuel.co.id	+6221 2854 8309
Clarice Wijana	Head of Equity Sales Support	clarice.wijana@samuel.co.id	+6221 2854 8395
Gitta Wahyu Retnani	Equity Sales & Trainer	gitta.wahyu@samuel.co.id	+6221 2854 8365
Vincentius Darren	Equity Sales	darren@samuel.co.id	+6221 2854 8348
Michael Alexander	Equity Sales	michael.alexander@samuel.co.id	+6221 2854 8369
Sylviawati	Equity Sales	sylviawati@samuel.co.id	+6221 2854 8112
Wandha Ahmad	Equity Sales	wandha.ahmad@samuel.co.id	+6221 2854 8316
Handa Sandiawan	Equity Sales	handa.sandiawan@samuel.co.id	+6221 2854 8302
Denzel Obaja	Equity Sales	denzel.obaja@samuel.co.id	+6221 2854 8342
Wahyudi Budiyo	Dealer	wahyudi.budiyo@samuel.co.id	+6221 2854 8152

Fixed Income Sales Team			
R. Virine Tresna Sundari	Head of Fixed Income	virine.sundari@samuel.co.id	+6221 2854 8170
Rudianto Nugroho	Fixed Income Sales	rudianto.nugroho@samuel.co.id	+6221 2854 8306
Sany Rizal Keliobas	Fixed Income Sales	sany.rizal@samuel.co.id	+6221 2854 8337
Safitri	Fixed Income Sales	safitri@samuel.co.id	+6221 2854 8376
Khairanni	Fixed Income Sales	khairanni@samuel.co.id	+6221 28548104
Saldy Achmad Yanuar	Fixed Income Sales	saldy.achmad@samuel.co.id	+6221 28548384
Nadya Attahira	Fixed Income Sales	nadya.attahira@samuel.co.id	+6221 2854 8305

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