Market Activity

Tuesday, 23 May 2023

Market Index	:	**6,736.7**	
Index Movement	:	**+7.0**	**0.10%**
Market Volume	:	16,839	Mn shrs
Market Value	:	9,685	Bn rupiah

	Last Close	Changes +/-	%
Leading Movers			
BBRI	5,500	75	1.4
BBCA	9,125	125	1.4
BYAN	19,100	125	0.7
MAPI	1,770	115	6.9
Lagging Movers			
BMRI	5,125	-100	-1.9
ADRO	2,290	68	3.1
CPIN	4,960	-115	-2.3
BEBS	356	-26	-6.8

Foreign Net Buy / Sell (Regular Market)

Net Buy (IDR bn)		Net Sell (IDR bn)	
BBCA	285	BMRI	(224)
BBRI	205	TLKM	(90)
GOTO	193	SMGR	(31)
ICBP	119	INTP	(29)
BBNI	67	CPIN	(24)

Money Market

	Last Close	Changes +/-	%
USD/IDR	14,880	-10.0	0.1
JIBOR O/N	5.9	0.0	-0.3

Dual Listing Securities

	Last Close	Changes +/-	%
TLKM	27.0	-0.1	-0.3
EIDO	23.8	-0.1	-0.3

Global Indices

	Last Close	Changes +/-	%
DJIA	33,056	-231	-0.69
S&P 500	4,146	-47	-1.12
Euro Stoxx	4,342	-43	-0.99
MSCI World	2,817	-29	-1.01
STI	3,218	7	0.22
Nikkei	30,958	-129	0.80
Hang Seng	19,431.3	-246.9	-1.3

Commodities*

	Last Close	Changes +/-	%
Brent Oil	73.7	1.7	2.36
Coal (ICE)	161.3	-2.2	-1.32
CPO Malay	3,381.0	-48.0	-1.40
Gold	1,996.0	3.9	0.20
Nickel	20,970.5	-392.0	-1.83
Tin	24,320.0	-630.0	-2.53

**last price per closing date*

Highlight

- **BMRI:** Siap Rilis Green Bond IDR 5 tn
- **CPIN:** Target Pertumbuhan Penjualan 5% di 2023

Market

IHSG Berpotensi Melemah

Pada penutupan Selasa lalu (23/5), pasar AS bergerak melemah. Dow Jones melemah -0.69%, S&P 500 melemah -1.12%, dan Nasdaq menguat -1.26%. Tiga indeks utama mengalami penurunan selama perdagangan kemarin. Menteri Keuangan Janet Yellen sebelumnya memperingatkan para legislator bahwa potensi gagal bayar pada awal Juni sangat mungkin terjadi. Ketua DPR Kevin McCarthy mengatakan bahwa dia telah melakukan diskusi "konstruktif" dengan Presiden Joe Biden pada hari Senin. Meskipun demikian, tidak ada indikator kemajuan yang signifikan dalam negosiasi pada hari Selasa. Di sisi lain, saham Apple turun 1,5% setelah mengumumkan kesepakatan produksi chip dengan Broadcom. Saham Broadcom sendiri naik 1,2%. Yield UST 10Y melemah -0.5% pada level 3.698%, dan USD index menguat +0.28% ke level 103.48.

Pasar komoditas terpantau sideways pada Selasa (23/5) kemarin; minyak WTI menguat +1.15% ke level USD 73.5/bbl, Brent menguat +2.46% ke level USD 73.69/bbl, harga batubara melemah -1.32% di level USD 161.25/ton, nikel melemah -1.83% ke level USD 20,970 dan CPO melemah -1.4% ke level MYR 3,381. Harga emas terpantau menguat +0.2% ke level USD 1,996/toz).

Bursa Asia bergerak sideways pada Selasa (23/5) kemarin. Kospi menguat +0.41%, Nikkei melemah -0.42%, Hang Seng melemah -1.25%, dan Shanghai melemah -1.52%. IHSG ditutup menguat +0.1% ke level 6,736.7. Indeks Saham Syariah Indonesia (ISSI) juga melemah -0.07% ke level 202.6. Investor asing pada Rabu kemarin mencatatkan keseluruhan net buy sebesar IDR 787.7 miliar. Pada pasar reguler, investor asing mencatatkan net buy sebesar IDR 686.5 miliar, dan pasar negosiasi mencatatkan net sell asing sebesar IDR 101.2 miliar. Net buy asing tertinggi di pasar reguler didominasi oleh BBCA (IDR 284.5 miliar), BBRI (IDR 204.8 miliar), dan GOTO (IDR 193.3 miliar). Net sell asing tertinggi di pasar reguler dicatat oleh BMRI (IDR 224.4 miliar), TLKM (IDR 89.7 miliar), dan SMGR (IDR 31.1 miliar). Selain itu, top sector gainer pada Selasa (23/5) adalah sektor IDXTRANS, sementara yang menjadi top sektor loser datang dari IDXTECH. Top leading movers emiten adalah BBCA, MDKA, TOWR, sementara top lagging movers emiten adalah GOTO, BYAN, ADRO.

Pagi ini Nikkei melemah -0.39% dan KOSPI melemah -0.15%. Kami memperkirakan IHSG berpotensi melemah pada hari ini, seiring dengan sentimen beragam dari pergerakan bursa global dan bursa regional.

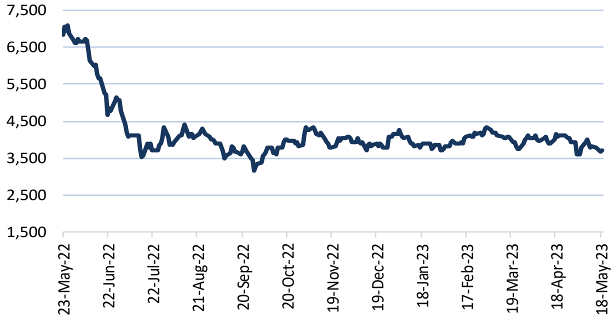
COMMODITIES

Gold: Gold 100 Oz Futures (USD/Troi oz)

Oil: Generic 1st Crude Oil, Brent (USD/Barel)

Coal: Newcastle Coal (USD/MT)

CPO: Bursa Malaysia Crude Palm Oil (MYR/MT)



Pulp: Generic Bleached Softwood Craft Pulp (CNY/MT)

Nickel: London Metal Exchange Nickel Future (USD/MT)

Corporate Action

Ticker	Action Type	Amount Dividend	Cum Date	Ex Date	Recording Date	Payment Date
BUDI	Cash Dividend	IDR 8	23-May-23	24-May-23	25-May-23	14-Jun-23
SMCB	Cash Dividend	IDR 27.91	23-May-23	24-May-23	25-May-23	9-Jun-23
TBLA	Cash Dividend	IDR 20	23-May-23	24-May-23	25-May-23	14-Jun-23
ISAT	Cash Dividend	IDR 255.7	24-May-23	25-May-23	26-May-23	15-Jun-23
KUAS	Cash Dividend	IDR 1.6	24-May-23	25-May-23	26-May-23	12-Jun-23
NTBK	Cash Dividend	IDR 0.12	24-May-23	25-May-23	26-May-23	16-Jun-23
PTRO	Cash Dividend	USD 0.076	24-May-23	25-May-23	26-May-23	31-May-23
SRTG	Cash Dividend	IDR 75	24-May-23	25-May-23	26-May-23	14-Jun-23
TRGU	Cash Dividend	IDR 1.25	24-May-23	25-May-23	26-May-23	14-Jun-23

Source: SSI Research, KSEI

BMRI: Siap Rilis Green Bond IDR 5 tn

BMRI melaksanakan penawaran umum berkelanjutan PUB atau green bond dengan target indikatif IDR 5 tn. Penerbitan obligasi berwawasan lingkungan berkelanjutan ini adalah bagian dari PUB Green Bond I BMRI dengan nilai total IDR 10 tn yang akan digunakan untuk membiayai kembali kegiatan yang termasuk dalam kategori usaha berwawasan lingkungan. Sebelum penerbitan tersebut, BMRI telah menghimpun total dana ESG sebesar USD 800 juta di tahun 2021 dan 2022. ***(Bisnis)***

Comment:

BMRI menargetkan ESG loan dapat berkontribusi sampai dengan 30% dari total loan dalam 2-3 tahun ke depan

CPIN: Target Pertumbuhan Penjualan 5% di 2023

CPIN menargetkan pertumbuhan penjualan 5% dan laba bersih yang hanya ditargetkan sama seperti tahun 2022, yaitu sebesar IDR 2,94 triliun. Direktur Utama CPIN Tjiu Thomas Effendy mengatakan target tersebut ditetapkan setelah mempertimbangkan kondisi industri perunggasan pada 1Q23 dan risiko harga bahan baku dan harga jual. ***(Kontan)***

Comment:

Target yang ditetapkan CPIN in-line dengan forecast kami seiring dengan lemahnya demand untuk konsumsi ayam di tahun ini akibat dari kondisi makro. ***(CPIN: HOLD TP 6,000)***

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Banks													
BBCA	BUY	1,124,885	9.6	9,125	10,300	9,812	12.9	24.6	25.8	4.5	4.5	18.3	17.5
BBRI	BUY	833,575	10.0	5,500	6,200	5,866	12.7	13.2	15.0	2.6	2.4	19.6	16.3
BMRI	BUY	478,333	7.2	5,125	6,600	6,377	28.8	5.1	5.2	1.0	1.0	18.5	18.4
BBNI	BUY	166,905	2.5	8,950	12,700	11,404	41.9	7.6	8.3	1.1	1.1	14.0	13.0
BBTN	HOLD	17,964	0.3	1,280	1,450	1,744	13.3	4.0	4.3	0.5	0.5	11.8	11.9
BNLI	BUY	34,213	0.0	950	1,376	1,050	44.8	17.6	16.4	1.1	1.0	0.1	0.1
Average								***5.6***	***6.0***	***0.8***	***0.9***	***14.8***	***14.4***
Consumer (Staples)													
ICBP	HOLD	130,322	1.0	11,175	12,000	12,719	7.4	15.3	12.8	3.1	2.6	20.0	20.6
INDF	BUY	61,024	1.1	6,950	7,150	8,749	2.9	6.7	6.2	1.2	1.1	17.8	17.6
KLBF	BUY	99,375	1.5	2,120	2,400	2,343	13.2	26.6	24.1	4.5	4.0	16.7	16.8
UNVR	HOLD	169,768	0.9	4,450	5,000	4,393	12.4	25.7	24.6	25.7	22.1	100.0	90.0
SIDO	HOLD	23,100	0.2	770	760	977	-1.3	19.0	17.3	6.5	6.2	34.3	35.8
Average								***18.7***	***17.0***	***8.2***	***7.2***	***37.8***	***36.2***
Cigarette													
HMSP	SELL	116,900	0.3	1,005	870	1,340	-13.4	17.0	17.3	4.0	4.0	23.5	22.9
GGRM	SELL	53,201	0.3	27,650	20,000	31,220	-27.7	9.5	11.1	0.9	0.9	9.5	8.1
Average								***13.3***	***14.2***	***2.5***	***2.4***	***16.5***	***15.5***
Digital Bank													
ARTO	SELL	36,303	0.4	2,620	2,400	3,861	-8.4	873.3	262.0	4.3	4.3	0.5	1.6
BBHI	BUY	23,251	0.1	1,070	3,400	N/A	217.8	82.3	76.4	3.7	3.5	4.4	4.6
Average								***477.8***	***169.2***	***4.0***	***3.9***	***2.5***	***3.1***
Healthcare													
MIKA	HOLD	39,462	0.5	2,770	2,800	3,182	1.1	37.9	33.4	7.1	6.5	18.7	19.4
SILO	BUY	19,834	0.1	1,525	1,900	1,950	24.6	35.5	31.1	2.8	2.6	8.0	8.3
HEAL	BUY	20,880	0.4	1,395	1,600	1,695	14.7	73.4	46.5	6.2	6.1	8.5	13.0
Average								***48.9***	***37.0***	***5.4***	***5.0***	***11.7***	***13.6***
Poultry													
CPIN	BUY	81,334	1.2	4,960	6,000	5,406	21.0	18.8	17.5	2.9	2.7	15.6	15.3
JPFA	BUY	13,955	0.2	1,190	1,800	1,453	51.3	7.4	6.4	1.0	0.9	12.9	13.7
MAIN	BUY	940	0.0	420	600	573	42.9	15.6	13.1	0.5	0.4	3.0	3.4
WMUU	BUY	647	0.0	50	340	N/A	580.0	4.5	3.8	0.5	0.4	10.3	10.9
WMPP	BUY	1,471	0.0	50	240	N/A	380.0	7.1	5.6	0.6	0.5	8.9	8.8
Average								***10.7***	***9.3***	***1.1***	***1.0***	***10.1***	***10.4***
Retail													
MAPI	BUY	29,382	0.5	1,770	1,800	1,933	1.7	15.7	13.5	2.7	2.3	17.0	16.8
RALS	HOLD	4,435	0.0	625	560	638	-10.4	20.6	19.8	1.2	1.1	5.6	5.7
ACES	HOLD	10,376	0.2	605	650	665	7.4	20.4	14.5	1.8	1.6	8.7	11.3
LPPF	BUY	9,576	0.2	4,050	5,800	5,813	43.2	6.7	6.2	12.5	9.4	186.5	150.9
ERAA	SELL	7,975	0.1	500	430	642	-14.0	7.8	7.5	1.1	1.0	14.1	13.1
AMRT	HOLD	118,760	2.0	2,860	2,950	3,340	3.1	37.5	35.0	9.9	8.9	26.5	25.6
Average								***18.1***	***16.1***	***4.8***	***4.0***	***43.1***	***37.2***
Pulp and Paper													
INKP	BUY	41,169	0.5	7,525	9,900	N/A	31.6	5.2	4.3	0.6	0.5	11.1	11.8
ALDO	BUY	810	0.0	615	2,000	N/A	225.2	11.2	9.2	1.0	0.9	9.1	9.8
Average								***8.2***	***6.8***	***0.8***	***0.7***	***10.1***	***10.8***
Media													
MNCN	BUY	9,858	0.2	655	1,400	946	113.7	2.8	2.5	0.4	0.4	13.5	14.8
SCMA	HOLD	11,096	0.1	150	220	286	46.7	10.0	8.3	1.4	1.2	13.6	14.9
FILM	BUY	18,357	0.1	1,930	3,300	2,500	71.0	482.5	83.9	14.6	13.4	3.0	16.0
Average								***165.1***	***31.6***	***5.5***	***5.0***	***10.1***	***15.2***

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Telco													
EXCL	BUY	25,469	0.3	1,940	3,000	2,876	54.6	16.2	14.8	1.0	1.0	6.4	6.6
ISAT	HOLD	61,680	0.4	7,650	8,200	9,047	7.2	35.4	87.9	6.6	5.0	18.7	5.7
TLKM	BUY	400,211	7.3	4,040	5,000	4,923	23.8	16.1	16.0	3.0	2.8	18.9	17.8
Average								*22.6*	*39.6*	*3.6*	*2.9*	*14.7*	*10.0*
Telco Infra													
TBIG	BUY	44,068	0.4	1,945	2,970	2,323	52.7	27.0	25.3	4.3	4.0	15.9	15.9
TOWR	BUY	51,525	0.8	1,010	1,535	1,302	52.0	14.4	12.9	3.6	3.1	25.2	24.3
MTEL	BUY	55,538	0.3	665	965	937	45.1	30.2	25.6	1.6	1.6	5.4	6.1
Average								*23.9*	*21.3*	*3.2*	*2.9*	*15.5*	*15.4*
Auto													
ASII	BUY	267,191	4.6	6,600	7,500	7,447	13.6	9.1	9.8	1.3	1.3	14.8	13.9
DRMA	BUY	4,847	0.0	1,030	1,200	1,150	16.5	8.9	7.9	2.6	2.1	29.7	26.3
ASLC	BUY	1,402	0.0	110	320	142	190.9	47.8	26.2	1.3	1.3	2.8	5.0
Average								*21.9*	*14.6*	*1.7*	*1.6*	*15.7*	*15.1*
Mining Contracting													
UNTR	BUY	91,388	1.3	24,500	31,000	32,357	26.5	8.9	4.4	1.3	1.1	15.0	24.3
Average								*8.9*	*4.4*	*1.3*	*1.1*	*15.0*	
Property													
BSDE	SELL	24,241	0.3	1,145	980	1,285	-14.4	20.4	19.1	0.6	0.6	2.9	2.9
PWON	HOLD	23,117	0.3	480	520	583	8.3	16.0	15.0	1.3	1.2	8.4	8.2
SMRA	SELL	10,731	0.2	650	590	813	-9.2	21.0	16.7	1.2	1.1	5.6	6.6
CTRA	HOLD	20,389	0.4	1,100	1,100	1,334	0.0	10.7	11.6	1.1	1.0	10.2	8.6
Average								*16.4*	*13.7*	*0.8*	*0.7*	*4.8*	*5.1*
Industrial Estate													
SSIA	BUY	1,910	0.1	406	570	609	40.4	33.8	10.2	0.5	0.5	1.5	4.9
Average								*33.8*	*10.2*	*0.5*	*0.5*	*1.5*	*4.9*
Construction													
PTPP	BUY	3,131	0.1	505	870	924	72.3	10.3	8.4	0.3	0.3	2.7	3.2
ADHI	BUY	2,926	0.0	348	630	619	81.0	49.7	38.7	0.3	0.3	0.7	0.9
WSKT	n.a	5,819	0.1	n.a	340	534	n.a	n.a	n.a	n.a	n.a	-1.8	-0.5
WIKA	BUY	3,642	0.0	406	750	684	84.7	31.2	40.6	0.3	0.3	0.9	0.7
WEGE	BUY	938	0.0	98	300	160	206.1	4.4	3.1	0.4	0.4	9.0	11.3
Average								*7.4*	*5.8*	*0.3*	*0.3*	*3.3*	*4.7*
Cement													
INTP	SELL	36,720	0.6	9,975	9,380	12,384	-6.0	19.8	38.8	1.7	1.8	8.7	4.7
SMGR	BUY	40,172	0.7	5,950	9,200	8,679	54.6	17.4	16.4	0.9	0.9	5.1	5.2
Average								*18.6*	*27.6*	*1.3*	*1.3*	*6.9*	*4.9*
Precast													
WTON	BUY	1,211	0.0	139	266	N/A	91.4	14.6	10.7	0.4	0.3	2.4	3.2
Average								*14.6*	*10.7*	*0.4*	*0.3*	*2.4*	*3.2*
Oil and Gas													
PGAS	BUY	32,968	0.5	1,360	2,300	1,748	69.1	4.4	4.5	0.6	0.5	13.6	11.9
AKRA	BUY	27,400	0.4	1,365	1,700	1,861	24.5	13.4	11.9	2.5	2.3	18.9	19.1
MEDC	BUY	21,114	0.2	840	1,600	1,563	90.5	2.9	2.9	0.7	0.6	25.2	20.3
RAJA	BUY	4,586	0.0	1,085	1,500	1,500	38.2	54.3	17.2	2.3	2.0	4.3	11.5
ENRG	BUY	5,312	0.1	214	380	N/A	77.6	5.8	5.1	0.7	0.6	12.7	12.7
Average								*16.1*	*8.3*	*1.4*	*1.2*	*14.9*	*15.1*
Chemical													
TPIA	BUY	181,674	1.0	2,100	2,563	1,650	22.0	80.8	116.7	4.1	4.0	5.1	3.5
BRPT	BUY	73,431	0.8	780	1,150	N/A	47.4	97.5	39.0	4.1	3.8	4.2	9.9
ESSA	SELL	9,130	0.2	530	225	610	-57.5	n/a	21.2	1.8	1.8	-0.3	8.6
Average								*89.1*	*59.0*	*3.4*	*3.2*	*3.0*	*7.3*
Utilities													
JSMR	BUY	25,112	0.3	3,460	4,900	4,785	41.6	11.6	10.7	1.0	0.9	8.4	8.4

Stock	Rec.	Mkt Cap (Rp bn)	JCI Wgt (%)	Last price (IDR)	TP SSI (IDR)	TP Cons (IDR)	SSI Upside (%)	PE (x) 23E	PE (x) 24E	PBV (x) 23E	PBV (x) 24E	ROE (%) 23E	ROE (%) 24E
Metal													
ANTM	BUY	46,740	0.6	1,945	2,500	2,710	28.5	9.6	9.7	1.7	1.6	18.1	16.0
MDKA	BUY	71,609	1.3	2,970	4,400	5,037	48.1	39.1	30.9	2.4	2.2	6.1	7.2
INCO	SELL	64,089	0.5	6,450	5,900	7,850	-8.5	14.1	15.5	1.6	1.5	11.4	9.4
BRMS	BUY	18,148	0.4	128	200	230	56.3	58.7	38.8	1.2	1.2	2.1	3.1
Average								***30.4***	***23.7***	***1.7***	***1.6***	***9.4***	***8.9***
Coal													
ITMG	BUY	28,785	0.4	25,475	38,000	35,249	49.2	2.8	3.7	1.0	1.0	36.5	26.9
ADRO	BUY	73,248	1.1	2,290	4,100	3,570	79.0	1.9	2.5	0.8	0.7	41.1	28.4
PTBA	BUY	36,290	0.5	3,150	3,700	3,689	17.5	2.9	3.3	1.3	1.2	43.8	35.5
HRUM	BUY	17,574	0.1	1,300	2,500	2,364	92.3	6.5	7.4	1.1	1.0	17.5	14.1
BUMI	BUY	43,073	0.6	116	230	N/A	98.3	4.9	7.5	0.9	0.8	18.5	10.9
Average								***3.8***	***4.9***	***1.0***	***1.0***	***31.5***	***23.2***
Plantation													
AALI	BUY	14,435	0.1	7,500	11,440	8,308	52.5	7.8	7.2	0.7	0.6	8.5	8.6
LSIP	HOLD	6,721	0.1	985	1,230	1,138	24.9	6.6	6.9	0.6	0.6	9.5	8.6
SSMS	SELL	15,526	0.2	1,630	1,555	N/A	-4.6	10.3	10.3	2.6	2.2	24.9	21.2
TAPG	BUY	11,713	0.1	590	910	1,025	54.2	4.5	5.3	1.2	1.0	15.3	26.8
STAA	BUY	10,903	0.0	1,000	1,400	N/A	40.0	7.8	6.9	2.5	2.0	32.1	28.7
Average								***10.9***	***9.0***	***1.2***	***1.0***	***14.3***	***15.1***
Technology													
ASSA	BUY	3,992	0.1	1,175	2,600	1,059	121.3	17.0	9.6	2.0	1.7	11.7	17.2
EMTK	BUY	40,420	0.4	660	2,600	1,017	293.9	11.8	10.6	1.8	1.6	15.7	14.7
BUKA	BUY	20,410	0.4	198	400	396	102.0	7.9	n/a	1.8	2.2	22.9	-19.8
GOTO	BUY	136,202	3.3	115	130	147	13.0	n/a	n/a	1.2	1.3	-132.3	-58.7
NFCX	BUY	4,467	0.1	6,700	18,000	N/A	168.7	65.0	46.9	2.9	2.5	4.5	5.4
Average								***16.9***	***14.1***	***1.9***	***1.7***	***1.0***	***5.6***

Source: SSI Research, Bloomberg

Regional Indices	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
World	2,817	(28.86)	(1.01)	(0.14)	(0.35)	4.06	8.23	5.09	2,855	2,315
U.S. (S&P)	4,146	(47.05)	(1.12)	0.87	0.29	3.32	7.97	4.32	4,325	3,492
U.S. (DOW)	33,056	(231.07)	(0.69)	0.13	(2.23)	(0.30)	(0.28)	3.69	34,712	28,661
Europe	4,342	(43.25)	(0.99)	0.62	(1.35)	3.91	14.47	19.05	4,413	3,250
Emerging Market	979	(4.66)	(0.47)	0.28	0.13	0.69	2.32	(3.77)	1,078	837
FTSE 100	7,763	(8.04)	(0.10)	0.15	(1.89)	(1.47)	4.18	3.72	8,047	6,708
CAC 40	7,379	(99.45)	(1.33)	(0.37)	(2.58)	2.66	13.98	18.00	7,581	5,628
Dax	16,153	(71.13)	(0.44)	1.60	1.82	6.20	16.01	16.04	16,332	11,863
Indonesia	6,737	7.04	0.10	0.37	(1.25)	(1.75)	(1.66)	(2.57)	7,377	6,543
Japan	30,733	(224.44)	(0.72)	2.13	7.48	11.95	17.78	14.90	31,353	25,520
Australia	7,233	(27.19)	(0.37)	0.46	(1.22)	(1.02)	2.76	1.46	7,568	6,407
Korea	2,565	(2.21)	(0.09)	2.83	1.66	5.85	14.71	(1.56)	2,686	2,135
Singapore	3,218	6.99	0.22	0.13	(3.20)	(1.96)	(1.02)	0.72	3,408	2,969
Malaysia	1,412	(7.46)	(0.53)	(0.84)	(0.74)	(3.11)	(5.61)	(7.82)	1,570	1,373
Hong Kong	19,431	(246.92)	(1.25)	(2.74)	(2.65)	(2.89)	(1.77)	(3.39)	22,701	14,597
China	3,246	(50.23)	(1.52)	(1.36)	(0.89)	(0.64)	5.08	5.71	3,425	2,885
Taiwan	16,188	7.14	0.04	3.28	3.59	4.41	14.50	1.41	16,811	12,629
Thailand	1,535	5.60	0.37	(0.32)	(1.48)	(6.07)	(8.02)	(5.62)	1,696	1,491
Philipines	6,604	(17.27)	(0.26)	0.22	0.08	(1.23)	0.57	0.40	7,138	5,699

		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Foreign Reserves (US$Bn)	144.20				(0.68)	3.44	5.08	6.30	145.19	130.20
Inflation Rate (yoy, %)	4.33								5.95	3.55
Gov Bond Yld (10yr, %)	6.42							(11.23)	7.69	6.36
US Fed Rate (%)	5.25								5.25	1.00

Exchange Rate (per USD)	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Indonesia	14,880	(10.00)	0.07	(0.40)	(0.24)	2.08	4.62	(1.38)	15,763	14,423
Japan	138.58	(0.01)	0.01	(0.65)	(3.13)	(1.52)	(5.38)	(8.48)	151.95	126.55
UK	1.24	0.00	0.10	(0.49)	(0.48)	4.04	2.84	(0.85)	1.27	1.04
Euro	1.08	0.00	0.03	(0.62)	(2.47)	2.13	0.64	0.34	1.11	0.95
China	7.06	0.02	(0.34)	(1.12)	(2.27)	(2.10)	(2.23)	(5.76)	7.33	6.64

Commodity Indicators	Last Price	Chg (Pts)	Change (%)						1 Year	
		1D	1D	1W	1M	3M	YTD	1YR	High	Low
Oil (Brent)	77.65	0.81	1.05	0.90	(6.14)	(6.63)	(9.61)	(31.62)	125.28	70.12
CPO	3,579	28.00	0.79	(3.89)	(12.92)	(13.88)	(14.19)	(49.26)	7,230	3,143
Coal	161.25	(2.15)	(1.32)	(0.12)	(14.84)	(20.11)	(58.61)	(60.96)	465.00	161.00
Tin	24,320	(630.00)	(2.53)	(0.83)	(8.55)	(7.07)	(1.97)	(29.74)	37,515	17,350
Nickel	21,047	(366.00)	(1.71)	(0.36)	(14.01)	(17.10)	(29.96)	(24.11)	33,575	18,230
Copper	8,102	(25.50)	(0.31)	(0.24)	(7.87)	(9.01)	(3.23)	(15.14)	9,916	6,955
Gold	1,976	0.76	0.04	(0.30)	(0.66)	9.11	8.33	5.87	2,063	1,615
Silver	23.48	0.03	0.15	(1.13)	(6.66)	13.10	(1.97)	6.18	26	18

Source: Bloomberg, SSI Research

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